

sec news digest

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U.S. SECURITIES AND
EXCHANGE COMMISSION

RULES AND RELATED MATTERS

ADOPTION OF TECHNICAL AMENDMENT TO RULE 24f-2

The Commission is adopting a technical amendment to Rule 24f-2 which would eliminate the requirement to file the annual notice pursuant to that Rule if the issuer has not sold any securities pursuant to Rule 24f-2 during the preceding fiscal year. (Rel. 33-6467; IC-13273)

FOR FURTHER INFORMATION CONTACT: Gregory K. Todd at (202) 272-7317

TWO AMENDMENTS TO RULE 24f-2 PROPOSED FOR COMMENT

The Commission is proposing for public comment two amendments to Rule 24f-2 under the Investment Company Act of 1940. The first amendment would require any issuer who had filed a declaration pursuant to that Rule to include a statement to that effect on all subsequent post-effective amendments along with a statement of when the issuer has filed, or intends to file, the notice required by Rule 24f-2, or a statement that the filing of that notice is unnecessary because the issuer has not sold any securities in reliance on Rule 24f-2 for the prior fiscal year. The second amendment would change the consequence for failure to file timely the required notice so that such failure would no longer result in termination of the issuer's registration statement.

Comments should be submitted, along with four copies thereof, to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, DC 20549, on or before July 8 and should refer to File No. S7-978. All submissions will be available for public inspection. (Rel. 33-6468; IC-13274)

FOR FURTHER INFORMATION CONTACT: Gregory K. Todd at (202) 272-7317

DISCLOSURE REGARDING RECOURSE TO THE FEDERAL COURTS NOTWITHSTANDING ARBITRATION CLAUSES IN BROKER-DEALER CUSTOMER AGREEMENTS

The Commission is publishing for comment a proposed rule that would require broker-dealers using predispute arbitration clauses in customer agreements to disclose that investors are not precluded by such clauses from recourse to the federal courts with respect to claims arising under the securities laws.

Comments should be submitted in triplicate to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, DC 20549, on or before July 15 and should refer to File No. S7-976. All comments will be available for public inspection. (Rel. 34-19813)

FOR FURTHER INFORMATION CONTACT: Robert A. Love at (202) 272-2792

ADOPTION OF AMENDMENTS TO RULE 6a-2 AND FORMS 1 AND 1-A; ADOPTION OF AMENDMENT TO RULES DELEGATING AUTHORITY TO MARKET REGULATION

The Commission issued a release announcing the adoption of amendments to Rule 6a-2 and Forms 1 and 1-A under the Securities Exchange Act of 1934 regarding the form of application for registration as a national securities exchange and of periodic amendments to the registration statement of a national securities exchange. (Rel. 34-19814)

In addition, the Commission has issued a release announcing the adoption of an amendment to the Commission's rules relating to delegation of authority to delegate to the Division of Market Regulation authority to exempt exchanges from the requirements of Rule 6a-2 with respect to certain affiliates and subsidiaries. (Rel. 34-19815)

FOR FURTHER INFORMATION CONTACT: Alden Adkins at (202) 272-2418

CIVIL PROCEEDINGS

CARL P. HERBERT, JR. CONSENTS TO PERMANENT INJUNCTION

The Chicago Regional Office announced that on May 24 the Honorable Robert G. Renner, U.S. District Court Judge for the District of Minnesota, entered a Final Judgment and Order of Permanent Injunction and Order to Account against Carl P. Herbert, Jr. of St. Paul, Minnesota. The injunction proscribes violations of the antifraud provisions of the securities laws in any investment advisory activities or in the offer and sale of the securities of the Pain Center Clinic, United States Satellite Broadcasting, Santa Fe Associates, Capitol Castings, Inc., Tailored Data, Inc., U.S. Treasury Bonds, or any other securities of any other issuer.

