

sec news digest

Issue 77-76

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APR 22 1977

April 20, 1977

RULES AND RELATED MATTERS

LIBRARY

PROPOSED FORM 146

The Commission invited public comment on a proposed amendment to Rule 146 under the Securities Act of 1933 to require issuers to file reports of offerings made in reliance on the rule. This amendment is proposed in light of apparent abuses of the rule, and to provide the Commission, investors and other interested persons basic information concerning the use of the rule. In this connection, reference is made to the Commission's recent request for information from the public on the operation of Rule 146. Comments must be received on or before June 30, 1977 and should be addressed in triplicate to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, Washington, D.C. 20549. All such communications should refer to File No. S7-688 and will be available for public inspection in Room 6101, 1100 L Street, N.W., Washington, D.C. (Rel. 33-5822)

ORDERS FOR PUBLIC PROCEEDINGS

JOSEPH GIANANCO, OTHERS

The Commission announced the institution of an administrative proceeding and an injunctive action, both arising out of the Commission's inquiry resulting from the discovery of the reporting of fictitious options transactions on the American Stock Exchange, Inc. (AMEX) in the spring of 1976. This problem was first discovered by the AMEX, which brought it to the Commission's attention. These two actions, which are the first to be brought by the Commission as a result of that inquiry, involve a total of 19 registered AMEX specialists, nine in the administrative proceeding and ten in the injunctive action. (Rel. 34-13453 and LR-7880)

TRADING SUSPENSIONS

TRADING SUSPENDED IN BENGAL OIL & GAS CORP.

The SEC announced the single ten-day suspension of exchange and over-the-counter trading in the securities of Bengal Oil & Gas Corp., a Colorado corporation located in Midland, Texas, for the period beginning on April 19 and terminating at midnight (EST) on April 28, 1977. The Commission initiated the suspension at the request of Bengal and because Bengal failed to comply with the reporting provisions of the Exchange Act by not filing its annual report on Form 10-K for its fiscal year ended December 31, 1976. (Rel. 34-13451)

COURT ENFORCEMENT ACTIONS

INVESTMENT DIVERSIFIED, LTD., DENNIS M. KEESE ENJOINED

The Chicago Regional Office announced that on April 6 a final judgment of permanent injunction and order granting ancillary relief by default was entered by the Honorable Alfred Y. Kirkland against Investment Diversified, Ltd. and Dennis M. Keese. The injunction was issued in connection with the fraudulent sale of unregistered limited partnership interests in Coastal Shellfish. Investment and Keese were enjoined from further violations of the registration and antifraud provisions of the securities laws. The defendants were also ordered to provide the court an accounting of all funds received from investors in connection with this offering, the uses to which such funds were put and the amount and location of any remaining funds. (SEC v. Investment Diversified, Ltd., et al., N.D. Illinois, Civil Action No. 76-C-4184). (LR-7878)

HOLDING COMPANY ACT RELEASES

NEW ENGLAND ELECTRIC SYSTEM

A notice has been issued giving interested persons until May 16 to request a hearing on a proposal of New England Electric System, a registered holding company, that it issue and sell a \$27,500,000 unsecured note to an insurance company. (Rel. 35-19990 - Apr. 19)

OHIO EDISON COMPANY

An order has been issued approving a proposal of Ohio Edison Company, a registered holding company, to amend its charter to authorize an increase in the number of authorized shares of preferred stock. (Rel. 35-19991 - Apr. 19)

AMERICAN ELECTRIC POWER COMPANY

An order has been issued authorizing American Electric Power Company, Inc., a registered holding company, to amend its dividend Reinvestment and Stock Purchase Plan. (Rel. 35-19992 - Apr. 19)

ARKANSAS-MISSOURI POWER COMPANY

A supplemental order has been issued authorizing Arkansas-Missouri Power Company, subsidiary of Middle South Utilities, Inc., to issue and sell short-term bank notes in the amount at any one time outstanding of not more than \$5,500,000. (Rel. 35-19993 - Apr. 19)

MIDDLE SOUTH UTILITIES

A notice has been issued giving interested persons until May 13 to request a hearing on a proposal of Middle South Utilities, Inc. and its subsidiary, Arkansas Power & Light Company, whereby Arkansas will issue and sell to Middle South 2,400,000 shares of common stock at a price of \$12.50 per share or \$30 million in the aggregate. (Rel. 35-19994 - Apr. 19)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGE

The Midwest Stock Exchange, Inc. (MSE) has filed a proposed rule change under Rule 19b-4 (SR-MSE-77-8) to rescind its requirement that member advertisements be filed with the MSE promptly after initial use, unless previously cleared by another self-regulatory organization. Publication of the proposal is expected to be made in the Federal Register during the week of April 18. (Rel. 34-13452)

APPROVAL OF PROPOSED RULE CHANGE

The Commission has approved a proposed rule change filed by the Midwest Stock Exchange, Inc. (SR-MSE-77-3) to eliminate certain restrictions respecting off-board agency transactions and to clarify the Exchange's prohibition against "in house" agency crosses. (Rel. 34-13450)

SECURITIES ACT REGISTRATIONS

(S-14) MEMOREX CORPORATION

San Tomas at Central Expressway, Santa Clara, Cal. 95052 - 200,000 shares of common stock, to be issued in connection with the merger of Lencor International, a California corporation, into a wholly-owned subsidiary of Memorex. The merger will result in the conversion of the outstanding shares of common stock of Lencor into the Memorex common stock and \$2,440,000 in cash (subject to certain adjustments). Memorex is engaged in the business of manufacturing and marketing computer peripheral equipment and products utilizing magnetic coating technology for information storage. (File 2-58321 - Mar. 2)

(S-5) MERRILL LYNCH BASIC VALUE FUND, INC.

One Liberty Plaza, 165 Broadway, New York, N.Y. 10006 - 1,000,000 shares of common stock, to be offered in a continuous offering by Merrill Lynch Funds Distributor, Inc., One Liberty Plaza, 165 Broadway, New York, N.Y. 10006, as distributor. The company, a Maryland corporation, is a registered investment company seeking capital appreciation and income by investing in securities, primarily equities, which its management believes are undervalued. (File 2-58521 - Mar. 29)

(S-1) INTERNATIONAL FLAVORS & FRAGRANCES INC.

521 West 57th St., New York, N.Y. 10019 - 50,000 shares of common stock, which may be issued from time to time upon the exercise of options granted and to be granted under an amendment to the company's Employee Qualified Stock Option Plan of 1972 and 750,000 shares which may be issued from time to time upon the exercise of options granted and to be granted under the company's Employee Stock Option Plan of 1976. The company is a creator and manufacturer of flavor and fragrance products used by other manufacturers to impart or improve flavor or fragrance in a wide variety of consumer products. (File 2-58545 - Mar. 31)

(S-1) APACHE DRILLING AND COMPLETION PROGRAM 1977

Foshay Tower, Minneapolis, Minn. 55402 - \$20 million of preformation partnership interests, including \$12 million of Drilling Units (D Units) and \$8 million of Completion Units (C Units), in a partnership to be formed to explore for and develop oil and gas reserves. The capital contribution for D Units will be used primarily for payment of non-capital costs of operations, while the capital contribution for C Units will be used primarily for payment of capital costs. The Units are offered at \$15,000 per unit on a best-efforts basis by Apache Programs, Inc. and other NASD broker-dealers. (File 2-58648 - Apr. 8)

(S-7) EQUITABLE GAS COMPANY

420 Blvd. of the Allies, Pittsburgh, Pa. 15219 - 700,000 shares of preferred stock (cumulative, without par value, stated value \$25 per share, \$25 involuntary liquidation value), to be offered through an underwritten public offering to be managed by The First Boston Corporation, 20 Exchange Pl., New York, N.Y. 10005. The company is a natural gas utility. (File 2-58705 - Apr. 15)

(S-11) ASSOCIATED EQUITY TRUST

1443 Vickers-KSBT Bldg., 125 North Market, Wichita, Kan. 67202 - \$17,300,000 of shares of beneficial interest, to be offered for sale at \$12.50 per share. The underwriter, on a firm basis, is A. G. Edwards & Sons, Inc., One North Jefferson, St. Louis, Missouri 63103. (File 2-58709 - Apr. 15)

