

# sec news digest

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August 17, 1983

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## RULES AND RELATED MATTERS

U.S. SECURITIES AND  
EXCHANGE COMMISSION

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### ADOPTION OF AMENDMENTS TO RULE 14a-8

The Commission has adopted amendments to Rule 14a-8 which provides security holder access to an issuer's proxy statement under the Securities Exchange Act of 1934. The amendments retain the basic framework of the existing rule with certain substantive and interpretive changes therein. (Rel. 34-20091)

FOR FURTHER INFORMATION CONTACT: William E. Morley or John J. Gorman at (202) 272-2573

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## CIVIL PROCEEDINGS

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### COMPLAINT NAMES ROBERT W. CARMICHAEL, OTHERS

The Commission announced on August 16 the filing of an injunctive action in the U.S. District Court for the Southern District of New York against Robert W. Carmichael (Robert), of Ft. Lauderdale, Florida, Anton H. Maurer, of New York, NY and Fort Lauderdale, Florida, and Henry P. Carmichael (Henry), of Chicago, Illinois, alleging violations of the antifraud provisions of the Securities Exchange Act of 1934.

The complaint alleges that Henry, while president and director of CIC Financial Corporation located in Chicago, Illinois, provided his brother Robert with certain material non-public information concerning a proposed acquisition of CIC by another company. Robert thereafter provided his friend Maurer with the material non-public information. The complaint further alleges that on June 23, 1982, Robert individually purchased a total of 1,000 shares of CIC common stock, and jointly purchased with Maurer 1,000 shares of CIC stock, while in possession of such material non-public information. On June 29, 1982, news of a proposed acquisition of CIC by Continental Corporation located in New York, New York was made public through the news media. Such activities resulted in approximately \$13,879 in profits to Robert and in approximately \$4,698 in profits to Maurer.

Without admitting or denying the allegations in the Commission's complaint, Robert, Maurer and Henry have consented to the entry of Final Judgments of Permanent Injunction which enjoin them from violating the provisions of the securities laws they were alleged to have violated. Additionally, Robert and Maurer have undertaken to disgorge their alleged profits. (SEC v. Robert W. Carmichael, et al., U.S.D.C. S.D.N.Y., Civil Action No. 83-5958). (LR-10094)

### COMPLAINT NAMES WAYNE ELDON CRUMPLEY

The Los Angeles Regional Office announced on August 5 the filing of a complaint in the U.S. District Court for the Eastern District of California against Wayne Eldon Crumpley of Fresno, California. The Commission's complaint seeks preliminary and permanent injunctions against Crumpley, enjoining him from future violations of Sections 7(f) and 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 and Regulation X. The Commission alleges, that during August 1982, Crumpley engaged in a scheme whereby he opened nine accounts at three brokerage firms and placed purchase orders for 100,000 shares of Tosco Corporation common stock and 12,900 shares of Energy Reserve common stock for \$1,415,906 without remitting payment. The complaint also alleges that Crumpley issued checks in amounts exceeding \$40,000 in purported partial payment which were drawn on insufficient funds. Finally, the complaint alleges that Crumpley obtained credit from the brokerage firms in violation of Regulation X by the Federal Reserve Board and by failing to pay for the securities he ordered during the proper period of time. A hearing on the Commission motion for a preliminary injunction is scheduled for September 12, 1983 before the Honorable Robert E. Coyle of the U.S. District Court for the Eastern District of Fresno, California. (SEC v. Wayne Crumpley, U.S.D.C. E.D. Cal., Civil Action No. 83-338). (LR-10097)

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## INVESTMENT COMPANY ACT RELEASES

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### CARDINAL TAX EXEMPT MONEY TRUST

An order has been issued, subject to conditions, under Section 6(c) of the Investment Company Act of 1940, exempting Cardinal Tax Exempt Money Trust: (1) from the provisions of Section 2(a)(41) of the Act and Rules 2a-4 and 22c-1 to permit Cardinal (a) to compute its net asset value per share using the amortized cost method of valuation, (b) to permit Cardinal to purchase variable rate demand municipal obligations and to consider the maturity of such obligations as the longer of the notice period required before Cardinal would be entitled to prepayment on the obligation or the period remaining until the obligation's next interest rate adjustment, and (c) to value in a specified manner rights acquired from broker-dealers to sell securities to such persons; and (2) from the provisions of Section 12(d)(3) of the Act to permit Cardinal to acquire rights to sell its portfolio securities to broker-dealers. (Rel. IC-13433 - Aug. 10)

