

**Table 1172. Households Owning Mutual Funds by Age and Income:
2000 and 2007**

[In percent. Ownership includes money market, stock, bond, and hybrid mutual funds, variable annuities, and mutual funds owned through Individual Retirement Accounts (IRAs), Keoghs, and employer-sponsored retirement plans. In 2007, an estimated 50,600,000 households own mutual funds. The May 2007 survey included a sample of 3,977 randomly selected households; for details, see source. For definition of mutual fund, see headnote, Table 1174]

Age of household head and household income	Percent distribution, 2007	As percent of all households		Age of household head and household income	Percent distribution, 2007	As percent of all households	
		2000	2007			2000	2007
Total	100	45	44	Less than \$25,000.	8	13	13
Less than 35 years old. . .	18	36	34	\$25,000 to \$34,999	6	33	25
35 to 44 years old	22	55	48	\$35,000 to \$49,999	12	46	37
45 to 54 years old	24	59	51	\$50,000 to \$74,999	24	66	57
55 to 64 years old	20	50	53	\$75,000 to \$99,999	17	75	66
65 years old and over . . .	16	26	34	\$100,000 and over	33	78	74

Source: Investment Company Institute, Washington, DC, *Fundamentals, Investment Company Institute Research in Brief*, Vol. 16, No. 5, November 2007 (copyright).