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U.S. SECURITIES
EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDINGS

RULE 2(e) PROCEEDING AGAINST ZZZZ BEST AUDITOR

The Commission entered an Order Instituting Proceedings and Opinion and Order Pursuant to Rule 2(e) of the Commission's Rules of Practice against Larry G. Baker (Baker), CPA, by which Baker was permanently denied the privilege of appearing or practicing before the Commission, pursuant to Baker's Offer of Settlement. The Order states that Baker signed an unqualified audit opinion misrepresenting that he has audited certain financial statements of ZZZZ Best Co., Inc. (Z Best), in accordance with Generally Accepted Auditing Standards (GAAS), thus engaging in improper professional conduct and willfully violating the antifraud provisions of Section 17(a) of the Securities Act and Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. The audit report and financial statements were included in Z Best's Form S-1 registration statements filed in 1986 in connection with a \$15 million public offering. Baker's failures to follow GAAS included failures to gather sufficient competent evidential matter, disclaim an audit opinion, adequately plan the audit, consider audit risk and act with due professional care. Baker previously consented, without admitting or denying the violations, to entry of a permanent injunction entered on July 7, 1992, by U.S. District Judge Harry L. Hupp of the Central District of California. (Rel. 34-31184; AAE Rel. 415)

CEASE AND DESIST ORDER ISSUED AGAINST GENERAL SECURITIES TRANSFER AGENCY, INC. AND IVERNA MORGAN

The Commission instituted public administrative proceedings against General Securities Transfer Agency, Inc. (General) and its president, Iverna P. Morgan (Morgan), pursuant to Section 21C of the Securities Exchange Act of 1934 (Exchange Act). Simultaneously, the Commission accepted General's and Morgan's Offer of Settlement in which each consents to the entry of an Order without admitting or denying the findings contained in the Order. The Orders makes findings that General willfully violated, and Morgan willfully aided and abetted violations of books and records, reporting and other provisions of the Exchange Act; and both General and Morgan are ordered to cease and desist from committing or causing any future violation of Sections 17(a)(3) and 17A(d) of the Exchange Act and Rules 17Ad-2, 17Ad-6, 17Ad-7, 17Ad-10 and 17Ad-13 promulgated thereunder. In addition, the Order requires General to consent to certain undertakings including that it secure an annual study and evaluation of internal control by an independent accountant. (Rel. 34-31185)

ORDER INSTITUTING PROCEEDINGS AGAINST PHILIP GRATZ

The Commission instituted administrative proceedings under the Securities Exchange Act of 1934 (Exchange Act) against Philip R. Gratz (Gratz) of Marlton, New Jersey. From in or about December 1988 until at least December 1990, Gratz was a branch manager and a general principal of First Montauk Securities Corporation (First Montauk). From in or about January 1991 until at least October 1991, Gratz was a branch manager and a general principal of Investors Associates, Inc. (Investors Associates). First Montauk and Investors Associates are broker-dealers registered with the Commission.

The Order Instituting Proceedings alleges that on April 30, 1992 a permanent injunction was entered against Gratz in connection with a civil action filed by the Commission in September 1991, alleging violations by Gratz of Sections 5(a), 5(c) and 17(a) of the Securities Act of 1933 and Section 10(b) of the Exchange Act and Rule 10b-5, thereunder, and aiding and abetting violations of Section 17(a) of the Exchange Act and Rule 17a-3, thereunder (SEC v. Delta Rental Systems, Inc., et al., Civil Action No. 91-2136-CIV-DAVIS, S.D. Fla.). (Rel. 34-31192)

SPOKANE WASHINGTON SECURITIES SALESMAN BARRED BY THE COMMISSION

Based on an injunction, the Commission instituted administrative proceedings, accepted G. Wesley Sodorff, Jr.'s offer of settlement and barred Sodorff from associating with any broker, dealer, investment adviser, investment company or municipal securities dealer. The Commission's complaint charged in the alternative that Sodorff of Spokane, Washington had violated the National Association of Securities Dealers, Inc.'s 1990 order barring him from associating with its members, or had violated the federal registration requirement for broker-dealers. Sodorff consented to entry of an injunction against violating NASD rules without admitting or denying the allegations of the complaint, to account for all funds alleged to have been received from associating with a member after the bar, and to disgorgement and prejudgment interest totalling \$22,140 (SEC v. G. Wesley Sodorff, Jr., E.D WA, Civil Action No. CS-91-0382-FVS). (Rel. 34-31193)

