

sec news digest

Issue 92-26

February 7, 1992

LIBRARY

NOTICE OF COMMISSION MEETINGS

FEB 11 1992

U.S. SECURITIES
EXCHANGE COMMISSION

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday mornings. Meetings on Wednesdays, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

OPEN MEETING - THURSDAY, February 13, 1992 - 2:00 p.m.

The subject matter of the open meeting will be:

The Commission will meet with representatives from the American Society of Corporate Secretaries to discuss the Commission's pending proxy proposals and other issues relating to shareholder proposals, automation of securities transfers, and distribution of interim reports to beneficial holders. For further information, please call Barbara Jacobs at (202) 272-2589. (Press Rel. 91-09)

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Stephen Luparello at (202) 272-2100.

ADMINISTRATIVE PROCEEDINGS

KENNETH HUFF BARRED

The Commission instituted public proceedings against Kenneth A. Huff, formerly a Corporate Controller and at various times a Division CFO and Far East CFO of MiniScribe Corporation, pursuant to Rule 2(e) of the Commission's Rules of Practice. Simultaneously, Huff submitted an Offer of Settlement consenting to the issuance of an Order by the Commission finding that Huff has consented to the issuance of a permanent injunction entered by the U.S. District Court for the District of Colorado in an action styled SEC v. Wiles, et al., 91-M-1393 (Order of Injunction entered

January 6, 1992), enjoining violations or aiding and abetting violations of various provisions of the Securities Act and the Exchange Act. In addition, the Commission permanently denied Huff the privilege of appearing or practicing before it. (Rel. 34-30322)

WILLIAM LOREA BARRED

The Commission instituted public proceedings against William P. Lorea, formerly the Vice President, CFO, Secretary and Treasurer of MiniScribe Corporation, pursuant to Rule 2(e) of the Commission's Rules of Practice. Simultaneously, Lorea submitted an Offer of Settlement consenting to the issuance of an Order by the Commission finding that Lorea has consented to the issuance of a permanent injunction entered by the U.S. District Court for the District of Colorado in an action styled SEC v. Wiles, et al., 91-M-1393 (Order of Injunction entered January 6, 1992), enjoining violations or aiding and abetting violations of various provisions of the Securities Act and the Exchange Act. In addition, the Commission permanently denied Lorea the privilege of appearing or practicing before it. (Rel. 34-30323)

ADMINISTRATIVE PROCEEDING AGAINST HOVHANNESS FREELAND

The Commission announced that on January 30, 1992 the Commission instituted an Administrative Proceeding pursuant to Section 15(b)(6) and 19(h) of the Securities Exchange Act against Hovhanness K. Freeland of Lakewood, California. Simultaneous with the institution of the Administrative Proceeding, the Commission accepted Freeland's Offer of Settlement.

In its Order, the Commission made findings that Freeland (1) willfully violated Section 17(a) of the Securities Act of 1933, Section 10(b) of the Exchange Act, and Rule 10b-5 thereunder, to which he neither admits nor denies; (2) willfully aided and abetted violations of Sections 10(b), 15(b)(1), 15(c)(1), 15(c)(3), and 17(a) of the Exchange Act, and Rules 10b-3, 15b1-2, 15c1-2, 15c3-1, and 17a-5 thereunder, to which he neither admits nor denies; and (3) has been permanently enjoined from violating those provisions in a related Commission civil action, to which he admits. The Commission imposed sanctions on Freeland permanently barring him from association with any broker, dealer, investment company, investment advisor or municipal securities dealer. (Rel. 34-30307)

ADMINISTRATIVE PROCEEDING AGAINST H.K. FREELAND & CO., INC

The Commission announced that on January 30, 1992 the Commission instituted an Administrative Proceeding pursuant to Sections 15(b)(4) and 19(h) of the Securities Exchange Act against H.K. Freeland & Co., Inc. of Long Beach, California. Simultaneous with the institution of the Administrative Proceeding, the Commission accepted Freeland & Co.'s Offer of Settlement.

