

SEC NEWS DIGEST

Issue 98-147

July 31, 1998

RULES AND RELATED MATTERS

TRUST INDENTURE ACT ORDER ISSUED

The Commission has issued an order under Section 304(d) of the Trust Indenture Act of 1939 on an application by MGM Grand, Inc., with respect to two indentures among the Company, certain guarantors, PNC Bank, National Association, and U.S. Trust Company of California, N.A., as trustees, conditionally exempting specified provisions of the Indentures from the requirements of Section 314(d) of the Act. (Rel. 39-2366)

ENFORCEMENT PROCEEDINGS

CIVIL INJUNCTIVE ACTION SETTLED AGAINST FRANK LUCA, RUDY CROSSWELL AND PAULA DEN BOER, AND ADMINISTRATIVE PROCEEDINGS SETTLED AGAINST RUDY CROSSWELL AND PAULA DEN BOER

The Commission announced that on July 27 it issued an Order Instituting Public Administrative Proceeding Pursuant to Sections 15(b) and 19(h) of the Securities Exchange Act of 1934, Making Findings, and Imposing Remedial Sanctions against Rudy Crosswell (Crosswell) and Paula G. Den Boer (Den Boer), based on the entry of an injunction against them. The complaint alleged that Crosswell and Den Boer engaged in the sale of unregistered securities and sold securities as unregistered brokers or dealers. The Commission accepted Crosswell's and Den Boer's Offer of Settlement in which they both consented, without admitting or denying the Commission's findings, to the entry of an order suspending both of them from association with any broker or dealer, for a period of twelve months.

On July 17, Frank A. M. Luca (Luca), Crosswell and Den Boer were permanently enjoined in a related matter. Luca was permanently enjoined from future violations of the antifraud, securities registration and broker-dealer registration provisions of the Securities Act of 1933 and the Exchange Act. Crosswell and Den Boer were permanently enjoined from future violations of the securities

registration and broker-dealer registration provisions of the Securities Act and the Exchange Act. (Rel. 34-40265; File No. 3-9656)

ADMINISTRATIVE AND CEASE-AND DESIST PROCEEDING INSTITUTED AND SETTLED AGAINST INCOMNET, INC., JOEL GREENBERG, AND STEPHEN CASWELL

On July 30, the Commission instituted and settled a cease-and-desist and administrative proceeding against Incomnet, Inc., a publicly held corporation, and two of Incomnet's former directors, Joel W. Greenberg and Stephen A. Caswell.

The Order finds that Incomnet violated the antifraud and reporting provisions of the federal securities laws by filing materially false forms with the Commission and by issuing several false press releases, and that Greenberg and Caswell caused Incomnet's violations of these provisions. Specifically, the Order finds that Incomnet filed a Form 8-K on August 28, 1995, falsely stating that Sam D. Schwartz, Incomnet's former CEO and Chairman of the Board, had received prior written approval and consent from Incomnet's Board of Directors to establish a personal account to trade in Incomnet's stock. Additionally, the Order finds that Incomnet issued a false press release in September 1995 that repeated some of the false statements in the Form 8-K and filed a Form 10-Q with the Commission in November 1995 that referenced the false Form 8-K. Further, the Order finds that in January 1995, Incomnet issued two press releases falsely denying the existence of the Commission's then-ongoing investigation of Incomnet. The Order also finds that Greenberg failed to disclose a loan arrangement he entered into in January 1995 with Broad Capital Associates, Inc., a former consultant to Incomnet, in which he used 513,167 shares of Incomnet stock as collateral.

In settling this matter with the Commission, all of the respondents consented to the entry of an order, without admitting or denying the findings in the Order, requiring 1) Incomnet to cease and desist from committing or causing any violations or future violations of Sections 10(b) and 13(a) of the Securities Exchange Act and Rules 10b-5, 12b-20, 13a-11, and 13a-13 thereunder; and 2) Greenberg and Caswell to cease and desist from committing or causing any violations or future violations of Section 10(b) of the Exchange Act and Rule 10b-5 thereunder and from causing violations of Section 13(a) of the Exchange Act and Rules 12b-20, 13a-11, and 13a-13 thereunder. In addition, the Order requires Greenberg to cease and desist from committing or causing any violations or future violations of Section 13(d) of the Exchange Act and Rules 13d-1 and 13d-2 thereunder.

In a related matter, the Commission filed a complaint in the United District Court for the Southern District of California against Sam D. Schwartz alleging that Schwartz caused Incomnet to file the August 28, 1995 Form 8-K with the Commission, to issue a false press release in September 1995 that repeated some of the false statements in the Form 8-K, and to file a Form 10-Q with the Commission in

November 1995 that referenced the false Form 8-K. See LR-15826. The complaint also alleges that in January 1995, Schwartz caused Incomnet to issue two press releases falsely denying the existence of the Commission's then-ongoing investigation of Incomnet, even though Schwartz knew at that time of the Commission's investigation. Additionally, the complaint alleges that from June 1994 through July 1995, Schwartz purchased through a nominee account approximately 1,100,000 shares of Incomnet stock and sold approximately 900,000 shares of Incomnet stock without timely disclosing these transactions. Further, the complaint charges Broad Capital, and its owners Murray A. Huberfeld and David B. Bodner, with receiving over 513,000 shares of restricted Incomnet stock from Greenberg and immediately reselling these shares for a profit of approximately \$3,700,000 in violation of the securities registration provisions of the federal securities laws. Additionally, the complaint alleges that Broad Capital never disclosed that it held over 5% of Incomnet's outstanding securities, as required by the reporting provisions of the federal securities laws. Broad Capital, Huberfeld, and Bodner agreed to settle this matter by consenting to a judgment, without admitting or denying the allegations in the Commission's complaint, that enjoins them from committing future violations of the securities registration and reporting provisions of the federal securities laws. The judgment also orders Broad Capital, Huberfeld, and Bodner, to disgorge their profits plus interest, for a total of \$4,694,125. Finally, the judgment orders Broad Capital to pay a civil penalty of \$50,000 and Huberfeld and Bodner each to pay a civil penalty of \$15,000. (Rel. 34-40281; File No. 3-9661)

PUBLIC CEASE-AND-DESIST PROCEEDINGS INSTITUTED AGAINST AMERIVISION COMMUNICATIONS, INC., HEBRON COMMUNICATIONS CORP., TRACY FREENY AND CARL THOMPSON

On July 30, the Commission instituted and simultaneously settled cease-and-desist proceedings against AmeriVision Communications, Inc. (AVC), Hebron Communications Corp. (Hebron), Tracy C. Freeny (Freeny) and Carl D. Thompson (Thompson). Freeny and Thompson founded both AVC and Hebron, and served as officers and/or directors of each company. The Commission's Order found that together AVC and Hebron raised approximately \$22 million from the offer and sale of common stock and notes in violation of the registration provisions of the federal securities laws. Freeny and Thompson offered and sold AVC's and Hebron's securities causing them to commit these violations. Freeny and Thompson committed additional violations of the registration provisions when they sold their restricted shares of AVC common stock. The Commission accepted AVC's, Hebron's, Freeny's and Thompson's Offers of Settlement in which they each consented to a desist-and-order, without admitting or denying the findings in the Commission's Order. (Rels. 33-7559; 34-40282; File No. 3-9662)

CIVIL AND ADMINISTRATIVE ACTIONS INVOLVING SEVEN FORMER OFFICERS AND EMPLOYEES OF SCIENTIFIC SOFTWARE-INTERCOMP, INC.

