

# SECURITIES AND EXCHANGE COMMISSION NEWS DIGEST

A brief summary of financial proposals filed with and actions by the S.E.C.



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FOR RELEASE February 27, 1970

**LINCOLN NATIONAL FUNDS SEEK ORDER.** The SEC has issued an order under the Investment Company Act (Release IC-5985) giving interested persons until March 19 to request a hearing upon an application of Lincoln National Capital Fund and Lincoln National Balanced Fund ("Funds"), Fort Wayne, Ind., and LNC Equity Sales Corporation ("Equity"), distributor of the Funds' shares, to offer such shares without the usual sales charge to some 10,000 persons related to the Lincoln National Corporation or one of its subsidiaries, as an officer, director or full-time employee and to any trust, pension, profit-sharing, deferred compensation, or other benefit fund for such persons. The Funds' shares are ordinarily offered to the general public at net asset value plus a sales charge of 8½%.

**MUTUAL OF OMAHA FUNDS RECEIVE ORDER.** The SEC has issued an exemption order under the Investment Company Act (Release IC-5986) permitting Mutual of Omaha Income Fund, Inc., and Mutual of Omaha Growth Fund, Inc., Omaha mutual funds, and Mutual of Omaha Fund Management Co., underwriter of the Funds' shares and a wholly-owned subsidiary of Mutual of Omaha Insurance Company ("Insurance Company"), to offer the Funds' shares at net asset value without sales charges to salaried employees, officers and directors of Insurance Company and its subsidiaries ("participating companies"), retired employees, officers and directors of the participating companies, general agents and soliciting agent of the participating companies, full-time employees of such agents, any trust, pension profit-sharing, deferred compensation, stock purchase and savings or other benefit plan for such persons and the participating companies themselves.

**INDIANA & MICHIGAN ELECTRIC SEEKS ORDER.** The SEC has issued an order under the Holding Company Act (Release 35-16619) giving interested persons until March 23 to request a hearing upon an application of Indiana & Michigan Electric Company ("I&M"), Fort Wayne subsidiary of American Electric Power Company, Inc. ("AEP"), to issue and sell \$50,000,000 of first mortgage bonds, due 2000, and \$15,000,000 of first mortgage bonds, due 1975, at competitive bidding. I&M will use the net proceeds of its bond sale, together with \$30,000,000 of anticipated capital contributions from AEP, to prepay and discharge its notes to banks, for payment and discharge of its commercial paper at maturity, for construction purposes and reimbursement of its treasury for money expended therefor, and for other corporate purposes.

**GEORGIA POWER RECEIVES ORDER.** The SEC has issued an order under the Holding Company Act (Release 35-16620) authorizing Georgia Power Company, Atlanta subsidiary of The Southern Company, to issue \$6,390,000 of first mortgage bonds, 4-7/8% Series, due 1995, under the provisions of the Indenture of March 1, 1941 between Georgia Power and Chemical Bank, as trustee, and to surrender such bonds to the trustee in accordance with the sinking fund provisions of the bond indenture.

**SEC JOINS ALCO INDUSTRIES PROCEEDING.** The SEC has entered an appearance in Chapter X proceedings for the reorganization of Alco Industries, Inc. and Arizona Land Corporation, pending in the United States District Court in Phoenix, Ariz. A creditors' petition for reorganization was filed September 17, 1969, and on October 29, 1969 the petition was approved by Judge Walter E. Craig, who appointed Tom Barrett as Chapter X trustee. The debtors are Arizona corporations which have been engaged in the development and sale at retail of land. Current financial information as to the companies is unavailable. A consolidated pro forma balance sheet, as of November 30, 1965, which was attached to the creditors' petition, shows that as of that date the debtors' assets consisted mostly of real estate held for sale. There appear to be approximately 2,700 shareholders of Alco Industries, Inc., Arizona Land Corporation, and a related company, Arizona Discount Corporation.