### CARNEGIE TAX FREE INCOME TRUST

An order has been issued under Section 6(c) of the Investment Company Act of 1940 amending a prior Commission order to permit Carnegie Tax Free Income Trust to invest in participation interests in variable rate municipal obligations and to consider the maturity of such obligations as the longer of the notice period required before Carnegie would be entitled to prepayment on the participation agreement or the period remaining until the agreement's next interest rate adjustment. (Rel. IC-13434 - Aug. 10)

### SCUDDER DUO-VEST EXCHANGE FUND INC.

A notice has been issued giving interested persons until September 6 to request a hearing on an application of Scudder Duo-Vest Exchange Fund, Inc., registered under the Investment Company Act of 1940 as an open-end, diversified, management investment company, for an order under Section 8(f) of the Act declaring that it has ceased to be an investment company. (Rel. IC-13435 - Aug. 11)

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## HOLDING COMPANY ACT RELEASES

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### CONSOLIDATED NATURAL GAS COMPANY

A notice has been issued giving interested persons until September 6 to request a hearing on a proposal by Consolidated Natural Gas Company (Consolidated), a registered holding company, its subsidiary, CNG Development Company (CNGD), and its subsidiaries, The Peoples Natural Gas Company, The East Ohio Gas Company, and Consolidated Gas Supply Corporation, whereby: (1) certain gas leases in Pennsylvania currently held by Peoples will be transferred to CNGD through a two-step transaction consisting of (a) a dividend-in-kind transfer to Consolidated, recorded at net book cost, and (b) a simultaneous transfer to CNGD by Consolidated in exchange for shares of CNGD common stock; and (2) the above-named utilities will individually execute gas exploration and production contracts with CNGD involving operations on leasehold properties owned by the utilities. (Rel. 35-23031 - Aug. 12)

### LOUISIANA POWER & LIGHT COMPANY

An order has been issued authorizing Louisiana Power & Light Company, subsidiary of Middle South Utilities, Inc., to issue and sell at competitive bidding up to \$50 million of first mortgage bonds in one series not later than November 30, 1983. (Rel. 35-23032 - Aug. 15)

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## LISTING, DELISTING AND UNLISTED TRADING ACTIONS

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### UNLISTED TRADING SOUGHT

Notices have been issued giving interested persons until September 1 to comment on the applications of the following stock exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Boston

Stock Exchange, Inc. - 15 issues. (Rel. 34-20071); The Pacific Stock Exchange, Inc. - three issues. (Rel. 34-20072); and The Cincinnati Stock Exchange, Inc. - 23 issues. (Rel. 34-20073)

#### DELISTING GRANTED

An order has been issued granting the application of the American Stock Exchange, Inc. to strike the common stock (\$1 par value) of SSP Industries, Inc. from listing and registration thereon. (Rel. 34-20077)

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## SELF-REGULATORY ORGANIZATIONS

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#### EFFECTIVENESS OF PROPOSED RULE CHANGES

Proposed rule changes filed by the following have become effective in accordance with Section 19(b)(3)(A) of the Securities Exchange Act of 1934: The Depository Trust Company (SR-DTC-83-6) which revises DTC's current fees for the transmitting of confirmations through the Institutional Delivery System (IDS) to participants. DTC is reducing the IDS confirmation fees because New York Stock Exchange Rule 387 and similar rules have produced an increase in the volume of IDS confirmations, thereby reducing DTC's unit costs. (Rel. 34-20078); The Pacific Securities Depository Trust Company (SR-PSDTC-83-6) which establishes PSDTC's fees for services to be provided through the Pacific Participant Terminal System (PPTS). PSDTC charges participants in PPTS an access fee and a monthly rental charge for equipment leased to participants. In addition, participants must reimburse PSDTC for phone line charges and pay for the installation and, upon termination from PPTS, the removal of any leased equipment. (Rel. 34-20079); and The Chicago Board Options Exchange, Incorporated (SR-CBOE-83-26) to establish new schedules of charges to CBOE members for transactions in CBOE's Standard & Poor's 500 stock index options. (Rel. 34-20081)