CIVIL PROCEEDINGS

FINAL JUDGMENT ENTERED AGAINST VICTOR GOLDMAN

The Commission announced that the U.S. District Court for the Southern District of New York has entered a Final Judgment of Permanent Injunction and Other Relief against Victor Goldman. Goldman was accused of violations of Sections 5(a) and 17(a) of the Securities Act of 1933 and Sections 10(b) and 15(c) of the Securities Exchange Act of 1934 and Rules 10b-5, 10b-6 and 15c1-2 thereunder in connection with the manipulation of trading in securities of Keller Industries Limited (Keller). Goldman was a sales manager and registered representative at Levco Securities Corp., a defunct broker-dealer that was the lead underwriter of Keller's initial public offering in 1989.

Goldman consented to the entry of the Final Judgment without admitting or denying the allegations against him. In a related administrative proceeding, Goldman has agreed to be barred from association with any broker, dealer, municipal securities dealer, investment adviser or investment company, with a right to reapply after five years. [SEC v. Wexler, et al., Civil Action No. 92-CIV-2902, SWK] (LR-13373)

COMPLAINT NAMES ARMONDO FELICETTI, JAMES MCPADDEN AND CAROLE MCPADDEN

On September 22, the Commission filed a complaint in the U.S. District Court for the Eastern District of Pennsylvania against Armondo Felicetti, James McPadden and Carole McPadden alleging violations of the antifraud provisions of the securities laws. The complaint seeks permanent injunctive relief, disgorgement together with prejudgment interest, and the imposition of a civil penalty pursuant to the Insider Trading and Securities Fraud Enforcement Act of 1988.

The complaint alleges that on three occasions between August 1988 and May 1989, the McPaddens purchased or sold Diversified Investment Group, Inc. common stock while in possession of material non-public information illegally conveyed to them by their close friend, Felicetti who was then president, chief executive officer and a director of Diversified. The material information related to merger discussions leading to a merger agreement between Diversified and another bank. [SEC v. ARMONDO FELICETTI, JAMES MCPADDEN AND CAROLE MCPADDEN, E.D. Pa., Civil Action No. 92-CV-5499] (LR-13376)

INVESTMENT COMPANY ACT RELEASES

ADVANCE AMERICA FUNDS, INC.

A notice has been issued giving interested persons until October 13, 1992 to request a hearing on an application filed by Advance America Funds, Inc. (formerly, Constitution Funds, Inc.) for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-18963 - September 18)

BROAD STREET TRUST, ET AL.

A notice has been issued giving interested persons until October 13, 1992 to request a hearing on an application by Broad Street Trust, et al. for an order under Section 45(a) of the Investment Company Act declaring that public disclosure of Sections II through V of a report concerning the Fidelity Group of Funds Interfund Lending Facility Design, dated May 31, 1992, is neither necessary nor appropriate in the public interest or for the protection of investors. (Rel. IC-18964 - September 18)

FORTIUS II FUND, INC.

A notice has been issued giving interested persons until October 13, 1992 to request a hearing on an application filed by Fortius II Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that it has ceased to be an investment company. (Rel. IC-18965 - September 18)

HOLDING COMPANY ACT RELEASES

PSI RESOURCES, INC., ET AL.

A notice has been issued giving interested persons until October 13, 1992 to request a hearing on an application by PSI Resources, Inc., an Indiana public-utility holding company exempt from registration under Section 3(a)(1) of the Act pursuant to Rule 2, and its wholly owned Indiana subsidiary companies, PSI Argentina, Inc. and Costanera Power Corporation, in connection with a proposed acquisition of an additional interest in Central Costanera S.A., an Argentine electric power generating company. (Rel. 35-25637; International Series Rel. 459)

NORTHEAST UTILITIES, ET AL.