In its Order, the Commission made findings that Freeland & Co. (1) willfully violated Section 17(a) of the Securities Act of 1933, Sections 10(b), 15(b)(1), 15(c)(1), 15(c)(3), and 17(a) of the Exchange Act, and Rules 10b-3, 10b-5, 15b1-2, 15c1-2, 15c3-1, and 17a-5 thereunder, to which Freeland & Co. neither admits nor denies; and (2) has been permanently enjoined from violating those provisions in a related Commission civil action, to which it admits.

The Commission imposed sanctions on Freeland & Co. which revoked the broker-dealer's registration with the Commission.

ADMINISTRATIVE PROCEEDING ORDERED AGAINST BRIAN CALLAHAN

The Securities and Exchange Commission announced today the institution of an administrative proceeding pursuant to Sections 15(b) and 19(h) of the Securities Exchange Act of 1934 against Brian J. Callahan, a registered representative from Anaheim, California, formerly associated with Prudential-Bache Securities, Inc. The Order Instituting Proceedings alleges that from May 1988 to August 1988, Callahan wilfully violated Section 10(b) of the Exchange Act, and Rule 10b-5, the antifraud provisions, by trading securities for himself and his customers while in possession of material non-public information concerning the contents of BusinessWeek magazine which he knew or should have known was misappropriated. In May 1990, a federal jury in SEC v. Callahan, Civ. No. 90-0124 SVW (C.D. Cal. 1990), found that Callahan committed the violations charged.

In November 1990, Callahan was enjoined from future violations of the antifraud provisions. A hearing will be scheduled to determine if the allegations are true, and, if so, to determine what remedial sanctions, if any, would be appropriate in the public interest. (Rel. 34-30321)

INVESTMENT COMPANY ACT RELEASES

BESSEMER SECURITIES CORPORATION, ET AL.

A notice has been issued giving interested persons until March 2 to request a hearing on an application filed by Bessemer Securities Corporation, et al. for an order under Section 6(c) of the Investment Company Act that would exempt from all provisions of the Act certain investment vehicles substantially owned and controlled by one family and by certain persons and entities employed by, controlled by, affiliated with, or otherwise related to members of that family. (Rel. IC-18529 - February 5)

HOLDING COMPANY ACT RELEASES

NIPSCO INDUSTRIES, INC.

An order has been issued authorizing NIPSCO Industries, Inc. (NIPSCO), an Indiana combination gas and electric public-utility holding company exempt from registration under Section 3(a)(1) of the Act pursuant to Rule 2, to acquire all of the outstanding common stock of Kokomo Gas and Fuel Company, an Indiana gas public-utility company. (Rel. 35-25470 - February 5)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Government Securities Clearing Corporation filed with the Commission a proposed rule change (SR-GSCC-91-6) relating to a modification of GSCC's billing procedures. The proposed rule change became effective immediately upon filing.

Publication of the notice in the Federal Register is expected to be made during the week of February 3, 1992. (Rel. 34-30337)

ACCELERATED APPROVAL ON A TEMPORARY BASIS OF PROPOSED RULE CHANGE

The American Stock Exchange filed with the Commission a proposed rule change (SR-Amex-92-02) that will extend for six months the pilot program under which Amex Rule 124(e) is amended to provide for additional settlement periods for securities transactions.

Publication of the proposed rule change in the Federal Register is expected to be made during the week of February 10, 1992. (Rel. 34-30338)

SIGNIFICANT NO-ACTION AND INTERPRETATIVE LETTERS

The following is a list of significant no-action and interpretative letters recently issued by the Division of Market Regulation. These letters express the view of the Division respecting novel or important questions arising under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, and the Investment Advisers Act of 1940. Copies of these letters may be obtained by writing to the Public Reference Room, Securities and Exchange Commission, Washington, D.C. 20549, or by making a request in person at the Public Reference Room, 450 Fifth Street, N.W., Room 1024, Washington, D.C., stating the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date.

