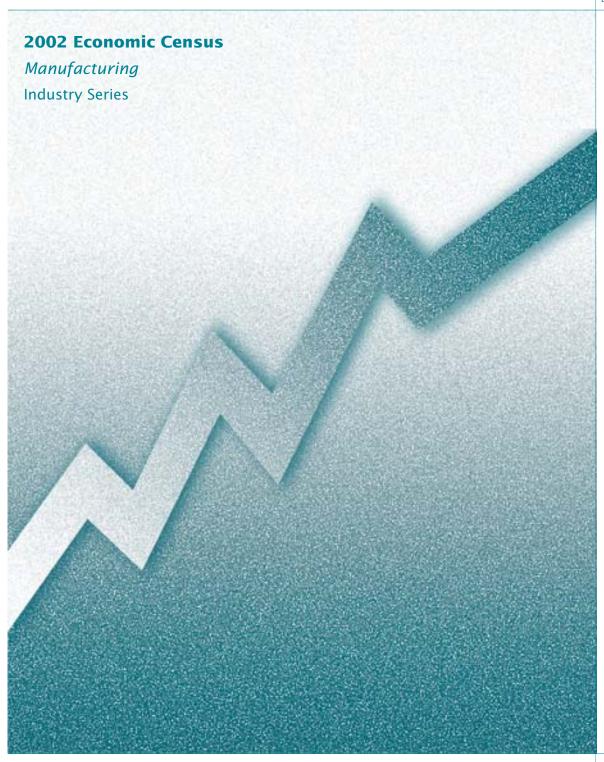
# Coated and Laminated Paper Manufacturing: 2002

Issued December 2004

EC02-311-322222 (RV)





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#### **2002 Economic Census**

Manufacturing
Industry Series





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#### **CONTENTS**

	duction to the Economic Census	v ix
Table	es	
1. 2. 3. 4. 5. 6a. 6b. 7.	Historical Statistics for the Industry: 2002 and Earlier Years Industry Statistics for Selected States: 2002 Detailed Statistics by Industry: 2002 Industry Statistics by Employment Size: 2002 Industry Statistics by Primary Product Class Specialization: 2002 Products Statistics: 2002 and 1997 Product Class Shipments for Selected States: 2002 and 1997 Materials Consumed by Kind: 2002 and 1997	1 2 3 4 5 6 8 9
Appe	endixes	
A. B. C. D. E. F.	Explanation of Terms NAICS Codes, Titles, and Descriptions Methodology Geographic Notes Metropolitan and Micropolitan Statistical Areas Comparability of Product Classes and Product Codes: 2002 to 1997	A-1 B-1 C-1  F-1

-- Not applicable for this report.

#### Introduction to the Economic Census

#### PURPOSES AND USES OF THE ECONOMIC CENSUS

The economic census is the major source of facts about the structure and functioning of the nation's economy. It provides essential information for government, business, industry, and the general public. Title 13 of the United States Code (Sections 131, 191, and 224) directs the Census Bureau to take the economic census every 5 years, covering years ending in "2" and "7."

The economic census furnishes an important part of the framework for such composite measures as the gross domestic product estimates, input/output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions. Specific uses of economic census data include the following:

- Policymaking agencies of the federal government use the data to monitor economic activity and to assess the effectiveness of policies.
- State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.
- Trade associations study trends in their own and competing industries, which allows them to keep their members informed of market changes.
- Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

#### INDUSTRY CLASSIFICATIONS

Data from the 2002 Economic Census are published primarily according to the 2002 North American Industry Classification System (NAICS). NAICS was first adopted in the United States, Canada, and Mexico in 1997. The 2002 Economic Census covers the following NAICS sectors:

21	Mining
22	Utilities
23	Construction
31-33	Manufacturing
42	Wholesale Trade
44-45	Retail Trade
48-49	Transportation and Warehousing
51	Information
52	Finance and Insurance
53	Real Estate and Rental and Leasing
54	Professional, Scientific, and Technical Services
55	Management of Companies and Enterprises
56	Administrative and Support and Waste Management and Remediation Services
61	Educational Services
62	Health Care and Social Assistance
71	Arts, Entertainment, and Recreation
72	Accommodation and Food Services
81	Other Services (except Public Administration)

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), largely covered by the census of governments conducted by the Census Bureau.)

