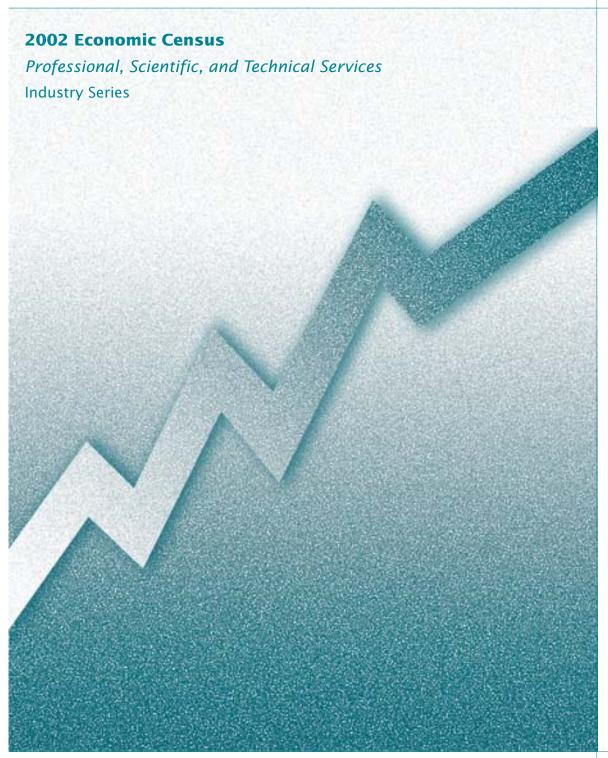
Scientific Research and Development Services: 2002

Issued September 2004

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2002 Economic Census

Professional, Scientific, and Technical Services
Industry Series





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-- Not applicable for this report.

Introduction to the Economic Census

PURPOSES AND USES OF THE ECONOMIC CENSUS

The economic census is the major source of facts about the structure and functioning of the nation's economy. It provides essential information for government, business, industry, and the general public. Title 13 of the United States Code (Sections 131, 191, and 224) directs the Census Bureau to take the economic census every 5 years, covering years ending in "2" and "7."

The economic census furnishes an important part of the framework for such composite measures as the gross domestic product estimates, input/output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions. Specific uses of economic census data include the following:

- Policymaking agencies of the federal government use the data to monitor economic activity and to assess the effectiveness of policies.
- State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.
- Trade associations study trends in their own and competing industries, which allows them to keep their members informed of market changes.
- Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

INDUSTRY CLASSIFICATIONS

Data from the 2002 Economic Census are published primarily according to the 2002 North American Industry Classification System (NAICS). NAICS was first adopted in the United States, Canada, and Mexico in 1997. The 2002 Economic Census covers the following NAICS sectors:

| 21 | Mining |
|-------|--|
| 22 | Utilities |
| 23 | Construction |
| 31-33 | Manufacturing |
| 42 | Wholesale Trade |
| 44-45 | Retail Trade |
| 48-49 | Transportation and Warehousing |
| 51 | Information |
| 52 | Finance and Insurance |
| 53 | Real Estate and Rental and Leasing |
| 54 | Professional, Scientific, and Technical Services |
| 55 | Management of Companies and Enterprises |
| 56 | Administrative and Support and Waste Management and Remediation Services |
| 61 | Educational Services |
| 62 | Health Care and Social Assistance |
| 71 | Arts, Entertainment, and Recreation |
| 72 | Accommodation and Food Services |
| 81 | Other Services (except Public Administration) |

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), largely covered by the census of governments conducted by the Census Bureau.)

The 20 NAICS sectors are subdivided into 100 subsectors (three-digit codes), 317 industry groups (four-digit codes), and, as implemented in the United States, 1,179 industries (six-digit codes).

RELATIONSHIP TO HISTORICAL INDUSTRY CLASSIFICATIONS

Prior to the 1997 Economic Census, data were published according to the Standard Industrial Classification (SIC) system. While many of the individual NAICS industries correspond directly to industries as defined under the SIC system, most of the higher level groupings do not. Particular care should be taken in comparing data for retail trade, wholesale trade, and manufacturing, which are sector titles used in both NAICS and SIC, but cover somewhat different groups of industries. The 1997 Economic Census *Bridge Between NAICS and SIC* demonstrates the relationships between NAICS and SIC industries. Where changes are significant, it may not be possible to construct time series that include data for points both before and after 1997.

Most industry classifications remained unchanged between 1997 and 2002, but NAICS 2002 includes substantial revisions within the construction and wholesale trade sectors, and a number of revisions for the retail trade and information sectors. These changes are noted in industry definitions and will be demonstrated in the *Bridge Between NAICS 2002 and NAICS 1997*.

For 2002, data for enterprise support establishments (those functioning primarily to support the activities of their company's operating establishments, such as a warehouse or a research and development laboratory) are included in the industry that reflects their activities (such as warehousing). For 1997, such establishments were termed auxiliaries and were excluded from industry totals.

BASIS OF REPORTING

The economic census is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each store, factory, shop, or other location. Each establishment is assigned a separate industry classification based on its primary activity and not that of its parent company. (For selected industries, only payroll, employment, and classification are collected for individual establishments, while other data are collected on a consolidated basis.)

GEOGRAPHIC AREA CODING

Accurate and complete information on the physical location of each establishment is required to tabulate the census data for states, metropolitan and micropolitan statistical areas, counties, and corporate municipalities (places) including cities, towns, townships, villages, and boroughs. Respondents were required to report their physical location (street address, municipality, county, and state) if it differed from their mailing address. For establishments not surveyed by mail (and those single-establishment companies that did not provide acceptable information on physical location), location information from administrative sources is used as a basis for coding.

AVAILABILITY OF ADDITIONAL DATA

All results of the 2002 Economic Census are available on the Census Bureau Internet site (www.census.gov) and on digital versatile discs (DVD-ROMs) for sale by the Census Bureau. The American FactFinder system at the Internet site allows selective retrieval and downloading of the data. For more information, including a description of reports being issued, see the Internet site, write to the U.S. Census Bureau, Washington, DC 20233-6100, or call Customer Services at 301-763-4100.

HISTORICAL INFORMATION

The economic census has been taken as an integrated program at 5-year intervals since 1967 and before that for 1954, 1958, and 1963. Prior to that time, individual components of the economic census were taken separately at varying intervals.

The economic census traces its beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for the 1840 Decennial Census and subsequent censuses to include mining and some commercial activities. The 1905 Manufactures Census was the first time a census was taken apart

from the regular decennial population census. Censuses covering retail and wholesale trade and construction industries were added in 1930, as were some service trades in 1933. Censuses of construction, manufacturing, and the other business censuses were suspended during World War II.

The 1954 Economic Census was the first census to be fully integrated, providing comparable census data across economic sectors and using consistent time periods, concepts, definitions, classifications, and reporting units. It was the first census to be taken by mail, using lists of firms provided by the administrative records of other federal agencies. Since 1963, administrative records also have been used to provide basic statistics for very small firms, reducing or eliminating the need to send them census report forms.

The range of industries covered in the economic census expanded between 1967 and 2002. The census of construction industries began on a regular basis in 1967, and the scope of service industries, introduced in 1933, was broadened in 1967, 1977, and 1987. While a few transportation industries were covered as early as 1963, it was not until 1992 that the census broadened to include all of transportation, communications, and utilities. Also new for 1992 was coverage of financial, insurance, and real estate industries. With these additions, the economic census and the separate census of governments and census of agriculture collectively covered roughly 98 percent of all economic activity. New for 2002 is coverage of four industries classified in the agriculture, forestry, and fishing sector under the SIC system: landscape architectural services, landscaping services, veterinary services, and pet care services.

Printed statistical reports from the 1992 and earlier censuses provide historical figures for the study of long-term time series and are available in some large libraries. Reports for 1997 were published primarily on the Internet and copies of 1992 reports are also available there. CD-ROMs issued from the 1987, 1992, and 1997 Economic Censuses contain databases that include all or nearly all data published in print, plus additional statistics, such as ZIP Code statistics, published only on CD-ROM.

SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for the 2002 Economic Census and related surveys is published in the *Guide to the 2002 Economic Census* at www.census.gov/econ/census02/guide. More information on the methodology, procedures, and history of the census will be published in the *History of the 2002 Economic Census* at www.census.gov/econ/www/history.html.

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Professional, Scientific, and Technical Services

SCOPE

The Professional, Scientific, and Technical Services sector (sector 54) comprises establishments that specialize in performing professional, scientific, and technical activities for others. These activities require a high degree of expertise and training. The establishments in this sector specialize according to expertise and provide services to clients in a variety of industries and, in some cases, to households. Activities performed include: legal advice and representation; accounting, bookkeeping, and payroll services; architectural, engineering, and specialized design services; computer services; consulting services; research services; advertising services; photographic services; translation and interpretation services; veterinary services; and other professional, scientific, and technical services.

This sector excludes establishments primarily engaged in providing a range of day-to-day office administrative services, such as financial planning, billing and recordkeeping, personnel, and physical distribution and logistics. These establishments are classified in Sector 56, Administrative and Support and Waste Management and Remediation Services.

Data for this sector are shown for establishments of firms subject to federal income tax, and separately, of firms that are exempt from federal income tax under provisions of the Internal Revenue Code.

Many of the "kinds of business" included in this sector are not thought of as commercial businesses and the terms (such as "business," "establishment," and "firm") used to describe them may not be descriptive of such services. However, these terms are applied to all "kinds of business" in order to maintain conformity in the measures of the production and delivery of goods and services and in the presentation of data.

Exclusions. The tabulations for this sector do not include central administrative offices, warehouses, or other establishments that serve professional, scientific, and technical service establishments within the same organization. Data for such establishments are classified according to the nature of the service they provide. For example, separate headquarters establishments are reported in NAICS sector 55, Management of Companies and Enterprises.

The reports described below exclude establishments of firms with no paid employees. These "nonemployers," typically self-employed individuals or partnerships operating businesses that they have not chosen to incorporate, are reported separately in *Nonemployer Statistics*. The contribution of nonemployers, relatively large for this sector, may be examined at www.census.gov/nonemployerimpact.

Definitions. Industry categories are defined in Appendix B, NAICS Codes, Titles, and Descriptions. Other terms are defined in Appendix A, Explanation of Terms.

REPORTS

The following reports provide statistics on this sector.

Industry Series. There are nine reports, each covering a group of related industries. The reports present, by kind of business for the United States, general statistics for establishments of firms with payroll on number of establishments, receipts/revenue, expenses of tax-exempt establishments, payroll, and employment; comparative statistics for 2002 and 1997; product lines; and concentration of business activity in the largest firms. The data in industry reports are preliminary and subject to change in the following reports.

Geographic Area Series. There is a separate report for each state, the District of Columbia, and the United States. Each state report presents, for establishments of firms with payroll, general statistics on number of establishments, receipts/revenue, expenses of tax-exempt establishments, payroll, and employment by kind of business for the state, metropolitan and micropolitan statistical areas, counties, and places with 2,500 inhabitants or more. Greater kind-of-business detail is shown for larger areas. The United States report presents data for the United States as a whole for detailed kind-of-business classifications.

Subject Series:

- **Product Lines.** This report presents product lines data for establishments of firms with payroll by kind of business. Data are presented for the United States and states. Establishments may report negative revenue for selected product lines. Because of this, percentages for product lines may be in excess of 100 or less than 0.
- Establishment and Firm Size (Including Legal Form of Organization). This report presents receipts/revenue, payroll, and employment data for the United States by receipts/revenue size, by employment size, and by legal form of organization for establishments of firms with payroll; and by receipts/revenue size (including concentration by largest firms), by employment size, and by number of establishments operated (single units and multiunits) for firms with payroll.
- **Miscellaneous Subjects.** This report presents data for a variety of industry-specific topics for establishments of firms with payroll. Presentation of data varies by kind of business.