A notice has been issued to provide all interested persons until October 13, 1992 to request a hearing on a proposal by Northeast Utilities, a registered holding company, and its wholly-owned subsidiary, Charter Oak Energy, Inc., to establish a new wholly owned subsidiary, COE Development Corporation, to engage in preliminary development of qualifying small power production facilities, qualifying cogeneration facilities, and independent power production facilities. (Rel. 35-25637; International Series Rel. 459)

THE POTOMAC EDISON COMPANY ET AL.

A notice has been issued giving interested persons until October 13, 1992 to request a hearing on a proposal by The Potomac Edison Company and Monongahela Power Company, both electric public-utility subsidiary companies of Allegheny Power System, Inc., a registered holding company, to redeem shares of certain series of their preferred stock. (Rel. 35-25637; International Series Rel. 459)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-3 GENISCO TECHNOLOGY CORP /DE/, 1230 SOUTH LEWIS ST, ANAHEIM, CA 92805 (714) 563-4300
- 3,261,800 (\$815,450) COMMON STOCK. (FILE 33-51936 - SEP. 15) (BR. 9)

REGISTRATIONS CONTINUED

- S-3 ILLINOIS BELL TELEPHONE CO, 225 W RANDOLPH ST, CHICAGO, IL 60606 (312) 727-9411 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 33-51966 - SEP. 14) (BR. 7)
- S-1 BOONTOWN INC, P O BOX 399, VERDI, NV 89439 (702) 345-0399 - 4,062,500 (\$47,215,000) COMMON STOCK. UNDERWRITER: OPPENHEIMER & CO INC, SUTRO & CO INC. (FILE 33-51968 - SEP. 14) (BR. 12 - NEW ISSUE)
- S-1 SUN TELEVISION & APPLIANCES INC, 1583 ALUM CREEK DR, COLUMBUS, OH 43209 (614) 445-8401 - 1,150,000 (\$24,293,750) COMMON STOCK. UNDERWRITER: KIDDER PEABODY & CO INC, MONTGOMERY SECURITIES. (FILE 33-51970 - SEP. 15) (BR. 1)
- S-3 ITT RAYONIER INC, 1177 SUMMER ST, STAMFORD, CT 06904 (203) 348-7000 - 250,000,000 (\$250,000,000) STRAIGHT BONDS. (FILE 33-51972 - SEP. 15) (BR. 8)
- S-8 BUREAU OF NATIONAL AFFAIRS INC, 1231 25TH ST NW, WASHINGTON, DC 20037 (202) 452-4200 - 120,000 (\$2,100,000) COMMON STOCK. (FILE 33-51976 - SEP. 15) (BR. 11)
- S-8 MICROAGE INC /DE/, 2308 S 55TH ST, TEMPE, AZ 85282 (602) 968-3168 - 500,000 (\$4,595,000) COMMON STOCK. (FILE 33-51978 - SEP. 15) (BR. 9)
- S-3 BANK OF NEW YORK CO INC, 48 WALL ST, NEW YORK, NY 10286 (212) 495-1784 - 1,000,000,000 (\$1,000,000,000) STRAIGHT BONDS. (FILE 33-51984 - SEP. 15) (BR. 2)
- F-10 NOVA CORPORATION OF ALBERTA, 801 7TH AVE SW, CALGARY ALBERTA CANADA T2P 3P7, A0 (403) 290-6000 - 600,000,000 (\$600,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-51986 - SEP. 15) (BR. 2)
- F-1 ENTERPRISE OIL PLC, GRAND BLDGS, TRAFALGAR SQUARE, LONDON WC2N 5EJ ENGLAND, X0 - 5,100,000 (\$127,500,000) FOREIGN PREFERRED STOCK. (FILE 33-51988 - SEP. 15) (BR. 3)
- S-8 TIMES MIRROR CO, TIMES MIRROR SQ, LOS ANGELES, CA 90053 (213) 237-3700 - 4,000,000 (\$135,250,000) COMMON STOCK. (FILE 33-51990 - SEP. 15) (BR. 12)
- S-4 FOUNDATION HEALTH CORPORATION, 3400 DATA DR, RANCHO CORDOVA, CA 95670 (916) 631-5000 - 752,977 (\$800,813) COMMON STOCK. (FILE 33-51992 - SEP. 14) (BR. 9)
- S-8 DAKA INTERNATIONAL INC, ONE CORPORTE PLACE, 55 FERNCROFT RD, DANVERS, MA 01923 (508) 774-9115 - 250,000 (\$1,125,000) COMMON STOCK. (FILE 33-51994 - SEP. 14) (BR. 12)
- N-2 INTERCAPITAL QUALITY MUNICIPAL INCOME TRUST, TWO WORLD TRADE CENTER, NEW YORK, NY 10048 (212) 392-1600 - 1,000 (\$50,000,000) PREFERRED STOCK. (FILE 33-51996 - SEP. 15) (BR. 16)
- S-3 ECHLIN INC, 100 DOUBLE BEACH RD, BRANFORD, CT 06405 (203) 481-5751 - 1,240,794 (\$22,799,589.75) COMMON STOCK. (FILE 33-51998 - SEP. 14) (BR. 4)
- S-8 INTEGRATED RESOURCE TECHNOLOGIES INC, 107 COLLARD STREET, JERSEY CITY, NJ 07306 (401) 789-8882 - 600,000 (\$2,400,000) COMMON STOCK. (FILE 33-52000 - SEP. 11) (BR. 6)
- S-3 REDLAW INDUSTRIES INC, 174 STANLEY ST STE 300, BRANTFORD ONTARIO CAN N3S 7S3, A6 (519) 751-1691 - 1,900,000 (\$3,325,000) COMMON STOCK. (FILE 33-52002 - SEP. 15) (BR. 6)

