

sec news digest

Issue 94-181

September 22, 1994

ENFORCEMENT PROCEEDINGS

MARADA GLOBAL CORPORATION AND MARADA CAPITAL HELD IN CIVIL CONTEMPT AND ORDERED TO PAY FINES

On September 8, the Honorable Elizabeth Kovachevich of the United States District Court for the Middle District of Florida, adjudged Marada Global Corporation (Marada Global) and Marada Capital in civil contempt for failing to comply with a June 16, 1994 Order requiring them to produce subpoenaed documents to the Commission. The Court ordered Marada Global and Marada Capital each to pay a fine of \$100 each calendar day, beginning September 9, 1994, until they comply fully with the June 16, 1994 Order.

Previously, on May 19, 1994, the staff filed an Application For An Expedited Order To Show Cause And An Order Requiring Obedience To Subpoenas Duces Tecum (First Application). In its Application, the Commission requested that the Court enter an Order requiring Marada Global and Marada Capital to produce certain documents. [SEC v. Marada Global Corporation, et al., Case No. 94-68-MISC-T-17B, M.D. Fla.] (LR-14243)

CIVIL INJUNCTIVE ACTION FILED AGAINST MARVIN BASSON

The Commission has filed a civil injunctive action against Marvin E. Basson (Basson), a certified public accountant. The complaint alleges that Basson violated Section 17(a) of the Securities Act of 1933 (Securities Act) and Section 10(b) of the Securities Exchange Act of 1934 (Exchange Act) and Rule 10b-5 thereunder, in connection with his auditor's reports on the financial statements of Towers Financial Corporation (Towers). Specifically, the complaint alleges that Basson made false and misleading statements in opining that Towers' financial statements for the years 1988 through 1991 presented fairly Towers' financial position in accordance with generally accepted accounting principles and stating that he had conducted his audits for those years following generally accepted auditing standards.

The Commission is seeking a permanent injunction against Basson, disgorgement of ill-gotten gains, plus pre-judgement interest and civil penalties. [SEC v. Marvin E. Basson, 94 Civ. SDNY, WK] (LR-14244; AAE Rel. 595)

INVESTMENT COMPANY ACT RELEASES

TCW EARNINGS MOMENTUM LIMITED PARTNERSHIP, ET AL.

An order has been issued on an application filed by TCW Earnings Momentum Limited Partnership, et al., under Section 17(b) of the Investment Company Act for an exemption from Section 17(a) of the Act. The order permits TCW Earnings Momentum to transfer substantially all of its assets and liabilities to an affiliated registered investment company in exchange for that investment company's shares. The investment company's shares would then be distributed pro rata to the partners of TCW Earnings Momentum. (Rel. IC-20563 - September 20)

INVESCO TREASURER'S SERIES TRUST

An order has been issued on an application filed by Invesco Treasurer's Series Trust under Section 6(c) of the Investment Company Act for an exemption from Rule 24f-2 under the Act. The order permits Invesco to pay a share registration fee due under Rule 24f-2 based on net sales rather than on gross sales for its 1993 fiscal year. (Rel. IC-20564 - September 20)

CRESTFUNDS, INC., ET AL.

An order has been issued on an application filed by Crestfunds, Inc., et al. amending a prior order which permits the Crestfunds to offer multiple classes of shares. As amended, the order permits the Crestfunds to assess a contingent deferred sales charge on certain redemptions of shares. The order also permits applicants to add a conversion feature to their existing multiple class distribution arrangement. (Rel. IC-20565 - September 20)

NUVEEN PREMIUM INCOME MUNICIPAL FUND 7

A notice has been issued giving interested persons until October 15 to request a hearing on an application filed by Nuveen Premium Income Municipal Fund 7 for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-20566 - September 20)

SELF-REGULATORY ORGANIZATIONS

UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the applications of three exchanges for unlisted trading privileges in the common stock of issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. The exchanges and number of issues are: Philadelphia Stock Exchange - 3 issues (Rel. 34-34693); Chicago Stock Exchange - 7 issues (Rel. 34-34694); and Boston Stock Exchange - 5 issues (Rel. 34-34695).

PROPOSED RULE CHANGES

The Chicago Board Options Exchange filed a proposed rule change (SR-CBOE-94-31) relating to substituting component securities of the Mexico Index. Publication of the notice is expected in the Federal Register during the week of September 19. (Rel. 34-34688; International Series Rel. 716)

The Commission approved the proposed rule change (SR-NASD-94-38) filed by the National Association of Securities Dealers that amends the qualification and designation requirements, as set forth in Parts II and III of Schedule D to the NASD By-Laws, to include certain minimum inclusion and disclosure requirements with respect to units included on Nasdaq. (Rel. 34-34690)

APPROVAL OF PROPOSED RULE CHANGES AND ACCELERATED APPROVAL OF AMENDMENTS

The Commission granted approval to a proposed rule change (SR-NYSE-94-14) and granted accelerated approval to Amendment No. 1 of the proposed rule change filed by the New York Stock Exchange relating to health care portfolio market index target-term securities (MITTS). Publication of the notice and order is expected in the Federal Register during the week of September 26. (Rel. 34-34691)

