

sec news digest

LIBRARY

Issue 92-168

AUG 31 1992

August 28, 1992

U S SECURITIES
EXCHANGE COMMISSION

FREEDOM OF INFORMATION ACT RELEASES

ORDER AFFIRMING DENIAL OF ACCESS

The General Counsel affirmed the decision, pursuant to FOIA Exemptions 5 and 7(C), 5 U.S.C. 552(b)(5) and 7(C), and 17 CFR 200.80 (b)(5) and (7)(C) to withhold information from requestor Hector Saldana relating to the Commission's investigations in the late 1960's and 1970 of Tel-A-Sign, Inc. The General Counsel concluded that documents reflecting the mental impressions, conclusions and theories of Commission attorneys in the course of the investigations constituted attorney work product protected from disclosure by Exemption 5. (Rel. FOIA Rel. 183)

ADMINISTRATIVE PROCEEDINGS

ORDER MAKING FINDINGS AND ISSUING A CEASE-AND-DESIST ORDER PURSUANT TO SECTION 8A OF THE SECURITIES ACT ENTERED AS TO DANIEL MONTANO AND GOLD PROPERTIES RESTORATION CO., INC.

The Commission announced that on August 26 it accepted an offer of settlement from Gold Properties Restoration Co., Inc. (Gold Properties), a California corporation, and Daniel C. Montano (Montano), the chairman of the board and chief executive officer of Gold Properties, and issued an Order requiring Gold Properties and Montano to cease-and-desist from violating Sections 5(b)(1) and 17(a)(2) and (3) of the Securities Act of 1933. The Order contained findings that Gold Properties and Montano violated Section 17(a)(2) and (3) by disseminating materially false and misleading statements contained in promotional materials that were used in connection with Gold Properties' private placement during the fall of 1990 through the spring of 1991 and an initial public offering of securities filed with the Commission on February 1, 1991. The Order also contained findings that Gold Properties and Montano violated Section 5(b)(1) of the Securities Act by engaging in various activities, which constituted offers to sell Gold Properties common stock, that were undertaken in connection with Gold Properties' initial public offering. (Rel. 33-6953)

INVESTMENT COMPANY ACT RELEASES

COLUMBIA INTERNATIONAL STOCK FUND, INC.

A conditional order under Section 6(c) of the Investment Company Act has been issued on an application filed by Columbia International Stock Fund, Inc. The order grants an exemption from the provisions of Section 12(d)(3) of the Act and Rule 12d3-1 thereunder. The exemptions apply to the extent necessary to permit applicant to invest in equity and convertible securities issued by foreign companies that, in each of their most recent fiscal years, derived more than 15% of their gross revenues from their activities as a broker, dealer, underwriter, or investment adviser, provided such investments meet the conditions in the proposed amendments to Rule 12d3-1. (Rel. IC-18910; International Series Rel. 440 - August 26)

CONNECTICUT GENERAL LIFE INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting Connecticut General Life Insurance Company, CG Variable Annuity Separate Account (Variable Account) and CIGNA Securities from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The exemptions apply to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Variable Account funding individual and group flexible premium deferred annuity contracts. (Rel. IC-18911 - August 26)

HOLDING COMPANY ACT RELEASES

THE OFFICIAL BONDHOLDER'S COMMITTEE OF EUA POWER CORPORATION

A notice has been issued giving interested persons until September 14, 1992 to request a hearing on a proposal by The Official Bondholder's Committee of EUA Power Corporation (Committee). The Committee was appointed by the United States Trustee as the duly authorized representative of the bondholders holding certain secured notes in the aggregate principal amount of \$280 million issued by EUA Power Corporation, a debtor in possession in bankruptcy and a wholly-owned electric public-utility subsidiary company of Eastern Utilities Associates, a registered holding company. The Committee seeks Commission approval, under Section 11(f), of a proposed plan of reorganization, pursuant to which existing equity securities would be cancelled and secured notes and certain other claims would be converted into the new common stock of reorganized EUA Power Corporation. In addition, the Committee requests the Commission to issue its report on the plan under Section 11(g) so that the Committee may include such report in its solicitation of creditors for their approval of the plan in bankruptcy court proceedings. (Rel. 35-25614)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING PRIVILEGES SOUGHT

A notice has been issued giving interested persons until September 16, 1992 to comment on the application of the Philadelphia Stock Exchange for unlisted trading privileges in six over-the-counter issues. (Rel. 34-31096)

UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the applications of four exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Philadelphia Stock Exchange - 14 issues (Rel. 34-31099); Midwest Stock Exchange - 8 issues (Rel. 34-31100); Pacific Stock Exchange - 2 issues (Rel. 34-31101); and Boston Stock Exchange - 8 issues (Rel. 34-31102).

