UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934 Release No. 59256 / January 15, 2009

ADMINISTRATIVE PROCEEDING File No. 3-13075

In the Matter of

K-2 Logistics.Com, Inc., et al.,

Respondents.

ORDER DISMISSING PROCEEDINGS WITH PREJUDICE AS TO KINGS ROAD ENTERTAINMENT, INC.

For good cause shown,

IT IS HEREBY ORDERED THAT this proceeding is hereby DISMISSED as to

Respondent Kings Road Entertainment, Inc. with prejudice.

By the Commission.

Elizabeth M. Murphy Secretary