ZIP Code Statistics. This report presents data for establishments of firms with payroll by United States ZIP Code.

Other reports. Data for this sector are also included in reports with multisector coverage, including *Nonemployer Statistics, Comparative Statistics, Bridge Between 2002 NAICS and 1997 NAICS, Business Expenses*, and the Survey of Business Owners reports.

GEOGRAPHIC AREAS COVERED

The level of geographic detail varies by report. Maps are available at www.census.gov/econ2002maps. Notes specific to areas in the state are included in Appendix D, Geographic Notes. Data may be presented for –

- 1. The United States as a whole.
- 2. States and the District of Columbia.
- 3. Metropolitan and micropolitan statistical areas. A core based statistical area (CBSA) contains a core area with a substantial population nucleus, together with adjacent communities having a high degree of social and economic integration with that core. CBSAs are differentiated into metropolitan and micropolitan statistical areas based on size criteria. Both metropolitan and micropolitan statistical areas are defined in terms of entire counties, and are listed in Appendix E, Metropolitan and Micropolitan Statistical Areas.
 - a. Metropolitan Statistical Areas (metro areas). Metro areas have at least one urbanized area of 50,000 or more population, plus adjacent territory that has a high degree of social and economic integration with the core as measured by commuting ties.
 - b. Micropolitan Statistical Areas (micro areas). Micro areas have at least one urban cluster of at least 10,000, but less than 50,000 population, plus adjacent territory that has a high degree of social and economic integration with the core as measured by commuting ties.
 - c. Metropolitan Divisions (metro divisions). If specified criteria are met, a metro area containing a single core with a population of 2.5 million or more may be subdivided to form smaller groupings of counties referred to as Metropolitan Divisions.

- d. Combined Statistical Areas (combined areas). If specified criteria are met, adjacent metro and micro areas, in various combinations, may become the components of a new set of areas called Combined Statistical Areas. The areas that combine retain their own designations as metro or micro areas within the larger combined area.
- 4. Counties and county equivalents defined as of January 1, 2002. Counties are the primary divisions of states, except in Louisiana where they are called parishes and in Alaska where they are called boroughs, census areas, and city and boroughs. Maryland, Missouri, Nevada, and Virginia have one place or more that is independent of any county organization and constitutes primary divisions of their states. These places are treated as counties and as places.

5. Economic places.

- a. Municipalities of 2,500 inhabitants or more defined as of January 1, 2002. These are areas of significant population incorporated as cities, boroughs, villages, or towns according to the 2000 Census of Population. For the economic census, boroughs, census areas, and city and boroughs in Alaska and boroughs in New York are not included in this category.
- b. Consolidated cities defined as of January 1, 2002. Consolidated cities are consolidated governments that consist of separately incorporated municipalities.
- c. Townships in Michigan, New Jersey, and Pennsylvania, and towns in New York, Wisconsin, and the six New England states with 10,000 inhabitants or more (according to the 2000 Census of Population).
- d. Balance of county. Areas outside the entities listed above, including incorporated municipalities with populations of fewer than 2,500, towns and townships not qualifying as noted above, and the remainders of counties outside places are categorized as "Balance of county."

DOLLAR VALUES

All dollar values presented are expressed in current dollars; i.e., 2002 data are expressed in 2002 dollars, and 1997 data, in 1997 dollars. Consequently, when making comparisons with prior years, users of the data should consider the changes in prices that have occurred.

All dollar values are shown in thousands of dollars.

COMPARABILITY OF THE 1997 AND 2002 ECONOMIC CENSUSES

Both the 2002 Economic Census and the 1997 Economic Census present data based on the North American Industry Classification System (NAICS). However, for 2002, data for NAICS 54132, Landscape Architectural Services, and NAICS 54194, Veterinary Services, are included. These NAICS industries were out of scope in 1997.

Data for this sector for 2002 include totals for taxable and tax-exempt businesses together, not present in 1997 reports. For 1997, only data for taxable establishments were shown at county and place levels in the Geographic Area Series. For 2002, data for taxable and tax-exempt establishments, as well as the combined totals, are shown at these geographic levels.

These tables for 2002 include professional, scientific, and technical service establishments that primarily serve other establishments of the same enterprise. These "enterprise support" establishments were not included in data for the professional, scientific, and technical services sector in 1997, but were instead included in the "Other auxiliary establishments" kind-of-business category in the "Auxiliaries, Excluding Corporate, Subsidiary, and Regional Managing Offices" reports.

For 2002, the revenue data for tax-exempt establishments include gains or losses from the sale of real estate, investments, or other assets. In 1997, these gains or losses were excluded from revenue. Also, the 2002 expenses data for tax-exempt establishments exclude program service grants, contributions and gifts paid, specific assistance to individuals, and benefits paid to or for members. In 1997, these types of expenses were included.

RELIABILITY OF DATA

All data compiled for this sector are subject to nonsampling errors. Nonsampling errors can be attributed to many sources: inability to identify all cases in the actual universe; definition and classification difficulties; differences in the interpretation of questions; errors in recording or coding the data obtained; and other errors of collection, response, coverage, processing, and estimation for missing or misreported data. Data presented in the Miscellaneous Subjects and Product Lines reports for this sector are subject to sampling errors, as well as nonsampling errors.

The accuracy of these tabulated data is determined by the joint effects of the various nonsampling errors or by the joint effects of sampling and nonsampling errors. No direct measurement of these effects has been obtained except for estimation for missing or misreported data, as by the percentages shown in the tables. Precautionary steps were taken in all phases of the collection, processing, and tabulation of the data in an effort to minimize the effects of nonsampling errors. More information on the reliability of the data is included in Appendix C, Methodology.

DISCLOSURE

In accordance with federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or business. However, the number of establishments in a kind-of-business classification is not considered a disclosure; therefore, this information may be released even though other information is withheld. Techniques employed to limit disclosure are discussed at www.census.gov/epcd/ec02/disclosure.htm.

AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

The Census Bureau conducts the Service Annual Survey (SAS) each year. This survey, while providing more frequent observations, yields less kind-of-business and geographic detail than the economic census. In addition, the County Business Patterns program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county, and Statistics of U.S. Businesses program provides annual statistics classified by the employment size of the enterprise, further classified by industry for the United States, and by broader categories for states and metropolitan areas.

CONTACTS FOR DATA USERS

Questions about these data may be directed to the U.S. Census Bureau, Service Sector Statistics Division, Service Census Branch, 1-800-541-8345 or scb@census.gov.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used with these data:

- D Withheld to avoid disclosing data of individual companies; data are included in higher level totals
- Ν Not available or not comparable
- S Withheld because estimates did not meet publication standards
- Χ Not applicable
- Ζ Less than half the unit shown
- а 0 to 19 employees
- 20 to 99 employees b
- C 100 to 249 employees
- 250 to 499 employees
- 500 to 999 employees f
- g 1,000 to 2,499 employees
- h 2,500 to 4,999 employees
- 5,000 to 9,999 employees i
- 10,000 to 24,999 employees ĸ 25,000 to 49,999 employees
- 50,000 to 99,999 employees
- m 100,000 employees or more

- Revised r
- Represents zero (page image/print only) Consolidated city Independent city
- (CC) (IC)

2002 Economic Census

Table 1. Summary Statistics for the United States: 2002

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

| | | | | | • | | | | |
|-----------------------|--|---------------------------------|-----------------------------------|--------------------------|--------------------------------|---------------------------------------|--|---|------------------------|
| 0000 | | | | | | | Paid | | of receipts/ |
| 2002 NAICS code | Tax status and kind of business | Estab- lishments (number) | Receipts/ revenue (\$1,000) | Expenses (\$1,000) | Annual payroll (\$1,000) | First-quarter payroll (\$1,000) | employees for pay period including March 12 (number) | From admini- strative records ¹ | Estimated ² |
| | ALL ESTABLISHMENTS | | | | | | | | |
| 5417 | Scientific research and development services | 15 218 | 63 071 983 | N | 41 890 026 | 10 818 867 | 602 071 | 5.4 | 16.1 |
| 54171 | Research and development in the physical, engineering, and life sciences | 13 033 | 59 489 940 | N | 38 110 812 | 9 819 148 | 539 825 | 5.0 | 16.3 |
| 541710 | Research and development in the physical, engineering, and life sciences | 13 033 | 59 489 940 | N | 38 110 812 | 9 819 148 | 539 825 | 5.0 | 16.3 |
| | | | | | | | | | |
| 54172 541720 | Research and development in the social sciences and humanities | 2 185 | 3 582 043 | N | 3 779 214 | 999 719 | 62 246 | 11.4 | 11.6 |
| 541720 | Research and development in the social sciences and humanities | 2 185 | 3 582 043 | N | 3 779 214 | 999 719 | 62 246 | 11.4 | 11.6 |
| | ESTABLISHMENTS EXEMPT FROM FEDERAL INCOME TAX | | | | | | | | |
| 5417 | Scientific research and development services | 3 008 | 18 043 427 | 16 604 087 | 6 994 118 | 1 691 054 | 135 295 | 5.0 | 11.7 |
| 54171 | Research and development in the physical, | | 45 005 000 | 44 040 054 | 0 407 000 | 4 504 440 | 440.407 | | |
| 541710 | engineering, and life sciences | 2 063 2 063 | 15 935 299 15 935 299 | 14 646 051 14 646 051 | 6 197 299 6 197 299 | 1 501 449 1 501 449 | 118 107 118 107 | 4.4 | 11.7 |
| | engineering, and me sciences | 2 003 | 15 935 299 | 14 646 051 | 0 197 299 | 1 501 449 | 116 107 | 4.4 | 11.7 |
| 54172 | Research and development in the social sciences and humanities | 945 | 2 108 128 | 1 958 036 | 796 819 | 189 605 | 17 188 | 9.9 | 11.8 |
| 541720 | Research and development in the social sciences and humanities | 945 | 2 108 128 | 1 958 036 | 796 819 | 189 605 | 17 188 | 9.9 | 11.8 |
| | ESTABLISHMENTS SUBJECT TO FEDERAL INCOME TAX | | | | | | | | |
| 5417 | Scientific research and development services | 12 210 | 45 028 556 | N | 34 895 908 | 9 127 813 | 466 776 | 5.5 | 17.8 |
| 54171 | Research and development in the physical, | | | | | | | | |
| 541710 | engineering, and life sciences | 10 970 | 43 554 641 | N | 31 913 513 | 8 317 699 | 421 718 | 5.2 | 18.0 |
| | engineering, and life sciences | 10 970 | 43 554 641 | N | 31 913 513 | 8 317 699 | 421 718 | 5.2 | 18.0 |
| 54172 | Research and development in the social sciences and humanities | 1 240 | 1 473 915 | N | 2 982 395 | 810 114 | 45 058 | 13.6 | 11.3 |
| 541720 | Research and development in the social sciences and humanities | 1 240 | 1 473 915 | N | 2 982 395 | 810 114 | 45 058 | 13.6 | 11.3 |
| | | | 1 | | 1 | 1 | 1 | | |

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

¹Includes receipts/revenue information obtained from administrative records of other federal agencies.
²Includes receipts/revenue information that was imputed based on historic data, administrative data, industry averages, or other statistical methods.