On July 30, the Commission filed a financial fraud action seeking permanent injunctions and monetary and other relief in the United States District Court for the District of Colorado against four former senior officers of Scientific Software-Intercomp, Inc. (SSI), a Denver, Colorado oil and gas software company. The defendants are Chief Financial Officer Ronald J. Hottovy, Executive Vice President Jimmy Duckworth, Controller Joseph I. Morris, and Chief Executive Officer Eugene A. Breitenbach. Simultaneously with the filing of the complaint, without admitting or denying the allegations of the complaint, Breitenbach consented to the entry of a permanent injunction and agreed to pay a total of \$93,561 in civil penalties, disgorgement and prejudgment interest.

The Commission's complaint alleges that during 1993, 1994 and 1995, the defendants engaged in a fraudulent scheme to materially overstate SSI's revenue and earnings by backdating contracts, booking revenue without contracts, overaccruing project revenues and providing confidential side letters modifying payment obligations. As a result of these practices, the complaint alleges that SSI reported false and misleading information in its Annual Reports for fiscal 1993 and 1994, its Quarterly Reports for the first three quarters of fiscal 1994 and the first quarter of fiscal 1995. In addition, SSI conducted an offering of 2 million shares of common stock from which it obtained more than \$8 million on a registration statement that materially overstated revenue, net income and earnings per share for the 1993 fiscal year and the first quarter of 1994. The complaint further alleges that defendants misled SSI's auditors by withholding documents and creating false documents to support revenue recognition. Specifically, defendants withheld the side letters from SSI's auditors, backdated documentation and, in the first quarter of 1995, created false affidavits supporting revenue recognition. [SEC v. Scientific Software-Intercomp, Inc., Civil Action No. 98-S1636, D. Col., filed July 30, 1998]

In simultaneously settled administrative proceedings, Ivor R. Ellul and Joseph R. Summa, two managers in SSI's Houston-based Pipeline and Facilities Division, consented, without admitting or denying the Commission's findings, to a cease and desist order finding that Ellul and Summa assisted in SSI's improper booking of revenue by, among other things, backdating contracts and executing side letters. In addition, Barbara J. Cavallo, the Pipeline and Facilities Division Controller, consented, without admitting or denying the Commission's findings, to a cease and desist order finding that Cavallo assisted SSI's reporting violations by holding the Pipeline and Facilities Division's books open after quarter-end at the direction of senior management, and preparing inaccurate division financial statements incorporated into SSI's public filings. [SEC v. Ronald J. Hottovy, Jimmy Duckworth, Joseph I. Morris, and Eugene A. Breitenbach, Civil Action No. 98-5-1636, D. Col.] (Rels. 34-40279; 34-40280; File Nos. 3-9659 and 3-9660; LR-15824; AAER-1058)

JAMES BEERS CONSENTS TO AN INJUNCTION AND AGREES TO PAY DISGORGEMENT, PREJUDGMENT INTEREST, AND CIVIL PENALTIES IN CONNECTION WITH HIS PURCHASES OF COLUMBIA FIRST BANK STOCK IN MARCH 1995

The Commission today announced the filing of a civil injunctive action against James R. Beers, the managing partner of Beers & Cutler, a Washington, D.C., accounting firm. The complaint alleges that on March 7, 8, and 10, 1995, Beers, while in possession of material, nonpublic information concerning the likelihood of a sale of Columbia First Bank (CFB), purchased a total of 1,000 shares of CFB stock. On April 6, 1995, CFB and First Union Corporation announced the signing of a merger agreement. According to the complaint, Beers had been the longtime personal accountant to the chairman of the board of CFB and acquired material, nonpublic information in that capacity.

Without admitting or denying the allegations of the complaint, Beers consented to a proposed Final Judgment enjoining him from violating Section 10(b) of the Securities Exchange Act of 1934, and Rule 10b-5 thereunder, and agreed to disgorge \$14,500, plus prejudgment interest thereon of \$4,659.32, and to pay \$14,500 in civil penalties. The proposed Final Judgment has been submitted to the U.S. District Court for the District of Columbia. [SEC v. James R. Beers, USDC DC, Civil Action No. 98-1884, CKK] (LR-15823)

COMPLAINT FOR PERMANENT INJUNCTION AND OTHER RELIEF FILED AGAINST SAM SCHWARTZ, BROAD CAPITAL ASSOCIATES, INC., MURRAY HUBERFELD, AND DAVID BODNER

On July 30, the Commission announced the filing of a complaint in federal court in Los Angeles against Sam D. Schwartz, Incomnet's former President and Chairman of the Board, Broad Capital Associates, Inc., a former consultant to Incomnet, and Broad Capital's owners, Murray A. Huberfeld and David B. Bodner.

Schwartz, who is 58 years old and a resident of Encino, California, is charged with securities fraud for causing Incomnet to file false forms with the Commission and issue false press releases. Specifically, the complaint alleges that on August 28, 1995, Schwartz caused Incomnet to file a Form 8-K with the Commission which falsely stated that Schwartz had received prior written approval and consent from Incomnet's Board of Directors to establish a personal account to trade in Incomnet's stock. The complaint further alleges that Schwartz caused Incomnet to issue a false press release in September 1995 that repeated some of the false statements in the Form 8-K and to file a Form 10-Q with the Commission in November 1995 that referenced the false Form 8-K. Finally, the Complaint alleges that in January 1995, Schwartz caused Incomnet to issue two press releases falsely denying the existence of the Commission's then-ongoing investigation of Incomnet, even though Schwartz knew at that time of the Commission's investigation. Schwartz is also charged with using a nominee account to personally trade in Incomnet securities and for failing to disclose this trading as required by the federal securities laws. The complaint seeks to permanently enjoin Schwartz from future violations of

Sections 10(b), 13(a), 13(d), and 16(a) of the Securities Exchange Act of 1934 and Rules 10b-5, 12b-20, 13a-11, 13a-13, and 16a-3 thereunder. The complaint also seeks a civil monetary penalty from Schwartz.

The complaint also charges Broad Capital, a private investment firm based in New York City, Huberfeld, age 37, and Bodner, age 41, both residents of New York, with receiving over 513,000 shares of restricted Incomnet stock from Joel W. Greenberg, a former director of Incomnet, and immediately reselling these shares for a profit of approximately \$3,700,000 in violation of the securities registration provisions of the federal securities laws. Additionally, the complaint alleges that Broad Capital never disclosed that it held over 5% of Incomnet's outstanding securities, as required by the reporting provisions of the federal securities laws. Broad Capital, Huberfeld, and Bodner agreed to settle this matter by consenting to a judgment, without admitting or denying the allegations in the Commission's complaint, that enjoins them from committing future violations of the securities registration and reporting provisions of the federal securities laws. The judgment also orders Broad Capital, Huberfeld, and Bodner, to disgorge their profits plus interest, for a total of \$4,694,125. Finally, the judgment orders Broad Capital to pay a civil penalty of \$50,000 and Huberfeld and Bodner each to pay a civil penalty of \$15,000.

