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U.S. SECURITIES
EXCHANGE COMMISSION

September 17, 1992

NOTICE OF COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday mornings. Meetings on Wednesdays, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

CLOSED MEETING - TUESDAY, SEPTEMBER 22, 1992 - 2:30 P.M.

The subject matter of the September 22 closed meeting will be: Settlement of injunctive actions; Institution of administrative proceedings of an enforcement nature; Settlement of administrative proceedings of an enforcement nature; and Institution of injunctive actions.

CLOSED MEETING - THURSDAY, SEPTEMBER 24, 1992 - 10:00 A.M.

The subject matter of the September 24 closed meeting will be: Litigation matter; Institution of injunctive actions; Settlement of injunctive actions; and Institution of administrative proceedings of an enforcement nature.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Steve Luparello at (202) 272-2100.

RULES AND RELATED MATTERS

PUBLICATION OF RULES SCHEDULED FOR REVIEW

The Commission announced today the publication of a list of rules scheduled for review pursuant to the Regulatory Flexibility Act. The schedule is published to provide the public with notice that these rules are scheduled for review by the agency and to invite public comment on individual rules listed in the schedule. Public comments regarding individual items in the schedule are due by December 31, 1992. (Rels. 33-6957, 34-31183, 35-25631 39-2292, IC-18953 and IA-1336; File No. S7-31-92)

ADMINISTRATIVE PROCEEDINGS

HERBERT LUXENBURG ORDERED TO CEASE AND DESIST

The Commission announced that on September 16 it entered an Order pursuant to Section 21C of the Securities Exchange Act of 1934 (Exchange Act) that Herbert L. Luxenburg (Luxenburg) permanently cease and desist from committing or causing any violation of, or any future violation of, Section 16(a) of the Exchange Act and Rules 16a-2 and 16a-3 promulgated thereunder. The Commission simultaneously accepted Luxenburg's Offer of Settlement in which, without admitting or denying the matters set forth in the Order, Luxenburg consented to its issuance. The Order finds that since September 1988, Luxenburg of Kent, Ohio has been a Director of American Business Computers Corporation (ABC), a Florida corporation with its principal offices in Akron, Ohio. It also finds that from September 1988 through February 4, 1992, Luxenburg filed a Form 3 and nine Forms 4 from four to 174 weeks late for his sales of 185,000 shares of ABC's stock totalling more than \$1 million in violation of Section 16(a) of the Exchange Act and the rules thereunder. (Rel. 34-31186)

CIVIL PROCEEDINGS

CIVIL INJUNCTION ACTION FILED AGAINST ROBERT FALBO, THERESA BILLINGS FALBO, ANTHONY CAPRICUSO AND OTHERS

The Commission filed a complaint on September 16 in the U.S. District Court for the Southern District of New York against Robert Falbo, Theresa Billings Falbo, Lorre Meade, Anthony Capricuso, Michael Nardino, Mark Muenster and Eric Muenster. The complaint alleges that the defendants violated Sections 10(b) and 14(e) of the Securities Exchange Act of 1934 and Rules 10b-5 and 14e-3 thereunder in connection with trading in the securities of The Pillsbury Company prior to the October 4, 1988 announcement of a \$60 per share tender offer for Pillsbury by Grand Metropolitan PLC. The Commission seeks to enjoin defendants from further violations of those provisions and to require defendants to disgorge profits, which exceeded three-quarter of a million dollars, attributable to alleged illegal insider trading plus prejudgment interest thereon, and to pay civil penalties pursuant to the Insider Trading Sanctions Act of 1984. [SEC v. Robert Falbo, Theresa Billings Falbo, Lorre Meade, Anthony Capricuso, Michael Nardino, Mark Muenster and Eric Muenster, Civil Action No. 92-CIV-6836, PKL, SDNY, Sept. 16] (LR-13364)

CIVIL INJUNCTIVE ACTION FILED AGAINST MARVIN KATZ

On September 14, the Commission filed a complaint in U.S. District Court for the District of Maryland against Marvin H. Katz (Katz) seeking a permanent injunction, an order of accounting and disgorgement with prejudgment interest. The complaint alleges that Katz violated the antifraud provisions in Section 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder.

