

TRANSACTIONS OF U.S. BANKING AFFILIATE WITH FOREIGN PARENT

MANDATORY CONFIDENTIAL QUARTERLY REPORT

ELECTRONIC
FILING

See our web site at www.bea.gov/efile for details

OR

MAIL REPORTS TO U.S. Department of Commerce Bureau of Economic Analysis, BE-49(Q) Washington, DC 20230

OR

DELIVER REPORTS TO U.S. Department of Commerce Bureau of Economic Analysis, BE-49(Q)

Shipping and Receiving Section, M-100

1441 L Street, NW Washington, DC 20005

Assistance

E-mail BE605@bea.gov Telephone (202) 606-5577

REPORTING REQUIREMENTS

Who must report – A Form BE-605 Bank is required from every U.S. business enterprise in banking in which a foreign person had a direct and/or indirect ownership interest of 10 percent or more of the voting stock if an incorporated business enterprise or an equivalent interest if an unincorporated business enterprise at any time during the reporting period. Reports are required even though the foreign person's equity interest in the U.S. business enterprise may have been established, acquired, liquidated, sold, or inactivated during the reporting period.

Exemption – A U.S. affiliate is not required to file a report if **each of the following three items** for the U.S. affiliate (not the foreign parent's share) is equal to or less than \$30 million, either positive or negative: (1) Total assets, (2) Annual gross operating revenues, and (3) Annual net income (loss) after provision for U.S. income taxes.

A U.S. affiliate claiming exemption from filing a report must complete the Certification of Exemption and (1) give the levels of the three items above, (2) complete the "Person to Consult" and "Certification" sections on page 4 of Form BE-605 Bank, and (3) return the entire form to BEA at the address noted.

Consolidated reporting by the U.S. affiliate – A U.S. affiliate must file on a fully consolidated domestic U.S. basis, including in the consolidation all U.S. business enterprises in which it directly or indirectly owns more than 50 percent of the outstanding voting interest. The fully consolidated entity is considered one U.S. affiliate. U.S. affiliates that are banks and bank holding companies that directly or indirectly own more than a 50 percent interest in one or more U.S. affiliates in nonbanking industries must file a single consolidated report on Form BE-605 BANK to report BOTH the banking and nonbanking operations. Foreign subsidiaries of the U.S. affiliate are not to be included in the consolidation, except as provided under the equity method. See the General Instructions regarding consolidations.

NOTE – If item 7 is marked, complete only Parts III, IV,V and IX (to report direct transactions of U.S. affiliate identified in item 2 with the foreign parent and foreign affiliates of the foreign parent), as applicable. (Do not duplicate amounts consolidated in the BE-605 Bank or BE-605 report for the U.S. affiliate identified in item 9.)

However, a U.S. affiliate that is **indirectly** foreign owned and has no direct transactions or positions, excluding ordinary banking operations, with a foreign parent (or foreign affiliates of the foreign parent) at any time during the year is exempt from filing a Form BE-605 Bank provided the Certification of Exemption on page 4 of Form BE-605 Bank is (or has been) filed.

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Enter data for the crevised, or were not quarter data are report. 11. Quarterly net on a quarterly year-to-date bare represents the directly held edincome (loss) for common dividing foreign parent, withholding tare for U.S. Federa 12. Certain realization and the valuation and provided in the valuation to the common the valuation to other common and provided in accordance of the Financial Atranslation and provided in the valuation and cumulative the valuation of the valuation and provided in accordance of the valuation and provided in the valuation and provided in the valuation of the valuation o	current cortains current	quarte in the control of the control	r in co preces. Estin s) – Rea cuming e amont it's equing the land in the land	per lumination of the second o	real state of the table of table o	incorr ed o o ion to e to that ood of star anny particular particu	columne column	inned in the control of the control	2 to del t d	Curre	t data ing b ecess	a tha eca sary	t we	Prec i. Service i. Ser	ren: a tii cedi if r	ng c	y Jua sed		