In a related matter, the Commission also brought a cease-and-desist proceeding against Incomnet, Greenberg, and Stephen A. Caswell, a former officer and director of Incomnet. See Rel. 34-40281. In this proceeding, the Commission found that Incomnet violated the antifraud and reporting provisions of the federal securities laws by filing materially false forms with the Commission and by issuing several false press releases, and that Greenberg and Caswell caused Incomnet's violations of these provisions. The Commission also found that Greenberg failed to disclose a loan arrangement he entered into in January 1995 with Broad Capital in which he used 513,167 shares of Incomnet stock as collateral. Incomnet, Greenberg, and Caswell all consented, without admitting or denying the Commission's findings, to the entry of a cease-and-desist order from violating or causing violations of the antifraud and reporting provisions of the federal securities laws. [SEC v. Sam D. Schwartz, Broad Capital Associates, Inc., Murray A. Huberfeld, and David B. Bodner, Civil Action No. CV 98-6142 DDP, MCx, C.D. Cal.] (LR-15826)

COMMISSION CHARGES STOCKBROKERS RAFI KHAN AND TIMOTHY TYRRELL WITH STOCK MANIPULATION

The Commission filed a complaint in federal district court in Los Angeles charging Rafi M. Khan with fraud for manipulating the stocks of two companies, Future Communications, Inc. (FCMI), and The L. L. Knickerbocker Co., Inc. (KNIC). From June 30 to August 30, 1993, FCMI's stock price rose from \$6.50 to \$27.25. Two months later, the company declared bankruptcy. From July 3 to August 11, 1995, KNIC's stock price rose from \$6 to \$52 per share. The complaint alleges that Khan orchestrated these price runs using a variety of

manipulative practices, including acquiring substantial control of the market for each stock, executing unauthorized trades, touting wildly exaggerated earnings projections, and promoting a "short squeeze" scheme. The complaint also alleges that Timothy J. Tyrrell participated in the FCM manipulation by, among other things, orchestrating a collusive trading arrangement with another broker. The Complaint charges Khan and Tyrrell with violating Section 17(a) of the Securities Act of 1933 and Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder, and seeks permanent injunctions, disgorgement of improper trading profits with prejudgment interest, and civil penalties. [SEC v. Rafi M. Khan and Timothy J. Tyrrell, Civil Action No. CV-98-6143 MMM, SHx, C.D. Cal.] (LR-15827)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

A proposed rule change filed by the Cincinnati Stock Exchange to amend existing and to institute new trading fees (SR-CSE-98-01) has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected to be made in the Federal Register during the week of August 3, 1998. (Rel. 34-40274)

On April 28, 1998, the New York Stock Exchange filed with the Commission, pursuant to Rule 19b-4 under the Securities Exchange Act of 1934, a proposed rule change (SR-NYSE-98-14) to amend NYSE Rule 431, "Margin Requirements," to revise the margin requirements for non-equity securities and to expand the types of non-equity securities eligible for exempt account treatment. Publication of the notice is expected to appear in the Federal Register during the week of August 3, 1998. (Rel. 34-40278)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

F-6 NCL HOLDING ASA /ADR/, BANK OF NEW YORK, ONE WALL ST, NEW YORK, NY 10286
(212) 495-1727 - 50,000,000 (\$2,500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-9164 - JUL. 21) (BR. 99
- NEW ISSUE)

F-3 MEMCO SOFTWARE LTD, ATIDIM INDUSTRIAL PARK, BLDG 7 NEVE SHARET,
TEL AVIV ISRAEL, L3 - 901,002 (\$15,992,785.50) FOREIGN COMMON STOCK.
(FILE 333-9166 - JUL. 21) (BR. 3)

S-8 SHIRE PHARMACEUTICALS GROUP PLC, FOSSE HOUSE E ANTON COURT,
ICKNIELD WAY, ANDOVER HANTS SP10 5RG, X0 (126) 433-3455 - 3,618,284
(\$25,762,182.08) FOREIGN COMMON STOCK. (FILE 333-9168 - JUL. 22) (BR. 1)

F-6 TELEFONOS DE MEXICO SA DE CV /ADR/, ONE MARINE MIDLAND CENTER,
C/O MARINE MIDLAND BANK, BUFFALO, NY 14203 (716) 841-2424 - 50,000,000
(\$2,500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-9172 -
JUL. 22) (BR. 99)

S-3 COMMONWEALTH TELEPHONE ENTERPRISES INC /NEW/, 800 ROUTE 309, PO BOX 800,
DALLAS, PA 18612 (609) 734-3700 (FILE 333-59747 - JUL. 24) (BR. 7)

S-1 P F CHANGS CHINA BISTRO INC, 5090 N 40TH ST STE 160, PHOENIX, AZ 85018
- \$57,500,000 COMMON STOCK. (FILE 333-59749 - JUL. 24) (BR. 5)

S-1 THEGLOBE COM INC, 31 WEST 21ST STREET, NEW YORK, NY 10010 (212) 886-0800
- \$50,000,000 COMMON STOCK. (FILE 333-59751 - JUL. 24) (BR. 2 - NEW ISSUE)

S-1 INET TECHNOLOGIES INC, 1255 WEST 15TH STREET, SUITE 600, PLANO, TX 75075
(972) 578-6100 - 6,612,500 (\$112,412,500) COMMON STOCK. (FILE 333-59753 -
JUL. 24) (BR. 37 - NEW ISSUE)

S-8 LECHTERS INC, 1 CAPE MAY ST, HARRISON, NJ 07029 (201) 481-1100 -
1,000,000 (\$5,000,000) COMMON STOCK. (FILE 333-59759 - JUL. 24) (BR. 2)

S-3 HAIN FOOD GROUP INC, 50 CHARLES LINDBERGH BLVD, UNIONDALE, NY 11553
(516) 237-6200 - 2,826,161 (\$69,064,309.44) COMMON STOCK. (FILE 333-59761
- JUL. 24) (BR. 4)

S-1 LINCOLN BENEFIT LIFE CO, P O BOX 80469 NE 68501-0469,
206 S 13TH STREET SUITE 300, LINCOLN, NE 68508 (402) 479-4061 -
\$25,000,000 VARIABLE ANNUITY ISSUES (FILE 333-59765 - JUL. 24) (BR. 20)

S-3 KANEB PIPE LINE PARTNERS L P, P.O. BOX 650283, DALLAS, TX 75265
(214) 699-4031 - 500,000 (\$17,718,750) COMMON STOCK. (FILE 333-59767 -
JUL. 24) (BR. 4)

S-1 LINCOLN BENEFIT LIFE CO, P O BOX 80469 NE 68501-0469,
206 S 13TH STREET SUITE 300, LINCOLN, NE 68508 (402) 479-4061 -
\$25,000,000 VARIABLE ANNUITY ISSUES. (FILE 333-59769 - JUL. 24) (BR. 20)

