

# sec news digest

Issue 87-108

JUN 11 1987

June 10, 1987

U.S. SECURITIES AND  
EXCHANGE COMMISSION

## ADMINISTRATIVE PROCEEDINGS

### REGULATION A CONDITIONAL EXEMPTION OF GIN ENTERPRISES, INC. TEMPORARILY SUSPENDED

The Commission ordered that the conditional exemption from registration provided by Regulation A claimed by GIN Enterprises, Inc. be temporarily suspended under Rule 261(a) of Regulation A. GIN, of Salt Lake City, Utah, had claimed the exemption for sale of its common stock in a blank check offering under Section 3(b) of the Securities Act of 1933.

The Order temporarily suspending the exemption alleged: (a) failure to comply with the terms and conditions of Regulation A in that the conflict of interest created by the involvement of George I. Norman, III in 18 offerings, not identified in GIN's offering circular, as an affiliate and promoter was not disclosed as required by Item 3(a) of Part II - Offering Circular; (b) disclosing in the offering circular that Norman is presently involved in three other public companies as an affiliate but omitting to disclose his involvement in the other 18 public companies as an affiliate and promoter; (c) misrepresentation in the auditor's opinion letter that an audit had been conducted in accordance with GAAS; and (d) failure to cooperate with an investigation. (Rel. 33-6716)

### TELETEST CORPORATION REGULATION A EXEMPTION PERMANENTLY SUSPENDED

The Commission permanently suspended a Regulation A exemption from the Securities Act of 1933 registration statements for a proposed offering of common stock and warrants by Teletest Corporation, of New York City.

The Commission found that Teletest's offering circular was misleading in that it materially overstated the company's assets by improperly capitalizing research and development costs. The Commission also found that Teletest failed to file various exhibits required by Regulation A, and that its offering, if made, would exceed the \$1,500,000 ceiling imposed by that regulation on the aggregate value of securities that can be offered thereunder. (Rel. 33-6717)

### PROCEEDINGS INSTITUTED AGAINST FIRST CHICAGO CORPORATION

The Commission instituted public administrative proceedings under Section 15(c)(4) of the Securities Exchange Act of 1934 against First Chicago Corporation. Simultaneously, First Chicago submitted an Offer of Settlement for the purpose of disposing of the issues raised by those proceedings.

In accepting First Chicago's Offer of Settlement, the Commission found that First Chicago violated the reporting and internal control provisions of the Exchange Act and Rules 13a-1, 13a-11 and 12b-20 thereunder, in that, First Chicago's allowance for loan losses at year-end 1983 was materially understated by, at a minimum, \$89.6 million, resulting in a material misstatement of its 1983 and 1984 year-end income.

Based upon the findings, the Commission ordered First Chicago to comply with aforementioned provisions and Rules and comply with its undertakings, to include, the restatement of certain financial statements. (Rel. 34-24567)

## CIVIL PROCEEDINGS

### PANAGIOTIS ANASTOPOULOS AND HARALAMBOS STRIGLOS ENJOINED

The Chicago Regional Office announced that on May 29 Judge Frank J. McGarr, Northern District of Illinois, entered Orders of Permanent Injunction against Panagiotis (Peter) Anastopoulos and Haralambos Striglos by default. The injunctions enjoin the defendants from future violations of the antifraud and position reporting provisions of the securities laws.

The April 9 complaint alleged that the defendants manipulated the price of Electronics, Missiles & Communications, Inc. common stock by placing purchase orders and misrepresenting to brokers their ability and intent to pay for the stock. The complaint also alleged that the defendants failed to file a Schedule 13D after they acquired five percent or more of the outstanding stock. (SEC v. Andrew Nanos, et al., NDIL, No. 87-C-3335, filed April 9, 1987). (LR-11454)

#### JOHN TOAL ENJOINED

The Boston Regional Office announced that on June 3 Judge Warren W. Edginton, U.S. District Court for the District of Connecticut in Bridgeport, entered a Final Judgment of Permanent Injunction against John Toal of Old Greenwich, Connecticut. The Final Judgment was entered in connection with a complaint filed by the Commission on May 14, together with Toal's consent to the Final Judgment in which he neither admits nor denies the allegations of the complaint. The Final Judgment permanently enjoins Toal from further violations of Section 7(f) of the Securities Exchange Act of 1934 and Regulation X.