The Commission alleges that from approximately February 1988 through May 1992 defendant Katz, the principal shareholder and president of Fidelity Land Development Corporation (Fidelity Land), engaged in a fraudulent scheme to raise approximately \$346,000 through the sale of promissory notes to 14 investors. According to the complaint, rather than using the funds to finance selected real estate development projects proposed by Fidelity Land, Katz misappropriated all or most of the money and used it for his personal expenses. The complaint also alleges that, in furtherance of the scheme, Katz made materially false and misleading representations to the investors concerning the status of the projects, the degree of risk inherent in the investments and the financial condition of Fidelity Land. [SEC v. Marvin H. Katz, Civil Action No. WN92-2584, D. D.Md.] (LR-13365)

INVESTMENT COMPANY ACT RELEASES

SMITH BARNEY EQUITY FUNDS, INC., ET AL.

A notice has been issued giving interested persons until October 13, 1992 to request a hearing on an application filed by Smith Barney Equity Funds, Inc., et al. for a conditional order pursuant to Section 17(d) of the Investment Company Act and Rule 17d-1 thereunder. The order would permit the operation of a joint trading account for the purpose of investing in repurchase agreements. (Rel. (IC-18951 - September 15)

SALOMON BROTHERS ASSET MANAGEMENT INC, ET AL.

A notice has been issued giving interested persons until 30 days after publication of this notice in the Federal Register to comment on an application filed by Salomon Brothers Asset Management Inc and Salomon Brothers Inc under Section 9(c) of the Investment Company Act for a temporary and permanent order exempting applicants from the provisions of Section 9(a) of the Act. A temporary order was issued on May 20, 1992 granting relief based in part upon applicants' undertaking to submit certain reports. Applicants have filed the report of the Consultants, a supplement thereto, and the Applicants' Report, as described in the notice and application, and the Commission is providing an opportunity for public review of the reports and for interested persons to comment on the application for a permanent Section 9(c) order based on the information contained in the reports. (Rel. IC-18952 - September 15)

NORTH AMERICAN SECURITY LIFE INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting North American Security Life Insurance Company, NASL Variable Account (Variable Account), NASL Financial Services, Inc. and Wood Logan Associates Inc. from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The exemptions apply to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Variable Account with respect to certain fixed and variable annuity contracts. (Rel. IC-18954 - September 16)

TANDEM VARIABLE ANNUITY SEPARATE ACCOUNT

An order has been issued pursuant to Section 8(f) of the Investment Company Act declaring that Tandem Variable Annuity Separate Account has ceased to be an investment company. (Rel. IC-18955 - September 16)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGE

The Depository Trust Company filed a proposed rule change (SR-DTC-92-10) relating to DTC's proposal to add valued pledges and releases to its Next-Day Funds Settlement System. Publication of the proposal is expected in the Federal Register during the week of September 14. (Rel. 34-31177)

SIGNIFICANT NO-ACTION AND INTERPRETATIVE LETTERS

The following is a list of significant no-action and interpretative letters recently issued by the Division of Corporation Finance. These letters express the view of the Division respecting novel or important questions arising under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, and the Investment Advisers Act of 1940. Copies of these letters may be obtained by writing to the Public Reference Room, Securities and Exchange Commission, Washington, D.C. 20549, or by making a request in person at the Public Reference Room, 450 Fifth Street, N.W., Room 1024, Washington, D.C., stating the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date.

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
AAI Holdings Corp., <u>et al.</u>	1933 Act - Section 5	7/1/91	7/1/91
Anheuser-Busch Companies, Inc.	1934 Act - Rule 16a-1	7/29/91	7/29/91
Ford Motor Company	1934 Act - Rule 16a-1	7/18/91	7/18/91
Frederic W. Cook & Co., Inc.	1934 Act - Rule 16b-3	7/3/91	7/3/91
Howard Rice Nemerovski Canady Robertson & Falk	1933 Act - Section 10(a)(3); 1934 Act - Form 11-K	7/5/91	7/5/91

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
Southwest Airlines Company	1934 Act - Rule 16b-3	7/17/91	7/17/91
Standard & Poor's Corporation	1933 Act - Rule 144A	7/8/91	7/8/91
Stroock & Stroock & Lavan	1934 Act - Rule 16b-3	7/3/91	7/3/91