REGISTRATIONS CONTINUED

- S-3 FIRST CHARTER CORP /NC/, 22 UNION ST N, CONCORD, NC 28025 (704) 786-3300 - 150,000 (\$1,076,542) COMMON STOCK. (FILE 33-52004 - SEP. 15) (BR. 1)

- S-4 AICORP INC, 138 TECHNOLOGY DR, WALTHAM, MA 02254 (617) 891-6500 - 8,615,383 (\$2,972,307) COMMON STOCK. (FILE 33-52006 - SEP. 16) (BR. 10)

- S-2 FORTUNE BANCORP INC, 16120 US 19 N, CLEARWATER, FL 34624 (813) 538-1000 - 1,380,000 (\$34,500,000) PREFERRED STOCK. UNDERWRITER: BEAR STEARNS & CO INC. (FILE 33-52010 - SEP. 16) (BR. 2)

- S-1 AIR CURE ENVIRONMENTAL INC, 5155 EAST RIVER RD, MINNEAPOLIS, MN 55421 (612) 571-0560 - 1,380,000 (\$6,900,000) COMMON STOCK. UNDERWRITER: SANDERS MORRIS MUNDY INC. (FILE 33-52012 - SEP. 16) (BR. 10)

- S-2 COMDATA NETWORK INC, 5301 MARYLAND AVE, BRENTWOOD, TN 37027 (615) 370-7000 - 210,000,000 (\$210,000,000) STRAIGHT BONDS. UNDERWRITER: KIDDER PEABODY & CO INC. (FILE 33-52018 - SEP. 16) (BR. 6)

- S-8 RAMSAY HMO INC, 2850 DOUGLAS ROAD, CORAL GABLES, FL 33134 (305) 447-3200 - 750,000 (\$18,468,750) COMMON STOCK. (FILE 33-52020 - SEP. 16) (BR. 6)

- S-2 RADIX VENTURES INC, 230 PARK AVE, NEW YORK, NY 10169 (212) 697-9141 - 4,000,000 (\$4,000,000) STRAIGHT BONDS. UNDERWRITER: OFFERMAN & CO, STEIN ZAUDERER ELLENHORN FRISCHER & SHAR. (FILE 33-52026 - SEP. 16) (BR. 4)