S-8 FRANKLIN ELECTRIC CO INC, 400 E SPRING ST, BLUFFTON, IN 46714
(219) 824-2900 - 200,000 (\$13,125,000) COMMON STOCK. (FILE 333-59771 -
JUL. 24) (BR. 5)

S-8 GLB BANCORP INC, 7001 CENTER ST, MENTOR, OH 44060 (440) 974-0000 -
28,000 (\$371,000) COMMON STOCK. (FILE 333-59773 - JUL. 24) (BR. 7)

S-8 INTERNATIONAL COMPUTEX INC, 5500 INTERSTATE N PKWY, STE 507, ATLANTA, GA
30328 (770) 953-1464 - 400,000 (\$2,900,000) COMMON STOCK. (FILE 333-59777
- JUL. 24) (BR. 9)

S-8 ENCAD INC, 6059 CORNERSTONE COURT W, SAN DIEGO, CA 92121 (619) 677-5179
- 765,000 (\$10,901,250) COMMON STOCK. (FILE 333-59779 - JUL. 24) (BR. 3)

S-8 FIRSTSPARTAN FINANCIAL CORP, 380 E MAIN STREETS, SPARTANBURG, SC 29302
(864) 582-2391 - 620,253 (\$25,628,853) COMMON STOCK. (FILE 333-59781 -
JUL. 24) (BR. 7)

S-8 PERITUS SOFTWARE SERVICES INC, 304 CONCORD ROAD, BILLERICA MA, MA 01821
(978) 670-0800 - 2,000,000 (\$12,250,000) COMMON STOCK. (FILE 333-59783 -
JUL. 24) (BR. 3)

S-3 US FOODSERVICE/MD/, 9830 PATUKENT WOODS WY, COLUMBIA, MD 21046
(410) 312-7100 - 211,017 (\$7,781,462.80) COMMON STOCK. (FILE 333-59785 -
JUL. 24) (BR. 4)

S-8 SUNBURST ACQUISITIONS III INC, 4807 S ZANG WAY, MORRISON, CO 80465
(303) 979-2404 - 100,000 (\$3,000) COMMON STOCK. (FILE 333-59787 - JUL. 24)
(BR. 9)

S-8 FIRST UNION CORP, ONE FIRST UNION CTR, CHARLOTTE, NC 28288
(704) 374-6565 - 10,000,000 (\$621,250,000) COMMON STOCK. (FILE 333-59789 -
JUL. 24) (BR. 7)

S-8 CIMA LABS INC, 10000 VALLEY VIEW ROAD, EDEN PRAIRIE, MN 55344
(612) 947-8700 - 400,000 (\$1,431,200) COMMON STOCK. (FILE 333-59791 -
JUL. 24) (BR. 1)

S-3 SCHEIN HENRY INC, 135 DURYEA RD, MELVILLE, NY 11747 (516) 843-5500 -
822,063 (\$39,870,056) COMMON STOCK. (FILE 333-59793 - JUL. 24) (BR. 2)

S-8 DAOU SYSTEMS INC, 5120 SHOREHAM PL, SAN DIEGO, CA 92122 (619) 452-2221
- 2,632,075 (\$58,563,669) COMMON STOCK. (FILE 333-59795 - JUL. 24)
(BR. 9)

S-8 PERITUS SOFTWARE SERVICES INC, 304 CONCORD ROAD, BILLERICA MA, MA 01821
(978) 670-0800 - 100,000 (\$612,500) COMMON STOCK. (FILE 333-59797 -
JUL. 24) (BR. 3)

S-8 S3 INC, 2801 MISSION COLLEGE BLVD, SANTA CLARA, CA 95052 (415) 588-8000
- 1,400,000 (\$7,028,000) COMMON STOCK. (FILE 333-59799 - JUL. 24) (BR. 3)

S-8 NOVAMETRIX MEDICAL SYSTEMS INC, 1 BARNES INDUSTRIAL PARK RD,
WALLINGFORD, CT 06492 (203) -26-5-77 - 550,000 (\$3,850,000) COMMON STOCK.
(FILE 333-59809 - JUL. 24) (BR. 5)

S-8 MCCLATCHY CO, C/O MCCLATCHY NEWSPAPERS INC, LEGAL DEPT., 2100 Q STREET,
SACRAMENTO, CA 95816 (916) 321-1846 - 1,000,000 (\$36,718,750) COMMON STOCK.
(FILE 333-59811 - JUL. 24) (BR. 5)

S-4 ALABAMA NATIONAL BANCORPORATION, 1927 FIRST AVENUE NORTH, BIRMINGHAM, AL
35209 (205) 583-3600 - 1,132,887 (\$9,516,250.80) COMMON STOCK. (FILE
333-59813 - JUL. 24) (BR. 7)

S-8 PRECEPT BUSINESS SERVICES INC, 1909 WOODALL ROGERS FREEWAY, STE 500,
DALLAS, TX 75201 (214) 754-6000 - 6,324,901 (\$17,096,998.02) COMMON STOCK.
(FILE 333-59815 - JUL. 24) (BR. 4)

S-4 WESTPOINT STEVENS INC, 507 W TENTH ST, WEST POINT, GA 31833
(706) 645-4000 - 1,000,000,000 (\$1,000,000,000) STRAIGHT BONDS. (FILE
333-59817 - JUL. 24) (BR. 2)

S-4 GENERAL BINDING CORP, ONE GBC PLZ, NORTHBROOK, IL 60062 (708) 272-3700
- 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 333-59819 - JUL. 24)
(BR. 3)

S-8 CORSAIR COMMUNICATIONS INC, 3408 HILLVIEW AVENUE, PALO ALTO, CA 94304
(415) 842-3300 - 1,350,000 (\$10,800,000) COMMON STOCK. (FILE 333-59821 -
JUL. 24) (BR. 3)

S-8 BINDVIEW DEVELOPMENT CORP, 3355 W ALABAMA, STE 1200, HOUSTON, TX 77098
(713) 881-9100 - 5,136,454 (\$51,364,540) COMMON STOCK. (FILE 333-59825 -
JUL. 24) (BR. 3)

S-3 STERLING VISION INC, 1500 HEMPSTEAD TURNPIKE, EAST MEADOW, NY 11554
(516) 390-2100 - 1,470,000 (\$9,279,375) COMMON STOCK. (FILE 333-59827 -
JUL. 24) (BR. 2)

S-1 SWISSRAY INTERNATIONAL INC, 200 EAST 32ND ST, STE 34 B, NEW YORK, NY
10016 (212) 545-0095 - 12,774,572 (\$5,237,575) COMMON STOCK. (FILE
333-59829 - JUL. 24) (BR. 5)

S-1 CORPORATE EXECUTIVE BOARD CO, 600 NEW HAMPSHIRE AVE NW, WASHINGTON, DC 20037 (202) 672-5600 - \$195,000,000 COMMON STOCK. (FILE 333-59833 - JUL. 24) (NEW ISSUE)

S-3 HOUSEHOLD AUTOMOBILE REVOLVING TRUST I, 2700 SANDERS ROAD, PROSPECT HEIGHTS, IL 60070 (847) 564-6141 - 5,000,000 (\$5,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-59837 - JUL. 24) (NEW ISSUE)