Par	t III INTEREST BETWEEN FOREIGN PARENT AND U.S. AFFILIATE, AS CONSOLIDAT	TE	D					
	er amounts credited to foreign parent or charged to U.S. affiliate						Amount	
	Report quarterly amounts (not year to date), GROSS of withholding tax. Include interest on capital leases.					Bil.	Mil.	Thou.
	merade interest on capital reases.					1		
17.	Interest payment on foreign parent's permanent invested debt in U.S. affiliate (item 18 Do not include interest from other types of loans.	3) -	-		018	\$		
Par	FOREIGN BANK PARENT'S PERMANENT DEBT INVESTMENT BALANCES IN U.	.S.	AFFI	LIATE				
sub: ordi	ort the balance of foreign bank parent's "permanent" debt investment that relates ONLY to considiaries or units that are banks or bank holding companies. DO NOT include debt that arises frow the political partions or debt that relates to insurance, real estate, or leasing subsidiaries or closing balance on the previous quarter's report is incorrect, note the correction in column 2.	ron	n					
18.	Foreign bank parent's permanent debt investment balances in U.S. affiliate – Include debt that is considered to be BOTH (a) permanently invested by the foreign bank	uarter						
	parent, and (b) positively identified as being used for nonbanking-type activities (e.g., debt used to acquire buildings, equipment, and other fixed assets). Exclude	d-of-qua Mil.	Thou.	Bil.	Mil.	Thou.		
	non-permanent debt such as ordinary bank loans or deposits. Also exclude demand and overnight accounts, debt used to fund investment activities, debt for which the proceeds	1				2		
	are used to meet regulatory and/or capital requirements, and debt with foreign parents that are not banks.	\$				\$		
Por	V INTERCOMPANY DALANCES DETMEEN THE INCLIDANCE DEAL ESTATE AND		FACII	NC.				
Par	INTERCOMPANY BALANCES BETWEEN THE INSURANCE, REAL ESTATE, AND SUBSIDIARIES OR UNITS OF THE U.S. AFFILIATE AND THE FOREIGN PARENT							
19.	Does this Form BE-605 BANK include data for domestic U.S. subsidiaries or units that have insurance, real estate, or leasing activities?							
	126 ¹ 1 Yes – Answer items 20 through 22							
	120 1 1 Yes – Answer Items 20 through 22							
	¹ 2 No – Go to item 23	_						
For	items 20 and 21 report amounts that relate ONLY to insurance, real estate, and leasing vities. Report amounts according to the books of the U.S. affiliate.		En	d-of-qua	rter		ginning-of-q	uarter
		Bi 1	l.	Mil.	Thou.	Bil.	Mil.	Thou.
	activities, owed by U.S. affiliate to foreign parent and to FAFP, both current and	\$				\$		
21.	Receivables – Report balances relating to your insurance, real estate, and leasing activities, due to the U.S. affiliate from the foreign parent and from FAFP, both current and long-term. Include certificates of deposit and other deposits (that would otherwise be included in cash on your balance sheet) held by the foreign parent or FAFP.	1				2		
		cl	credi parer	rest payn ited to fo nt and FA d to U.S.	reign AFP or	credi or c	nterest rece ited to U.S. charged to f parent and F	affiliate oreign
22.	Interest – Report payments, receipts, and accruals of interest on liabilities and	Bi	l.	Mil.	Thou.	Bil.	Mil.	Thou.
	receivables related to the insurance, real estate, and leasing activities above (items 20 and 21). For an account accrued prior to the reporting period, do not report any subsequent settlement of the account in this item. Report gross of any taxes withheld.	\$				\$		
Par	t VI FOREIGN PARENT'S SHARE OF THE CHANGE DURING THE QUARTER IN U.S. A			TE'S LO	AN			
	LOSS RESERVE (LLR), EXCLUDING LOANS TRANSFERRED TO THE FOREIGN PA	AF	RENT					
the	ort the foreign parent's (home office's), equity share of the reporting bank's loan losses or LLR. amounts by multiplying the reporting bank's loan losses or LLR by the foreign parent's percent.	tag	ge of					
allo	ership. Report all reserves, including general reserves, reserves specific to individual loans, and cated based on specific country risk. Bank holding companies should include the LLR's of all ba uded in the consolidated enterprise.	na anl	reserv ks	'es			Amount	
men	nueu III une consoliuateu enterprise.					Bil.	Mil.	Thou.
23.	Loan loss reserve – Balance at close of prior quarter.							
	If amended from previous quarter's BE-605 BANK report, note revision.				134	1		
24.	Provision for loan losses – Amount charged to the LLR account during current quarter. Reported of all LLR transactions on current quarter net income. For example, include general and/	/or	speci	ific				
	allocations to the LLR less funds received against fully reserved loans that are not written off. amount of any direct write-offs in this item and in item 25.	In	clude	the	135			
25.	Loan losses – Amount of actual loan losses incurred during current quarter, including direct v					1		
	Report both write-offs and sales of loans that are fully reserved. If revenue differs from net boundlude the difference in item 12a.	ok	value		136			
26.	Recovered losses and other adjustments – Specify amounts reinstated to the LLR resulting write-offs. If the LLR is being reinstated, report amount of the recovery included in income as a tem 12a. Report recoveries of funds against loans fully reserved, but not written off, in item 2d reduction. Specify deposits made directly to the LLR by the foreign parent, adjustments due to the foreign parent's ownership percentage and/or acquisition or disposal of an operating bank miscellaneous or other adjustments to the LLR not reported in items 24 or 25 – <i>Specify</i>	ă (24 a o c	gain ir as a :hange	n es in		1		
					107			
					137	1		
27.	Loan loss reserve – Balance at close of current quarter Equals sum of items 23, 24, and 26 minus 25.				138			