- F-6 ENTERPRISE OIL PLC, GRAND BLDGS, TRAFALGAR SQUARE, LONDON WC2N 5EJ ENGLAND, X0 - 5,100,000 (\$255,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-52030 - SEP. 16) (BR. 3)

- S-6 MINT GROUP 8, 331 COMMERCE ST, NASHVILLE, TN 37201 - INDEFINITE SHARES. DEPOSITOR: BRADFORD J C & CO. (FILE 33-52058 - SEP. 15) (BR. 16 - NEW ISSUE)

- S-1 SORICON CORP/DE/, 5621 ARAPOHOE AVE, BOULDER, CO 80303 (303) 440-2800 - 1,715,500 (\$9,120,350) COMMON STOCK. UNDERWRITER: COHIG & ASSOCIATES INC. (FILE 33-52060 - SEP. 16) (BR. 6)

- S-2 HERITAGE MEDIA CORP, 13355 NOEL RD STE 1500, DALLAS, TX 75240 (214) 702-7380 - 50,000,000 (\$50,000,000) STRAIGHT BONDS. (FILE 33-52062 - SEP. 16) (BR. 5)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ALC COMMUNICATIONS CORP COMMUNICATIONS TRANSMISSION	COM 13D	8/18/92	0 0.0	00157510 N/A	UPDATE
ACORN VENTURE CAP CORP BERLINER PAULA	COM 13D	9/14/92	70 5.0	00490710 0.0	NEW
ACORN VENTURE CAP CORP OLLENDORFF STEPHEN A	COM 13D	9/14/92	123 8.6	00490710 4.4	UPDATE
ACORN VENTURE CAP CORP SAGER BERT	COM 13D	9/14/92	117 8.2	00490710 4.0	UPDATE
AVATAR HLDGS INC ODYSSEY PARTNERS	COM 13D	9/15/92	2,158 27.3	05349410 26.7	UPDATE
CACI INTL INC PARSOW PARTNERSHIP ET AL	COM 13D	9/10/92	1,133 10.9	12719030 9.3	UPDATE
CITY INVESTING CO LIQ TR FARALLON CAP MGMT ET AL	UNIT BEN INT 13D	9/11/92	6,143 15.8	17790010 15.2	UPDATE
CLIFFS DRILLING CO UNITED CAPITOL INS CO ET AL	COM 13D	9/11/92	189 6.3	18699010 10.8	UPDATE
COM TEK RES INC GULF USA CORP	COM 13D	9/ 8/92	4,565 8.9	19978010 0.0	NEW
DIAL CORP ARIZ FIRST INTST BK AZ TRUSTEE	COM 13D	9/ 9/92	5,246 11.3	25247010 0.0	NEW
ESCAGENETICS CORP BIO RAD LABS INC	COM 13D	9/18/92	936 19.1	29605310 20.1	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER		FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/ PRIOR%	FILING STATUS
IPS HEALTH CARE INC COM		COM		731	44983810	
DVI HEALTH SVCS CORP		13D	9/11/92	22.1	0.0	NEW
INTL MUREX TECHNOLOGIES CORP COM				5,762	46799910	
DEBARTOLO EDWARD J JR ET AL		13D	9/18/92	37.7	38.8	UPDATE
NATIONAL HERITAGE WELCARE INTL INC		COM		0	63634610	
		14D-1	9/18/92	0.0	0.0	UPDATE
PARALLEL PETE CORP DEL WES-TEX DRILLING CO		COM		821	69915710	
		13D	8/27/92	7.0	7.4	UPDATE
PLUM CREEK TIMBER CO LP SAN FRANCISCO PRTS II LP ET AL		DEPOSITORY UNIT		742	72923710	
		13D	9/18/92	5.5	7.4	UPDATE
RAPITECH SYS INC SHEA EDMUND H JR		COM		3,416	75381010	
		13D	8/31/92	34.0	26.5	UPDATE
TEKTRONIX INC SOROS GEORGE ET AL		COM		3,429	87913110	
		13D	9/17/92	11.6	13.7	UPDATE
TIDEWATER INC ZAPATA CORP		COM		10,502	88642310	
		13D	9/ 4/92	20.0	19.9	UPDATE
TRI CITY BANKSHARES CORP ULRICH DAVID A		COM		1,048	89535090	
		13D	8/24/92	44.5	38.0	RVISION