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 NATIONAL TIRE SERVICES INC, 3825 85TH AVE NORTH, BROOKLYN PARK, MN 55443
(612) 425-6966 - 1,200,000 (\$4,200,000) COMMON STOCK. 120,000 (\$850)
WARRANTS, OPTIONS OR RIGHTS. 120,000 (\$504,000) COMMON STOCK. UNDERWRITER:
EVEREST SECURITIES INC. (FILE 33-51040-C - AUG. 19) (BR. 8 - NEW ISSUE)
- S-3 BALTIMORE BANCORP, 120 E BALTIMORE ST, BALTIMORE, MD 21202 (410) 244-3360 -
2,000,000 (\$13,500,000) COMMON STOCK. (FILE 33-51448 - AUG. 28) (BR. 1)
- S-18 SI DIAMOND TECHNOLOGY INC, 2345 NORTH BLVD, HOUSTON, TX 77098 (713) 529-9040 -
1,590,275 (\$9,541,650) COMMON STOCK. UNDERWRITER: GH SECURITIES LTD,
LIK SECURITIES INC. (FILE 33-51466-FW - AUG. 31) (BR. 6 - NEW ISSUE)
- S-1 COLLATERAL FINANCIAL CORP, 1301 SEMINOLE BLVD STE 170, LARGO, FL 34640
(813) 588-1552 - 15,000,000 (\$15,000,000) STRAIGHT BONDS. (FILE 33-51600 - SEP. 02)
(BR. 11 - NEW ISSUE)
- S-8 SYMANTEC CORP, 10201 TORRE AVE, CUPERTINO, CA 95014 (408) 253-9600 - 134,748
(\$572,616.20) COMMON STOCK. (FILE 33-51612 - SEP. 04) (BR. 10)
- S-6 INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 183, ONE PARKVIEW PLAZA,
C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 - 1,000 (\$1,020,000)
UNIT INVESTMENT TRUST. (FILE 33-51614 - SEP. 04) (BR. 18 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-6 INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 181, ONE PARKVIEW PLAZA,
C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 - 1,000 (\$1,020,000)
UNIT INVESTMENT TRUST. (FILE 33-51616 - SEP. 04) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 182, ONE PARKVIEW PLAZA,
C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 - 1,000 (\$1,020,000)
UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 33-51618 - SEP. 04)
(BR. 18 - NEW ISSUE)
- S-8 DIGITAL SYSTEMS INTERNATIONAL INC, 6464 185TH AVE NE, REDMOND, WA 98052
(206) 881-7544 - 625,000 (\$5,937,500) COMMON STOCK. (FILE 33-51620 - SEP. 03) (BR. 7)
- S-3 PURE TECH INTERNATIONAL INC, 100 FRANKLIN SQUARE DR, SUMERSET, NJ 08873
(908) 271-1355 - 377,000 (\$3,157,375) COMMON STOCK. (FILE 33-51622 - SEP. 04) (BR. 7)