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

The National Securities Clearing Corporation filed a proposed rule change (SR-NSCC-92-07) to modify the fee schedule to include a Foreign Securities Netting Fee for trades submitted on a locked-in basis. The proposed rule change became effective upon filing with the Commission. Publication of the proposal is expected in the Federal Register during the week of August 24. (Rel. 34-31059)

The Participants Trust Company filed a proposed rule change (SR-PTC-92-09) relating to a fee revision. The proposed rule change became effective upon filing with the Commission. Publication of the proposal is expected in the Federal Register during the week of August 24. (Rel. 34-31060)

The National Securities Clearing Corporation filed a proposed rule change (SR-NSCC-92-06) relating to NSCC's foreign securities comparison and netting service. The proposed rule change became effective upon filing with the Commission. Publication of the proposal is expected in the Federal Register during the week of August 24. (Rel. 34-31061)

The Participants Trust Company filed a proposed rule change (SR-PTC-92-08) to eliminate specific references in PTC's rules so that PTC may act as a depository for any securities issued or guaranteed by instrumentalities of the United States government. Publication of the proposal is expected in the Federal Register during the week of August 24. (Rel. 34-31066)

A proposed rule change filed by the Pacific Stock Exchange (SR-PSE-92-23) which modifies market maker transaction fees associated with usage of the Exchange's services and facilities has become effective upon filing with the Commission. Publication of the proposal is expected in the Federal Register during the week of August 31. (Rel. 34-31098)

PROPOSED RULE CHANGES

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-92-31) that would amend Part III, Section 19(c) of the NASD Code of Arbitration Procedure to include individuals who are associated with the futures industry as being from the securities industry for the purpose of serving on an arbitration panel. Such individuals, therefore, would be excluded from the definition of "public arbitrator" contained in Section 19(c). Publication of the proposal is expected in the Federal Register during the week of August 24. (Rel. 34-31056)

The MBS Clearing Corporation filed a proposed rule change (SR-MBS-92-02) to add various major enhancements to MBS's systems. Publication of the proposal is expected in the Federal Register during the week of August 24. (Rel. 34-31058)

The American Stock Exchange filed a proposed rule change (SR-Amex-92-24) relating to securities eligible for cabinet trading pursuant to Rule 25. Specifically, certain securities for which there is no bid or buying interest at the minimum price at which securities may be disseminated in a defined, computer-readable format to the Consolidated Tape and Consolidated Quotation System would be eligible for cabinet trading. Publication of the proposal is expected in the Federal Register during the week of August 24. (Rel. 34-31062)

The American Stock Exchange filed a proposed rule change (SR-Amex-92-25) to list warrants based on an index of not less than twenty common stocks actively traded on the Tokyo Stock Exchange. Publication of the proposal is expected in the Federal Register during the week of August 31. (Rel. 34-31079)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval to a proposed rule change filed by the Pacific Stock Exchange (SR-PSE-92-27) that extends the Exchange's Lead Market Maker (LMM) system pilot program. Publication of the proposal is expected in the Federal Register during the week of August 24. (Rel. 34-31063)

EXTENSION OF COMMENT PERIOD FOR PROPOSED RULE CHANGES

The Commission extended the time period for public comment on a proposed rule change filed by the National Association of Securities Dealers (SR-NASD-92-12) until October 2, 1992. The proposed rule would prohibit short sales under certain conditions and includes an exemption for "qualified" market makers. Publication of the proposal is expected in the Federal Register during the week of August 24. (Rel. 34-31064)

The Commission extended the time period for public comment on a proposed rule change filed by the National Association of Securities Dealers (SR-NASD-92-16) until September 24, 1992. The proposed rule would enhance operation of the SelectNet service by adding Consolidated Quotation Service (CQS) securities to those eligible for trading through SelectNet. Publication of the proposal is expected in the Federal Register during the week of August 31. (Rel. 34-31083)

APPROVAL ON A TEMPORARY BASIS OF PROPOSED RULE CHANGES

The Commission approved on a temporary basis until October 30, 1992 proposed rule changes filed by the Government Securities Clearing Corporation that would extend procedures relating to the netting of zero coupon government securities, the netting of forward-settling trades in Government securities and the clearing fund formula. Publication of the proposal is expected in the Federal Register during the week of August 31. (Rel. 34-31065)

The Commission granted temporary accelerated approval to a proposed rule change filed by the New York Stock Exchange (SR-NYSE-92-18) to extend for three months the NYSE's pilot program relating to specialists' liquidating transactions. (Rel. 34-31108)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by the New York Stock Exchange (SR-NYSE-92-07) amending certain arbitration rules. Rule 600(d) is amended to disallow the filing of class action arbitration claims and Rule 607(a)(2)(v) is amended to classify certain futures and commodities industry persons as securities industry arbitrators. Rule 621 is amended to grant the authority of arbitrators to force compliance with rulings and Rule 636 is amended to require a certain statement to be included in pre-dispute arbitration agreements. (Rel. 34-31097)