Table 2. Comparative Statistics for the United States (1997 NAICS Basis): 2002 and 1997

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 and 1997 Economic Censuses. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

| 1997 NAICS | Tax status and kind of business | | · | | Paid employees for pay period including |
|---------------|--|-------------------------|-------------------------------|-----------------------------|---|
| code | | Establishments (number) | Receipts/revenue (\$1,000) | Annual payroll (\$1,000) | March 12 (number) |
| | ALL ESTABLISHMENTS | | | | |
| 5417 | Scientific research and development services | 15 218 11 122 | 63 071 983 37 290 010 | 41 890 026 N | 602 071 N |
| 54171 | Research and development in the physical, engineering, and life sciences | 13 033 9 173 | 59 489 940 34 145 927 | 38 110 812 N | 539 825 N |
| 541710 | Research and development in the physical, engineering, and life sciences | 13 033 9 173 | 59 489 940 34 145 927 | 38 110 812 N | 539 825 N |
| 54172 | Research and development in the social sciences and humanities . 2002 | 2 185 1 949 | 3 582 043 3 144 083 | 3 779 214 N | 62 246 N |
| 541720 | Research and development in the social sciences and humanities | 2 185 1 949 | 3 582 043 3 144 083 | 3 779 214 N | 62 246 N |
| | ESTABLISHMENTS EXEMPT FROM FEDERAL INCOME TAX | | | | |
| 5417 | Scientific research and development services | 3 008 3 292 | 18 043 427 14 211 703 | 6 994 118 5 226 070 | 135 295 125 149 |
| 54171 | Research and development in the physical, engineering, and life sciences | 2 063 2 318 | 15 935 299 12 324 171 | 6 197 299 4 593 475 | 118 107 107 812 |
| 541710 | Research and development in the physical, engineering, and life sciences | 2 063 2 318 | 15 935 299 12 324 171 | 6 197 299 4 593 475 | 118 107 107 812 |
| 54172 | Research and development in the social sciences and humanities . 2002 1997 | 945 974 | 2 108 128 1 887 532 | 796 819 632 595 | 17 188 17 337 |
| 541720 | Research and development in the social sciences and humanities | 945 974 | 2 108 128 1 887 532 | 796 819 632 595 | 17 188 17 337 |
| | ESTABLISHMENTS SUBJECT TO FEDERAL INCOME TAX | | | | |
| 5417 | Scientific research and development services | 12 210 7 830 | 45 028 556 23 078 307 | 34 895 908 N | 466 776 N |
| 54171 | Research and development in the physical, engineering, and life sciences | 10 970 6 855 | 43 554 641 21 821 756 | 31 913 513 N | 421 718 N |
| 541710 | Research and development in the physical, engineering, and life sciences | 10 970 6 855 | 43 554 641 21 821 756 | 31 913 513 N | 421 718 N |
| 54172 | Research and development in the social sciences and humanities . 2002 1997 | 1 240 975 | 1 473 915 1 256 551 | 2 982 395 N | 45 058 N |
| 541720 | Research and development in the social sciences and humanities | 1 240 975 | 1 473 915 1 256 551 | 2 982 395 N | 45 058 N |

Note: The data in this table are based on the 2002 and 1997 Economic Censuses. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

| | | | Establishmen | ts with the product line | Product I | ine receipts/reve | enue | |
|---------------|---|---|--|---|--|--|---|--|
| 2002 NAICS | 2002 Product | Tax status, kind of business, and product line | | | | As percent of t | | |
| code | line code | Tax status, kind of business, and product line | Number | Total receipts/ revenue (\$1,000) | Amount ¹ (\$1,000) | Estab- lishments with the product line | All estab- lishments ¹ | Response coverage ² (percent) |
| | | ALL ESTABLISHMENTS | | | | | | |
| 5417 | | Scientific research and development services | 15 218 | x | 63 071 983 | x | 100.0 | 65.8 |
| | 36030 36100 36101 36102 36103 36104 36105 | Management consulting services Research and development in the physical and engineering sciences. Chemistry and chemical engineering Computer science and electrical engineering Civil engineering Earth and environmental sciences Other physical and engineering sciences. | 1 614 6 513 924 3 244 52 2 525 4 313 | 9 331 676 31 581 643 7 047 249 21 428 745 1 766 614 18 531 923 26 373 150 | 866 343 27 273 545 1 440 024 11 035 473 256 200 2 179 331 12 242 898 | 9.3 86.4 20.4 51.5 14.5 11.8 46.4 | 1.4 43.2 2.3 17.5 .4 3.5 19.4 | X 51.0 X X X X X |
| | 36150 36151 36152 36153 36154 | Research and development in the life sciences Biotechnology and other biological sciences. Medical sciences Agriculture, forestry, fisheries, and allied sciences. Other life sciences | 6 804 2 417 3 614 665 394 | 36 460 592 16 100 039 21 584 191 2 629 624 2 666 844 | 21 530 830 10 332 533 9 566 197 304 265 1 327 835 | 59.1 64.2 44.3 11.6 49.8 | 34.1 16.4 15.2 .5 2.1 | 56.4 X X X X |
| | 36200 36201 36202 36203 36204 36250 | Research and development activities in the social sciences Economics Psychology Education Other social sciences and humanities Market research and public opinion polling services | 2 285 | 12 123 428 9 235 435 334 478 9 873 773 11 131 467 18 208 | 2 639 649 306 385 44 283 459 697 1 754 891 1 788 | 21.8 3.3 13.2 4.7 15.8 9.8 | 4.2 .5 .1 .7 2.8 Z | 64.1 X X X X 50.9 |
| | 36252 36300 | Public opinion polling services. Testing services (physical or product), excluding medical and veterinary | 22 | 18 208 | 1 788 | 9.8 | Σ | 50.9 X |
| | 36301 36302 36303 36304 36305 36306 36308 36309 | testing service Chemical analysis and testing Nondestructive testing Mechanical testing Geotechnical/geosciences testing Electrical testing Biological testing Acoustic, optical, and thermal testing Other testing services, excluding medical and veterinary | 455 99 27 42 13 6 218 8 | 3 917 536 1 929 840 844 915 2 420 393 47 922 2 918 334 508 73 324 678 366 | 369 572 45 494 46 626 48 038 5 537 1 668 39 560 48 461 130 571 | 9.4 2.4 5.5 2.0 11.6 57.2 11.8 66.1 | .6 .1 .1 .1 .2 Z .1 .1 | 64.1 X X X X X X X X |
| | 36920 36930 | Engineering services, not specified by type | 175 | 635 345 | 212 179 | 33.4 | .3 | Х |
| | 39000 39052 | specified by type Merchandise sales Sales of merchandise, not specified by type | 24 2 285 2 281 | 711 922 12 057 271 12 017 731 | 14 949 1 133 230 1 121 429 | 2.1 9.4 9.3 | Z 1.8 1.8 | 61.3 X |
| | 39500 39547 | All other receipts | 1 115 1 108 | 7 893 569 7 829 006 | 1 495 108 1 461 844 | 18.9 18.7 | 2.4 2.3 | 58.7 X |
| | 39700 39710 39720 39900 39914 | Contributions, gifts, and grants: Government Contributions, gifts, and grants: Private Investment income, including interest and dividends. All other revenue All other revenue | 1 104 1 471 1 245 674 674 | 7 892 689 7 741 419 9 017 580 5 815 227 5 815 227 | 4 549 232 2 234 155 296 614 503 520 503 520 | 57.6 28.9 3.3 8.7 8.7 | 7.2 3.5 .5 .8 .8 | X X X 63.4 X |
| 54171 | | Research and development in the physical, engineering, and life sciences | 13 033 | x | 59 489 940 | x | 100.0 | 65.5 |
| | 36030 36100 36101 36102 36103 36104 36105 | Management consulting services Research and development in the physical and engineering sciences. Chemistry and chemical engineering Computer science and electrical engineering Civil engineering Earth and environmental sciences Other physical and engineering sciences. | 1 614 6 513 924 3 244 52 2 525 4 313 | 9 331 676 31 581 643 7 047 249 21 428 745 1 766 614 18 531 923 26 373 150 | 866 343 27 273 545 1 440 024 11 035 473 256 200 2 179 331 12 242 898 | 9.3 86.4 20.4 51.5 14.5 11.8 46.4 | 1.5 45.8 2.4 18.6 .4 3.7 20.6 | X 50.8 X X X X X |
| | 36150 36151 36152 36153 36154 | Research and development in the life sciences Biotechnology and other biological sciences Medical sciences Agriculture, forestry, fisheries, and allied sciences Other life sciences | 6 804 2 417 3 614 665 394 | 36 460 592 16 100 039 21 584 191 2 629 624 2 666 844 | 21 530 830 10 332 533 9 566 197 304 265 1 327 835 | 59.1 64.2 44.3 11.6 49.8 | 36.2 17.4 16.1 .5 2.2 | 56.2 X X X X |
| | 36200 36201 36202 36203 36204 | Research and development activities in the social sciences Economics Psychology Education Other social sciences and humanities | 1 635 1 519 16 1 557 1 542 | 9 681 629 8 965 709 287 721 9 469 064 9 427 187 | 352 692 61 286 3 602 129 142 158 662 | 3.6 .7 1.3 1.4 1.7 | .6 .1 Z .2 .3 | 65.5 X X X X |
| | 36300 36301 36302 36303 36304 36305 36306 36308 36309 | Testing services (physical or product), excluding medical and veterinary testing service Chemical analysis and testing Nondestructive testing Mechanical testing Geotechnical/geosciences testing Electrical testing Biological testing Acoustic, optical, and thermal testing Other testing services, excluding medical and veterinary | 455 99 27 42 13 6 218 8 | 3 917 536 1 929 840 844 915 2 420 393 47 922 2 918 334 508 73 324 678 366 | 369 572 45 494 46 626 48 038 5 537 1 668 39 560 48 461 130 571 | 9.4 2.4 5.5 2.0 11.6 57.2 11.8 66.1 19.2 | .6 .1 .1 .1 .2 Z .1 .1 | 63.8 X X X X X X X |
| | 36920 36930 | Engineering services, not specified by type | 175 | 635 345 | 212 179 | 33.4 | .4 | х |
| | 39000 39052 | specified by type. Merchandise sales Sales of merchandise, not specified by type. | 24 2 196 2 192 | 711 922 11 891 635 11 852 095 | 14 949 1 104 433 1 092 632 | 2.1 9.3 9.2 | Z 1.9 1.8 | 61.0 X |
| | 39500 39547 | All other receipts | 983 979 | 7 680 335 7 640 795 | 1 449 905 1 429 153 | 18.9 18.7 | 2.4 2.4 | 58.5 X |
| | 39700 39710 | Contributions, gifts, and grants: Government Contributions, gifts, and grants: Private | 752 894 | 6 924 173 6 427 296 | 4 093 539 1 589 258 | 59.1 24.7 | 6.9 2.7 | X X |

