

U.S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS

**SV-8302** 

## 1997 ECONOMIC CENSUS **GRANTMAKING AND ADVOCACY**

OMB No. 0607-0827: Approval Expires 10/31/99

SV-8302

DUE DATE FEBRUARY 12, 1998 If you have questions about completing this report, please call or write the Census Bureau. In any communication, be sure to refer to the 11-digit Census File Number (CFN) printed in the label to the right. Please return your completed report to: BUREAU OF THE CENSUS 1201 East 10th Street Jeffersonville, IN 47134-0001

Toll-free assistance, 8:00 a.m. to 8:00 p.m., eastern time, Monday through Friday:

1-800-233-6136

Please read the accompanying instructions before answering the questions.

Census use

(Please correct any errors in name, address, and ZIP Code.)

YOUR RESPONSE IS REQUIRED BY LAW. Title 13, United States Code, requires businesses and other organizations that receive

this questionnaire to answer the questions and return the report to the Census Bureau. By the same law, <b>YOUR CENSUS REPORT</b> IS CONFIDENTIAL. It may be seen only by Census Bureau employees and may be used only for statistical purposes. Further, copies retained in respondents' files are immune from legal process.										
Is t lab late Tre	m 1. EMPLOYER IDENTIFICATION NUmber el the same as the one used for this est 1997 Employer's Quarterly Federasury Form 941?  1 Yes 2 No - Report cui	(EIN) sho establish al Tax Ro	nment on it eturn,	Item 4. LEGAL FORM OF ORGANIZATION AND TAX STATUS  a. LEGAL FORM OF ORGANIZATION  Which of the following best describes this establishment's legal form of organization during 1997? Mark (X) only ONE box.  1 Individual owner (sole proprietorship)  2 Partnership – Mark (X) this box if you file a						
	(9 digits)				partnership Federal income tax form.					
Ite	m 2. PHYSICAL LOCATION			5 ☐ Government – Mark (X) this box if this establishment is operated by or under the control of a government entity or a board of directors either appointed by such an entity or publicly elected.  1 ☐ Corporation – Mark (X) this box if you file a corporate Federal income tax form, including Form 990 series of returns.						
a.	Is this establishment's physical locathe address shown in the label? (P.C addresses are not physical locations)	). box and	d rural route							
	093 1 ☐ Yes 2 ☐ No – Report ph	ysical loc	ation below	,	9 ☐ Other – <i>Specify</i>					
	Number and street				b. TAX STATUS					
	City, town, village, etc.	State	ZIP Code		(1) Is this establishment operated on a not-for-profit basis?					
b.	Is this establishment physically loca boundaries of the city, town, village	ated inside	de the lega	2 ☐ No – Skip to item 5						
	095 1 ☐ Yes 3 ☐ No legal bound 2 ☐ No 4 ☐ Do not know	•		(2) Was all or part of the income of this establishment or organization exempt from Federal income taxes under section 501 of the Internal Revenue Code?						
	In what type of municipality is this physically located?	establish	nment		. 2 No					
	o96 1 ☐ City, village, or borough 2 ☐ Town or township 3 ☐ Other - Specify			HOW TO REPORT DOLLAR  Dollar figures should be <b>rounded</b> to <b>thousands</b> of dollars.  Example: If a figure (000) (000) (000) (000)						
	4 Do not know				FIGURES report Acceptable 1   125   629					
	In what county (e.g., Dade County) is to physically located?	this esta	blishment		Item 5. DOLLAR VOLUME Mil. Thou. Dol.					
					If the answer to item 4b(2) was "Yes," skip to part b; otherwise, complete part a and skip to item 6.					
	m 3. OPERATIONAL STATUS	00	Number of m	nonths	a. OPERATING RECEIPTS of this (taxable) establishment in 1997					
a.	How many months during 1997 was this establishment actively operated	i?			b. REVENUE AND EXPENSES of this					
b.	Which of the following best describe status at the end of 1997? Mark (X) of	es this es only ONE	stablishme box.	nt's	(tax-exempt) establishment in 1997  (1) REVENUE					
	001 1 In operation			s only	(2) EXPENSES (including payroll)					
	2 Temporarily or seasonally in 3 Ceased operation – <i>Give dat</i>		Month	Year	Item 6. PAYROLL Mil. Thou. Dol.					
	4 Sold or leased to another op Give date at right AND enter	erator -		Payroll in 1997, BEFORE DEDUCTIONS						
	etc., below	riarrio,		a. Annual						
	Name of new owner or operator			b. First quarter (January-March)						
	Number and street			Item 7. EMPLOYMENT  Number of paid employees for pay						
	City	State	ZIP Code		Number of paid employees for pay period including March 12, 1997 (Include both full- and part-time employees)					