The Commission's complaint alleges that during the period January 1980 through December 1982, Herbert engaged in a scheme to defraud investors and advisory clients in the offer and sale of securities while employed as the managing partner of a registered investment adviser. Herbert raised approximately \$350,000 from these clients, representing that he would invest the funds in the securities of the above-named entities and thereafter converted the funds to his own use. (SEC v. Carl P. Herbert, Jr., No. 3-83-601, D. Minn., filed May 20, 1983). (LR-10014)

INVESTMENT COMPANY ACT RELEASES

CONNECTICUT MUTUAL LIFE INSURANCE COMPANY

An order has been issued on an application filed by Connecticut Mutual Life Insurance Company, CML Variable Annuity Account A, B, CML Accumulative Annuity Account E, Connecticut Mutual Financial Services Series Fund I, Inc., and Connecticut Mutual Financial Services, Inc., pursuant to Section 6(c) of the Investment Company Act of 1940, granting exemptions from the provisions of Sections 26(a), 26(a)(2)(C), 26(a)(2)(D) and 27(c)(2) of the Act and, pursuant to Section 17(b) of the Act, exempting certain transactions from the provisions of Section 17(a) of the Act. (Rel. IC-13263 - May 23)

SEARS GOVERNMENT INVESTMENT TRUST, GNMA PORTFOLIO SERIES 1

A notice has been issued giving interested persons until June 17 to request a hearing on an application of Sears Government Investment Trust, GNMA Portfolio Series 1 and all subsequent and similar series of trusts, and their sponsor, Dean Witter Reynolds Inc. (collectively Applicants), for an order, pursuant to Section 6(c) of the Investment Company Act of 1940, exempting Applicants from the provisions of Section 22(d) of the Act to permit them to establish a reinvestment plan. (Rel. IC-13264 - May 23)

BANQUE NATIONALE DE PARIS (CANADA); SECURITY PACIFIC BANK (CANADA)

Notices have been issued giving interested persons until June 17 to request a hearing on an application by Banque Nationale De Paris (Canada); and Security Pacific Bank (Canada), requesting an order pursuant to Section 6(c) of the Investment Company Act of 1940 exempting them from all provisions of the Act. (Rel. IC-13265; IC-13267 - May 23)

FIRST TRUST MONEY MARKET FUND

A notice has been issued giving interested persons until June 17 to request a hearing on an application by First Trust Money Market Fund for an order of exemption from the provisions of Section 2(a)(41) of the Investment Company Act of 1940 and Rules 2a-4 and 22c-1 thereunder to permit its assets to be valued at amortized cost. (Rel. IC-13266 - May 23)

HOLDING COMPANY ACT RELEASES

ARKANSAS POWER & LIGHT COMPANY

An order has been issued authorizing Arkansas Power & Light Company, subsidiary of Middle South Utilities, Inc., a registered holding company, to engage in certain transactions related to the financing of pollution control and sewage and solid waste disposal facilities. Jurisdiction has been reserved over the terms and conditions of the pollution control bonds. (Rel. 35-22952 - May 25)

CENTRAL AND SOUTH WEST CORPORATION

An order has been issued regarding Central and South West Corporation (CSW), a registered holding company, and its subsidiary, Public Service Company of Oklahoma (PSO), authorizing the acquisition by PSO of up to \$60 million of PSO's common stock held by CSW. (Rel. 35-22953 - May 25)

A supplemental order has been issued regarding CSW authorizing certain transactions related to the operation of its nonutility subsidiary which is acquiring tax benefits as the lessor in tax benefit transfers pursuant to the mechanism of "safe harbor leasing." (Rel. 35-22954 - May 25)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING GRANTED

Orders have been issued granting the applications of the following stock exchanges for unlisted trading privileges in the specified securities of the following companies which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Cincinnati Stock Exchange - common stock (\$.01 par value) of Continental Airlines Corporation. (Rel. 34-19808); and the Philadelphia Stock Exchange, Inc. - common stock (\$10 par value) and \$2.44 convertible cumulative preferred series of 1966 of Potomac Electric Power Company. (Rel. 34-19809)