Excl thar tran that cons	ort transactions by the foreign parent that changed its equity holdings in the U.S. affiliate. Indee changes caused by carrying net income to the equity account, the payment of stock or cash dividends in liquidating dividends), or the remittance of earnings during the period. Exclude effect of treasury stock is actions with persons other than the foreign parent, reimbursed losses, and reorganizations in capital structed on the affect total equity. REPORT ALL AMOUNTS AT THE TRANSACTION VALUE, i.e., the value of the sideration given or received by the foreign parent for the increases or decreases in the foreign parent's equitings in the U.S. affiliate.	ture				
• TF	RANSACTIONS BETWEEN FOREIGN PARENT AND U.S. AFFILIATE			Amo		
28.	Increases in equity interest		Bil.	Mi		Thou
	28a. Increase from reimbursed losses – Report the foreign parent's increase in the U.S. affiliate's equity (or home office account), excluding amounts reported in Parts II and IV.	326	1			
	28b. Other Increases – Report purchases of capital stock by the foreign parent from the U.S. affiliate and other contributions by the foreign parent of equity capital not resulting in the issuance of stock to the foreign parent by the U.S. affiliate.	327	1			
	Total Increases in equity interest – Equals sum of 28a and 28b.	026	1			
29.	Decrease in equity interest – Report sales of capital stock by the foreign parent to the U.S. affiliate, returns of contributed equity capital to the foreign parent not resulting in a reduction of issued stock, and distributions to the foreign parent (excluding amounts reported in Parts II, IV, and V) following total liquidation of the U.S. affiliate. Branches and agencies, report the foreign parent's decrease in the U.S. affiliate's equity (or home office account), excluding amounts reported in Parts II, IV, and V.	027	1			
• TF	RANSACTIONS BETWEEN FOREIGN PARENT AND A PERSON OTHER THAN THE U.S. AFFILIATE					
1	quisition by foreign parent of equity interest in U.S. affiliate from —		1			
30.	U.S. persons other than the U.S. affiliate	028	1			
31.	All foreign persons	029				
Sale	e by foreign parent of equity interest in U.S. affiliate to —		1			
32.	U.S. persons other than the U.S. affiliate	030	1			
33.	All foreign persons	031				
34.	TOTAL TRANSACTION VALUE – Equals sum of items 28, 30, and 31, minus sum of items 29, 32, and 33	3. ₀₃₂	1			
35.	Book value – Report the book value (approximate) of the transactions reported in items 28 through 33, at Exclude changes caused by carrying net income to the equity account, payment of stock or cash dividends other than liquidating dividends, distribution of earnings, and treasury stock transactions. Those items sho be reported in item 11, net income (loss), and in item 12a.	3	1			
the Dec or A can	Inplete once a year, not later than the second filing following the close of the calendar year (or fiscal year if U.S. affiliate's books are not kept on a calendar year basis). For example, following a fiscal year ending ember 31, this section must be completed on the report due within 30 days after the close of the first quarted prices and label them as such. When a data item not be fully subdivided as required, supply a total and an estimated breakdown of the total. U.S. affiliate's calendar (or fiscal) year ending date		Month 1	Day	Yea	ar
37.	Foreign parent's percentage of equity ownership interest in the U.S. affiliate at end of year – Enter to		1	T		T
<u> </u>	tenth of one percent.	035			-	%
	COME STATEMENT ITEMS			Amo	unt	
in it	instructions for items 11, 12, and 13, except that these items refer to the annual amount for the year designem 36. Please note in the Remarks section, page 4, any revisions to previously reported quarterly data mad r the annual audit.		Bil.	Mi	l.	Thou
38.	Foreign parent's direct equity in U.S. affiliate's annual net income (loss) after provision for U.S. Federal, State, and local income taxes.	036	\$			
39.	Foreign parent's share of certain realized and unrealized gains (losses), net of tax effect:	027	1			
	a. Included in net income (item 38)	037	1			
	b. Not included in net income (item 38) but taken directly to retained earnings or other comprehensive income excluding translation adjustment	038				
40.	Foreign parent's share of translation adjustment for the year (an adjustment to other comprehensive incomprehensive incomprehe	ne) 338	1			
• 01	WNER'S EQUITY ITEMS FOREIGN PARENT'S SHARE					
	ort the foreign parent's share of the owner's equity items of the U.S. affiliate as of the end of the year shown 36. Items 41-43 must be computed on the equity method consistent with items 11 and 38.	n in	1			
41.	Common and preferred stock and additional paid-in capital	039	1			
42.	Retained earnings (deficit)	040	1			
43.	Other equity accounts, including other comprehensive income – Specify		1			
		041				
44.	TOTAL – Equals sum of items 41, 42, and 43	042	1			
	Equal out of North 11, 12, and 10	0.2				