The Commission approved a proposed rule change filed by the American Stock Exchange (SR-Amex-92-12) that reduces from one-eighth to one-sixteenth the minimum tick fluctuation for premiums between \$300 and \$500 for long-term, reduced-value index options. Publication of the proposal is expected in the Federal Register during the week of August 31. (Rel. 34-31107)

SIGNIFICANT NO-ACTION AND INTERPRETATIVE LETTERS

INTERPRETATION OF NEW RULES UNDER SECTION 16 OF THE EXCHANGE ACT

The Division of Corporation Finance has announced the publication of significant staff correspondence interpreting the new Section 16 rules. Copies of the letter may be obtained by writing to, or by making a request in person at, the Public Reference Room, Securities and Exchange Commission, 450 5th Street, N.W., Room 1024, Washington, D.C. 20549. Each request must state the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date.

<u>Letter</u>	<u>Availability</u> <u>Date</u>	<u>Subject</u>
Merrill Lynch & Co.	August 28, 1992	Rules 16a-1 and 16b-3

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- F-6 TRINITY BIOTECH PLC /ADR/, 48 WALL ST, BANK OF NEW YORK, NEW YORK, NY 10286 - 50,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-49744 - JUL. 20) (NEW ISSUE)
- S-3 DE NOVO CORP, 208 WYECROFT RD, OAKVILLE, ONTARIO L6K 3T8 CANADA, A6 (416) 849-6522 - 730,000 (\$2,145,200) FOREIGN COMMON STOCK. (FILE 33-50450 - AUG. 04) (BR. 9)
- N-2 TRIPLE A & GOVERNMENT SERIES 1995 INC, 1285 AVE OF THE AMERICAS, NEW YORK, NY 10019 (212) 713-2000 - INDEFINITE SHARES. (FILE 33-50994 - AUG. 18) (BR. 16)
- N-2 TRIPLE A & GOVERNMENT SERIES 1997 INC, 1285 AVE OF THE AMERICAS, NEW YORK, NY 10019 (212) 713-2000 - INDEFINITE SHARES. (FILE 33-50996 - AUG. 18) (BR. 16)
- S-3 HUNTINGTON BANCSHARES INC/MD, 41 S HIGH ST, C/O MORGAN GUARANTY TRUST CO OF NEW YORK, COLUMBUS, OH 43287 (614) 476-8300 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 33-51036 - AUG. 20) (BR. 1)
- S-1 MCAFFEE ASSOCIATES INC, 3350 SCOTT BLVD BLDG 14, SANTA CLARA, CA 95054 (408) 988-3832 - 2,415,000 (\$36,225,000) COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS, ROBERTSON STEPHENS & CO. (FILE 33-51042 - AUG. 20) (BR. 10 - NEW ISSUE)
- S-1 LIFEQUEST MEDICAL INC, 9601 MCALLISTER FREEWAY SUITE 1120, SAN ANTONIO, TX 78216 (512) 366-2100 - 115,000 (\$1,207,500) COMMON STOCK. (FILE 33-51046 - AUG. 20) (BR. 8)
- S-3 CONAGRA INC /DE/, ONE CONAGRA DR, OMAHA, NE 68102 (402) 595-4000 - 350,000,000 (\$350,000,000) STRAIGHT BONDS. (FILE 33-51050 - AUG. 20) (BR. 4)
- S-8 COLUMBIA HOSPITAL CORP, 777 MAIN ST STE 2100, FORT WORTH, TX 76102 (817) 870-5900 - 1,000,000 (\$16,750,000) COMMON STOCK. (FILE 33-51052 - AUG. 20) (BR. 6)
- S-3 BANKAMERICA CORP, BANK OF AMERICA CENTER, 555 CALIFORNIA ST, SAN FRANCISCO, CA 94104 (415) 622-3530 - 6,000,000 (\$3,000,000,000) PREFERRED STOCK. \$1,000,000 WARRANTS, OPTIONS OR RIGHTS. (FILE 33-51064 - AUG. 20) (BR. 1)
- S-8 GENERAL MILLS INC, NUMBER ONE GENERAL MILLS BLVD, MINNEAPOLIS, MN 55426 (612) 540-2311 - 1,000,000 (\$70,125,000) COMMON STOCK. (FILE 33-51070 - AUG. 20) (BR. 4)
- S-8 AUTODESK INC, 2320 MARINSHIP WAY, SAUSALITO, CA 94965 (415) 332-2344 - 4,400,000 (\$178,200,000) COMMON STOCK. (FILE 33-51110 - AUG. 20) (BR. 9)
- S-8 FUTURE COMMUNICATIONS INC, 11407 EMERALD RD STE 109, DALLAS, TX 75229 (214) 243-2267 - 1,500,000 (\$4,950,000) COMMON STOCK. (FILE 33-51112 - AUG. 20) (BR. 12)
- S-8 COLUMBIA HOSPITAL CORP, 777 MAIN ST STE 2100, FORT WORTH, TX 76102 (817) 870-5900 - 466,250 (\$7,809,687.50) COMMON STOCK. (FILE 33-51114 - AUG. 20) (BR. 6)