DELISTING GRANTED

An order has been issued granting the application of the Philadelphia Stock Exchange, Inc. to strike the common stock (\$10 par value), \$2.44 convertible cumulative preferred Series of 1966, \$2.44 cumulative preferred series of 1957, \$2.46 cumulative preferred Series of 1958, \$2.28 cumulative preferred Series of 1965, \$3.82 cumulative preferred Series of 1969, and 2-7/8% first mortgage bonds of Potomac Electric Power Company from listing and registration thereon. (Rel. 34-19810)

TRUST INDENTURE ACT RELEASES

AMERICAN SOUTHWEST FINANCIAL CORPORATION

A notice has been issued giving interested persons until June 20 to request a hearing on an application by American Southwest Financial Corporation, pursuant to Section 310(b)(1)(ii) of the Trust Indenture Act of 1939, declaring that the trusteeship of The Valley National Bank of Arizona under three indentures of American is not so likely to involve a material conflict of interest as to make it necessary to disqualify the Bank from acting as trustee. (Rel. TI-825)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; if the registration statement is a New Issue; and [S] denoting SHELF REGISTRATION pursuant to Rule 415.

- (S-18) TEVERE INC., 4850 West Oakland Park, Suite 222, Ft. Lauderdale, FL 33313 - 15,000,000 units (maximum offering) and 12,000,000 units (minimum offering). Underwriter: American Venture Securities, Inc., 115 Broadway, New York, NY 10006 (212) 406-0880. The company is engaged in the marketing, importing, distribution and sale of wines and spirits. (File 2-83910-A - May 20) (Br. 7 - New Issue)
- (S-2) SCHOLASTIC INC., 730 Broadway, New York, NY 10003 (212) 505-3000 - 300,000 shares of common stock. Underwriter: Blyth Eastman Paine Webber Incorporated. The company is engaged in the domestic and international publication and sale of educational materials. (File 2-83991 - May 25) (Br. 1)

