Volume VI, Section 3 – Pell Payment Schedule and Calculation Table

Pell Payment Schedule

For information on the Pell Grant Payment Schedule, please refer to the 2008-2009 Pell Grant Payment Schedule at <u>http://www.ifap.ed.gov/dpcletters/P0801.html</u>.

Pell Calculation Table

Introduction

The Federal Pell Grant Calculation chart briefly describes the programs of study and academic calendar to which each Pell Grant Payment Methodology applies. It also documents the data elements that can be used to calculate the student's Pell award under each methodology and the acceptable values for each element. Finally, it depicts the relationship between Scheduled Federal Pell Grant, Annual award, and the result of the Payment Methodology calculation. For further details and examples of Pell Grant calculations, please refer to the Student Financial Aid Handbook, Pell Grant chapter.

Changes for the 2004-2005 Award Year and Forward

For 2004-2005 award year and forward, the COD System no longer automatically calculates a student's Pell award using the following data elements:

- Academic Calendar
- Payment Methodology
- Weeks of Instructional Time Used to Calculate Payment
- Weeks of Instructional Time in Program's Definition of Academic Year
- Credit/Clock Hours Used to Calculate Payment
- Credit/Clock Hours in this Student's Program of Study's Academic Year

Data submitted in these elements are not edited, stored, or returned on a Common Record response document. Although these elements are not applicable for the 2004-2005 award year and forward, they can continue to be used as a guide when calculating a student's Pell award amount.

Changes for the 2008-2009 Award Year and Forward

For the 2008-2009 award year and forward, the COD System no longer processes the following data elements:

• Low Tuition and Fees Indicator

Data submitted in these elements are not edited, stored, or returned on a Common Record response document.

| | (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h) | (i) | (j) |
|--------------------------|---|--|--|---|---|--|---|---|---|---|
| Regulation Reference | All Programs Payment Methodology* | All Programs Academic Calendar* | Term Programs Only Enrollment Status | Clock hour programs, or Credit hour programs without terms Hours/Credits expected to complete – Paid from this award year* | Clock hour programs, or Credit hour programs without terms Hours/Credits in program's academic year definition* | Terms and Nonterm programs not using Formula 1 Weeks used to calculate payment* | Terms and Nonterm programs not using Formula 1 Week's in program's academic year* | Scheduled Federal Pell Grant (SFPG) | Annual Award | Ceiling on Expected Total Payment (aka Award amount) |
| 690.63 thru 690.67 | I Student enrolled in eligible program: (a) that measures progress in credit hours; (b) that uses standard terms; (c) in which the fall through spring terms | 2,3,4 | 1 Full-time | Blank | Blank | Blank | Blank | From Payment Schedule for EFC/COA | Same as SFPG | Same as SFPG |
| | | 2,3,4 | 2 3⁄4 time | Blank | Blank | Blank | Blank | Same as above | From ³ / ₄ Disb Sched for EFC/COA | Same as Annual award |
| | | 2,3,4 | 3 1⁄2 time | Blank | Blank | Blank | Blank | Same as above | From ¹ / ₂ time Disb Sched for EFC/COA | Same as Annual award |
| | | 2,3,4 | 4 LT ½ time | Blank | Blank | Blank | Blank | Same as above | From LT ^{1/2} Disb Sched for EFC/COA | Same as Annual award |
| | | 2,3,4 | 5 Other | Blank | Blank | Blank | Blank | Same as above | Same as SFPG | Same as Annual award |