REGISTRATIONS CONTINUED

- S-8 KAISER STEEL RESOURCES INC, 8300 UTICA AVE STE 301, RANCHO CUCAMONGA, CA 91730 (714) 944-4155 - 650,000 (\$9,385,000) COMMON STOCK. (FILE 33-51116 - AUG. 20) (BR. 5)
- S-1 VAN KAMPEN MERRITT COMPANIES INC, ONE PARKVIEW PLAZA, OAKBROOK TERRACE, IL 60181 (708) 684-6000 - 6,900,000 (\$138,000,000) COMMON STOCK. UNDERWRITER: LAZARD FRERES & CO, WASSERSTEIN PERELLA SECURITIES INC. (FILE 33-51118 - AUG. 20) (BR. 11 - NEW ISSUE)
- S-2 READING & BATES CORP, 901 THREADNEEDLE STE 200, HOUSTON, TX 77079 (713) 496-5000 - 6,555,000 (\$43,017,187.50) COMMON STOCK. UNDERWRITER: HOWARD WEIL LABOUISSIE FRIEDRICHS INC, SALOMON BROTHERS INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-51120 - AUG. 20) (BR. 4)
- S-1 NATIONAL INTEGRITY LIFE INSURANCE CO /NY/, 1325 AVE OF THE AMERICAS, NEW YORK, NY 10019 (212) 373-6115 - \$20,000,000 VARIABLE ANNUITY ISSUES. (FILE 33-51122 - AUG. 20) (BR. 20 - NEW ISSUE)
- S-8 CNL REALTY INVESTORS INC, 400 E SOUTH ST STE 500, ORLANDO, FL 32801 (407) 422-1576 - 88,100 (\$925,050) COMMON STOCK. (FILE 33-51124 - AUG. 20) (BR. 5)
- S-3 GWC CORP, 2000 FIRST STATE BLVD, WILMINGTON, DE 19804 (302) 633-5918 - 300,000 (\$30,000,000) PREFERRED STOCK. UNDERWRITER: LAZARD FRERES & CO. (FILE 33-51132 - AUG. 21) (BR. 8)
- S-2 IMREG INC, 144 ELK PLACE STE 1400, NEW ORLEANS, LA 70112 (504) 523-2875 - 6,005,150 (\$7,131,115.63) COMMON STOCK. (FILE 33-51134 - AUG. 20) (BR. 4)
- S-3 ILLINOIS POWER CO, 500 S 27TH ST, C/O HARRIS TRUST & SAVINGS BANK, DECATUR, IL 62525 (217) 424-6600 - 70,000,000 (\$70,000,000) STRAIGHT BONDS. (FILE 33-51138 - AUG. 21) (BR. 8)
- N-2 GABELLI EQUITY TRUST INC, ONE CORP CENTER, RYE, NY 10580 (914) 921-5070 - 9,563,748 (\$105,798,962.25) COMMON STOCK. (FILE 33-51140 - AUG. 20) (BR. 17)
- S-11 MERRILL LYNCH MORTGAGE INVESTORS INC, WORLD FIN'L HQTRS - RM 10-102A, NORTH TOWER - 250 VESEY ST, NEW YORK, NY 10281 (212) 449-2098 - 1,000,000 (\$1,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-51166 - AUG. 21) (BR. 12)
- S-2 BAKER MICHAEL CORP, 4301 DUTCH RIDGE RD, BOX 280, BEAVER, PA 15009 (412) 495-7711 - 2,415,000 (\$31,539,900) COMMON STOCK. (FILE 33-51168 - AUG. 21) (BR. 10)
- S-8 LESLIES POOLMART, 20222 PLUMMER ST, CHATSWORTH, CA 91311 (818) 993-4212 - 100,000 (\$587,500) COMMON STOCK. (FILE 33-51174 - AUG. 21) (BR. 1)
- S-8 HERCULES INC, 1313 N MARKET ST, HERCULES PLZ, WILMINGTON, DE 19894 (302) 594-5000 - 150,000 (\$8,540,625) COMMON STOCK. (FILE 33-51178 - AUG. 21) (BR. 1)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ADVANTAGE LIFE PRODUCTS INC / CO	CO					X				08/14/92	
AFC HOME EQUITY LOAN TRUST 1992-3										08/17/92	
AMERICA FIRST MORTGAGE SERVICING CO L P	NE					X				08/13/91	
AMERICA FIRST MORTGAGE SERVICING COMPANY	DE					X				08/13/92	
AMERICA FIRST PARTICIPATING PREFERRED EQ	DE					X				08/13/92	
AMERICA FIRST PARTICIPATING PREFERRED EQ	DE									08/13/92	
AMERICA FIRST PREP FUND 2 LIMITED PARTNE	DE					X				08/13/92	
AMERICA FIRST PREP FUND 2 PENSION SERIES	DE					X				08/13/92	
AMERICA FIRST TAX EXEMPT MORTGAGE FUND L	DE					X				08/13/92	
AMERICA FIRST TAX EXEMPT MORTGAGE FUND 2	DE					X				08/13/92	
ATLANTIC RICHFIELD CO /DE	DE							X		08/18/92	
BALL CORP	IN							X		07/19/92	
BAYLY CORP	DE					X	X			07/01/92	
BERLITZ INTERNATIONAL INC	NY					X	X			08/18/92	
BILLY BLUES FOOD CORP	TX					X				07/27/92	
BLACK HAWK HOLDINGS INC /MN/	MN					X	X			08/19/92	
BONNEVILLE PACIFIC CORP	DE					X				08/18/92	
BOSTON CAPITAL TAX CREDIT FUND II LTD PA	DE					X	X			01/17/92	