Part VII CHANGES IN EQUITY HOLDINGS IN THE U.S. AFFILIATE BY THE FOREIGN PARENT

"C	ertifica	atior	TION OF EXEM " sections belov ATUS – Mark (X)	w on this form. See	below to indicate e "Reporting Requ	reason affiliate is exempt irements" for determining	t and comp exempt s	olete the tatus.	"Person to	o Consult"	and
Α0	1 ¹ 1		negative). Enter	r the amount for ea	ach of the three ite	ree items listed below is e ems – Data should be for t al year (use projections if	the fully co	onsolidate ta are una	ed U.S. bu available)	ısiness en	ve or terprise
								Bil.	Mil.	Tł	nous.
			• Total as	ssets – Do not net	out liabilities.		A11	\$			
			• Sales o	or gross operating i t give gross margii	revenues, excludir า.	ng sales taxes –	A12	\$			
			• Net inc	ome (loss) after pr	ovision for U.S. in	come tavas	A13	1 \$			
			• Net IIIC	offic (1033) after pr	0 1 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	come taxes	7110	Month	Day	Year	
			. The ob-	ava data ana fan th	a 10 magnith navias	l ended	A14	1			
			If any one of th Quarterly repor exceeded. If a U	e three items abov rts for a year may b J.S. affiliate's total	re exceeds the exe oe required retroa assets, sales, or r	emption level, either positictively when it is determinet income (loss) exceeded ded in the following year.	ive or negated that the distance of the exent	e exempt	tion level	has been	•
	¹ 2					anized into another U.S. a owned U.S. affiliate in the				ng:	
			A21								
			* If BEA below.		nown, please prov	vide contact information fo	or the abo	ve compa	ny in the	Remarks	sections
								Month	Day	Year	
								1	Day		
			Date of	change in status			A22	1	İ	<u>i i</u>	<u> </u>
	¹ 3		(e.g. debt inves consolidated U	stment balances or .S. affiliate) with th interest (greater th	other direct trans e foreign parent(s	nrough another U.S. affilia actions relating to insuran) or any of its(their) foreig S. affiliate, this item does	ice, real es an affiliates	state or le s. NOTE l	asing acti f the othe	vities of th r U.S. affil	ie
	¹ 4		(a) sold to a (b) liquidate	U.S. person that is	s not a U.S. affilia	rest in this U.S. business on the community of the commun	enterprise	was eithe	er – Day	Year	
			Complete the fo	· ·				1	l		
			Date of	change in status			A31	Bil.	Mil.	Tı	nous.
			reporte		rior quarter's Form	nis amount was not n BE-605 Bank, also	A32	1			
				name of other U.S m sold		1					
			• If dilute	ed, use "Remarks" s	space below to ex	plain					
	¹ 5		Other – Use Re	marks section belo	ow to specify and	include reference to section	on of regul	ations or	instructio	ns on whi	ch
41 Ren	narks		ciaiiii is basca.								
				ERNING QUESTIC		CERTIFICATION - The	undersigne	d official	certifies th	at this repo	ort has beer
lame		o KE	PUKI – Enter	name and addres		prepared in accordance v substantially accurate ex estimates have been pro	cept that, i	n accorda	nce with t	ne Instruc	tions,
ddres	s					accounting records or pr	ecise data	could not	be obtaine	ed without	undue burd
ELEPH		802	Area code	Number 2	Extension 3	Authorized official's sig				T	
AX NUMBI		803	Area code	Number 2		Print or type name and	title			Date	
May we elating contain confide ve will	use e to this inform ntial? (For natio Note nforr	m BE-605 BANK, n about your con that electronic r nation we receive	vith you to discuss of including questions mpany that you may mail is not inherently e as confidential, but terception by a third	s that may consider confidential; tyour e-mail	1 1 Yes – If yes, pleas provide yo e-mail addi	ur	Email 1	address	1	
RM BE-6	05 BAN	K (RE	V. 2/2008)			Page 4		1			