(S-16) BALLY MANUFACTURING CORPORATION

2640 West Belmont Ave., Chicago, Ill. 60618 - 266,666 shares of common stock, which may be offered for sale from time to time by named stockholders at prices current at the time of sale. Bally is principally engaged in designing, manufacturing, distributing, leasing and operating coin-operated amusement equipment and gaming devices. (File 2-58721 - Apr. 15)

(S-6) MUNICIPAL INVESTMENT TRUST FUND,
ELEVENTH INTERMEDIATE TERM SERIES

\$20 million of units of beneficial interest, to be offered for sale through underwriters headed by Merrill Lynch, Pierce, Fenner & Smith Inc., One Liberty Plaza, 165 Broadway, New York, N.Y. 10006. The Fund, a unit investment trust, is to be created by a trust agreement among Merrill Lynch, Bache Halsey Stuart Inc. and Reynolds Securities Inc., as sponsors, The Bank of New York, as trustee, and Standard & Poor's Corporation, as evaluator. The Fund's primary objective is providing tax-exempt income through investment in a fixed portfolio of interest-bearing, intermediate term state, municipal and public authority bonds. (File 2-58722 - Apr. 15)

(S-14) THE LOUISIANA LAND AND EXPLORATION COMPANY

Suite 1200, 225 Baronne St., New Orleans, La. 70112 - a maximum of 1,941,881 shares of capital stock, to be delivered in exchange for outstanding shares of Copper Range Company common stock at the effective time of the acquisition of Copper Range by the company, at the ratio of \$0.825 shares of the company's capital stock for each share of Copper Range common stock. The principal business of the company is exploration, development, and production of oil and natural gas. The company also operates a small refinery and engages in the development and sale of industrial and commercial real estate. (File 2-58723 - Apr. 15)

(S-16) CHESEBROUGH-POND'S INC.

33 Benedict Pl., Greenwich, Conn. 06830 - 77,605 shares of common stock, which may be offered for sale from time to time by certain shareholders at prices current at the time of sale. Chesebrough-Pond's Inc. is engaged in the business of manufacturing and marketing branded packaged goods, apparel and hospital supplies. (File 2-58724 - Apr. 15)

(S-7) TRANSCO COMPANIES, INC.

2700 South Post Oak Rd., P.O. Box 1396, Houston, Tex. 77001 - 500,000 shares of common stock, to be offered to stockholders of the company under its Dividend Reinvestment and Stock Purchase Plan. The company is principally engaged through its wholly-owned subsidiary, Transcontinental Gas Pipe Line Corporation, in the operation of a major interstate gas pipeline and through other subsidiaries in energy related activities. (File 2-58727 - Apr. 18)

(S-7) FRUEHAUF FINANCE COMPANY

10900 Harper Ave., Detroit, Mich. 48232 - \$75 million of notes, due 1987, to be offered for sale through underwriters headed by Merrill Lynch, Pierce, Fenner & Smith Inc., One Liberty Plaza, 165 Broadway, New York, N.Y. 10006. The company's principal activity is to purchase installment contracts from Fruehauf Corporation and to finance leases by Fruehauf of Fruehauf's products. (File 2-58730 - Apr. 18)

STOCK PLANS FILED

The following have filed Form S-8 registration statements with the SEC seeking registration of securities to be offered pursuant to employee stock and related plans:

Marathon Oil Co., Findley, Ohio (File 2-58694 - Apr. 14) - 775,400 shares
Kerr Glass Manufacturing Corp., Los Angeles, Cal. (File 2-58695 - Apr. 14) - 100,000 shares
Thomas Industries Inc., Louisville, Ky. (File 2-58698 - Apr. 14) - 123,972 shares
Rowan Companies, Inc., Houston, Tex. (File 2-58700 - Apr. 14) - 200,000 shares
Reynolds Securities International Inc., New York, N.Y. (File 2-58702 - Apr. 15) - 311,688 shares
Tenneco Inc., Houston, Tex. (File 2-58704 - Apr. 15) - \$38,300,000 of contributions
Fairchild Camera and Instrument Corp., Mountain View, Cal. (File 2-58706 - Apr. 15) - 300,000 shares
American Brands, Inc., New York, N.Y. (File 2-58707 - Apr. 14) - 137,535 shares
The E. F. Hutton Group Inc., New York, N.Y. (File 2-58711 - Apr. 15) - 300,000 shares

REGISTRATIONS EFFECTIVE

April 13: Gelman Instrument Co., 2-58538; Graphic Scanning Corp., 2-58372; Knox Lumber Co., 2-58479; Liqui-Box Corp., 2-58416 (90 days); The Merit Corp., 2-58389; National Data Corp., 2-58305; The Nuveen Tax-Exempt Bond, Series 96, 2-57986; Portland General Electric Co., 2-58474; Reliance Electric Co., 2-58392; Willamette Industries, Inc., 2-58254.