BROOKLYN UNION GAS CO	NY					X				08/19/92	
BULL RUN GOLD MINES LTD	WA					X	X			08/17/92	
CAPITAL SOURCE II L P A	DE					X				08/13/92	
CAPITAL SOURCE L P	DE					X				08/13/92	
CASPEN OIL INC	NV					X				08/20/92	
CHECKPOINT SYSTEMS INC	PA									08/12/92	
CONDIAL CORP	DE					X	X			08/07/92	
CONSOLIDATED EDISON CO OF NEW YORK INC	NY					X	X			08/20/92	
CROWN NATIONAL BANCORPORATION INC	NC					X				08/14/92	
DARTMOUTH BANCORP INC	NH					X				08/06/92	
DIMENSIONAL VISIONS GROUP LTD	DE					X				08/20/92	
EMPLOYEE BENEFIT PLANS INC	DE							X		08/19/92	
F&M NATIONAL CORP	VA					X	X			08/14/92	
FALCON CABLE SYSTEMS CO	CA					X				06/01/92	
FALCON CLASSIC CABLE INCOME PROPERTIES L	CA					X				06/01/92	
FIRST AMERICAN CORP /TN/	TN					X	X			08/20/92	
FIRST CAPITAL INCOME PROPERTIES LTD SERI	FL					X		X		08/05/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
FISHER PRICE INC	DE			X				X		08/19/92	
FRIES ENTERTAINMENT INC	DE			X				X		06/13/92	
GIBSON GREETINGS INC	DE				X			X		08/18/92	
HINSDALE FINANCIAL CORPORATION	DE				X					08/05/92	
HOME SHOPPING NETWORK INC	DE				X					07/31/92	
ICF INTERNATIONAL INC	DE				X					08/13/92	
INFINITY WORLDWIDE INC	UT	X	X					X		08/07/92	
KROGER CO	OH									08/07/92	AMEND
LIBERTY NATIONAL BANCORP INC /KY/	KY					X		X		08/19/92	
MEDCHEM PRODUCTS INC /MA/	MA		X					X		08/04/92	
MEDCO CONTAINMENT SERVICES INC	DE				X			X		08/17/92	
MIDDLESEX WATER CO	NJ				X					08/17/92	
ML ASSET BACKED CORP	DE									08/19/92	
MONARCH CAPITAL CORP /MA/	MA					X		X		08/11/92	
NEWMIL BANCORP INC	DE					X		X		08/19/92	
PACIFIC GAS & ELECTRIC CO	CA				X					08/20/92	
PARTNERS OIL CO	DE				X					07/28/92	
PHOTEES INC/FL	FL				X			X		07/31/92	
POLYMERIX INC	DE				X			X		07/28/92	
PRODUCERS ENTERTAINMENT GROUP LTD	DE									08/19/92	
RESURGENS COMMUNICATIONS GROUP INC	GA				X			X		08/12/92	
RESURGENS COMMUNICATIONS GROUP INC	GA					X		X		08/19/92	
RYLAND MORTGAGE SECURITIES CORPORATION T	VA									08/05/92	AMEND
RYLAND MORTGAGE SECURITIES CORPORATION T	VA				X			X		08/05/92	
SANYO INDUSTRIES INC	DE				X			X		07/09/92	AMEND
SCFC AUTOMOBILE LOAN TRUST 1991-1	IL					X		X		08/17/92	
SCFC BOAT LOAN TRUST 1992-1	DE				X			X		08/17/92	
SCFC HOME EQUITY LOAN TRUST 1989 1	IL									08/17/82	
SCFC RECREATIONAL VEHICLE LOAN TRUST 199	IL					X		X		08/17/92	
SECURITY PAC ACC COR MAN HOU CON SE SU P	DE							X		07/01/92	
SECURITY PACIFIC CREDIT CARD TRUST 1990-								X		08/17/92	
SUN CO INC	PA									08/24/92	
TERRY HOME DESIGNS INC	NV					X				07/31/92	
TRIAD SYSTEMS CORP	DE					X				08/03/92	
UNITED STATES LEASING INTERNATIONAL INC	DE					X		X		07/15/92	
VENTURA ENTERTAINMENT GROUP LTD	DE					X				08/19/92	
WASTEC INC	DE	X						X		07/31/92	
YAAK RIVER RESOURCES INC	CO		X			X				08/10/92	
ADVANCED MONITORING SYSTEMS INC	CO						X			07/31/92	
ADVANCED VIRAL RESEARCH CORP	DE			X		X	X			08/21/92	
AFFILIATED FOOD STORES INC	TX				X		X			08/14/92	
AMERICAN ADVENTURE INC /DE/	DE				X					07/01/92	
AMERICAN GENERAL FINANCE CORP	IN				X		X			08/20/92	
AMERICAN MOBILE SYSTEMS INC	DE			X			X			08/13/92	
AMERICAN RECREATION CENTERS INC	CA		X				X			10/21/91	
ARCHIVE CORP /DE/	DE				X		X			08/21/92	
ARTECH SYSTEMS INC	WA						X			08/12/92	AMEND
ASSOCIATES CORPORATION OF NORTH AMERICA	DE						X			08/18/92	
ATC ENVIRONMENTAL INC	DE						X			06/10/92	AMEND
AURORA ENVIRONMENTAL INC	DE						X			06/10/92	AMEND
AUTODIE CORP	MI		X		X					08/05/92	
BALTIMORE BANCORP	MD						X			08/19/92	
BANCTENN CORP	TN				X					08/20/92	
BANK OF AME NA TR & SA AS SPNB HO EQ LN							X	X		08/17/92	