The complaint alleges that Toal violated Section 7(f) in that he purchased and sold new issues of securities under circumstances where he could not pay for the purchase of such securities except with the proceeds of the sale of these same activities. (SEC v. John Toal, DCT, B-87-383, WWE). (LR-11456)

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## INVESTMENT COMPANY ACT RELEASES

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#### MONTE DEI PASCHI DI SIENA

A notice has been issued giving interested persons until June 30 to request a hearing on an application filed by Monte dei Paschi di Siena and its subsidiary, MPS U.S. Commercial Paper Corporation, for an order exempting them from all provisions of the Investment Company Act in connection with the proposed issuance of commercial paper and other debt securities in the United States. (Rel. IC-15775 - June 8)

#### GOLDMAN, SACHS & CO.; THE FIRST BOSTON CORPORATION

Orders have been issued granting Goldman, Sachs & Co. and The First Boston Corporation an exemption from all provisions of the Investment Company Act permitting them to issue "stripped" certificates evidencing interests in the principal or interest payments due on certain bonds held in the custody of a major commercial bank. (Rel. IC-15776; IC-15777 - June 8)

#### SMITH BARNEY MORTGAGE CAPITAL TRUST I

A notice has been issued giving interested persons until June 30 to request a hearing on an application filed by Smith Barney Mortgage Capital Trust I, and similar trusts (Trusts) of which Smith Barney Mortgage Capital Corp. is the depositor (SBMC), for an order conditionally exempting Applicants from all provisions of the Investment Company Act in connection with the issuance of mortgage-backed securities and the sale of beneficial interests in SBMC and the Trusts. (Rel. IC-15778 - June 8)

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## HOLDING COMPANY ACT RELEASES

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#### COLUMBUS AND SOUTHERN OHIO ELECTRIC COMPANY

An order has been issued authorizing Columbus and Southern Ohio Electric Company (C&SOE), subsidiary of American Electric Power Company, Inc., and Simco, Inc. C&SOE's subsidiary, to acquire a note issued by Peabody Coal Company in the principal amount of \$11,198,000, bearing interest at a rate of 9% per annum. C&SOE, SIMCO, and Peabody have entered into a Sale and Dissolution Agreement to terminate and dissolve a joint venture, formed in 1956 between SIMCO and Peabody, which leased interests in coal lands from, and entered into a coal supply agreement with, C&SOE. C&SOE, SIMCO, and Peabody have consequently agreed to: (1) sell and assign to Peabody interests in certain of C&SOE's coal lands; (2) transfer to Peabody equipment and vehicles owned or leased by SIMCO and used by the Joint Venture; (3) enter into a Beltline Agreement,

under which Peabody is granted the right to use a conveyor beltline which extends from the coal lands to C&SOE's Conesville generating station; (4) execute a new coal supply agreement between SIMCO and Peabody; (5) grant access rights to Peabody to certain of C&SOE's real property; and (6) issue the Note to C&SOE and SIMCO. (Rel. 35-24405 - June 5)

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## LISTING, DELISTING AND UNLISTED TRADING ACTIONS

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### UNLISTED TRADING SOUGHT

Notices have been issued giving interested persons until June 26 to comment on the application of the following stock exchanges for unlisted trading privileges in the specified number of issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Boston Stock Exchange - five issues. (Rel. 34-24558); and the Philadelphia Stock Exchange - one issue. (Rel. 34-24559)

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## SELF-REGULATORY ORGANIZATIONS

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### ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval to a proposed rule change filed by the American Stock Exchange (SR-Amex-87-15) to list foreign currency warrants issued by a single corporate issuer. (Rel. 34-24555)

### APPROVAL/ACCELERATED APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by the American Stock and Chicago Board Options Exchanges (SR-Amex-84-8 and SR-CBOE-85-25) and has granted accelerated approval to proposed rule changes filed by the same exchanges (SR-Amex-87-16 and SR-CBOE-87-26). The rule changes increase position limits for broad-based index options from 15,000 contracts (10,000 for the Amex's Major Market Index [XMI]) to 25,000 contracts (17,000 for the XMI) but allow no more than 15,000 contracts (10,000 for the XMI) to be held in the near-term, expiring month. The latter rule changes clarify that exercise limits for broad-based index options will remain at current levels. (Rel. 34-24556)

### APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change filed by the National Association of Securities Dealers (SR-NASD-87-5) amending Section 35 of Article III of its Rules of Fair Practice to: (1) require NASD members to file all advertising and sales literature concerning public direct participation programs within ten days after its first use or publication; and (2) recommend that members file this material before its use. Finally, the proposal would exempt members from the filing requirement where the advertising or sales literature has been filed by the sponsor, general partner, underwriter of the program, or by another member. (Rel. 34-24557)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-4 UNITED ASSET MANAGEMENT CORP, 1212 STATLER OFFICE BLDG, BOSTON, MA 02116  
(617) 451-1311 - 2,850,000 (\$47,381,250) COMMON STOCK. (FILE 33-14565 - MAY. 29)  
(BR. 11)

N-1A TCI PORTFOLIOS INC, 605 W 47TH ST STE 310, KANSAS CITY, MO 64112 (816) 531-5575 -  
INDEFINITE SHARES. (FILE 33-14567 - MAY. 29) (BR. 20 - NEW ISSUE)

N-1A HENDERSON INTERNATIONAL EQUITY FUND INC, 630 FIFTH AVE, NEW YORK, NY 10111  
(212) 315-5660 - INDEFINITE SHARES. (FILE 33-14570 - MAY. 29) (BR. 18 - NEW ISSUE)

- S-4 TARA BANKSHARES CORP, 6375 HWY 85, RIVERDALE, GA 30274 (404) 996-8272 - 140,000 (\$3,639,547) COMMON STOCK. (FILE 33-14610 - MAY. 29) (BR. 1 - NEW ISSUE)
- S-1 CERAMICS PROCESS SYSTEMS CORP /DE/, 840 MEMORIAL DR, CAMBRIDGE, MA 02109 (617) 354-2020 - 1,437,500 (\$20,125,000) COMMON STOCK. UNDERWRITER: COWEN & CO, KIDDER PEABODY & CO. (FILE 33-14616 - MAY. 29) (BR. 10 - NEW ISSUE)
- S-1 JEPSON CORP /DE/, 340 W BUTTERFIELD RD, ELMHURST, IL 60126 (312) 834-3710 - 2,000,000 (\$34,000,000) COMMON STOCK. 2,600,000 (\$44,200,000) COMMON STOCK. UNDERWRITER: SHEARSON LEHMAN BROTHERS INC, WHEAT FIRST SECURITIES INC. (FILE 33-14626 - MAY. 29) (BR. 2 - NEW ISSUE)
- S-4 PLM INTERNATIONAL INC, 655 MONTGOMERY ST STE 1200, SAN FRANCISCO, CA 94111 (415) 989-1860 - 12,574,473 (\$188,617,095) COMMON STOCK. (FILE 33-14627 - MAY. 29) (BR. 5 - NEW ISSUE)
- S-8 FREEPORT MCMORAN INC, 1615 POYDRAS ST, NEW ORLEANS, LA 70112 (504) 582-4000 - 1,500,000 (\$35,475,000) COMMON STOCK. 2,100,000 (\$32,025,000) LIMITED PARTNERSHIP CERTIFICATE. 1,050,000 (\$17,718,750) COMMON STOCK. 750,000 (\$13,687,500) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-14641 - MAY. 29) (BR. 1)
- F-1 BANCO DE SANTANDER, PASEO DE PEREDA 10 12, 39004 SANTANDER, SPAIN, U3 (212) 826-4350 - 2,012,500 (\$85,128,750) FOREIGN COMMON STOCK. UNDERWRITER: FIRST BOSTON CORP, GOLDMAN SACH & CO, SALOMON BROTHERS INC. (FILE 33-14647 - MAY. 29) (BR. 1 - NEW ISSUE)
- S-1 CLOTHIERS JOS A BANK INC, 123 MARKET PL, BALTIMORE, MD 21202 (301) 783-5500 (FILE 33-14657 - MAY. 29) (BR. 2 - NEW ISSUE)
- S-18 ADVANCED VIDEO ROBOTICS CORP, 28720 ROADSIDE DR, AGOURA HILLS, CA 91301 (818) 707-0766 - 1,400,000 (\$3,500,000) COMMON STOCK. 350,000 (\$1,050,000) COMMON STOCK. 70,000 (\$70) WARRANTS, OPTIONS OR RIGHTS. 70,000 (\$840,000) COMMON STOCK. 35,000 (\$105,000) COMMON STOCK. UNDERWRITER: PRESTIGE INVESTORS INC. (FILE 33-14658 - MAY. 29) (BR. 11 - NEW ISSUE)
- S-8 OCCIDENTAL PETROLEUM CORP /DE/, 10889 WILSHIRE BLVD, LOS ANGELES, CA 90024 (213) 208-8800 - 4,000,000 (\$138,500,000) COMMON STOCK. (FILE 33-14662 - JUN. 01) (BR. 4)
- S-8 DI GIORGIO CORP, ONE MARITIME PLZ STE 2300, SAN FRANCISCO, CA 94111 (415) 765-0100 - 6,000 (\$136,500) COMMON STOCK. (FILE 33-14664 - JUN. 01) (BR. 3)
- S-8 OAK INDUSTRIES INC, 16935 W BERNARDO DR, RANCHO BARNARDO, CA 92127 (619) 485-9300 - 3,000,000 (\$4,500,000) COMMON STOCK. (FILE 33-14708 - MAY. 29) (BR. 8)