- S-6 EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 90, 6 EAST 43RD ST, NEW YORK,
NY 10017 - 320 (\$320,000) UNIT INVESTMENT TRUST. DEPOSITOR: GLICKENHAUS & CO,
LEBENTHAL & CO INC. (FILE 33-51684 - SEP. 04) (BR. 16 - NEW ISSUE)
- S-6 EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 89, 6 EAST 43RD ST,
C/O GLICKENHAUS & CO, NEW YORK, NY 10017 - 320 (\$320,000) UNIT INVESTMENT TRUST.
DEPOSITOR: GLICKENHAUS & CO, LEBENTHAL & CO INC. (FILE 33-51688 - SEP. 04) (BR. 16
- NEW ISSUE)
- S-6 EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 91, 6 EAST 43RD ST,
C/O GLICKENHAUS & CO, NEW YORK, NY 10017 - 320 (\$320,000) UNIT INVESTMENT TRUST.
DEPOSITOR: GLICKENHAUS & CO, LEBENTHAL & CO INC. (FILE 33-51690 - SEP. 04) (BR. 16
- NEW ISSUE)
- S-8 PACKAGE MACHINERY CO, 24 WEST ST, STAFFORD SPRINGS, CT 06076 (203) 684-5894 -
100,000 (\$862,500) COMMON STOCK. (FILE 33-51694 - SEP. 04) (BR. 9)
- S-4 ALLMERICA PROPERTY & CASUALTY COMPANIES INC, 100 NORTH PARKWAY, WORCESTER, MA 01605
(508) 853-7200 - 20,632,002 (\$827,962,240) COMMON STOCK. (FILE 33-51696 - SEP. 04)
(BR. 9 - NEW ISSUE)
- S-1 HA LO INDUSTRIES INC, 3856 OAKTON ST, SKOKIE, IL 60076 (708) 674-3900 - 1,840,000
(\$18,400,000) COMMON STOCK. UNDERWRITER: HAMILTON INVESTMENTS INC. (FILE 33-51698 -
SEP. 04) (BR. 5 - NEW ISSUE)
- S-6 ML OF NEW YORK VARIABLE LIFE SEPARATE ACCOUNT II, 717 FIFTH AVE 16TH FLR,
C/O ML LIFE INSURANCE CO OF NY, NEW YORK, NY 10022 (212) 415-8070 - INDEFINITE SHARES.
(FILE 33-51702 - SEP. 04) (BR. 17 - NEW ISSUE)
- S-1 CENTRAL MORTGAGE BANCSHARES INC /MO/, 4435 MAIN ST STE 100, KANSAS CITY, MO 64111
(816) 561-3387 - 1,495,000 (\$17,940,000) COMMON STOCK. UNDERWRITER: CHICAGO CORP,
STIFEL NICOLAUS & CO INC. (FILE 33-51704 - SEP. 04) (BR. 2 - NEW ISSUE)
- S-3 CONSOLIDATED EDISON CO OF NEW YORK INC, 4 IRVING PL, NEW YORK, NY 10003
(212) 460-4600 - 400,000,000 (\$400,000,000) STRAIGHT BONDS. (FILE 33-51712 - SEP. 04)
(BR. 7)
- S-1 OVERHEAD DOOR CORP /IN/, 6750 LBJ FREEWAY, DALLAS, TX 75240 (214) 233-6611 -
90,000,000 (\$90,000,000) STRAIGHT BONDS. UNDERWRITER: FIRST BOSTON CORP. (FILE
33-51716 - SEP. 04) (BR. 10 - NEW ISSUE)

