

SECURITIES AND EXCHANGE COMMISSION NEWS DIGEST

A brief summary of financial proposals filed with and actions by the S.E.C.



Washington, D.C. 20549

(In ordering full text of Releases from SEC Publications Unit cite number)

(Issue No. 71-3)

FOR RELEASE January 6, 1971

SECURITIES ACT REGISTRATIONS

PACIFIC P & L TO SELL BONDS. Pacific Power & Light Company, Public Service Bldg., Portland, Oregon 97204, filed a registration statement (File 2-39149) with the SEC on December 30 seeking registration of \$40,000,000 of first mortgage bonds, due 2001, to be offered for public sale at competitive bidding. An electric utility, the company will use a portion of the net proceeds of its bond sale to retire short-term promissory notes (including commercial paper) issued to finance construction, which are expected to approximate \$38,000,000 at the time the proceeds are received; the balance will be applied toward financing its 1971 construction program, estimated at \$120,000,000.

JIM WALTER TO SELL DEBENTURES. Jim Walter Corporation, 1500 North Dale Mabry Highway, Tampa, Fla., filed a registration statement (File 2-39150) with the SEC on December 30 seeking registration of \$30,000,000 of convertible subordinated debentures, due 1991, to be offered for public sale through underwriters headed by Loeb, Rhoades & Co., 42 Wall St., New York, N. Y. 10005, and A. G. Becker & Co. Incorporated, First National Plaza, Chicago, Ill. 60670. The interest rate, offering price and underwriting terms are to be supplied by amendment.

The company is engaged in the manufacture and distribution of a wide range of building material products and the sale, construction and financing of partially finished homes. Net proceeds of its debenture sale will be used to repay a portion of outstanding short-term notes incurred in the ordinary course of the company's business. In addition to indebtedness and preferred stock, the company has outstanding 11,550,672 common shares.

SOUTHWESTERN BELL TELEPHONE TO SELL DEBENTURES. Southwestern Bell Telephone Company, 1010 Pine St., St. Louis, Mo. 63101, filed a registration statement (File 2-39151) with the SEC on December 30 seeking registration of \$200,000,000 of forty-year debentures, due 2011, to be offered for public sale at competitive bidding. A telephone utility subsidiary of AT&T, the company intends to use the net proceeds of its debenture sale to reimburse its treasury for expenditures previously made for property additions and improvements. Following such reimbursement the company intends to apply an equivalent amount toward payment of advances from the parent and notes payable to banks and others which are expected to approximate \$157 and \$270 million, respectively. Construction expenditures are estimated at \$747 million for 1970 and are expected to be at increasing levels for the foreseeable future.

TELETRONICS PROPOSES OFFERING. Teletronics International, Inc., 220 East 51st St., New York, N. Y., filed a registration statement (File 2-39152) with the SEC on December 30 seeking registration of 125,000 shares of common stock. It is proposed to offer the stock for public sale through underwriters headed by D. H. Blair Securities Corporation, of 66 Beaver St., New York, N. Y. 10004; the offering price (\$10 per share maximum*) and underwriting terms are to be supplied by amendment. The Blair firm will be entitled to purchase, for \$125, six-year warrants for the purchase of 12,500 shares, exercisable after one year (at a price also to be supplied by amendment).

Organized in April 1968, the company is engaged in the business of providing complete electronic photography and video tape recording facilities and services for the production, editing, completion and duplication of commercials and programs designed for the entertainment, educational and industrial television markets. Of the net proceeds of its stock sale, \$300,000 will be used for research and development relating to the video cassette medium for use in home entertainment, medicine, hotels, industry and education, \$100,000 for the organization of a company for video cassette duplication and distribution, \$425,000 to expand current operations by establishing facilities in Los Angeles and Europe, and the balance for other corporate purposes. In addition to indebtedness, the company has outstanding 482,510 common shares, of which George K. Gould, president, owns 21%, Chase Manhattan Capital Corporation 14%, and company officials as a group 45%.

BLACKHAWK DOWNS FILES FOR OFFERING. Blackhawk Downs, Inc., c/o Del Insko Stables, South Beloit, Ill., filed a registration statement (File 2-39153) with the SEC on December 30 seeking registration of 300,000 shares of common stock, to be offered for public sale at \$5 per share. The offering is to be made by Amwiss International Corp., of 56 Beaver St., New York, N. Y., which will receive a commission of 50¢ per share plus \$75,000 for expenses.