**RUPP INDUSTRIES FILES FOR OFFERING AND SECONDARY.** Rupp Industries, Inc., 1776 Airport Road, Mansfield, Ohio 44903, filed a registration statement (File 2-36371) with the SEC on February 24 seeking registration of 350,000 shares of common stock, of which 100,000 are to be offered for public sale by the company and 250,000 (being outstanding shares) by the present holders thereof. The offering is to be made through underwriters headed by Prescott, Merrill, Turben & Co., 900 National City Bank Bldg., Cleveland, Ohio 44114; the offering price (\$16 per share maximum\*) and underwriting terms are to be supplied by amendment.

The company is engaged in the design, development, production and sale of outdoor recreational vehicles, principally a line of snowmobiles and minibikes. Of the net proceeds of its sale of additional stock, \$250,000 will be used for the acquisition of 108 acres of land across the road from the present plant in Mansfield, \$500,000 for the construction of additional manufacturing and warehouse space at the company's Mansfield plant, and the balance toward the purchase of machinery and equipment. In addition to indebtedness, the company has outstanding 1,600,000 common shares, all of which are owned by H. E. Rupp II, president. He proposes to sell 250,000 shares.

OVER

**SHELTER CORP. FILES FOR OFFERING AND SECONDARY.** Shelter Corporation of America, Inc., 1550 East 78th St., Minneapolis, Minn. 55423, filed a registration statement (File 2-36362) with the SEC on February 20 seeking registration of 375,000 shares of common stock, of which 229,167 are to be offered for public sale by the company and 145,833 (being outstanding shares) by the present holders thereof. The offering is to be made through underwriters headed by Piper, Jaffray & Hopwood, 115 South Seventh St., Minneapolis, Minn. The offering price (\$12 per share maximum\*) and underwriting terms are to be supplied by amendment.

The company was recently organized to acquire all of the outstanding stock of Bor-Son Construction, Inc., and American Lumber Company. Bor-Son is engaged in the general construction business and American in selling lumber and related building supplies. The company will use the net proceeds of its stock sale to acquire additional land for development, expand its preassembly and manufacturing activities, add additional products to its line of building supplies, and investigate additional geographic market areas. In addition to indebtedness and preferred stock, the company has outstanding 975,000 common shares, of which Garrett G. Carlson, president, owns 32.8%. Richard C. Nelson and J.E. Boran, president and vice president, respectively, of Bor-Son, and vice presidents of the company, propose to sell 41,667 or 135,417 shares held each; three others will sell the remaining shares being registered.

**STUART MCGUIRE FILES FOR OFFERING AND SECONDARY.** The Stuart McGuire Company, Inc., 115 Brand Road, Salem, Virginia 24153, filed a registration statement (File 2-36363) with the SEC on February 20 seeking registration of 250,000 shares of common stock, of which 110,000 are to be offered for public sale by the company and 140,000 (being outstanding shares) by the present holders thereof. The offering is to be made through underwriters headed by Paine, Webber, Jackson & Curtis of 140 Broadway, New York. The offering price (\$13 per share maximum\*) and underwriting terms are to be supplied by amendment. The statement also covers 25,000 shares to be offered to employees under the company's employee stock purchase plan and 60,000 reserved for issuance under its qualified stock option plan for key employees.

The company is a direct marketing organization; it distributes a diversified line of shoes and, to a lesser extent, clothing and other fashion items, for men and women through sales solicitors, substantially all of whom work part time. All of the net proceeds of its stock sale will be added to working capital and used to finance inventories which have increased by reason of a larger volume of business. In addition to indebtedness, the company has outstanding 849,836 common shares, of which E. Cabell Brand, president, owns 451,024 shares (53.1%); he proposes to sell 140,000 shares. W.F. Brand is board chairman.

**CNA FUND PROPOSES OFFERING.** CNA Association Members Fund, Inc., 245 Park Avenue, New York, N.Y. 10017, filed a registration statement (File 2-36364) with the SEC on February 20 seeking registration of 1,000,000 shares of common stock. The company is a mutual fund whose objective is to seek long-term growth of capital and income. Its shares are to be offered for public sale at net asset value (\$10 per share maximum\*) plus a maximum sales charge of 4.75% of the offering price. Tsai Management & Research Corporation, a subsidiary of CNA Financial Corporation, will serve as the Fund's investment adviser; another subsidiary, CNA Investor Services, Inc., will be the principal distributor of Fund shares. The initial block of Fund shares is to be acquired by a third subsidiary, Continental Casualty Company. The Fund's president, Gerald Tsai, Jr., is president of the adviser.