April 14: Eastern Air Lines, Inc. 2-58380.

April 15: Baltimore Gas and Electric Co., 2-58461; Boston Oil Company Ltd. 1977, 2-58191 (9-1-77); Caterpillar Tractor Co., 2-58514; Colt Industries Inc., 2-58408; Duquesne Light Co., 2-58483; Fidelity Mid-Term Municipals, 2-57167; The Gorman-Rupp Co., 2-58585; Kansas-Nebraska Gas Co. Inc., 2-57719; Memorex Corp., 2-58321; Patrick Petroleum Co., 2-58354; The Tax-Exempt Municipal Trust, New York Exempt Series-A, 2-58138; Texland Drilling Program - 1977, 2-58125 (90 days); Union Oil Co. of California, 2-58604.

NOTE TO DEALERS. When applicable the 90-day period of time dealers are required to use the prospectus is noted above in parentheses after the name of the issuer. As to the other issuers, there may be no such requirement to use a prospectus, or the requirement may be for a period of only 40 days; see Section 4(3) of the Securities Act of 1933 and Rule 174 (17 CFR 230.174) thereunder.

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events: ^{*/}

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEM NO.	DATE	
ALDON INDUSTRIES INC	5	03/31/77	
ALLIED CHEMICAL CORP	5,6	03/77	
AMEDCO INC	8	02/77	*
AMERICAN BANCORPORATION OHIO	4,14	08/76	*
AMERICAN EXPRESS CREDIT CORP	7,14	03/77	*
AMERICAN FLETCHER MORTGAGE INVESTORS	13	03/77	*
AMERICAN SHIP BUILDING CO	5,6	04/77	
ASPRO INC	5,6	03/31/77	
ASSOCIATED BANK CORP	13,14	03/77	*
ATLAS CORP	5	04/06/77	
BIRTCHEP CORP	5	03/31/77	
BOEING CO	5	03/77	
BOURNS INC	5	03/77	
BROWN TOM INC	5	03/28/77	
CAPEHART CORP	5	04/01/77	
CARSON PIRIE SCOTT & CO	5,6	04/07/77	
CENTRAL ILLINOIS LIGHT CO	5	03/77	
CENTURY FINANCIAL CORP OF MICHIGAN	5	03/77	
CESSNA AIRCRAFT CO	13	03/77	*
CHELSEA INDUSTRIES INC	5	03/77	
CHEMTRUST INDUSTRIES CORP	5,6	03/77	
CHICAGO HELICOPTER INDUSTRIES INC	5,6	03/77	
CHROMALLOY AMERICAN CORP	5	04/07/77	
CINCINNATI MILACRON INC	13,14	04/77	*
CLARK J L MANUFACTURING CO	11,14	03/77	*
COCA COLA CO	14	03/77	*
CODEX CORP	1	03/24/77	
COMMUNITY BANKS OF FLORIDA INC	13	04/77	*
CONSOLIDATED EQUITIES CORP	13	03/77	*
CORNELIUS CO	11,14	03/77	*
CORNET STORES	4	04/04/77	
CRAWFORD & CO	3	04/76	*
DAYTON POWER & LIGHT CO	13	03/77	*
DECORATOR INDUSTRIES INC	14	03/77	*
DUDDYS INC	5	03/24/77	
EDWARDS ENGINEERING CORP	1	03/77	*
ENNIS BUSINESS FORMS INC	13	03/77	*
ERNST E C INC	5,6	03/30/77	
EXECUTIVE HOUSE INC	1	02/77	
EXPEDITER SYSTEMS INC	2,6	03/31/77	
FIDELITY CORP	5,6	03/77	
FINANCIAL SERVICES CORP OF THE MIDWEST	13	03/77	*
FIRST CITY BANCORPORATION OF TEXAS INC	5	03/77	
FIRST VIRGINIA MORTGAGE & REAL ESTATE IN	5	03/28/77	
FIRST WISCONSIN MORTGAGE TRUST	5	03/30/77	
FOREMOST MCKESSON INC	5,6	04/07/77	
FORTUNA CORP	5	03/09/77	
FREEPORT MINERALS CO	3	03/77	*
FRONTIER AIRLINES INC	3,13	03/77	*
FROUGE CORP	2	03/77	
FUQUA INDUSTRIES INC	5	03/17/77	
GEO RESOURCES DRILLING FUND 1971	4	03/24/77	
GLOBE INDUSTRIES INC	5	03/18/77	