REGISTRATIONS CONTINUED

- N-2 COHEN & STEERS OPPORTUNITY TRUST INC, 757 THIRD AVE, NEW YORK, NY 10017
(212) 832-3232 - 4,600,000 (\$69,000,000) COMMON STOCK. UNDERWRITER: PAINWEBBER INC.
(FILE 33-51718 - SEP. 04) (BR. 18 - NEW ISSUE)
- N-2 PACIFIC AMERICAN INCOME SHARES INC, 117 E COLORADO BLVD, PASADENA, CA 91105
(818) 449-0309 - 2,357,470 (\$38,756,806) COMMON STOCK. (FILE 33-51722 - SEP. 04)
(BR. 18)
- S-1 ROTTLUND CO INC, 5201 EAST RIVER RD STE 301, MINNEAPOLIS, MN 55421 (612) 571-0304 -
1,288,000 (\$7,728,000) COMMON STOCK. 1 (\$50) WARRANTS, OPTIONS OR RIGHTS. 112,000
(\$806,400) COMMON STOCK. UNDERWRITER: KINNARD JOHN G & CO INC. (FILE 33-51726 -
SEP. 08) (BR. 9)
- S-3 PROPERTY TRUST OF AMERICA, 1790 COMMERCE PARK DR, EL PASO, TX 79912 (915) 877-3900
- 3,437,250 (\$42,535,968) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-51728 -
SEP. 08) (BR. 5)
- S-8 SJNB FINANCIAL CORP, ONE N MARKET ST, SAN JOSE, CA 95113 (408) 947-7562 - 135,000
(\$760,050) COMMON STOCK. (FILE 33-51740 - SEP. 04) (BR. 2)
- S-8 DOLLAR GENERAL CORP, 104 WOODMONT BLVD STE 500, STE 210, NASHVILLE, TN 37205
(615) 386-4000 - 1,250,000 (\$29,375,000) COMMON STOCK. (FILE 33-51742 - SEP. 04)
(BR. 1)
- S-8 MACNEAL SCHWENDLER CORP, 815 COLORADO BLVD, LOS ANGELES, CA 90041 (213) 258-9111 -
1,200,000 (\$17,028,000) COMMON STOCK. (FILE 33-51744 - SEP. 09) (BR. 10)
- F-6 GOVETT & CO LTD, 48 WALL ST, NEW YORK, NY 10286 (212) 495-1727 - 20,000,000
(\$2,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-51758 - SEP. 09)
(NEW ISSUE)
- S-8 STORAGE TECHNOLOGY CORP, 2270 S 88TH ST, LOUISVILLE, CO 80028 (303) 673-5151 -
100,000 (\$2,875,000) COMMON STOCK. (FILE 33-51764 - SEP. 09) (BR. 9)
- S-8 MRI MEDICAL DIAGNOSTICS INC, 12750 HIGH BLUFF DR STE 320, SAN DIEGO, CA 92130
(619) 793-8100 - 100,000 (\$106,000) COMMON STOCK. (FILE 33-51766 - SEP. 10) (BR. 12)
- S-3 CAROLINA FIRST CORP, 102 SOUTH MAIN ST, GREENVILLE, SC 29601 (803) 255-7900 -
100,000 (\$1,062,500) COMMON STOCK. (FILE 33-51770 - SEP. 10) (BR. 2)
- S-8 MULTI COLOR CORP, 4575 EASTERN AVE, CINCINNATI, OH 45226 (513) 321-5381 - 814,200
(\$6,411,825) COMMON STOCK. (FILE 33-51772 - SEP. 10) (BR. 12)
- S-8 LIFETIME HOAN CORP, 820 THIRD AVE, BROOKLYN, NY 11232 (718) 499-9500 - 400,000
(\$4,845,000) COMMON STOCK. (FILE 33-51774 - SEP. 10) (BR. 9)
- S-2 WINDHERE CORP, 5980 MIAMI LAKES DR, MIAMI LAKES, FL 33014 (305) 362-2611 - 750,466
(\$5,628,495) COMMON STOCK. (FILE 33-51776 - SEP. 10) (BR. 9)
- S-1 ESSEX MICROTREL ASSOCIATES II L P, 100 CORPORATE WOODS, ROCHESTER, NY 14623
(716) 272-2300 - 4,000,000 (\$3,300,000) LIMITED PARTNERSHIP CERTIFICATE. 8,000,000
(\$7,500,000) MORTGAGE BONDS. UNDERWRITER: ESSEX CAPITAL MARKETS INC. (FILE 33-51788 -
SEP. 08) (BR. 11 - NEW ISSUE)
- S-3 JAMES RIVER CORP OF VIRGINIA, 120 TREDEGAR ST, RICHMOND, VA 23219 (804) 644-5411 -
9,200,000 (\$230,000,000) DEPOSITARY RECEIPTS FOR PREFERRED STOCK. UNDERWRITER:
LEHMAN BROTHERS, MERRILL LYNCH & CO, PAINWEBBER INC, SALOMON BROTHERS INC,
WHEAT FIRST BUTCHER & SINGER CAPITAL MAR. (FILE 33-51790 - SEP. 08) (BR. 8)