Item 8. KIND OF ACTIVITY  Mark (X) the ONE box which best describes this		Item 9. SOURCES OF RECEIPTS OR REVENUE							
organization or its primary activity in 1997.		Report receipts or revenue by source in dollar figures (see example for item 5).							
Grantmaking and giving  Philanthropic trust or foundation, making		Please do <b>not</b> combine data for two or more receipts or revenue lines.							
grants but <b>not</b> directly providing services (i.e., independent, corporate, community, and	070	Note - Both taxable and tax-exempt establishments should complete all applicable lines.							
auxiliary)		<b>Line a –</b> Report payments from providing social assistance (e.g., counseling, community food, temporary shelter, relief, vocational rehabilitation, child care) and related services to individuals and families. Contributions, gifts, or grants should be reported on line g.							
		<b>Line e –</b> Report operating receipts not separately identified in lines a through d.							
Manager of trust, foundation, or fund (managing assets only – does <b>not</b> make awards) – <i>Describe</i>	6000000	Line h - Report investment income, including interest and dividends.  Do <b>not</b> include proceeds from the sale of investments and other assets.							
		<b>Line i -</b> Report revenues from sources not separately identified in lines g and h. Operating receipts (payments for services) should							
Health related fundraising organization (e.g., soliciting contributions from the general public		be reported on lines a through e.							
and others to promote health related awareness, education, and research services)		Sources of receipts or revenue							
Federated fundraising organization, except health related fundraising organizations	8399201	Will. Thou. Doi.							
Fundraising organization (raising funds on a contract or fee basis for other organizations)	7389976	a. Payments for counseling, community food, shelter, vocational rehabilitation, child care, and related social assistance services provided to							
Other grantmaking or giving organization – Describe	8399203	individuals and families  (1) Governmental payers  5451							
		(2) Private payers 5452							
Advocacy		b. Membership dues and fees 3450							
Human rights organization (including civil liberties or constitutional rights organizations)	8399301	c. Food and beverage sales							
Environmental, natural resources, or wildlife		d. Sales of other merchandise 8639							
advocacy organization		e. All other operating receipts – <i>Describe</i>							
Organization against drunk driving	_	if more than 10 percent of total receipts or revenue							
Community or neighborhood advocacy group, except civic associations	8399503								
Economic/industrial development organization	8748501	8983							
Other social advocacy group (promoting world peace or understanding, protecting national security interests, etc.) – <i>Describe</i>	8399504	f. OPERATING RECEIPTS - For taxable establishments, sum of lines a through e should equal item 5a							
		g. Contributions, gifts, grants							
		(1) Government 9000							
Social assistance Agency for the aging	8322204	(2) Private (including individuals, community efforts, and							
Community action agency	8322906	commissioned fundraisers) 9050							
Family service agency	□ 8322907	h. Investment income, including interest and dividends  9100							
meal delivery services, soup kitchens, community gardens, etc.)	8322401	i. All other revenue – Describe if more than 10 percent of total receipts or revenue							
Temporary shelter or housing for the homeless, victims of abuse, and runaway youth	8322501								
Housing services to low-income individuals and families, except long-term housing (including		9511							
services such as transitional housing, volunteer housing repair, housing counseling, etc.) – Describe	8322601	j. TOTAL REVENUE – For tax-exempt establishments, sum of lines a through e and g through i should equal item 5b(1)							
		Item 10. TRANSFERRED CONTRIBUTIONS OF TAX-EXEMPT							
Disaster amergency relief or refugee service		ESTABLISHMENTS  (To be completed only by those indicating "YES" in item 4b (2))							
Disaster, emergency relief, or refugee service (providing food, shelter, clothing, medical relief, resettlement, and counseling to victims of domestic		410							
or international disasters or conflicts) Other social assistance service – <i>Describe</i>		a. During 1997, were any funds raised by this establishment and subsequently transferred to charities or other organizations for charitable purposes?  1 Yes 2 No - Skip to item 11							
		b. What was the amount of such							
Other kind of activity - Describe	□ 7777777	transferred funds?							
		c. Are these contributions included in "Expenses," item 5b(2)?							

