

SECURITIES AND EXCHANGE COMMISSION NEWS DIGEST

A brief summary of financial proposals filed with and actions by the S.E.C.



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FOR RELEASE March 28, 1967

TWENTIETH CENTURY-FOX FILM FILES FOR SECONDARY. Twentieth Century-Fox Film Corporation, 444 W. 56th St., New York 10019, filed a registration statement (File 2-26181) with the SEC on March 24 seeking registration of 112,510 outstanding shares of common stock. The present holders thereof will offer the stock for public sale from time to time on the New York Stock Exchange or otherwise at prices prevailing at the time of sale (\$43.75 per share maximum*).

The company is primarily engaged in the production and distribution of motion pictures. In addition to indebtedness, it has outstanding 2,923,551 common shares, of which management officials own, or hold the power to vote, 10%. The prospectus lists four selling stockholders, as follows: Spyros P. Skouras (board chairman), 56,894; Sarah K. Skouras, 17,016; The Skouras Line, Inc., 14,321; and World Wide Tankers, Inc., 24,279. The selling stockholders propose to sell their entire stock holdings in the company. Darryl F. Zanuck is president of the company.

PUERTO RICAN CEMENT FILES FOR SECONDARY. Puerto Rican Cement Company, Inc., Ferre Bldg., Playa de Ponce, Ponce, Puerto Rico 00731, filed a registration statement (File 2-26183) with the SEC on March 24 seeking registration of 110,000 outstanding shares of common stock. The present holders thereof propose to offer the stock for public sale through underwriters headed by Merrill Lynch, Pierce, Fenner & Smith Inc., 70 Pine St., New York 10005. The public offering price (\$22 per share maximum*) and underwriting terms are to be supplied by amendment.

The company owns and operates two cement manufacturing plants in Puerto Rico. In addition to indebtedness, it has outstanding 2,000,000 common shares. The prospectus lists three selling stockholders, including Adriana G. Ferrer, who is offering 96,980 of 196,980 shares held. The prospectus states that the holdings of the Ferre family will approximate 65.08% following the sale of the stock being registered. Jose A. Ferre and Luis A. Ferre are co-chairman of the board and Antonio Luis Ferre is president.

EXECUTONE PROPOSES DEBENTURE OFFERING. Executone Inc., 47-37 Austell Pl., Long Island City, N. Y. 11101, filed a registration statement (File 2-26188) with the SEC on March 24 seeking registration of \$2,500,000 of convertible subordinated debentures, due 1982. The debentures are to be offered for public sale through underwriters headed by Shearson, Hammill & Co. Inc., 14 Wall St., New York 10005. The interest rate, public offering price and underwriting terms are to be supplied by amendment.

The company is engaged in designing and manufacturing electronic communications systems. Net proceeds of its debenture sale will be used to retire \$1,500,000 of short-term bank loans and added to working capital. In addition to indebtedness, the company has outstanding 410,957 common shares, of which management officials own 24%. Philip H. Seaman (chairman) and his wife own 11.8% of the outstanding stock. N. A. Karr is president.

SEL-REX FILES FOR OFFERING AND SECONDARY. Sel-Rex Corporation, 75 River Rd., Nutley, N. J. 07110, filed a registration statement (File 2-26186) with the SEC on March 24 seeking registration of 250,000 shares of common stock. Of this stock, 100,000 shares are to be offered for public sale by the company and 150,000 shares (being outstanding stock) by the present holders thereof. Wertheim & Co. and Eastman Dillon, Union Securities & Co., both of 1 Chase Manhattan Plaza, New York 10005, are the principal underwriters. The public offering price (\$30 per share maximum*) and underwriting terms are to be supplied by amendment.

The company's principal activity is the production and marketing of gold compositions for use in electroplating. Net proceeds of its sale of additional stock will be applied to the retirement of approximately \$1,200,000 of bank loans and added to working capital. In addition to indebtedness, the company has outstanding 1,310,250 common shares, of which management officials own 66.2%. The prospectus lists four selling stockholders, including Morris M. Messing (president) who is offering 112,500 of 653,979 shares held.