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

| | | | Establishmen | its with the product line | Product I | ine receipts/reve | enue | |
|---------------|---|--|--|---|--|--|--|--|
| 2002 NAICS | 2002 Product | Tax status, kind of business, and product line | | | | As percent of revenu | total receipts/ e of— | |
| code | line code | | Number | Total receipts/ revenue (\$1,000) | Amount ¹ (\$1,000) | Estab- lishments with the product line | All estab- lishments ¹ | Response coverage ² (percent) |
| | | ALL ESTABLISHMENTS—Con. | | | | | | |
| 54171 | | Research and development in the physical, engineering, and life sciences—Con. | | | | | | |
| | 39720 39900 39914 | Investment income, including interest and dividends | 784 409 409 | 7 831 083 4 997 505 4 997 505 | 233 834 409 519 409 519 | 3.0 8.2 8.2 | .4 .7 .7 | 63.3 X |
| 541710 | | Research and development in the physical, engineering, and life sciences | 13 033 | X | 59 489 940 | X | 100.0 | 65.5 |
| | 36030 36100 36101 36102 36103 36104 36105 | Management consulting services Research and development in the physical and engineering sciences. Chemistry and chemical engineering Computer science and electrical engineering Civil engineering Earth and environmental sciences Other physical and engineering sciences. | 1 614 6 513 924 3 244 52 2 525 4 313 | 9 331 676 31 581 643 7 047 249 21 428 745 1 766 614 18 531 923 26 373 150 | 866 343 27 273 545 1 440 024 11 035 473 256 200 2 179 331 12 242 898 | 9.3 86.4 20.4 51.5 14.5 11.8 46.4 | 1.5 45.8 2.4 18.6 .4 3.7 20.6 | X 50.8 X X X X |
| | 36150 36151 36152 36153 36154 | Research and development in the life sciences Biotechnology and other biological sciences Medical sciences Agriculture, forestry, fisheries, and allied sciences Other life sciences | 6 804 2 417 3 614 665 394 | 36 460 592 16 100 039 21 584 191 2 629 624 2 666 844 | 21 530 830 10 332 533 9 566 197 304 265 1 327 835 | 59.1 64.2 44.3 11.6 49.8 | 36.2 17.4 16.1 .5 2.2 | 56.2 X X X X |
| | 36200 36201 36202 36203 36204 | Research and development activities in the social sciences Economics Psychology Education Other social sciences and humanities | 1 635 1 519 16 1 557 1 542 | 9 681 629 8 965 709 287 721 9 469 064 9 427 187 | 352 692 61 286 3 602 129 142 158 662 | 3.6 .7 1.3 1.4 1.7 | .6 .1 Z .2 .3 | 65.5 X X X X |
| | 36300 36301 36302 36303 36304 36305 36306 36308 36309 | Testing services (physical or product), excluding medical and veterinary testing service. Chemical analysis and testing Nondestructive testing. Mechanical testing Geotechnical/geosciences testing Electrical testing Biological testing Acoustic, optical, and thermal testing Other testing services, excluding medical and veterinary | 455 99 27 42 13 6 218 8 | 3 917 536 1 929 840 844 915 2 420 393 47 922 2 918 334 508 73 324 678 366 | 369 572 45 494 46 626 48 038 5 537 1 668 39 560 48 461 130 571 | 9.4 2.4 5.5 2.0 11.6 57.2 11.8 66.1 | .6 .1 .1 .1 .2 Z Z .1 .1 | 63.8 X X X X X X X |
| | 36920 36930 39000 | Engineering services, not specified by type . Surveying and mapping services, excluding geophysical surveying, not specified by type . Merchandise sales . | 175 24 2 196 | 635 345 711 922 11 891 635 | 212 179 14 949 1 104 433 | 33.4 2.1 9.3 | .4 Z 1.9 | X X 61.0 |
| | 39052 39500 | Sales of merchandise, not specified by type | 2 192 983 | 11 852 095 7 680 335 | 1 092 632 1 449 905 | 9.2 18.9 | 1.8 | Х |
| | 39547 39700 39710 39720 39900 39914 | All other operating receipts Contributions, gifts, and grants: Government Contributions, gifts, and grants: Private Investment income, including interest and dividends All other revenue All other revenue | 979 752 894 784 409 409 | 7 640 795 6 924 173 6 427 296 7 831 083 4 997 505 4 997 505 | 1 429 153 4 093 539 1 589 258 233 834 409 519 409 519 | 18.7 59.1 24.7 3.0 8.2 8.2 | 2.4 6.9 2.7 .4 .7 | 58.5 X X X X 63.3 X |
| 54172 | | Research and development in the social sciences and humanities | 2 185 | X X | 3 582 043 | X | 100.0 | 70.1 |
| | 36200 36201 36202 36203 36204 | Research and development activities in the social sciences Economics Psychology Education Other social sciences and humanities | 1 457 399 84 279 743 | 2 441 799 269 726 46 757 404 709 1 704 280 | 2 286 957 245 099 40 681 330 555 1 596 229 | 93.7 90.9 87.0 81.7 93.7 | 63.8 6.8 1.1 9.2 44.6 | 62.0 X X X X |
| | 36250 36252 | Market research and public opinion polling services | 22 22 | 18 208 18 208 | 1 788 1 788 | 9.8 9.8 | .1 .1 | 54.2 X |
| | 39000 39052 | Merchandise sales | 89 89 | 165 636 165 636 | 28 797 28 797 | 17.4 17.4 | .8 .8 | 67.3 X |
| | 39500 39547 | All other receipts | 132 129 | 213 234 188 211 | 45 203 32 691 | 21.2 17.4 | 1.3 | 63.6 X |
| | 39700 39710 39720 39900 39914 | Contributions, gifts, and grants: Government Contributions, gifts, and grants: Private Investment income, including interest and dividends All other revenue All other revenue | 352 577 461 265 | 968 516 1 314 123 1 186 497 817 722 | 455 693 644 897 62 780 94 001 94 001 | 47.1 49.1 5.3 11.5 | 12.7 18.0 1.8 2.6 | X X X 66.5 X |
| 541720 | 39914 | Research and development in the social sciences and humanities | 265 2 185 | 817 722 X | 3 582 043 | 11.5 X | 2.6 100.0 | 70.1 |
| | 36200 36201 36202 36203 36204 | Research and development activities in the social sciences | 1 457 399 84 279 743 | 2 441 799 269 726 46 757 404 709 1 704 280 | 2 286 957 245 099 40 681 330 555 1 596 229 | 93.7 90.9 87.0 81.7 93.7 | 63.8 6.8 1.1 9.2 44.6 | 62.0 X X X X |
| | 36250 36252 | Market research and public opinion polling services | 22 22 | 18 208 18 208 | 1 788 1 788 | 9.8 9.8 | .1 .1 | 54.2 X |
| | 39000 39052 | Merchandise sales Sales of merchandise, not specified by type | 89 89 | 165 636 165 636 | 28 797 28 797 | 17.4 17.4 | .8 | 67.3 X |
| | 39500 | All other receipts | 132 | 213 234 | 45 203 | 21.2 | 1.3 | 63.6 X |
| | 39547 39700 | All other operating receipts | 129 352 | 188 211 968 516 | 32 691 455 693 | 17.4 47.1 | .9 12.7 | X |

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

| | | | Establishmen | ts with the product line | Product I | ine receipts/reve | enue | |
|---------------|---|---|---|---|---|---|---|--|
| 2002 | _2002 | | | | | As percent of revenu | total receipts/ e of— | |
| NAICS code | Product line code | Tax status, kind of business, and product line | Number | Total receipts/ revenue (\$1,000) | Amount ¹ (\$1,000) | Estab- lishments with the product line | All estab- lishments ¹ | Response coverage ² (percent) |
| | | ALL ESTABLISHMENTS—Con. | | | | | | |
| 541720 | | Research and development in the social sciences and humanities—Con. | | | | | | |
| | 39710 39720 39900 39914 | Contributions, gifts, and grants: Private Investment income, including interest and dividends All other revenue All other revenue | 577 461 265 265 | 1 314 123 1 186 497 817 722 817 722 | 644 897 62 780 94 001 94 001 | 49.1 5.3 11.5 11.5 | 18.0 1.8 2.6 2.6 | X X 66.5 X |
| | | ESTABLISHMENTS EXEMPT FROM FEDERAL INCOME TAX | | | | | | |
| 5417 | | Scientific research and development services | 3 008 | x | 18 043 427 | x | 100.0 | 80.3 |
| | 36030 36100 36101 36102 36103 36104 36105 | Management consulting services Research and development in the physical and engineering sciences. Chemistry and chemical engineering Computer science and electrical engineering Civil engineering Earth and environmental sciences Other physical and engineering sciences. | 14 534 134 160 21 151 415 | 163 619 7 181 114 2 827 636 4 207 044 1 144 209 2 933 668 6 147 133 | 27 532 6 268 831 292 859 737 004 22 417 561 929 4 654 622 | 16.8 87.3 10.4 17.5 2.0 19.2 75.7 | .2 34.7 1.6 4.1 .1 3.1 25.8 | 60.6 X X X X X |
| | 36150 36151 36152 36153 36154 | Research and development in the life sciences Biotechnology and other biological sciences. Medical sciences Agriculture, forestry, fisheries, and allied sciences Other life sciences | 671 160 288 223 65 | 5 583 192 2 715 279 2 965 397 419 035 1 370 735 | 2 896 774 470 144 2 169 849 121 811 134 970 | 51.9 17.3 73.2 29.1 9.8 | 16.1 2.6 12.0 .7 .7 | 65.4 X X X |
| | 36200 36201 36202 36203 36204 | Research and development activities in the social sciences Economics Psychology Education Other social sciences and humanities | 446 40 31 215 212 | 1 683 580 108 013 215 423 1 022 647 1 171 534 | 926 862 31 454 15 034 341 441 538 933 | 55.1 29.1 7.0 33.4 46.0 | 5.1 .2 .1 1.9 3.0 | 77.2 X X X X |
| | 36300 36301 36306 36309 | Testing services (physical or product), excluding medical and veterinary testing service | 72 8 11 47 | 1 180 246 14 815 114 103 414 021 | 126 261 3 213 6 614 107 726 | 10.7 21.7 5.8 26.0 | .7 Z Z .6 | 79.7 X X X |
| | 36920 39000 39052 | Engineering services, not specified by type | 8 176 176 | 64 132 540 636 540 636 | 1 808 69 496 69 496 | 2.8 12.9 12.9 | Z .4 .4 | 63.2 X |
| | 39500 39547 | All other receipts | 236 236 | 2 229 392 2 229 392 | 177 818 177 818 | 8.0 8.0 | 1.0 1.0 | 79.8 X |
| | 39700 39710 39720 39900 39914 | Contributions, gifts, and grants: Government Contributions, gifts, and grants: Private Investment income, including interest and dividends All other revenue All other revenue | 1 104 | 7 892 689 7 741 419 9 017 580 5 815 227 5 815 227 | 4 549 232 2 234 155 296 614 503 520 503 520 | 57.6 28.9 3.3 8.7 8.7 | 25.2 12.4 1.6 2.8 2.8 | X X X 77.3 X |
| 54171 | | Research and development in the physical, engineering, and life sciences | 2 063 | x | 15 935 299 | x | 100.0 | 80.8 |
| | 36030 36100 36101 36102 36103 36104 36105 | Management consulting services Research and development in the physical and engineering sciences. Chemistry and chemical engineering Computer science and electrical engineering Civil engineering. Earth and environmental sciences Other physical and engineering sciences. | 14 534 134 160 21 151 415 | 163 619 7 181 114 2 827 636 4 207 044 1 144 209 2 933 668 6 147 133 | 27 532 6 268 831 292 859 737 004 22 417 561 929 4 654 622 | 16.8 87.3 10.4 17.5 2.0 19.2 75.7 | .2 39.3 1.8 4.6 .1 3.5 29.2 | 61.0 X X X X X |
| | 36150 36151 36152 36153 36154 | Research and development in the life sciences Biotechnology and other biological sciences Medical sciences Agriculture, forestry, fisheries, and allied sciences Other life sciences | 671 160 288 223 65 | 5 583 192 2 715 279 2 965 397 419 035 1 370 735 | 2 896 774 470 144 2 169 849 121 811 134 970 | 51.9 17.3 73.2 29.1 9.8 | 18.2 3.0 13.6 .8 .8 | 65.9 X X X X |
| | 36200 36203 36204 | Research and development activities in the social sciences Education Other social sciences and humanities | 78 71 23 | 715 696 694 196 550 259 | 95 247 74 645 17 466 | 13.3 10.8 3.2 | .6 .5 .1 | 80.1 X X |
| | 36300 36301 36306 36309 | Testing services (physical or product), excluding medical and veterinary testing service. Chemical analysis and testing. Biological testing. Other testing services, excluding medical and veterinary. | 72 8 11 47 | 1 180 246 14 815 114 103 414 021 | 126 261 3 213 6 614 107 726 | 10.7 21.7 5.8 26.0 | .8 Z Z .7 | 80.3 X X X |
| | 36920 39000 39052 | Engineering services, not specified by type. Merchandise sales. Sales of merchandise, not specified by type. | 8 87 87 | 64 132 375 000 375 000 | 1 808 40 699 40 699 | 2.8 10.9 10.9 | Z .3 .3 | X 57.4 X |
| | 39500 39547 | All other receipts | 156 156 | 2 064 705 2 064 705 | 149 801 149 801 | 7.3 7.3 | .9 .9 | 80.7 X |
| | 39700 39710 39720 39900 39914 | Contributions, gifts, and grants: Government Contributions, gifts, and grants: Private Investment income, including interest and dividends All other revenue All other revenue | 752 894 784 409 409 | 6 924 173 6 427 296 7 831 083 4 997 505 4 997 505 | 4 093 539 1 589 258 233 834 409 519 409 519 | 59.1 24.7 3.0 8.2 8.2 | 25.7 10.0 1.5 2.6 2.6 | X X X 78.0 X |

