

sec news digest

Issue 94-175

September 14, 1994

COMMISSION ANNOUNCEMENTS

OPEN MEETING CANCELLED

The open meeting scheduled for Wednesday, September 14, 1994, at 2:30 p.m. has been cancelled.

EDGAR PHASE-IN LIST UPDATES AVAILABLE TO PUBLIC

Pursuant to Rule 901 of Regulation S-T, registrants whose filings are processed by the Division of Corporation Finance may request a change in the date they become subject to mandated electronic filing on the Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") system. The Division publishes from time to time changes and corrections to the phase-in list published in the Federal Register on March 18, 1993 (Release No. 33-6977 (February 23, 1993) [58 FR 14628]). A change to a company's phase-in date is of particular importance to persons or entities filing documents with respect to that company, since generally such persons must file electronically when the company becomes subject to electronic filing.

The updates will be published in the SEC News Digest and copies of the phase-in list updates will be available through the Commission's public reference room. They also will be posted on the EDGAR electronic bulletin board.

In addition, the Division has placed in the public reference room a copy of the phase-in list as of February 23, 1993, with companies sorted by group number. This information was published in the Federal Register on March 18, 1993, with all companies being listed in alphabetical order rather than sorted by group number.

FOR FURTHER INFORMATION CONTACT: Sylvia Reis, CF EDGAR Policy, Division of Corporation Finance (202)942-2940.

Changes to the EDGAR Phase-in List since publication in the SEC News Digest on August 22, 1994

| <u>Cik</u> | <u>Former</u> | <u>New</u> |
|-----------------------------------|---------------|--------------|
| <u>Name</u> | | |
| <u>Number</u> | <u>Group</u> | <u>Group</u> |
| ALLIED BANK CAPITAL INC | | |
| 885705 | NONE | CF-10 |
| AMERICAN INCOME PARTNERS III-A LP | | |
| 808512 | CF-05 | CF-04 |
| AMERICAN INCOME PARTNERS III-B LP | | |
| 808513 | CF-05 | CF-04 |
| AMERICA ONLINE INC | | |
| 883780 | NONE | CF-10 |
| AMFED FINANCIAL INC /NV/ | | |
| 890981 | NONE | CF-10 |
| AZCO MINING INC | | |
| 851726 | NONE | CF-10 |

| <u>CIK</u> | <u>Former</u> | <u>New</u> |
|---|-------------------------------------|--------------|
| <u>Name</u> | | |
| <u>Number</u> | <u>Group</u> | <u>Group</u> |
| BANCSHARES 2000 INC | | |
| 768177 | CF-06 | CF-06 |
| | change to SUBURBAN BANCSHARES INC | |
| 768177 | CF-06 | CF-06 |
| BARRINGTON BANCORP INC | | |
| 918023 | NONE | CF-10 |
| BAY RIDGE BANCORP INC | | |
| 916391 | NONE | CF-10 |
| BECKLEY BANCORP INC | | |
| 921152 | NONE | CF-10 |
| BELDING HEMINWAY CO INC /DE/ | | |
| 011027 | REMOVE CF-10 | |
| BISCAYNE HOLDINGS INC | | |
| 088706 | CF-06 | CF-06 |
| | change to BISCAYNE APPAREL INC /FL/ | |
| 088706 | CF-10 | CF-06 |
| BRENTWOOD FINANCIAL CORP /OH/ | | |
| 892163 | NONE | CF-10 |
| BROOKLYN BANCORP INC | | |
| 920234 | NONE | CF-10 |
| CAPITAL GUARANTY CORP /MD/ | | |
| 906784 | NONE | CF-10 |
| CAPITAL SAVINGS BANCORP INC | | |
| 912610 | NONE | CF-10 |
| CHESHIRE FINANCIAL CORP | | |
| 800042 | CF-04 | CF-04 |
| | change to CFX CORP | |
| 800042 | CF-04 | CF-04 |
| COASTAL BANCORP INC /TX/ | | |
| 919805 | NONE | CF-10 |
| CSB FINANCIAL CORP | | |
| 906391 | NONE | CF-10 |
| DELTA & PINE LAND CO | | |
| 902277 | NONE | CF-10 |
| DI GIORGIO CORP | | |
| 028871 | NONE | CF-10 |
| DIME BANCORP INC | | |
| 919568 | NONE | CF-10 |
| DYNACQ INTERNATIONAL INC | | |
| 890908 | NONE | CF-10 |
| EXABYTE CORP /DE/ | | |
| 855109 | CF-05 | CF-04 |
| FCB FINANCIAL CORP | | |
| 906195 | NONE | CF-10 |
| FFE FINANCIAL CORP | | |
| 895652 | NONE | CF-10 |
| FFW CORP | | |
| 895401 | NONE | CF-10 |
| FFY FINANCIAL CORP | | |
| 898757 | NONE | CF-10 |
| FIDELITY BANCORP INC | | |
| 769207 | NONE | CF-10 |
| FIDELITY FEDERAL BANCORP | | |
| 910492 | NONE | CF-10 |
| FIRST CAPITAL INCOME PROPERTIES LTD SERIES VIII | | |
| 703482 | CF-05 | CF-04 |
| FIRST CAPITAL INCOME PROPERTIES LTD SERIES IX | | |
| 716297 | CF-09 | CF-04 |
| FIRST CAPITAL INCOME PROPERTIES LTD SERIES X | | |
| 750301 | CF-05 | CF-04 |