Company	Act/Section/Rule	Date mailed	Availability Date
NASDAQ International Service	15(a), 10(b) Rule 10b-10(a)(8)	10/11/91	10/11/91

Company	Act/Section/Rule	Date mailed	Availability Date
Lehman Government Securities, Inc.	15(a)	10/18/91	10/18/91
The First Boston Corp.	15(c)(2) Rule 15c2-12	10/25/91	10/25/91
Jefferies & Co., Inc. (POSIT)	6	10/28/91	Upon Implementation of New Pricing Feature
SIA	15(c) Rule 15c3-1	11/19/91	11/21/91
SIA	15(c) Rule 15c3-1	11/19/91	11/21/91
NOTE: Two letters were sent to the same association on the same day regarding slightly different issues.			
Fagin, Kopley & Harson, Inc. (LIMITrader)	6, 11A, 17A	11/25/91	11/25/91
Instinet	6	12/06/91	12/06/91
G.R. Phelps & Co., Inc.	15(a)	12/12/91	12/12/91
New York Stock Exchange and National Association of Securities Dealers, Inc.	15 Rule 15c3-3	12/20/91	12/20/91
First American Collegiate Fund, Inc.	15(a)	12/30/91	12/30/91
Portfolio System for Institutional Trading ("POSIT")	10(a) Rule 10a-1	12/31/91	12/31/91

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 SERVING SOFTWARE INC, 215 RIVERPLACE CNTR, 65 MAIN ST S E, MINNEAPOLIS, MN 55414
(612) 623-4038 - 1,322,500 (\$5,290,000) COMMON STOCK. UNDERWRITER:
KINNARD JOHN G & CO INC. (FILE 33-45061-C - JAN. 22) (BR. 9 - NEW ISSUE)
- N-2 1992 A SENIORS US TREASURY BOND FUND, 265 SUNRISE AVE STE 204, PALM BEACH, FL 33480
(407) 659-5371 - 10,000 (\$50,000,000) COMMON STOCK. UNDERWRITER: WORLD INVEST CORP.
(FILE 33-45225 - JAN. 28) (BR. 18 - NEW ISSUE)
- S-3 JERSEY CENTRAL POWER & LIGHT CO, MADISON AVE AT PUNCH BOWL RD, MORRISTOWN, NJ 07960
(201) 455-8200 - 350,000,000 (\$357,000,000) MORTGAGE BONDS. (FILE 33-45314 - JAN. 30)
(BR. 13)
- S-1 FOSSIL INC, 11052 GRADER ST DALLAS TX, DALLAS TX, TX (214) 348-7400 - 2,300,000
(\$20,700,000) COMMON STOCK. UNDERWRITER: BRADFORD J C & CO, MONTGOMERY SECURITIES.
(FILE 33-45357 - JAN. 29) (BR. 7 - NEW ISSUE)
- F-2 BASS AMERICA INC, CORPORATION TRUST CENTER, 1209 ORANGE ST, WILMINGTON, DE 19801
(302) 658-7581 - 300,000,000 (\$300,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT.
UNDERWRITER: GOLDMAN SACHS & CO, MORGAN STANLEY & CO INC, MORGAN J P SECURITIES INC.
(FILE 33-45362 - JAN. 29) (BR. 11 - NEW ISSUE)
- S-6 KEMPER TX EXE INS INC TR MUL ST SER 45KEMPER TX EXE INC TR,
120 S LASALLE ST - 13TH FLR, C/O KEMPER UNIT INVESTMENT TRUSTS, CHICAGO, IL 60603 -
INDEFINITE SHARES. DEPOSITOR: KEMPER SECURITIES GROUP INC. (FILE 33-45367 - JAN. 29)
(BR. 16 - NEW ISSUE)
- S-6 21ST CENTURY TRUST SERIES 3, 201 PROGRESS PKWY, C/O UNISON INVESTMENT TRUSTS LTD,
MARYLAND HEIGHTS, MO 64043 - 50,000 (\$1,000,000) UNIT INVESTMENT TRUST. DEPOSITOR:
UNISON INVESTMENT TRUSTS LTD. (FILE 33-45368 - JAN. 29) (BR. 17 - NEW ISSUE)
- S-2 EL PASO NATURAL GAS CO, ONE PAUL KAYSER CENTER, 304 TEXAS AVE, EL PASO, TX 79901
(915) 541-2600 - 5,750,000 (\$115,000,000) COMMON STOCK. (FILE 33-45369 - JAN. 29)
(BR. 7)
- S-1 CELTRIX PHARMACEUTICALS INC, 2500 FABER PLACE, PALO ALTO, CA 94303 (415) 494-2500 -
250,000 (\$3,718,750) COMMON STOCK. 2,625,000 (\$39,046,875) COMMON STOCK. (FILE
33-45370 - JAN. 29) (BR. 4)
- S-4 SOUTHDOWN INC, 1200 SMITH ST STE 2400, HOUSTON, TX 77002 (713) 650-6200 -
125,000,000 (\$121,250,000) STRAIGHT BONDS. (FILE 33-45372 - JAN. 29) (BR. 10)
- S-4 SOUTHDOWN INC, 1200 SMITH ST STE 2400, HOUSTON, TX 77002 (713) 650-6200 - 1,250,000
(\$3,750,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-45373 - JAN. 29) (BR. 10)
- S-1 TECHNOLOGY SOLUTIONS COMPANY, 205 N MICHIGAN AVE, CHICAGO, IL 60601 (312) 819-2250
- 2,172,424 (\$58,383,895) COMMON STOCK. (FILE 33-45384 - JAN. 30) (BR. 10)
- S-3 F&M BANCORPORATION INC, 4TH STREET PLAZA, KAUKAUNA, WI 54130 (414) 766-3562 -
150,000 (\$3,450,000) COMMON STOCK. (FILE 33-45385 - JAN. 30) (BR. 1)