RECENT 8K FILINGS CONT.

HALLCRAFT HOMES INC	6	03/77	*
HARMAN INTERNATIONAL INDUSTRIES INC	1,5,6	03/22/77	
HERCULES INC	5	03/31/77	
HERITAGE COMMUNICATIONS INC	2,6	03/77	
HMO INTERNATIONAL	2	03/77	
HMW INDUSTRIES INC	5,6	04/06/77	
HOE R & CO INC	13,14	03/77	*
HOLDING CORP OF AMERICA	13	03/77	*
HOLLYWOOD PARK INC	2,6	03/02/77	
HOME LIGHT & POWER CO	11	03/77	*
HOMESTEAD FINANCIAL CORP	2,13	03/77	*
HOUSTON INDUSTRIES INC	5	03/02/77	
HOUSTON NATURAL GAS CORP	5	03/77	
HYDROPHILICS INTERNATIONAL INC	5	03/11/77	
IFC COLLATERAL CORP	13,14	03/77	*
INDEPENDENCE MORTGAGE TRUST	13	03/77	*
INFRARED INDUSTRIES INC	13	03/77	*
INSTRUMENT SYSTEMS CORP	13,14	03/77	*
INTERCRAFT INDUSTRIES CORP	5	03/01/77	
INVESTMENT PROPERTIES ASSOCIATES	2,8,14	03/77	*
INVESTORS FUNDING CORP OF NEW YORK	13,14	03/77	*
JAMESBURY CORP	13	03/77	*
JASON EMPIRE INC	5	03/77	
KAISER INDUSTRIES CORP	5	03/77	
KANSAS STATE NETWORK INC	1	03/30/77	
KEYSTONE CUSTODIAN FUNDS INC	5	03/77	
KRATOS	2,5,6	03/15/77	
LAMAR LIFE CORP	5	03/31/77	
LINDAL CEDAR HOMES INC	1	03/77	
LOCTITE CORP	5	03/15/77	
LONG ISLAND LIGHTING CO	5	03/77	
LOUIS SHERRY INC	1,11,13	03/77	*
LOUISIANA POWER & LIGHT CO	5	03/77	
MADISON DOLLY INDUSTRIES INC	5,6	04/77	
MAJOR REALTY CORP	5	03/25/77	
MAULE INDUSTRIES INC	3,13	11/76	*
METROMEDIA INC	5	03/77	
MID AMERICA GREAT PLAINS FINANCIAL CORP	13	03/77	*
MISSISSIPPI POWER & LIGHT CO	13	03/77	*
MPS INTERNATIONAL CORP	5	03/17/77	
NALCO CHEMICAL CO	5,6	03/11/77	
NEW HAMPSHIRE BALL BEARINGS INC	5	03/01/77	
NIAGARA FRONTIER SERVICES INC	7,8,13	03/77	*
NORTH AMERICAN CAR CORP	1	03/31/77	
NORTHWESTERN PUBLIC SERVICE CO	5	03/29/77	
ORION RESEARCH INC	5	03/07/77	
PABST BREWING CO	5	03/77	
PACIFIC COAST MEDICAL ENTERPRISES	13,14	03/77	*
PANACOLOR INC	3,14	03/77	*
PANAX CORP	1	03/11/77	
PATRICK PETROLEUM CO	2	04/04/77	
PENNSYLVANIA POWER & LIGHT CO	5	03/07/77	
PETRO LEWIS OIL INCOME PROGRAM 5	2,14	03/77	*
PETRO LEWIS PRODUCING CO 1	2,14	03/77	*
PETROLANE INC	5,6	03/77	
PLASTICS DEVELOPMENT CORP OF AMERICA	13	03/77	*
PLUS PRODUCTS	3	02/77	*
POLORON PRODUCTS INC	2,6	03/21/77	
POTT INDUSTRIES INC	5	03/09/77	
PRELUDE CORP	2	12/76	*
PUEBLO INTERNATIONAL INC	5	03/77	
REIS ROBERT & CO	6	03/77	
REPROGRAPHIC MATERIALS INC	13	12/76	*
REPUBLIC NATIONAL LIFE INSURANCE CO	3,5,6	03/24/77	
RIVERSIDE METAL PRODUCTS CO	4,7,8,13,14	02/77	*
ROBERTSON H H CO	5	03/77	
ROYAL OPERATING CORP	2	03/77	
ROYAL RESOURCES EXPLORATION INC	13	03/77	*
SBE INC	13	03/77	*
SCIENTIFIC EXPLORATION INC	1,6	03/31/77	
SCOTTI COMMERCIAL CORP	13	03/77	*
SCRIPPS HOWARD BROADCASTING CO	5	03/77	
SHAKLEE CORP	5	03/77	