| CIK | Former | New |
|---|--------------|--------------|
| <u>Name</u> | | |
| <u>Number</u> | <u>Group</u> | <u>Group</u> |
| FIRST CAPITAL INSTITUTIONAL REAL ESTATE LTD 1 | | |
| 730212 CF-05 | | CF-04 |
| FIRST CAPITAL INSTITUTIONAL REAL ESTATE LTD 2 | | |
| 727087 CF-05 | | CF-04 |
| FIRST CAPITAL INSTITUTIONAL REAL ESTATE LTD 3 | | |
| 757528 CF-05 | | CF-04 |
| FIRST CAPITAL INSTITUTIONAL REAL ESTATE LTD 4 | | |
| 794665 CF-05 | | CF-04 |
| FIRST FARMERS & MERCHANTS CORP | | |
| 703329 CF-05 | | CF-04 |
| FIRST FINANCIAL BANCORP INC /DE/ | | |
| 908489 NONE | | CF-10 |
| FIRST FINANCIAL BANCORP INC /FL | | |
| 870461 NONE | | CF-10 |
| FIRST SHENANGO BANCORP INC | | |
| 895420 NONE | | CF-10 |
| FIRST SOUTHERN BANCORP INC | | |
| 894355 NONE | | CF-10 |
| FLAG FINANCIAL CORP | | |
| 897509 NONE | | CF-10 |
| FORT BEND HOLDING CORP | | |
| 896766 NONE | | CF-10 |
| FRIES ENTERTAINMENT INC | | |
| 733267 CF-05 | | CF-09 |
| GENSIA INC | | |
| 807873 NONE | | CF-10 |
| GFS BANCORP INC | | |
| 912244 NONE | | CF-10 |
| GIBRALTAR STEEL CORP | | |
| 912562 NONE | | CF-10 |
| HALLMARK CAPITAL CORP | | |
| 910522 NONE | | CF-10 |
| HARDWICK HOLDING CO /GA | | |
| 787465 NONE | | CF-10 |
| HILLS DEPARTMENT STORES INC /DE/ | | |
| 786877 CF-04 | | CF-04 |
| change to HILLS STORES CO /NEW/ | | |
| 786877 CF-04 | | CF-04 |
| HEMOCORP INC | | |
| 857667 NONE | | CF-10 |
| HOME FEDERAL BANCORP | | |
| 867493 NONE | | CF-10 |
| HOME FEDERAL BANCORP OF MISSOURI INC | | |
| 889473 NONE | | CF-10 |
| IDS SHURGARD INCOME GROWTH PARTNERS LP | | |
| 822816 CF-10 | | CF-04 |
| IDS SHURGARD INCOME GROWTH PARTNERS LP II | | |
| 843023 CF-09 | | CF-04 |
| IDS SHURGARD INCOME GROWTH PARTNERS LP III | | |
| 843024 NONE | | CF-04 |
| INFU TECH INC | | |
| 890152 NONE | | CF-10 |
| ITHACA BANCORP INC | | |
| 846656 NONE | | CF-10 |
| JEFFERSON SAVINGS BANCORP INC | | |
| 895470 NONE | | CF-10 |
| KANKAKEE BANCORP INC | | |
| 891523 NONE | | CF-10 |
| KENTUCKY ENTERPRISE BANCORP INC | | |
| 911646 NONE | | CF-10 |