The company was organized in November 1966 for the purpose of constructing and operating a harness horse and quarter-horse racing track with pari-mutual betting in Winnebago County, Ill. The initial phases of construction began in January of 1967 but were soon discontinued when the company did not obtain necessary financing. The company has had no income to date and has some \$688,000 in liabilities current and deferred in addition to claims against it of about \$307,895. Assuming disputed claims against the company in the latter amount are not settled or reduced to judgment, there will be about \$690,000 of the

OVER

proceeds of this offering available for construction of the racing plant and for working capital. Accordingly, additional private financing in the form of loans to the company and sales of concession franchises will be necessary to meet the \$3,479,000 estimated construction cost. In addition to indebtedness, the company has outstanding 1,091,000 common shares (with a net book value of 16¢ per share), of which Delmer M. Insko, president, and other officials own 56.78%. Purchasers of the shares being registered will acquire a 21.5% stock interest in the company for their investment of \$1,500,000; present shareholders will then own 78.5%, for which they will have paid \$345,811.

COHERENT RADIATION FILES FOR SECONDARY. Coherent Radiation, 932 East Meadow Drive, Palo Alto, Calif. 94303, filed a registration statement (File 2-39154) with the SEC on December 30 seeking registration of 51,350 outstanding shares of common stock. The shares are to be offered for public sale by the holders thereof through C. E. Unterberg, Towbin Co., of 61 Broadway, New York, N. Y.; the offering price (\$14.88 per share maximum*) and underwriting terms are to be supplied by amendment.

The company designs and manufactures gas and solid state lasers, laser systems and related equipment. It has outstanding 1,290,360 common shares of which Laurance S. Rockefeller owns 12.9% and management officials 23.3%. James L. Hobart is president. Rockefeller proposes to sell 8,100 of 164,999 shares held, Hobart 7,500 of 112,789, and numerous other holders the balance of the shares being registered.

SCOTTEX FILES FOR OFFERING. Scottex Corporation, 625 Wortman Avenue, Brooklyn, N. Y., filed a registration statement (File 2-39155) with the SEC on December 30 seeking registration of 300,000 shares of common stock. These shares are to be offered for public sale through underwriters headed by D. H. Blair Securities Corporation, of 66 Beaver St., New York, N. Y. 10004, and Bruns, Nordeman & Co., of 115 Broadway, New York, N. Y. 10006; the offering price (\$21 per share maximum*) and underwriting terms are to be supplied by amendment. Also included in the statement are an additional 17,500 outstanding shares, which may be offered for sale from time to time by the holders thereof.

The company is engaged in the design, manufacture and distribution of double and single knit fabrics of both synthetic and natural yarns, for use in the manufacture of clothing. Of the net proceeds of its stock sale, \$1,350,000 will be used to construct a manufacturing facility in Cedar Hill, Texas, \$2,000,000 to purchase and install machinery and equipment in such plant, \$1,235,642 to repay outstanding long-term indebtedness incurred in the acquisition of machinery and equipment, and the balance for general corporate purposes. In addition to indebtedness, the company has outstanding 657,500 common shares, of which Gerald C. Goldman, president, owns 20.1% and management officials as a group 60.1%. Kamen & Company and John Sprowls, a director, may sell the 17,500 outstanding shares.

BRADFORD COMPUTER SHARES IN REGISTRATION. Bradford Computer & Systems, Inc., 1700 Broadway, New York, N. Y. 10019, filed a registration statement (File 2-39157) with the SEC on December 30 seeking registration of 430,690 shares of common stock. Of this stock, 285,470 shares are to be offered by the company to its eligible employees pursuant to its employee stock plans; such shares and 145,220 shares presently held by present or former employees may be offered for sale from time to time by the holders or recipients thereof, at prices current at the time of sale (\$20 per share maximum*). The company is engaged in the information systems business. It has outstanding 2,988,864 shares.

CAVANAGH COMMUNITIES SHARES IN REGISTRATION. Cavanagh Communities Corporation, 6820 Indian Creek Dr., Miami Beach, Fla. 33141, filed a registration statement (File 2-39158) with the SEC on December 30 seeking registration of 349,439 outstanding shares of common stock. These shares may be offered for sale from time to time by the holders thereof, at prices current at the time of sale (\$12 per share maximum*).

