

# sec news digest

## LIBRARY

JAN 10 1994

Issue 94-3

January 5, 1994

U.S. SECURITIES  
EXCHANGE COMMISSION

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### COMMISSION ANNOUNCEMENTS

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#### CLOSED MEETING - FRIDAY, JANUARY 7, 1994 - 10:00 A.M.

The subject matter of the January 7 closed meeting will be: Institution of injunctive actions; Institution of administrative proceedings of an enforcement nature; Settlement of injunctive actions; Settlement of administrative proceedings of an enforcement nature; Regulatory matter regarding financial institution; and Opinion.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Brian Lane at (202) 272-2400.

#### DIPLOMATIC NOTES EXCHANGED BETWEEN THE UNITED STATES AND SWITZERLAND

On November 3, 1993, the United States and Switzerland exchanged diplomatic notes relating to the Treaty between the United States and Switzerland on Mutual Assistance in Criminal Matters. The notes expand the scope of available mutual legal assistance between the Securities and Exchange Commission and the Swiss authorities. (International Series Rel. 626)

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### ENFORCEMENT PROCEEDINGS

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#### FORMER HEAD MUNICIPAL SECURITIES TRADER OF ARKANSAS BOND DEALER BARRED

The Commission has settled administrative proceedings against Jimmy Dale Swink, Jr. (Swink), formerly head municipal securities trader of Swink & Co., Inc. (Swink & Co.), a now-defunct broker-dealer. Swink consented to the issuance of an order barring him from association with any broker, dealer, investment adviser, investment company or municipal securities dealer. The bar is based on a criminal conviction in United States District Court for the Eastern District of Arkansas (United States of America v. Jimmy D. Swink, Jr., LR-CR-92-158(2)). The Order provides that the bar will be vacated, upon Swink's application, if the conviction is reversed or vacated on appeal. Swink was convicted of conspiracy to violate securities law and perjury and sentenced to five months imprisonment, to be served in a halfway house, and supervised release for a term of 36 months. (Rel. 34-33398)

## FORMER PRESIDENT OF ARKANSAS BOND DEALER BARRÉD

The Commission has settled administrative proceedings against Jimmy Dale Swink, Sr. (Swink), formerly president, chairman of the board, and majority shareholder and control person of Swink & Co., Inc. (Swink & Co.), a now-defunct broker-dealer. Swink consented to the issuance of an order barring him from association with any broker, dealer, investment adviser, investment company or municipal securities dealer. The bar is based on a criminal conviction in United States District Court for the Eastern District of Arkansas (United States of America v. Jimmy D. Swink, Sr., LR-CR-92-158(1)). Swink pled guilty to willfully causing month-end reports required to be created and maintained by Swink & Co. to be false and incorrect. Swink was sentenced to 21 months in prison, and thereafter, supervised release for 48 months and fined \$5,000. (Rel. 34-33399)

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## INVESTMENT COMPANY ACT RELEASES

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### CROWN AMERICA SEPARATE ACCOUNT B

A notice has been issued giving interested persons until January 24 to request a hearing on an application filed by Crown America Separate Account B (Applicant) for an order under Section 8(f) of the Investment Company Act declaring that the Applicant has ceased to be an investment company. (Rel. IC-19990 - December 30)

### LINCOLN RENAISSANCE FUNDS, INC., ET AL.

A notice has been issued giving interested persons until January 24 to request a hearing on an application filed by Lincoln Renaissance Fund, Inc., et al. for an order under Section 6(c) of the Investment Company Act that would exempt applicants from Sections 2(a)(32), 2(a)(35), 18(f)(1), 18(g), 18(i), 22(c), and 22(d) of the Investment Company Act and Rule 22c-1 thereunder. The order would permit certain investment companies to issue multiple classes of shares representing interests in the same portfolio of securities and assess and, under certain circumstances, waive a contingent deferred sales charge on redemptions of shares. (Rel. IC-19991 - December 30)