| CIK | Former | New | | |
|--|--------------|--------|--------------|-----|
| <u>Name</u> | | | <u>Group</u> | |
| <u>Number</u> | <u>Group</u> | | | |
| KS BANCORP INC | | | | |
| 912764 | NONE | CF-10 | | |
| LANDMARK BANCSHARES INC | | | | |
| 915800 | NONE | CF-10 | | |
| LAUREL CAPITAL GROUP INC | | | | |
| 892158 | NONE | CF-10 | | |
| LAZARE KAPLAN INTERNATIONAL INC | | | | |
| 202375 | CF-05 | CF-04 | | |
| LFS BANCORP INC | | | | |
| 916071 | NONE | CF-10 | | |
| MAIN STREET COMMUNITY BANCORP INC | | | | |
| 911696 | NONE | CF-10 | | |
| MARION CAPITAL HOLDINGS INC | | | | |
| 894372 | NONE | CF-10 | | |
| METROPOLITAN BANCORP | | | | |
| 906357 | NONE | CF-10 | | |
| MFB CORP | | | | |
| 916396 | NONE | CF-10 | | |
| MID CONTINENT BANCSHARES INC /KS/ | | | | |
| 919740 | NONE | CF-10 | | |
| MIDWEST BANCSHARES INC /DE/ | | | | |
| 890980 | NONE | CF-10 | | |
| MORGAN FINANCIAL CORP | | | | |
| 835599 | NONE | CF-10 | | |
| NATHANS FAMOUS INC | | | | |
| 069733 | NONE | CF-10 | | |
| NELSON THOMAS INC | | | | |
| 071023 | CF-05 | CF-04 | | |
| NORTH BANCSHARES INC | | | | |
| 912623 | NONE | CF-10 | | |
| OHSL FINANCIAL CORP | | | | |
| 893235 | NONE | CF-10 | | |
| OKLAHOMA SAVINGS INC | | | | |
| 900626 | NONE | CF-10 | | |
| PACIFIC CREST CAPITAL INC | | | | |
| 912048 | NONE | CF-10 | | |
| PB SECURED FINANCING CORP | | | | |
| 839849 | CF-09 | CF-09 | | |
| change to PRUDENTIAL SECURITIES SECURED FINANCING CORP | | 839849 | CF-09 | CF- |
| 09 | | | | |
| PENNFIRST BANCORP INC | | | | |
| 872835 | NONE | CF-10 | | |
| PENNSYLVANIA REAL ESTATE INVESTMENT TRUST | | | | |
| 077281 | CF-05 | CF-04 | | |
| PERMANENT BANCORP INC | | | | |
| 916604 | NONE | CF-10 | | |
| PERPETUAL MIDWEST FINANCIAL INC | | | | |
| 916482 | NONE | CF-10 | | |
| PLASTI LINE INC /TN/ | | | | |
| 790966 | CF-05 | CF-04 | | |
| PRIME BANCORP INC | | | | |
| 823550 | NONE | CF-10 | | |
| PRUDENTIAL ACQUISITION FUND I LP | | | | |
| 717319 | CF-05 | CF-04 | | |
| PSB HOLDINGS CORP | | | | |
| 912430 | NONE | CF-10 | | |
| RENAL TREATMENT CENTERS INC /DE/ | | | | |
| 899169 | NONE | CF-10 | | |
| SANDERSON FARMS INC | | | | |
| 812128 | CF-05 | CF-04 | | |

| CIK | Former | New |
|---|--------------|--------------|
| <u>Name</u> | | |
| <u>Number</u> | <u>Group</u> | <u>Group</u> |
| SAVIN CORP | | |
| 276894 CF-05 | | CF-04 |
| SCOR US CORP | | |
| 798363 CF-05 | | CF-04 |
| SECURITY BANCORP /MT/ | | |
| 911502 NONE | | CF-10 |
| SECURITY FIRST CORP | | |
| 895094 NONE | | CF-10 |
| SERVICO INC | | |
| 089121 NONE | | CF-10 |
| SEVEN HILLS FINANCIAL CORP | | |
| 912261 NONE | | CF-10 |
| SHURGARD STORAGE CENTERS INC | | |
| 906933 NONE | | CF-04 |
| SOUTHERN MISSOURI BANCORP INC | | |
| 916907 NONE | | CF-10 |
| SPRECKELS INDUSTRIES INC | | |
| 824096 NONE | | CF-10 |
| STATEFED FINANCIAL CORP | | |
| 912567 NONE | | CF-10 |
| ST FRANCIS CAPITAL CORP | | |
| 897941 NONE | | CF-10 |
| THIRD FINANCIAL CORP | | |
| 895471 NONE | | CF-10 |
| TIDEMARK BANCORP INC | | |
| 892432 NONE | | CF-10 |
| TRI COUNTY BANCORP INC | | |
| 908475 NONE | | CF-10 |
| VANDERBILT GOLD CORP | | |
| 102854 REMOVE CF-04 | | |
| VIAGENE INC | | |
| 834557 NONE | | CF-10 |
| VIRGINIA FIRST FINANCIAL CORP | | |
| 911033 NONE | | CF-10 |
| WASHINGTON REAL ESTATE INVESTMENT TRUST | | |
| 104894 CF-05 | | CF-04 |
| WESTERFED FINANCIAL CORP | | |
| 912428 NONE | | CF-10 |
| WHITEHALL CORP | | |
| 106827 CF-05 | | CF-04 |
| WHITE ROSE FOODS INC | | |
| 915433 NONE | | CF-10 |
| WILSHIRE OIL CO OF TEXAS | | |
| 107454 CF-05 | | CF-04 |
| WOOD BANCORP INC | | |
| 906346 NONE | | CF-10 |
| WSB BANCORP INC | | |
| 912905 NONE | | CF-10 |
| WVS FINANCIAL CORP | | |
| 910679 NONE | | CF-10 |