#### REGISTRATIONS EFFECTIVE

May 26: Americus Trust for GTE Shares, 2-89073; Americus Trust for Sears Shares, 2-89072; Chevron Capital U.S.A., Inc./Chevron Corporation, 33-17097; Entertainment Marketing Incorporated, 33-14355; First Data Management Holding Company, 33-12638; Milk Maid, Inc., 33-12621-NY; Opsearch, Inc., 33-12565-NY; Showcase Cosmetics, Inc., 33-10596-NY.

May 27: Alliant Computer Systems Corporation, 33-14076; Arsenal Acquiring Corporation, 33-14000; Baltimore Gas and Electric Company, 33-14182; W.R. Berkley Corporation, 33-14359; CCC Information Services Inc., 33-13782; Commonwealth Edison Company, 33-14331; Continental Capital Corp., 33-12020-NY; Daniels & Associates Inc., 33-10707; General Instrument Corporation, 33-13540; Hartford National Corporation, 33-13733; Harvest Real Estate Variable Annuity Account C, 33-9469; Honeywell Inc., 33-13151; The Monitor Funds, 33-11905; RepublicBank Corp., 33-14007; Sierra Capital Realty Trust Co., 2-99740; Southern Union Company, 33-13715; Textron Inc., 33-14068; Union Planters Corporation, 33-14191; Waterhouse Investor Services, Inc., 33-13461.

May 28: The Acquisition Company, Inc., 33-12786-NY; Belden & Blake Drilling Program 1987, 33-13502; The Broken Hill Proprietary Co. Ltd., 33-13512; Cellular Communications, Inc., 33-13734; ConAgra, Inc., 33-14354; Dyco Oil and Gas Program 1987-1, 1987-2, 33-12472; Eaton Value Liquid Assets Trust, 33-14532; Federated Department Stores, Inc., 33-14468; Forerunner Associates, Inc., 33-11688-NY; Guest Supply, Inc., 33-14187; Gulf Coast Television, Ltd., 33-12532-A; Laser Precision Corporation, 33-12204; Loral Corporation, 33-14397, 33-14398; Otisville Biopharm, Inc., 33-12679; Painewebber CMO Trust Series A, 33-13137; RepublicBank Dallas, National Association, 33-13111; L.F. Rothschild Mortgage Acceptance Corporation, 33-13017; Sun Microsystems, Inc., 33-14380; URS Corporation, 33-14370; Komag Incorporated, 33-13663.

May 29: ATA Research/Profutures Diversified Fund, L.P., 33-13008; Arizona Public Service Company, 33-14505; Audiovox Corporation, 33-10726; Autodesk, Inc., 33-14303;

REGISTRATIONS EFFECTIVE CONT.