REGISTRATIONS CONTINUED

- S-1 ACQUA GROUP INC, 6704 VALJEAN AVE, VAN NUYS, CA 91406 (818) 988-2254 - 400,000 (\$112,000) COMMON STOCK. (FILE 33-51792 - SEP. 08) (BR. 10)
- S-8 EMC CORP, 171 SOUTH ST, HOPKINTON, MA 01748 (508) 435-1000 - 1,500,000 (\$24,660,000) COMMON STOCK. (FILE 33-51800 - SEP. 08) (BR. 9)
- S-1 CRONOS GLOBAL INCOME FUND XIV L P, 444 MARKET ST, SAN FRANCISCO, CA 94111 (415) 677-8990 - 4,250,000 (\$85,000,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: CRONOS SECURITIES CORP. (FILE 33-51810 - SEP. 09) (BR. 4 - NEW ISSUE)
- S-8 ICF INTERNATIONAL INC, 9300 LEE HWY, FAIRFAX, VA 22031 (703) 934-3600 - 2,000,000 (\$10,250,000) COMMON STOCK. (FILE 33-51812 - SEP. 09) (BR. 8)
- F-1 OLICOM A S, NYBROVEJ 114, DK 2800 LYNGBY, DENMARK, G7 (214) 423-7560 - 6,210,000 (\$74,520,000) FOREIGN COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS INC, PRUDENTIAL SECURITIES INC. (FILE 33-51818 - SEP. 09) (BR. 9 - NEW ISSUE)
- S-1 CELEBRITY INC, 4501 OLD TROUP RD, P O BOX 6666, TYLER, TX 75711 (903) 561-3981 - 1,955,000 (\$25,415,000) COMMON STOCK. UNDERWRITER: RAUSCHER PIERCE REFSNES INC. (FILE 33-51820 - SEP. 09) (BR. 7 - NEW ISSUE)
- S-8 SHL SYSTEMHOUSE INC, 50 OCONNOR ST STE 501, OTTAWA ONTARIO CANADA K1P 6L2, A6 (613) 236-1428 - 611,500 (\$5,201,842) FOREIGN COMMON STOCK. (FILE 33-51828 - SEP. 09) (BR. 9)
- S-4 JEFFERSON BANKSHARES INC, 123 E MAIN ST, P O BOX 711, CHARLOTTESVILLE, VA 22902 (804) 972-1100 - 53,320 (\$997,084) COMMON STOCK. (FILE 33-51830 - SEP. 09) (BR. 1)
- F-3 ENGLISH CHINA CLAYS PLC, 1015 ARLINGTON BUSINESS PARK, THEALE READING RG7 4SA ENGLAND, X0 - 250,000,000 (\$250,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. UNDERWRITER: FIRST BOSTON CORP, GOLDMAN SACHS & CO, MERRILL LYNCH & CO. (FILE 33-51834 - SEP. 10) (BR. 1)
- S-8 PHARMAKINETICS LABORATORIES INC, 302 W FAYETTE ST, BALTIMORE, MD 21201 (410) 385-4500 - 200,000 (\$143,744) COMMON STOCK. (FILE 33-51838 - SEP. 09) (BR. 6)
- S-8 PHARMAKINETICS LABORATORIES INC, 302 W FAYETTE ST, BALTIMORE, MD 21201 (410) 385-4500 - 200,000 (\$143,744) COMMON STOCK. (FILE 33-51840 - SEP. 09) (BR. 6)
- S-1 MONK AUSTIN INC, 1200 WEST MARLBORO RD, WEST MARLBORO ROAD, FARMVILLE, NC 27828 (919) 753-8000 - 4,140,000 (\$70,380,000) COMMON STOCK. UNDERWRITER: FIRST BOSTON CORP, WHEAT FIRST BUTCHER & SINGER CAPITAL MAR. (FILE 33-51842 - SEP. 10) (BR. 7 - NEW ISSUE)
- S-3 NORTHERN INDIANA PUBLIC SERVICE CO, 5265 HOHMAN AVE, HAMMOND, IN 46320 (219) 853-5200 - 43,000,000 (\$43,000,000) PREFERRED STOCK. (FILE 33-51844 - SEP. 10) (BR. 8)
- S-1 PAYLINE SYSTEMS INC, 921 SW WASHINGTON ST STE 250, PORTLAND, OR 97205 (503) 243-2930 - 44,119,493 (\$7,279,716) COMMON STOCK. (FILE 33-51846 - SEP. 04) (BR. 7)
- S-3 XSIRIUS INC, 1110 N GLEBE RD STE 620, ARLINGTON, VA 22201 (703) 522-8600 - 1,813,016 (\$5,212,421) COMMON STOCK. (FILE 33-51850 - SEP. 10) (BR. 8)