The company is primarily engaged in the business of land sales and development; also, in home building and the manufacture of trailers. In addition to indebtedness, it has outstanding 4,758,526 common shares, of which Joseph Klein, president, owns 23% and management officials as a group 57%. Fleschner Becker Fund, N. V. proposes to sell 51,725 of 206,900 shares held, Daniel Cavanagh 25,000 of 104,446, and numerous other holders the balance of the shares being registered.

USM CORP. TO DISTRIBUTE TRANSAMERICAN SHOE STOCK. Transamerican Shoe Machinery Corporation, 140 Federal St., Boston, Mass. 02107, filed a registration statement (File 2-39159) with the SEC on December 21 seeking registration of 4,861,641 shares of common stock. Transamerican Shoe is a wholly-owned subsidiary of USM Corporation. USM proposes to distribute pro rata to holders of its common stock, all the shares of Transamerican Shoe stock, such distribution to be made to holders of record of USM stock at the close of business on the business day immediately preceding such distribution. It is further proposed that Transamerican Shoe will be merged with American Shoe Machinery Corporation, a subsidiary of Katy Industries, Inc. The distribution, and the merger, if accomplished, are intended to comply with the divestiture requirements of a 1969 Decree of the U. S. District Court for the District of Massachusetts requiring USM to divest itself by February 21, 1971, of a portion of its shoe machinery business, now being conducted by Transamerican Shoe, accounting for \$8,500,000 in domestic gross revenues in fiscal year ended February 19, 1968.

ADRs FOR BROKEN HILL PROP. FILED. Morgan Guaranty Trust Company of New York filed a registration statement (File 2-39160) with the SEC on December 30 seeking registration of 100,000 American Depositary Receipts for Ordinary Shares of Broken Hill Proprietary Company, Ltd., an Australian company.

GAC GROWTH FUND PROPOSES OFFERING. GAC Growth Fund Inc., 1040 Bayview Dr., Fort Lauderdale, Fla. 33304, filed a registration statement (File 2-39161) with the SEC on December 31 seeking registration of 250,000 shares of capital stock, to be offered for public sale at net asset value plus a sales charge of 1 1/2% (\$8.59 per share maximum*). The Fund was organized in October 1970 as a diversified open-end, management investment company with an investment objective of long-term growth of capital. Its shares are to be offered through GAC Securities Inc.; and GAC Research and Management, Inc., will serve as investment adviser. Arthur T.Y. Loh is board chairman of the Fund and the adviser; and Roger H. Willoughby is president of both companies as well as the distributor.

ATEK INDUSTRIES TO SELL STOCK. Atek Industries, Inc., 7063 Vineland Ave., North Hollywood, Calif. 91605, filed a registration statement (File 2-39162) with the SEC on December 31 seeking registration of 133,334 shares of common stock, to be offered for public sale at \$7.50 per share. The offering is to be made by R. A. Wolk Co. Inc., 405 Lexington Ave., New York, N. Y. Of the shares being registered, 66,667 shares are to be offered on a firm commitment basis and the balance on a "best efforts" basis. The underwriter will receive a 68¢ per share commission plus \$14,000 for expenses. The company has agreed to sell the underwriter, at 1¢ each, six-year warrants to purchase 13,334 shares, exercisable after one year at 107% of the offering price. A 1% finder's fee is payable to Ralph Cuomo.

The company was formed in 1969 to engage in the development, manufacture and distribution of various types of water pollution control and water treatment equipment. Of the net proceeds of its stock sale, \$200,000 will be used for research and development, \$180,000 to purchase additional machinery and equipment, and \$100,000 to repay existing bank loans; the balance will be added to general corporate funds. In addition to indebtedness, the company has outstanding 370,350 common shares, of which Philip F. Myers, president, owns 23.7% and Robert M. Peterson, board chairman, 17.0% and management officials as a group 42.2%. Purchasers of the shares being registered will acquire a 26.5% stock interest in the company for their investment of \$1,000,005 (they will sustain an immediate dilution of \$4.94 in per share book value from the offering price); present shareholders will then own 73.5%, for which the company received \$552,800.

BENEFICIAL CORP. TO SELL BONDS. Beneficial Corporation, 1300 Market St., Wilmington, Del. 19899, filed a registration statement (File 2-39163) with the SEC on December 31 seeking registration of \$50,000,000 of subordinated 20-year income bonds, \$25,000,000 of subordinated 10-year capital builder bonds, and \$25,000,000 of subordinated 5-year capital builder bonds, to be offered for public sale on a best-efforts basis by Benevest, Inc. The interest rates, offering prices and underwriting terms are to be supplied by amendment.