**TUITION FUNDS PROPOSES OFFERING.** Tuition Funds, Inc., has joined with the Children's Education Partnership, both of 445 Park Avenue, New York, New York 10022, in the filing of a registration statement (File 2-36365) with the SEC on February 20 seeking registration of 400 units, each consisting of 50 Fund shares and 1 partnership interest, to be offered for public sale at \$5,000 per unit (10c per share and \$4,995 per interest). The offering is to be made by the Fund through its officials and employees, for which it will receive a commission of \$375 per unit sold. Participating NASD members will be entitled to receive from the Fund \$365 in cash per unit sold plus 100 shares of Fund stock (for which an additional 40,000 shares are being registered). The partnership will engage in equipment leasing (to which the net proceeds of its sale of partnership interests will be applied). The acquisition of partnership interests, according to the prospectus, will provide an opportunity for the purchasers, especially those with children of college or pre-college age, "to obtain the economic and tax benefits in a business engaged in the rental and leasing of tangible personal property." David G. Shuldiner is chief executive officer and Eliot S. Gerber is president of the Fund; they and the Fund will serve as general partners of the Partnership and will exclusively manage the Partnership.

**SECURITY FINANCIAL SERVICES FILES EXCHANGE PLAN.** Security Financial Services, Inc., 608 North Eighth St., Sheboygan, Wis. 53081, filed a registration statement (File 2-36366) with the SEC on February 24 seeking registration of 143,750 shares of common stock. The company proposes to offer these shares in exchange for stock of Security First National Bank of Sheboygan and South West State Bank, at the rate of 1 share for each share of Security First National and 1.25 shares for each share of South West State Bank. Clarence J. Weber, board chairman of South West State Bank, is president of the company.

**KORBLOCK FILES OFFERING PROPOSAL.** Korbblock Corporation, 2132 Five Mile Line Rd., Penfield, N.Y. 14526 filed a registration statement (File 2-36367) with the SEC on February 24 proposing the public offering of 290,000 shares of common stock (at \$7 per share maximum\*). No underwriting is involved; a concession will be paid to participating NASD members.

The company was organized in March 1967 but has not yet commenced its business operations; it proposes to engage in the manufacture and marketing of structural elements consisting of a concrete encased steel core with compressed scrap steel automobile body shells as the core, for use in the construction of buildings and for other structural purposes. Of the net proceeds of its stock sale, \$144,000 is to be spent for the construction of a manufacturing plant to be located at Alfred Station, N.Y., \$460,000 for the purchase and fabrication of fixtures and equipment, and \$10,000 for the purchase of land and construction costs in

connection with a second manufacturing plant and offices to be located at a site yet to be selected. The company has outstanding 420,000 common shares (with a 33¢ per share book value), of which Robert A. Palmer, president, owns 26.2% and management officials as a group 54.6%. Clinton B. Hutto is board chairman. Purchasers of the shares being registered will acquire a 40% stock interest in the company for their investment of \$1,960,000\*; present stockholders will then own 60%.

**SOUTHERN CALIFORNIA EDISON TO SELL PREFERRED.** Southern California Edison Company, 601 West Fifth St., Los Angeles, Calif. 90053, filed a registration statement (File 2-36369) with the SEC on February 24 seeking registration of 500,000 shares of \$100 par cumulative preferred stock, to be offered for public sale through underwriters headed by The First Boston Corporation, 20 Exchange Place, New York, N.Y., and Dean Witter & Co., Inc., 45 Montgomery Street, San Francisco, Calif. The dividend rate, offering price (\$100 per share maximum\*) and underwriting terms are to be supplied by amendment.

The company is engaged primarily in the business of supplying electric energy in portions of central and southern California (excluding the City of Los Angeles and certain other cities). The net proceeds of its preferred stock sale will be applied to the reduction of some \$56,000,000 of short-term obligations expected to be outstanding at the time of sale. The company estimates its construction expenditures for 1970-71 at \$624,600,000. Jack K. Horton is board chairman and T.M. McDaniel, Jr., president.