The Commission granted approval to a proposed rule change (SR-NYSE-94-15) and granted accelerated approval to Amendment No. 1 of the proposed rule change filed by the New York Stock Exchange relating to restructuring companies portfolio market index target-term securities (MITTS). Publication of the notice and order is expected in the Federal Register during the week of September 26. (Rel. 34-34692)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 INFINITY BROADCASTING CORP, 600 MADISON AVE, NEW YORK, NY 10022
(212) 750-6400 - 2,600,000 (\$79,462,500) COMMON STOCK. (FILE 33-55477 -
SEP. 15) (BR. 8)
- S-4 CONSECO INC, 11825 N PENNSYLVANIA ST, CARMEL, IN 46032 (317) 573-6100 -
9,097,109 (\$239,713,333.25) COMMON STOCK. (FILE 33-55479 - SEP. 15)
(BR. 9)
- S-4 PRICE ENTERPRISES INC, 4649 MORENA BLVD, SAN DIEGO, CA 92117
(619) 581-4600 - 27,000,000 (\$416,812,500) COMMON STOCK. (FILE 33-55481 -
SEP. 15) (NEW ISSUE)
- S-4 BIOMET INC, AIRPORT INDUSTRIAL PARK, P O BOX 587, WARSAW, IN 46581
(219) 267-6639 - 1,750,000 (\$17,500,000) COMMON STOCK. (FILE 33-55483 -
SEP. 15) (BR. 8)
- S-3 FIRST BANK SYSTEM INC, 601 SECOND AVE S, FIRST BANK PL, MINNEAPOLIS, MN
55402 (612) 973-1111 - 859,806 (\$31,705,346) COMMON STOCK. (FILE 33-55485
- SEP. 15) (BR. 2)
- S-8 TELLABS INC, 4951 INDIANA AVE, LISLE, IL 60532 (708) 969-8800 -
2,000,000 (\$80,250,000) COMMON STOCK. (FILE 33-55487 - SEP. 15) (BR. 7)
- SB-2 AMERICAN CAPITAL INVESTORS CORP, 800 NEWPORT CENTER DR, STE 225,
NEWPORT BEACH, CA 92660 (714) 640-7800 - 1,630,000 (\$18,850,000)
COMMON STOCK. (FILE 33-83788-LA - SEP. 02) (BR. 9 - NEW ISSUE)
- S-1 AMERICAN CRYSTAL SUGAR CO /MN/, 101 N 3RD ST, MOORHEAD, MN 56560
(612) 202-8110 - 1,000 (\$10,000) COMMON STOCK. 18,900 (\$24,570,000)
PREFERRED STOCK. (FILE 33-83868 - SEP. 13) (BR. 4)
- N-1A UNITED SERVICES INSURANCE FUNDS, 7900 CALLAGHAN RD, SAN ANTONIO, TX
78229 (210) 308-1234 - INDEFINITE SHARES. (FILE 33-83870 - SEP. 12)
(BR. 16 - NEW ISSUE)
- SB-2 LOIS/USA INC, 40 WEST 57TH ST, NEW YORK, NY 10019 (212) 373-4700 -
1,380,000 (\$10,350,000) COMMON STOCK. UNDERWRITER: CHATFIELD DEAN & CO.
(FILE 33-83894-NY - SEP. 09) (BR. 5 - NEW ISSUE)
- S-1 ASSISTED LIVING CONCEPTS INC, 10570 SE WASHINGTON, STE 213, PORTLAND, OR
97216 (503) 255-4647 - 2,300,000 (\$28,750,000) COMMON STOCK. (FILE
33-83938 - SEP. 13) (BR. 5 - NEW ISSUE)

REGISTRATIONS CONT.