The company is a holding company the subsidiaries of which are engaged principally in the consumer loan, sales finance and related creditor insurance businesses and in the merchandising business. The net proceeds of the bond sales will be placed in general company funds, to be used substantially to reduce outstanding short-term bank loans and commercial paper of the company or its subsidiaries, the proceeds of which funds were used to carry on their respective businesses.

TESORO EXPLORATION PROGRAM PROPOSES OFFERING. Tesoro 1971 Exploration and Development Program, 8520 Crownhill Blvd., San Antonio, Tex. 78209, filed a registration statement (File 2-39165) with the SEC on December 31 seeking registration of \$8,000,000 of limited partnership interests, to be offered for public sale in \$1,000 units (\$5,000 minimum investment). The offering is to be made through E. F. Hutton & Co., Inc., 1 Chase Manhattan Plaza, New York, N. Y. 10005, on an agency basis, for which it will receive an 8% commission. The net proceeds will be used in a program for the exploration for and development of oil and gas properties. Partnership activities will be managed by the general manager, Tesoro Petroleum Corporation, of which Robert V. West, Jr., is president.

FEDDERS CORP. FILES FOR SECONDARY. Fedders Corporation, Edison, N. J., filed a registration statement (File 2-39166) with the SEC on December 31 seeking registration of 444,443 shares of common stock. These shares may be offered for public sale from time to time by the holders thereof at prices current at the time of sale (\$45 per share maximum*).

The company is engaged in the manufacture and sale of central air conditioning systems, window air conditioners and other consumer products. In addition to indebtedness and preferred stock, it has outstanding 10,636,344 common shares, of which management officials as a group own 27%. Of the shares being registered, Metropolitan Life Insurance Company may sell 266,666 shares and Prudential Insurance Company of America the remaining 177,777 shares. The shares were issued upon conversion of \$6,000,000 of notes held by Metropolitan and \$4,000,000 of notes held by Prudential. Salvatore Giordano is board chairman and president of the company.

AMERICAN MEDICORP SECURITIES IN REGISTRATION. American Medicorp, Inc., Barclay Bldg., Bala Cynwyd, Pa. 19004, filed a registration statement (File 2-36167) with the SEC on December 31 seeking registration of \$9,000,000 of 12% subordinated debentures, due 1981. The securities were issued to certain stockholders of the National Hospital Corp. pursuant to the acquisition by the company of certain of National Hospital's assets and may be offered for sale from time to time by the holders thereof.

In a separate registration statement (File 2-39168), the company is seeking registration of 175,000 shares of common stock, which may be issued in the future in connection with possible purchases of the real estate assets of one or more of development projects planned by the company, and \$4,000,000 of interests in such projects.

In a third registration statement (File 2-36169), the company is seeking registration of 250,000 shares of common stock, to be offered and issued from time to time in connection with future acquisitions.

The company is engaged primarily in the business of managing general, acute care community hospitals, and the ownership and operation of an architectural, engineering and construction firm experienced in the design and construction of hospitals. In addition to indebtedness and preferred stock, it has outstanding 8,563,494 common shares. Robert S. Goldsamt is board chairman and Bernard J. Korman is president.

JERSEY CENTRAL P&L TO SELL BONDS AND STOCK. Jersey Central Power & Light Company, Morristown, N. J. 07960, filed a registration statement (File 2-39170) seeking registration of \$35,000,000 of first mortgage bonds, due 2001, to be offered for public sale at competitive bidding. In a separate statement (File 2-39171), the company proposes the public offering of 250,000 shares of cumulative preferred stock, \$100 par, also at competitive bidding. An electric utility, the company will apply the estimated \$25,000,000 net proceeds of its sale of preferred stock to the payment of a portion of short-term bank loans, estimated to be outstanding in the amount of \$51,000,000 at the time the proceeds are received. The net proceeds of the bond sale will be utilized in part to repay the balance of such loans and the remaining proceeds will be used for the company's 1971 construction program (estimated at \$160,800,000).