- S-2 WESTERN COMPANY OF NORTH AMERICA, 515 POST OAK BLVD, HOUSTON, TX 77027 (713) 629-2600 - 100,000 (\$100,000,000) STRAIGHT BONDS. UNDERWRITER: BEAR STEARNS & CO INC, CHASE SECURITIES INC, SALOMON BROTHERS INC. (FILE 33-51852 - SEP. 10) (BR. 4)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AKORN INC KAPOOR JOHN N	COM 13D	9/ 3/92	4,255 33.5	00972810 25.6	UPDATE
AMPHENOL CORP DEGEORGE LAWRENCE J ET AL	CL A 13D	9/11/92	11,532 35.3	03209420 35.3	UPDATE
ARTISOFT INC STATE OF WISCONSIN INVEST	COM BD 13D	8/ 3/92	960 5.1	04399710 0.0	NEW
AVATAR HLDGS INC SHARP PETER ESTATE OF	COM 13D	5/ 8/92	2,122 26.9	05349410 26.9	UPDATE
BSB BANCORP SC FUNDAMENTAL VALUE FD ET AL	COM 13D	9/ 9/92	225 7.8	05565210 5.5	UPDATE
BRUNOS INC BRUNO ANN	COM 13D	8/ 1/92	2,147 2.6	11688110 9.9	UPDATE
BRUNOS INC BRUNO RONALD G	COM 13D	9/ 1/92	5,829 7.1	11688110 11.3	UPDATE
CAMBRIDGE HOLDINGS PEIERLS E JEFFREY	COM 13D	8/ 3/92	302 11.0	13219810 11.0	UPDATE
CARRIAGE INDUSTRIES INC DIXIE YARNS INC ET AL	COM 13D	9/ 4/92	1,839 43.7	14444810 0.0	NEW
CHICAGO MILWAUKEE CORP SHARP PETER ESTATE OF	COM 13D	5/ 8/92	161 9.7	16776310 9.8	UPDATE
DAYLIGHT INDS INC FINKELSTEIN BARRY	COM 13D	9/ 3/92	14 1.0	23059510 1/.3	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
DUCKWALL ALCO STORES INC	COM		469	26414210	
KANSAS PUBL EMP RET SYS	13D	8/ 1/92	58.6	0.0	NEW
ENRON CORP	COM		5,537	29356110	
FIDELITY INTL LTD	13D	9/ 3/92	5.1	6.0	UPDATE
ENRON CORP	COM		5,537	29356110	
FMR CORP	13D	9/ 3/92	5.1	6.0	UPDATE
FMS FINANCIAL CORP	COM		85	30250910	
YATES CHARLES B	13D	9/10/92	5.3	4.2	UPDATE
FLEET AEROSPACE INC	10% CUM PFD		86	33889320	
BERLIN THOMAS G	13D	8/18/92	12.7	0.0	NEW
FORSCHNER GROUP INC	COM		417	34659010	
ELSENER CHARLES	13D	6/17/92	7.0	0.0	NEW
GEO INTL CORP	COM		3,499	37291210	
GAMCO INVESTORS INC ET AL	13D	9/10/92	17.6	18.6	UPDATE
GROW GROUP INC	COM		3,371	39982010	
CORIMOM CORP ET AL	13D	9/11/92	24.2	23.1	UPDATE
HEARTLAND PARTNERS L P	UNIT L P INT		151	42235710	
SHARP PETER ESTATE OF	13D	5/ 8/92	7.0	0.0	NEW
KIRBY CORP	COM		980	49726610	
LOCY JOHN J	13D	9/12/91	4.3	5.6	UPDATE
M A COM INC	COM		2,220	55261810	
GAMCO INVESTORS INC ET AL	13D	9/ 2/92	9.2	0.0	NEW
MERISEL INC	COM		1,518	58984910	
STATE OF WISCONSIN INVEST BD	13D	8/20/92	5.2	N/A	UPDATE
MOTO PHOTO INC	COM		0	61982110	
HANCOCK JOHN MUT LIFE ET AL	13D	9/ 9/92	0.0	55.5	UPDATE
NATIONAL CAP MGMT CORP	SH BEN INT		494	63518220	
DOSKOCIL LARRY	13D	7/31/92	8.7	12.1	UPDATE
NATIONAL HERITAGE	COM		0	63634610	
WELCARE INTL INC	14D-1	9/14/92	0.0	0.0	UPDATE
PITT DESMOINES INC	COM		334	72450810	
JACKSON MARY MELISSA	13D	6/ 3/92	13.6	0.0	NEW
PITT DESMOINES INC	COM		409	72450810	
TOWNSEND POLLY J	13D	6/ 3/92	16.7	9.9	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ROADMASTERS INDS INC ITIN THOMAS W ET AL	COM 13D	4/14/92	2,147 7.4	76972710 6.1	UPDATE
ROADMASTERS INDS INC ITIN THOMAS W ET AL	COM 13D	4/14/92	2,147 7.4	76972710 6.1	RVISION