#### ORDER EXTENDING PARTIAL APPROVAL

The Commission has extended for 45 days its summary and temporary approval of portions of a rule change proposed by the Chicago Board Options Exchange, Incorporated (SR-CBOE-80-16). The provisions of the rule being approved relate to appointment and oversight of market makers while the remainder requires that a minimum portion of a market maker's options transaction be executed in person. Publication of the proposal is expected to be made in the Federal Register during the week of August 15. (Rel. 34-20082)

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## TRUST INDENTURE ACT RELEASES

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#### SHELL OIL COMPANY

A notice has been issued giving interested persons until September 6 to request a hearing on an application by Shell Oil Company, under Section 310(b)(1)(ii) of the Trust Indenture Act of 1939, declaring that the trusteeships of Irving Trust Company under four indentures of Shell are not so likely to involve a material conflict of interest as to make it necessary to disqualify Irving from acting as trustee. (Rel. TI-842)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; if the registration statement is a New Issue; and [S] denoting SHELF REGISTRATION pursuant to Rule 415.

(S-14) ECHO BAY MINES LTD., 500 Pacific Plaza, 10909 Jasper Ave., Edmonton, Alberta, Canada T5J 3L9 (403) 423-6960 - 27,225,000 shares of common stock. (File 2-85815 - Aug. 12) (Br. 5 - New Issue)

- (S-3) EASTERN GAS AND FUEL ASSOCIATES, One Beacon St., Boston, MA 02108 (617-742-9200) - \$50 million of convertible subordinated debentures. Underwriter: The First Boston Corporation. (File 2-85819 - Aug. 12) (Br. 3) [S]
- (S-8) NEW JERSEY NATIONAL CORPORATION, One West State St., Trenton, NJ 08603 (609-771-5721) - 300,000 shares of common stock. (File 2-85820 - Aug. 12) (Br. 2)
- (S-1) NATIONAL RETAIL SYSTEMS, INC., 2820 16th St., North Bergen, NJ 07047 (201-330-1900) - 1,650,000 shares of common stock. Underwriter: E.F. Hutton & Company Inc. The company transports, consolidates, marks and tickets merchandise. (File 2-85821 - Aug. 12) (Br. 3 - New Issue)
- (S-6's) THE MUNICIPAL BOND TRUST, SERIES 164, SERIES 165, SERIES 166, SERIES 167, and SERIES 168 - 11,000 units for each series. Depositor: Paine, Webber, Jackson & Curtis Inc., 140 Broadway, New York, NY 10005. (File 2-85822, 2-85823, 2-85824, 2-85825 and 2-85826 - Aug. 12) (Br. 16 - New Issues)
- (S-1) UNIVERSAL DEVELOPMENT CORPORATION, 4810 Three First National Plaza, Chicago, IL 60602 (312-726-1885) - 1,375,000 shares of common stock. Underwriter: Dean Witter Reynolds Inc. and Smith Barney, Harris Upham & Co. Inc. The company is a home building company. (File 2-85827 - Aug. 12) (Br. 10 - New Issue)
- (S-8) THE DORSEY CORPORATION, 400 West 45th St., PO Box 2189, Chattanooga, TN 37410 (615-821-6566) - 10,000 shares of common stock. (File 2-85828 - Aug. 12) (Br. 5)