S-8 FACTSET RESEARCH SYSTEMS INC, ONE GREENWICH PLAZA, GREENWICH, CT 06830 (203) 863-1500 - 200,000 (\$7,944,000) COMMON STOCK. (FILE 333-59839 - JUL. 24) (BR. 3)

S-8 LEGG MASON INC, 111 SOUTH CALVERT STREET, BALTIMORE, MD 21202 (410) 539-0000 - 100,000 (\$6,071,875) COMMON STOCK. (FILE 333-59841 - JUL. 24) (BR. 7)

S-8 ZORAN CORP \DE\, 3112 SCOTT BOULEVARD, SUITE 255, SANTA CLARA, CA 95054 (408) 919-4111 - 450,000 (\$4,331,250) COMMON STOCK. (FILE 333-59843 - JUL. 24) (BR. 9)

S-3 BANC ONE ABS CORP, 201 NORTH CENTRAL AVE, C/O BANK ONE ARIZONA N A, PHOENIX, AZ 85004 (614) 248-6347 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-59845 - JUL. 24) (BR. 8)

S-3 BLYTH INDUSTRIES INC, 100 FIELD POINT RD, GREENWICH, CT 06830 (203) 661-1926 - 500,000 (\$15,375,000) COMMON STOCK. (FILE 333-59847 - JUL. 24) (BR. 6)

S-8 CRYOLIFE INC, 1655 ROBERTS BOULEVARD N W, STE 142, KENNESAW, GA 30144 (404) 952-1660 - 300,000 (\$4,425,000) COMMON STOCK. (FILE 333-59849 - JUL. 24) (BR. 1)

S-8 SUNBURST ACQUISITIONS IV INC, 4807 S ZANG WAY, MORRISON, CO 80465 (303) 979-2404 - 100,000 (\$3,000) COMMON STOCK. (FILE 333-59851 - JUL. 24) (BR. 9)

S-8 CRYOLIFE INC, 1655 ROBERTS BOULEVARD N W, STE 142, KENNESAW, GA 30144 (404) 952-1660 - 175,000 (\$2,581,250) COMMON STOCK. (FILE 333-59853 - JUL. 24) (BR. 1)

S-8 P COM INC, 3175 S WINCHESTER BLVD, CAMPBELL, CA 95008 (408) 866-3666 - 3,750,000 (\$26,953,125) COMMON STOCK. (FILE 333-59855 - JUL. 24) (BR. 7)

S-1 DEY INC, 2751 NAPPA VALLEY CORPORATE DRIVE, NAPPA, CA 94558 (707) 224-3200 - 16,215,000 (\$230,000,000) COMMON STOCK (FILE 333-59857 - JUL. 24) (NEW ISSUE)

S-8 MATTSON TECHNOLOGY INC, 3550 WEST WARREN AVE, FREMONT, CA 94538 (510) 657-5900 - 700,000 (\$3,617,105) COMMON STOCK. (FILE 333-59859 - JUL. 24) (BR. 5)

S-8 DURAMED PHARMACEUTICALS INC, 5040 LESTER ROAD, CINCINNATI, OH 45213 (513) 731-9900 - 1,500,000 (\$8,343,750) COMMON STOCK. (FILE 333-59861 - JUL. 24) (BR. 1)

S-4 UNITY FIRST ACQUISITION CORP, 245 FIFTH AVENUE, NEW YORK, NY 10016 (212) 696-4282 - 6,840,375 (\$21,018,807.24) COMMON STOCK. (FILE 333-59863 - JUL. 24) (BR. 9)

S-1 GREENTREE FLOORPLAN FUNDING CORP, 500 LANDMARK TOWERS, 345 ST PETER ST, MINNEAPOLIS, MN 55102 (612) 283-3400 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-59865 - JUL. 24) (BR. 8)

S-8 OPTA FOOD INGREDIENTS INC /DE, 25 WIGGINS AVE, BEDFORD, MA 01730 (617) 276-5100 - 250,000 (\$1,327,500) COMMON STOCK. (FILE 333-59867 - JUL. 24) (BR. 4)

S-8 VIDAMED INC, 46107 LANDING PARKWAY, SUITE 101, FREMONT, CA 94538 (510) 492-4900 - 3,300,000 (\$12,726,618) COMMON STOCK. (FILE 333-59869 - JUL. 24) (BR. 5)

S-4 TESORO PETROLEUM CORP /NEW/, 8700 TESORO DR, SAN ANTONIO, TX 78217
(210) 828-8484 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE
333-59871 - JUL. 24) (BR. 4)

S-8 PSM TECHNOLOGIES INC, 6300 BRIDGEPOINT PKWY BLDG 3, STE 200, AUSTIN, TX
78730 (512) 343-6666 - 1,000,000 (\$6,437,500) COMMON STOCK. (FILE
333-59873 - JUL. 24) (BR. 3)

S-8 HAWTHORNE FINANCIAL CORP, 2381 ROSECRANS AVE, EL SEGUNDO, CA 90245
(310) 725-5000 - 200,000 (\$3,750,000) COMMON STOCK. (FILE 333-59875 -
JUL. 24) (BR. 7)

S-8 HAWTHORNE FINANCIAL CORP, 2381 ROSECRANS AVE, EL SEGUNDO, CA 90245
(310) 725-5000 - 345,000 (\$6,468,750) COMMON STOCK. (FILE 333-59879 -
JUL. 24) (BR. 7)

S-8 BASE TEN SYSTEMS INC, ONE ELECTRONICS DR, TRENTON, NJ 08619
(609) 586-7010 - 1,000,000 (\$3,093,750) COMMON STOCK. (FILE 333-59881 -
JUL. 24) (BR. 5)

S-8 BASE TEN SYSTEMS INC, ONE ELECTRONICS DR, TRENTON, NJ 08619
(609) 586-7010 - 1,720,000 (\$5,321,250) COMMON STOCK. (FILE 333-59883 -
JUL. 24) (BR. 5)

S-8 BASE TEN SYSTEMS INC, ONE ELECTRONICS DR, TRENTON, NJ 08619
(609) 586-7010 - 300,000 (\$928,125) COMMON STOCK. (FILE 333-59885 -
JUL. 24) (BR. 5)

S-8 HEALTHSOUTH CORP, ONE HEALTHSOUTH PKWY, STE 224W, BIRMINGHAM, AL 35243
(205) 967-7116 - 2,057,199 (\$57,087,272) COMMON STOCK. (FILE 333-59887 -
JUL. 24) (BR. 1)

S-4 PARK N VIEW INC, 11711 N.W. 39TH STREET, 954-730-0565, CORAL SPRINGS, FL
33065 (954) 745-7800 - 75,000,000 (\$75,000,000) STRAIGHT BONDS. (FILE
333-59889 - JUL. 24)

S-3 INTEGRATED HEALTH SERVICES INC, 10065 RED RUN BLVD, OWINGS MILLS, MD
21117 (410) 998-8400 - 1,396,691 (\$47,880,313.34) COMMON STOCK. (FILE
333-59891 - JUL. 24) (BR. 8)

S-1 INCOM ROOFING SERVICES INC, 515 POST OAK BLVD SUITE 450, HOUSTON, TX
77027 (713) 860-1534 - \$96,600,000 COMMON STOCK. (FILE 333-59893 -
JUL. 24) (NEW ISSUE)