**G & R INDUSTRIES FILES FOR OFFERING AND SECONDARY.** G & R Industries, Inc., P. O. Box 18, Purdy, Mo. 65734, filed a registration statement (File 2-36372) with the SEC on February 24 seeking registration of 200,000 shares of common stock, of which 100,000 are to be offered for public sale by the company and 100,000 (being outstanding shares) by the present holders thereof. The offering is to be made through underwriters headed by H. O. Peet & Co., 23 West 10th St., Kansas City, Mo. 64105; the offering price (\$14 per share maximum\*) and underwriting terms are to be supplied by amendment.

The company is engaged primarily in the manufacture and sale of precision parts and assemblies for use in the aerospace and other industries. Of the net proceeds of its stock sale, \$263,000 will be used to reduce short term bank indebtedness and to retire certain installment notes, \$135,000 to acquire two numerically tape controlled milling machines now leased to the company and other machinery and equipment required to perform certain operations now subcontracted, \$85,000 to construct an additional office and to remodel existing offices and \$100,000 to construct production and warehouse facilities; the balance will be added to the company's general funds and will be used for working capital and general corporate purposes. In addition to indebtedness, the company has outstanding 447,000 common shares (with a \$2.07 per share book value), of which Glen Garrett, board chairman, and William G. Roller, president, own 50% each. Each proposes to sell 50,000 shares.

**FIRST FLORIDA BANCORPORATION PROPOSES EXCHANGE OFFER.** First Florida Bancorporation ("Bancorp"), Marine Bank Bldg., Tampa, Fla. 33602, filed a registration statement (File 2-36373) with the SEC on February 24 seeking registration of 306,664 shares of common stock. It is proposed to offer these shares in exchange for all the 76,666 outstanding shares of common stock of Orlando Bank & Trust Company, at the rate of four shares for each Orlando Bank share. Effectiveness of the exchange offer is contingent upon acceptance by holders of at least 51% of Orlando Bank stock.

A bank holding company, Bancorp is engaged in the business of owning, managing and operating national and state banks within Florida and has 13 subsidiary banks. It has outstanding 1,640,373 common shares, of which management officials as a group own 27%. A. Clewis Howell is board chairman and Thomas E. Tucker president.

**NURSING HOMES TO SELL STOCK.** Nursing Homes, Inc., 216 Alexander St., Rochester, N. Y. 14607, filed a registration statement (File 2-36374) with the SEC on February 24 seeking registration of 100,000 shares of common stock, to be offered for public sale at \$4 per share. No underwriting is involved.

The company owns and operates the Mt. Vernon Manor and Monticello Manor nursing homes in Fort Lauderdale, Fla. Of the net proceeds of its stock sale, \$173,000 will be used for repayment of an 8-3/4% construction loan the proceeds of which are being used to remodel the Monticello Manor home, and \$114,000 to pay part of the construction cost of a proposed Deerfield Beach nursing home; the balance will be added to the company's working capital and used for general corporate purposes. In addition to indebtedness, the company has outstanding 348,094 common shares (with a \$1.55 per share net tangible book value), of which Kenneth L. Cooley, president, owns 47% and management officials as a group 78%. Purchasers of the shares being registered will acquire a 22% stock interest in the company for their investment of \$400,000 (they will sustain an immediate dilution of \$2.45 in per share book value from the offering price); present shareholders will then own 78%, for which they will have paid \$250,215, or 72¢ per share.

**VIKING GENERAL FILES FOR OFFERING AND SECONDARY.** Viking General Corporation, 6700 N. W. 35th Ave., Miami, Fla. 33147, filed a registration statement (File 2-36376) with the SEC on February 24 seeking registration of 300,000 shares of common stock, of which 230,000 are to be offered for public sale by the company and 70,000 (being outstanding shares) by the present holders thereof. The offering is to be made through underwriters headed by Thomson & McKinnon Auchincloss Inc., 2 Broadway, New York 10004; the offering price (\$13 per share maximum\*) and underwriting terms are to be supplied by amendment. The company has agreed to sell the Thomson firm, at 1¢ per warrant, five-year warrants to purchase 30,000 shares.