ENFORCEMENT PROCEEDINGS

IN THE MATTER OF COUNTERFEIT YEN BONDS

The Commission announced that on September 6, Judge Falcon B. Hawkins of the United States District Court in Charleston, South Carolina issued a temporary restraining order against Premier Capital Corporation (PCC) and its president, Robert C. Anderson, both of Altamonte Springs, Florida, William R. Cone of Statesville, North Carolina, the treasurer of PCC, and Demitrios Julius Shiva of Charleston, South Carolina. The complaint alleged that the defendants were "about to" engage in violations of the anti-fraud provisions, relating to the offer and sale of \$1.6 billion in counterfeit Japanese yen bonds. The defendants had attempted to deposit certificates representing the bonds in a broker-dealer for the purpose of eventual sale. [SEC v. Premier Capital Corp, et al., Civil Action No. 2-94-2374 1, D. S.C.] (LR-14230)

SETTLEMENT REACHED WITH DEFENDANT IN INSIDER TRADING CASE

On September 13, the Honorable Peter K. Leisure, United States District Judge for the Southern District of New York, ordered the entry of a Final Judgment of Permanent Injunction and Other Equitable Relief As To Edward R. Downe, Jr. by consent (Final Judgment), in connection with alleged illegal trading in the securities of Kidde, Inc. (Kidde), Bear Stearns Companies, Inc. (Bear Stearns), Bally Manufacturing Corp. (Bally), Edgcomb Corp. (Edgcomb), and Tyler Corp. (Tyler).

The Commission's complaint alleges, inter alia, that Downe breached his fiduciary duty as a director when he traded and tipped others with material, nonpublic information about Kidde and Bear Stearns. He also knowingly received confidential, material information from defendant Steven Greenberg (Greenberg) and defendant Fred R. Sullivan (Sullivan), who breached their respective fiduciary duties to Bally, Edgcomb and Tyler. The complaint alleges that Downe traded in each of these securities, and also tipped Greenberg, his broker, defendant Milton Weinger (Weinger), and at least two long-time friends, defendants Martin Revson (Revson) and Thomas Warde (Warde), each of whom also traded. The Commission also alleged that Downe made investment decisions for numerous family members and friends while Downe possessed material, nonpublic information concerning these companies and that these individuals made illegal profits totalling several million dollars as a result of Downe's illegal conduct.

Downe consented to the entry of the Final Judgment, which permanently enjoins him from violating Sections 10(b), 14(e) and 16(a) of the Securities Exchange Act and Rules 10b-5, 14e-3 thereunder, without admitting or denying the allegations contained in the complaint. Further, Downe, by consent, was ordered to pay \$11,179,019.60, representing trading profits of \$5,764,909.79, and prejudgment interest

of \$5,414,109.81. Although the Court noted the appropriateness of civil penalties in this case, the Commission agreed to waive the payment of a penalty on the basis of Downe's representations under oath concerning his financial inability to pay civil penalties.

On the basis of, among other things, Downe's testimony under oath and sworn financial statements, the Commission agreed that the judgment against Downe will be satisfied, in part, through the liquidation, by a Court-appointed Trustee, of substantially all of Downe's assets, with the exception of Downe's right to his apartment for the remainder of his life, a car, and clothing, furniture, household furnishings and personal effects of modest value, as determined by the Trustee. The Commission will also obtain a judgment against Downe to the extent, inter alia, of certain unnecessary expenditures of fraudulent transfers of property by Downe as determined by the Trustee, as well as fees and costs incurred by the Trustee. [SEC v. Edward R. Downe, Jr., Steven A. Greenberg, Martin E. Revson, David Salamone, Fred R. Sullivan, Thomas Warde, Milton Weinger, and Broadsword, Ltd., Civil Action No. 92-4092, PKL, S.D.N.Y.] (LR-14234)

COMPLAINT FILED AGAINST RICHARD HUITT

The Commission announced that it filed a complaint on September 9 in the United States District Court against Richard C. Huitt alleging that Huitt operated a Ponzi scheme to defraud investors through the offer and sale of investments in promissory notes secured by deeds of trust (the "Trust Deed Program"), and seeking an order of permanent injunction from future violations of the registration and antifraud provisions of the federal securities laws against him, as well as civil penalties.