WINGS & WHEELS EXPRESS SHARES IN REGISTRATION. Wings & Wheels Express, Inc., John F. Kennedy International Airport, Jamaica, N. Y. 11430, filed a registration statement (File 2-39172) with the SEC on December 31 seeking registration of 165,000 outstanding shares of common stock. These shares may be offered for sale from time to time by the holders thereof, at prices current at the time of sale (\$5.13 per share maximum*).

The company is engaged principally in domestic and international air freight forwarding. In addition to indebtedness and preferred stock, it has outstanding 1,592,045 common shares, of which the Estate of Edward L. Richter owns 31.3%. John C. Wisener is president and board chairman. Fund of Letters, Inc., proposes to sell all of its holdings of 125,000 shares and seven others the balance of the shares being registered.

GREAT AMERICA INDUSTRIES SHARES IN REGISTRATION. Great America Industries, Inc., 437 Madison Ave., New York 10022, filed a registration statement (File 2-39173) with the SEC on December 31 seeking registration of 60,000 shares of common stock. These shares are part of 250,000 shares acquired by Continental Can Company, Inc., as partial consideration for cancellation of an indebtedness owing from the company; they may be offered for sale by Continental from time to time, at prices current at the time of sale (\$2 per share maximum*). The company is engaged in diversified manufacturing activities. In addition to indebtedness and preferred stock, it has outstanding 7,100,394 common shares. John E. Thomas is president and board chairman.

STOCK PLANS FILED. The following have filed Form S-8 registration statement with the SEC seeking registration of securities to be offered pursuant to employee stock and related plans:

National Starch and Chemical Corporation, New York 10017 (File 2-39156) - 19,000 shares
Walter Kidde & Company, Inc., Clifton, N. J. (File 2-39164) - 205,000 shares
Granite Management Services, Inc., Garden City, N. Y. 11530 (File 2-39175) - 100,000 shares

MISCELLANEOUS

RECENT FORM 8-K FILINGS. The companies listed below have filed Form 8-K reports for the month indicated and responding to the item of the Form specified in parentheses. Photocopies thereof may be purchased from the Commission's Public Reference Section (in ordering, please give month and year of report). Invoice will be included with the requested material when mailed. An index of the captions of the several items of the form was included in the January 5 News Digest.

8K Reports for Oct 1970

Sucrest Corporation (11,12,13) 1-3338-2	Systems Engineering Laboratories Inc. (11,12,13) 1-5635-2
Superior Oil Co (7,12,13) 1-4744-2	Technitrend Inc (1,2,12,13) 2-34133-2
Amerada Hess Corp (7,12,13) 1-1204-2	Bermec Corporation (3,6,12) 1-4739-2
American Bioculture Inc. (2,4,7,9,12,13) 0-3405-2	Coca Cola Bottling Co of New York, Inc. (11,13) 1-4348-2
Consumers Power Co (3) 1-5611-2	Kysor Industrial Corp (4,7,13) 1-6378-2
Continental Copper & Steel Ind., Inc (11) 1-3604-2	Transcontinental Motor Inns. (11,12,13) 0-1925-2
ICV Inc. (12) 0-4422-2	Bendix Corporation (13) 1-952-2
Leisure Group Inc (12,13) 0-3447-2	Citizens Holding Company (1,12) 0-2675-2
National By-Products Inc (12,13) 0-2474-2	B. F. Goodrich Co. (7,13) 1-892-2
National Compactor & Technology Systems, Inc (8) 2-36808-2	Heritage Rembrant Corp (12) 0-4199-2
Old Town Corp(3) 1-3601-2	Hubbard Real Estate Investments (12) 1-6309-2
Olin Corporation (4,13) 1-1070-2	Lexington Instruments Corporation (4,7,11,13) 1-6289-2
Schenley Industries, Inc. (12) 1-2377-2	
Skelly Oil Company (7,13) 1-2380-2	
Southern Bakeries Co (12,13) 0-1333-2	
Susquehanna Corp (2,3,6,7,8) 1-5515-2	

CONTINUED

8K Reports for Oct 1970 (Con't)