The company is engaged in the printing of fine multi-color sheet-fed offset lithography, the manufacture and sale of picture frames and picture frame moldings and the sale of undeveloped sub-division tracts. Of the net proceeds of its sale of additional stock, \$526,663 will be used as a down payment on the purchase of land for subdivision and resale, \$500,000 for sales costs in connection with the sale of existing land inventory, \$200,000 for the purchase of additional land for subdivision and resale, \$300,000 to acquire land for additional trailer parks and \$200,000 to repay a bank loan the proceeds of which were used for working

capital; the balance will be added to the company's general funds and used for general corporate purposes. The company has outstanding 673,643 common shares (with a \$2.69 per share net tangible book value), of which Abe Birenbaum, board chairman, owns 19% and Robert Marlin, a director, 20%. Robert Birenbaum is president. Abe Birenbaum and Marlin propose to sell 12,000 shares each of 126,745 and 134,945 shares held, respectively, First Investment Financial Corporation 17,000 of 20,000, Morris Fisher all of 25,000 and Norman Ciment all of 4,000.

**AMERICAN MEDICAL BLDG. GUILD TO SELL DEBENTURES.** American Medical Building Guild, Inc., 2525 University Ave., Madison, Wisc. 53705, filed a registration statement (File 2-36377) with the SEC on February 24 seeking registration of \$5,000,000 of 9% convertible subordinated debentures, due 1985, to be offered for public sale at 100% of principal amount. The offering is to be made through William Walters & Co., Inc., 375 Park Ave., New York 10017, which will receive an 11% commission plus \$25,000 for expenses. The company has agreed to issue the Walters firm a five-year nontransferable option to purchase at \$1 per share that number of shares equal to 10% of those shares issuable upon conversion of the debentures offered. Also included in this statement are 30,000 outstanding shares of common stock which may be offered for sale from time to time by the present holders thereof at prices current at the time of sale (\$30 per share maximum\*).

Organized in June 1965, the company is engaged in the business of planning and designing and building through local subcontractors medical office buildings and medical clinics. Of the net proceeds of its debenture sale, \$2,000,000 will be used to provide interim financing for the company's medical building construction program and to extend to clients short-term financing for medical office buildings and medical clinics, \$1,600,000 to provide interim monies to option and purchase land and to finance architectural and construction costs in connection with the company's public housing activities and \$200,000 for advertising and promotional costs and expenses; the balance will be added to the company's working capital and used for general corporate purposes and acquisitions. The company has outstanding 509,620 common shares, of which Gerald A. Bartell, board chairman, owns 44.4% and Joseph W. Checota, president, 17.2%. Bartell may sell 20,000 shares of 226,300 shares held and Checota 10,000 of 87,508.

**SEC COMPLAINT NAMES BAUER INTENATIONAL.** The SEC New York Regional Office announced February 20 (LR-4548) the filing of a complaint in Federal court in New York City, seeking to enjoin violations of the anti-fraud, as well as the "wash sales" and "matched order" provisions of Section 9, of the Securities Exchange Act by John P. Bauer and Bauer International Corporation, in connection with transactions in stock of Alan Wood Steel Company. The defendants consented to a temporary restraining order pending court hearing upon the Commission's motion for a preliminary injunction.

**BUCKINGHAM SECURITIES NAMED IN SEC COMPLAINT.** The SEC New York Regional Office announced February 24 (LR-4549) the filing of a complaint seeking to enjoin violations of the net capital and anti-fraud provisions of the Securities Exchange Act by Buckingham Securities, Inc., of New York, Babette Guthrie, its president, Victor Heymann, treasurer, and Charles Rainford, Secretary. The Commission also seeks the appointment of a receiver for Buckingham Securities.