REGISTRATIONS CONTINUED

- S-8 OFFSHORE PIPELINES INC, 5718 WESTHEIMER STE 600, HOUSTON, TX 77057 (713) 952-1000 - 260,000 (\$2,778,750) COMMON STOCK. (FILE 33-45389 - JAN. 29) (BR. 9)
- S-8 WEGENER CORP, 11350 TECHNOLOGY CIRCLE, DULUTH, GA 30136 (404) 623-0096 - 100,000 (\$143,750) COMMON STOCK. (FILE 33-45390 - JAN. 29) (BR. 7)
- S-8 IMAGE RETAILING GROUP INC, 7101 FRANCE AVE SOUTH, EDINA, MN 55435 (612) 922-9217 - 400,000 (\$600,000) COMMON STOCK. (FILE 33-45392 - JAN. 29) (BR. 2)
- S-3 FIRST MERCHANTS CORP, 200 E JACKSON ST, PO BOX 792, MUNCIE, IN 47308 (317) 747-1500 - 200,000 (\$6,050,000) COMMON STOCK. (FILE 33-45393 - JAN. 29) (BR. 2)
- S-1 ROYCE LABORATORIES INC /FL/, 16600 NW 54TH AVE, MIAMI, FL 33014 (305) 624-1500 - 120,000 (\$892,500) COMMON STOCK. (FILE 33-45394 - JAN. 30) (BR. 4)
- S-8 ROSS COSMETICS DISTRIBUTION CENTERS INC, 111 COMMERCE COURT, DUNCAN, SC 29334 (803) 439-7854 - 400,000 (\$10,075,794) COMMON STOCK. (FILE 33-45396 - JAN. 30) (BR. 9)
- S-3 UNION PLANTERS CORP, 67 MADISON AVE 12TH FLR, UNION PLANTERS BANK BLDG, MEMPHIS, TN 38103 (901) 383-6000 - 1,725,000 (\$43,125,000) PREFERRED STOCK. (FILE 33-45412 - JAN. 30) (BR. 1)
- S-6 CENTRAL EQUITY TRUST UTILITY SERIES 15, 201 PROGRESS PKWY, C/O UNISON INVESTMENT TRUSTS LTD, MARYLAND HEIGHTS, MO 63043 - 50,000 (\$1,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: UNISON INVESTMENT TRUST LTD. (FILE 33-45413 - JAN. 30) (BR. 17 - NEW ISSUE)
- S-3 FOURTH FINANCIAL CORP, 100 N BROADWAY, WICHITA, KS 67202 (316) 261-4444 - 3,450,000 (\$86,250,000) PREFERRED STOCK. (FILE 33-45414 - JAN. 30) (BR. 1)
- S-8 SYMIX SYSTEMS INC, 2800 CORPORATE EXCHANGE DR, COLUMBUS, OH 43231 (614) 523-7000 - 200,000 (\$2,625,000) COMMON STOCK. (FILE 33-45416 - JAN. 30) (BR. 10)
- S-1 MOHAWK INDUSTRIES INC, 1755 THE EXCHANGE, ATLANTA, GA 30339 (404) 951-6000 - 3,105,000 (\$49,680,000) COMMON STOCK. UNDERWRITER: FIRST BOSTON CORP, KIDDER PEABODY & CO INC. (FILE 33-45418 - JAN. 29) (BR. 8 - NEW ISSUE)
- S-8 HANNA M A CO/DE, 1301 E 9TH ST STE 3600, CLEVELAND, OH 44114 (216) 589-4000 - 1,000,000 (\$24,125,000) COMMON STOCK. (FILE 33-45420 - JAN. 30) (BR. 5)
- S-1 F 1000 FUTURES FUND LP SERIES VIII, WORLD FINANCIAL CENTER, AMERICAN EXPRESS TWR 7TH FL, NEW YORK, NY 10285 (212) 528-8064 - 100,000 (\$100,000,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: SHEARSON LEHMAN BROTHERS INC. (FILE 33-45422 - JAN. 30) (BR. 12 - NEW ISSUE)
- S-4 GOLDEN OIL CO /DE/, 550 POST OAK BLVD STE 550, HOUSTON, TX 77027 (713) 622-8492 - 5,132,563 (\$2,489,293.05) COMMON STOCK. (FILE 33-45423 - JAN. 30) (BR. 3)
- S-4 COMERICA INC /NEW/, 211 W FORT ST, DETROIT, MI 48275 (313) 222-3300 - 26,860,689 (\$1,488,082,170) COMMON STOCK. (FILE 33-45424 - JAN. 30) (BR. 1)