The 20 NAICS sectors are subdivided into 100 subsectors (three-digit codes), 317 industry groups (four-digit codes), and, as implemented in the United States, 1,179 industries (six-digit codes).

#### RELATIONSHIP TO HISTORICAL INDUSTRY CLASSIFICATIONS

Prior to the 1997 Economic Census, data were published according to the Standard Industrial Classification (SIC) system. While many of the individual NAICS industries correspond directly to industries as defined under the SIC system, most of the higher level groupings do not. Particular care should be taken in comparing data for retail trade, wholesale trade, and manufacturing, which are sector titles used in both NAICS and SIC, but cover somewhat different groups of industries. The 1997 Economic Census *Bridge Between NAICS and SIC* demonstrates the relationships between NAICS and SIC industries. Where changes are significant, it may not be possible to construct time series that include data for points both before and after 1997.

Most industry classifications remained unchanged between 1997 and 2002, but NAICS 2002 includes substantial revisions within the construction and wholesale trade sectors, and a number of revisions for the retail trade and information sectors. These changes are noted in industry definitions and will be demonstrated in the *Bridge Between NAICS 2002 and NAICS 1997*.

For 2002, data for enterprise support establishments (those functioning primarily to support the activities of their company's operating establishments, such as a warehouse or a research and development laboratory) are included in the industry that reflects their activities (such as warehousing). For 1997, such establishments were termed auxiliaries and were excluded from industry totals.

#### **BASIS OF REPORTING**

The economic census is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each store, factory, shop, or other location. Each establishment is assigned a separate industry classification based on its primary activity and not that of its parent company. (For selected industries, only payroll, employment, and classification are collected for individual establishments, while other data are collected on a consolidated basis.)

#### **GEOGRAPHIC AREA CODING**

Accurate and complete information on the physical location of each establishment is required to tabulate the census data for states, metropolitan and micropolitan statistical areas, counties, and corporate municipalities (places) including cities, towns, townships, villages, and boroughs. Respondents were required to report their physical location (street address, municipality, county, and state) if it differed from their mailing address. For establishments not surveyed by mail (and those single-establishment companies that did not provide acceptable information on physical location), location information from administrative sources is used as a basis for coding.

#### **AVAILABILITY OF ADDITIONAL DATA**

All results of the 2002 Economic Census are available on the Census Bureau Internet site (www.census.gov) and on digital versatile discs (DVD-ROMs) for sale by the Census Bureau. The American FactFinder system at the Internet site allows selective retrieval and downloading of the data. For more information, including a description of reports being issued, see the Internet site, write to the U.S. Census Bureau, Washington, DC 20233-6100, or call Customer Services at 301-763-4100.

#### HISTORICAL INFORMATION

The economic census has been taken as an integrated program at 5-year intervals since 1967 and before that for 1954, 1958, and 1963. Prior to that time, individual components of the economic census were taken separately at varying intervals.

The economic census traces its beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for the 1840 Decennial Census and subsequent censuses to include mining and some commercial activities. The 1905 Manufactures Census was the first time a census was taken apart

from the regular decennial population census. Censuses covering retail and wholesale trade and construction industries were added in 1930, as were some service trades in 1933. Censuses of construction, manufacturing, and the other business censuses were suspended during World War II.

The 1954 Economic Census was the first census to be fully integrated, providing comparable census data across economic sectors and using consistent time periods, concepts, definitions, classifications, and reporting units. It was the first census to be taken by mail, using lists of firms provided by the administrative records of other federal agencies. Since 1963, administrative records also have been used to provide basic statistics for very small firms, reducing or eliminating the need to send them census report forms.

The range of industries covered in the economic census expanded between 1967 and 2002. The census of construction industries began on a regular basis in 1967, and the scope of service industries, introduced in 1933, was broadened in 1967, 1977, and 1987. While a few transportation industries were covered as early as 1963, it was not until 1992 that the census broadened to include all of transportation, communications, and utilities. Also new for 1992 was coverage of financial, insurance, and real estate industries. With these additions, the economic census and the separate census of governments and census of agriculture collectively covered roughly 98 percent of all economic activity. New for 2002 is coverage of four industries classified in the agriculture, forestry, and fishing sector under the SIC system: landscape architectural services, landscaping services, veterinary services, and pet care services.