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## HOLDING COMPANY ACT RELEASES

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### WEST TEXAS UTILITIES COMPANY

An order has been issued authorizing West Texas Utilities Company (West Texas), a wholly owned electric public-utility subsidiary company of Central and South West Corporation, a registered holding company, to sell a natural gas pipeline and related facilities (Pipeline) to Transok, Inc. (Transok), an affiliate of West Texas, for \$4,125,605. West Texas then intends to lease the Pipeline from Transok. (Rel. 35-25968)

## THE SOUTHERN COMPANY

A notice has been issued giving interested persons until January 24 to request a hearing on a proposal by The Southern Company (Southern), a registered holding company. Southern proposes to effect a stock split in the form of a stock distribution at any time on or prior to December 31, 1995. Southern proposes to issue and distribute to the holders of record of the then outstanding shares of common stock up to one additional share of such stock for each share held at such time. The proposed stock split would be effected pursuant to authorization by the Board of Directors of Southern at such time as the Board considers the same to be desirable and in the best interests of Southern and its stockholders. The par value of the shares of common stock, \$5.00 per share, will not be affected by the proposed stock split. (Rel. 35-25969)

## NEWPORT ELECTRIC CORPORATION

A supplemental order has been issued correcting the Commission's order dated December 29, 1993 (HCAR No. 25967) authorizing Newport Electric Corporation (Newport), an electric public-utility subsidiary company of Eastern Utilities Associates, a registered holding company, to refinance \$7,925,000 aggregate amount of outstanding tax-exempt bonds. (Rel. 35-25970)

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## SELF-REGULATORY ORGANIZATIONS

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### PARTIAL ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Chicago Board Options Exchange filed a proposed rule change (SR-CBOE-93-60) to extend until December 31, 1994, a pilot program that allows approved public customers with qualified portfolios to effect and maintain in cash accounts debit put spread transactions in broad-based index options with European-style exercise. In addition, the CBOE seeks permanent approval of the pilot program. The Commission granted accelerated approval to the portion of the proposal which extends the pilot program through December 31, 1994. Publication of the proposal is expected in the Federal Register during the week of January 3. (Rel. 34-33404)

### APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change (SR-PSE-93-17) granting permanent approval to the PSE's Options Trading Crowd Performance Evaluation pilot program. Under the evaluation program, the PSE's Options Allocation Committee conducts quarterly evaluations of options trading crowds to determine whether they have fulfilled performance standards relating to quality of markets, competition among market makers, observance of ethical standards, and administrative requirements. Publication of the proposal is expected in the Federal Register during the week of January 3. (Rel. 34-33407)

## ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval to a proposed rule change filed by the Philadelphia Stock Exchange (SR-PHLX-93-63) relating to an extension of the effectiveness of its pilot program and accompanying rules regarding the trading of Nasdaq/National Market System securities through December 31, 1994. (Rel. 34-33408)

## IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by the Philadelphia Stock Exchange (SR-PHLX-93-62) to discount its Transaction, Comparison and Floor Brokerage Transaction and Assessment Fees for November 29, 1993 to December 31, 1993. (Rel. 34-33410)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-4 MARSHALL & ILSLEY CORP/WI/, 770 N WATER ST, MILWAUKEE, WI 53202  
(414) 765-7801 - 37,188,021 (\$848,622,013) COMMON STOCK. (FILE 33-51753 - DEC. 29) (BR. 1)
- S-1 ELECTRIC FUEL CORP, 885 THIRD AVE, STE 2900, NEW YORK, NY 10022  
(212) 230-2172 - 2,300,000 (\$27,600,000) COMMON STOCK. UNDERWRITER:  
DEUTSCHE BANK SECURITIES CORP, LAWRENCE C J, OSCAR GRUSS & SONS INC.  
(FILE 33-73256 - DEC. 22) (BR. 3 - NEW ISSUE)
- S-1 XPEDITE SYSTEMS INC, 446 HIGHWAY 35, EATONTOWN, NJ 07724 (908) 389-3900  
- 2,300,000 (\$31,050,000) COMMON STOCK. (FILE 33-73258 - DEC. 22) (BR. 10  
- NEW ISSUE)
- S-1 OCTAGON INC, 2011 CRYSTAL DR, STE 813, ARLINGTON, VA 22202  
(703) 920-5200 - 5,625,000 (\$28,440,000) COMMON STOCK. UNDERWRITER:  
STRATTON OAKMANT INC. (FILE 33-73260 - DEC. 22) (BR. 8 - NEW ISSUE)
- SB-2 NORTHWEST EQUITY CORP, 234 KELLER AVE SOUTH, AMERY, WI 54001  
(715) 268-7105 - 610,937 (\$4,887,496) COMMON STOCK. UNDERWRITER:  
KEMPER SECURITIES INC. (FILE 33-73264 - DEC. 22) (BR. 1 - NEW ISSUE)
- S-4 TRANSTAR HOLDINGS LP, 118 NORTH BEDFORD RD, STE 300, MT KISCO, NY 10549  
(914) 242-5003 - 218,080,000 (\$100,000,584) STRAIGHT BONDS. (FILE  
33-73270 - DEC. 22) (BR. 5 - NEW ISSUE)

REGISTRATIONS CONT.

- SB-2 SKYLINE MULTIMEDIA ENTERTAINMENT INC, 4917 12TH AVENUE, 718-435-3800, BROOKLYN, NY 11219 (718) 435-3800 - 1,380,000 (\$6,900,000) COMMON STOCK. 5,052,000 (\$40,349,400) WARRANTS, OPTIONS OR RIGHTS. 240,000 (\$720,120) COMMON STOCK. 360,000 (\$2,898,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-73276 - DEC. 22) (BR. 12 - NEW ISSUE)
- S-1 FIRST MISSOURI BANCSHARES, 300 WEST LOCKLING, BROOKFIELD, MO 64628 (816) 258-3311 - 378,234 (\$3,782,340) COMMON STOCK. UNDERWRITER: TRIDENT SECURITIES INC. (FILE 33-73286 - DEC. 22) (BR. 2 - NEW ISSUE)
