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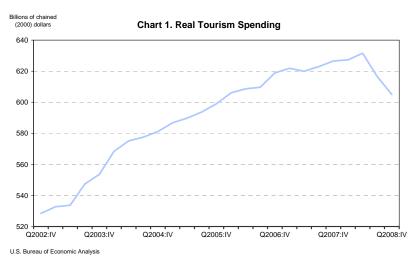
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CONTINUED DECLINE IN TOURISM SPENDING IN FOURTH QUARTER 2008

Current-dollar spending on travel and tourism (spending <u>not</u> adjusted for price changes) declined at an annual rate of 22.2 percent in 2008:4 after increasing 1.3 percent (revised) in 2008:3. Travel and tourism prices turned down sharply, declining 16.0 percent in 2008:4 following an 11.6 percent (revised) increase in 2008:3. As a result, real spending (spending adjusted for price changes) declined 7.2 percent in 2008:4 after decreasing 9.2 percent (revised) in 2008:3. For the year 2008, real travel and tourism spending decreased 0.4 percent, the first yearly decline since 2001.

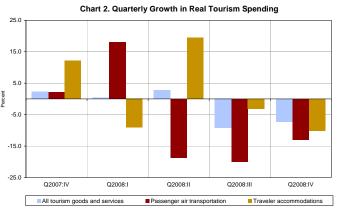
- Passenger air transportation continued to contract—decreasing 13.0 percent in 2008:4 after decreasing 20.0 percent (revised) in 2008:3. Real spending on domestic flights declined for the fifth consecutive quarter; however, real spending on international flights rose a modest 1.0 percent after a sharp decline of 35.4 percent in the previous quarter.
- Spending on accommodations posted a larger decrease—10.1 percent in 2008:4 after a 3.1 percent (revised) decrease in 2008:3. The hotel industry continued to experience declines in demand as business travel waned and individuals shifted their stays to budget accommodations.
- Retail shopping by travelers also fell further, decreasing 11.6 percent in 2008:4 after decreasing 6.9 percent in 2008:3.



Transportation prices plummeted in 2008:4—decreasing 35.4 percent after increasing 21.0 percent (revised). Auto travelers and tourists paid significantly less for gasoline at the pump. For the year 2008, prices increased 1.7 percent after increasing 3.6 percent in 2007.

Employment supported directly by tourist spending fell 2.4 percent in 2008:3 (the most recent period for which data are available)¹. The decline remained widespread. In 2008:2, employment fell by 1.2 percent. By comparison, overall U.S. employment decreased 1.5 percent in 2008:3 and decreased 1.3 percent (revised) in 2008:2.

Real Tourism Spending. Spending on passenger air transportation declined for the third straight quarter, falling 13.0 percent in 2008:4 after a 20.0 percent decrease in 2008:3. However, international air transportation increased by 1.0 percent for the quarter. A 10.1 percent decline in accommodations spending followed a decline of 3.1 percent (revised) in the previous quarter.



U.S. Bureau of Economic Analysis

Tourism Prices. Prices for passenger air transportation fell for the first time in six quarters—decreasing 2.6 percent in 2008:4 after increasing 13.8 percent (revised) in 2008:3. Fuel costs decreased significantly in the quarter, allowing airlines to reduce fuel surcharges. Prices for accommodations decreased 7.0 percent after climbing 5.0 percent. Occupancy rates declined which put downward pressure on the prices charged for rooms.

Chart 3. Quarterly Growth in Tourism Prices

15.0

-5.0

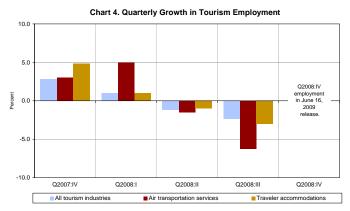
-15.0

-25.0

Q2007:IV Q2008:II Q2008:II Q2008:III Q2008:IV Q20

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Tourism Employment. Direct tourism employment fell for the second consecutive quarter in 2008:3. Employment in air transportation services decreased 6.2 percent in 2008:3 after slipping 1.5 percent (revised) in 2008:2. Employment in accommodation services fell 3.0 percent.