RECENT 8K FILINGS CONT.

STANDARD MOTOR PRODUCTS INC	5	03/31/77
STEAK N SHAKE INC	5,6	03/31/77
STEVENS J P & CO INC	11,14	03/77 *
STRATOFLEX INC	5	03/77
STRIDE RITE CORP	2,6	03/22/77
SUNAMERICA CORP	5	03/09/77
SUPERIOR OIL CO	13	03/77 *
SURGICOT INC	5,6	03/15/77
TAXTRONICS INC	1,2,6	03/07/77
TECHNICOLOR INC	5	03/04/77
TEJON AGRICULTURAL PARTNERS	5,6	03/01/77
TEJON RANCH CO	5,6	03/16/77
TELECREDIT INC	5	04/01/77
TENNESSEE NATURAL GAS LINES INC	5,6	03/21/77
TEXAS GAS TRANSMISSION CORP	13	03/77 *
TEXASGULF INC	7	03/77 *
THALHEIM EXPOSITION MANAGEMENT INC	5	03/22/77
THETFORD CORP	5,6	03/31/77
TIERCO	5	03/23/76
TIPPERARY COPP	7	03/77 *
TOPPS & TROWERS	7,11,13	03/77 *
UNICAPITAL CORP	2,6	03/25/77
UNITED BRANDS CO	4,6	03/28/77
UNITED FINANCIAL CORP OF CALIFORNIA	13	03/77 *
UNITED INDUSTRIAL CORP	5	03/07/77
VANDYK RESEARCH CORP	5	04/01/77
VETCO INC	13,14	03/77 *
WALTER JIM CORP	5,6	03/77
WD FORTY CO	5	03/28/77
WELLCO ENTERPRISES INC	13	03/77 *
WELLTECH INC	2,6	03/16/77
WITTER DEAN ORGANIZATION INC	5	03/22/77
WORLD AIRWAYS INC	2	03/16/77
ACME GENERAL CORP	2,6	03/24/77
ACTON CORP	5,6	03/77
AMERICAN BANCORPORATION OHIO	4,13,14	09/76 *
AMERICAN BANCORPORATION OHIO	13	10/76 *
AMERICAN BANCORPORATION OHIO	3,4,14	11/76 *
AMERICAN BANCORPORATION OHIO	13	03/77 *
AMERICAN MICRO SYSTEMS INC	13	03/77 *
ATLANTIC RICHFIELD CO	5	03/31/77
AVERY INTERNATIONAL CORP	5,6	03/30/77
BALCOR REALTY INVESTORS	13,14	03/77 *
BOSTON & MAINE CORP	5	03/15/77
CANANDAIGUA WINE CO INC	4,6	03/23/77
CASCADE CORP	2	03/77
CATTLEMENS GROUP ASSOCIATES	2,3,8	03/77 *
COLWELL CO	5	03/04/77
COLWELL MORTGAGE TRUST	5	03/31/77
DIVERSIFIED MORTGAGE INVESTORS	5	03/77
EDS NUCLEAR INC	5,6	03/16/77
FLORAFAX INTERNATIONAL INC	7	03/77 *
GEO RESOURCES DRILLING FUND 1972	4	03/24/77
GEO RESOURCES DRILLING FUND 1972 YEAR EN	4	03/24/77
GRT CORP	2,5	03/77
HAMMERMILL PAPER CO	13	03/77 *
HYDRAULIC PRESS BRICK CO	5,6	03/30/77
KDI CORP	5	03/01/77
KELLER INDUSTRIES INC	5	03/77
LIMITED STORES INC	5	03/16/77
LOCAL FINANCE CORP	8	03/77 *
LORTOGS INC	4,6	03/21/77
NATIONAL EQUIPMENT RENTAL LTD	1	03/31/77
NATIONAL MOBILE DEVELOPMENT CO	11,13	03/77 *
NATIONAL REAL ESTATE FUND	5	03/31/77
OPEN ROAD INDUSTRIES INC	1	03/30/77
ORANGE CO INC	5	03/77
PATRICK PETROLEUM CO 77 COMBINATION PROG	7	03/77 *
PEOPLES GAS CO	5,6	03/15/77
PORTEC INC	13,14	03/77 *
PUNTA GORDA ISLES INC	5	03/04/77
REPROGRAPHIC MATERIALS INC	13	02/76 *
RESTAURANT ASSOCIATES INDUSTRIES INC	13,14	03/77 *