SCOTSMAN INDS INC GAMCO INVESTORS INC ET AL	COM 13D	9/10/92	1,085 15.3	80934010 16.5	UPDATE
SUN ELEC CORP GABELLI ASSOC FD ET AL	COM 13D	9/ 4/92	561 5.9	86671310 0.0	NEW
THACKERAY CORP SHARP PETER ESTATE OF	SHS BEN INT 13D	5/ 8/92	1,500 29.4	88321710 0.0	NEW
U S ALCOHOL TESTING AMER INC BROOKS JEFFREY	PFD CL B 13D	8/31/92	138 9.2	91199599 0.0	NEW
VSB BANCORP INC SPIRO MARTIN	COM 13D	9/ 3/92	156 6.4	91828310 5.0	UPDATE
WPP GROUP PLC ACADIA PARTNERS ET AL	CONV CUM RED PREF 13D	9/ 3/92	6,731 2.8	92930498 0.0	NEW
WPP GROUP PLC BANKERS TR CO	CONV CUM RED PREF 13D	9/ 3/92	13,539 5.7	92930498 0.0	NEW
WPP GROUP PLC BANQUE FRANCAISE DU COMMERCE	CONV CUM RED PREF 13D	9/ 3/92	1,198 1.0	92930498 0.0	NEW
WPP GROUP PLC BARCLAYS BANK PLC	CONV CUM RED PREF 13D	9/ 3/92	15,230 6.4	92930498 0.0	NEW
WPP GROUP PLC CITIBANK NA	CONV CUM RED PREF 13D	9/ 3/92	13,539 5.7	92930498 0.0	NEW
WPP GROUP PLC ROYAL BK OF SCOTLAND	CONV CUM RED PREF 13D	9/ 3/92	508 0.1	92930498 0.0	NEW
WPP GROUP PLC STEEPLE J L LTD	CONV CUM RED PREF 13D	9/ 3/92	7,629 3.3	92930498 0.0	NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
SEARS MORTGAGE SEC CORP PAS THR CERT SER									X	08/31/92	
SEARS MORTGAGE SECURITIES COR MU CL MO P	DE					X			X	08/31/92	
SEARS MORTGAGE SECURITIES CORP LIB MO PA	DE								X	08/31/92	
SEARS MORTGAGE SECURITIES CORP MU CL MO	DE								X	08/31/92	
SECURITY ASSOCIATES INTERNATIONAL INC	DE	X	X			X			X	08/21/92	
SECURITY ASSOCIATES INTERNATIONAL INC	DE	NO ITEMS								08/21/92	AMEND
SNAP ON TOOLS CORP	DE								X	08/31/92	
SONIC CORP	DE	NO ITEMS								06/29/92	AMEND
SOUND MONEY INVESTORS INC	NV	NO ITEMS								12/31/91	
SOUTHERN NEW ENGLAND TELECOMMUNICATIONS	CT					X		X		09/09/92	
SOUTHMARK SAN JUAN INC	DE								X	08/20/92	AMEND
SOUTHWEST REALTY LTD	TX						X			09/08/92	
STRUCTURED MORTGAGE ASSET RESIDENTIAL TR	DE						X	X		08/25/92	
STRUCTURED MORTGAGE ASSET RESIDENTIAL TR	DE						X	X		08/25/92	
STRUCTURED MORTGAGE ASSET RESIDENTIAL TR	DE						X	X		08/25/92	
STRUCTURED MORTGAGE ASSET RESIDENTIAL TR	DE						X	X		08/25/92	
STRUCTURED MORTGAGE ASSET RESIDENTIAL TR	DE						X	X		08/25/92	
STRUCTURED MORTGAGE ASSET RESIDENTIAL TR	DE						X	X		08/25/92	
SURGICAL CARE AFFILIATES INC	DE					X	X			09/01/92	
SURGICAL CARE AFFILIATES INC	DE					X	X			09/10/92	
TECHNICLONE INTERNATIONAL CORP	CA						X			08/07/92	
TEXFI INDUSTRIES INC	DE	X							X	08/28/92	
THERMO ELECTRON CORP	DE	X							X	08/20/92	
TIPPERARY CORP	TX						X	X		09/02/92	
TMBR SHARP DRILLING INC	TX	X							X	08/31/92	
TOTAL SYSTEM SERVICES INC	GA					X	X			09/08/92	
TRANSAMERICAN PETROLEUM CORP	CO	X							X	07/15/92	
UNION TEXAS PETROLEUM HOLDINGS INC	DE					X	X			09/01/92	
VIDEOCOMM INC	CO	X								08/28/92	
WEDGESTONE FINANCIAL	MA						X			08/25/92	
WESTAM MORTGAGE FINANCIAL CORP	AR					X	X			08/28/92	
WITCO CORP	DE						X			07/22/92	
XEROX CORP	NY									09/15/92	
YUBA WESTGOLD INC	DE		X						X	09/04/92	