Hours Open:

UNITED STATES BANKRUPTCY COURTI	District of_
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## Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

[A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on	(date).]
or [A bankruptcy case concerning the debtor(s) listed below was originally filed under chapter	on
(date) and was converted to a case under chapter 11 on	(date).]

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Rever	se Side for Important Explanations
Debtor(s) (name(s) and address):	Case Number:
	Last four digits of Social-Security or Individual Taxpayer-ID (ITIN) No(s)./Complete EIN:
All other names used by the Debtor(s) in the last 8 years	Attorney for Debtor(s) (name and address):
(include married, maiden, and trade names):	
	Telephone number:
	Meeting of Creditors
Date: / / Time: ( ) A. M.	Location:
( ) P. M.	
	Deadlines:
Papers must be <i>received</i> by the	e bankruptcy clerk's office by the following deadlines:
Dead	line to File a Proof of Claim:
Notice of c	leadline will be sent at a later time.
Cree	ditor with a Foreign Address:
	address should read the information under "Claims" on the reverse side.
Deadline to File a Complair	nt to Determine Dischargeability of Certain Debts:
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Deadline to File a Con	plaint Objecting to Discharge of the Debtor:
First date se	t for hearing on confirmation of plan
Notice of t	hat date will be sent at a later time.
Dead	lline to Object to Exemptions:
Thirty (30) days afte	er the <i>conclusion</i> of the meeting of creditors.
Creditors	May Not Take Certain Actions:
In most instances, the filing of the bankruptcy case au	tomatically stays certain collection and other actions against the debtor and
	he stay may be limited to 30 days or not exist at all, although the debtor can
code, you may be penalized. Consult a lawyer to det	tempt to collect a debt or take other action in violation of the Bankruptcy
Code, you may be penanzed. Consult a lawyer to det	ernine your rights in uns case.
Address of the Bankruptcy Clerk's Office:	For the Court:
	Clerk of the Bankruptcy Court:
Telephone number:	

Date:

Eiling of Chanter 11	EXPLANATIONS B9E (Official Form 9E) (1
Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in the court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you migh have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the de will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits of foreclosures; and garnishing or deducting from the debtor's wages. Under certain circumstances, the stay may limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The debtor (both spouses in a joint case) must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the Unite States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, the you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote of plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent anothe notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. <b>Filing Deadline for a Creditor with a Foreign Addree</b> The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your del <i>See</i> Bankruptcy Code § 1141 (d). Unless the court orders otherwise, however, the discharge will not be effect until completion of all payments under the plan. A discharge means that you may never try to collect the debt from the debtor except as provided in the plan. If you believe that a debt owed to you is not dischargeable und Bankruptcy Code § 523 (a) (2), (4), or (6), you must start a lawsuit by filing a complaint in the bankruptcy cle office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the from side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that Deadline. If you believe that the debtor is not entitled to receive a discharge under Bankruptcy Code § 1141 (d) (3), you m file a complaint with the required filing fee in the bankruptcy clerk's office not later than the first date set for the aring on confirmation of the plan. You will be sent another notice informing you of that date.
Exempt Property	The debtor is permitted by law to keep certain property as exempt. Exempt property will not be sold and distributed to creditors, even if the debtor's case is converted to chapter 7. The debtor must file a list of prope claimed as exempt. You may inspect that list at the bankruptcy clerk's office. If you believe that an exemption claimed by the debtor is not authorized by law, you may file an objection to that exemption. The bankruptcy clerk's office must receive the objection by the "Deadline to Object to Exemptions" listed on the front side.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address li on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and th list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights i this case.
	Refer To Other Side For Important Deadlines and Notices