| Regulation Reference | (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h) | (i) | (j) |
|--------------------------|--|-----------------------|--------------------------|---|--|--|--|---|---|---|
| Kelerence | All Programs | All Programs | Term Programs Only | Clock hour programs, or Credit hour programs without terms | Clock hour programs, or Credit hour programs without terms | Terms and Nonterm programs not using Formula 1 | Terms and Nonterm programs not using Formula 1 | | | |
| | Payment Methodology* | Academic Calendar* | Enrollment Status | Hours/Credits expected to complete – Paid from this award year* | Hours/Credits in program's academic year definition* | Weeks used to calculate payment* | Week's in program's academic year* | Scheduled Federal Pell Grant (SFPG) | Annual Award | Ceiling on Expected Total Payment (aka Award amount) |
| 690.63 thru 690.67 | 2 Student enrolled in eligible program: (a) that measures progress in credit hours; (b) that uses standard terms; (c) in which the fall through spring terms (i) are less than 30 weeks of instructional time; AND (ii) the program did not receive a waiver of the 30 week minimum | 2,3,4 | 1 Full-time | Blank | Blank | Numeric & LE (g) & LT 30 | Numeric & GE 30 & LE 78 | From Payment Schedule for EFC/COA | Same as SFPG | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year |
| | | 2,3,4 | 2 ¾ time | Blank | Blank | Numeric & LE (g) & LT 30 | Numeric & GE 30 & LE 78 | Same as above | From ¾ Disb Sched for EFC/COA | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year |
| | | 2,3,4 | 3 1⁄2 time | Blank | Blank | Numeric & LE (g) & LT 30 | Numeric & GE 30 & LE 78 | Same as above | From ¹ /2 time Disb Sched for EFC/COA | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year |

| Regulation Reference | (a) All Programs Payment Methodology* | (b) All Programs Academic Calendar* | (c) Term Programs Only Enrollment Status | (d) Clock hour programs, or Credit hour programs without terms Hours/Credits expected to complete – Paid from this award year* | (e) Clock hour programs, or Credit hour programs without terms Hours/Credits in program's academic year definition* | (f) Terms and Nonterm programs not using Formula 1 Weeks used to calculate payment* | (g) Terms and Nonterm programs not using Formula 1 Week's in program's academic year* | (h) Scheduled Federal Pell Grant (SFPG) | (i) Annual Award | (j) Ceiling on Expected Total Payment (aka Award amount) |
|--------------------------|---|---|---|--|--|---|--|---|---|---|
| 690.63 thru 690.67 | 2, continued Student enrolled in eligible program: (a) that measures progress in credit hours; (b) that uses standard terms; (c) in which the fall through spring terms (i) are less than 30 weeks of instructional time; AND (ii) the program did not receive a waiver of the 30 week minimum | 2,3,4 | 4 LT ½ time | Blank | Blank | Numeric & LE (g) & LT 30 | Numeric & GE 30 & LE 78 | Same as above | From LT ½ Disb Sched for EFC/COA | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year |
| | | 2,3,4 | 5 Other | Blank | Blank | Numeric & LE (g) & LT 30 | Numeric & GE 30 & LE 78 | Same as above | Same as SFPG | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year |

| Regulation Reference | (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h) | (i) | (j) |
|--------------------------|--|-----------------------|--------------------------|---|--|--|--|---|---|---|
| | All Programs | All Programs | Term Programs Only | Clock hour programs, or Credit hour programs without terms | Clock hour programs, or Credit hour programs without terms | Terms and Nonterm programs not using Formula 1 | Terms and Nonterm programs not using Formula 1 | | | |
| | Payment Methodology* | Academic Calendar* | Enrollment Status | Hours/Credits expected to complete – Paid from this award year* | Hours/Credits in program's academic year definition* | Weeks used to calculate payment* | Week's in program's academic year* | Scheduled Federal Pell Grant (SFPG) | Annual Award | Ceiling on Expected Total Payment (aka Award amount) |
| 690.63 thru 690.67 | 3 Student enrolled in eligible program: (a) that measures progress in credit hours; (b) that uses terms (standard or nonstandard) | 1,2,3,4 | 1 Full-time | Blank | Blank | Numeric & LE (g) | Numeric & GE 30 & LE 78 | From Payment Schedule for EFC/COA | Same as SFPG | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year |
| | | 1,2,3,4 | 2 ¾ time | Blank | Blank | Numeric & LE (g) | Numeric & GE 30 & LE 78 | Same as above | From ¾ Disb Sched for EFC/COA | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year |
| | | 1,2,3,4 | 3 1⁄2 time | Blank | Blank | Numeric & LE (g) | Numeric & GE 30 & LE 78 | Same as above | From ¹ / ₂ time Disb Sched for EFC/COA | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year |