- (S-11) DREXEL BURNHAM LAMBERT REAL ESTATE ASSOCIATES II, 405 Lexington Ave., New York, NY 10174 - 46,000 limited partnership interests. Underwriter: Drexel Burnham Lambert Inc. The partnership intends to invest primarily in existing income-producing properties. (File 2-85829 - Aug. 15) (Br. 5 - New Issue)
- (S-1) ENDEVCO, INC., Two Energy Square, Suite 800, 4849 Greenville Ave., Dallas, TX 75206 (214-691-5536) - 1,100,000 shares of common stock, 50,000 shares of common stock issuable upon exercise of warrants. Underwriters: Schneider, Bernet & Hickman, Inc. and Institutional Equity Corporation. The company is a diversified energy development company. (File 2-85830 - Aug. 15) (Br. 8 - New Issue)
- (S-1) GOLD MOUNTAIN, INC., 34 West Second St., PO Box 462, Reno, NV 89504 (702-786-2287) - 2,000,000 shares of common stock. Dealer Manager: Van Kasper & Company. The company will purchase the land, buildings and improvements of a closed hotel and gaming facility. (File 2-85831 - Aug. 15) (Br. 4 - New Issue) [S]
- (S-18) NATIONAL HOUSING PARTNERSHIP RESI ASSOCIATES I, 1133 Fifteenth St., N.W., Washington, D.C. 20005 (202-857-5700) - 87 units consisting of limited partnership interests and related services. Placement Agent: NHP Real Estate Securities, Inc. The partnership will invest in a diversified portfolio of three limited partnerships. (File 2-85832 - Aug. 15) (Br. 5 - New Issue)
- (S-1) EQUITEC FINANCIAL GROUP, INC., 7677 Oakport St., PO Box 2470, Oakland, CA 94614 (415-430-9900) - 244,989 shares of common stock. Underwriter: Prudential-Bache Securities Inc. The company is a diversified financial services firm. (File 2-85833 - Aug. 15) (Br. 1) [S]
- (S-3) MADISON GAS AND ELECTRIC COMPANY, 133 South Blair St., PO Box 1231, Madison, WI 53701 (608-252-7024) - 100,000 shares of common stock. (Automatic Dividend Reinvestment and Stock Purchase Plan). (File 2-85834 - Aug. 15) (Br. 8)
- (S-1) DATUM INC., 1363 South State College Blvd., Anaheim, CA 92806 (714-533-6333) - 825,000 shares of common stock. Underwriters: Donaldson, Lufkin & Jenrette Securities Corporation and Morgan, Olmstead, Kennedy & Gardner Inc. The company designs, develops, manufactures and markets precision frequency and timing instrumentation products. (File 2-85835 - Aug. 15) (Br. 10)
- (N-1) TAX-FREE ACCOUNTS, INC., 115 South LaSalle St., Chicago, IL 60603 (312) 782-2655 - an indefinite number of shares of common stock. (File 2-85836 - Aug. 15) (Br. 18 - New Issue)
- (S-3) SOUTHWESTERN ELECTRIC POWER COMPANY, 428 Travis St., Shreveport, LA 71156 (318) 222-2141 - 400,000 shares of preferred stock. (File 2-85837 - Aug. 15) (Br. 8) [S]
- (S-8) THE STANDARD OIL COMPANY, Midland Bldg., Cleveland, OH 44115 (216) 575-5224 - 5,000,000 shares of common stock. (File 2-85838 - Aug. 15) (Br. 4)