- S-1 ROCK TENN CO, 504 THRASHER ST, NORCROSS, GA 30071 (404) 448-2193 - 5,175,000 (\$85,387,500) COMMON STOCK. (FILE 33-73312 - DEC. 23) (BR. 8 - NEW ISSUE)
- S-2 WISCONSIN PHARMACAL COMPANY INC, 1 REPEL RD, JACKSON, WI 53037 (414) 677-4121 - 1,400,000 (\$16,800,000) COMMON STOCK. (FILE 33-73336 - DEC. 27) (BR. 1)
- S-1 HAMMONS JOHN Q HOTELS LP, 300 JOHN Q HAMMONS PARKWAY, STE 900, SPRINGFIELD, MO 65806 (417) 864-4300 - 285,000,000 (\$285,000,000) STRAIGHT BONDS. UNDERWRITER: KIDDER PEABODY & CO INC. (FILE 33-73340 - DEC. 22) (BR. 11 - NEW ISSUE)
- M-2 INDIA INVESTMENT FUND INC, 1221 AVE OF THE AMERICAS, NEW YORK, NY 10020 (212) 296-7100 - 4,600,000 (\$69,000,000) COMMON STOCK. (FILE 33-73368 - DEC. 23) (BR. 17 - NEW ISSUE)
- M-2 DIMENSIONAL EMERGING MARKETS FUND INC, 1299 OCEAN AVE, 11TH FL, SANTA MONICA, CA 90401 (310) 395-8005 - 12,000,000 (\$195,120,000) COMMON STOCK. (FILE 33-73384 - DEC. 23) (BR. 18)
- M-2 TCU/DW EMERGING MARKETS OPPORTUNITY TRUST, TWO WORLD TRADE CENTER, NEW YORK, NY 10048 (212) 392-1600 - 8,050,000 (\$120,750,000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-73386 - DEC. 23) (BR. 16 - NEW ISSUE)
- M-1A NORTHERN FUNDS, 207 E BUFFALO ST, STE 400, MILWAUKEE, WI 53202 (414) 271-5885 - INDEFINITE SHARES. (FILE 33-73404 - DEC. 23) (BR. 16 - NEW ISSUE)
- SB-2 INTERNATIONAL VITAMIN CORP, 209 40TH ST, IRVINGTON, NJ 07111 (201) 371-7300 - 2,400,000 (\$16,934,400) COMMON STOCK. (FILE 33-73406 - DEC. 23) (BR. 4 - NEW ISSUE)
- M-1A INVESTMENT PROGRAM INC, PO BOX 5165, CHARLOTTESVILLE, VA 22905 - INDEFINITE SHARES. (FILE 33-73408 - DEC. 23) (BR. 16 - NEW ISSUE)
- S-1 MEDICAL ASSOCIATES OF AMERICA INC /DE/, ONE BRIDGE PLAZA, STE 290, FORT LEE, NJ 07024 (201) 947-8800 - 1,790,000 (\$18,150,000) COMMON STOCK. UNDERWRITER: JAMES THOMAS ASSOCIATES INC. (FILE 33-73410 - DEC. 23) (BR. 4 - NEW ISSUE)
- S-2 SPINNAKER SOFTWARE CORP/MN, 201 BROADWAY, CAMBRIDGE, MA 02139 (617) 494-1200 - 14,049,233 (\$21,073,849.50) COMMON STOCK. (FILE 33-73416 - DEC. 27) (BR. 9)