Baker Hughes Incorporated, 33-13367; Brock Hotel Corporation, 33-13254; Data Switch Corporation, 33-13057; Doxel Corporation, 33-12098; Freeport-McMoRan Resource Partners, 33-13513; Gillett Holdings, Inc., 33-12986; Halyx Development Company, Inc., 33-12067; Healthcare Compare Corp., 33-13558; International Mobile Machines Corporation, 33-12913; Iowa Public Service Company, 33-13679; Krupp Insured Plus-II Limited Partnership, 33-9889; La Mirada Ventures, Inc., 33-12854-D; Lawson Mardon Group Limited, 33-13350; Lomas & Nettleton Financial Corporation, 33-14607; Motors Mechanical Reinsurance Company Limited, 33-6534; The Pittston Company, 33-14337; Progressive Income Equity Fund, Inc., 33-13388; Salomon Brothers Mortgage Securities VI, Inc., 33-11748; The Sherwood Group Inc., 33-12904; Signature X Ltd., 33-14003; Southtrust Corporation, 33-13637; Southwestern Bell Corporation, 33-14372.

**ACQUISITIONS OF SECURITIES**

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AMERICAN MED BLDGS INC UNICORP CANADA & MANN GEORGE	COM 13D	5/29/87	5,900 45.8	02742010 12.3	UPDATE
ASAMERA INC CAISSE DE DEPOT DU QUEBEC	COM 13D	5/15/87	1,614 4.9	04341110 7.2	UPDATE
AVEMCO CORP TIGER ET AL	COM 13D	5/22/87	231 5.1	05355510 5.3	UPDATE
BANK BLDG & EQUIP CORP AMERC BANK BUILDING ESDP&T	COM 14D-1	6/ 3/87	780 47.3	06081510 0.0	UPDATE
BECDR WESTERN INC GAMCO INVESTORS INC ET AL	COM 13D	6/ 2/87	1,762 10.7	07587310 12.4	UPDATE
BELL CANADA ENTERPRISES CAISSE DE DEPOT DU QUEBEC	COM 13D	5/15/87	13,295 5.0	07785510 4.7	UPDATE
*CANADIAN PAC LTD CAISSE DE DEPOT DU QUEBEC	ORD PAR \$5 13D	5/15/87	18,550 6.2	13644030 7.2	UPDATE
CAREERCOM CORP JOSTENS INC	COM 13D	6/ 4/87	1,700 20.2	14168610 0.0	NEW
CEDAR FAIR L P STATE OF WISCONSIN INVEST	DEPOSITRY UNIT BD 13D	5/26/87	N/A N/A	15018510 4.7	UPDATE
COSTCO WHSL CORP IDANTA PARTNERS ET AL	COM 13D	5/22/87	1,485 6.1	22160710 5.3	UPDATE
DIAMOND SHAMROCK OFFSHORE PT DEP RCPT MAXUS EXPLORATION CO ET AL	13D	6/ 1/87	43,596 86.2	25274410 83.3	UPDATE
ELDER BEERMAN STORES CORP BEERMAN CORP	COM 13D	6/ 3/87	1,082 28.8	28446110 28.8	UPDATE

ACQUISITIONS REPORTS CONT.