REGISTRATIONS CONTINUED

S-2 COLTEC INDUSTRIES INC, 430 PARK AVE, NEW YORK, NY 10022 (212) 940-0400 -
 200,000,000 (\$200,000,000) STRAIGHT BONDS. 250,000,000 (\$250,000,000) STRAIGHT BONDS.
 (FILE 33-45426 - JAN. 31) (BR. 12)

S-3 FOREST LABORATORIES INC, 150 E 58TH ST, NEW YORK, NY 10155 (212) 421-7850 -
 1,485,000 (\$56,151,563) COMMON STOCK. 1,965,000 (\$74,301,563) COMMON STOCK. (FILE
 33-45427 - JAN. 31) (BR. 4)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AG-BAG INTL LTD GRO VEST ET AL	COM 13D	1/30/92	550 6.9	00107710 9.9	UPDATE
BIRMINGHAM STL CORP INVESCO MIM INC ET AL	COM 13D	12/13/91	785 6.9	09125010 0.0	NEW
CAROLYN BEAN PUBG LTD JESSELSON LUDWIG ET AL	COM NEW 13D	2/ 3/92	321 28.7	14425320 28.7	UPDATE
D B A SYS INC HEBERT HOWARD N	COM 13D	1/20/92	201 7.3	23303110 9.1	UPDATE
HUDSON GEN CORP GAMCO INVESTORS INC ET AL	COM 13D	1/31/92	703 56.7	44378410 58.5	UPDATE
INTERNATIONAL DESIGN GROUP GARDNER KENNETH	COM 13D	1/16/92	200 9.4	45893130 0.0	NEW