S-8 HEALTHSOUTH CORP, ONE HEALTHSOUTH PKWY, STE 224W, BIRMINGHAM, AL 35243
(205) 967-7116 - 162,004 (\$4,495,611) STRAIGHT BONDS (FILE 333-59895 -
JUL. 24) (BR. 1)

S-1 FAROUDJA INC, 750 PALOMAR AVENUE, SUNNYVALE, CA 94086 (408) 735-1492 -
1,680,871 (\$13,127,603) COMMON STOCK. (FILE 333-59901 - JUL. 24) (BR 2)

S-1 PARK N VIEW INC, 11711 N.W. 39TH STREET, 954-730-0565, CORAL SPRINGS, FL
33065 (954) 745-7800 - 75,000 (\$4,649,250) COMMON STOCK. (FILE 333-59903 -
JUL. 24)

S-8 SPECTRIAN CORP /CA/, 350 WEST JAVA DRIVE, SUNNYVALE, CA 94089
(408) 745-5400 - 2,950,000 (\$42,775,000) COMMON STOCK. (FILE 333-59905 -
JUL. 24) (BR. 7)

S-4 HEALTHCARE REALTY TRUST INC, 3310 WEST END AVE, FOURTH FL SUITE 400,
NASHVILLE, TN 37203 (615) 269-8175 - 18,907,000 (\$441,953,463)
COMMON STOCK. 3,000,000 (\$74,156,400) PREFERRED STOCK. (FILE 333-59907 -
JUL. 24) (BR. 8)

S-1 CONLEY CANITANO & ASSOCIATES INC, CCAI RENAISSANCE CENTRE,
5800 LANDERBROOK DRIVE, MAYFIELD HEIGHTS, OH 44124 (440) 684-6600 -
\$62,291,672 COMMON STOCK. (FILE 333-59909 - JUL. 24) (NEW ISSUE)

S-8 UNION PLANTERS CORP, UNION PLANTERS ADMINSTRATIVE CENTER,
7130 GOODLETT FARMS PARKWAY, MEMPHIS, TN 38018 (901) 580-6000 - 1,667,176
COMMON STOCK. (FILE 333-59911 - JUL. 27) (BR. 7)

- S-4 BANCFIRST CORP /OK/, 101 N BROADWAY STE 200, D, OKLAHOMA CITY, OK 73102 (405) 270-1000 - 2,625,000 (\$52,367,000) COMMON STOCK. (FILE 333-59913 - JUL. 24) (BR. 7)
- S-3 GOLDEN BOOKS FAMILY ENTERTAINMENT INC, 888 SEVENTH AVE 43RD FL, STE 601, NEW YORK, NY 10106 (212) 547-6700 - \$92,550,000 STRAIGHT BONDS. (FILE 333-59915 - JUL. 24) (BR. 5)
- S-8 ORLEANS HOMEBUILDERS INC, ONE GREENWOOD SQUARE, 3333 STREET ROAD SUITE 101, BENSALEM, PA 19020 (215) 245-7500 - 100,000 (\$142,375) COMMON STOCK. (FILE 333-59917 - JUL. 24) (BR. 6)
- N-2 EMERGING MARKETS GROWTH FUND INC, 333 S HOPE ST - 52ND FL, LOS ANGELES, CA 90071 (213) 486-9200 - 30,000,000 (\$1,523,400,000) COMMON STOCK. (FILE 333-59919 - JUL. 27) (BR. 22)
- S-8 ICH CORP /DE/, 9404 GENESEE AVE, LA JOLLA, CA 92037 (214) 954-7111 - 500,000 (\$2,125,000) COMMON STOCK. (FILE 333-59921 - JUL. 27) (BR. 1)
- S-8 CORNERSTONE PROPERTIES INC, 31 W 52ND ST, STE 1600, NEW YORK, NY 10019 (212) 474-7100 - 5,401,592 (\$89,813,996.30) COMMON STOCK. (FILE 333-59923 - JUL. 24) (BR. 8)
- S-8 ORLEANS HOMEBUILDERS INC, ONE GREENWOOD SQUARE, 3333 STREET ROAD SUITE 101, BENSALEM, PA 19020 (215) 245-7500 - 250,000 (\$406,250) COMMON STOCK. (FILE 333-59925 - JUL. 27) (BR. 6)
- SB-2 PHC INC /MA/, 200 LAKE ST STE 102, PEABODY, MA 01960 (978) 536-2777 - 2,211,491 (\$3,870,109) COMMON STOCK. (FILE 333-59927 - JUL. 27) (BR. 1)
- S-8 AMERICAN TECHNOLOGY CORP /DE/, 13114 EVENING CREEK DRIVE SOUTH, SAN DIEGO, CA 92128 (619) 679-2114 - 670,000 (\$5,003,137.50) COMMON STOCK. (FILE 333-59929 - JUL. 27) (BR. 7)
- S-1 HEIDRICK & STRUGGLES INTERNATIONAL INC, C/O HEIDRICK & STRUGGLES INC, 233 SOUTH WACKER DRIVE SUITE 4200, CHICAGO IL 60606 (312) 496-1200 - \$86,250,000 COMMON STOCK. (FILE 333-59931 - JUL. 27) (NEW ISSUE)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.
- Item 9. Regulation S Offerings.

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
A I RECEIVABLES CORP	DE				X	X					07/15/98	
ACNB CORP	PA				X	X					07/28/98	