Airport Services Inc (2,12,13)	0-4825-2	Quantor Corporation (12)	2-34163-2
Compumedic Controls Corp (11,13)	2-30896-2	Southern Airways Inc (6)	0-842-2
Hemisphere Hotels Corporation (3,6,12,13)	2-31910-2	Union Pacific RR Co. (13)	1-1324-2
James, Fred. S. Co., Inc. (7)	0-4446-2	Academic Computer Systems, Inc (12,13)	2-31876-2
Kinney National Service Inc. (3,12)	1-4671-2	American Zinc Co (3)	1-59-2
Mallory Restaurants, Inc. (11)	1-6343-1	Autotrol Corporation (2,13)	2-32360-2
Natural Gas Pipeline Co of America (12)	0-4167-2	Capital Funding Corp (13)	0-3773-2
Peoples Gas Company (12)	1-5540-2	Credit Bureau Reports, Inc. (2,7)	0-5000-2
"Shell" Transport & Trading Co., Ltd. (6K) Nov 70	1-4039-2	Curtis Publishing Co (1,6,12,13)	1-69-2
Sperry Rand Corporation (13)	1-3908-2	H. J. Heinz Co Sept 1970 (11,13)	1-3385-2
Tipperary Land and Exploration Corp (7,12)	0-2960-2	International Funeral Services Inc. Sept 1970 (2,3,7,13)	0-3198-2
Certron Corporation (7,13)	1-6273-2	Jersey Central Power and Light Co (7,12,13)	1-3141-2
Justheim Petroleum Co (12,13)	1-6203-2	King Mountain Corporation (11)	2-34768-2
Leasco Data Processing Equipment Corp (8)	1-5288-2	Moulded Products, Inc. (3)	0-3097-2
Minnesota-Ohio Oil Corp (11,13)	0-5065-2	Rite Aid Corporation (7,12,13)	1-5742-2
Umark Industries, Inc. (11)	1-5385-2	Scooper Dooper, Inc. (11)	2-29859-2
Phillips-Foscue Corp (2,13)	0-4047-2	Shorebank, Inc. (7,13)	0-3818-2
Raven Industries, Inc (12)	0-3136-2	Computer-Optics, Inc. Sept 1970 (7,12,13)	0-4783-2
TFI Companies, Inc. (7,13)	1-4722-2	Koehring Co. (4,7,12,13)	1-4906-2
A & E Plastik Pak Co., Inc. (2,3,12,13)	1-6488-2	Mid-America Great Plains Financial Corp (2)	0-3560-2
Cerro Corp (8,13)	1-1518-2	Orion Industries, Inc. (2,7,13)	2-34584-2
El-Tronics, Inc. (3)	1-3916-2	Piedmont Devel & Invst Corp (12)	0-3371-2
Foote, Cone & Belding Communications Inc. (12)	1-5029-2	A I M Companies, Inc. (3,12)	1-5843-2
Health Care, Inc. (12)	0-4311-2	Alco Standard Corp (7,8,13)	1-5964-2
Intermedia Systems Corp Sept & Oct 70 (13)	2-33141-2	American Music Stores Inc. March 1970 (12)	0-2019-2
Johnson Stephens & Shinkle Shoe Co (12)	1-406-2	Dynamics Research Corp (12,13)	0-2479-2
Monfort of Colorado, Inc (13)	2-32788-2	Fairmont Foods Co (12)	1-4109-2
New York Times Co. (12)	1-5837-2	Hotel Corp. of Israel (7,12)	0-1670-2
Southwestern Research Corp Sept 1970 (12,13)	0-3910-2	Illinois Bell Telephone Co (7)	1-2222-2
Standard International Corp (11)	1-5249-2	The Lange Company (12,13)	0-4490-2
Textone, Inc (7)	0-4798-2	National Presto Industries Inc. (12,13)	1-2451-2
Aero Flow Dynamics, Inc. (2,13)	1-690-2	Piper Aircraft Corp (13)	1-3216-2
Collins Radio Co (12)	1-4248-2	Precision Polymers, Inc (1,7,12)	1-6008-2
First Commonwealth Corp (7,13)	2-32401-2	Arcata National Corp (11)	1-6211-2
Kinautics International, Inc. (13)	2-33092-2	Bank Securities, Inc (7)	2-36862-2
National Color Laboratories, Inc. (2,13)	2-32266-2	Dasa Corp (12)	0-2145-2
		General Foods Corp (2)	1-1354-2
		Heck's Inc (2,4,7)	1-6096-2
		Honolulu Gas Co., Ltd. (7,13)	0-1109-2
		Ideal Basic Industries Inc. (3)	1-4070-2
		Prosher Corp. (7)	0-3574-2
		Sherwood Diversified Services, Inc (12,13)	0-5038-2
		Sycor, Inc. (9,13)	2-32336-2