U.S. Bureau of Economic Analysis

¹ Employment statistics are based on the Quarterly Census of Employment and Wages from the Bureau of Labor Statistics. Employment statistics for 2008:4 will be available in BEA's Travel and Tourism Satellite Accounts' June 16, 2009 press release.

Total Tourism-Related Spending. The U.S. production that tourism spending generates not only includes the goods and services that are purchased directly, but also the inputs used to produce these goods and services—indirect tourism-related spending. In 2008:4, total current-dollar tourism-related spending of \$1.3 trillion consisted of \$749.0 billion (57 percent) of direct tourism spending—goods and services sold directly to visitors—and \$575.4 billion (43 percent) of indirect tourism-related spending—goods and services used to produce what visitors buy.

Total Tourism-Related Employment. In 2008:3, total tourism-related employment of 8.6 million consisted of 5.9 million (69 percent) direct tourism jobs—jobs where workers produce goods and services sold directly to visitors—and 2.7 million (31 percent) indirect tourism-related jobs—jobs where workers produce goods and services used to produce what visitors buy.

Definitions

Tourism spending. Tourism spending comprises all goods and services purchased by tourists (defined as people who travel for any reason.). In the following tables, tourism spending is referred to as direct tourism output.

Indirect tourism-related spending. Indirect tourism-related spending comprises all output used as inputs in the process of producing direct tourism output (e.g., toiletries for hotel guests and the plastic used to produce souvenir key chains).

Total tourism-related spending. Total tourism-related spending is the sum of direct tourism spending and indirect tourism-related spending.

Direct tourism employment. Direct tourism employment comprises all jobs where the workers are engaged in the production of direct tourism output (such as hotel staff, airline pilots, and souvenir sellers).

Indirect tourism-related employment. Indirect tourism-related employment comprises all jobs where the workers are engaged in the production of indirect tourism-related output (e.g., employees of companies that produce toiletries for hotel guests and the plastic used to produce souvenir key chains).

Total tourism-related employment. Total tourism-related employment is the sum of direct tourism employment and indirect tourism-related employment.

These estimates are from BEA's Travel and Tourism Satellite Accounts (TTSAs), which are supported by funding from the Office of Travel and Tourism Industries, International Trade Administration, U.S. Department of Commerce. The current-price estimates of direct tourism output were derived from BEA's annual TTSAs (revised in June 2008) and from current-price quarterly estimates of personal consumption expenditures from the NIPAs. The real estimates of direct tourism output were developed using price indexes from the Bureau of Labor Statistics (BLS) and real quarterly estimates of personal consumption expenditures from the NIPAs. The estimates of direct tourism employment were derived from the annual TTSAs (revised in June 2008) and the Quarterly Census of Employment and Wages from BLS. Employment data are available five to six months after the end of the reference quarter.

Quarterly estimates are seasonally adjusted and expressed at annual rates, unless otherwise specified. Percent changes are calculated from unrounded data and annualized. Real estimates are in chained (2000) dollars. Price indexes are chain-type measures. Growth in overall U.S. employment is calculated using BLS Total nonfarm employment from Current Employment Statistics, www.bls.gov/ces/home.htm#data.

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Next release – Travel and Tourism estimates for first quarter 2009 will be released on Tuesday, June 16, 2009 at 8:30 a.m. EDT.

BEA's national, international, regional, and industry estimates; the *Survey of Current Business*; and BEA news releases are available without charge on BEA's Web site at www.bea.gov. By visiting the site, you can also subscribe to receive free e-mail summaries of BEA releases and announcements.