- (S-1) GRAHAM INSTITUTIONAL LIMITED PARTNERSHIP 83, Suite 200, 3510 North Causeway Blvd., Metairie, LA 70002 (504) 834-9332 - \$20 million of limited partnership interests. (File 2-85840 - Aug. 15) (Br. 10 - New Issue) [S]
- (F-6) IRVING TRUST COMPANY, One Wall St., New York, NY 10015 (212) 487-5745 - 10,000,000 American Depositary shares of Conic Investment Company Limited. (File 2-85841 - Aug. 12) (Br. 99 - New Issue)
- (S-14) EXCHANGE BANKSHARES, INC., 250 West Hancock St., Milledgeville, GA 31061 (912) 452-4531 - 160,000 shares of common stock. (File 2-85842 - Aug. 15) (Br. 2 - New Issue)
- (S-8) KERR-MCGEE CORPORATION, Kerr-McGee Center, Oklahoma City, OK 73125 (405) 270-1313 - 1,100,000 shares of common stock. (File 2-85844 - Aug. 15) (Br. 4)
- (S-14) SIGNAL BANCORP, Box 708, Monticello, IN 47960 (219) 583-5141 - 162,000 shares of common stock. (File 2-85847 - Aug. 12) (Br. 1 - New Issue)
- (S-3) THE MARCUS CORPORATION, 212 West Wisconsin Ave., Milwaukee, WI 53203 (414) 272-6020 - 63,723 shares of common stock. (File 2-85848 - Aug. 15) (Br. 3)
- (S-8) PHOTO CONTROL CORPORATION, 4800 Quebec Avenue North, Minneapolis, MN 55428 (612) 537-3601 - an indefinite number of options to purchase common stock and 250,000 shares of common stock issueable upon exercise of options. (File 2-85849 - Aug. 15) (Br. 3)
- (S-11) CONSOLIDATED CAPITAL PROPERTIES V, 1900 Powell St., Emeryville, CA 94608 - 400,000 units of limited partnership interests. (File 2-85850 - Aug. 15) (Br. 5 - New Issue)
- (S-6's) NEW YORK INSURED MUNICIPALS-INCOME TRUST, SERIES 20; 21; 26; and 27, 1901 North Naper Blvd., Naperville, IL 60566 - 1,000 units (each Series). Depositor: Van Kampen Merritt Inc. (File 2-85852; 2-85853; 2-85854; and 2-85855 - Aug. 15) (Br. 18 - New Issues)
- (S-8) WOODS PETROLEUM CORPORATION, One Lakeview Energy Center, 3817 N.W. Expressway, Suite 700, Oklahoma City, OK 73112 (405) 947-7811 - 500,000 options for shares of common stock and 500,000 shares of common stock. (File 2-85856 - Aug. 15) (Br. 3)
- (S-8) THE TIMKEN COMPANY, 1835 Dueber Ave., S.W., Canton, OH 44706 (216) 438-3000 - 130,000 shares of common stock. (File 2-85860 - Aug. 15) (Br. 9)
- (S-1) SURGICARE CORPORATION, Allied Bank Tower, 1300 Post Oak Blvd., Suite 950, Houston, TX 77056 (713) 961-5333 - 1,360,000 shares of common stock. Underwriters: Dillon, Read & Co. Inc. and Rotan Mosle Inc. The company owns, operates and develops outpatient surgical centers. (File 2-85862 - Aug. 15) (Br. 6 - New Issue)
- (S-8) EARLY CALIFORNIA INDUSTRIES INC., 10960 Wilshire Blvd., Los Angeles, CA 90024 (213) 879-1480 - 250,000 shares of common stock. (File 2-85863 - Aug. 15) (Br. 4)
- (S-1) CLINI-THERM CORPORATION, 11410 Pagemill Rd., Dallas, TX 75243 (214) 343-2180 - 687,404 shares of common stock. The company is engaged in developing, manufacturing and selling Hyperthermia systems and accessory equipment and supplies for use in the treatment of cancer. (File 2-85864 - Aug. 15) (Br. 8) [S]
- (S-3) SOUTHMARK CORPORATION, 3636 North Hall St., Dallas, TX 75219 (214) 522-5210 - shares of Series A cumulative convertible preferred stock. (File 2-85865 - Aug. 15) (Br. 5) [S]