REGISTRATIONS CONT.

- F-10 AMERICAN BARRICK RESOURCES CORP, 24 HAZELTON AVE,  
TORONTO ONTARIO CANADA M5R 2E2, A6 (416) 923-9400 - 21,428,580  
(\$612,000,244.80) FOREIGN COMMON STOCK. (FILE 33-73418 - DEC. 27) (BR. 1)
- S-4 SPINMAKER SOFTWARE CORP/MM, 201 BROADWAY, CAMBRIDGE, MA 02139  
(617) 494-1200 - 76,513,475 (\$140,656,638.41) COMMON STOCK. (FILE  
33-73420 - DEC. 27) (BR. 9)
- S-4 WORDSTAR INTERNATIONAL INC, 201 ALAMEDA DEL PRADO, NOVATO, CA 94949  
(415) 382-8000 - 149,229,871 (\$171,257,603) COMMON STOCK. (FILE 33-73422 -  
DEC. 27) (BR. 9)
- S-8 INTEGRATED RESOURCES TECHNOLOGIES INC /DE/, 107 COLLARD STREET,  
JERSEY CITY, NJ 07306 (201) 216-0098 - 100,000 (\$10,000) COMMON STOCK.  
(FILE 33-73424 - DEC. 22) (BR. 6)
- M-2 DELAWARE GROUP GLOBAL DIVIDEND & INCOME FUND INC, 1818 MARKET ST,  
PHILADELPHIA, PA 19103 (215) 988-1333 - 4,600,000 (\$69,000,000)  
COMMON STOCK. (FILE 33-73430 - DEC. 27) (BR. 16 - NEW ISSUE)
- M-1A FIRST SOUTH AFRICAN FUND, 67 WALL ST, NEW YORK, NY 10005 (212) 809-0877  
- INDEFINITE SHARES. (FILE 33-73432 - DEC. 27) (BR. 16 - NEW ISSUE)
- S-1 IBIS TECHNOLOGY CORP, 32A CHERRY HILL DR, DANVERS, MA -1923  
(508) 777-4247 - 1,875,000 (\$17,250,150) COMMON STOCK. (FILE 33-73434 -  
DEC. 27) (BR. 3 - NEW ISSUE)
- F-2 BELL CANADA, 1050 COTE DU BEAVER HALL, MONTREAL QUEBEC CANADA H2Z 1S4,  
A8 (514) 870-1511 - 2,000 (\$36,324,000) FOREIGN GOVERNMENT AND AGENCY DEBT.  
UNDERWRITER: CITICORP SECURITIES INC, STIKEMAN ELLIOTT. (FILE 33-73436 -  
DEC. 27) (BR. 7)
- S-3 LEHMAN ABS CORP, 200 VESEY ST, THREE WORLD FINANCIAL CENTER, NEW YORK,  
NY 10285 (212) 298-5594 - 1,000,000 (\$1,000,000) STRAIGHT BONDS.  
UNDERWRITER: LEHMAN BROTHERS INC. (FILE 33-73438 - DEC. 27) (BR. 12)
- F-3 AUSTRALIA & NEW ZEALAND BANKING GROUP LTD, 55 COLLINS ST, MELBOURNE,  
VICTORIA 3000 AUSTRALIA, C3 - 750,000,000 (\$750,000,000)  
FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-73440 - DEC. 28) (BR. 1)
- S-1 PEOPLES BANK, 850 MAIN ST, BRIDGEPORT, CT 06604 (203) 338-7171 -  
1,000,000 (\$1,000,000) STRAIGHT BONDS. (FILE 33-73442 - DEC. 28) (BR. 12)
- S-3 COMSTOCK RESOURCES INC, 5005 LBJ FWY STE 1000, DALLAS, TX 75244  
(214) 771-2000 - 1,935,000 (\$5,925,938) COMMON STOCK. (FILE 33-73452 -  
DEC. 27) (BR. 4)
- S-8 ASANTE TECHNOLOGIES INC, 821 FOX LANE, SAN JOSE, CA 95131 (408) 435-8388  
- 4,715,017 (\$33,149,657) COMMON STOCK. (FILE 33-73454 - DEC. 27) (BR. 10)
- S-8 RACOTEK INC, 7401 METRO BLVD, STE 500, MINNEAPOLIS, MN 55439  
(612) 832-9800 - 3,750,608 (\$13,303,457) COMMON STOCK. (FILE 33-73456 -  
DEC. 27) (BR. 8)
- S-2 GARDEN STATE BANCSHARES INC, WEST COUNTY LINE & BENNETTS MILLS RD,  
JACKSON, NJ 08527 (908) 905-2200 - 1,400,000 (\$8,050,000) COMMON STOCK.  
(FILE 33-73458 - DEC. 27) (BR. 2)