- (S-1) WILLIAMS-SONOMA, INC., 5750 Hollis St., Emeryville, CA 94608 (415)652-1555 - 1,000,000 shares of common stock. Underwriter: Goldman, Sachs & Co. The company is a specialty retailer of fine quality cooking and serving equipment. (File 2-83992 - May 25) (Br. 1 - New Issue)
- (S-14) AIMEXCO, INC., 425 South Cherry St., Suite 400, Denver, CO 80222 (303) 388-0222 - 33,786,880 shares of common stock. (File 2-83994 - May 25) (Br. 3)
- (S-2) HUFFY CORPORATION, 7701 Byers Rd., Miamisburg, OH 45342 (513)866-6251 - 900,000 shares of common stock. Underwriter: Merrill Lynch White Weld Capital Markets Group. The company is a manufacturer and supplier of bicycles. (File 2-83995 - May 25) (Br. 4)
- (S-1) CENTURI, INC., 245 West 74th Pl., Hialeah, FL 33014 (305) 558-5200 - 10,000 Series A units, \$10 million of 10% senior convertible notes, due March 1, 1988 and Series A warrants to purchase 4,000,000 shares of common stock, 350,000 Series B units, March warrants and Series B warrants to purchase 350,000 shares of common stock. The company is engaged in the development, manufacture and sale of coin-operated electronic video games. (File 2-83998 - May 25) (Br. 6)
- (S-1) SATELCO, INCORPORATED, One Satelco Plaza, 100 Taylor St., San Antonio, TX 78205 (512) 226-5454 - 950,000 shares of common stock. Underwriter: Schneider, Bernet & Hickman, Inc. The company provides nationwide long distance voice and data telecommunication transmission services. (File 2-84003 - May 25) (Br. 7 - New Issue)
- (S-15) MERCANTILE BANCORPORATION INC., P.O. Box 524, St. Louis, MO 63166 (314) 425-2525 - \$1,875,000 of six year 10% installment notes. (File 2-84007 - May 25) (Br. 2)
- (S-8) NICOR INC., 1700 West Ferry Rd., P.O. Box 200, Naperville, IL 60566 (312) 242-4470 - 500,000 shares of common stock. (File 2-84008 - May 25) (Br. 7)
- (S-8) MACMILLAN, INC., 866 Third Ave., New York, NY 10022 (212) 935-3204 - 200,000 shares of common stock. (File 2-84009 - May 25) (Br. 2)
- (S-8's) AMERICA WEST AIRLINES, INC., 222 South Mill Ave., Tempe, AZ 85281 (602) 894-0800 - 550,000; and 450,000 shares of common stock. (File 2-84022; 2-84023 - May 26) (Br. 3)
- (S-3) ASHLAND OIL, INC., Ashland Dr., Russell, KY 41169 (606) 329-3333 - 2,000,000 shares of common stock. The company is an independent petroleum refiner and a supplier of petroleum products. (File 2-84024 - May 26) (Br. 3)
- (S-2) TEXSCAN CORPORATION, 3102 North 29th Ave., Phoenix, AZ 85017 (602) 252-5021 - \$40 million of % convertible subordinated debentures, due 2003. Underwriters: Bear, Stearns & Co. and Raffensperger, Hughes & Co., Inc. The company designs, manufactures and markets a major portion of the equipment needed to construct, operate and maintain a CATV system. (File 2-84025 - May 26) (Br. 7)
- (S-3's) THE CONNECTICUT LIGHT AND POWER COMPANY, Selden St., Berlin, CT 06037 (203) 666-6911 - \$180 million of first and refunding mortgage bonds; and 1,600,000 shares of preferred stock, \$50 par value, and 3,200,000 Depositary preferred shares. The company is engaged in the production, purchase, transmission, distribution and sale of electricity, among other things. (File 2-84026; 2-84027 - May 26) (Br. 7)
- (S-3) APPLIED MAGNETICS CORPORATION, 75 Robin Hill Rd., Goleta, CA 93117 (805) 964-4881 - 900,000 shares of common stock. Underwriters: Goldman, Sachs & Co. and Hambrecht & Quist Incorporated. The company is an independent manufacturer of magnetic recording heads for computer peripheral equipment. (File 2-84030 - May 26) (Br. 10)
- (S-3) WOODS PETROLEUM CORPORATION, 3555 N.W. 58th St., Suite 500, Oklahoma City, OK 73112 (405) 947-7811 - 80,000 shares of common stock. The company is engaged in exploring for and producing oil and gas. (File 2-84031 - May 26) (Br. 3)
- (S-8) THE BANK OF SAN FRANCISCO HOLDING COMPANY, 220 Sansome St., San Francisco, CA 94104 (415) 781-7810 - 147,000 and 5,000 shares of common stock. (File 2-84032 - May 26) (Br. 1)
- (S-1) INTEGRATED GENETICS, INC., 51 New York Ave., Framingham, MA 01701 (617) 875-1336 - 1,600,000 shares of common stock. Underwriters: Alex. Brown & Sons and Robertson, Colman & Stephens. The company develops and intends to manufacture and market diagnostic and therapeutic products. (File 2-84034 - May 26) (Br. 4 - New Issue)
- (S-8) R. J. REYNOLDS INDUSTRIES, INC., 1100 Reynolds Blvd., Winston-Salem, NC 27102 (919) 773-2000 - 2,000,000 shares of common stock. (File 2-84035 - May 26) (Br. 3)