Table 1.a. Percent Change in Real Tourism Output

[Percent change from preceding period]

Tourism Goods and Services Group																			
Tourishi Goods and Services Group	2004	2005	2006	2007	2008	Q2005:III	Q2005:IV	Q2006:I	Q2006:II	Q2006:III	Q2006:IV	Q2007:I	Q2007:II	Q2007:III	Q2007:IV	Q2008:I	Q2008:II	Q2008:III	Q2008:IV
Traveler accommodations	3.6	1.8	3.8	1.2	1.0	10.3	3.2	7.0	-2.1	-2.9	11.8	1.6	-3.0	-7.1	12.1	-9.1	19.5	-3.1	-10.1
Transportation	6.7	3.4	2.7	2.1	-0.7	1.4	3.1	2.7	6.6	-0.8	2.2	3.5	-0.9	4.8	0.5	8.2	-4.9	-14.8	-5.8
Passenger air transportation	10.6	2.7	2.6	2.6	-2.7	0.3	-1.4	6.9	11.4	-9.3	5.5	7.4	0.2	1.0	2.1	18.1	-18.7	-20.0	-13.0
All other transportation-related commodities	4.0	3.9	2.8	1.8	0.5	2.2	5.9	0.2	3.9	4.8	0.3	1.3	-1.2	6.8	-0.5	3.0	4.0	-11.8	-1.5
Food services and drinking places	5.5	4.5	3.2	1.7	-0.2	1.4	4.6	6.1	-3.8	3.1	9.0	-0.9	-0.9	1.6	2.1	-1.2	3.9	-6.0	-6.0
Recreation, entertainment, and shopping	5.3	1.5	2.8	2.3	-1.0	0.7	3.3	5.4	0.1	3.4	5.6	1.8	-1.1	4.8	-0.8	-2.5	3.3	-6.7	-8.0
Recreation and entertainment	6.3	1.6	1.6	1.8	-2.3	0.4	3.2	3.1	-4.2	4.1	8.5	-1.3	-0.4	5.4	-3.6	-6.1	1.4	-6.4	-2.8
Shopping	9.9	2.7	5.0	3.2	-0.1	2.3	4.6	7.7	5.1	4.0	5.0	4.5	-0.2	2.5	1.4	0.3	4.7	-6.9	-11.6
All tourism goods and services	6.2	2.9	3.1	2.0	-0.4	2.7	3.6	4.8	1.7	0.7	6.2	2.0	-1.3	2.0	2.3	0.5	2.8	-9.2	-7.2

Source: U.S. Bureau of Economic Analysis

Table 1.b. Real Tourism Output

[Millions of chained (2000) dollars]

Tourism Goods and Services Group																			
Tourism Goods and Services Group	2004	2005	2006	2007	2008	Q2005:III	Q2005:IV	Q2006:I	Q2006:II	Q2006:III	Q2006:IV	Q2007:I	Q2007:II	Q2007:III	Q2007:IV	Q2008:I	Q2008:II	Q2008:III	Q2008:IV
Traveler accommodations	97,377	99,167	102,887	104,144	105,142	100,424	101,228	102,960	102,407	101,648	104,533	104,943	104,148	102,256	105,228	102,746	107,433	106,599	103,791
Transportation	224,855	232,542	238,852	243,762	242,105	232,551	234,318	235,878	239,701	239,249	240,581	242,682	242,135	244,962	245,268	250,168	247,048	237,363	233,840
Passenger air transportation	99,431	102,076	104,735	107,416	104,536	102,191	101,828	103,551	106,380	103,807	105,200	107,104	107,159	107,419	107,980	112,560	106,866	101,083	97,636
All other transportation-related commodities	125,716	130,610	134,223	136,626	137,269	130,533	132,404	132,470	133,729	135,291	135,402	135,840	135,446	137,687	137,531	138,550	139,907	135,569	135,048
Food services and drinking places	91,462	95,560	98,572	100,237	100,025	95,861	96,936	98,376	97,436	98,171	100,307	100,069	99,855	100,256	100,768	100,456	101,430	99,874	98,341
Recreation, entertainment, and shopping	157,778	160,215	164,760	168,468	166,769	160,025	161,337	163,470	163,528	164,883	167,160	167,917	167,452	169,414	169,087	168,039	169,417	166,519	163,101
Recreation and entertainment	68,224	69,307	70,387	71,651	69,994	69,168	69,713	70,241	69,485	70,192	71,631	71,393	71,322	72,270	71,619	70,507	70,757	69,600	69,112
Shopping	94,132	96,707	101,497	104,760	104,610	96,830	97,922	99,752	100,996	101,995	103,243	104,379	104,336	104,979	105,344	105,428	106,654	104,770	101,590
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All tourism goods and services	575,551	592,308	610,812	622,816	620,068	593,723	598,991	606,023	608,648	609,704	618,873	621,899	619,895	622,927	626,543	627,258	631,552	616,447	605,015