ADVANTA MORTGAGE CONDUIT SERVICES I NC	DE		X	X	06/30/98	
ADVANTA MORTGAGE LOAN TRUST 1997-4	NY		X	X	06/30/98	
ADVANTA MORTGAGE LOAN TRUST 1998-1	NY		X	X	06/30/98	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1998-A	DE		X	X	06/30/98	
AFG RECEIVABLES CORP	CA		X		07/15/98	
AFG RECEIVABLES CORP	CA		X		07/15/98	
AFG RECEIVABLES CORP	CA		X		07/15/98	
AFG RECEIVABLES CORP	CA		X		07/15/98	
AFG RECEIVABLES CORP	CA		X		07/15/98	
ALARIS MEDICAL INC	DE		X		07/30/98	
ALARIS MEDICAL SYSTEMS INC	DE		X		07/30/98	
ALLEGHENY ENERGY INC	MD		X	X	07/28/98	
ALLIANCE BANCORP OF NEW ENGLAND INC			X	X	07/29/98	
ALPHARMA INC	DE	X		X	05/07/98	AMEND
AMERICAN EXPRESS CO	NY		X	X	07/27/98	
AMERICAN PACIFIC CORP	DE		X	X	10/10/97	AMEND
AMERICAN PACIFIC CORP	DE	X		X	02/19/98	AMEND
AMERICAN RESIDENTIAL EAGLE INC	DE		X	X	06/17/98	AMEND
AMERICAN RETIREMENT CORP	TN		X	X	07/30/98	
AMERITECH CORP /DE/	DE			X	07/16/98	
AMPEX CORP /DE/	DE		X		01/28/98	
AMRESCO COMMERCIAL MORTGAGE FUNDING I CORP	DE		X	X	07/17/98	
ANGELES INCOME PROPERTIES LTD 6	CA	X		X	07/16/98	
ARISTAR INC	DE			X	07/27/98	
ARMSTRONG WORLD INDUSTRIES INC	PA		X	X	07/30/98	
ASSET INVESTORS CORP	MD	X		X	05/29/98	AMEND
ASSET INVESTORS CORP	MD	X			07/16/98	
ATMOS ENERGY CORP	TX		X	X	07/22/98	
AXIOM INC	DE			X	05/15/98	AMEND
BALL CORP	IN		X		06/23/98	
BANC ONE ABS CORP	OH		X	X	07/15/98	
BANC ONE CREDIT CARD MASTER TRUST	NY		X	X	07/15/98	
BELL ATLANTIC CORP	DE		X	X	07/27/98	
BEN & JERRYS HOMEMADE INC	VT		X		07/29/98	
BERRY PLASTICS CORP	DE	X		X	07/02/98	
BETZDEARBORN INC	PA		X	X	07/30/98	
BLANCH E W HOLDINGS INC	DE			X	07/15/98	
BLOCK DRUG CO INC	NJ		X	X	07/30/98	
BOSTON CHICKEN INC	DE	X		X	07/15/98	
BOSTON LIFE SCIENCES INC /DE/	DE		X	X	07/01/98	
BOYD GAMING CORP	NV		X	X	06/19/96	
BRANDYWINE REALTY TRUST	MD		X	X	06/05/98	
BSB BANCORP INC	DE		X		07/28/98	
CABLE TV FUND 12-A LTD	CO	X		X	07/15/98	
CALPINE CORP	DE		X	X	03/16/98	
CARBIDE GRAPHITE GROUP INC /DE/	DE		X		07/27/98	
CARDINAL HEALTH INC	OH		X	X	07/28/98	
CARSON INC	DE	X			07/14/98	
CEL & ASSOCIATES PROPERTIES INC	DE		X		06/30/98	
CENDANT CORP	DE		X	X	07/29/98	
CHASE MANHATTAN CORP /DE/	DE		X	X	07/29/98	
CHINA PACIFIC INC	NV		X	X	07/24/98	
CIT RV TRUST 1998-A	DE		X	X	07/15/98	
CITIZENS BANCSHARES INC /OH/	OH		X	X	07/29/98	
CITIZENS FINANCIAL CORP /KY/	KY		X		05/12/98	AMEND
CLARK SCHWEBEL HOLDINGS INC	SC		X	X	07/26/98	
CML GROUP INC	DE		X	X	07/28/98	
CMS ENERGY CORP	MI		X	X	07/30/98	
COLUMBIA HCA HEALTHCARE CORP/	DE		X	X	07/29/98	
COMMAND SECURITY CORP	NY	X			07/17/98	
COMMERCIAL MORTGAGE ACCEPTANCE CORP	MO			X	07/28/98	

COMMERCIAL MORTGAGE ACCEPTANCE CORP	MO		X	07/29/98	
COMPUTER NETWORK TECHNOLOGY CORP	MN		X	07/24/98	
CONCENTRA MANAGED CARE INC	DE		X X	07/30/98	
CONSOLIDATED GRAPHICS INC /TX/	TX		X X	07/29/98	
CONTINENTAL AIRLINES INC /DE/	DE	X		03/03/98	
CORPORATE EXPRESS INC	CO		X	07/23/98	
COUNTRYWIDE HOME EQUITY LOAN TRUST	CA		X X	07/31/98	
1997 D					
COUNTRYWIDE HOME EQUITY LOAN TRUST	CA		X X	07/31/98	
1998-A					
COVENTRY INDUSTRIES CORP	FL		X X	06/29/98	AMEND
CWABS INC	DE		X X	07/30/98	
CWABS INC	DE		X X	07/30/98	
CWABS INC	DE		X X	07/30/98	
DEL MONTE FOODS CO	DE		X X	07/27/98	
DEL MONTE FOODS CO	DE		X X	07/29/98	
DIAL CORP /NEW/	DE		X	07/29/98	
DIAMOND EQUITIES INC	NV	X		07/15/98	
DIGITAL MICROWAVE CORP /DE/	DE		X X	07/22/98	
DLJ MORTGAGE ACCEPTANCE CORP	DE		X X	07/28/98	
DOLLAR TREE STORES INC	VA		X X	07/22/98	
DYNAMICWEB ENTERPRISES INC	NJ		X	05/01/98	AMEND
ENSTAR GROUP INC	GA	X		07/16/98	
ENTROPIN INC	CO		X X	04/23/98	AMEND
ENTROPIN INC	CO	NO ITEMS		04/23/98	AMEND
EVI WEATHERFORD INC	DE		X X	06/15/98	AMEND
EXEL LTD			X X	07/27/98	
FARMER MAC MORTGAGE SECURITIES CORP	DE		X	07/29/98	
FEDERAL TRUST CORP	FL		X	07/29/98	
FINA INC	DE		X X	07/29/98	
FIRST COMMONWEALTH FINANCIAL CORP /	PA		X	07/15/98	
PA/					
FIRST FINANCIAL BANCORP /CA/	CA		X	07/31/98	
FIRST OF AMERICA BANK-MICHIGAN NA			X	07/10/98	
FIRSTCITY FINANCIAL CORP	DE		X X	07/29/98	
FOGELMAN MORTGAGE L P I	TN		X X	07/30/98	
FRUEHAUF TRAILER CORP	DE		X	07/27/98	
FUN TYME CONCEPTS INC	NY		X	07/22/98	
GATX CORP	NY		X X	07/24/98	
GENERAL MOTORS CORP	DE		X	07/30/98	
GENERAL SCANNING INC \MA\	MA		X X	07/14/98	
GOLDEN STATE BANCORP INC	DE		X X	07/21/98	
GRAND CENTRAL SILVER MINES INC	UT	X		07/30/98	
GRYPHON HOLDINGS INC	DE		X	07/28/98	
GTE CORP	NY		X X	07/27/98	
GTE CORP	NY		X X	07/27/98	
HELISYS INC	DE	X		07/15/98	
HELLER FUNDING CORP	DE		X X	07/27/98	
HERCULES INC	DE		X X	07/30/98	
HEXCEL CORP /DE/	DE		X X	07/25/98	
HMH PROPERTIES INC	DE		X X	07/29/98	
HOME BANCORP/IN	IN		X	07/28/98	
HOST MARRIOTT CORP/MD	DE		X X	07/29/98	
IMC HOME EQUITY LOAN TRUST 1998-3	DE	X		07/21/98	
IMS HEALTH INC	DE		X X	06/30/98	AMEND
INLAND STEEL CO	DE	X		07/16/99	
INNOVA CORP /WA/	WA		X X	07/22/98	
INSIGHT HEALTH SERVICES CORP	DE		X	07/21/98	AMEND
INTERWEST BANCORP INC	WA		X X	07/21/98	
IXC COMMUNICATIONS INC	DE		X X	07/29/98	
JACKSONVILLE BANCORP INC	TX		X X	07/27/98	
K SWISS INC	DE		X X	07/28/98	
KARA INTERNATIONAL INC	NV		X	03/16/98	AMEND