## REGISTRATIONS CONT.

- S-1 ADVANCED SURGICAL INC, 305 COLLEGE RD E, PRINCETON, NJ 08540  
(609) 987-2340 - 3,164,056 (\$14,649,579.28) COMMON STOCK. (FILE 33-73460 -  
DEC. 27) (BR. 8)
- SB-2 HEALTHWATCH INC, 3400 INDUSTRIAL LN, STE A & B, BROOMFIELD, CO 80020  
(303) 465-2000 - 8,755,000 (\$5,214,800) COMMON STOCK. (FILE 33-73462 -  
DEC. 27) (BR. 8)
- S-2 AMERICAN INTERNATIONAL PETROLEUM CORP /NV/, 640 FIFTH AVE, NEW YORK, NY  
10019 (212) 956-3333 - 871,500 (\$1,688,531.25) COMMON STOCK. (FILE  
33-73464 - DEC. 27) (BR. 3)
- S-8 BIOPOOL INTERNATIONAL INC, 6025 NICOLLE ST SUITE A, VENTURA, CA 93003  
(805) 654-0643 - 632,549 (\$1,067,974.94) COMMON STOCK. (FILE 33-73468 -  
DEC. 27) (BR. 4)
- S-8 HANOVER BANCORP INC, 33 CARLISLE ST, HANOVER, PA 17331 (717) 637-2201 -  
80,000 (\$1,970,000) COMMON STOCK. (FILE 33-73470 - DEC. 27) (BR. 1)
- S-8 HANOVER BANCORP INC, 33 CARLISLE ST, HANOVER, PA 17331 (717) 637-2201 -  
20,000 (\$492,500) COMMON STOCK. (FILE 33-73472 - DEC. 27) (BR. 1)
- S-4 CAPITOL BANCORP LTD, ONE BUSINESS & TRADE CNTR, 200 WASHINGTON SQ N,  
LANSING, MI 48933 (517) 487-6555 - 750,000 (\$6,802,500) COMMON STOCK.  
750,000 (\$7,500) WARRANTS, OPTIONS OR RIGHTS. 750,000 (\$6,802,500)  
COMMON STOCK. (FILE 33-73474 - DEC. 27) (BR. 2)
- S-8 PRISM GROUP INC /FL/, 15530 WOODINVILLE-REDMOND RD, WOODINVILLE, WA  
98072 (206) 881-1609 - 2,250,000 (\$4,218,750) COMMON STOCK. (FILE  
33-73476 - DEC. 27) (BR. 10)
- S-8 RIBI IMMUNOCHEM RESEARCH INC, 553 OLD CORVALLIS RD, HAMILTON, MT 59840  
(406) 363-6214 - 1,000,000 (\$7,000,000) COMMON STOCK. (FILE 33-73478 -  
DEC. 27) (BR. 4)
- S-8 MEMBERS SERVICE CORP, 1085 WEST MORSE BLVD, WINTER PARK, FL 32789  
(407) 647-6600 - 7,300,000 (\$4,562,500) COMMON STOCK. (FILE 33-73480 -  
DEC. 27) (BR. 7)
- S-8 ENSYS ENVIRONMENTAL PRODUCTS INC /DE/, 4222 EMPEROR BLVD, ROYAL CENTER,  
MORRISVILLE, NC 27560 (919) 941-5509 - 830,472 (\$1,393,292.10)  
COMMON STOCK. (FILE 33-73482 - DEC. 27) (BR. 8)
- S-8 TCI INTERNATIONAL INC, 222 CASPIAN DR., SUNNYVALE, CA 94089  
(408) 747-6100 - 350,000 (\$918,750) COMMON STOCK. (FILE 33-73484 -  
DEC. 27) (BR. 7)
- S-8 ENSYS ENVIRONMENTAL PRODUCTS INC /DE/, 4222 EMPEROR BLVD, ROYAL CENTER,  
MORRISVILLE, NC 27560 (919) 941-5509 - 300,000 (\$2,463,750) COMMON STOCK.  
(FILE 33-73486 - DEC. 27) (BR. 8)
- S-8 MEMBERS SERVICE CORP, 1085 WEST MORSE BLVD, WINTER PARK, FL 32789  
(407) 647-6600 - 1,800,000 (\$1,125,000) COMMON STOCK. (FILE 33-73488 -  
DEC. 27) (BR. 7)
- S-8 WOLVERINE TUBE INC, 2100 MARKET ST NE, PO BOX 2202, DECATUR, AL 35609  
(205) 353-1310 - 50,000 (\$893,750) COMMON STOCK. (FILE 33-73490 - DEC. 23)  
(BR. 6)

REGISTRATIONS CONT.