Printed statistical reports from the 1992 and earlier censuses provide historical figures for the study of long-term time series and are available in some large libraries. Reports for 1997 were published primarily on the Internet and copies of 1992 reports are also available there. CD-ROMs issued from the 1987, 1992, and 1997 Economic Censuses contain databases that include all or nearly all data published in print, plus additional statistics, such as ZIP Code statistics, published only on CD-ROM.

#### **SOURCES FOR MORE INFORMATION**

More information about the scope, coverage, classification system, data items, and publications for the 2002 Economic Census and related surveys is published in the *Guide to the 2002 Economic Census* at www.census.gov/econ/census02/guide. More information on the methodology, procedures, and history of the census will be published in the *History of the 2002 Economic Census* at www.census.gov/econ/www/history.html.

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### Manufacturing

#### **SCOPE**

The Manufacturing sector (sector 31-33) comprises establishments engaged in the mechanical, physical, or chemical transformation of materials, substances, or components into new products. The assembling of component parts of manufactured products is considered manufacturing, except in cases where the activity is appropriately classified in Sector 23, Construction.

Establishments in the manufacturing sector are often described as plants, factories, or mills and characteristically use power-driven machines and materials-handling equipment. However, establishments that transform materials or substances into new products by hand or in the worker's home and those engaged in selling to the general public products made on the same premises from which they are sold, such as bakeries, candy stores, and custom tailors, may also be included in this sector. Manufacturing establishments may process materials or may contract with other establishments to process their materials for them. Both types of establishments are included in manufacturing.

The materials, substances, or components transformed by manufacturing establishments are raw materials that are products of agriculture, forestry, fishing, mining, or quarrying, as well as products of other manufacturing establishments. The materials used may be purchased directly from producers, obtained through customary trade channels, or secured without recourse to the market by transferring the product from one establishment to another, under the same ownership. The new product of a manufacturing establishment may be finished in the sense that it is ready for utilization or consumption, or it may be semifinished to become an input for an establishment engaged in further manufacturing. For example, the product of the alumina refinery is the input used in the primary production of aluminum; primary aluminum is the input to an aluminum wire drawing plant; and aluminum wire is the input for a fabricated wire product manufacturing establishment.

The subsectors in the manufacturing sector generally reflect distinct production processes related to material inputs, production equipment, and employee skills. In the machinery area, where assembling is a key activity, parts and accessories for manufactured products are classified in the industry of the finished manufactured item when they are made for separate sale. For example, a replacement refrigerator door would be classified with refrigerators and an attachment for a piece of metal working machinery would be classified with metal working machinery. However, components, input from other manufacturing establishments, are classified based on the production function of the component manufacturer. For example, electronic components are classified in Subsector 334, Computer and Electronic Product Manufacturing; and stampings are classified in Subsector 332, Fabricated Metal Product Manufacturing.

Manufacturing establishments often perform one or more activities that are classified outside the manufacturing sector of NAICS. For instance, almost all manufacturing has some captive research and development or administrative operations, such as accounting, payroll, or management. These captive services are treated the same as captive manufacturing activities. When the services are provided by separate establishments, they are classified to the NAICS sector where such services are primary, not in manufacturing.

The boundaries of manufacturing and the other sectors of the classification system can be somewhat blurry. The establishments in the manufacturing sector are engaged in the transformation of materials into new products. Their output is a new product. However, the definition of what constitutes a new product can be somewhat subjective. As clarification, the following activities are

considered manufacturing in NAICS: milk bottling and pasteurizing; water bottling and processing; fresh fish packaging (oyster shucking, fish filleting); apparel jobbing (assigning of materials to contract factories or shops for fabrication or other contract operations); as well as contracting on materials owned by others; printing and related activities; ready-mixed concrete production; leather converting; grinding of lenses to prescription; wood preserving; electroplating, plating, metal heat treating, and polishing for the trade; lapidary work for the trade; fabricating signs and advertising displays; rebuilding or remanufacturing machinery (i.e., automotive parts); ship repair and renovation; machine shops; and tire retreading.