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

| | | | Establishmen | ts with the product line | Product I | ine receipts/reve | enue | |
|---------------|---|---|--|---|---|---|---|--|
| 2002 | 2002 | | | | | As percent of revenu | | |
| NAICS code | Product line code | Tax status, kind of business, and product line | Number | Total receipts/ revenue (\$1,000) | Amount ¹ (\$1,000) | Estab- lishments with the product line | All estab- lishments ¹ | Response coverage ² (percent) |
| | | ESTABLISHMENTS EXEMPT FROM FEDERAL INCOME TAX —Con. | | | | | | |
| 541710 | | Research and development in the physical, engineering, and life sciences | 2 063 | x | 15 935 299 | x | 100.0 | 80.8 |
| | 36030 36100 36101 36102 36103 36104 36105 | Management consulting services Research and development in the physical and engineering sciences. Chemistry and chemical engineering Computer science and electrical engineering Civil engineering. Earth and environmental sciences Other physical and engineering sciences. | 14 534 134 160 21 151 415 | 163 619 7 181 114 2 827 636 4 207 044 1 144 209 2 933 668 6 147 133 | 27 532 6 268 831 292 859 737 004 22 417 561 929 4 654 622 | 16.8 87.3 10.4 17.5 2.0 19.2 75.7 | 2 39.3 1.8 4.6 .1 3.5 29.2 | 61.0 X X X X X |
| | 36150 36151 36152 36153 36154 | Research and development in the life sciences Biotechnology and other biological sciences Medical sciences Agriculture, forestry, fisheries, and allied sciences Other life sciences | 671 160 288 223 65 | 5 583 192 2 715 279 2 965 397 419 035 1 370 735 | 2 896 774 470 144 2 169 849 121 811 134 970 | 51.9 17.3 73.2 29.1 9.8 | 18.2 3.0 13.6 .8 .8 | 65.9 X X X X |
| | 36200 36203 36204 | Research and development activities in the social sciences Education. Other social sciences and humanities | 78 71 23 | 715 696 694 196 550 259 | 95 247 74 645 17 466 | 13.3 10.8 3.2 | .6 .5 .1 | 80.1 X X |
| | 36300 36301 36306 36309 | Testing services (physical or product), excluding medical and veterinary testing service Chemical analysis and testing Biological testing. Other testing services, excluding medical and veterinary | 72 8 11 47 | 1 180 246 14 815 114 103 414 021 | 126 261 3 213 6 614 107 726 | 10.7 21.7 5.8 26.0 | .8 Z Z .7 | 80.3 X X X |
| | 36920 39000 39052 | Engineering services, not specified by type | 8 87 87 | 64 132 375 000 375 000 | 1 808 40 699 40 699 | 2.8 10.9 10.9 | Z .3 .3 | X 57.4 X |
| | 39500 39547 | All other receipts | 156 156 | 2 064 705 2 064 705 | 149 801 149 801 | 7.3 7.3 | .9 .9 | 80.7 X |
| | 39700 39710 39720 39900 39914 | Contributions, gifts, and grants: Government Contributions, gifts, and grants: Private Investment income, including interest and dividends All other revenue All other revenue | 752 894 784 409 409 | 6 924 173 6 427 296 7 831 083 4 997 505 4 997 505 | 4 093 539 1 589 258 233 834 409 519 409 519 | 59.1 24.7 3.0 8.2 8.2 | 25.7 10.0 1.5 2.6 2.6 | X X X 78.0 X |
| 54172 | | Research and development in the social sciences and humanities | 945 | x | 2 108 128 | x | 100.0 | 76.2 |
| | 36200 36201 36202 36203 36204 | Research and development activities in the social sciences Economics Psychology Education Other social sciences and humanities | 368 35 26 144 189 | 967 884 55 169 15 438 328 451 621 275 | 831 615 31 368 11 984 266 796 521 467 | 85.9 56.9 77.6 81.2 83.9 | 39.4 1.5 .6 12.7 24.7 | 71.4 X X X X |
| | 39000 39052 | Merchandise sales | 89 89 | 165 636 165 636 | 28 797 28 797 | 17.4 17.4 | 1.4 1.4 | 73.2 X |
| | 39500 39547 | All other receipts | 80 80 | 164 687 164 687 | 28 017 28 017 | 17.0 17.0 | 1.3 1.3 | 70.4 X |
| | 39700 39710 39720 39900 39914 | Contributions, gifts, and grants: Government Contributions, gifts, and grants: Private Investment income, including interest and dividends All other revenue All other revenue | 352 577 461 265 265 | 968 516 1 314 123 1 186 497 817 722 817 722 | 455 693 644 897 62 780 94 001 94 001 | 47.1 49.1 5.3 11.5 11.5 | 21.6 30.6 3.0 4.5 4.5 | X X X 72.3 X |
| 541720 | | Research and development in the social sciences and humanities | 945 | x | 2 108 128 | x | 100.0 | 76.2 |
| | 36200 36201 36202 36203 36204 | Research and development activities in the social sciences Economics Psychology Education Other social sciences and humanities | 368 35 26 144 189 | 967 884 55 169 15 438 328 451 621 275 | 831 615 31 368 11 984 266 796 521 467 | 85.9 56.9 77.6 81.2 83.9 | 39.4 1.5 .6 12.7 24.7 | 71.4 X X X X |
| | 39000 39052 | Merchandise sales Sales of merchandise, not specified by type | 89 89 | 165 636 165 636 | 28 797 28 797 | 17.4 17.4 | 1.4 1.4 | 73.2 X |
| | 39500 39547 | All other receipts | 80 80 | 164 687 164 687 | 28 017 28 017 | 17.0 17.0 | 1.3 1.3 | 70.4 X |
| | 39700 39710 39720 39900 39914 | Contributions, gifts, and grants: Government | 352 577 461 265 265 | 968 516 1 314 123 1 186 497 817 722 817 722 | 455 693 644 897 62 780 94 001 94 001 | 47.1 49.1 5.3 11.5 11.5 | 21.6 30.6 3.0 4.5 4.5 | X X X 72.3 X |
| | | ESTABLISHMENTS SUBJECT TO FEDERAL INCOME TAX | | | | | | |
| 5417 | | Scientific research and development services | 12 210 | x | 45 028 556 | × | 100.0 | 60.0 |
| | 36030 36100 36101 36102 36103 36104 36105 | Management consulting services Research and development in the physical and engineering sciences. Chemistry and chemical engineering Computer science and electrical engineering Civil engineering. Earth and environmental sciences Other physical and engineering sciences. | 1 600 5 979 790 3 084 31 2 374 3 898 | 9 168 057 24 400 529 4 219 613 17 221 701 622 405 15 598 255 20 226 017 | 838 811 21 004 714 1 147 165 10 298 469 233 783 1 617 402 7 588 276 | 9.1 86.1 27.2 59.8 37.6 10.4 37.5 | 1.9 46.6 2.5 22.9 .5 3.6 16.9 | X 47.0 X X X X X |