Source: U.S. Bureau of Economic Analysis

Table 1.c. Percent Changes in Chain-Type Price Indexes for Direct Tourism Output

[Percent change from preceding period]

Tourism Goods and Services Group																			
Tourishi Goods and Services Gloup	2004	2005	2006	2007	2008	Q2005:III	Q2005:IV	Q2006:I	Q2006:II	Q2006:III	Q2006:IV	Q2007:I	Q2007:II	Q2007:III	Q2007:IV	Q2008:I	Q2008:II	Q2008:III	Q2008:IV
Traveler accommodations	5.7	5.0	2.6	4.8	-1.9	-4.3	9.3	2.3	2.1	2.3	2.6	2.9	9.7	12.5	-1.9	0.9	-6.5	5.0	-7.0
Transportation	3.8	6.1	6.6	3.7	2.1	22.7	1.3	-0.5	23.3	2.1	-16.2	1.9	23.0	3.9	9.2	8.2	14.7	21.0	-35.4
Passenger air transportation	-1.1	3.0	5.6	2.5	9.7	6.6	6.4	-0.6	17.5	2.0	-2.7	-5.6	8.1	13.4	1.3	5.1	22.6	13.8	-2.6
All other transportation-related commodities	7.2	8.2	7.2	4.4	-0.8	33.8	-1.7	-0.5	26.9	2.1	-23.6	6.7	32.4	-1.1	14.2	10.0	10.4	25.2	-48.8
Food services and drinking places	3.1	3.2	3.1	3.7	4.8	2.9	3.0	3.2	3.4	3.4	2.9	4.2	3.4	4.9	3.9	4.0	4.4	5.9	5.1
Recreation, entertainment, and shopping	4.6	2.8	2.8	2.8	3.6	2.9	3.3	2.1	3.3	2.9	2.3	3.8	3.1	0.5	3.6	4.1	4.5	6.4	-0.7
Recreation and entertainment	1.5	2.8	2.8	2.8	2.9	2.9	3.3	2.1	3.3	2.9	2.3	3.8	3.1	0.5	3.9	3.4	3.9	6.2	-1.7
Shopping	1.7	1.5	1.7	2.2	4.1	1.4	2.1	1.6	1.8	1.7	0.9	3.6	1.6	2.2	3.4	4.6	5.0	6.5	0.1
All tourism goods and services	3.6	4.4	4.2	3.6	1.7	8.8	3.2	1.2	10.4	2.4	-5.5	3.0	11.6	4.7	4.8	5.1	6.2	11.6	-16.0

Source: U.S. Bureau of Economic Analysis

Table 1.d. Chain-Type Price Indexes for Direct Tourism Output [Index numbers, 2000=100]