SLICK CORP. FILES FOR SECONDARY. The Slick Corporation, 20200 Ashland Ave., Chicago Heights, Ill. 60411, filed a registration statement (File 2-26190) with the SEC on March 24 seeking registration of 370,000 outstanding shares of common stock, to be offered for public sale by the present holders thereof. Auchincloss, Parker & Radpath, Two Broadway, and Allen & Co. Inc., 30 Broad St., both of New York 10004, are the principal underwriters. The public offering price (\$17 per share maximum*) and underwriting terms are to be supplied by amendment.

The company manufactures dust-collecting equipment for air pollution control and product recovery, pulverizing machinery for particle reduction, and window shades. In addition to indebtedness, it has outstanding 1,652,421 common shares, of which management officials own 22.1%. The prospectus lists three selling stockholders, as follows: Martin Marietta Corporation, 200,000 of 538,000 shares held; Earl Slick (board chairman), 85,455 of 289,654; and the Estate of Tom B. Slick, its entire holdings of 84,545 shares. Martin Marietta owns warrants to purchase an additional 300,000 common shares and \$525,000 of the company's 5½% convertible subordinated debentures (due 1968-1970), and Earl Slick owns \$1,862,000 of such debentures and rights to purchase 51,378 common shares, which rights become exercisable if Martin Marietta exercises its warrants. David A. Edwards is president of the company.

OVER

KRUEGER MUTUAL FUND PROPOSES OFFERING. Krueger Mutual Fund, Inc., 5228 N. Elston Ave., Chicago, Ill., filed a registration statement (File 2-26192) with the SEC on March 23 seeking registration of 100,000 shares of common stock, to be offered for public sale at net asset value (\$10.50 per share maximum*).

Organized under Illinois law in June 1966, the Fund is an open-end, diversified, management company whose primary objective is "capital appreciation rather than current income." Krueger Fund Management, Inc., is its investment adviser. The Fund has outstanding 10,600 common shares, which were issued at \$9.44 per share. Cliff W. Krueger (president of the Fund and investment adviser) owns 4,260 of the shares and holds, as custodian for his children, an additional 2,790 shares.

SOUTHERN UNION GAS PROPOSES DEBENTURE OFFERING. Southern Union Gas Company, Fidelity Union Tower, Dallas, Tex. 75201, filed a registration statement (File 2-26194) with the SEC on March 27 seeking registration of \$15,000,000 of sinking fund debentures, due 1987. The debentures are to be offered for public sale through underwriters headed by Dean Witter & Co., 50 W. Adams St., Chicago, Ill. 60603, and White, Wald & Co., 20 Broad St., New York 10005. The interest rate, public offering price and underwriting terms are to be supplied by amendment.

A public utility, the company will use \$14,000,000 to discharge certain bank loans incurred in 1965 and 1966 in connection with its construction program. The balance will be utilized in its 1967 construction program (estimated at \$10,240,554).

CAROL WIRE & CABLE FILES FOR SECONDARY. Carol Wire & Cable Corp., 249 Roosevelt Ave., Pawtucket, R. I. 02862, filed a registration statement (File 2-26195) with the SEC on March 27 seeking registration of 180,000 outstanding shares of Class A common stock. The present holders thereof propose to offer the stock for public sale through underwriters headed by G. H. Walker & Co. Inc., 45 Wall St., New York 10005. The public offering price (\$26 per share maximum*) and underwriting terms are to be supplied by amendment.

The company is engaged in the manufacture and sale of insulated copper wire and cable, power supply cords and wire assemblies. In addition to indebtedness, it has outstanding 605,762 Class A and 686,501 Class B common shares; management officials own 75% of the outstanding Class B stock. The prospectus lists two selling stockholders, as follows: John M. Sapinsley (director), who is offering 113,225 of 122,392 Class A shares held, and his wife, her entire holdings of 66,775 Class A shares. Max Alperin is board chairman and president.

CONNECTICUT L&P PROPOSES OFFERING. The Connecticut Light and Power Company, Selden St., Berlin, Conn., filed a registration statement (File 2-26196) with the SEC on March 27 seeking registration of \$30,000,000 of first and refunding mortgage bonds, Series S, due 1997, to be offered for public sale at competitive bidding. A subsidiary of Northeast Utilities, the company will use the net proceeds to reduce some \$36,250,000 of bank loans which were incurred to finance its construction program and to supply funds for its investment in Connecticut Yankee Atomic Power Company. The company's 1967 construction program is expected to total \$46,500,000.