ELDER BEERMAN STORES CORP BEERMAN JESSIE	COM	13D	6/ 3/87	998 26.6	28446110 26.7	UPDATE
ELDER BEERMAN STORES CORP CLAYMAN RAYMOND	COM	13D	6/ 3/87	1,178 31.4	28446110 31.4	UPDATE
ELDER BEERMAN STORES CORP GUTMANN MAX ET AL	COM	13D	6/ 3/87	1,393 37.1	28446110 36.7	UPDATE
ELDER BEERMAN STORES CORP PEAL LEONARD BEERMAN	COM	13D	6/ 3/87	1,271 33.8	28446110 33.8	UPDATE
ELDER BEERMAN STORES CORP PEAL RHEA BEERMAN TR	COM	13D	6/ 3/87	1,178 31.4	28446110 31.4	UPDATE
ELDER BEERMAN STORES CORP WEPRIN BARBARA BEERMAN	COM	13D	6/ 3/87	1,320 35.2	28446110 35.8	UPDATE
EVEREST & JENNINGS INTL INDUSTRIAL EQUITY LTD ET AL	CL A	13D	5/27/87	1,527 26.7	29976720 25.0	UPDATE
FIRECOM INC MOBEX CORP	COM	13D	6/ 1/87	800 16.6	31815710 6.2	UPDATE
GBI INTL INDS INC MULLER LOIS ET AL	COM NEW	13D	5/19/87	350 9.3	36149420 6.6	NEW
GBI INTL INDS INC MULLER LOIS ET AL	COM NEW	13D	5/19/87	350 9.3	36149420 6.6	UPDATE
HOLLY SUGAR CORP ARCANUM ONE PARTNERS	COM	13D	5/27/87	95 8.4	43609210 8.2	UPDATE
IRT RLTY SVCS INC PADULLI LUCA	COM	13D	5/29/87	4,865 67.3	45006210 0.0	NEW
J M RES INC GBI INTL INDS INC	COM PAR \$0.10	13D	5/19/87	10,100 42.4	46622120 0.0	NEW
JONES INTERCABLE INC JONES INTERNATIONAL LTD	COM	13D	3/25/87	86 0.7	48020610 24.3	UPDATE
JONES INTERCABLE INC JONES SPACELINK LTD	COM	13D	3/25/87	2,859 22.4	48020610 0.0	NEW
JONES INTERCABLE INC JONES INTERNATIONAL LTD	CL A	13D	3/25/87	308 2.4	48020620 0.0	NEW
JONES SPACELINK LTD NEW JONES GLENN ET AL	CL A	13D	3/25/87	48,673 89.0	48024110 11.0	UPDATE
JONES SPACELINK LTD JONES GLENN ET AL	COM CL B	13D	3/25/87	415 99.9	48024199 100.0	UPDATE
KOREA FD INC BARINGS PLC ET AL	COM	13D	5/28/87	342 5.4	50063410 5.3	UPDATE
LUCKY CHANCE MNG INC CIOLIND CHARLES P	COM	13D	5/27/87	9,003 17.1	54952210 17.0	UPDATE
MCO RES INC MCO HOLDINGS INC ET AL	COM	13D	5/22/87	18,598 63.2	55290010 62.1	UPDATE
MSI ELECTRS INC SCARINGELLA DOMINICK	COM	13D	5/18/87	67 4.8	55364910 5.5	UPDATE

## RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CCDE	8K ITEM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
JOHNSTOWN CONSOLIDATED GUARANTY FUND	CA				X				04/20/87	
JOHNSTOWN CONSOLIDATED INCOME PARTNERS	CA				X				04/20/87	
JCHNSTOWN CONSOLIDATED REALTY TRUST /CA/	CA						X		05/28/87	
KIMBERLY CLARK CORP	DE				X				05/29/87	
LA DELITE LTD	NY				X				05/29/87	
LAKE SHORE PARTNERS	CA		X						02/10/87	
LOUISIANA POWER & LIGHT CO /LA/	LA				X				05/20/87	
LOUISVILLE GAS & ELECTRIC CO /KY/	KY				X				05/29/87	
LUNN INDUSTRIES INC	NY				X		X		05/19/87	
LYNX EXPLORATION CO	CO	X					X		05/15/87	
MACANDREWS & FORBES GROUP INC	DE				X		X		05/20/87	
MACANDREWS & FORBES HOLDINGS INC	DE				X		X		05/20/87	
MACMILLAN INC	DE				X				05/18/87	
MANGOOD CORP /DE/	DE				X				05/28/87	
MARK CONTROLS CORP	DE				X		X		05/26/87	
MECHANICS & FARMERS SAVINGS BANK FSB					X		X		04/07/87	
MECHANICS & FARMERS SAVINGS BANK FSB					X		X		04/21/87	
MECHANICS & FARMERS SAVINGS BANK FSB					X		X		05/05/87	
MECHANICS & FARMERS SAVINGS BANK FSB					X		X		05/19/87	
MIDDLE SOUTH UTILITIES INC	FL				X				05/20/87	
MISSISSIPPI POWER & LIGHT CO	MS				X				05/20/87	
MLH INCOME REALTY PARTNERSHIP V	NY	X					X		05/19/87	
MOBILE COMMUNICATIONS CORP OF AMERICA /D	DE				X		X		05/11/87	
MULTI BENEFIT REALTY FUND II	CA				X		X		12/31/86	
MULTI BENEFIT REALTY FUND 87-1					X				04/20/87	
NETWORKS ELECTRONIC CORP	CA			X			X		05/22/87	
NEW ORLEANS PUBLIC SERVICE INC	LA				X				05/20/87	
NORWEST CORP	DE				X				05/26/87	
OHIO BANCORP	OH				X		X		05/29/87	
ORION CAPITAL CORP	DE				X				05/26/87	
OVABLOC INC	DE				X				05/21/87	
PACIFIC ACQUISITIONS INC	CO				X				05/08/87	
PACIFIC SCIENTIFIC CO	CA	X					X		05/18/87	
PACIFIC WESTERN BANCSHARES	CA	X					X		05/18/87	
PARALAX VIDEO ENTERPRISES INC	NJ	X					X		04/21/87	
PAXAR CORP	NY	X					X		05/20/87	
PEERLESS MANUFACTURING CO	TX	X					X		05/12/87	
PEOPLE EXPRESS AIRLINES INC	DE				X		X		05/18/87	
PHONE A GRAM SYSTEM INC	DE				X		X		05/16/87	
PHONEMATE INC	CA					X	X		05/29/87	
PINNACLE WEST CAPITAL CORP	AZ						X		04/30/87	
PLACE V PARTNERS	CA		X						03/05/87	
PLY GEM INDUSTRIES INC	DE					X	X		05/22/87	
PRESIDENTIAL AIRWAYS INC	DE	X					X		05/13/87	
PRESIDIO OIL CO	DE						X		03/18/87	AMEND
PRICE T ROWE REALTY INCOME FUND I	MD	X							05/28/87	
RADTECH INC	NM				X	X	X		05/19/87	
RAYTHEON CO	DE				X				05/22/87	
RIC 20 LTC	CA	X					X		05/11/87	
RGACH HAL STUDIOS INC /DE/	DE	X				X	X		05/15/87	