- SB-2 INFOSAFE SYSTEMS INC, 342 MADISON AVE, STE 622, NEW YORK, NY 10173
(212) 867-7200 - 7,500,000 (\$55,057,500) COMMON STOCK. UNDERWRITER:
DH BLAIR INVESTMENT BANKING CORP. (FILE 33-83940 - SEP. 14) (BR. 10
- NEW ISSUE)
- S-4 WELLFLEET COMMUNICATIONS INC, 8 FEDERAL ST, BILLERICA, MA 01821
(508) 670-8888 - 55,510,000 (\$1,231,628,125) COMMON STOCK. (FILE 33-83946
- SEP. 14) (BR. 10)
- S-11 FIRST WASHINGTON REALTY TRUST INC, 5530 WISCONSIN AVE STE 1600,
CHEVY CHASE, MD 20815 (301) 907-7800 - 2,044,492 (\$39,867,594)
COMMON STOCK. 3,352,000 (\$83,800,000) PREFERRED STOCK. (FILE 33-83960 -
SEP. 14) (BR. 6 - NEW ISSUE)
- S-1 FRANKFORT FIRST BANCORP INC, 216 W MAIN ST, FRANKFORT, KY 40602 -
3,636,875 (\$36,368,750) COMMON STOCK. UNDERWRITER: CAPITAL RESOURCES INC.
(FILE 33-83968 - SEP. 14) (BR. 1 - NEW ISSUE)
- S-B REPUBLIC OF COLOMBIA, 10 EAST 46TH ST, C/O CONSUL REPUBLIC OF COLOMBIA,
NEW YORK, NY 10017 - 650,000,000 (\$650,000,000)
FOREIGN GOVERNMENT AND AGENCY DEBT. UNDERWRITER: GOLDMAN SACHS & CO,
MERRILL LYNCH & CO, SALOMON BROTHERS INC. (FILE 33-83970 - SEP. 14)
(BR. 9)
- S-1 CKF BANCORP INC, 340 WEST MAIN ST, DANVILLE, KY 40422 (606) 236-4181 -
1,454,750 (\$14,547,500) COMMON STOCK. UNDERWRITER: TRIDENT SECURITIES INC.
(FILE 33-83972 - SEP. 15) (BR. 1 - NEW ISSUE)
- SB-2 PREMIER LASER SYSTEMS INC, 3 MORGAN, IRVINE, CA 92718 - 18,100,000
(\$89,775,000) COMMON STOCK. UNDERWRITER: DH BLAIR INVESTMENT BANKING CORP.
(FILE 33-83984 - SEP. 14) (BR. 8 - NEW ISSUE)
- S-3 BIOMECHANICS CORP OF AMERICA, 1800 WALT WHITMAN RD, MELVILLE, NY 11747
(516) 752-3550 - 1,943,874 (\$3,285,147.06) COMMON STOCK. (FILE 33-83988 -
SEP. 14) (BR. 10)
- F-6 SKIBSAKSJESELSKAPET STORLI, 111 WALL ST, C/O CITIBANK NA, NEW YORK, NY
10043 (212) 657-7691 - 10,000,000 (\$900,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-83994 - SEP. 14) (BR. 99
- NEW ISSUE)
- F-6 WHEELOCK & CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY
10286 (212) 495-1727 - 25,000,000 (\$1,250,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-83998 - SEP. 14) (BR. 99
- NEW ISSUE)
- S-3 RAYMOND JAMES STRUCTURED MORTGAGE CORP, 7000 CENTRAL PARKWAY, STE 150,
ATLANTA, GA 30328 (404) 551-9090 - 1,000,000 (\$1,000,000)
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-84014 - SEP. 15)
(BR. 11 - NEW ISSUE)
- S-11 WALDEN RESIDENTIAL PROPERTIES INC, 13601 PRESTON RD STE 800 W, DALLAS,
TX 75240 (214) 788-0510 - 4,312,500 (\$88,665,000) COMMON STOCK.
UNDERWRITER: BRADFORD J C & CO, JAMES RAYMOND & ASSOCIATES INC,
PRINCIPAL FINANCIAL SECURITIES INC, SALOMON BROTHERS INC. (FILE 33-84016 -
SEP. 15) (BR. 5)
- S-3 SEQ TECHNOLOGY INC, 1849 FORTUNE DR, SAN JOSE, CA 95131 (408) 432-7400
- 3,614,701 (\$4,066,538.63) COMMON STOCK. (FILE 33-84018 - SEP. 15)
(BR. 3)

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
ACCUSTAFF INC	33-79806	08/15/94
ACCUSTAFF INC	33-79806	08/15/94
ACCUSTAFF INC	33-79806	08/15/94
ADOBE SYSTEMS INC	33-83030	08/18/94
ADVANCED MICRO DEVICES INC	33-55107	08/17/94
ALPHA BETA TECHNOLOGY INC	33-83042	08/17/94
ALUMAX INC	33-83006	08/19/94
ALUMAX INC	33-83008	08/19/94
ALUMAX INC	33-83010	08/19/94
AMERICAN ELECTRONIC COMPONENTS INC	33-82874	08/16/94
AMERICAN ELECTRONIC COMPONENTS INC	33-82876	08/16/94
AMERICAS GROWTH FUND INC	33-80424	08/19/94
AMERICAS GROWTH FUND INC	33-80424	08/19/94
AMPAL AMERICAN ISRAEL CORP /NY/	33-55137	08/18/94
ANCOR COMMUNICATIONS INC /MN/	33-82976	08/18/94
APPLE SOUTH INC	33-81436	08/16/94
AS EKSPORTFINANS	33-72580	08/17/94
AS EKSPORTFINANS	33-72580	08/17/94
ASSOCIATED ESTATES REALTY CORP	33-80950	08/16/94
ASSOCIATED ESTATES REALTY CORP	33-80950	08/16/94
AUTOIMMUNE INC	33-82972	08/17/94
BANC ONE CORP/OH/	33-55149	08/19/94
BARRA INC /CA	33-82810	08/15/94
BARRETT BUSINESS SERVICES INC	33-55117	08/17/94
BE AEROSPACE INC	33-82894	08/16/94
BMC INDUSTRIES INC/MN/	33-55089	08/16/94
BRADLEY PHARMACEUTICALS INC	33-83000	08/18/94
CENTEX CONSTRUCTION PRODUCTS INC	33-82820	08/16/94
CENTEX CONSTRUCTION PRODUCTS INC	33-82928	08/16/94
CENTEX CORP	33-55083	08/16/94
CENTEX DEVELOPMENT CO LP	33-55083-02	08/16/94
CII FINANCIAL INC	33-82940	08/16/94
COASTAL BANCORP INC/TX/	33-83004	08/19/94
COLD METAL PRODUCTS INC	33-82818	08/18/94
COLD METAL PRODUCTS INC	33-82992	08/18/94
COMPRESSION LABS INC	33-79044	08/18/94
COMPRESSION LABS INC	33-79044	08/18/94
COMPRESSION LABS INC	33-79044	08/18/94
COMPUTONE CORPORATION	33-46463	08/15/94
DEERE & CO	33-54149	08/15/94
DEERE & CO	33-54149	08/15/94
DELHI BANK CORP	33-82132	08/16/94
DISCUS ACQUISITION CORP	33-83034	08/18/94
DOW JONES & CO INC	33-55079	08/16/94
ECHOSTAR COMMUNICATIONS CORP	33-81234	08/17/94
ECHOSTAR COMMUNICATIONS CORP	33-81234	08/17/94
ECHOSTAR COMMUNICATIONS CORP	33-81234	08/17/94
ECHOSTAR COMMUNICATIONS CORP	33-81234	08/17/94
ELECTROMAGNETIC OIL RECOVERY INC	33-82944	08/17/94
EQUIFAX INC	33-82374	08/15/94
FCC NATIONAL BANK	33-82466	08/17/94
FEDERAL REALTY INVESTMENT TRUST	33-55111	08/17/94
FERRARA FOOD COMPANY INC	33-82884	08/16/94
FIRST CHICAGO MASTER TRUST II	33-82466-01	08/17/94
FIRST ENTERTAINMENT INC	33-82956	08/17/94
FIRST FINANCIAL HOLDINGS INC /DE/	33-55067	08/15/94
FIRST OAK BROOK BANCSHARES INC	33-82800	08/15/94