Tourism Goods and Services Group																			
Tourism Goods and Services Group	2004	2005	2006	2007	2008	Q2005:III	Q2005:IV	Q2006:I	Q2006:II	Q2006:III	Q2006:IV	Q2007:I	Q2007:II	Q2007:III	Q2007:IV	Q2008:I	Q2008:II	Q2008:III	Q2008:IV
Traveler accommodations	108.7	114.2	117.1	122.7	123.7	112.9	115.5	116.1	116.7	117.4	118.2	119.0	121.8	125.4	124.8	125.1	123.0	124.5	122.3
Transportation	102.7	109.0	116.2	120.5	130.0	112.4	112.8	112.6	118.7	119.3	114.1	114.6	120.7	121.9	124.6	127.1	131.5	137.9	123.6
Passenger air transportation	92.2	94.9	100.2	102.7	112.2	95.8	97.3	97.2	101.2	101.7	101.0	99.5	101.5	104.7	105.1	106.4	112.0	115.6	114.9
All other transportation-related commodities	110.8	119.9	128.5	134.2	144.0	125.3	124.8	124.6	132.2	132.9	124.3	126.3	135.5	135.1	139.7	143.1	146.7	155.1	131.2
Food services and drinking places	111.5	115.0	118.6	123.0	128.4	115.4	116.2	117.1	118.1	119.1	120.0	121.2	122.2	123.7	124.9	126.1	127.5	129.3	130.9
Recreation, entertainment, and shopping	110.2	113.3	116.5	119.7	123.9	113.7	114.6	115.2	116.1	116.9	117.6	118.7	119.6	119.8	120.8	122.0	123.4	125.3	125.1
Recreation and entertainment	110.2	113.3	116.5	119.7	123.6	113.7	114.6	115.2	116.1	116.9	117.6	118.7	119.6	119.8	120.9	121.9	123.1	124.9	124.4
Shopping	104.9	106.5	108.3	110.6	114.9	106.7	107.2	107.6	108.1	108.6	108.8	109.8	110.2	110.8	111.7	113.0	114.4	116.2	116.2
All tourism goods and services	106.4	111.1	115.7	119.9	125.7	112.4	113.3	113.6	116.5	117.2	115.5	116.4	119.6	121.0	122.4	123.9	125.8	129.3	123.8

Source: U.S. Bureau of Economic Analysis

Table 2. Direct Tourism Output

[Millions of dollars]

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Tourism Goods and Services Group	2004	2005	2006	2007	2008	Q2005:III	Q2005:IV	Q2006:I	Q2006:II	Q2006:III	Q2006:IV	Q2007:I	Q2007:II	Q2007:III	Q2007:IV	Q2008:I	Q2008:II	Q2008:III	Q2008:IV
Traveler accommodations	105,840	113,212	120,487	127,818	130,092	113,409	116,877	119,557	119,540	119,335	123,517	124,878	126,821	128,237	131,337	128,532	132,171	132,738	126,927
Transportation	230,887	253,435	277,517	293,693	314,832	261,437	264,250	265,665	284,466	285,392	274,544	278,228	292,347	298,595	305,602	317,915	324,892	327,404	289,119
Passenger air transportation	91,644	96,873	104,993	110,338	117,113	97,885	99,068	100,600	107,611	105,533	106,226	106,603	108,767	112,517	113,463	119,765	119,653	116,882	112,154
All other transportation-related commodities	139,243	156,562	172,524	183,358	197,738	163,552	165,182	165,065	176,856	179,859	168,318	171,625	183,580	186,078	192,147	198,238	205,204	210,317	177,193
Food services and drinking places	101,947	109,873	116,897	123,289	128,460	110,585	112,659	115,237	115,101	116,931	120,318	121,277	122,045	124,008	125,824	126,681	129,280	129,142	128,740
Recreation, entertainment, and shopping	173,897	181,471	191,884	201,695	206,681	181,887	184,852	188,251	189,867	192,821	196,598	199,336	200,299	202,876	204,269	205,042	209,015	208,644	204,023
Recreation and entertainment	75,191	78,502	81,974	85,797	86,490	78,617	79,874	80,888	80,676	82,085	84,246	84,751	85,312	86,544	86,580	85,950	87,084	86,952	85,974
Shopping	98,706	102,969	109,910	115,902	120,229	103,269	104,978	107,363	109,191	110,736	112,353	114,585	114,987	116,332	117,704	119,127	121,977	121,738	118,074
All tourism goods and services	612,571	657,990	706,786	746,483	779,536	667,318	678,638	688,710	708,974	714,480	714,977	723,720	741,512	753,715	766,983	777,389	794,623	797,138	748,995
Percent change at annual rate	10.0	7.4	7.4	5.6	4.4	11.7	7.0	6.1	12.3	3.1	0.3	5.0	10.2	6.7	7.2	5.5	9.2	1.3	-22.1