KANSAS CITY STAR SHARES IN REGISTRATION. The Kansas City Star Company, 1729 Grand Ave., Kansas City, Mo. 64108, filed a registration statement (File 2-26191) with the SEC on March 24 seeking registration of 150,000 shares of common stock, to be represented by participating certificates under Stock Trust Indenture dated July 28, 1926, and certificates of beneficial units in Associated Employees' Trust. The certificates and beneficial units are to be offered to company employees and certain members of their families.

MAYFLOWER LIFE SHARES IN REGISTRATION. Mayflower Life Insurance Company of America, 2501 W. Peterson Ave., Chicago, Ill. 60645, filed a registration statement (File 2-26193) with the SEC on March 24 seeking registration of 30,000 shares of common stock. Of this stock, 24,000 shares are to be offered to company insurance agents, brokers, agencies and sales managers and the remaining 6,000 shares are to be offered pursuant to its Management Stock Option Plan.

COMPLAINT CITES J. H. HOLT. The SEC Fort Worth Regional Office announced March 24 (LR-3675) the filing of a complaint (USDC, Wichita, Kans.) seeking to enjoin J. H. Holt (a/k/a Jay H. Holt, John Holt, and John Hez Holt) of Fort Scott, Kans., from further violations of the Securities Act registration requirements in the sale of interests in oil and gas properties located in Missouri. A hearing is scheduled for April 24 on the Commission's motion for preliminary injunction.

KENTUCKY POWER SEEKS ORDER. Kentucky Power Company, electric-utility subsidiary of American Electric Power Company, Inc., has applied to the SEC for an order under the Holding Company Act authorizing it to sell \$10,000,000 of bonds (due 1997) at competitive bidding and to sell to the parent an additional 400,000 shares of its common stock. The Commission has issued an order (Release 35-15696) giving interested persons until May 1 to request a hearing thereon. As reported in the March 21 News Digest, the subsidiary will use the net proceeds of this financing in connection with its construction program (estimated to cost \$43,978,000 in 1967) and for other corporate purposes. By prior order, the Commission authorized the parent to make a cash capital contribution to the subsidiary of \$20,000,000 by July 1, 1967. To make such cash capital contribution a more permanent part of its equity capital, the subsidiary proposes to issue said additional common stock to the parent, thus transferring \$20,000,000 from capital surplus to capital stock.

EIGHT STOCK PLANS FILED. Form S-8 registration statements have been filed with the SEC by the following companies, seeking registration of securities for offering under employee and/or officer stock plans:

Union Carbide Corporation, 270 Park Ave., New York 10017 (File 2-26178 - 102,000 shares) (File 2-26179 - 226,750 shares)
U. S. Plywood-Champion Papers Inc., 777 Third Ave., New York 10017 (File 2-26182) (100,000 shares)

CONTINUED

Texas Gas Transmission Corporation, P. O. Box 1160, Owensboro, Ky. (File 2-26184) (12,730 shares)
 Sinclair Oil Corporation, 600 Fifth Ave., New York 10020 (File 2-26185) (50,000 shares)
 Swank, Inc., 6 Hazel St., Attleboro, Mass. 02703 (File 2-26187) (124,638 shares)
 Chas. Pfizer & Co., Inc., 235 E. 42nd St., New York 10017 (File 2-26198) (758,055 shares)
 One additional stock plan was filed on Form S-1, as follows:
 Time, Incorporated, Time & Life Bldg., Rockefeller Center, New York 10020 (File 2-26189) (100,000 shares)

ELECTRO-NUCLEONICS TRADING BAN CONTINUED. The SEC has ordered a suspension of over-the-counter trading in securities of Electro-Nucleonics, Inc., for the further ten-day period March 29 to April 7, 1967, inclusive. The extension was ordered on request of the company, which was unable until today to mail its report to shareholders advising that the Atomic Energy Commission had discontinued its authorization for privately sponsored work on the gas centrifuge process for separation of isotopes in which the company was engaged. The company also has requested that the trading ban be continued until after the April 11 meeting of shareholders. (For further details, see News Digest of March 22 and Release 34-8048).

RECENT FORM 8-K FILINGS. The companies listed below have filed Form 8-K reports for the month indicated and responding to the item of the Form specified in parentheses. Photocopies thereof may be purchased from the Commission's Public Reference Section (please give News Digest's "Issue No." in ordering). Invoice will be included with the requested material when mailed. An index of the captions of the several items of the form was included in the March 1 News Digest.