KEY CONSUMER ACCEPTANCE CORP	DE		X	X	07/15/98	
KEY CONSUMER ACCEPTANCE CORP	DE		X	X	07/15/98	
LACLEDE STEEL CO /DE/	DE		X	X	07/30/98	
LG&E ENERGY CORP	KY	X	X	X	07/28/98	
LINCOLN NATIONAL CORP	IN		X	X	07/24/98	
LONG ISLAND BANCORP INC	DE		X	X	07/09/98	
MBNA AMERICA BANK NATIONAL ASSOCIAT ION	DE		X	X	06/30/98	AMEND
MBNA AMERICA BK NAT ASSOC MBNA MAST ER CREDIT CARD TRUST II			X	X	06/30/98	AMEND
MBNA CORP	MD		X		07/30/98	
MCDERMOTT INC	DE		X	X	07/24/98	
MCDERMOTT INTERNATIONAL INC	RI		X	X	07/24/98	
MCDERMOTT J RAY SA			X	X	07/24/98	
MCI COMMUNICATIONS CORP	DE		X	X	05/29/98	AMEND
MEDIA ONE GROUP INC	DE		X		06/30/98	
MEDIA ONE GROUP INC	DE			X	07/30/98	
MELLON BANK CORP	PA		X	X	07/24/98	
MERRILL LYNCH & CO INC	DE		X	X	07/29/98	
MERRILL LYNCH MORTGAGE INVESTORS IN C	DE		X	X	07/27/98	
MERRILL LYNCH MORTGAGE INVESTORS IN C	DE		X	X	07/29/98	
METALLURG INC	DE	X		X	07/13/98	AMEND
MPB CORP	IN		X	X	07/22/98	
MICROTEL INTERNATIONAL INC	DE		X		07/08/98	
MORGAN GROUP INC	IN		X		07/29/98	
MTL INC	FL		X		07/28/98	
NATIONAL TECHTEAM INC /DE/	DE		X	X	07/30/98	
NIAGARA CORP	DE		X	X	07/19/98	
NOISE CANCELLATION TECHNOLOGIES INC	DE		X	X	12/31/98	
NORFOLK SOUTHERN CORP	VA		X	X	07/24/98	
NORFOLK SOUTHERN RAILWAY CO/VA	VA		X	X	07/23/98	
NORTH FACE INC	DE			X	07/20/98	
NORTHEAST INDIANA BANCORP INC	DE		X	X	07/29/98	
NORWEST ASSET SECURITIES CORP	DE		X	X	07/30/98	
NPC INTERNATIONAL INC	KS		X		07/30/98	
OAK TECHNOLOGY INC	DE		X		07/28/98	
OCWEN FINANCIAL CORP	FL		X	X	07/28/98	
OKLAHOMA ENERGY CORP	OK	X		X	07/02/98	
PAINE WEBBER INCOME PROPERTIES FOUR LTD PARTNERSHIP	DE	X		X	07/16/98	
PAINWEBBER MORTGAGE ACCEPTANCE COR PORATION IV	DE		X	X	07/28/98	
PANDA PROJECT INC	FL	X		X	07/15/98	
PEDIATRIC SERVICES OF AMERICA INC	DE		X		07/29/98	
PENTACON INC	DE	X		X	07/17/98	
PITTSTON CO	VA		X		07/29/98	
PLANET HOLLYWOOD INTERNATIONAL INC	DE		X	X	07/27/98	
PNB FINANCIAL GROUP	CA		X	X	07/27/98	
PNC MORTGAGE SECURITIES CORP	DE		X	X	07/29/98	
PRINCETON NATIONAL BANCORP INC	DE		X		07/20/98	
PROVIDENCE ENERGY CORP	RI		X	X	07/23/98	
PYR ENERGY CORP	DE		X		07/30/98	
ROGUE WAVE SOFTWARE INC /OR/	DE		X	X	07/21/98	
ROSS TECHNOLOGY INC	DE		X	X	07/30/98	
ROYAL OAK MINES INC	WA		X		07/24/98	
RSI HOLDINGS INC	NC		X		07/29/98	
SA TELECOMMUNICATIONS INC /DE/	DE		X	X	07/24/98	
SALOMON BROTHERS MORT SEC VII INC A SST BACK CERT SE 1998-NC3	DE	X	X	X	07/15/98	
SALOMON SMITH BARNEY HOLDINGS INC	DE			X	07/28/98	
SALTON MAXIM HOUSEWARES INC	DE		X	X	07/28/98	
SAXON ASSET SECURITIES TRUST 1998-1	VA	X			07/27/98	

SCIENTIFIC SOFTWARE INTERCOMP INC	CO		X		07/30/98
SIMMONS CO /GA/	DE		X		07/17/98
SIMMONS FIRST NATIONAL CORP	AR	X			07/24/98
SOFTTECH INC	MA			X	05/08/98 AMEND
SOURCE CAPITAL CORP	WA		X		07/29/98
SOURCE ONE MORTGAGE SERVICES CORP	DE		X	X	07/23/98
SOURCE ONE MORTGAGE SERVICES CORP	DE		X	X	07/27/98
SSE TELECOM INC	DE	X		X	07/16/98
STERLING FINANCIAL CORP /PA/	PA	X			07/28/98
STRUCTURED ASSET SECURITIES CORP	DE		X	X	07/30/98
SUBURBAN LODGES OF AMERICA INC	GA		X	X	07/29/98
SUMMA FOUR INC	DE		X	X	07/27/98
SUNSTONE HOTEL INVESTORS INC	MD		X	X	07/28/98
SYGNET WIRELESS INC	OH		X	X	07/30/98
SYLVAN LEARNING SYSTEMS INC	MD		X	X	07/29/98
SYNCRONYS SOFTCORP	NV		X		07/30/98
SYNETIC INC	DE	X		X	07/21/98
TAL WIRELESS NETWORKS INC	DE	X		X	06/30/98
TAMPA ELECTRIC CO	FL	X			08/29/98
TAVA TECHNOLOGIES INC	CO		X	X	07/28/98
TERRACE HOLDINGS INC	DE	X	X	X	07/15/98
THOMAS & BETTS CORP	TN		X	X	07/30/98
TOROTEL INC	MO	X			07/29/98
TRENWICK GROUP INC	DE		X		07/22/98
TRISTAR CORP	DE	X		X	07/29/98
TULTEK CORP	VA			X	07/15/98
U S WIRELESS DATA INC	CO		X	X	07/16/98
UNISOURCE WORLDWIDE INC	DE		X	X	07/30/98
UNITED RENTALS INC	DE			X	06/09/98 AMEND
US AUTOMOTIVE MANUFACTURING INC	DE		X	X	06/30/98
USCI INC	DE		X		06/23/98
VENTURE SEISMIC LTD		X		X	07/30/98
VERSANT CORP	CA		X		07/14/98
WASTE CONNECTIONS INC/DE	DE	X		X	06/17/98 AMEND
WESTMORELAND COAL CO	DE	X			07/28/98
WIRELESS ONE INC	DE		X	X	06/11/98
WNC HOUSING TAX CREDIT FUND VI LP S	CA	X			05/31/98 AMEND

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