Without admitting or denying the allegations in the complaint, Huitt consented to the entry of a final judgment that permanently enjoins him from violating the registration and antifraud provisions of the federal securities laws and notes the appropriateness of civil penalties against him, but does not assess such penalties based upon his inability to pay.

The complaint alleges that from approximately 1988 through June 1993, Huitt offered and sold investments in the Trust Deed Program, raising approximately \$11 million from approximately 125 investors through the use of misrepresentations and omissions designed to lead investors to believe that their funds were invested in promissory notes secured by trust deeds. Huitt is currently serving a state prison sentence in connection with the Trust Deed Program. [SEC v. Richard C. Huitt, Civil Action No. 94-6310 R, C.D. Cal.] (LR-14229)

INVESTMENT COMPANY ACT RELEASES

UNITED FINANCIAL GROUP, INC.

A notice has been issued giving interested persons until October 6 to request a hearing on an application filed by United Financial Group, Inc. for an order under Sections 6(c) and 6(e) of the Investment Company

Act for a conditional exemption from all provisions of the Act until December 30, 1995. The request exemption would extend an exemption originally granted until December 30, 1990 and extended by four subsequent orders until December 30, 1994. (Rel. IC-20545 - September 12)

HOLDING COMPANY ACT RELEASES

CENTRAL AND SOUTH WEST CORPORATION

A supplemental order has been issued authorizing a proposal by Central and South West Corporation, a registered holding, and its nonutility subsidiaries, CSW Energy, Inc., CSW Development-I, Inc. (Energy Sub) and CSW Orange, Inc. (CSWO), ARK/CSW Development Partnership (Joint Venture), Orange Cogeneration Limited Partnership (Project Venture), and Orange Cogeneration G.P., Inc. (JV Sub) (collectively, "Applicants"). The proposal calls for Energy Sub and Joint Venture to organize two new special purpose wholly owned subsidiaries under Delaware law, CSW Orange II, Inc. (Orange LP) and Orange Cogeneration GP II, Inc. (Orange GP), respectively. Under the proposal Energy Sub and Joint Venture would assign to Orange LP and Orange GP the right, title and interests in and to CSWO and JV Sub, respectively. The Applicants would make capital contributions, open account advances and intercompany loans to Orange LP and Orange GP and Orange LP and Orange GP would make capital contributions, open account advances and intercompany loans downstream to Project Venture. Finally, the proposal calls for Orange LP and Orange GP to pledge the stock of CSWO and JV Sub as collateral under a credit agreement. (Rel. 35-26122)

GENERAL PUBLIC UTILITIES CORPORATION

An order has been issued authorizing General Public Utilities Corporation (GPU), a registered holding company, General Portfolios Corporation (GPC), a wholly owned nonutility subsidiary of GPU, and Energy Insitatives, Inc., a wholly owned nonutility subsidiary to engage in preliminary development and administrative activities in connection with investments in "foreign utility companies," as defined under Section 33 of the Public Utility Holding Company Act. Applicants are also authorized to make guarantees and enter into reimbursement agreements under letters of credit; issue and sell short-term notes to banks and other financial institutions up to an aggregate principal amount at any time outstanding of \$10 million; and acquire for \$1,000 all of the capital stock of a new Delaware subsidiary company that would provide operations and maintenance services to affiliated and nonaffiliated projects. Jurisdiction has been reserved over a proposal to provide operations and maintenance service to power projects which are "associate companies" under an exception from the "at cost" requirements of Section 13(b), pending completion of the record. (Rel. 35-26123)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGE

The Securities and Exchange Commission has approved the proposed rule change (SR-NASD-94-32) filed by the National Association of Securities Dealers that amends the Prompt Receipt and Delivery of Securities Interpretation issued by the Board of Governors under Article III, Section I of the NASD Rules of Fair Practice to require members to maintain a written record evidencing their "affirmative determination" that sufficient securities are available to cover a short position before effecting a short sale. (Rel. 34-34653)

The Cincinnati Stock Exchange has filed a proposed rule change (SR-CSE-94-08) under Rule 19b-4 of the Exchange Act to increase its membership application fees. Publication of the proposal is expected in the Federal Register during the week of September 12. (Rel. 34-34654)