Amco Industries Inc. Jan 67 (13)	1-2886-2	Aeronca Mfg Corp Feb 67 (6)	1-4005-2
American Automatic Vending Corp Feb 67 (7,9,13)	0-1507-2	Allied Aero Industries Inc Feb 67 (2,13)	0-360-2
Andy Gard Corp Feb 67 (1,2,3,6,13)	1-4820-2	Atlas Chemical Industries Inc Feb 67 (7)	1-177-2
Avondale Mills Feb 67 (7,10)	0-733-2	Copymation Inc Feb 67 (12)	0-1969-2
Bunker Hill Co Jan 67 (11)	1-5060-2	Electronic Communications Inc Feb 67 (4,7,13)	1-3020-2
Chicago South Shore & South Bend RR Feb 67 (12,13)	1-3756-2	Falstaff Brewing Corp Feb 67 (13)	1-950-2
Civil Service Employees Insurance Co. Feb 67 (12)	1-5239-2	Ford Motor Co Feb 67 (13)	1-3950-2
Cook Electric Co Feb 67 (12)	1-5116-2	Fuqua Industries Inc Feb 67 (11)	1-2767-2
Crane Co (Ill) Feb 67 (3)	1-1657-2	General Acceptance Corp Nov 66 (7)	1-3453-2
Disc Inc Feb 67 (6)	0-1466-2	Kaiser Steel Corp Feb 67 (7,8)	0-433-2
Fields Plastics & Chemicals Inc Feb 67 (12,13)	1-4675-2	Kaebler Co Feb 67 (12)	1-236-2
The Franklin Life Ins Co Jan 67 (1)	2-21940-2	Kuhlman Electric Co Feb 67 (12,13)	0-2089-2
Fund American Companies Feb 67 (13)	0-2076-2	Louisiana Power & Light Co Feb 67 (8)	0-1236-2
Pacific American Corp Feb 67 (2,8,13)	1-1807-2	Louis Sherry Inc Feb 67 (7)	1-4574-2
Panoil Co Feb 67 (11,13)	0-1194-2	Marley Co. Feb 67 (12,13)	1-5335-2
Pennsylvania Power & Light Co Feb 67 (12)	1-905-2	Maule Industries Inc Jan 67 (7,12)	1-4081-2
Pioneer Natural Gas Co Feb 67 (8)	0-525-2	McCord Corp Jan 67 (12,13)	1-1233-2
Pneumodynamics Corp Feb 67 (7,13)	1-4875-2	Malco Chemical Co Feb 67 (12)	1-4957-2
Rath Packing Co Feb 67 (12,13)	1-1285-2	Nevada Power Co Feb 67 (7,13)	1-4698-2
Raymond International Inc Feb 67 (12)	1-4314-2	Nordern Corp Ltd Jan 67 (4,8,13)	1-547-2
Recognition Equipment Inc. Feb 67 (7)	0-2038-2	Northern Illinois Gas Co Feb 67 (12,13)	1-3821-2
Renaire Foods Inc Feb 67 (1,3,7,12,13)	0-1074-2	Parvin-Dohrmann Co Dec 66 (9,13)	1-2762-2
Revlon Inc Feb 67 (12)	1-4020-2	Philadelphia and Reading Corp (N.Y.) Feb 67 (12,13)	1-4355-2