**ACTION FILED TO ENJOIN SALE OF SILVER STAR MINES STOCK.** The SEC Seattle Regional Office announced February 24 (LR-4550) that, following an investigation conducted jointly with the State Corporation Commissioner of Oregon, the latter filed an action in Salem seeking to enjoin violations of the State's registration requirements in the sale of stock of Silver Star Mines, Inc., an Oregon corporation, Clayton Silver Star Mines, Inc., an Idaho corporation, and Fisher International, Inc., a Washington corporation. Several individuals also were named in the complaint.

**SEC COMMENTS ON EXCHANGE "PUBLIC OWNERSHIP" PROPOSALS.** The SEC announced February 26 that it has advised the New York, Midwest and Pacific Coast Stock Exchanges of its comments on their proposals to permit public ownership of their member organizations. (For details, see Release 34-8831).

**STOCK PLANS FILED.** The following have filed Form S-8 registration statements with the SEC seeking registration of securities to be offered under and pursuant to employee stock plans:  
 Associated Hosts, Inc., Beverly Hills, Calif. 90211 (File 2-36368) - 50,000 shares  
 Butler Manufacturing Company, Kansas City, Mo. 64126 (File 2-36370) - 160,000 shares  
 Litton Industries, Inc., Beverly Hills, Calif. 90213 (File 2-36375) - 250,000 shares  
 Uris Buildings Corporation, New York 10022 (File 2-36380) - 200,000 shares

**RECENT FORM 8-K FILINGS.** The companies listed below have filed Form 8-K reports for the month indicated and responding to the item of the Form specified in parentheses. Photocopies thereof may be purchased from the Commission's Public Reference Section (please give News Digest "Issue No." in ordering). Invoice will be included with the requested material when mailed. An index of the captions of the several items of the form was included in the February 5 News Digest.

8K Reports for Jan '70

Anaconda Co. (8)	1-2280-2	National Sugar Refining Co.(12)	1-3248-2
Berkshire Hathaway Inc(1)	0-853-2	Natural Gas Pipeline Co. of America (7,12)	0-4167-2
Class Student Services, Inc.(7)	2-30401-2		
Information Machines Corp(12)	2-30812-2	Condec Corporation(2,4,7,13)	1-3899-2
MacAndrews & Forbes Co.(12,13)	1-1222-2	Dravo Corp (13)	1-5642-2
Macke Company (7,8)	1-4341-2	Dunkin Donuts Incorporated (4,7,13)	0-3456-2
Metallurgical Processing Corp (12,13)	0-3304-2	Gaz Metropolitan, Inc.(7,13)	2-13160-2
		Great Southwest Corp Dec 69(2)	0-100-2

CONTINUED

BK Reports for Jan '70 (Con't)