#### REGISTRATIONS EFFECTIVE

Aug. 8: Amsouth Bancorporation, 2-85399; B&S Holding Company, 2-85447; Custer Bancorp, 2-84563; The Games Network, Inc., 2-84349-LA; Georgia First Financial Corporation, 2-85159; Martin Marietta Corporation, 2-85515; Samson Properties 1983 Net Income Royalty Program, 2-83664.

Aug. 9: Arabians of Poland Partnership in Commendam, 2-82895; August Income/Growth Fund V, 2-82720; Buckeye Financial Corporation, 2-84056; C3, Inc., 2-84171; Canadian Occidental Petroleum Ltd., 2-85064; Comtech Telecommunications, 2-85152; Crown Books Corporation, 2-83999; Innotron Diagnostics, 2-83925; Knoll International, Inc., 2-84661, 2-84662; Manufactured Homes, Inc., 2-84517; The Piedmont Income Fund, Inc., 2-82585; Southmark Corporation, 2-84886; Storage Equities, Inc., 2-80850, 2-81495; Tipperary Corporation, 2-84808.

## ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

		EVENT	SHRS(000)/	CUSIP/	FILIN
	FORM	DATE	%OWNED	PRDR%	STATUS
AMERICAN HOIST & DERRICK CO GOLDMAN SOL	COM 13D	7/27/83	467 7.6	02657310 6.5	UPDATE
AMERICAN MAIZE PRODS CO GOLDMAN SOL	CL A 13D	7/28/83	566 10.9	02733920 10.2	UPDATE
ARDEN GROUP INC BRISKIN BERNARD	COM 13D	7/ 8/83	419 14.1	03976210 14.6	UPDATE
BLASIUS IND INC MURNICK THOMAS J	COMMON STOCK 13D	7/26/83	234 15.8	09343710 15.6	UPDATE
CAPITAL FIRST CORP HORSHAM PSYCHIATRIC GRP INC	COM 13D	8/ 1/83	10,816 58.3	14016410 0.0	NEW
FLORIDA WESTCOAST BK INC GERLACH JOHN B	COM 13D	8/ 9/83	26 5.2	34325190 0.0	NEW
HOUSTON OIL FIELDS CO BALLARD WILEY P	COMMON STOCK 13D	7/ 8/83	2,343 25.7	44228210 0.0	NEW
READING COMPANY COTTEN E LEE ET AL	COMMON STOCK 13D	8/11/83	1,250 44.7	75533240 0.0	NEW
REECE CORP JATEL PLC ET AL	COM 13D	8/ 4/83	375 15.3	75811410 14.0	UPDATE
AGM INDS INC GENEVE CORP ET AL	COM 13D	7/28/83	40 8.7	00122010 8.4	UPDATE
AMERICAN SVGS & LN ASSN FLA FIDELITY INTL LTD	COM 13D	4/18/83	405 7.5	02938310 28.3	RYSION
AMERICAN SVGS & LN ASSN FLA FMR CORP	COM 13D	4/14/83	1,532 28.3	02938310 0.0	RYSION
AMREP CORP UNICORP CANADA & MANN GEORGE	COM 13D	8/ 4/83	381 10.1	03215910 9.0	UPDATE
ARMSTRONG RUBR CO CHASE ARNOLD L	COM 13D	4/26/83	149 3.5	04246510 4.8	UPDATE
ARMSTRONG RUBR CO CHASE DAVID T	COM 13D	4/26/83	153 3.6	04246510 7.0	UPDATE
ARMSTRONG RUBR CO FREEDMAN CHERYL CHASE	COM 13D	4/26/83	146 3.5	04246510 4.8	UPDATE
BETHLEHEM CORP BACIGALUPO ROBERT F	COM 13D	8/ 9/83	77 7.0	08725710 6.2	UPDATE

## ACQUISITION REPORTS CONT.

CCX CORP MELTON MARILYN J ET AL	COM	13D	5/31/83	104 2.7	12500510 5.1	UPDATE
CHEMFIK TECHNOLOGIES INC NATIONAL ENVIRONMENTAL CTRLS	COM	13D	8/ 3/83	2,166 44.2	16361110 0.0	NEW
CHEMFIK TECHNOLOGIES INC SILVERMAN DANIEL N. JR	COM	13D	8/ 3/83	442 9.0	16361110 0.0	NEW
COMMONWEALTH OIL REFINING INC PHELPS STANFORD N	COM	13D	8/ 5/83	158 15.7	20320110 0.0	NEW
COSMETIC SCIENCES INC HARTMAN RICHARD	COM	13D	8/ 9/83	0 N/A	22124110 N/A	UPDATE
DATASPEED INC REGENCY ELECTRONICS INC	COM	13D	8/ 3/83	500 24.5	23812210 0.0	NEW
DELTA QUEEN SS CO EQUITY HOLDINGS	COM	13D	7/26/83	368 38.6	24790210 32.8	UPDATE
FIRST BK SYS INC ALLEGHANY CORP ET AL	COM	13D	7/20/83	1,450 9.8	31927910 8.9	UPDATE
GREAT AMERN MGMT & INVNT EQUITY HOLDINGS	COM	13D	7/21/83	4,140 55.8	38989320 56.4	UPDATE
GREATER BAY CASINO CORP PRATT HOTEL CORP	CL A	13D	8/ 1/83	4,329 81.9	39154110 0.0	NEW
MADISON CO INDEPENDENCE HOLDING CO	COM	13D	8/ 9/83	0 N/A	55670810 N/A	UPDATE
MUTUAL OIL AMER INC HUGHES AIRCRAFT COMPANY	COM	13D	6/13/83	189 5.7	62830010 16.2	UPDATE
RYAN MTG INVS MOORE ROBERT W	SH BEN INT	13D	7/18/83	0 N/A	78350610 N/A	UPDATE
TEXAS GAS RESOURCES CSX CORP	COM	14D-1	8/15/83	18,670 92.2	88243510 18.5	UPDATE
WESTERN INVNT REAL ESTATE TR ETCHEVERRY BERNARD	COM	13D	7/29/83	44 3.6	95846810 0.0	NEW
WYLY CORP HAEFNER WALTER & CAREAL HLDG	COM NEW	13D	7/29/83	9,870 61.0	98307920 51.1	UPDATE
ZENITH LABS INC ICC INDUSTRIES ET AL	CL B	13D	7/ 7/83	561 16.6	98936510 11.8	UPDATE

## RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
ATLANTIC SOUTHEAST AIRLINES INC	NO ITEMS	06/01/83	AMEND
JERSEY CENTRAL POWER & LIGHT CO	5,7	07/10/83	
METROPOLITAN EDISON CO	5,7	07/10/83	
PENNSYLVANIA ELECTRIC CO	5,7	07/10/83	

## EXEMPT FILINGS PURSUANT TO REGULATIONS A AND F

The following Offering Statements (Form 1-A) and Notifications (Form 1-F) have been filed with the SEC pursuant to Regulation A and Regulation F, respectively, under the Securities Act of 1933. The information noted below has been taken from the offering statement or notification and will appear as follows: Form; name, address and phone number (if available) of the issuer of the security; title and the number or face amount of the securities being offered; name of the managing underwriter (if applicable); jurisdictions in which the offering is proposed to be made indicated by the two letter abbreviation for each state; and file number and the date filed.

- 1-A Medical Data Systems Corp., 24600 Center Ridge Road, Westlake, Ohio 44145 - 347,829 common shares @ \$3.33 1/3 each and 227,045 common shares @ \$1.50 each - Jurisdictions: AL, AZ, AR, CA, CO, CT, FL, GA, IL, IN, KY, MD, MA, MI, MN, MO, MT, NH, NJ, NM, NY, OH, PA, RI, TN, TX, VA, WI - (24C-4207 - July 22)
- 1-A Basic Holding Co. Ltd., 583 Miller Road, Avon Lake, Ohio 44012 - 3,015 8.5% Non-voting Preferred shares (\$150 par value) to be issued in proposed merger of Basic Packaging Systems, Inc. - Jurisdictions: DC and OH - (24C-4206 - July 21)
- 1-A Mid-American Industries, Inc., 811 Eighth Street, SE, Detroit Lakes, MN 56501 - 750,000 shares common stock - Jurisdictions: MN and ND - (24C-4205 - July 19)
- 1-F San Antonio Water Co., 139 North Euclid Ave, Upland, CA 91786 - Assessment in the amount of \$10 per share - (94LA-0057 - July 26)
- 1-A Jewels by Shalet, Inc., 19 West Jefryn Boulevard, Deer Park, New York 11729 - 800,000 Redeemable Common Stock Purchase Warrants - Underwriter: York Securities, Inc., 44 Wall Street, New York, New York 10005 - Jurisdictions: CT, NY and NJ - (24NY-8570- July 14)
- 1-A Decor, Corp., 3772 East Broad Street, Columbus, Ohio 43213 - 180,000 shares common stock - Underwriter: Vercoe & Co., 17 South High St., Columbus, Ohio 43215 - Jurisdictions: OH, NY, KY, IN, MI, GA, FL, and PA - (24C-4204 July 14)
- 1-A Information Now, Inc., 5198 Pinemont, Murray, Utah 84107 - 1,500,000 units each consisting of one share of common stock and one warrant to purchase common stock @ \$1.00 per unit - Underwriter: Wilson-Davis & Co., Inc., 79 West First South, Salt Lake City, Utah 84101 - Jurisdictions: UT, NV, CO, and NY. (24D-3684 - July 13)
- 1-A CompuSolv, Inc., 201 Ironwood Drive, Salt Lake City, Utah 84115 - 7,500,000 shares common stock - Underwriter: Covey & Co., Inc., 29 East 200 South, Salt Lake City, Utah 84111 - Jurisdictions: CO, NV, NJ, NY, PA and UT - (24D-3685 - July 19)