RECENT 8K FILINGS CONT.

NAME OF ISSUER	STATE CCODE	8K ITEM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
RCANOKE GAS CO	VA	X						X	05/15/87	
ROBERTSON M H CO	PA	X						X	05/19/87	
ROGERS CABLESYSTEMS OF AMERICA INC	DE	X						X	05/13/87	
RGSPATCH CORP /MI/	MI				X				03/02/87	
RUBBER RESEARCH ELASTOMERICS INC	MN				X		X		05/12/87	
RYANS FAMILY STEAK HOUSES INC	SC				X				05/21/87	
SCHERING PLOUGH CORP	NJ				X		X		04/28/87	
SCIENTIFIC MICRO SYSTEMS INC/CA	CA				X		X		05/19/87	
SHEARSON LEHMAN CMO INC	MD	X						X	04/30/87	
SKY EXPRESS INC	NY				X				05/22/87	
ST PAUL BANCORP INC	DE				X				06/02/87	
STERLING FINANCIAL CORP /IL/	IL				X		X		05/22/87	
SYSTEM ENERGY RESOURCES INC	AR				X				05/20/87	
TECHNOLOGY MARKETING INC	CA	X							05/20/87	
TEXAS AIR CORP	DE			X			X		05/18/87	
THERMO PROCESS SYSTEMS INC	DE							X	04/01/87	AMEND
TM COMMUNICATIONS INC	DE							X	03/16/87	AMEND
TM COMMUNICATIONS INC	DE							X	05/12/87	AMEND
UNIMAR CO	TX				X				06/01/87	
UNIVERSAL LIFE HOLDING CORP	IL				X		X		05/22/87	
UPLAND MINERALS & CHEMICAL CORP	DE				X				04/16/87	
USAIR GROUP INC	DE				X		X		05/29/87	
VALHI INC /DE/	DE				X		X		05/22/87	
VALLEY CAPITAL CORP	NV				X		X		05/13/87	
VIACOM INTERNATIONAL INC /OH/	OH				X		X		05/18/87	
VIRGINIA ELECTRIC & POWER CO	VA				X				06/02/87	
VORTEC CORP	OH				X		X		05/29/87	
VUTEK SYSTEMS INC	DE							X	03/19/87	AMEND
WARWICK INSURANCE MANAGERS INC	NJ				X		X		05/12/87	
WESBANCO INC	WV				X		X		05/20/87	
WESPERCORP	CA						X		05/18/87	
WHITTAKER CORP	DE	X						X	05/14/87	
WOLF HOWARD B INC	TX				X				05/22/87	
WORLD AIRWAYS INC	DE	X						X	05/13/87	
WORLDWIDE COMPUTER SERVICES INC /NJ/	NJ				X		X		05/13/87	
ZIMMER CORP	DE	X						X	05/18/87	