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

| | | | Establishmen | ts with the product line | Product I | ine receipts/reve | enue | |
|---------------|--|--|--|---|---|--|---|--|
| 2002 | 2002 Product | Tourstake blind of hydinana and analyst line | | | | As percent of revenu | total receipts/ e of— | |
| NAICS code | line code | Tax status, kind of business, and product line | Number | Total receipts/ revenue (\$1,000) | Amount ¹ (\$1,000) | Estab- lishments with the product line | All estab- lishments ¹ | Response coverage ² (percent) |
| | | ESTABLISHMENTS SUBJECT TO FEDERAL INCOME TAX—Con. | | | | | | |
| 5417 | | Scientific research and development services—Con. | | | | | | |
| | 36150 36151 36152 36153 36154 | Research and development in the life sciences Biotechnology and other biological sciences Medical sciences Agriculture, forestry, fisheries, and allied sciences Other life sciences | 6 133 2 257 3 326 442 329 | 30 877 400 13 384 760 18 618 794 2 210 589 1 296 109 | 18 634 056 9 862 389 7 396 348 182 454 1 192 865 | 60.3 73.7 39.7 8.3 92.0 | 41.4 21.9 16.4 .4 2.6 | 52.0 X X X X |
| | 36200 36201 36202 36203 36204 | Research and development activities in the social sciences Economics Psychology Education Other social sciences and humanities | 2 646 1 878 69 1 621 2 073 | 10 439 848 9 127 422 119 055 8 851 126 9 959 933 | 1 712 787 274 931 29 249 118 256 1 215 958 | 16.4 3.0 24.6 1.3 12.2 | 3.8 .6 .1 .3 2.7 | 58.6 X X X X |
| | 36250 36300 | Market research and public opinion polling services | 18 | 5 770 | 1 387 | 24.0 | z | Х |
| | 36301 36302 36303 36304 36306 36308 36309 | testing service. Chemical analysis and testing Nondestructive testing Mechanical testing Geotechnical/geosciences testing Biological testing Acoustic, optical, and thermal testing Other testing services, excluding medical and veterinary | 383 91 22 39 13 207 8 15 | 2 737 290 1 915 025 201 182 1 782 195 47 922 220 405 73 324 264 345 | 243 311 42 281 42 844 44 561 5 537 32 946 48 461 22 845 | 8.9 2.2 21.3 2.5 11.6 14.9 66.1 8.6 | .5 .1 .1 .1 .2 .1 .1 | 57.7 X X X X X X X |
| | 36920 36930 | Engineering services, not specified by type | 167 | 571 213 | 210 371 | 36.8 | .5 | X |
| | 39000 39052 | specified by type . Merchandise sales . Sales of merchandise, not specified by type | 19 2 109 2 105 | 22 048 11 516 635 11 477 095 | 1 862 1 063 734 1 051 933 | 8.4 9.2 9.2 | Z 2.4 2.3 | 56.4 X |
| | 39500 39547 | All other receipts | 879 872 | 5 664 177 5 599 614 | 1 317 290 1 284 026 | 23.3 22.9 | 2.9 2.9 | 50.3 X |
| 54171 | | Research and development in the physical, engineering, and life sciences | 10 970 | x | 43 554 641 | x | 100.0 | 60.0 |
| | 36030 36100 36101 36102 36103 36104 36105 | Management consulting services Research and development in the physical and engineering sciences. Chemistry and chemical engineering Computer science and electrical engineering Civil engineering Earth and environmental sciences Other physical and engineering sciences. | 1 600 5 979 790 3 084 31 2 374 3 898 | 9 168 057 24 400 529 4 219 613 17 221 701 622 405 15 598 255 20 226 017 | 838 811 21 004 714 1 147 165 10 298 469 233 783 1 617 402 7 588 276 | 9.1 86.1 27.2 59.8 37.6 10.4 37.5 | 1.9 48.2 2.6 23.6 .5 3.7 17.4 | X 47.0 X X X X X |
| | 36150 36151 36152 36153 36154 | Research and development in the life sciences Biotechnology and other biological sciences Medical sciences Agriculture, forestry, fisheries, and allied sciences Other life sciences | 6 133 2 257 3 326 442 329 | 30 877 400 13 384 760 18 618 794 2 210 589 1 296 109 | 18 634 056 9 862 389 7 396 348 182 454 1 192 865 | 60.3 73.7 39.7 8.3 92.0 | 42.8 22.6 17.0 .4 2.7 | 52.0 X X X X |
| | 36200 36201 36202 36203 36204 | Research and development activities in the social sciences Economics Psychology Education Other social sciences and humanities | 1 557 1 514 11 1 486 1 519 | 8 965 933 8 912 865 87 736 8 774 868 8 876 928 | 257 445 61 200 552 54 497 141 196 | 2.9 .7 .6 .6 | .6 .1 Z .1 .3 | 60.0 X X X X |
| | 36300 36301 36302 36303 36304 36306 36308 36309 | Testing services (physical or product), excluding medical and veterinary testing service. Chemical analysis and testing Nondestructive testing Mechanical testing Geotechnical/geosciences testing Biological testing Acoustic, optical, and thermal testing Other testing services, excluding medical and veterinary | 383 91 22 39 13 207 8 15 | 2 737 290 1 915 025 201 182 1 782 195 47 922 220 405 73 324 264 345 | 243 311 42 281 42 844 44 561 5 537 32 946 48 461 22 845 | 8.9 2.2 21.3 2.5 11.6 14.9 66.1 8.6 | .6 .1 .1 .1 .2 .1 .1 | 57.7 X X X X X X X |
| | 36920 36930 | Engineering services, not specified by type | 167 | 571 213 | 210 371 | 36.8 | .5 | Х |
| | 39000 39052 | specified by type Merchandise sales Sales of merchandise, not specified by type | 19 2 109 2 105 | 22 048 11 516 635 11 477 095 | 1 862 1 063 734 1 051 933 | 8.4 9.2 9.2 | Z 2.4 2.4 | X 56.3 X |
| | 39500 39547 | All other receipts. All other operating receipts | 827 823 | 5 615 630 5 576 090 | 1 300 104 1 279 352 | 23.2 22.9 | 3.0 2.9 | 50.3 X |
| 541710 | | Research and development in the physical, engineering, and life sciences | 10 970 | x | 43 554 641 | x | 100.0 | 60.0 |
| | 36030 36100 36101 36102 36103 36104 36105 | Management consulting services Research and development in the physical and engineering sciences. Chemistry and chemical engineering Computer science and electrical engineering Civil engineering Earth and environmental sciences Other physical and engineering sciences. | 1 600 5 979 790 3 084 31 2 374 3 898 | 9 168 057 24 400 529 4 219 613 17 221 701 622 405 15 598 255 20 226 017 | 838 811 21 004 714 1 147 165 10 298 469 233 783 1 617 402 7 588 276 | 9.1 86.1 27.2 59.8 37.6 10.4 37.5 | 1.9 48.2 2.6 23.6 .5 3.7 17.4 | X 47.0 X X X X X |
| | 36150 36151 36152 36153 36154 | Research and development in the life sciences Biotechnology and other biological sciences Medical sciences Agriculture, forestry, fisheries, and allied sciences. Other life sciences | 6 133 2 257 3 326 442 329 | 30 877 400 13 384 760 18 618 794 2 210 589 1 296 109 | 18 634 056 9 862 389 7 396 348 182 454 1 192 865 | 60.3 73.7 39.7 8.3 92.0 | 42.8 22.6 17.0 .4 2.7 | 52.0 X X X X |

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

| <u> </u> | | | Establishmen | ts with the product line | Product I | ine receipts/reve | enue | |
|---------------|--|---|---|--|--|--|---|--|
| 2002 NAICS | 2002 Product | Tax status, kind of business, and product line | | | | As percent of revenu | | |
| code | line code | | Number | Total receipts/ revenue (\$1,000) | Amount ¹ (\$1,000) | Estab- lishments with the product line | All estab- lishments ¹ | Response coverage ² (percent) |
| | | ESTABLISHMENTS SUBJECT TO FEDERAL INCOME TAX—Con. | | | | | | |
| 541710 | | Research and development in the physical, engineering, and life sciences—Con. | | | | | | |
| | 36200 36201 36202 36203 36204 | Research and development activities in the social sciences Economics Psychology Education Other social sciences and humanities | 1 557 1 514 11 1 486 1 519 | 8 965 933 8 912 865 87 736 8 774 868 8 876 928 | 257 445 61 200 552 54 497 141 196 | 2.9 .7 .6 .6 1.6 | .6 .1 Z .1 .3 | 60.0 X X X X |
| | 36300 36301 36302 36303 36304 36306 36308 36309 | Testing services (physical or product), excluding medical and veterinary testing service. Chemical analysis and testing. Nondestructive testing. Mechanical testing. Geotechnical/geosciences testing. Biological testing. Acoustic, optical, and thermal testing. Other testing services, excluding medical and veterinary. | 383 91 22 39 13 207 8 15 | 2 737 290 1 915 025 201 182 1 782 195 47 922 220 405 73 324 264 345 | 243 311 42 281 42 844 44 561 5 537 32 946 48 461 22 845 | 8.9 2.2 21.3 2.5 11.6 14.9 66.1 8.6 | .6 .1 .1 .1 .2 .1 | 57.7 X X X X X X X |
| | 36920 36930 | Engineering services, not specified by type Surveying and mapping services, excluding geophysical surveying, not specified by type | 167 19 | 571 213 22 048 | 210 371 1 862 | 36.8 8.4 | .5 Z | X X 56.3 |
| | 39000 39052 | Merchandise sales Sales of merchandise, not specified by type | 2 109 2 105 | 11 516 635 11 477 095 | 1 063 734 1 051 933 | 9.2 9.2 | 2.4 2.4 | X |
| | 39500 39547 | All other receipts | 827 823 | 5 615 630 5 576 090 | 1 300 104 1 279 352 | 23.2 22.9 | 3.0 2.9 | 50.3 X |
| 54172 | | Research and development in the social sciences and humanities | 1 240 | X | 1 473 915 | × | 100.0 | 61.3 |
| | 36200 36201 36202 36203 36204 | Research and development activities in the social sciences Economics Psychology Education Other social sciences and humanities | 1 089 364 58 135 554 | 1 473 915 214 557 31 319 76 258 1 083 005 | 1 455 342 213 731 28 697 63 759 1 074 762 | 98.7 99.6 91.6 83.6 99.2 | 98.7 14.5 1.9 4.3 72.9 | 51.6 X X X X |
| | 36250 39500 39547 | Market research and public opinion polling services All other receipts | 18 52 49 | 5 770 48 547 23 524 | 1 387 17 186 4 674 | 24.0 35.4 19.9 | .1 1.2 .3 | X 48.9 X |
| 541720 | | Research and development in the social sciences and humanities | 1 240 | x | 1 473 915 | × | 100.0 | 61.3 |
| | 36200 36201 36202 36203 36204 | Research and development activities in the social sciences Economics Psychology Education Other social sciences and humanities | 1 089 364 58 135 554 | 1 473 915 214 557 31 319 76 258 1 083 005 | 1 455 342 213 731 28 697 63 759 1 074 762 | 98.7 99.6 91.6 83.6 99.2 | 98.7 14.5 1.9 4.3 72.9 | 51.6 X X X X |
| | 36250 39500 39547 | Market research and public opinion polling services All other receipts. All other operating receipts. | 18 52 49 | 5 770 48 547 23 524 | 1 387 17 186 4 674 | 24.0 35.4 19.9 | .1 1.2 .3 | X 48.9 X |

¹Product line receipts/revenue and product line percents may not sum to total due to exclusion of selected lines to avoid disclosing data for individual companies, due to rounding, and/or due to exclusion of lines that did not meet publication criteria.

²Receipts/revenue of establishments reporting product lines as percent of total receipts/revenue.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

Table 4. Concentration by Largest Firms for the United States: 2002

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only firms and establishments of firms with payroll. Excludes data for corporate, subsidiary, and regional managing offices and establishments of these firms that are classified in other categories than those specified in this table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. For method of assignment to categories shown, see Appendix C. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