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
AFC HOME EQUITY LOAN TRUST 1992-1	DE				X	X				09/18/92	
AICORP INC	DE					X				12/20/91	AMEND
ALCO STANDARD CORP	OH	X					X			09/04/92	
ALLEGHENY BANKSHARES CORP	WV				X					09/04/92	
AMERICAN HOUSING TRUST XI					X					09/25/92	
AMERICAN PACIFIC CORP	DE				X	X				09/17/92	
ASPEN MARINE GROUP INC	CO			X						08/12/92	AMEND
ASPEN MARINE GROUP INC	CO				X					09/08/92	
ASPEN MARINE GROUP INC	CO				NO ITEMS					09/08/92	AMEND
BALFOUR MACLAINE CORP	DE			X	X					08/06/92	
BALLY MANUFACTURING CORP	DE				X	X				09/15/92	
BARRIER SCIENCE & TECHNOLOGY INC	DE				NO ITEMS					09/15/92	
BAYLY CORP	DE				X	X				08/01/92	
BONNEVILLE PACIFIC CORP	DE			X						09/15/92	
CARENENETWORK INC	WI				X					09/01/92	
CCC FRANCHISING CORP	NY					X				02/11/92	AMEND
CELINA FINANCIAL CORP	OH				X					09/04/92	
CENTOCOR INC	PA				X	X				07/29/92	
CENTRAL & SOUTH WEST CORP	DE				NO ITEMS					12/31/91	
CENTRAL ILLINOIS PUBLIC SERVICE CO	IL					X				09/15/92	
CENTRAL SERVICE CORP	OK				X	X				09/08/92	
CHIPPEWA RESOURCES CORP/CO	CO				X	X				09/03/92	
CITADEL HOLDING CORP	DE				X					09/15/92	
COMPUSA INC	DE				X					09/21/92	
CONCORD CAMERA CORP	NJ				X	X				09/15/92	
CONNER PERIPHERALS INC	DE				X	X				09/08/92	
CSX CORP	VA				NO ITEMS					09/21/92	
DIVERSIFIED RETAIL GROUP INC	MD			X						09/16/92	
DOMINION BANKSHARES CORP	VA				X					09/17/92	
DYNA GROUP INTERNATIONAL INC	NV				NO ITEMS					09/04/92	
ESPERO ENERGY CORP	WY				NO ITEMS					08/24/92	AMEND
EXCEL BANCORP INC	DE				X	X				09/03/92	
EZCONY INTERAMERICA INC	R1				X					08/06/92	
FALLS FINANCIAL INC	DE				X					09/14/92	
FASTCOMM COMMUNICATIONS CORP	VA				X					09/16/92	
FIRST BANK SYSTEM INC	DE					X				01/15/92	AMEND
FIRST BANK SYSTEM INC	DE					X				04/30/92	AMEND
FIRST INTERSTATE BANCORP /DE/	DE				X	X				09/16/92	
FISCHER IMAGING CORP	DE		X			X				09/18/92	
FOLIAGE PLUS INC	CO				X					07/15/92	
FRAME TECHNOLOGY CORP/CA	CA					X				08/18/92	AMEND
GATEWAY COMMUNICATIONS INC	CA				X					09/14/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				08/15/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY					X	X			08/15/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY					X	X			09/01/92	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY					X	X			08/25/92	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY					X	X			08/25/92	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY					X	X			08/25/92	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY					X	X			08/25/92	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES	NY					X	X			08/17/92	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES	NY					X	X			08/17/92	