Source: U.S. Bureau of Economic Analysis

Table 3. Total Tourism-Related Output

[Millions of dollars]

Tourism Goods and Services Group																			
Tourism Goods and Services Group	2004	2005	2006	2007	2008	Q2005:III	Q2005:IV	Q2006:I	Q2006:II	Q2006:III	Q2006:IV	Q2007:I	Q2007:II	Q2007:III	Q2007:IV	Q2008:I	Q2008:II	Q2008:III	Q2008:IV
Traveler accommodations	163,073	174,430	185,640	196,840	200,341	174,734	180,078	184,207	184,180	183,865	190,307	192,312	195,304	197,485	202,259	197,939	203,543	204,416	195,467
Transportation	396,507	436,391	478,302	506,950	544,276	450,799	455,383	457,557	490,896	492,610	472,147	479,512	505,031	515,245	528,011	549,943	562,194	566,938	498,029
Passenger air transportation	155,450	164,320	178,092	187,574	199,093	166,036	168,042	170,642	182,533	179,009	180,185	181,226	184,904	191,278	192,888	203,600	203,410	198,700	190,661
All other transportation-related commodities	241,058	272,071	300,210	319,378	345,205	284,763	287,341	286,915	308,362	313,601	291,962	298,287	320,127	323,966	335,132	346,480	358,700	367,850	307,789
Food services and drinking places	191,651	206,551	219,755	231,783	241,506	207,890	211,788	216,636	216,379	219,820	226,187	228,001	229,445	233,135	236,550	238,160	243,046	242,786	242,031
Recreation, entertainment, and shopping	328,856	343,089	363,162	383,596	393,738	343,909	349,506	356,083	359,569	365,066	371,930	379,148	380,904	385,737	388,596	390,549	398,347	397,587	388,469
Recreation and entertainment	123,995	129,381	135,047	141,369	142,535	129,577	131,628	133,256	132,948	135,238	138,746	139,665	140,582	142,604	142,624	141,643	143,507	143,247	141,742
Shopping	204,861	213,708	228,115	242,235	251,279	214,332	217,878	222,827	226,621	229,828	233,183	239,483	240,322	243,133	246,000	248,975	254,933	254,432	246,775
All tourism goods and services	1,080,087	1,160,461	1,246,860	1,319,148	1,378,937	1,177,332	1,196,755	1,214,481	1,251,024	1,261,361	1,260,572	1,278,973	1,310,684	1,331,602	1,355,334	1,375,217	1,405,834	1,410,321	1,324,375
Percent change at annual rate	10.2	7.4	7.4	5.8	4.5	11.9	6.8	6.1	12.6	3.3	-0.3	6.0	10.3	6.5	7.3	6.0	9.2	1.3	-22.2

Source: U.S. Bureau of Economic Analysis

Table 4. Percent Change in Direct Tourism Employment

[Percent change from preceding period]