ORDER APPROVING, NOTICE OF FILING AND ORDER GRANTING ACCELERATED APPROVAL OF A PROPOSED RULE CHANGE

The Commission has granted approval of a proposed rule change (SR-NYSE-94-28) and has granted accelerated approval of Amendment No. 1 to the proposed rule change by the New York Stock Exchange relating to real estate investment trusts portfolio market index target-term securities (MITTS). Publication of the notice and order is expected in the Federal Register during the week of September 12. (Rel. 34-34655)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-4 CALIFORNIA BANCSHARES INC, 100 PARK PLACE STE 140, SAN RAMON, CA 94583
(510) 743-4200 - 800,000 (\$15,200,000) COMMON STOCK. (FILE 33-83600 -
SEP. 02) (BR. 1)

S-8 COMPTONIX CORPORATION, 2300 HIGHWAY 79 S, GUNTERSVILLE, AL 35976
(205) 582-1800 - 1,150,000 (\$1,725,000) COMMON STOCK. (FILE 33-83612 -
SEP. 02) (BR. 3)

S-8 GENEMEDICINE INC, 8080 N STADIUM DR STE 2100, HOUSTON, TX 77054
(713) 796-2221 - 2,884,523 (\$16,025,973.21) COMMON STOCK. (FILE 33-83614 -
SEP. 06) (BR. 4)

REGISTRATIONS CONT.

- S-1 ENTERTAINMENT MEDIA ACQUISITION CORP, 745 FIFTH AVE,
C/O BANNON & CO INC, NEW YORK, NY 10151 - 9,675,000 (\$51,650,125)
COMMON STOCK. UNDERWRITER: BKN SECURITIES CORP. (FILE 33-83624 - SEP. 02)
(BR. 14 - NEW ISSUE)
- SB-2 PANAX PHARMACEUTICAL CO LTD, 505 PARK AVE 8TH FL,
C/O INTERNATIONAL BUSINESS PARTNERS LTD, NEW YORK, NY 10022 (212) 319-8300
- 2,500,000 (\$15,300,000) COMMON STOCK. (FILE 33-83628 - SEP. 01) (BR. 4
- NEW ISSUE)
- S-1 WORLD OMNI DEALER FUNDING INC, 120 NW 12TH AVE, DEERFIELD BEACH, FL
33442 (305) 429-2200 - 1,000,000 (\$1,000,000) STRAIGHT BONDS. (FILE
33-83642 - SEP. 02) (BR. 12 - NEW ISSUE)
- S-4 USA MOBILE COMMUNICATIONS HOLDINGS INC, 11300 CORNELL PARK DR,
CINCINNATI, OH 45242 (513) 489-0122 - 4,945,671 (\$34,570,241) COMMON STOCK.
(FILE 33-83648 - SEP. 02) (BR. 8 - NEW ISSUE)
- S-11 HUMPHREY HOSPITALITY TRUST INC, 12301 OLD COLUMBIA PIKE, SILVER SPRING,
MD 20904 (301) 680-4343 - 1,321,700 (\$7,930,200) COMMON STOCK.
UNDERWRITER: ANDERSON & STRUDWICK INC. (FILE 33-83658 - SEP. 02) (BR. 5
- NEW ISSUE)
- S-3 OAKWOOD MORTGAGE INVESTORS INC, 2225 SOUTH WOLDEN RD, GREENSBORO, NC
27407 (910) 855-2400 - 500,000,000 (\$500,000,000)
EQUIPMENT TRUST CERTIFICATES. (FILE 33-83660 - SEP. 02) (BR. 12
- NEW ISSUE)
- S-1 FED ONE BANCORP INC, 21 TWELFTH ST, WHEELING, WV 26003 (304) 234-1100 -
4,539,860 (\$43,357,503) COMMON STOCK. UNDERWRITER:
COMMUNITY CAPITAL GROUP. (FILE 33-83666 - SEP. 02) (BR. 2 - NEW ISSUE)
- S-8 TRICONEX CORP, 15091 BAKE PKWY, IRVINE, CA 92718 (714) 768-3709 -
50,000 (\$775,000) COMMON STOCK. (FILE 33-83668 - SEP. 06) (BR. 8)
- S-6 MINT GROUP 12, 330 COMMERCE ST, NASHVILLE, TN 37201 (615) 748-9402 -
INDEFINITE SHARES. (FILE 33-83670 - SEP. 02) (BR. 16 - NEW ISSUE)
- S-8 AMERICAN CONSOLIDATED GROWTH CORP, 6890 S TUCSON WAY STE 106, ENGLEWOOD,
CO 80111 (303) 649-1111 - 240,000 (\$240,000) COMMON STOCK. (FILE 33-83672
- SEP. 06) (BR. 12)
- S-4 STATE BANCSHARES INC /PA/, 1609 WALNUT ST, PHILADELPHIA, PA 19103
(215) 564-5040 - 219,241 (\$3,781,907.25) COMMON STOCK. (FILE 33-83674 -
SEP. 02) (BR. 1)
- S-8 COLUMBIA BANKING SYSTEM INC, 1102 BROADWAY PLAZA, TACOMA, WA 98402
(206) 305-1900 - 360,000 (\$3,459,600) COMMON STOCK. (FILE 33-83676 -
SEP. 02) (BR. 1)
- S-8 METROTRANS CORP, 777 GREENBELT PKWY, GRIFFIN, GA 30223 (404) 229-5995 -
601,500 (\$5,263,125) COMMON STOCK. (FILE 33-83678 - SEP. 06) (BR. 4)
- S-8 NEWPARK RESOURCES INC, P O BOX 6411 3850 NO. CAUSEWAY BLVD,
11 LAKEWAY CENTER, STE 1770, METAIRIE, LA 70002 (504) 838-8222 - 350,000
(\$5,950,000) COMMON STOCK. (FILE 33-83680 - SEP. 06) (BR. 3)
- S-8 1ST NATIONAL FILM CORP, 500 N CAPITAL OF TEXAS HWY, BLDG 6 STE 200,
AUSTIN, TX 78746 (512) 327-3436 - 426,000 (\$316,030) COMMON STOCK. (FILE
33-83682 - SEP. 02) (BR. 11)