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
FLEET FINANCIAL GROUP INC /RI/	33-55095	08/17/94
FREMONT GENERAL CORP	33-82814	08/16/94
GENERAL PHYSICS CORP	33-83022	08/19/94
GILBERT ASSOCIATES INC/NEW	33-55139	08/18/94
GRAFF PAY PER VIEW INC /DE/	33-82974	08/18/94
GRAND CASINOS INC	33-82936	08/16/94
HANCOCK JOHN BANK & THRIFT OPPORTUNITY	F33-80428	08/15/94
HANCOCK JOHN BANK & THRIFT OPPORTUNITY	F33-80428	08/15/94
HANCOCK JOHN BANK & THRIFT OPPORTUNITY	F33-80428	08/15/94
HBO & CO	33-82960	08/17/94
HBO & CO	33-82962	08/17/94
HERTZ CORP	33-54183	08/18/94
HERTZ CORP	33-54183	08/18/94
HERTZ CORP	33-54183	08/18/94
HOLLYWOOD TRENZ INC	33-82950	08/17/94
INNOVO GROUP INC	33-77984	08/19/94
INNOVO GROUP INC	33-77984	08/19/94
INNOVO GROUP INC	33-77984	08/19/94
INNOVO GROUP INC	33-77984	08/19/94
INPHYNET MEDICAL MANAGEMENT INC	33-80106	08/19/94
INPHYNET MEDICAL MANAGEMENT INC	33-80106	08/19/94
INPHYNET MEDICAL MANAGEMENT INC	33-80106	08/19/94
INPHYNET MEDICAL MANAGEMENT INC	33-80106	08/19/94
INPHYNET MEDICAL MANAGEMENT INC	33-80106	08/19/94
INVESTORS HERITAGE LIFE INSURANCE CO /KY	33-82952	08/17/94
JACOBS ENGINEERING GROUP INC /DE/	33-55001	08/17/94
KENTUCKY INVESTORS INC	33-82952-01	08/17/94
LOTTERY ENTERPRISES INC	33-82926	08/16/94
LOTUS DEVELOPMENT CORP	33-55077	08/16/94
LOUISIANA PACIFIC CORP	33-55105	08/17/94
MARKER INTERNATIONAL	33-80100	08/16/94
MARKER INTERNATIONAL	33-80100	08/16/94
MARKER INTERNATIONAL	33-80100	08/16/94
MARKER INTERNATIONAL	33-80100	08/16/94
MATEC CORP/DE/	33-79238	08/18/94
MATEC CORP/DE/	33-79238	08/18/94
MATHSOFT INC	33-74848	08/15/94
MATHSOFT INC	33-74848	08/15/94
MATHSOFT INC	33-74848	08/15/94
MATHSOFT INC	33-74848	08/15/94
MATHSOFT INC	33-74848	08/15/94
MCMORAN OIL & GAS CO /DE/	33-82866	08/16/94
MEDISENSE INC /MA/	33-82886	08/16/94
MERRILL LYNCH & CO INC	33-55155	08/19/94
MERRILL LYNCH KECALP L P 1994	33-51825	08/19/94
MERRILL LYNCH KECALP L P 1994	33-54921	08/19/94
MIAMI SUBS CORP	33-82840	08/15/94
MICHAELS STORES INC	33-53883	08/15/94
MICHAELS STORES INC	33-53883	08/15/94
MID AMERICA APARTMENT COMMUNITIES INC	33-81970	08/18/94
MID AMERICA APARTMENT COMMUNITIES INC	33-81970	08/18/94
MIDDLE BAY OIL CO INC	33-69910	08/15/94
MIDDLE BAY OIL CO INC	33-69910	08/15/94
MIDDLE BAY OIL CO INC	33-69910	08/15/94
MIDDLE BAY OIL CO INC	33-69910	08/15/94
MISSISSIPPI CHEMICAL CORP /MS/	33-54573	08/18/94
MISSISSIPPI CHEMICAL CORP /MS/	33-54573	08/18/94
MISSISSIPPI CHEMICAL CORP /MS/	33-54573	08/18/94
MOORE PRODUCTS CO	33-82948	08/17/94