**Exclusions.** There are activities that are sometimes considered manufacturing, but for NAICS are classified in another sector. These activities include logging, classified in Sector 11, Agriculture, Forestry, Fishing and Hunting is considered a harvesting operation; the beneficiating of ores and other minerals, classified in Sector 21, Mining, is considered part of the activity of mining; the construction of structures and fabricating operations performed at the site of construction by contractors, is classified in Sector 23, Construction; establishments engaged in breaking of bulk and redistribution in smaller lots, including packaging, repackaging, or bottling products, such as liquors or chemicals; the customized assembly of computers; sorting of scrap; mixing paints to customer order; and cutting metals to customer order, classified in Sector 42, Wholesale Trade or Sector 44-45, Retail Trade, produce a modified version of the same product, not a new product; and publishing and the combined activity of publishing and printing, classified in Sector 51, Information, perform the transformation of information into a product where as the value of the product to the consumer lies in the information content, not in the format in which it is distributed (i.e., the book or software diskette).

The tabulations for this sector do not include central administrative offices, warehouses, or other establishments that serve manufacturing establishments within the same organization. Data for such establishments are classified according to the nature of the service they provide. For example, separate headquarters establishments are reported in NAICS Sector 55, Management of Companies and Enterprises.

The reports described below exclude establishments of firms with no paid employees. These "nonemployers," typically self-employed individuals or partnerships operating businesses that they have not chosen to incorporate, are reported separately in Nonemployer Statistics. The contribution of nonemployers, relatively small for this sector, may be examined at www.census.gov/nonemployerimpact.

The reports described below cover all manufacturing establishments with one or more paid employees.

**Definitions.** Industry categories are defined in Appendix B, NAICS Codes, Titles, and Descriptions. Other terms are defined in Appendix A, Explanation of Terms.

#### REPORTS

The following reports provide statistics on this sector:

**Industry Series.** There are 473 reports, each covering a single NAICS industry (six-digit code). These reports include such statistics as number of establishments, employment, payroll, value added by manufacture, cost of materials consumed, value of shipments, capital expenditures, etc. The industry reports also include data for states with 100 employees or more in the industry. The data in industry reports are preliminary and subject to change in the following reports.

**Geographic Area Series.** There are 51 separate reports, one for each state and the District of Columbia. Each state report presents similar statistics at the "all manufacturing" level for each state and its metropolitan and micropolitan areas with 250 employees or more, and for counties, consolidated cities, and places with 500 employees or more. The state reports also include six-digit NAICS level data for industries with 100 employees or more in the state.

#### **Subject Series:**

- **Industry-Product Analysis Summary.** This report presents value of shipments, value of product shipments, percentage of product shipments of the total value of shipments, and percentage of distribution of value of product shipments on the NAICS six-digit industry level and by the six- and seven-digit product code levels. It also includes miscellaneous receipts at the six- and seven-digit product code levels by NAICS six-digit industry levels.
- **General Summary.** This report contains industry and geographic area statistics summarized in one report. It includes higher levels of aggregation than the industry and state reports, as well as revisions to the data made after the release of the industry and state reports.
- **Product Summary.** This report summarizes the products data published in the industry reports. This report also includes a table with data for products that are primary to more than one industry, which are not in the industry reports.
- **Materials Summary.** This report summarizes the materials data published in the industry reports.
- **Concentration Ratio Summary.** This report publishes data on the percentage of value of shipments and value added accounted for by the 4-, 8-, 20-, and 50-largest companies for each manufacturing industry. Also shown in this report are Herfindahl-Herschmann indexes for each industry.
- Location of Manufacturing Plants Summary. This report contains statistics on the number of establishments for the three-and six-digit NAICS industry by state, county, place, and ZIP Code by employment-size of the establishment.

**ZIP Code Statistics.** This report contain statistics on the number of establishments for the three-and six-digit NAICS industry by employment-size of the establishment by ZIP Code.

**Other reports.** Data for this sector are also included in reports with multisector coverage, including Nonemployer Statistics, Comparative Statistics, Bridge Between 2002 NAICS and 1997 NAICS, Business Expenses, and the Survey of Business Owners reports.

#### **GEOGRAPHIC AREAS COVERED**

The level of geographic detail varies by report. Maps are available at www.census.gov/econ2002maps. Notes specific to areas in the state are included in Appendix D, Geographic Notes.