REGISTRATIONS CONT.

- S-8 COMPTRONIX CORPORATION, 2300 HGHWY 79 S, GUNTERSVILLE, AL 35976
(205) 582-1800 - 125,000 (\$187,500) COMMON STOCK. (FILE 33-83684 -
SEP. 02) (BR. 3)
- S-8 CYTOPROBE CORP, 9191 TOWNE CENTRE DRIVE SUITE 430, SAN DIEGO, CA 29122
(619) 695-9599 - 500,000 (\$750,000) COMMON STOCK. (FILE 33-83686 -
SEP. 06) (BR. 3)
- S-1 CENTURY CASINOS INC, 50 S STEELE ST - STE 755, DENVER, CO 80209
(303) 388-5848 - 913,181 (\$3,086,552) COMMON STOCK. 913,181 (\$2,054,657)
WARRANTS, OPTIONS OR RIGHTS. 913,181 (\$3,086,552) COMMON STOCK. (FILE
33-83688 - SEP. 02) (BR. 11)
- S-8 SUNBEAM OSTER COMPANY INC /DE/, 2100 NEW RIVER CENTER,
200 E LAS OLAS BLVD, FORT LAUDERDALE, FL 33301 (305) 767-2100 - 5,000,000
(\$112,500,000) COMMON STOCK. (FILE 33-83690 - SEP. 06) (BR. 9)
- S-4 COLONIAL BANCGROUP INC, ONE COMMERCE ST STE 800, P O BOX 1108,
MONTGOMERY, AL 36104 (205) 240-5000 - 2,309,727 (\$54,856,016.25)
COMMON STOCK. (FILE 33-83692 - SEP. 06) (BR. 2)
- SB-2 ENTERACTIVE INC /DE/, 110 WEST 40TH ST, STE 2100, NEW YORK, NY 10018
(212) 221-6559 - 5,540,000 (\$20,959,050) COMMON STOCK. UNDERWRITER:
GKN SECURITIES CORP. (FILE 33-83694 - SEP. 06) (BR. 10 - NEW ISSUE)
- F-6 PTT EXPLORATION & PRODUCTION PUBLIC CO LTD, 48 WALL ST,
C/O BANK OF NEW YORK, NEW YORK, NY 10286 - 10,000,000 (\$1,250,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-83698 - SEP. 06) (BR. 99
- NEW ISSUE)
- S-8 WIND RIVER SYSTEMS INC, 1010 ATLANTIC AVE, ALAMEDA, CA 94501
(510) 748-4100 - 700,000 (\$4,462,500) COMMON STOCK. (FILE 33-83700 -
SEP. 06) (BR. 9)
- S-8 HERBALIFE INTERNATIONAL INC, 9800 LA CIENEGA BLVD, INGLEWOOD, CA 90301
(310) 410-9600 - 100,000 (\$2,112,500) COMMON STOCK. (FILE 33-83702 -
SEP. 06) (BR. 4)
- S-8 NATIONAL VISION ASSOCIATES LTD, 296 S CLAYTON ST, LAWRENCEVILLE, GA
30245 (404) 822-3600 - 400,000 (\$2,475,000) COMMON STOCK. (FILE 33-83704 -
SEP. 06) (BR. 2)
- S-8 PAMIDA HOLDINGS CORP/DE/, 8800 F ST, OMAHA, NE 68127 (402) 339-2400 -
350,000 (\$2,583,000) COMMON STOCK. (FILE 33-83708 - SEP. 06) (BR. 1)
- S-8 ADVENT TECHNOLOGIES INC, 2665 LEJEUNE RD, CORAL GABLES, FL 33134
(305) 448-0404 - 550,000 (\$132,000) COMMON STOCK. (FILE 33-83710 -
SEP. 06) (BR. 10)
- S-1 MUTUAL BANCO INC, 101 WEST MCCARTY ST, JEFFERSON CITY, MO 65101
(314) 634-2150 - 714,150 (\$7,141,500) COMMON STOCK. (FILE 33-83720 -
SEP. 02) (BR. 1 - NEW ISSUE)
- S-1 DUALSTAR TECHNOLOGIES CORP, 150 EAST 42ND ST, NEW YORK, NY 10017
(212) 986-9186 - 8,250,000 (\$41,558,000) COMMON STOCK. UNDERWRITER:
STRATTON OAKMONT INC. (FILE 33-83722 - SEP. 02) (BR. 6 - NEW ISSUE)
- S-4 WILLIAMS J B HOLDINGS INC, 65 HARRISTOWN RD, GLEN ROCK, NJ 07452
(201) 251-8100 - 55,000,000 (\$55,000,000) STRAIGHT BONDS. (FILE 33-83734 -
SEP. 06) (BR. 9 - NEW ISSUE)
- S-8 TRIGEN ENERGY CORP, ONE WATER ST, WHITE PLAINS, NY 10601 (914) 948-9150
- 1,250,000 (\$22,187,500) COMMON STOCK. (FILE 33-83736 - SEP. 06) (BR. 8)