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
MOVIE GALLERY INC	33-82968	08/18/94
NETRIX CORP	33-77218	08/18/94
NETRIX CORP	33-77218	08/18/94
NETRIX CORP	33-77218	08/18/94
NFO RESEARCH INC	33-83002	08/19/94
NORAM ENERGY CORP	33-52853	08/17/94
NORAM ENERGY CORP	33-52853	08/17/94
NORAM ENERGY CORP	33-52853	08/17/94
NORAM ENERGY CORP	33-52853	08/17/94
NORTHROP GRUMMAN CORP	33-55141	08/18/94
OAKHURST CAPITAL INC	33-83038	08/18/94
OAKHURST CAPITAL INC	33-83040	08/18/94
OFFSHORE LOGISTICS INC	33-79968	08/15/94
OFFSHORE LOGISTICS INC	33-79968	08/15/94
OFFSHORE LOGISTICS INC	33-79968	08/15/94
OMNICARE INC	33-81644	08/18/94
OMNICARE INC	33-81644	08/18/94
OMNICOM GROUP INC	33-54851	08/17/94
PANHANDLE EASTERN CORP /DE/	33-55119	08/17/94
PHILADELPHIA SUBURBAN CORP	33-54941	08/17/94
PHILADELPHIA SUBURBAN CORP	33-54941	08/17/94
PURUS INC	33-82830	08/15/94
PXRE CORP	33-82908	08/17/94
REGENCY BANCORP	33-82150	08/15/94
REGIS CORP	33-82094	08/17/94
ROOSEVELT FINANCIAL GROUP INC	33-82864	08/15/94
ROYALE ENERGY FUNDS INC	33-82970	08/18/94
SCIMED LIFE SYSTEMS INC /MN	33-83032	08/18/94
SECOM GENERAL CORP	33-82958	08/17/94
SOUTHTRUST CORP	33-54967	08/16/94
SOUTHTRUST CORP	33-55069	08/15/94
SUNRISE MEDICAL INC	33-82842	08/15/94
SUPERCONDUCTOR TECHNOLOGIES INC	33-82798	08/15/94
SYNOPSIS INC	33-82804	08/15/94
TERADYNE INC	33-55123	08/18/94
TIMKEN CO	33-55121	08/18/94
TOTAL RENAL CARE INC	33-83018	08/19/94
TOWN & COUNTRY TRUST	33-82932	08/16/94
TRUCK COMPONENTS INC	33-81776	08/18/94
TRUCK COMPONENTS INC	33-81776	08/18/94
TRUCK COMPONENTS INC	33-81776	08/18/94
VIVRA INC	33-82946	08/17/94
WEI HOLDINGS INC	33-51266-01	08/17/94
WESTERN FINANCIAL AUTO LOANS INC	33-80626	08/17/94
WESTERN FINANCIAL AUTO LOANS INC	33-80626	08/17/94
XILINX INC	33-83036	08/18/94
3333 HOLDING CORP	33-55083-01	08/16/94
ALDUS CORP /WA/	33-83308	08/25/94
ALFA CORP	33-83134	08/23/94
ALLIED LIFE FINANCIAL CORP	33-83274	08/25/94
AMERICA WEST AIRLINES INC	33-54243	08/23/94
AMERICA WEST AIRLINES INC	33-54243	08/23/94
AMERICA WEST AIRLINES INC	33-54243	08/23/94
AMERICA WEST AIRLINES INC	33-54243	08/23/94
AMERICA WEST AIRLINES INC	33-54243	08/23/94
AMERICAN ANNUITY GROUP INC	33-55189	08/23/94
AMES DEPARTMENT STORES INC	33-55219	08/25/94