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
BANK OF AME NA TR & SA AS SPNB HO EQ LN										08/17/92	
BELDEN & BLAKE CORP /OH	OH		X		X					02/13/92	
BMC WEST CORP	DE	X			X					08/10/92	
BOGUE ELECTRIC MANUFACTURING CO	NJ		X							12/31/91	
BOSTON CAPITAL TAX CREDIT FUND III L P		X			X					08/18/92	
CARENENETWORK INC	WI			X						08/03/92	
CENTENNIAL FINANCIAL CORP	DE			X	X					07/29/92	
CHASE MANHATTAN CREDIT CARD MASTER TRUST				X	X					08/14/92	
CHASE MANHATTAN CREDIT CARD MASTER TRUST	DE			X	X					08/14/92	
CHASE MANHATTAN CREDIT CARD MASTER TRUST	DE			X	X					08/14/92	
CHASE MANHATTAN CREDIT CARD TRUST 1990-A	DE			X	X					08/14/92	
CHASE MANHATTAN CREDIT CARD TRUST 1991-A	DE			X	X					08/14/92	
COMMUNICATION CABLE INC	NC	X			X					07/31/92	
CONVERSE TECHNOLOGY INC/NY/	NY	X			X					08/10/92	
CONCURRENT COMPUTER CORP/DE	DE									08/25/92	
CONSTON CORP	PA			X						08/17/92	
DAKOTA BANCORP INC	DE			X	X					08/21/92	
DISCOVER CARD TRUST 1990 A	DE			X	X					08/17/92	
DISCOVER CARD TRUST 1990 B	DE			X	X					08/17/92	
DISCOVER CARD TRUST 1990 C	DE									08/17/92	
DISCOVER CARD TRUST 1990 D	DE									08/17/92	
DISCOVER CARD TRUST 1990 E	DE									08/17/92	
DISCOVER CARD TRUST 1991 A	DE			X	X					08/17/92	
DISCOVER CARD TRUST 1991 B	DE			X	X					08/17/92	
DISCOVER CARD TRUST 1991 C	DE			X	X					08/17/92	
DISCOVER CARD TRUST 1991 D	DE			X	X					08/17/92	
DISCOVER CARD TRUST 1991 E	DE			X	X					08/17/92	
DISCOVER CARD TRUST 1991 F	DE			X	X					08/17/92	
EASTERN STAINLESS CORP /VA/	VA		X		X					07/17/92	AMEND
ECOLAB INC	DE			X	X					08/21/92	
ENSTAR INCOME GROWTH PROGRAM FIVE-A LP	GA			X						06/01/92	
ENSTAR INCOME GROWTH PROGRAM FIVE-B LP	GA			X						06/01/92	
ENSTAR INCOME GROWTH PROGRAM SIX A L P	GA			X						06/01/92	
ENSTAR INCOME GROWTH PROGRAM SIX B L P	GA			X						06/01/92	
ENSTAR INCOME PROGRAM II-1 LP	GA			X						06/01/92	
ENSTAR INCOME PROGRAM II-2 LP	GA			X						06/01/92	
ENSTAR INCOME PROGRAM IV-1 LP	GA			X						06/01/92	
ENSTAR INCOME PROGRAM IV-2 LP	GA			X						06/01/92	
ENSTAR INCOME PROGRAM IV-3 L P	GA			X						06/01/92	
ENSTAR INCOME PROGRAM 1984-1 LP	GA			X						06/01/92	
FASTCOMM COMMUNICATIONS CORP	VA			X						08/21/92	
FBS MORTGAGE CORP	NV			X						08/20/92	
FIRST EXECUTIVE CORP	DE	X			X					08/17/92	
FIRST EXECUTIVE CORP	DE			X	X					08/21/92	
FIRST FINANCIAL CORP /IN/	IN			X	X					08/20/92	
FIRST USA BANK FIRST USA CREDIT CARD TRU	DE			X	X					07/15/92	