- S-3 CANTEL INDUSTRIES INC, 180 PASSAIC AVE, FAIRFIELD, NJ 07004  
(201) 227-6500 - 1,871,645 (\$8,890,313.75) COMMON STOCK. (FILE 33-73492 - DEC. 27) (BR. 9)
- S-1 GOOD IDEAS ENTERPRISES INC, 576 NORTH BEACH ST, FORT WORTH, TX 76111  
(817) 834-7496 - 1,380,000 (\$6,900,000) COMMON STOCK. (FILE 33-73496 - DEC. 28) (BR. 12 - NEW ISSUE)
- S-3 NOBEL EDUCATION DYNAMICS INC, WOODLAND FALLS CORP,  
210 LAKE DRIVE E STE 300, CHERRY HILL, NJ 08002 (609) 482-9100 - 3,150,000  
(\$2,460,937.50) COMMON STOCK. (FILE 33-73496 - DEC. 28) (BR. 5)
- N-1A WARBURG PINCUS NEW GROWTH INTERNATIONAL FUND INC, 466 LEXINGTON AVE,  
NEW YORK, NY 10017 - INDEFINITE SHARES. (FILE 33-73498 - DEC. 28) (BR. 16  
- NEW ISSUE)
- S-1 INTERNATIONAL CABLECASTING TECHNOLOGIES INC,  
11400 W OLYMPIC BLVD STE 1100, LOS ANGELES, CA 90064 (310) 444-1744 -  
7,145,732 (\$23,223,629) COMMON STOCK. (FILE 33-73500 - DEC. 28) (BR. 7)
- N-2 FUNSHARES INC /OH/, 28601 CHAGRIN BLVD, CLEVELAND, OH 44122  
(216) 292-3434 - 100,000 (\$1,000,000) COMMON STOCK. (FILE 33-73502 -  
DEC. 27) (BR. 16 - NEW ISSUE)
- S-11 CUMBS INC, 155 N LAKE AVE, PASADENA, CA 91101 (818) 304-5591 -  
10,000,000,000 EQUIPMENT TRUST CERTIFICATES. (FILE 33-73504 - DEC. 28)  
(BR. 12)
- S-3 FREMONT FUNDING INC, 2020 SANTA MONICA BLVD STE 500, SANTA MONICA, CA  
90404 (310) 315-3988 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES.  
(FILE 33-73508 - DEC. 29) (BR. 12)
- S-8 CELEX GROUP INC, 919 SPRINGER DR, LOMBARD, IL 60148 (708) 953-8440 -  
110,000 (\$2,805,000) COMMON STOCK. (FILE 33-73510 - DEC. 29) (BR. 2)
- S-2 VIMRX PHARMACEUTICALS INC, 1177 HIGH RIDGE RD, STAMFORD, CT 06905  
(203) 321-2115 - 8,146,620 (\$23,131,875) COMMON STOCK. (FILE 33-73514 -  
DEC. 29) (BR. 4)
- S-8 MFO RESEARCH INC, 2 PICKWICK PLAZA, STE 400, GREENWICH, CT 06830  
(203) 629-8888 - 330,000 (\$5,590,498.63) COMMON STOCK. (FILE 33-73516 -  
DEC. 29) (BR. 6)
- S-4 BIORELEASE CORP, 8A INDUSTRIAL WAY, BLDG A, SALEM, NH 03079  
(603) 628-7400 - 425,253 (\$839,834) COMMON STOCK. (FILE 33-73548 -  
DEC. 28) (BR. 4)
- SB-2 BIORELEASE CORP, 8A INDUSTRIAL WAY, BLDG A, SALEM, NH 03079  
(603) 628-7400 - 1,343,973 (\$2,676,199) COMMON STOCK. (FILE 33-73552 -  
DEC. 28) (BR. 4)
- S-8 DOVATRON INTERNATIONAL INC, 1198 BOSTON AVE, LONGMONT, CO 80501  
(303) 772-5933 - 550,000 (\$13,956,250) COMMON STOCK. (FILE 33-73554 -  
DEC. 28) (BR. 3)
- S-8 ROCK FINANCIAL CORP/NJ/, 350 ROCK AVE, NORTH PLAINFIELD, NJ 07060  
(908) 561-4600 - 25,543 (\$919,548) COMMON STOCK. (FILE 33-73556 - DEC. 28)  
(BR. 2)
- S-8 ECO2 INC, 20005 S E HAWTHORNE RD, HAWTHORNE, FL 32640 (904) 481-0187 -  
253,500 (\$722,475) COMMON STOCK. (FILE 33-73558 - DEC. 28) (BR. 8)