REGISTRATIONS CONT.

- S-1 DIAMOND CABLE COMMUNICATIONS PLC, REGENCY HOUSE, 2A SHERWOOD RISE,
NOTTINGHAM NG7 6JN ENGLAND, X0 - 150,000,000 (\$150,000,000) STRAIGHT BONDS.
UNDERWRITER: GOLDMAN SACHS & CO. (FILE 33-83740 - SEP. 06) (BR. 7
- NEW ISSUE)
- S-8 THERMWOOD CORP, OLD BUFFALOVILLE RD, PO BOX 436, DALE, IN 47523
(812) 937-4476 - 200,000 (\$268,750) COMMON STOCK. (FILE 33-83742 -
SEP. 06) (BR. 9)
- S-8 THERMWOOD CORP, OLD BUFFALOVILLE RD, PO BOX 436, DALE, IN 47523
(812) 937-4476 - 145,000 (\$154,500) COMMON STOCK. (FILE 33-83744 -
SEP. 06) (BR. 9)
- S-8 THERMWOOD CORP, OLD BUFFALOVILLE RD, PO BOX 436, DALE, IN 47523
(812) 937-4476 - 350,000 (\$393,750) COMMON STOCK. (FILE 33-83746 -
SEP. 06) (BR. 9)
- S-8 THERMWOOD CORP, OLD BUFFALOVILLE RD, PO BOX 436, DALE, IN 47523
(812) 937-4476 - 400,000 (\$450,000) COMMON STOCK. (FILE 33-83748 -
SEP. 06) (BR. 9)
- S-3 OMNICARE INC, 255 EAST FIFTH ST, 2800 CHEMED CENTER, CINCINNATI, OH
45202 (513) 762-6666 - 1,405,378 (\$53,580,036.25) COMMON STOCK. (FILE
33-83752 - SEP. 06) (BR. 4)
- S-8 XPEDITE SYSTEMS INC, 446 HIGHWAY 35, EATONTOWN, NJ 07724 (908) 389-3900
- 971,900 (\$9,016,712) COMMON STOCK. (FILE 33-83754 - SEP. 06) (BR. 7)
- F-1 REGENCY HOLDINGS /CAYMAN/ INC, 260 MADISON AVE, NEW YORK, NY 10016 -
3,162,500 (\$41,112,500) FOREIGN COMMON STOCK. (FILE 33-83756 - SEP. 06)
(BR. 4 - NEW ISSUE)
- S-1 EAST TEXAS FINANCIAL SERVICES INC, 1200 S BECKHAM AVE, TYLER, TX 75701
(903) 593-1767 - 2,446,625 (\$24,466,250) COMMON STOCK. UNDERWRITER:
CAPITA RESOURCES INC. (FILE 33-83758 - SEP. 06) (BR. 2 - NEW ISSUE)
- S-8 READ RITE CORP /DE/, 345 LOS COCHES ST, MILPITAS, CA 95035
(408) 262-6700 - 1,265,657 (\$11,433,051.55) COMMON STOCK. (FILE 33-83760 -
SEP. 07) (BR. 3)