FIRST USA BANK FIRST USA CREDIT CARD TRU	DE			X	X					08/17/92	
FIRST USA BANK FIRST USA CREDIT CARD TRU	DE			X	X					08/17/92	
FIRST USA CREDIT CARD BACKED NOTES SERIE	DE									08/17/92	
GREAT WESTERN BANK MORTGAGE PASS THROUGH	DE									07/31/92	
GREAT WESTERN BANK MORTGAGE PASS THROUGH	DE									07/31/92	
GREAT WESTERN BANK MORTGAGE PASS THROUGH	DE									07/31/92	
GREAT WESTERN BANK MORTGAGE PASS THROUGH	DE									07/31/92	
GREAT WESTERN BANK MORTGAGE PASS THROUGH	DE									07/31/92	
GULF POWER CO	ME									08/18/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
HAWKS INDUSTRIES INC	DE	X								08/21/92	
HCA HOSPITAL CORPORATION OF AMERICA	DE			X	X					08/21/92	
HIGH POINT FINANCIAL CORP	NJ			X						08/20/92	
HOME PORT BANCORP INC	DE			X	X					08/03/92	
HEMOCORP INC	DE			X	X					08/18/92	
HOSPITAL CORP OF AMERICA /TN/	TN			X	X					08/21/92	
IMAGINE AMERICA INC	NJ			X						08/20/92	
INTERNATIONAL AMERICAN HOMES INC	DE			X						08/12/92	
INTERNATIONAL COLIN ENERGY CORP				NO ITEMS						07/31/92	
INTERNATIONAL LEASE FINANCE CORP	CA					X				08/18/92	
LA Z BOY CHAIR CO	MI			X						08/19/92	
MARINE MIDLAND AUTOMOTIVE FINANCIAL CORP	NY			X	X					08/17/92	
MARINE MIDLAND BANK N A				X	X					08/17/92	
MARINE MIDLAND HOME EQUITY LOAN TRUST 19				X	X					08/17/92	
MARINE MIDLAND 1988-1 CARS R TRUST	NY			X	X					08/17/92	
MARINE MIDLAND 1988-2 CARS R TRUST	NY			X	X					08/17/92	
MARINE MIDLAND 1989-1 CARS R TRUST	NY			X	X					08/17/92	
MARION MERRELL DOW INC	DE			X	X					08/18/92	
MASSACHUSETTS ELECTRIC CO	MA			NO ITEMS						08/21/92	
MEDGROUP INC	CA					X				08/11/92	
MERCHANTS BANCORP INC/DE/	DE			X	X					08/18/92	
MERIDIAN POINT REALTY TRUST IV CO	MO			X	X					08/14/92	
MERIDIAN POINT REALTY TRUST VI CO	MO			X	X					08/14/92	
MERIDIAN POINT REALTY TRUST VII CO	MO			X	X					08/14/92	
MERIDIAN POINT REALTY TRUST VIII CO	MO			X	X					08/14/92	
MERIDIAN POINT REALTY TRUST 82	CA			X	X					08/14/92	
MERIDIAN POINT REALTY TRUST 83	CA			X	X					08/14/92	
MERRILL LYNCH HOME EQUITY ACCEPTANCE INC	DE					X				08/24/92	
MICHIGAN CONSOLIDATED GAS CO /MI/	MI			NO ITEMS						08/27/92	
MILLER DIVERSIFIED CORP	NV			X		X				08/14/92	
NATIONAL CONVENIENCE STORES INC /DE/	DE			X	X					08/21/92	
NATIONAL HERITAGE INC	GA			X	X					08/24/92	
NEW ENGLAND ELECTRIC SYSTEM	MA			NO ITEMS						08/21/92	
NEW ENGLAND TELEPHONE & TELEGRAPH CO	NY			NO ITEMS						08/19/92	
