

# RETIREMENT PLANNING SEMINAR

Date TBD

9:00 am to 4:00

- Objectives: Through lectures and group discussions, you will be able to:
  - Consider steps necessary for planning for retirement
  - Determine most appropriate federal benefits options and best dates to retire
  - Address Thrift Savings Plan (TSP) withdrawal concerns
  - Understand Social Security eligibility and survivor benefits
  - Get answers to financial and tax planning questions
  - Plan a smooth transition into retirement
  
- Topics Covered:
  - Federal Retirement Benefits, Insurances, Medicare, and Social Security Benefits
  - Federal Employees Health Benefits Program (FEHB)
  - Federal Employees' Group Life Insurance and Health Benefits coverage (FEGLI)
  - Medicare
  - Social Security Benefits

**The seminar is divided on Day 1 into separate Federal Employees Retirement System (FERS) and Civil Service Retirement System (CSRS) classes. The groups are combined on Day 2 to cover the remaining topics.**

**Management Concepts** will conduct the Retirement Seminar through partnership with the **National Institute of Transition Planning, Inc. (NITP)**. The tuition for the seminar is \$300.00 (cost will be prorated if more than 20 are enrolled). Class size for the workshop is limited to 30 participants. Participants may bring **one** guest, but must share the course materials.

If you have any questions about enrollment, please call Daniel Shaw on (202) 482-1751.. This course is physically accessible to persons with disabilities. Requests for sign language interpretation or other auxiliary aids should be directed to Daniel Shaw at (202) 482-1751 or (202) 482-2030 (TTY-for hearing impaired employees only) as soon as possible.