- (S-3) TOYS "R" US, INC., 395 West Passaic St., Rochelle Park, NJ 07662 (201) 845-5033 - 1,400,000 shares of common stock. Underwriters: Morgan Stanley & Co. Incorporated and Wertheim & Co., Inc. The company operates a toy specialty retail chain. (File 2-84037 - May 26) (Br. 1)
- (S-3) AMERICAN SECURITY CORPORATION, 730 Fifteenth St., N.W., Washington, DC 20013 (202) 624-4000 - 400,000 shares of common stock. (File 2-84038 - May 26) (Br. 2)
- (S-3) CENVILL INVESTORS, INC., East Dr., Century Village, West Palm Beach, FL 33409 (305) 686-2577 - 500,000 shares of common stock. Underwriter: Prudential-Bache Securities. The company operates a real estate investment trust. (File 2-84039 - May 26) (Br. 6)
- (S-6) NEW YORK MUNICIPAL TRUST, 1st DISCOUNT SERIES, 55 Water St., New York, NY 10041 - 15,000 units. Depositor: Bear, Stearns & Co. (File 2-84041 - May 26) (Br. 16 - New Issue)
- (S-6) NUVEEN TAX-EXEMPT BOND FUND, SERIES 264, 209 South LaSalle St., Chicago, IL 60604 - an indefinite number of units. Depositor: John Nuveen & Co. Incorporated. (File 2-84043 - May 26) (Br. 18 - New Issue)
- (S-2) BAY STATE GAS COMPANY, 120 Royall St., Canton, MA 02021 (617) 828-8650 - 500,000 shares of common stock. Underwriter: Merrill Lynch White Weld Capital Markets Group. The company a gas distribution utility providing gas service. (File 2-84045 - May 26) (Br. 7)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR %	FILING STATUS
ADVANCED COMPUTER TECHNIQUES COM PHILLIPS JOHN F ET AL	13D	3/15/83	275 10.9	00751810 12.4	UPDATE
BAYLY CORP BOCK CHARLES J ET AL	COM 13D	11/ 3/82	122 5.3	07286910 0.0	NEW
BAYLY CORP MARANTETTE DAVID T III	COM 13D	3/22/83	197 8.5	07286910 11.2	UPDATE
BLUE RIDGE REAL ESTATE CO MODEL ALLEN ET AL	UN:SHS IN 2 CDS 13D	1-1 3/17/83	438 19.9	09600510 21.7	UPDATE
FIRST WNB CORP BERNSTEIN LEO M	COM 14D-1	5/24/83	0 N/A	33748710 N/A	NEW
GEORGE WASHINGTON CORP BARNETTE LARRY DAVID ET AL	COM 13D	5/18/83	507 20.3	37248710 6.5	UPDATE
INSPIRATION CONS COPPER CO HUDSON BAY MNG & SMELTING CO	COM 13D	4/ 4/83	1,756 50.0	45768610 50.0	UPDATE