OVER

SK Reports for Oct 1970 (Con't)

American Nuclear Corp (2,3,13)	0-1764-2	Pan American World Airways Inc. (7, 13)	1-3532-2
Beck Industries, Inc (6,13)	1-3267-2	Parkway Distributors, Inc (7,13)	1-6282-2
Granite City Steel Co. (2,7,13)	1-1975-2	Super Stores, Inc. (4,11,12, 13)	0-2644-2
Great Atlantic Life Insurance Co (2,13)	2-24070-2	American Agronomics Corp (3)	1-6442-2
Illinois Central Industries Inc (3,12)	1-4710-2	Armour & Co. (7,8,13)	1-4405-2
Mobile Home Communities (12,13)	2-32844-2	Guidance Technology, Inc. (3)	1-6036-2
Penn Metal Fabricators, Inc Sept 1970 (12)	2-33900-2	Hartfield-Zody's Inc. (2,7,13)	1-4091-2
Perfect Plus Hosiery, Inc. (12)	0-4765-2	International Standard Electric Corp (7,13)	1-5205-2
Unisource Corporation (13,12)	0-4452-2	International Telephone & Telegraph Corp (7,13)	1-5627-2
Aldrich Chemical Co., Inc (13)	0-3278-2	Las Vegas Hacienda Inc. (3)	0-1625-2
American Medicorp, Inc. (12,13)	0-4657-2	Mr. Steak, Inc. (3,12)	0-4280-2
Bradford Speed Packsging & Devel. Corp (12,13)	1-4859-2	Pickwick International, Inc. (1,2,7,13)	1-5793-2
Hammermill Paper Co (7,12)	1-3100-2	Sangamo Electric Co (13)	1-4156-2
Instrument Systems Corp (3,7,13)	1-5643-2	Aberdeen Petroleum Corp (1)	1-3889-2
Mister Gasket Co (12,13)	0-5142-2	Allied Chemical Corp (8)	1-1269-2
Palm Beach Company (7)	1-5904-2	Broadway-Hale Stores, Inc (7,11)	1-3025-2
Southern California Gas Co (7,13)	1-1402-2	First Realty Investment Corp (12,13)	0-4159-2
Tennessee Forging Steel Corp (12,13)	0-5205-2	General Television, Inc. (1)	0-1899-2
Upland Corporation Sept 1970 (4)	2-30331-2	Honeywell, Inc. (2,7,9,13)	1-971-2
Alaska Hotel Properties, Inc. (12,13)	0-3423-2	McCroory Corp (7,8)	1-2759-2
Florida Water & Utilities Co Sept 1970 (12,13)	0-4255-2	Parker-Levitt Corp. 7,12,13)	0-4494-2
June 1970 (13)	0-4255-2	Pentair Industries, Inc. (3,12,13)	0-4689-2
Hetra Computer & Communications Industries, Inc (12)	2-31992-2	Timpte Industries, Inc. (1,2,7,11,12,13)	2-30449-2
Hickory Knoll Inc (1,13)	0-4755-2	Volume Shoe Corp (2,13)	0-1961-2
International Nickel Co of Canada Ltd. (7,13)	1-1143-2	Jim Walter Corp (3,12,13)	1-4868-2
Massachusetts Electric Company (3,11,13)	1-6517-2	Brun Sensor Systems, Inc. (1,6,13)	0-4305-2
Moderen Diversified Industries Inc. (1,12)	0-127-2	Citizens Financial Corporation (2,13)	1-5928-2
Pacific Coast Properties, Inc (13)	1-4690-2	Computing Efficiency, Inc. (12)	2-35299-2
		Vetco Offshore Industries, Inc. (3,12,13)	1-5889-2

SECURITIES ACT REGISTRATIONS. Effective January 4: Cal-Lind Funding Corp., 2-38297; Inexco Oil Co., 2-38851. **Effective January 5:** Bausch & Lomb Inc., 2-38427; Carolina Power & Light Co., 2-39002; Fish & Chips of New England, Inc., 2-35528 (90 days); Florida Power & Light Co., 2-39006; Pennsylvania Electric Co., 2-38907; Television Communications Corp., 2-38933.

NOTE TO DEALERS. The period of time dealers are required to use the prospectus in trading transactions is shown above in parentheses after the name of the issuer.

*As estimated for purposes of computing the registration fee..