GROMERS EXPRESS INC	NY	X				X				08/18/92	
HCA HOSPITAL CORPORATION OF AMERICA	DE					X	X			09/18/92	
HORIZON BANCORP INC /WV/	WV					X				09/04/92	
HOSPITAL CORP OF AMERICA /TN/	TN					X	X			09/18/92	
HOUSEHOLD FINANCE CORP HFC HOME EQUITY L	DE						X			08/20/92	
HOUSEHOLD FINANCE CORP HFC HOME EQUITY L	DE						X			08/20/92	
KEY PRODUCTION COMPANY INC	DE					X				09/09/92	
KLH COMPUTERS INC	TX			X						12/15/92	
LIBERTY CORP	SC						X			07/02/92	AMEND
LIBERTY CORP	SC						X			07/02/92	AMEND
MAGELLAN PETROLEUM CORP /DE/	DE					X	X			09/03/92	
MARCADE GROUP INC	NY					X				09/21/92	
MEGAMATION INC	DE					NO ITEMS				09/04/92	
MID AM INC	OH					NO ITEMS				09/11/92	
MIDLAND COGENERATION VENTURE LIMITED PAR	MI					X	X			09/11/92	
NATIONAL HERITAGE INC	GA					X	X			09/11/92	
NATIONAL SECURITY GROUP INC	DE						X			08/31/92	
NATIONAL STEEL CORP	DE					X				09/15/92	
NOISE COM INC/NJ	NJ					X				09/15/92	
NORTH LILY MINING CO	UT					X	X			09/17/92	
OESI POWER CORP	DE		X							09/04/93	
OKLAHOMA GAS & ELECTRIC CO	OK					X	X			09/17/92	
ORION CAPITAL CORP	DE					X	X			09/08/92	
PACIFIC GAS & ELECTRIC CO	CA					X	X			09/17/92	
PACIFIC INTERNATIONAL SERVICES CORP	CA				X					08/07/92	AMEND
PENNFIRST BANCORP INC	PA					X	X			09/16/92	
POSSIS CORP	MN					X	X			09/11/92	
QUAL MED INC /DE/	DE					X	X			09/21/92	
RIVERSIDE GROUP INC/FL	FL					X				09/16/92	
SAFEWAY INC	DE						X			09/16/92	
SCECORP	CA					X	X			09/16/92	
SCIOS NOVA INC	DE		X				X			09/03/92	
SEARS MORT SEC CORP ADJUST RATE MOR PAS						NO ITEMS				08/31/92	
SECURITY PAC ACC COR MAN HOU CON SE SU P	DE						X			08/31/92	
SECURITY PAC ACC COR MAN HOU CON SE SU P							X			08/31/92	
SOUTHERN CALIFORNIA EDISON CO	CA					X	X			09/16/92	
STANDISH CARE CO /DE	DE						X			07/20/92	AMEND
STI GROUP INC	DE					X	X			09/14/92	
STRUCTURED MORTGAGE ASSET RESIDENTIAL TR						NO ITEMS				08/25/92	
SUPER FUND PREFERRED LTD PARTNERSHIP	IL					X				09/11/92	
SYNOPSIS INC	DE						X			09/06/92	AMEND

REPORTS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
TERRITORIAL RESOURCES INC	CO	NO ITEMS								05/07/00	
TERRITORIAL RESOURCES INC	CO						X			03/27/92	AMEND
THUMB TON FOOD & DRUGS INC	TX	X								08/26/92	AMEND
TOTAL RESEARCH CORP	DE				X	X				08/31/92	
TRIPLE THREAT ENTERPRISES INC	NJ					X				09/15/92	
TUCSON ELECTRIC POWER CO	AZ				X					09/15/92	
UNISYS CORP	DE				X	X				09/15/92	
UNIVERSAL CAPITAL INC	DE				X					09/11/92	
VIDEOCOMM INC	CO				X					09/15/92	
WHIRLPOOL CORP /DE/	DE				X	X				09/14/92	
XOMA CORP /DE/	DE				X	X				07/29/92	

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General information about SEC operations and activities through a series of recorded messages.