INSPIRATION CONS COPPER CO MINERAL & RESOURCES CORP LTD	COM 13D	4/ 1/83	1,756 50.0	45768610 50.0	UPDATE
POGO PRODUCING CO PENNZOIL CO	COM 13D	5/20/83	1,469 6.1	73044810 5.1	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
SHANLEY OIL CO	2,7	04/26/83	
SOUTHERN STATES CORP	5,7	04/27/83	
SOUTHLAND CORP	5,7	05/04/83	
STANDARD OIL CO /OH/	7	05/09/83	
STARFIN INC	5	04/26/83	
STEEGO CORP	2,7	05/06/83	
SUN BANKS INC	5,7	05/03/83	
SUN BANKS INC	5,7	05/09/83	
SUN BANKS INC	5,7	05/11/83	
SUNDANCE OIL CO	5,7	04/29/83	
TACO VIVA INC	5	04/27/83	
TACOMA BOATBUILDING CO	5	05/09/83	
TAURUS OIL CORP	5	04/22/83	
TELESCIENCES INC	5	04/28/83	
TENNECO INC	5,7	05/10/83	
TESORO PETROLEUM CORP /NEW/	5	04/27/83	
THOROUGHbred HORSE CO	5	04/15/83	
TRAFALGAR INDUSTRIES INC	4,7	04/25/83	
UNITED ENERGY TECHNOLOGIES INC	6	04/22/83	
UNITED STATES MUTUAL REAL ESTATE INVESTM	5,7	04/15/83	
UNITED STATES TRUST CORP	5	05/06/83	
VALLEY NATIONAL CORP	5	04/16/83	
VELO BIND INC	5	04/20/83	
VETA GRANDE COMPANIES INC	5,7	04/01/83	
WASHINGTON MUTUAL SAVINGS BANK SERIES A	6	03/31/83	
WESTERN NATURAL GAS CO/DE/	2	04/29/83	
XRG INTERNATIONAL INC	5	04/25/83	
YUBA NATURAL RESOURCES INC	1,5,7	05/13/83	
ZERO CORP	5,7	05/09/83	
UNITED EDUCATORS INC	7	11/18/82	AMEND
ALFACELL CORP	5	04/29/83	
ALLIED EQUITIES CORP	2,7	05/16/83	
AMERICAN BRANDS INC	5,7	05/17/83	
AMERICAN DIAGNOSTICS CORP	5,7	05/13/83	
AMERICAN EXPRESS CREDIT CORP	7	05/06/83	
AMERICAN FIBER OPTICS CORP	7	05/16/83	
AMERICAN SYN FUELS INC	2,7	03/29/83	
APACHE ENERGY & MINERALS CO	4,7	11/24/82	
ARGOSY ENERGY INC	4,7	05/04/83	
ASHLAND OIL INC	5,7	05/19/83	
ASSOCIATED BANC CORP	4,7	04/27/83	
AZTEC ENERGY CORP	5,7	05/16/83	
BANK OF NEW HAMPSHIRE CORP	1,2,3,4,5	05/16/83	
BANNER INDUSTRIES INC /DE/	2,7	02/23/83	AMEND
BELL CANADA ENTERPRISES INC	5,7	05/16/83	
BIO RESPONSE INC	5,7	04/18/83	
BLOUNT INC	5,7	04/25/83	
BOSTON FINANCIAL APARTMENTS ASSOCIATES L	2,7	02/28/83	
CANRAD HANOVIA INC	1,7	04/29/83	
CAROLINAS REAL ESTATE FUND	2,7	05/01/83	
CASCADE STEEL ROLLING MILLS INC	5	03/28/83	