| Regulation Reference | (a) All Programs Payment Methodology* | (b) All Programs Academic Calendar* | (c) Term Programs Only Enrollment Status | (d) Clock hour programs, or Credit hour programs without terms Hours/Credits expected to complete – Paid from this award year* | (e) Clock hour programs, or Credit hour programs without terms Hours/Credits in program's academic year definition* | (f) Terms and Nonterm programs not using Formula 1 Weeks used to calculate payment* | (g) Terms and Nonterm programs not using Formula 1 Week's in program's academic year* | (h) Scheduled Federal Pell Grant (SFPG) | (i) Annual Award | (j) Ceiling on Expected Total Payment (aka Award amount) |
|--------------------------|---|---|---|--|--|---|--|---|--|---|
| 690.63 thru 690.67 | 3, continued Student enrolled in eligible program: (a) that measures progress in credit hours; (b) that uses terms (standard or nonstandard) | 1,2,3,4 | 4 LT ½ time | Blank | Blank | Numeric & LE (g) | Numeric & GE 30 & LE 78 | Same as above | From LT ^{1/2} Disb Sched for EFC/COA | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year |
| | | 1,2,3,4 | 5 Other | Blank | Blank | Numeric & LE (g) | Numeric & GE 30 & LE 78 | Same as above | Same as SFPG | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year |

| Regulation Reference | (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h) | (i) | (j) |
|--------------------------|---|-----------------------|--------------------------|---|--|--|--|---|-----------------|--|
| Kelerence | All Programs | All Programs | Term Programs Only | Clock hour programs, or Credit hour programs without terms | Clock hour programs, or Credit hour programs without terms | Terms and Nonterm programs not using Formula 1 | Terms and Nonterm programs not using Formula 1 | | | |
| | Payment Methodology* | Academic Calendar* | Enrollment Status | Hours/Credits expected to complete – Paid from this award year* | Hours/Credits in program's academic year definition* | Weeks used to calculate payment* | Week's in program's academic year* | Scheduled Federal Pell Grant (SFPG) | Annual Award | Ceiling on Expected Total Payment (aka Award amount) |
| 690.63 thru 690.67 | 4 Student enrolled in eligible program: (a) that measures progress in clock hours; or (b) that measures progress in credit hours BUT DOES NOT HAVE TERMS | 5 | Blank | Numeric & LE (e) | Numeric & GE 900 & LE 3120 | Numeric & LE (g) | Numeric & GE 30 & LE 78 | From Payment Schedule for EFC/COA | Same as SFPG | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year; (Results * Hours expected to complete – Paid from this award year)/Hours in program's academic year definition |
| | | 6 | Blank | Numeric & LE (e) | Numeric & GE 24 & LE 100 | Numeric & LE (g) | Numeric & GE 30 & LE 78 | Same as above | Same as SFPG | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year; (Results * Hours expected to complete – Paid from this award year)/Hours in program's academic year definition |

| Regulation Reference | (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h) | (i) | (j) |
|--------------------------|---|-----------------------|--------------------------|---|--|--|--|---|---|---|
| Kelerence | All Programs | All Programs | Term Programs Only | Clock hour programs, or Credit hour programs without terms | Clock hour programs, or Credit hour programs without terms | Terms and Nonterm programs not using Formula 1 | Terms and Nonterm programs not using Formula 1 | | | |
| | Payment Methodology* | Academic Calendar* | Enrollment Status | Hours/Credits expected to complete – Paid from this award year* | Hours/Credits in program's academic year definition* | Weeks used to calculate payment* | Week's in program's academic year* | Scheduled Federal Pell Grant (SFPG) | Annual Award | Ceiling on Expected Total Payment (aka Award amount) |
| 690.63 thru 690.67 | 5 Student enrolled in eligible program; nonresidential portion by correspondence and NOT USING TERMS | 6 | 3 1⁄2 time | Numeric & LE (e) | Numeric & GE 24 & LE 100 | Numeric & LE (g) | Numeric & GE 30 & LE 78 | From Payment Schedule for EFC/COA | From ¹ / ₂ time Disb Sched for EFC/COA | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year; (Results * Credits expected to complete – Paid from this award year)/Credits in program's academic year definition |
| | | 1,2,3,4 | 3 ½ time | Blank | Blank | Numeric & LE (g) | Numeric & GE 30 & LE 78 | From Payment Schedule for EFC/COA | From ½ time Disb Sched for EFC/COA | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year; |
| | | 1,2,3,4 | 4 LT ½ time | Blank | Blank | Numeric & LE (g) | Numeric & GE 30 & LE 78 | Same as above | From LT ^{1/2} time Disb Sched for EFC/COA | (Annual Award * Weeks used to calculate payment)/ Weeks in program's academic year; |