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
APPLETREE COMPANIES INC	33-83076	08/22/94
AQUA VIE BEVERAGE CORPORATION	33-83260	08/25/94
ARI NETWORK SERVICES INC /WI	33-80914	08/26/94
AST RESEARCH INC /DE/	33-55241	08/26/94
BANC ONE STUDENT LOAN FUNDING CORP	33-80722	08/25/94
BANC ONE STUDENT LOAN FUNDING CORP	33-80722	08/25/94
BANC ONE STUDENT LOAN FUNDING CORP	33-80722	08/25/94
BANC ONE STUDENT LOAN TRUST 1994A	33-80722-01	08/25/94
BANC ONE STUDENT LOAN TRUST 1994A	33-80722-01	08/25/94
BANC ONE STUDENT LOAN TRUST 1994A	33-80722-01	08/25/94
BANKAMERICA CORP	33-54385	08/22/94
BANKAMERICA CORP	33-54385	08/22/94
BANKAMERICA CORP	33-55225	08/25/94
BARRY R G CORP /OH/	33-83252	08/24/94
BELDEN INC	33-83154	08/23/94
BIOWHITTAKER INC	33-83128	08/22/94
CALI REALTY CORP	33-79892	08/23/94
CALI REALTY CORP	33-79892	08/23/94
CALI REALTY CORP	33-79892	08/23/94
CALI REALTY CORP	33-79892	08/23/94
CALI REALTY CORP	33-79892	08/23/94
CIDCO INC	33-81956	08/24/94
CIDCO INC	33-81956	08/24/94
CIRRUS LOGIC INC	33-83148	08/22/94
CISCO SYSTEMS INC	33-83268	08/25/94
COMET SOFTWARE INTERNATIONAL LTD	33-73720	08/22/94
COMET SOFTWARE INTERNATIONAL LTD	33-73720	08/22/94
COMET SOFTWARE INTERNATIONAL LTD	33-73720	08/22/94
COMET SOFTWARE INTERNATIONAL LTD	33-73720	08/22/94
COMET SOFTWARE INTERNATIONAL LTD	33-73720	08/22/94
COMET SOFTWARE INTERNATIONAL LTD	33-73720	08/22/94
COMPUTER NETWORK TECHNOLOGY CORP	33-83262	08/25/94
COMPUTER NETWORK TECHNOLOGY CORP	33-83264	08/25/94
COMPUTER NETWORK TECHNOLOGY CORP	33-83266	08/25/94
CONCORD HOLDING CORP	33-83190	08/24/94
CONCORD HOLDING CORP	33-83192	08/24/94
CONSUMER PORTFOLIO SERVICES INC	33-82778	08/22/94
COOPERATIVE BANKSHARES INC	33-83306	08/25/94
DAVEL COMMUNICATIONS GROUP INC	33-83242	08/25/94
DAVEL COMMUNICATIONS GROUP INC	33-83244	08/25/94
DINSMORE & SHOHL	33-55223-01	08/25/94
ENGINEERING MEASUREMENTS CO	33-83166	08/23/94
EVERGREEN MEDIA CORP	33-83124	08/22/94
EXX INC	33-81992	08/22/94
EXX INC	33-81992	08/22/94
FIFTH THIRD BANCORP	33-55223	08/25/94
FIRST COMMUNITY BANCORP INC /MT/	33-82322	08/22/94
FORTUNE PETROLEUM CORP	33-82916	08/22/94
FORTUNE PETROLEUM CORP	33-82918	08/22/94
GALEY & LORD INC	33-83316	08/26/94
GANDALF TECHNOLOGIES INC	33-55221	08/25/94
GLENDALE BANCORPORATION/NJ	33-83088	08/22/94
GRAFF PAY PER VIEW INC /DE/	33-82806	08/24/94
GRAFF PAY PER VIEW INC /DE/	33-82806	08/24/94
GRAHAM CORP	33-82432	08/23/94
GS TECHNOLOGIES OPERATING CO INC	33-80618	08/23/94
GS TECHNOLOGIES OPERATING CO INC	33-80618	08/23/94
GS TECHNOLOGIES OPERATING CO INC	33-80618	08/23/94
GS TECHNOLOGIES OPERATING CO INC	33-80618	08/23/94