RECENT 8K FILINGS CONT.

CENTRAL BANKING SYSTEM INC	5	04/01/83	
COLORADO GOLD & SILVER INC	6	04/09/83	
COMMUNITY PSYCHIATRIC CENTERS /CA/	5,7	05/16/83	
CONSOLIDATED CAPITAL PROPERTIES IV	2,7	05/04/83	
COUSINS PROPERTIES INC	2	04/01/83	
CSP INC/MA	5	05/03/83	
CULLUM COMPANIES INC	5	05/10/83	
CYBER DIAGNOSTICS INC /DBA/ CDX CORP	4,7	05/09/83	
DAIRY WORLD GENETICS LTD PARTNERSHIP 198	5	02/17/83	
DATAPRODUCTS CORP	2,7	04/28/83	
DENTAL WORLD CENTER INC	5	05/01/83	
DIAMOND SHAMROCK CORP	5	05/05/83	
DYNASONICS CORP	4	05/06/83	
ELECTROSPACE SYSTEMS INC	5,7	05/07/83	
ENERGY & ENVIRONMENTAL COMPANIES INC	7	05/19/83	
EQUITIES INTERNATIONAL LIFE INSURANCE CO	5,7	04/01/83	
FALCON OIL & GAS CO INC	5	05/09/83	
FARAH MANUFACTURING CO INC	5	05/09/83	
FIRST COMMONWEALTH FINANCIAL CORP	2,7	04/29/83	
FIRST NORTHWEST BANCORPORATION	5	05/11/83	
FIVE STAR ENERGY CCRP	2,3,7	05/02/83	
FOREMOST CORP OF AMERICA	5	05/12/83	
FORUM GROUP INC	5,7	03/10/83	
FSC CORP	5	05/13/83	
GALAXY OIL CO	5,7	05/06/83	
GATES LEARJET CORP	5	05/17/83	
GENERAL AUTOMATION INC	2	04/29/83	
GIT INDUSTRIES INC	2,7	04/29/83	
GLADDING CORP	5	04/18/83	
GOLDEN OIL CO	2	04/28/83	
GROWTH REALTY COMPANIES /NEW/	7	04/15/83	
HAMILTON BROTHERS PETROLEUM CORP	2,7	05/02/83	
HEIGHTS FINANCE CORP	5,7	05/02/83	
IMPERIAL CORP OF AMERICA	5	04/28/83	
INTEGRITY FINANCIAL GROUP INC	5	05/16/83	
INTERNATIONAL CONTROLS CORP	5	05/13/83	
INTERNORTH INC	5,7	05/20/83	
INVESTMENT PROPERTIES ASSOCIATES	5	04/01/83	
JENNINGS 1982 OIL & GAS PROGRAM	2,7	03/23/83	
KETCHUM & CO INC	5	04/30/83	
KETTERING INDUSTRIES INC	2,7	04/30/83	
KUSTOM ELECTRONICS INC	4,7	05/03/83	
LANDMARK BANKING CORP OF FLORIDA	5	05/11/83	
LASERTECHNICS INC	2,7	05/04/83	
LASERTECHNICS INC	2,7	05/04/83	
MARTIN MARIETTA CORP	5,7	05/13/83	
MERRILL BANKSHARES CO	5,7	05/11/83	
MERRILL LYNCH & CO INC	5,7	05/20/83	
MERRILL LYNCH MBS INC	5	04/25/83	
METRO AIRLINES INC	2,7	05/09/83	
MGM UA ENTERTAINMENT CO	5	04/29/83	
MID CITY BANCORP	5	04/11/83	
MILLER TECHNOLOGY & COMMUNICATIONS CORP	2,7	05/06/83	
MILWAUKEE WESTERN CORP	2,7	05/06/83	
MINSTAR INC	5,7	04/26/83	
MISSION OIL & GAS PROGRAM 1979-I	4,7	05/01/83	
MISSION OIL & GAS PROGRAM 1979-II	4,7	05/01/83	
MLH INCOME REALTY PARTNERSHIP II	2,7	05/03/83	
MODULAR COMPUTER SYSTEMS INC	5	05/13/83	
MONUMENTAL CORP	5	05/11/83	
MOUNTAIN FINANCIAL CO	1,2,7	04/30/83	
MOVIE SYSTEMS INC	5,7	05/17/83	
NATIONAL ROYALTY CORP	5,7	04/29/83	
NESCO RESOURCES INC	2,5,7	04/01/83	
NORTH AMERICAN BANCORPORATION INC	7	01/29/83	AMEND
NORTHERN STATES POWER CO /MN/	7	05/11/83	
OAK INDUSTRIES INC	2,7	05/04/83	
PALOMAR FINANCIAL	1,4	04/29/83	
PARK CHEMICAL CO	2	05/01/83	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	01/26/83	AMEND
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	03/22/83	AMEND
PORTLAND GENERAL ELECTRIC CO	5	05/13/83	

RECENT 8K FILINGS CONT.