Reynolds and Reynolds Co Feb 67 (11)	0-132-2	Pittsburgh Plate Glass Co Feb 67 (12,13)	1-1687-2
Rheingold Corp Feb 67 (12,13)	1-5101-2	Petomac Edison Co Feb 67 (7)	1-3376-2
Riegel Paper Corp Feb 67 (4,7,11,12,13)	1-3959-2	Procter & Gamble Co Feb 67 (3,8)	1-434-2
Rohr Corp Feb 67 (7,8)	1-3801-2	Pulaski Furniture Corp Feb 67 (11,12,13)	0-314-2
G T Schjeldahl Co Feb 67 (4,7,13)	0-45-2	Raymond Engineering Laboratory Inc Feb 67 (11)	0-551-2
Scientific Data Systems Inc Feb 67 (12)	1-5250-2	Thrift Plan of Reda Pump Co Feb 67 (7)	2-13744-2
Silver King Mines Inc Feb 67 (7)	0-2274-2	Reichhold Chemicals Inc Apr 66 (7,8)	1-4113-2
Simon & Schuster Inc Feb 67 (9,13)	0-389-2	Dec 66 (7,8)	1-4113-2
Southern Calif Gas Co Feb 67 (11,12,13)	1-1402-2	Richmond Life Ins Co May 66 (11)	2-22461-2
Southern Realty & Utilities Corp March 64 (7,8)	1-4253-2	Rimrock Tidlands Inc Feb 67 (4,2,8,13)	0-1228-2
Sep 64 (7,8)	1-4253-2	Robertshaw Controls Co Feb 67 (13)	1-3453-2
Mar 65 (7,8)	1-4253-2	Ronson Corp Feb 67 (4,7,8,13)	1-1031-2
Jun 65 (7,8)	1-4253-2	San Juan Racing Assoc Inc Feb 67 (2,13)	0-1721-2
Jun 66 (7,8)	1-4253-2	Savin Business Machines Corp Feb 67 (7,8)	0-1666-2
Dec 66 (7)	1-4253-2	The Sherwin-Williams Co Feb 67 (7)	1-4851-2
Southwestern Electric Service Co Feb 67 (7)	0-22-2	Henry I. Siegel Co Inc Feb 67 (11,12)	1-4885-2
Stain Hall & Co Inc Feb 67 (7)	1-5030-2	Skelly Oil Co Feb 67 (12)	1-2380-2
Sundstrand Corp (Ill) Feb 67 (7,13)	1-2425-2	Southwestern Public Service Co Feb 67 (12)	1-3789-2
Texas Oil & Gas Corp Feb 67 (7)	1-4995-2	Superior Oil Co (Nev) Feb 67 (8,12)	1-4744-2
Taxote Oil Co Feb 67 (7)	0-892-2	Taxaco Canada Ltd Feb 67 (7,13)	2-7347-2
United States Sugar Corp Feb 67 (11)	0-162-2	Union Security & Investment Co Sept 64 (2,13)	0-2422-2
Universal American Corp Feb 67 (2,7,13)	1-4607-2		
Universal Container Corp Feb 67 (7)	1-4277-2		
White Consolidated Industries Inc Feb 67 (3,13)	1-826-2		