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/		CUSIP/	FILING PRIOR% STATUS
			%OWNED			
MYERS L E CO GROUP	COM		167	62845610		
GRUBER JON D ET AL	13D	1/17/92	6.7	0.0		NEW
PENN TRAFFIC CO NEW	COM		450	70783210		
TIGER	13D	1/10/92	5.4	0.0		NEW
SYNALLOY CORP	COM		50	87156510		
CHARIOT HLDGS	13D	1/30/92	1.6	7.5		UPDATE
TRANSCONTINENTAL RLTY INVS	COM NEW		632	89361720		
FRIEDMAN WILLIAM S ET AL	13D	1/24/92	21.0	20.0		UPDATE
U S ALCOHOL TESTING AMER INC	COM		354	91199510		
WALSH GREENWOOD & CO ET AL	13D	1/22/92	10.1	14.2		UPDATE
XSIRIUS SCIENTIFIC INC	COM		1,530	98390810		
DAVIS J MORTON ET AL	13D	1/30/92	43.5	34.4		UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
AMAX GOLD INC	DE				X					01/06/92	AMEND
AMBER RESOURCES CORP	DE					X				02/03/92	
AMERICAN CYTOGENETICS INC	DE						X			01/27/92	
AMERICAN EXPRESS CO	NY							X		02/04/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ANNAPOLIS BANCSHARES INC	MD	X						X		01/30/92	
ARCHIVE CORP /DE/	DE				X	X				02/03/92	
BURLINGTON HOLDINGS INC	DE				X					01/28/92	
BURLINGTON INDUSTRIES CAPITAL INC	DE				X					01/28/92	
CENTENNIAL FINANCIAL CORP	DE				X	X				01/31/92	
CENTRAL MAINE POWER CO	ME				X	X				01/28/92	
COMMONWEALTH EDISON CO	IL				X					01/31/92	AMEND
DISEASE DETECTION INTERNATIONAL INC	DE				X	X				01/30/92	
DIVI HOTELS NV					X	X				01/27/92	
FIRST FINANCIAL BANCSHARES OF POLK COUNT	FL	X					X			01/10/92	
FIRST UNITED INC	DE						X			11/22/91	AMEND
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				01/15/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				01/15/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				01/15/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				01/15/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				01/15/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				01/15/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				01/15/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				01/15/92	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				01/15/92	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES					X	X				01/15/92	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES					X	X				01/15/92	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES					X	X				01/15/92	
GECPF-2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				01/27/92	
GECPF-2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				01/27/92	
GECPF-2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				01/27/92	
GECPF-2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				01/27/92	
GLENDALE FEDERAL BANK FEDERAL SAVINGS BA					X	X				01/27/92	
GLENDALE FEDERAL BANK FEDERAL SAVINGS BA					X	X				01/27/92	
GLENDALE FEDERAL BANK FEDERAL SAVINGS BA					X	X				01/27/92	
GLENDALE FEDERAL BANK FEDERAL SAVINGS BA					X	X				01/27/92	
GLENDALE FEDERAL BANK FEDERAL SAVINGS BA					X	X				01/27/92	
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GLENDALE FEDERAL BANK FEDERAL SAVINGS BA					X	X				01/27/92	
GLENDALE FEDERAL BANK FEDERAL SAVINGS BA					X	X				01/27/92	
GLENDALE FEDERAL BANK FEDERAL SAVINGS BA					X	X				01/27/92	
GLENDALE FEDERAL BANK FEDERAL SAVINGS BA					X	X				01/27/92	
GRAYHOUND ELECTRONICS INC	DE				X	X				02/03/92	
GREAT WESTERN FINANCIAL CORP	DE						X			01/28/92	
GREENWAY ENVIRONMENTAL SYSTEMS INC	NV			X	X	X				02/03/92	