PROGRAMMING & SYSTEMS INC	5	05/05/83	
PROMENADE BANCSHARES INC	2,5,7	05/01/83	
PS PARTNERS LTD	5	03/29/83	
PS PARTNERS LTD	5	04/22/83	
REAL ESTATE ASSOCIATES LTD VI	2,7	04/28/83	
REAL ESTATE LOAN FUND OREG LTD	5,7	03/01/83	
REX LEASING COVERED HOPPER RAILCAR MANAG	4	04/01/83	
REX NORECO INC	4	04/01/83	
RIVERSIDE METAL PRODUCTS CO /MI/	4,7	05/01/83	
SAFE HARBOR WATER POWER CORP	5	05/02/83	
SAINT REGIS CORP	5,7	04/28/83	
SATELLITE INDUSTRIES INC	5	05/11/83	
SECURITY NEW YORK STATE CORP	5	04/28/83	
SOLID STATE SCIENTIFIC INC	1	05/06/83	
SPERRY CORP	5,7	05/17/83	
STATEWIDE BANCORP	5	04/01/83	AMEND
STEEP ROCK RESOURCES INC	5	05/10/83	
STONY POINT RECREATION CORP	2,7	04/22/83	
STORAGE EQUITIES INC	5	03/29/83	
STORAGE EQUITIES INC	5	04/22/83	
STORM KING MINES INC	5,7	05/02/83	
STRATTON CORP	5	05/10/83	
SUN BANKS INC	5,7	05/13/83	
TAFT BROADCASTING CO	2,7	05/01/83	
TENNEY ENGINEERING INC	2,7	05/02/83	
UNITED STATES MINERALS EXPLORATION CO	5	04/26/83	
VAN DYK RESEARCH CORP	5,1	05/05/83	
VICORP RESTAURANTS INC	2,5,7	05/16/83	
VIDTOR COMMUNICATIONS INC	5	04/28/83	
WESTERN NATURAL GAS CO/DE/	2	05/13/83	

EXEMPT FILINGS PURSUANT TO REGULATIONS A AND F

The following Offering Statements (Form 1-A) and Notifications (Form 1-F) have been filed with the SEC pursuant to Regulation A and Regulation F, respectively, under the Securities Act of 1933. The information noted below has been taken from the offering statement or notification and will appear as follows: Form; name, address and phone number (if available) of the issuer of the security; title and the number or face amount of the securities being offered; name of the managing underwriter (if applicable); jurisdictions in which the offering is proposed to be made indicated by the two letter abbreviation for each state; and file number and the date filed.

- (1-A) THE JUBILEE LTD. PTSHP., 315 East 65th Street, New York, N. Y. 10021 - (212) 535-7806 - \$500,000 Ltd Ptshp Interests - Jurisdictions: NY,CT,FL,NJ,NH,PA,OR,TN,TX. - (24NY-8557 - May 2)
- (1-A) CHARAN INDUSTRIES INC., 1122 Franklin Avenue, Garden City, New York 11530 - (516) 747-6500 - 425,384 shs. - Jurisdictions: AL,AZ,AR,CA,CO,CT,DE,FL,GA, IL,IA,KS,KY,LA,ME,MD,MA,MI,MS,MO,NB,NV,NH,NJ,NM, NY,OH,OK,OR,PA,RI,SC,TN,TX UT,VT,VA,WA,WV,WI. - (24NY-8556 - May 2)
- (1-A) WILLY NILLY ASSOCIATES, 120 Wall Street, N.Y. 10005 - (212) 425-7440 - \$950,000 Ltd Ptshp Interests - Jurisdictions: CA,CT,IL,NJ, PA.- (24NY-8558 - May 9)
- (1-A) COLLEGECENTER I, 255 South Atherton Street, State College Pa. 16801 - (814) 234-0449 - 56 Units of Ltd Ptshp Interests - Jurisdictions: PA, FL. - (24W-3339 - May 9)
- (1-A) FCS FINANCIAL CORP., 4109 Columbia Road, Martinez, Georgia 30907 - (404) 733-3942 - 150,000 shs - Jurisdictions: GA,SC. - (24A-2533 - May 5)
- (1-A) UNITED POLYMER CORP., 61 Willet Street, Passaic, New Jersey 07055 - (201) 471-1003 - 40,000,000 Units - Underwriter: J.J. Krieger & Co., Jurisdiction: NY - (24NY-8559 - May 10)