Tourism Industry Group																		
Tourish madely Group	2003	2004	2005	2006	2007	Q2005:III	Q2005:IV	Q2006:I	Q2006:II	Q2006:III	Q2006:IV	Q2007:I	Q2007:II	Q2007:III	Q2007:IV	Q2008:I	Q2008:II	Q2008:III
Traveler accommodations	0.0	0.9	0.9	0.3	1.5	0.6	-2.2	0.4	0.1	0.8	3.9	1.7	0.0	-0.1	4.8	1.0	-1.0	-3.0
Transportation	-6.1	-1.5	-0.7	0.1	1.4	-0.4	-2.0	2.0	-0.7	0.5	1.1	2.6	1.4	0.7	2.5	2.3	-1.6	-4.7
Air transportation services	-8.1	-1.3	-3.6	-1.0	1.9	-2.3	-3.0	0.8	-1.4	0.4	1.8	2.5	3.3	0.9	3.0	5.0	-1.5	-6.2
All other transportation-related industries	-4.7	-1.6	1.3	0.8	1.0	1.0	-1.3	2.9	-0.2	0.6	0.7	2.6	0.1	0.5	2.1	0.5	-1.7	-3.6
Food services and drinking places	3.7	4.7	4.0	1.2	2.1	1.0	-0.5	2.1	0.0	1.8	2.8	3.9	0.5	1.6	2.1	0.6	-0.9	-1.3
Recreation, entertainment, and shopping	1.0	2.0	-1.5	-0.4	1.6	-1.1	-2.1	0.4	-0.5	0.1	2.1	3.8	-0.1	1.0	2.6	0.8	-1.3	-1.2
Recreation and entertainment	1.7	2.7	0.7	-1.0	2.5	-0.3	-2.5	-3.0	-0.7	0.3	3.1	5.7	0.1	1.7	5.0	2.2	-0.1	-0.7
Shopping	0.2	1.4	-4.0	0.2	0.5	-2.1	-1.6	4.3	-0.4	-0.3	1.0	1.8	-0.3	0.2	-0.1	-0.8	-2.6	-1.9
All other industries	-0.4	0.6	1.0	4.5	1.2	3.1	3.6	8.7	3.9	2.7	2.1	0.0	0.8	0.7	1.0	-1.0	-1.6	-2.1
All tourism industries	-0.1	1.8	1.0	0.6	1.7	0.3	-1.3	1.6	0.0	1.0	2.6	2.9	0.4	0.9	2.9	1.0	-1.2	-2.4

Source: U.S. Bureau of Economic Analysis

Table 5. Direct Tourism Employment

[Thousands]

Tourism Industry Group																		
Tourish industry Group	2003	2004	2005	2006	2007	Q2005:III	Q2005:IV	Q2006:I	Q2006:II	Q2006:III	Q2006:IV	Q2007:I	Q2007:II	Q2007:III	Q2007:IV	Q2008:I	Q2008:II	Q2008:III
Traveler accommodations	1,327.7	1,339.9	1,352.6	1,356.1	1,376.4	1,357.5	1,350.0	1,351.3	1,351.6	1,354.2	1,367.1	1,372.7	1,372.7	1,372.2	1,388.5	1,392.1	1,388.5	1,378.0
Transportation	1,133.6	1,116.7	1,108.5	1,109.7	1,125.0	1,109.5	1,104.0	1,109.6	1,107.8	1,109.1	1,112.2	1,119.3	1,123.2	1,125.0	1,131.8	1,138.3	1,133.7	1,120.1
Air transportation services	473.2	466.9	450.1	445.7	454.2	448.7	445.3	446.2	444.7	445.1	447.0	449.9	453.6	454.6	458.0	463.6	461.8	454.4
All other transportation-related industries	660.4	649.8	658.4	663.9	670.8	660.8	658.7	663.4	663.1	664.0	665.2	669.5	669.6	670.4	673.8	674.7	671.8	665.6
Food services and drinking places	1,696.6	1,776.5	1,847.2	1,869.5	1,909.3	1,854.9	1,852.4	1,862.1	1,862.1	1,870.3	1,883.3	1,901.4	1,903.7	1,911.5	1,921.6	1,924.6	1,920.4	1,913.9
Recreation, entertainment, shopping	1,173.5	1,197.4	1,178.9	1,173.8	1,192.2	1,178.3	1,172.1	1,173.3	1,171.7	1,171.9	1,178.1	1,189.2	1,188.8	1,191.8	1,199.3	1,201.7	1,197.8	1,194.1
Recreation and entertainment	603.4	619.5	624.1	617.7	633.3	625.5	621.6	617.0	616.0	616.5	621.3	630.0	630.1	632.8	640.5	644.0	643.9	642.8
Shopping	570.1	577.8	554.8	556.1	558.9	552.7	550.5	556.3	555.8	555.4	556.8	559.2	558.7	559.0	558.9	557.7	554.0	551.4
All other industries	247.4	248.9	251.4	262.8	266.0	252.1	254.3	259.7	262.2	263.9	265.3	265.3	265.8	266.3	266.9	266.3	265.2	263.8
All tourism industries	5,578.7	5,679.4	5,738.6	5,771.7	5,868.8	5,752.2	5,732.8	5,756.0	5,755.3	5,769.5	5,806.0	5,847.9	5,854.1	5,866.6	5,908.1	5,922.9	5,905.6	5,870.1