HAMPTON HEALTHCARE INC	DE			X			X			12/30/91	
HCA HOSPITAL CORPORATION OF AMERICA	DE					X				02/05/92	
HEALTH RISK MANAGEMENT INC /MN/	MN			X			X			01/20/92	
HOLCO SECURED MORTGAGE INVESTMENT III	CA			X			X			01/17/92	
HEMOCORP INC	DE				X	X				02/03/92	
INTERPHARM LABORATORIES LTD					X					02/03/92	
KEOKUK BANCSHARES INC	DE				X	X				02/04/92	
KROGER CO	OH						X			02/03/92	
LOCKHEED CORP	DE				X	X				02/03/92	
LOUISVILLE GAS & ELECTRIC CO /KY/	KY				X	X				02/04/92	
LUNN INDUSTRIES INC /DE/	DE			X						11/29/90	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
MARQUETTE ELECTRONICS INC	WI				X	X				01/08/92	
MCCORMICK COMMODITY FUND I L P	IL	NO ITEMS								12/31/91	AMEND
MCCORMICK COMMODITY FUND III L P	IL	NO ITEMS								12/31/91	AMEND
MEDITECH PHARMACEUTICALS INC	NV				X					01/31/92	
MERRILL LYNCH & CO INC	DE				X	X				02/04/92	
MINNESOTA POWER & LIGHT CO	MN				X					02/04/92	
MOBIL CORP	DE						X			02/04/92	
MORGAN TREND FUND	CA	NO ITEMS								12/31/91	AMEND
MULTIVEST REAL ESTATE FUND LTD SERIES I	MI				X					12/02/91	
MULTIVEST REAL ESTATE FUND LTD SERIES II	MI				X					12/02/91	AMEND
MULTIVEST REAL ESTATE FUND LTD SERIES IV	MI				X					12/02/91	AMEND
MULTIVEST REAL ESTATE FUND LTD SERIES V	MI				X					12/02/91	
MULTIVEST REAL ESTATE FUND LTD SERIES VI	MI				X					12/02/91	AMEND
MULTIVEST REAL ESTATE FUND LTD SERIES VI	MI				X					12/02/91	AMEND
NATIONSBANK CORP	NC				X	X				12/31/91	
ORION PICTURES CORP	DE				X					01/30/92	
ORYX ENERGY CO	DE				X					01/27/92	
PETROLANE GAS SERVICE LIMITED PARTNERSHI	DE				X	X				02/04/92	
PLYMOUTH RUBBER CO INC	MA		X							01/17/92	
RESIDENTIAL FUNDING MORTGAGE SECURITIES	DE						X			01/29/92	
RESIDENTIAL FUNDING MORTGAGE SECURITIES	DE						X			01/30/92	
RESIDENTIAL FUNDING MORTGAGE SECURITIES	DE						X			01/30/92	
RETA RETAIL ACQUISITIONS INC	DE				X	X				01/29/92	
SAFECARD SERVICES INC	DE				X	X				02/03/92	
SAFEWAY AUSTRALIA HOLDINGS INC	DE				X					02/03/92	
SAFEWAY CANADA HOLDINGS INC	DE				X					02/03/92	
SAFEWAY INC	DE				X					02/03/92	
SAFEWAY U S HOLDINGS INC	DE				X					02/03/92	
SEABOARD BANCORP INC	VA			X		X				01/16/92	AMEND
SEABOARD BANCORP INC	VA			X						01/31/92	
SEAHAWK DEEP OCEAN TECHNOLOGY INC	CO				X					01/31/92	
SEARS ROEBUCK & CO	NY				X	X				01/31/92	
SECURITY PACIFIC NATIONAL BANK MORT PASS					X	X				01/26/92	
SECURITY PACIFIC NATIONAL BANK MORT PASS					X	X				01/26/92	
SHEARSON LEHMAN BROTHERS HOLDINGS INC	DE				X					02/04/92	
SHEARSON LEHMAN BROTHERS INC	DE				X					02/04/92	
SOURCE ONE MORTGAGE SERVICES CORP	DE				X	X				01/30/92	
SROUSE REITZ STORES INC	OR				X					01/31/92	
STEPHAN CO	FL		X			X				01/20/92	
SUNSHINE MINING CO /DE	DE				X					02/05/92	
SUNSHINE PRECIOUS METALS INC	DE				X					02/05/92	
UNILAB CORP	DE			X		X				01/29/92	
UNITED INSURANCE COMPANIES INC	DE					X				11/22/91	AMEND
USLICO CORP	VA				X					02/03/92	
UST CORP	MA				X					02/03/92	
VELCO 1988 A GRANTOR TRUST					X	X				01/15/92	
VELCO 1989 A GRANTOR TRUST	PR				X	X				01/15/92	
VELCO 1991-A GRANTOR TRUST	PR				X	X				01/15/92	
VIATECH INC	DE					X				11/21/91	AMEND
WASTE MANAGEMENT INC	DE				X	X				02/04/92	

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General Information about SEC operations and activities through a series of recorded messages.