RECENT 8K FILINGS CONT.

SANYO MANUFACTURING CORP	5	03/22/77	
SEATRAN LINES INC	5	03/77	
SERVAMERICA INC	2,6	03/25/77	
STURM RUGER & CO INC	5	03/77	
SUKUT CONSTRUCTION INC	5	03/04/77	
TEXAS AMERICAN OIL CORP	5,6	03/77	
TONKA CORP	5	03/77	
UARCO INC	4,14	01/77	*
UNIVERSITY REAL ESTATE TRUST	7,14	03/77	*
VF CORP	2	12/76	
VOLUNTEER NATURAL GAS CO	2,13	03/77	*
AMENDMENTS TO REPORTS ON FORM 8-K			
WOLF CORP	2,14	12/76	*
BUTLER NATIONAL CORP	1,7,14	03/77	*
COASTAL STATES GAS CORP	14	02/77	*
GREAT YELLOWSTONE CORP	6	03/01/77	
OXOCO	7	01/77	*
RIVERSIDE PROPERTIES	3,8	06/76	*
WESTERN STANDARD CORP	14	01/31/77	*
WOOD ALAN STEEL CO	6,13,14	03/77	*

/ The Form 8-K was amended (Rel. 34-13156, January 13, 1977) effective for all events which occur subsequent to February 28, 1977. Those companies above which are noted with an asterisk () have filed pursuant to the old Form 8-K; the captions of the item numbers under which such reports are filed are as follows:

Item 1. Changes in Control of Registrant
Item 2. Acquisition or Disposition of Assets
Item 3. Legal Proceedings
Item 4. Changes in Securities
Item 5. Changes in Security for Registered Securities
Item 6. Defaults upon Senior Securities
Item 7. Increase in Amount of Securities Outstanding
Item 8. Decrease in Amount of Securities Outstanding

Item 9. Options to Purchase Securities
Item 10. Extraordinary items, other material charges and credits and capital restatements
Item 11. Submission of Matters to a Vote of Security Holders
Item 12. Changes in Registrant's Certifying Accountant
Item 13. Other Materially Important Events
Item 14. Financial Statements and Exhibits

NOTICE

Many requests for copies of documents referred to in the SEC News Digest have erroneously been directed to the Government Printing Office. Copies of such documents and of registration statements may be ordered from the Public Reference Section, Securities and Exchange Commission, Washington, D.C. 20549. The reproduction cost is 10¢ per page plus postage (7 days) (\$3.50 minimum); 20¢ per page plus postage for expedited service (4 days) (\$5.00 minimum) and 30¢ per page plus postage for priority service overnight (\$5.00) minimum. Cost estimates are given on request. All other reference material is available in the SEC Docket.

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