Source: U.S. Bureau of Economic Analysis

Table 6. Total Tourism-Related Employment

[Thousands]

Tourism Industry Group																		
Tourish industry Group	2003	2004	2005	2006	2007	Q2005:III	Q2005:IV	Q2006:I	Q2006:II	Q2006:III	Q2006:IV	Q2007:I	Q2007:II	Q2007:III	Q2007:IV	Q2008:I	Q2008:II	Q2008:III
Traveler accommodations	1,632.0	1,647.0	1,662.6	1,666.8	1,691.7	1,686.7	1,677.5	1,679.7	1,680.1	1,683.3	1,699.1	1,706.1	1,706.0	1,705.4	1,725.7	1,730.1	1,725.7	1,712.7
Transportation	1,978.2	1,961.8	1,956.8	1,962.9	1,989.4	1,959.0	1,951.2	1,962.3	1,959.4	1,962.3	1,967.4	1,979.6	1,986.3	1,989.5	2,001.6	2,014.2	2,006.8	1,983.3
Air transportation services	838.4	827.4	797.6	789.9	804.9	795.0	789.1	790.7	787.9	788.7	792.2	797.2	803.7	805.5	811.5	821.5	818.4	805.3
All other transportation-related industries	1,139.7	1,134.4	1,159.2	1,173.0	1,184.6	1,163.9	1,162.2	1,171.7	1,171.4	1,173.6	1,175.2	1,182.4	1,182.6	1,184.0	1,190.1	1,192.6	1,188.3	1,178.0
Food services and drinking places	2,268.8	2,375.7	2,470.2	2,500.0	2,553.2	2,480.5	2,477.2	2,490.1	2,490.1	2,501.1	2,518.5	2,542.7	2,545.8	2,556.2	2,569.7	2,573.8	2,568.1	2,559.4
Recreation, entertainment, shopping	1,856.5	1,888.8	1,848.1	1,835.4	1,859.8	1,845.4	1,834.7	1,836.4	1,832.7	1,832.2	1,840.3	1,856.2	1,854.7	1,859.1	1,869.4	1,871.9	1,865.2	1,858.9
Recreation and entertainment	888.8	911.5	915.8	906.4	929.4	917.7	911.8	905.3	903.8	904.7	911.9	924.5	924.7	928.8	939.7	944.8	944.4	942.8
Shopping	967.8	977.3	932.3	929.0	930.4	927.7	922.9	931.1	928.8	927.5	928.4	931.7	930.0	930.2	929.8	927.2	920.9	916.2
All other industries	418.5	420.4	426.2	445.5	450.6	427.6	431.6	440.3	444.5	447.5	449.7	449.3	450.2	451.0	452.0	451.1	449.3	446.9
																		1
All tourism industries	8,153.9	8,293.7	8,364.0	8,410.5	8,544.8	8,399.2	8,372.1	8,408.9	8,406.7	8,426.3	8,475.1	8,533.8	8,543.0	8,561.1	8,618.3	8,640.8	8,614.9	8,561.3
Percent change at annual rate	-0.5	1.7	0.8	0.6	1.6	1.6	0.2	-1.3	1.8	-0.1	0.9	2.3	2.8	0.4	0.8	2.7	-1.2	-2.5

Source: U.S. Bureau of Economic Analysis