NEW ENGLAND TELEPHONE & TELEGRAPH CO	NY			NO ITEMS						08/19/92	
NORTH AMERICAN RECYCLING SYSTEMS INC	DE			X						08/01/92	
NORTH LILY MINING CO	UT			X	X					08/24/92	
NORTHWESTERN STEEL & WIRE CO	IL	X				X				08/12/92	
NUGGET OIL CORP	MN			X	X					08/20/92	
OHIO BANCORP	OH			X						08/17/92	
OPTA FOOD INGREDIENTS INC /DE	DE					X				06/17/92	AMEND
ORANGE CO INC /FL/	FL			X						05/28/92	AMEND
OSCC HOME EQUITY LOAN TRUST 1992-1	DE			X	X					08/15/92	
OSCC HOME EQUITY LOAN TRUST 1992-2				X	X					08/15/92	
PERMIAN BASIN ROYALTY TRUST	TX			X	X					08/21/92	
POLYMERIX INC	DE			X	X					08/19/92	
PRIMA ACQUISITIONS INC	DE	X				X				08/14/92	
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE			X	X					07/29/92	
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE			X	X					08/11/92	
RATHBONE KING & SEELEY INC	DE	X		X	X					07/20/92	AMEND
REGAN HOLDING CORP	CA			X						08/14/92	
RESOLUTION TRUST CORP COMM MORT PASS THR				X	X					06/29/92	
REYNOLDS METALS CO	DE			X	X					08/21/92	
RYLAND MORTGAGE SECURITIES CORP LIBOR AR	VA			X	X					06/25/92	
SA HOLDINGS INC	DE			X						08/14/92	
SBM COMPANY	MN	X				X				08/13/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
SCORE BOARD INC	NJ				X	X				08/13/92	
SEARS MORTGAGE SECURITIES CORP	DE				X	X				08/20/92	
SIERRA REAL ESTATE EQUITY TRUST 84 CO	MO				X	X				08/14/92	
SIMETCO INC	OH		X				X			08/07/92	
SIX FLAGS THEME PARKS INC /DE/	DE			X			X			08/24/92	
SOUTHDOWN INC	LA				X					08/15/92	
SOVEREIGN BANCORP INC	PA				X	X				07/25/92	
STATE FINANCIAL SERVICES CORP	WI				X					06/19/92	AMEND
TECHNICLONE INTERNATIONAL CORP	CA				X					08/07/92	
TODD SHIPYARDS CORP	DE				X	X				08/21/92	
TOTAL PHARMACEUTICAL CARE INC	CA						X			06/16/92	AMEND
TRANSAMERICA OCCIDENTAL LIFE INSURANCE C	CA				X	X				08/17/92	
UGI CORP /NEW/	PA				X	X				08/10/92	
UNION ELECTRIC CO	MO				X					08/24/92	
UNITED INVESTORS GROWTH PROPERTIES II	MO		X				X			07/01/92	AMEND
UNITED STATES SHOE CORP	OH				X	X				08/20/92	
VERMONT RESEARCH CORP /VT/	VT				X	X				08/14/92	
VIACOM INC	DE				X	X				08/20/92	
VILLAGE GREEN BOOKSTORE INC	NY		X							08/17/92	
WAVERLY INC	MD				X	X				08/24/92	
WESTINGHOUSE CREDIT CORP	DE				X	X				08/20/92	
WESTINGHOUSE ELECTRIC CORP	PA				X					08/04/92	
WESTMINSTER CAPITAL INC	DE						X			06/05/92	AMEND
WILEY JOHN & SONS INC	NY				NO ITEMS					05/30/92	AMEND
WORLD ENTERTAINMENT CONCEPTS INC	NY		X	X	X	X	X			08/05/92	
WORLDCORP INC	DE						X			08/11/92	