- 1. The United States as a whole.
- 2. States and the District of Columbia.
- 3. Metropolitan and micropolitan statistical areas with 250 employees or more. A core based statistical areas (CBSA) contains a core area with a substantial population nucleus, together with adjacent communities having a high degree of social and economic integration with that core. CBSAs are differentiated into metropolitan and micropolitan statistical areas based on size criteria. Both metropolitan and micropolitan areas are defined in terms of entire counties, and are listed in Appendix E, Metropolitan and Micropolitan Statistical Areas.
  - a. Metropolitan Statistical Areas (metro areas). Metro areas have at least one urbanized area of 50,000 or more population, plus adjacent territory that has a high degree of social and economic integration with the core as measured by commuting ties.
  - b. Micropolitan Statistical Areas (micro areas). Micro areas have at least one urban cluster of at least 10,000 but less than 50,000 population, plus adjacent territory that has a high degree of social and economic integration with the core as measured by commuting ties.
  - c. Metropolitan Divisions (metro divisions). If specified criteria are met, a metro area containing a single core with a population of 2.5 million or more may be subdivided to form smaller groupings of counties referred to as Metropolitan Divisions.

2002 Economic Census Manufacturing xi

- d. Combined Statistical Areas (combined areas). If specified criteria are met, adjacent metro and micro areas, in various combinations, may become the components of a new set of areas called Combined Statistical Areas. The areas that combine retain their own designations as metro or micro areas within the larger combined area.
- 4. Counties and county equivalents defined as of January 1, 2002, with 500 employees or more. Counties are the primary divisions of states, except in Louisiana where they are called parishes and in Alaska where they are called boroughs, census areas, and city and boroughs. Maryland, Missouri, Nevada, and Virginia have one place or more that is independent of any county organization and constitutes primary divisions of their states. These places are treated as counties and as places.
- 5. Economic places with 500 employees or more.
  - a. Municipalities of 2,500 inhabitants or more defined as of January 1, 2002. These are areas of significant population incorporated as cities, boroughs, villages, or towns according to the 2000 Census of Population. For the economic census, boroughs and census areas in Alaska and boroughs in New York are not included in this category.
  - b. Consolidated cities defined as of January 1, 2002. Consolidated cities are consolidated governments that consist of separately incorporated municipalities.
  - c. Townships in Michigan, New Jersey, and Pennsylvania, and towns in New York, Wisconsin, and the six New England states with 10,000 inhabitants or more (according to the 2000 Census of Population).
  - d. Balance of county. Areas outside the entities listed above, including incorporated municipalities with populations of fewer than 2,500, town and townships not qualifying as noted above, and the remainders of counties outside places are categorized as "Balance of county."

#### **DOLLAR VALUES**

All dollar values presented are expressed in current dollars; i.e., 2002 data are expressed in 2002 dollars, and 1997 data, in 1997 dollars. Consequently, when making comparisons with prior years, users of the data should consider the changes in prices that have occurred.

All dollar values are shown in thousands of dollars.

#### COMPARABILITY OF THE 1997 AND 2002 ECONOMIC CENSUSES

Both the 2002 Economic Census and the 1997 Economic Census present data based on the North American Industry Classification System (NAICS). While there were revisions to selected industries for 2002, this sector is not affected by those revisions.

For 2002, there have been several additional data tables added, which did not exist in 1997. These tables for 2002 include products primary to more than one industry, industry-product analysis, e-commerce value of shipments, and leased and nonleased detail employment statistics by subsectors.

#### **RELIABILITY OF DATA**

All data compiled for this sector are subject to nonsampling errors. Nonsampling errors can be attributed to many sources: inability to identify all cases in the actual universe; definition and classification difficulties; differences in the interpretation of questions; errors in recording or coding the data obtained; and other errors of collection, response, coverage, processing, and estimation for missing or misreported data. Selected data in tables titled "Detailed Statistics" are based on the Annual Survey of Manufactures and are subject to sampling errors as well as nonsampling errors.

No direct measurement of these effects has been obtained except for estimation for missing or misreported data, as by the percentages shown in the tables. Precautionary steps were taken in all phases of the collection, processing, and tabulation of the data in an effort to minimize the effects of nonsampling errors. More information on the reliability of the data is included in Appendix C, Methodology.

#### **DISCLOSURE**

In accordance with federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or company. However, the number of establishments in a specific industry or geographic area is not considered a disclosure; therefore, this information may be released even though other information is withheld. Techniques employed to limit disclosure are discussed at www.census.gov/epcd/ec02/disclosure.htm.

The disclosure analysis for "industry statistics" files is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed except for capital expenditures. Nonetheless, the suppressed data are included in higher-level totals. A separate disclosure analysis is performed for capital expenditures, which can be suppressed even though value of shipments data are published.

#### AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

The Census Bureau conducts the Annual Survey of Manufactures (ASM) in each of the 4 years between the economic censuses. The ASM is a probability-based sample of approximately 55,000 establishments and collects many of the same industry statistics (including employment, payroll, value of shipments, etc.) as the economic census. However, there are selected statistics not included in the ASM. Among these are the number of companies and establishments, detailed product and materials data, and substate geographic data. In addition to the ASM, the Census Bureau conducts the Current Industrial Reports (CIR) program. The CIR program publishes selected detailed product statistics for selected manufacturing industries at the U.S. level annually and, in some cases, monthly and/or quarterly. The Census Bureau also conducts the monthly Manufacturers' Shipments, Inventories, and Orders (M3) Program, which publishes detailed statistics for manufacturing industries at the U.S. level.

In addition, the County Business Patterns program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county, and Statistics of U.S. Businesses provides annual statistics classified by the employment size of the enterprise, further classified by industry for the United States, and by broader categories for states and metropolitan areas.

#### **CONTACTS FOR DATA USERS**

Questions about these data may be directed to the U.S. Census Bureau, Manufacturing & Construction Division, Information Services Center, 301-763-4673 or ask.census.gov.

#### **ABBREVIATIONS AND SYMBOLS**

The following abbreviations and symbols are used with these data:

- A Standard error of 100 percent or more
- D Withheld to avoid disclosing data of individual companies; data are included in higher level totals
- F Exceeds 100 percent because data include establishments with payroll exceeding revenue
- N Not available or not comparable
- S Withheld because estimates did not meet publication standards
- X Not applicable
- Z Less than half the unit shown
- a 0 to 19 employees
- b 20 to 99 employees
- c 100 to 249 employees

e	250 to 499 employees
f	500 to 999 employees
g	1,000 to 2,499 employees
h	2,500 to 4,999 employees
i	5,000 to 9,999 employees
j	10,000 to 24,999 employees
k	25,000 to 49,999 employees
l	50,000 to 99,999 employees
m	100,000 employees or more
p q r s nsk – (CC)	10 to 19 percent estimated 20 to 29 percent estimated Revised Sampling error exceeds 40 percent Not specified by kind Represents zero (page image/print only) Consolidated city Independent city

#### Table 1. Historical Statistics for the Industry: 2002 and Earlier Years

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Industry and year <sup>1</sup>		All	All em	ployees	Pro	oduction worl	kers		Total	Total	Total capital
	Com- panies <sup>2</sup>	estab- lish- ments <sup>3</sup>	Number <sup>4</sup>	Payroll (\$1,000)	Number <sup>4</sup>	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	expendi- tures (\$1,000)
322222, Coated and laminated paper											
manufacturing	458	541	36 753	1 538 384	25 244	51 258	895 954	5 480 914	5 799 764	11 300 603	r360 802
2001	N	N	40 577	1 610 436	26 820	53 643	922 005	5 805 416	5 689 916	11 611 530	357 594
2000	I N	N N	38 861	1 583 671	26 899	56 271	915 880	6 176 928	5 925 426	12 118 319	439 396
1999 1998	N N	l N	40 101 41 548	1 601 254 1 584 975	27 802 28 756	58 621 60 844	939 299 938 456	5 768 165 5 774 573	6 108 494 5 916 703	11 901 288 11 665 467	384 316 464 907
1997	509	579	41 550	1 552 642	28 611	61 493	918 343	5 843 950	6 011 082	11 845 958	363 320

¹Statistics presented for years ending in 2 and 7 are census data. Interim census years are derived in a representative sample of manufacturing establishments canvassed in the Annual Survey of Manufactures (ASM).

²For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

³Includes establishments with payroll at any time during the year.

⁴Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

#### Table 2. Industry Statistics for Selected States: 2002

[States that are a disclosure or with less than 100 employees are not shown. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographical definitions, see note at end of table. For information on geographic areas followed by \*, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