	If not shown, please enter your 11-digit Census File Number from the address label on page 1												
	tem 11. OWNERSHIP, (												
NOTE - A chapter of the organization is <b>not</b> considered owned or controlled by another level of the organization, unless that level (i.e., national, regional, or State) controls the day-to-day operations of the local chapter. Refer to instructions for additional definitions of ownership and control.  a. Is the FIRST DIGIT of your Census File Number (shown in the address label immediately after "CFN") a zero?													
1 ☐ Yes – Complete this item 2 ☐ No – Skip to item 12													
b	Is this company owned or controlled by another company?  Enter name, address, and EIN of the owning or controlling company												
097 1 ☐ Yes → 2 ☐ No EIN (9 digits)													
С	Does this company own or control any other company or companies?  Enter name, address, and EIN of the owned or controlled company												
098 1 ☐ Yes → 2 ☐ No EIN (9 digits)													
d	I. How many establish label (or as corrected	ments	operated un	der the	Employer Ide	entif	ication Nu	mber shown in the		079	Number	r	
	If more than one, provide the <b>physical location</b> address and other information indicated below for each establishment. The headquarters location should be first, followed by all other locations. If more room is needed, continue in the same format in REMARKS or on a separate sheet of paper.												
	Estimates are accept Name	able if	book figures	are not	available.				1997	Mil.	Thou.	Dol.	
	Number and street								Receipts or revenue		     		
	City					Sta	ate	ZIP Code	Annual payroll		 		
1	Kind-of-business description									employ d includ	ees for ing Mar	pay ch 12	
									083				
									Censu use	s <sup>088</sup>			
	Name									1997 Mil. Thou. Dol. Receipts 081			
	Number and street								or revenue		 		
	City					Sta	ate	ZIP Code	Annual payroll	082	   	 	
2	Kind-of-business descrip	otion							perio	employ d includ			
									083				
										Census <sup>088</sup> use			
	Name	Name								Mil. 081	Thou.	Dol.	
	Number and street								or revenue	082	 		
	City					Sta	ate	ZIP Code	Annual payroll		 		
3	Kind-of-business descrip	otion							perio 083	employ d includ	ees for ing Mar	ch 12	
									Censu	s <sup>088</sup>			
B	FMARKS - Please use t	his sna	ce for any exi	nlanation	ns that may he	0.0550	ential in und	erstanding your reported o	lata				
It	tem 12. CERTIFICATION	N – Thi	s report is su	bstantial	ly accurate an	id has	s been prep	ared in accordance with in	structions.				
	Period covered by this report	Mo.	Year	TO:	Mo. Y	Year	Name of pe	erson to contact regarding	this report -	Print or	type		
	elephone Area cod	le	Number		Extension		Title						
Signature of authorized person Date													