| 2002 | ita may be limited. See introductory text for an explanation of the treatment of er | Погртое варрот от | Receipts/r | | onicus compareu i | 0 the 1007 Econom | Paid employees for pay period |
|---------------|---|--------------------------------------|---|---------------------------------------|---|--|---|
| NAICS code | Tax status, kind of business, and largest firms based on receipts/revenue | Establishments (number) | Amount (\$1,000) | As percent of total | Annual payroll (\$1,000) | First-quarter payroll (\$1,000) | including March 12 (number) |
| | ALL ESTABLISHMENTS | | | | | | |
| 5417 | Scientific research and development services | | | | | | |
| | All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms | 15 218 670 787 947 1 187 | 63 071 983 9 343 614 12 199 814 18 075 808 25 180 890 | 100.0 14.8 19.3 28.7 39.9 | 41 890 026 3 394 745 4 496 946 6 883 312 10 316 277 | 10 818 867 839 897 1 125 255 1 745 083 2 641 455 | 602 071 52 178 68 014 105 691 158 517 |
| 54171 | Research and development in the physical, engineering, and life sciences | | | | | | |
| | All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms | 13 033 670 787 942 1 175 | 59 489 940 9 343 614 12 199 814 18 015 777 24 886 625 | 100.0 15.7 20.5 30.3 41.8 | 38 110 812 3 394 745 4 496 946 6 856 431 10 218 254 | 9 819 148 839 897 1 125 255 1 738 806 2 619 454 | 539 825 52 178 68 014 104 814 155 987 |
| 541710 | Research and development in the physical, engineering, and life sciences | | | | | | |
| | All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms | 13 033 670 787 942 1 175 | 59 489 940 9 343 614 12 199 814 18 015 777 24 886 625 | 100.0 15.7 20.5 30.3 41.8 | 38 110 812 3 394 745 4 496 946 6 856 431 10 218 254 | 9 819 148 839 897 1 125 255 1 738 806 2 619 454 | 539 825 52 178 68 014 104 814 155 987 |
| 54172 | Research and development in the social sciences and humanities | | | | | | |
| | All firms 4 largest firms. 8 largest firms 20 largest firms 50 largest firms | 2 185 30 55 75 136 | 3 582 043 768 178 1 065 348 1 514 659 1 984 099 | 100.0 21.4 29.7 42.3 55.4 | 3 779 214 299 437 411 105 574 791 743 356 | 999 719 66 416 91 512 130 365 170 397 | 62 246 5 103 7 424 10 656 13 877 |
| 541720 | Research and development in the social sciences and humanities | | | | | | |
| | All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms | 2 185 30 55 75 136 | 3 582 043 768 178 1 065 348 1 514 659 1 984 099 | 100.0 21.4 29.7 42.3 55.4 | 3 779 214 299 437 411 105 574 791 743 356 | 999 719 66 416 91 512 130 365 170 397 | 62 246 5 103 7 424 10 656 13 877 |
| | ESTABLISHMENTS EXEMPT FROM FEDERAL INCOME TAX | | | | | | |
| 5417 | Scientific research and development services | | | | | | |
| | All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms | 3 008 166 254 344 521 | 18 043 427 3 199 613 5 242 592 8 302 277 11 729 700 | 100.0 17.7 29.1 46.0 65.0 | 6 994 118 1 294 970 2 309 049 3 418 339 4 689 910 | 1 691 054 307 831 566 021 830 283 1 133 798 | 135 295 23 690 37 241 59 753 81 700 |
| 54171 | Research and development in the physical, engineering, and life sciences | | | | | | |
| | All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms | 2 063 166 249 339 541 | 15 935 299 3 199 613 5 182 561 8 242 246 11 480 410 | 100.0 20.1 32.5 51.7 72.0 | 6 197 299 1 294 970 2 282 168 3 391 458 4 570 937 | 1 501 449 307 831 559 744 824 006 1 107 538 | 118 107 23 690 36 364 58 876 79 434 |
| 541710 | Research and development in the physical, engineering, and life sciences | | | | | | |
| | All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms | 2 063 166 249 339 541 | 15 935 299 3 199 613 5 182 561 8 242 246 11 480 410 | 100.0 20.1 32.5 51.7 72.0 | 6 197 299 1 294 970 2 282 168 3 391 458 4 570 937 | 1 501 449 307 831 559 744 824 006 1 107 538 | 118 107 23 690 36 364 58 876 79 434 |
| 54172 | Research and development in the social sciences and humanities | | | | | | |
| | All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms | 945 17 40 59 113 | 2 108 128 443 468 677 744 980 407 1 359 933 | 100.0 21.0 32.1 46.5 64.5 | 796 819 201 494 285 810 384 502 518 020 | 189 605 45 409 65 471 89 997 121 899 | 17 188 3 249 5 204 7 316 9 976 |
| 541720 | Research and development in the social sciences and humanities | | | | | | |
| | All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms | 945 17 40 59 113 | 2 108 128 443 468 677 744 980 407 1 359 933 | 100.0 21.0 32.1 46.5 64.5 | 796 819 201 494 285 810 384 502 518 020 | 189 605 45 409 65 471 89 997 121 899 | 17 188 3 249 5 204 7 316 9 976 |
| | ESTABLISHMENTS SUBJECT TO FEDERAL INCOME TAX | | | | | | |
| 5417 | Scientific research and development services | 40.040 | 45 000 550 | 400.0 | 24 005 000 | 0 407 040 | 400 770 |
| | All firms 4 largest firms. 8 largest firms 20 largest firms 50 largest firms | 12 210 622 680 749 885 | 45 028 556 8 195 213 10 694 701 14 728 616 18 611 431 | 100.0 18.2 23.8 32.7 41.3 | 34 895 908 2 900 258 3 857 251 5 228 139 7 625 178 | 9 127 813 722 396 973 837 1 336 876 2 010 608 | 466 776 44 715 60 484 77 526 107 978 |

Table 4. Concentration by Largest Firms for the United States: 2002—Con.

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only firms and establishments of firms with payroll. Excludes data for corporate, subsidiary, and regional managing offices and establishments of these firms that are classified in other categories than those specified in this table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. For method of assignment to categories shown, see Appendix C. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparably to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

| 2002 | | | Receipts/ | revenue | | | Paid employees for pay period | |
|---------------|--|------------------------------------|---|---------------------------------------|--|---|--|--|
| NAICS code | Tax status, kind of business, and largest firms based on receipts/revenue | Establishments (number) | Amount (\$1,000) | As percent of total | Annual payroll (\$1,000) | First-quarter payroll (\$1,000) | including March 12 (number) | |
| | ESTABLISHMENTS SUBJECT TO FEDERAL INCOME TAX—Con. | | | | | | | |
| 54171 | Research and development in the physical, engineering, and life sciences | | | | | | | |
| | All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms | 10 970 622 680 741 870 | 43 554 641 8 195 213 10 694 701 14 580 294 18 324 490 | 100.0 18.8 24.6 33.5 42.1 | 31 913 513 2 900 258 3 857 251 5 996 067 7 545 739 | 8 317 699 722 396 973 837 1 580 787 1 995 980 | 421 718 44 715 60 484 85 542 105 756 | |
| 541710 | Research and development in the physical, engineering, and life sciences | | | | | | | |
| | All firms 4 largest firms. 8 largest firms 20 largest firms 50 largest firms | 10 970 622 680 741 870 | 43 554 641 8 195 213 10 694 701 14 580 294 18 324 490 | 100.0 18.8 24.6 33.5 42.1 | 31 913 513 2 900 258 3 857 251 5 996 067 7 545 739 | 8 317 699 722 396 973 837 1 580 787 1 995 980 | 421 718 44 715 60 484 85 542 105 756 | |
| 54172 | Research and development in the social sciences and humanities | | | | | | | |
| | All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms | 1 240 23 28 49 84 | 1 473 915 598 676 680 659 805 265 978 880 | 100.0 40.6 46.2 54.6 66.4 | 2 982 395 213 309 250 354 299 936 398 296 | 810 114 46 437 54 849 66 165 89 194 | 45 058 3 876 4 421 5 109 6 601 | |
| 541720 | Research and development in the social sciences and humanities | | | | | | | |
| | All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms | 1 240 23 28 49 84 | 1 473 915 598 676 680 659 805 265 978 880 | 100.0 40.6 46.2 54.6 66.4 | 2 982 395 213 309 250 354 299 936 398 296 | 810 114 46 437 54 849 66 165 89 194 | 45 058 3 876 4 421 5 109 6 601 | |

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

Appendix A. Explanation of Terms

ANNUAL PAYROLL

Payroll includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, vacation allowances, sick-leave pay, and employee contributions to qualified pension plans paid during the year to all employees and reported on Internal Revenue Service (IRS) Form 941 as taxable Medicare Wages and tips (even if not subject to income or FICA tax). Also included are tips and gratuities received by employees from patrons and reported to employers. If an employee works at more than one location, the payroll is included in the one location where they spend most of their time. Also included are salaries of members of professional service organizations or associations that operate under state professional corporation statutes and file a corporate federal income tax return. Excluded are payrolls of departments or concessions operated by other companies at the establishment; payments to or withdrawals by proprietors or partners of an unincorporated company; and annuities or supplemental unemployment compensation benefits, even if income tax was withheld. Payroll is reported before deductions for social security, income tax, insurance, union dues, etc. This definition of payroll is the same as that used by the IRS on Form 941.

ESTABLISHMENTS

An establishment is a single physical location at which business is conducted and/or services are provided. It is not necessarily identical to a company or enterprise, which may consist of one establishment or more. Economic census figures represent a summary of reports for individual establishments rather than companies. For cases where a census report was received, separate information was obtained for each location where business was conducted. When administrative records of other federal agencies were used instead of a census report, no information was available on the number of locations operated. Each economic census establishment was tabulated according to the physical location at which the business was conducted. The count of establishments represents those in business at any time during 2002.

When two activities or more were carried on at a single location under a single ownership, all activities generally were grouped together as a single establishment. The entire establishment was classified on the basis of its major activity and all data for it were included in that classification. However, when distinct and separate economic activities (for which different industry classification codes were appropriate) were conducted at a single location under a single ownership, separate establishment reports for each of the different activities were obtained in the census.

Leased service departments (separately owned businesses operated as departments or concessions of other service establishments or of retail businesses, such as a separately owned shoeshine parlor in a barber shop, or a beauty shop in a department store) are treated as separate service establishments for census purposes. Leased retail departments located in service establishments (e.g., a gift shop located in a hotel) are considered separate retail establishments.

EXPENSES

Expenses include payroll, employee benefits, payroll taxes, interest and rent expenses; cost of supplies used for operation; cost of merchandise sold; depreciation expenses; fundraising expenses; contracted or purchased services; and other expenses charged to operations during 2002. Expenses exclude program service grants; contributions and gifts paid; specified assistance to individuals; benefits paid to or for members; outlays for the purchase of real estate; construction and all other capital improvements; funds invested; assessments or dues paid to the parent

or other chapters of the same organization; income taxes; sales and other taxes collected directly from customers or clients and paid directly to a local, state, or federal tax agency; and, for fundraising organizations, funds transferred to charities and other organizations.

FIRMS

A firm is a business organization or entity consisting of one domestic establishment (location) or more under common ownership or control. All establishments of subsidiary firms are included as part of the owning or controlling firm. For the economic census, the terms "firm" and "company" are synonymous.

FIRST-QUARTER PAYROLL

Represents payroll paid to persons employed at any time during the quarter January to March 2002.

PAID EMPLOYEES FOR PAY PERIOD INCLUDING MARCH 12

Paid employees consists of full- and part-time employees, including salaried officers and executives of corporations, who were on the payroll during the pay period including March 12. Included are employees on paid sick leave, paid holidays, and paid vacations, and salaried members of professional service organizations or associations that operate under state professional corporation statutes and file corporate federal income tax returns. Not included are proprietors and partners of unincorporated businesses; employees of departments or concessions operated by other companies at the establishment; full- and part-time leased employees whose payroll was filed under an employee leasing company's Employer Identification Number (EIN); and temporary staffing obtained from a staffing service. The definition of paid employees is the same as that used by the Internal Revenue Service (IRS) on Form 941.

RECEIPTS/REVENUE

Receipts (basic dollar volume measure for service establishments of firms subject to federal income tax). Includes gross receipts from customers or clients for services provided, from the use of facilities, and from merchandise sold in 2002 whether or not payment was received in 2002. For advertising agencies, travel industries, and other service establishments operating on a commission basis, receipts include commissions, fees, and other operating income, NOT gross billings and sales. Excise taxes on gasoline, liquor, tobacco, etc., that are paid by the manufacturer or wholesaler and passed on in the cost of goods purchased by the service establishment, are also included. The establishments share of receipts from departments, concessions, and vending and amusement machines operated by others are included as part of receipts. Receipts also include amounts received from the rental and leasing of vehicles, equipment, instruments, and tools; the total value of service contracts; market value of compensation received in lieu of cash; amounts received for work subcontracted to others; and dues and assessments from members and affiliates. Receipts from services performed for foreign parent firms, subsidiaries, and branches are included.

Receipts are net after deductions for refunds and allowances for merchandise returned by customers. Receipts do not include sales and other taxes (including Hawaii's General Excise Tax) collected directly from customers and paid directly to a local, state, or federal tax agency. Also excluded are gross receipts from departments and concessions operated by others; sales of used equipment previously rented or leased to customers; domestic intracompany transfers; proceeds from the sale of real estate (land and buildings), investments, or other assets (except inventory held for resale); income from interest, rental of real estate, dividends, contributions, and grants; receipts of foreign parent firms and subsidiaries; and other nonoperating income, such as franchise fees. Receipts do not include service receipts of manufacturers, wholesalers, retail establishments, or other businesses whose primary activity is other than service. They do, however, include receipts other than from services rendered (e.g., sale of merchandise to individuals or other businesses) by establishments primarily engaged in performing services and classified in the service industries.