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
HEALTH CARE & RETIREMENT CORP / DE	33-83324	08/26/94
HELMERICH & PAYNE INC	33-55239	08/26/94
HORTON D R INC /DE/	33-83162	08/26/94
INDEPENDENT BANKSHARES INC	33-83112	08/22/94
KELLEY OIL & GAS PARTNERS LTD	33-70322	08/24/94
KELLEY OIL & GAS PARTNERS LTD	33-70322	08/24/94
KELLEY OIL & GAS PARTNERS LTD	33-70322	08/24/94
KELLEY OIL & GAS PARTNERS LTD	33-70322	08/24/94
KELLEY OIL & GAS PARTNERS LTD	33-70322	08/24/94
KMART CORP	33-50297	08/22/94
KMART CORP	33-50297	08/22/94
KMART CORP	33-50297	08/22/94
KMART CORP	33-50297	08/22/94
KMART CORP	33-50297	08/22/94
KMART CORP	33-54043	08/22/94
KMART CORP	33-54043	08/22/94
KMART CORP	33-54043	08/22/94
LANCER CORP /TX/	33-82434	08/25/94
LANCER CORP /TX/	33-82434	08/25/94
LIFETIME HOAN CORP	33-83254	08/24/94
LONE STAR INDUSTRIES INC	33-55229	08/25/94
LONE STAR INDUSTRIES INC	33-55261	08/26/94
LTC PROPERTIES INC	33-82844	08/22/94
LUKENS MEDICAL CORP	33-83082	08/22/94
MANUFACTURED HOME COMMUNITIES INC	33-82902	08/26/94
MELLON BANK CORP	33-55059	08/23/94
MGI PROPERTIES	33-54427	08/23/94
MICROCHIP TECHNOLOGY INC	33-83196	08/24/94
MID MISSOURI HOLDING CO INC	33-82444	08/23/94
MIKASA INC	33-83250	08/25/94
MPTV INC	33-83272	08/24/94
MUSICSOURCE U S A INC	33-83194	08/24/94
NEWVISION TECHNOLOGY INC	33-77030	08/25/94
NEWVISION TECHNOLOGY INC	33-77030	08/25/94
NEWVISION TECHNOLOGY INC	33-77030	08/25/94
NEWVISION TECHNOLOGY INC	33-77030	08/25/94
NEWVISION TECHNOLOGY INC	33-77030	08/25/94
NEWVISION TECHNOLOGY INC	33-77030	08/25/94
NORTHWEST INDIANA BANCORP	33-83318	08/26/94
O CHARLEYS INC	33-83172	08/23/94
OAKHURST CAPITAL INC	33-83180	08/23/94
OLIN CORP	33-55187	08/23/94
OMEGA HEALTHCARE INVESTORS INC	33-55215	08/24/94
ORTHOLOGIC CORP	33-82050	08/24/94
PARAGON GROUP INC	33-83144	08/23/94
PEP BOYS MANNY MOE & JACK	33-55115	08/23/94
PRIME RESIDENTIAL INC	33-77972	08/23/94
PRIME RESIDENTIAL INC	33-77972	08/23/94
PRIME RESIDENTIAL INC	33-77972	08/23/94
PRIME RESIDENTIAL INC	33-77972	08/23/94
PRIME RESIDENTIAL INC	33-77972	08/23/94
PRIME RESIDENTIAL INC	33-77972	08/23/94
PRIME RESIDENTIAL INC	33-77972	08/23/94
PRIME RESIDENTIAL INC	33-77972	08/23/94
PRINTRONIX INC	33-83156	08/22/94
QUADRAX CORP /DE/	33-83170	08/23/94
QUADRAX CORP /DE/	33-83270	08/25/94

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
REHABILITY CORP	33-83086	08/22/94
ROCK TENN CO	33-83304	08/25/94
SAHARA GAMING CORP	33-67864	08/26/94
SKY SCIENTIFIC INC	33-83168	08/23/94
SOFTDESK INC	33-81248	08/23/94
SPORTS MEDIA INC	33-83090	08/22/94
STANLY CAPITAL CORP	33-83246	08/25/94
STAPLES INC	33-82360	08/22/94
STONE GRILL INTERNATIONAL INC	33-83302	08/24/94
TENCOR INSTRUMENTS	33-83176	08/24/94
TERA WEST VENTURES INC	33-83210	08/24/94
THERMO REMEDIATION INC	33-81226	08/25/94
TOSCO CORP	33-55231	08/26/94
TRAVIS INDUSTRIES INC	33-83182	08/23/94
TRENWICK GROUP INC	33-83092	08/22/94
TRENWICK GROUP INC	33-83094	08/22/94
TRIPLE S PLASTICS INC	33-83212	08/23/94
TRIPLE S PLASTICS INC	33-83214	08/23/94
UNC INC	33-55193	08/23/94
UNION PLANTERS CORP	33-55257	08/26/94
UNITED CITIES GAS CO	33-54235	08/26/94
UNITED CITIES GAS CO	33-54235	08/26/94
UNITED DOMINION REALTY TRUST INC	33-55159	08/26/94
US BANCORP /OR/	33-83158	08/23/94
USBANCORP INC /PA/	33-55207	08/24/94
USBANCORP INC /PA/	33-55211	08/24/94
VIACOM INC	33-55173	08/22/94
WOLVERINE WORLD WIDE INC /DE/	33-55213	08/24/94
WORKFORCE SYSTEMS CORP	33-83084	08/22/94
ZOLTEK COMPANIES INC	33-83160	08/23/94
ACCUGRAPH CORP	33-83464	08/29/94
ADMAR GROUP INC	33-83508	09/01/94
ADOBE SYSTEMS INC	33-83502	09/01/94
ADOBE SYSTEMS INC	33-83504	09/01/94
AFC CABLE SYSTEMS INC	33-83420	08/30/94
AGTSPO RTS INC	33-83462	08/29/94
AHMANSON H F & CO /DE/	33-50731	09/01/94
AHMANSON H F & CO /DE/	33-50731	09/01/94
AHMANSON H F & CO /DE/	33-50731	09/01/94
AHMANSON H F & CO /DE/	33-50731	09/01/94
ALCAN ALUMINIUM LTD /NEW	33-82754	09/01/94
AMERICAN OILFIELD DIVERS INC	33-83594	08/31/94
AMERICAN SOFTWARE INC	33-83396	08/29/94
AMERISTAR CASINOS INC	33-83378	08/29/94
AURA SYSTEMS INC	33-75160	08/29/94
AURA SYSTEMS INC	33-75160	08/29/94
AURA SYSTEMS INC	33-75160	08/29/94
AURA SYSTEMS INC	33-75160	08/29/94
AURA SYSTEMS INC	33-75160	08/29/94
AURA SYSTEMS INC	33-75160	08/29/94
AVALON PROPERTIES INC	33-83598	09/01/94
BANC ONE CORP/OH/	33-55315	09/01/94
BANK OF MONTREAL /CAN/	33-82358	08/30/94
BEAUTICONTROL COSMETICS INC	33-83500	09/01/94
BEI ELECTRONICS INC	33-83498	09/01/94
BELL MICROPRODUCTS INC	33-83398	08/29/94
BFS BANKORP INC	33-83426	08/30/94
BLACK & DECKER CORP	33-53807	08/30/94
BLACK & DECKER CORP	33-53807	08/30/94