Communication & Studies, Inc.(13)	2-31805-2	Freeport Sulphur Co. (13)	1-605-2
Hyde Athletic Industries, Inc.		General Time Corp. (3)	1-2591-2
(11)	2-33945-2	Illinois Central Ind. Inc.	
Intertherm, Inc (4)	2-32397-2	(11)	1-4710-2
Lincoln Liberty Life Insurance		Kenrich Corp. (7,13)	0-1588-2
Co. (12)	2-18894-2	Medical Computer Systems Inc.	2-31494-2
Acme Precision Products, Inc.		Bro-Dart Ind. (3)	1-5852-2
(2,7,11)	1-6135-2	Consolidated Leasing Corp.	
Avien, Inc. (11)	1-4190-2	of America (7,8)	1-5201-2
Commonwealth Oil Refining Co. Inc.		Commonwealth Edison Co.	
(12)	1-4900-2	(7,12,13)	1-1839-2
Computerized Automotive Reporting		Adams-Russell Co. Inc.	
Service Inc. (6,13)	1-5758-2	(2, 13)	1-5834-2
Investment Funding Corporation(8)	2-29615-2	Airwick Ind Inc. (7,12)	1-5783-2
Oct 69(8)	2-29615-2	Alaska Hotel Properties Inc.	
North American Resources Corp		Dec. 69 (2,12,13)	0-3423-2
(7)	0-892-2	Bally MFG. Corp. (11,13)	2-28537-2
International Funeral Services,		Automation Ind. Inc.	
Inc. (7)	0-3198-2	(4,13)	1-5655-2
International Rectifier Corp		Burger Brewing Co.	
(2,13)	1-4399-2	(7)	1-1600-2
Metropolitan Edison Co.(12)	1-446-2	Celanese Corp.(7,12)	1-1308-2
Albertson's Inc. (12,13)	1-6187-2	FFA Corp. (7,13)	0-1850-2
Buell Industries, Inc. (11,12)	1-4619-2	Hickok Electrical	
Double X Ranch, Inc. (7)	2-32645-2	, Instrument Co. (11)	0-147-2
Eckmar Corp (2,13)	1-5405-2	Michael Baker, Jr. Inc.	
Lincoln First Banks Inc. (12)	0-3116-2	(7,13)	0-3561-2
Aerosol Techniques Inc. (7)	1-4529-2	National Homes Corp. Dec 69	
Aguirre Co. (11)	1-510-2	(2,7,13)	1-4799-2
Beneficial Finance Co. (8)	1-1177-2	Amrep Corp. (7,13)	1-4702-2
Clear Creek Corp. (6)	0-1379-2	Beefy King International	
Comprehensive Designers Inc.		(1,3)	2-31398-2
(3,13)	1-5519-2	Californai Real Estate	
Computer Interactions Inc. (7)	2-30891-2	Investment Trust(7,11,13)	0-3232-2
Datatronics Inc. (12)	0-4262-2	Bermec Corp.(3,7,8,9,12)	1-4739-2
Delta Corp. of America		The Bethlehem Corp. (7)	1-4676-2
Nov. 69 (2)	2-32362-2	Curtis Mathes MFG. Co. (2)	1-5329-2
National Health Enterprises		Delto Air Lines Inc.(12,13)	1-5424-2
Inc. (12)	1-6065-2	Diversified Computer Sewvice	
NY Tele Co. (7)	1-3435-2	(2,7,12,13)	2-33351-2
Bliss & Laughlin Ind. Inc.		Economy Finance Corp.	
(2,7,13)	1-2321-2	(7)	0-2352-2
Castle & Cooke Inc.		Eico Electronic Instrument	
(7)	1-4455-2	(11,13)	0-122-2
Cinema V Distributing Inc.		Lilac Time of Rochester Inc.	
(11,13)	0-3403-2	(12)	2-31932-2
Foamland U.S.A. Inc. (2,11)	0-2764-2	Love Oil Co. Inc. (7)	1-6209-2
Foundation Life Insurance		Aldon Ind. Inc. (12)	1-6032-2
Co. (1,4,9)	2-22942-2	American Broadcasting	
Foto Mem Inc. (7,13)	0-3879-2	Com. Inc. (7)	1-3534-2
General Mills Inc.		Bell Electronic Corp.	
(8,13)	1-1185-2	(7,13)	1-4660-2
Hardee's Food Systems Inc.		Denny's Restaurants Inc.	
(8)	0-2399-2	(3,13)	1-5124-2
Hydraulic Press Brick Co.		Executive House Inc. (7,12,13)	0-1665-2
(7)	0-1000-2	American Bank Note Co. Dec 69	
Caldwell Computer Corp.		(13)	1-581-2
Nov. 69 (11,13)	0-3983-2	James Fred S. Co. Inc. (7)	2-32448-2
Carlisle Corp. (12,13)	1-4308-2	The Offshore Co. (12,13)	1-5833-2
Dexter Corp. (7)	1-5542-2	Docutel Corp. Dec. 69	
Diversified Realty Inc.		(7,8,)	0-3454-2
Dec. 69 (7)	0-2864-2		
Family Record Plan Inc.			
(11)	1-4769-2		

8K Reports for Jan '70 (Con't)