Revenue (basic dollar volume measure for firms exempt from federal income tax). Includes receipts from customers or clients for services provided in 2002, whether or not payment was received in 2002, and gross sales of merchandise, minus returns and allowances. Also included are income from interest, dividends, gross rents (including display space rentals and share of receipts from departments operated by other companies), gross contributions, gifts, grants (whether or not restricted for use in operations), royalties, dues and assessments from members and affiliates, commissions earned from the sale of merchandise owned by others (including commissions from vending machine operators), and gross receipts from fundraising activities. Revenue now includes gains or losses from the sale of real estate (land and buildings), investments, or other assets (except inventory held for resale). Receipts from taxable business activities of firms exempt from federal income tax (unrelated business income) are also included in revenue.

Revenue does not include sales and other taxes collected directly from customers or clients and paid directly to a local, state, or federal tax agency; gross receipts of departments or concessions operated by others; and amounts transferred to operating funds from capital or reserve funds.

Appendix B. NAICS Codes, Titles, and Descriptions

PART 1. 2002 NAICS

5417 SCIENTIFIC RESEARCH AND DEVELOPMENT SERVICES

This industry group comprises establishments engaged in conducting original investigation undertaken on a systematic basis to gain new knowledge (research) and/or the application of research findings or other scientific knowledge for the creation of new or significantly improved products or processes (experimental development). The industries within this industry group are defined on the basis of the domain of research; that is, on the scientific expertise of the establishment.

54171 RESEARCH AND DEVELOPMENT IN THE PHYSICAL, ENGINEERING, AND LIFE SCIENCES

This industry comprises establishments primarily engaged in conducting research and experimental development in the physical, engineering, or life sciences, such as agriculture, electronics, environmental, biology, botany, biotechnology, computers, chemistry, food, fisheries, forests, geology, health, mathematics, medicine, oceanography, pharmacy, physics, veterinary, and other allied subjects.

541710 RESEARCH AND DEVELOPMENT IN THE PHYSICAL, ENGINEERING, AND LIFE SCIENCES

This industry comprises establishments primarily engaged in conducting research and experimental development in the physical, engineering, or life sciences, such as agriculture, electronics, environmental, biology, botany, biotechnology, computers, chemistry, food, fisheries, forests, geology, health, mathematics, medicine, oceanography, pharmacy, physics, veterinary, and other allied subjects.

54172 RESEARCH AND DEVELOPMENT IN THE SOCIAL SCIENCES AND HUMANITIES

This industry comprises establishments primarily engaged in conducting research and analyses in cognitive development, sociology, psychology, language, behavior, economic, and other social science and humanities research.

541720 RESEARCH AND DEVELOPMENT IN THE SOCIAL SCIENCES AND HUMANITIES

This industry comprises establishments primarily engaged in conducting research and analyses in cognitive development, sociology, psychology, language, behavior, economic, and other social science and humanities research.

PART 2. 1997 NAICS

5417 SCIENTIFIC RESEARCH AND DEVELOPMENT SERVICES

This industry group comprises establishments engaged in conducting original investigation undertaken on a systematic basis to gain new knowledge (research) and/or the application of research findings or other scientific knowledge for the creation of new or significantly improved products or processes (experimental development). The industries within this industry group are defined on the basis of the domain of research; that is, on the scientific expertise of the establishment.

54171 RESEARCH AND DEVELOPMENT IN THE PHYSICAL, ENGINEERING, AND LIFE SCIENCES

This industry comprises establishments primarily engaged in conducting research and experimental development in the physical, engineering, or life sciences, such as agriculture, electronics, environmental, biology, botany, biotechnology, computers, chemistry, food, fisheries, forests, geology, health, mathematics, medicine, oceanography, pharmacy, physics, veterinary, and other allied subjects.

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This industry comprises establishments primarily engaged in conducting research and analyses in cognitive development, sociology, psychology, language, behavior, economic, and other social science and humanities research.

Appendix C. Methodology

SOURCES OF THE DATA

For this sector, large- and medium-size firms, plus all firms known to operate more than one establishment, were sent report forms to be completed for each of their establishments and returned to the Census Bureau. For most very small firms, data from existing administrative records of other federal agencies were used instead. These records provide basic information on location, kind of business, receipts/revenue, payroll, number of employees, and legal form of organization.

Firms in the 2002 Economic Census are divided into those sent report forms and those not sent report forms. The coverage of and the method of obtaining census information from each are described below:

- 1. Establishments sent a report form:
 - a. Large employers, i.e., all multiestablishment firms, and all employer firms with payroll above a specified cutoff. (The term "employers" refers to firms with one or more paid employees at any time during 2002 as shown in the active administrative records of other federal agencies.)
 - b. A sample of small employers, i.e., single-establishment firms with payroll below a specified cutoff in classifications for which specialized data precludes reliance solely on administrative records sources. The sample was stratified by industry and geography.
- 2. Establishments not sent a report form:
 - a. Small employers, i.e., single-establishment firms with payroll below a specified cutoff, not selected into the small employer sample. Although the payroll cutoff varies by kind of business, small employers not sent a report form generally include firms with less than 10 employees and represent about 10 percent of total receipts/revenue of establishments covered in the census. Data on receipts/revenue, payroll, and employment for these small employers were derived or estimated from administrative records of other federal agencies
 - b. All taxable nonemployers, i.e., all firms subject to federal income tax with no paid employees during 2002. Receipts information for these firms was obtained from administrative records of other federal agencies. Although consisting of many firms, nonemployers account for less than 10 percent of total receipts of all establishments covered in the census. Data for nonemployers are not included in this report, but are released in the annual *Nonemployer Statistics* series.

The report forms used to collect information for establishments in this sector are available at help.econ.census.gov/econhelp/resources/.

A more detailed examination of census methodology is presented in the *History of the Economic Census* at www.census.gov/econ/www/history.html.

INDUSTRY CLASSIFICATION OF ESTABLISHMENTS

The classifications for all establishments are based on the *North American Industry Classification System, United States, 2002* manual. Changes between 1997 and 2002 affecting this sector are discussed in the text at the beginning of this report. Tables at www.census.gov/epcd/naics02/identify all industries that changed between the 1997 North American Industry Classification System (NAICS) and 2002 NAICS.

The method of assigning classifications and the level of detail at which establishments were classified depends on whether a report form was obtained for the establishment.

- 1. Establishments that returned a report form were classified on the basis of their self-designation, product line receipts/revenue, and responses to other industry-specific inquiries.
- 2. Establishments without a report form:
 - a. Small employers not sent a form were, where possible, classified on the basis of the most current kind-of-business classification available from one of the Census Bureau's current sample surveys or the 1997 Economic Census. Otherwise, the classification was obtained from administrative records of other federal agencies. If the census or administrative record classifications proved inadequate (none corresponded to a 2002 Economic Census classification in the detail required for employers), the firm was sent a brief inquiry requesting information necessary to assign a kind-of-business code.
 - b. Nonemployers were classified on the basis of information obtained from administrative records of other federal agencies.

METHOD OF ASSIGNING TAX STATUS

For kind-of-business classifications where there were substantial numbers of taxable and tax-exempt establishments, establishments were classified based on the federal income tax filing requirement for the establishment or organization. This classification was based primarily on the response to an inquiry on the census report form. Establishments that indicated that all or part of their income was exempt from federal income tax under provisions of section 501 of the Internal Revenue Service (IRS) code were classified as tax-exempt; establishments indicating no such exemption were classified as taxable. All government-operated hospitals were classified as tax-exempt. For establishments without a report form, the tax status classification was based on administrative records of other federal agencies.

For selected kind-of-business classifications that are comprised primarily of tax-exempt establishments, all establishments in those classifications were defined as tax-exempt. All establishments in the remaining kind-of-business classifications (comprised primarily of taxable establishments) were defined as taxable.

RELIABILITY OF DATA

All data compiled in the economic census are subject to nonsampling errors. Nonsampling errors can be attributed to many sources during the development or execution of the census:

- inability to identify all cases in the actual universe;
- definition and classification difficulties:
- differences in the interpretation of questions;
- errors in recording or coding the data obtained; and
- other errors of collection, response, coverage, processing, and estimation for missing or misreported data.

Data presented in the Miscellaneous Subjects and the Product Lines reports for this sector are subject to sampling errors, as well as nonsampling errors. Specifically, these data are estimated based on information obtained from census report forms mailed to all large employers and to a sample of small employers in the universe. Sampling errors affect these estimates, insofar, as they may differ from results that would be obtained from a complete enumeration.

The accuracy of these tabulated data is determined by the joint effects of the various nonsampling errors or by the joint effects of sampling and nonsampling errors. No direct measurement of these effects has been obtained except for estimation for missing or misreported data; however, precautionary steps were taken in all phases of the collection, processing, and tabulation of the data in an effort to minimize the effects of nonsampling errors.

The Census Bureau obtains limited information extracted from administrative records of other federal agencies, such as gross receipts from federal income tax records and employment and payroll from payroll tax records. This information is used in conjunction with other information available to the Census Bureau to develop estimates for nonemployers, small employers, and other establishments for which responses were not received in time for publication.

Key tables in this report include a column for "Percent of receipts/revenue from administrative records." This includes receipts/revenue information obtained from administrative records of other federal agencies. The "Percent of receipts/revenue estimated" includes receipts/revenue information that was imputed based on historic company ratios or administrative records, or on industry averages.

The Census Bureau recommends that data users incorporate this information into their analyses, as nonsampling error and sampling error could impact the conclusions drawn from economic census data.

TREATMENT OF NONRESPONSE

Census report forms included two different types of inquiries, "basic" and "industry-specific." Data for the basic inquiries, which include location, kind of business or operation, receipts/revenue, payroll, and number of employees, were available from a combination of sources for all establishments. Data for industry-specific inquiries, tailored to the particular kinds of business or operation covered by the report form, were available only from establishments responding to those inquiries.

Data for industry-specific inquiries in this sector were expanded in most cases to account for establishments that did not respond to the particular inquiry for which data are presented. Unless otherwise noted in specific reports, data for industry-specific inquiries were expanded in direct relationship to total receipts/revenue of all establishments included in the category. In a few cases, expansion on the basis of the receipts/revenue was not appropriate, and another basic data item was used as the basis for expansion of reported data to account for nonrespondents.

All reports in which industry-specific data were expanded include a coverage indicator for each publication category, which shows the receipts/revenue of establishments responding to the industry-specific inquiry as a percent of total receipts/revenue for all establishments for which data are shown. For some inquiries, coverage is determined by the ratio of total payroll or employment of establishments responding to the inquiry to total payroll or employment of all establishments in the category.

CONCENTRATION CATEGORIES

Concentration categories are based on aggregate receipts/revenue of all establishments operated by the same firm in a given kind-of-business classification or group for which data are presented. For example, a firm operating two service establishments – a testing laboratory (NAICS 541380) and a surveying service (NAICS 541360) – would be treated as two one-establishment firms at the most detailed NAICS level, and as a two-establishment firm in NAICS 5413.

DISCLOSURE

In accordance with federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or business. However, the number of establishments in a kind-of-business classification is not considered a disclosure; therefore, this information may be released even though other information is withheld. Techniques employed to limit disclosure are discussed at www.census.gov/epcd/ec02/disclosure.htm.

Appendix D. Geographic Notes

Not applicable for this report.

Appendix E. Metropolitan and Micropolitan Statistical Areas

Not applicable for this report.

2002 Economic Census

U.S. Census Bureau, 2002 Economic Census