Union Security & Investment Co		Instrument Systems Corp Feb 67	
Nov 64 (2,13)	0-2422-2	(2,7,8,11,13)	0-116-2
Jan 65 (11)	0-2422-2	Iowa Public Service Co (Iowa)	
Feb 66 (11)	0-2422-2	Feb 67 (8)	1-5131-2
Jan 67 (2,13)	0-2422-2	Iowa Southern Utilities Co Feb 67 (13)	0-849-2
Feb 67 (11)	0-2422-2	International Utilities Corp Feb 67 (13)	1-116-2
Wagner Electric Corp Feb 67 (12,13)	1-2290-2	Jersey Central Power and Light Co.	
Ward Foods Inc Mar 67 (13)	1-1042-2	Feb 67 (7,13)	0-3141-2
Western Empire Life Ins Co Feb 67 (1,13)	2-15283-2	Joy Mfg. Co Feb 67 (12)	1-3156-2
Western Investment Real Estate Trust		Kansas City Power & Light Co Feb 67 (13)	1-707-2
Feb 67 (2)	2-23013-2	Lawrence Gas Co Feb 67 (11)	2-13696-2
		Lewis Business Forms Inc Feb 67 (11,13)	0-186-2
		Life Insurance Co of Florida Dec 66 (2,13)	2-15655-2
		Louis Lesser Enterprises Inc Feb 67 (7,8)	1-4783-2
<u>Amendments to 8-K</u>		Louisville & Nashville RR Co	
Seilon Inc Amend #1 for Nov 66 (2)	1-1497-2	Feb 67 (3,7,13)	1-1116-2
Studebaker Corp Amend #1 for Dec 66 (12,13)	1-1045-2	Management Assistance Inc Feb 67 (8,11)	0-2017-2
Union Security & Investment Co		Marine Corp Mar 67 (12,13)	0-990-2
Amend #1 for Dec 64	0-2422-2	Mc Call Corp Feb 67 (12,13)	1-471-2
Amend #1 for Dec 65	0-2422-2	McCandless Corp Dec 66 (2,13)	2-6407-2
Air California Jan 67 (2,5,12,13)	2-25653-2	McGrory Corp Feb 67 (11)	1-2759-2
Alaska Airlines Inc Feb 67 (2)	1-3314-2	Madford Corp Feb 67 (2,13)	0-365-2
The Andrew Jergens Co Feb 67 (1,12)	0-217-2	Midland-Guardian Co Feb 67 (4,7,13)	0-1182-2
Automatic Retailers of America Inc		Miehle-Goss-Dexter Inc Feb 67 (11,13)	1-5022-2
Feb 67 (7,8,13)	1-4762-2	Motts' Super Markets Inc Feb 67 (9,13)	1-4918-2
Bergen Drug Co Inc Feb 67 (7)	1-5110-2	Mystic Valley Gas Co Feb 67 (11)	2-10637-2
Brockton Taunton Gas Co. Feb 67 (7)	0-1036-2	National Development Corp Jan 67 (11)	0-968-2
Columbia Pictures Corp Feb 67 (11)	1-3108-2	National Industries Inc Feb 67 (3)	0-790-2
Consolidated Foods Corp Feb 67 (7,13)	1-3344-2	National Telefilm Associates Inc Feb 67	
Denver & Rio Grande Western RR Co.		(2,7,13)	0-57-2
Nov 66 (7,8,9)	1-1129-2	Neisner Brothers Inc Feb 67 (9,13)	1-607-2
March 67 (7,8,9)	1-1129-2	Networks Electronic Corp Feb 67 (7)	0-1817-2
Divco-Wayne Corp Feb 67 (11,13)	1-2890-2	New Orleans Terminal Co Feb 67 (11)	1-748-2
First Cheyenne Corp Feb 67 (2)	2-23029-2	New York State Electric & Gas Corp	
Gains Guaranty Corp Feb 67 (2,7,13)	0-938-2	Feb 67 (7,8,12,13)	1-3103-2
Gamble Skogmo Inc Feb 67 (7,8)	1-3478-2	North Shore Gas Co Inc Feb 67 (11)	2-12013-2
Gas Hills Uranium Co Feb 67 (7,11,13)	0-1764-2	The Ohio Bell Telephone Co Feb 67 (11)	2-24383-2
General Fireproofing Co Feb 67 (4,11)	1-4693-2	Old Town Corp Feb 67 (13)	1-3601-2
General Foam Corp Feb 67 (12,13)	1-4664-2	Oregon Portland Cement Co Aug 66 (7,13)	0-636-2
General Portland Cement Co Feb 67 (13)	1-3438-2	Oscar Mayer & Co Inc Feb 67 (11)	0-313-2
Georgia Power Co Feb 67 (3)	0-392-2	Paul Hardeman Inc (Mich) Feb 67 (2,13)	1-596-2
Giddings & Lewis Machine Tool Co.		Richmond Life Insurance Co Apr 66 (11)	2-22461-2
Feb 67 (8,13)	0-562-2		
Gulf American Corp Feb 67 (12)	1-4470-2	<u>Amendment to 8-K</u>	
Hammermill Paper Co Feb 67 (12)	1-3100-2	General Insurance Investment Co	
Hardee's Food Systems Inc		Amend #1 for Apr 66 (11)	0-1185-2
Feb 67 (2,7,8,9,12,13)	0-2399-2	<u>Amendments to 8-K</u>	
Harrisonburg Telephone Co Feb 67 (12,13)	0-724-2	Risdon Mfg Co amend #1 for Dec 66 (4,7)	0-608-2
Hayes Holding Co Feb 67 (1,11,13)	2-22036-2		
Houston Oil Field Material Co Inc			
Feb 67 (3,9,12,13)	0-1427-2		
Hupp Corp Feb 67 (2,13)	1-1547-2		
Hygrade Food Products Corp Feb 67 (4,13)	1-318-2		

SECURITIES ACT REGISTRATIONS. Effective March 27: Argus Inc., 2-25953 (40 days); BG&CO. Management Co., 2-26047 (90 days); Household Finance Corp., 2-26064 (40 days); Institutional Exchange Fund, Inc., 2-25863; United Aircraft Corp., 2-26045.

NOTE TO DEALERS. The period of time dealers are required to use the prospectus in trading transactions is shown above in parentheses after the name of the issuer.

*As estimated for purposes of computing the registration fee.