American Export Ind. Inc. (3,7,12,13)	1-5054-2	Union Oil of Calif. (9,13)	1-554-3
Fabri-Centers of America Inc. (11,13)	0-4249-2	On-Line Systems Inc. (12,13)	0-3951-2
Ohio Bell Telephone Co. (7 13)	2-24383-2	Brown Co. (2,13)	1-5077-2
TMA Co. (13)	1-3715-2	Cummins Engine Co. (7,10)	1-4949-2
Frontier Airlines (2,5,)	1-4877-2	Maxad Inc. (11,13)	0-4235-2
Procter & Gamble Co. (8)	1-434-3	Talley Ind. Inc. (8)	1-4778-2
Crown Zellwebach Corp. (13)	1-2823-2	Alba-Waldensian Inc. (7,13)	1-6150-2
EDP Resources Inc. (4,7,13)	0-3943-2	American Export Ind. Inc.	1-5054-2
Empire Petroleum Co.(7,8)	0-788-2	American Finance Systems Inc. (7,12,13)	1-5625-2
Federal Data Processing Corp. (11,12,13)	2-28118-2	Clopay Corp.(2,4,7,9)	1-3454-2
Flintokote Co. (3)	1-2560-2	Dentsply International Inc. (7)	1-5980-2
Pan American World Airways Inc. (7)	1-3532-2	El-Tronics Inc. (2,3,9,12,13)	1-3916-2
Trans-Sonics Inc. (12)	0-2618-2	Martin-Brower Corp. (11,13)	0-3394-2
Wiltek Inc. (9)	0-2401-2	Sierra Trading Corp. Dec.69 (1)	0-3620-2
Penn Power & Light Co. (7,12,13)	1-905-2	Walt Disney Productions (7)	1-4083-2
Williams Craft Inc. (11)	2-32270-2	Advance Ross Corp. (2,7,13)	0-770-2
Florida Steel Corp. (11)	1-5210-2	Capital Reserve Corp. (2,3,8,9,13)	0-3551-2
Giant Stores Corp.(7,13)	2-33436-2	Diagnostic Inc. (2,3,7,9)	0-4136-2
Fashion Tress Inc. (3,4,7,8,13)	0-2316-2	Blackhawk Holding Corp. (1,3)	0-1936-2
Reading & Bates Offshore Drilling Co.(2,7,11,13)	1-5587-2	Baron Ind Corp. (1)	2-30488-2
Ray Resources Corp. (2)	1-6202-2	Froster Grant Co. Inc. (7)	0-78-2
Petrie Stores Corp. (4,7,11,13)	1-6166-2	F. & M. Schaefer Corp. (7,9,13)	1-5853-2
Cramer Electronics Inc. Dec. 69 (7)	1-5391-2	Airlift International Inc. (3,12)	1-5551-2
Planning Research Corp.(12)	1-4941-2	Alison Mortgage Investment Trust (12)	2-33543-2
Arrow Electronics Inc. (7)	1-4482-2	Altamil Corp. (11)	1-4834-2
Cox Broadcasting Corp. (7,10,13)	1-4933-2	American District Telegraph Co. (3)	1-6084-2
First Cheyenne Corp. (11)	2-23029-2		
Peoples Gas Co. (11,12)	1-5540-2		

SECURITIES ACT REGISTRATIONS. Effective February 26: Alco Standard Corp., 2-36158; Allied General, Inc., 2-35304 (90 days); Arlen Shopping Centers, Inc., 2-35162 (May 27); Bearings, Inc., 2-36287; Behring Corp., 2-34794 (May 27); Daylin, Inc., 2-35732 (40 days); Dresser Industries, Inc., 2-35752 (40 days); General Telephone Co. of Fla., 2-35986 (Apr 8); ILR/1970 Land Program, Ltd., 2-35045 (90 days); Innisbrook Associates, 2-35066 (May 27); On-Site Energy Systems Corp., 2-35407 (May 27); Peerless Mfg. Co., 2-35767 (May 28); SCM Corp., 2-36226 (40 days); The Sherwin-Williams Co., 2-36240; Shoe World, Inc., 2-35199 (90 days).

Withdrawn February 25: Alaska Mines & Minerals Inc., 2-35604; Gilbert Flexi-Van Corp., 2-35782; Hydro-Space Systems Corp., 2-32262; Management Foundation Services, 2-32906; Media Partners, Inc., 2-36096; United America Medical Services, Inc., 2-33166.

NOTE TO DEALERS. The period of time dealers are required to use the prospectus in trading transactions is shown above in parentheses after the name of the issuer.

\*As estimated for purposes of computing the registration fee.