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
BLACK & DECKER CORP	33-53807	08/30/94
BOSTON FINANCIAL APARTMENT PROPERTIES	LT33-78152	08/31/94
BOSTON FINANCIAL APARTMENT PROPERTIES	LT33-78152	08/31/94
BOSTON FINANCIAL APARTMENT PROPERTIES	LT33-78152	08/31/94
BOSTON FINANCIAL APARTMENT PROPERTIES	LT33-78152	08/31/94
BRINKER INTERNATIONAL INC	33-55181	08/31/94
CINERGY CORP	33-55291	08/30/94
CINERGY CORP	33-55293	08/30/94
CITIZENS UTILITIES CO	33-55075	08/31/94
CKE RESTAURANTS INC	33-55337	09/01/94
COMTECH TELECOMMUNICATIONS CORP /DE/	33-83584	08/31/94
CONSULTING GROUP MANAGED FUTURES FUND	LP33-79244	08/31/94
CONSULTING GROUP MANAGED FUTURES FUND	LP33-79244	08/31/94
CORNING INC /NY	33-55345	09/02/94
CRAY RESEARCH INC	33-55361	09/02/94
CROWN AMERICAN REALTY TRUST	33-82988	09/02/94
CYCLO 3 PSS MEDICAL SYSTEMS INC	33-83586	08/31/94
CYTEC INDUSTRIES INC/DE/	33-83576	08/31/94
DIAMETRICS MEDICAL INC	33-83572	09/01/94
DIGI INTERNATIONAL INC	33-82262	09/02/94
DIGI INTERNATIONAL INC	33-82262	09/02/94
DSP GROUP INC /DE/	33-83456	08/31/94
DUKE REALTY INVESTMENTS INC	33-54997	08/29/94
DUKE REALTY INVESTMENTS INC	33-54997	08/29/94
EVANS BOB FARMS INC	33-55269	08/29/94
FIRST COMMONWEALTH FINANCIAL CORP /PA/	33-54193	08/31/94
FIRST COMMONWEALTH FINANCIAL CORP /PA/	33-54193	08/31/94
FIRST COMMONWEALTH FINANCIAL CORP /PA/	33-54193	08/31/94
FIRST COMMONWEALTH FINANCIAL CORP /PA/	33-54381	08/31/94
FIRST COMMONWEALTH FINANCIAL CORP /PA/	33-54381	08/31/94
FIRST COMMONWEALTH FINANCIAL CORP /PA/	33-54381	08/31/94
FIRST TENNESSEE NATIONAL CORP	33-55175	08/29/94
FLUKE CORP	33-55331	09/01/94
FLUKE CORP	33-55333	09/01/94
FORD MOTOR CREDIT CO	33-55237	08/30/94
G&L REALTY CORP	33-83408	08/29/94
GRYPHON HOLDINGS INC	33-83630	09/02/94
HEALTH IMAGES INC	33-82850	09/01/94
HEALTHSOUTH REHABILITATION CORP	33-55303	08/31/94
HUGOTON ENERGY CORP	33-83440	08/30/94
HUGOTON ENERGY CORP	33-83442	08/30/94
IWC RESOURCES CORP	33-54613	08/30/94
IWC RESOURCES CORP	33-54613	08/30/94
KIMCO REALTY CORP	33-83102	08/31/94
KIMCO REALTY CORP	33-83102	08/31/94
LONE STAR INDUSTRIES INC	33-55277	08/29/94
LUXTEC CORP /MA/	33-83510	08/31/94
MARBLE FINANCIAL CORP	33-83470	08/30/94
MARBLE FINANCIAL CORP	33-83472	08/30/94
MARINE DRILLING COMPANIES INC	33-54909	08/31/94
MARK IV INDUSTRIES INC	33-55367	09/02/94
MARSHALL & ILSLEY CORP/WI/	33-55317	09/01/94
MARTIN MARIETTA MATERIALS INC	33-83516	08/31/94
MASTEC INC	33-55327	09/01/94
MATTEL INC /DE/	33-54927	09/01/94
MAXWELL SHOE CO INC	33-83438	08/30/94
MCDERMOTT INTERNATIONAL INC	33-55341	09/02/94