

## Table 535. Percent of U.S. Households Owning IRAs: 2000 to 2007

[Incidence of IRA ownership is based on an annual tracking survey of 3,000 randomly selected, representative U.S. households; see source for details]

Year and characteristic	Any type of IRA <sup>1</sup>	Traditional IRA	Roth IRA	Employer-sponsored IRA <sup>2</sup>	Year and characteristic	Any type of IRA <sup>1</sup>	Traditional IRA	Roth IRA	Employer-sponsored IRA <sup>2</sup>
2000 . . . . .	35.7	28.7	9.2	6.8	<b>Total, 2007 . . . .</b>	<b>39.8</b>	<b>32.5</b>	<b>14.9</b>	<b>7.9</b>
2001 . . . . .	36.2	28.9	9.8	8.0	Under 35 years . . .	35.0	17.0	12.0	6.0
2002 . . . . .	34.8	28.2	10.8	7.7	35 to 44 years . . .	57.0	29.0	19.0	9.0
2003 . . . . .	36.7	29.6	12.5	7.5	45 to 54 years . . .	65.0	37.0	16.0	12.0
2004 . . . . .	36.5	29.6	11.6	8.0	55 to 64 years . . .	74.0	46.0	19.0	9.0
2005 . . . . .	37.9	30.0	12.8	7.4	65 years and over. .	51.0	38.0	9.0	4.0
2006 . . . . .	38.3	31.7	13.4	7.7					

<sup>1</sup> Excludes ownership of Coverdell Education Savings Accounts, which were referred to as Education IRAs before July 2001. <sup>2</sup> Employer-sponsored Individual Retirement Accounts (IRAs) include SIMPLE IRAs, Simplified Employee Pension IRAs (SEP-IRAs), and SAR-SEP IRAs (SEP IRAs with salary reduction plans included).

Source: Investment Company Institute, Washington, DC, *Research Fundamentals*, "Appendix: Additional Data on IRA Ownership in 2007"; Vol 17, No. 1A, January 2008 (copyright). See also <<http://www.ici.org/statements/fundamentals/fm-v17n1appendix.pdf>>.