		All establi	ishments <sup>2</sup>	All em	ployees	Pro	oduction wor	kers				
Industry and geographic area	E¹	Total	With 20 em- ploy- ees or more	Number <sup>3</sup>	Payroll (\$1,000)	Number <sup>3</sup>	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expendi- tures (\$1,000)
322222, Coated and laminated paper manufacturing												
United States. California Connecticut Georgia Illinois Indiana Massachusetts New Hampshire New Jersey New York North Carolina	2 8 - 1 - 1 - 1	541 62 6 12 41 15 34 6 39 38 18	272 23 2 6 25 9 17 4 25 10	36 753 1 573 230 560 2 485 1 142 3 375 285 2 440 1 087 1 213	1 538 384 63 440 13 402 22 264 104 336 50 844 160 117 13 361 119 160 44 267 42 677	25 244 1 043 129 329 1593 833 2 194 169 1 620 687 915	51 258 2 041 296 751 3 291 1 692 4 589 321 3 396 1 387 1 666	895 954 31 239 5 864 13 124 53 626 31 142 84 456 5 754 65 688 23 180 25 626	5 480 914 168 042 30 387 138 524 310 798 213 908 344 928 31 868 278 679 106 439 157 525	5 799 764 225 846 22 608 159 901 331 608 408 620 440 570 46 730 346 147 126 964 194 820	11 300 603 394 666 53 067 291 227 647 898 624 588 788 523 79 435 625 323 238 979 344 985	r360 802 r10 357 r3 174 r3 393 r16 954 r13 699 r24 829 r1 857 r18 876 r4 836 r8 784
Ohio Pennsylvania South Carolina Virginia Washington Wisconsin	- 2 - 2 -	38 22 9 8 7 20	28 17 6 3 3	2 855 2 105 1 204 393 210 2 404	140 069 94 411 50 687 13 405 7 672 109 205	1 762 1 276 896 319 109 1 746	3 647 2 687 1 550 684 170 3 718	74 833 50 590 31 484 9 859 2 889 69 359	461 119 303 365 259 731 70 437 24 977 427 291	460 824 326 595 175 121 99 406 33 008 630 620	916 345 629 494 433 461 169 178 57 630 1 062 159	r10 753 r15 158 r13 983 r1 065 r929 r7 707

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

Includes establishments with payroll at any time during the year.

Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

#### Table 3. Detailed Statistics by Industry: 2002

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Item	Value
322222, Coated and laminated paper manufacturing	
Companies <sup>1</sup> number	458
All establishments <sup>2</sup> . number.  Establishments with 1 to 19 employees number.  Establishments with 20 to 99 employees number.  Establishments with 100 employees or more number.	541 269 177 95
All employees³         number           Total compensation         \$1,000           Annual payroll         \$1,000           Total fringe benefits         \$1,000	36 753 1 927 693 1 538 384 389 309
Production workers, average for year	25 244 24 741 25 326 25 458 25 407
Production worker hours	51 258 895 954
Total cost of materials         \$1,000.           Materials, parts, containers, packaging, etc., used         \$1,000.           Resales         \$1,000.           Purchased fuels         \$1,000.           Purchased electricity         \$1,000.           Contract work         \$1,000.	5 799 764 5 267 682 271 454 82 429 101 606 76 593
Quantity of electricity purchased for heat and power     1,000 kWh.       Quantity of electricity generated less sold for heat and power     1,000 kWh.	1 833 198 D
Total value of shipments         \$1,000           Primary products value of shipments         \$1,000           Secondary products value of shipments         \$1,000           Total miscellaneous receipts         \$1,000           Value of resales         \$1,000           Contract receipts         \$1,000           Other miscellaneous receipts         \$1,000	11 300 603 9 739 709 1 147 613 413 281 355 362 32 778 25 141
Primary products specialization ratio percent. Value of primary products shipments made in all industries \$1,000. Value of primary products shipments made in this industry \$1,000. Value of primary products shipments made in other industry \$1,000.	89 10 402 805 9 739 709 663 096
Coverage ratiopercent.	94
Value added\$1,000	5 480 914
Total inventories, beginning of year         \$1,000.           Finished goods inventories         \$1,000.           Work-in-process inventories         \$1,000.           Materials and supplies inventories         \$1,000.	1 127 104 492 589 233 333 401 182
Total inventories, end of year         \$1,000           Finished goods inventories         \$1,000           Work-in-process inventories         \$1,000           Materials and supplies inventories         \$1,000	1 097 800 477 663 228 334 391 803
Gross value of depreciable assets (acquisition costs) at beginning of year         \$1,000           Total capital expenditures (new and used)         \$1,000           Buildings and other structures (new and used)         \$1,000           Machinery and equipment (new and used)         \$1,000           Automobiles, trucks, etc., for highway use.         \$1,000           Computers and peripheral data processing equipment         \$1,000           All other expenditures for machinery and equipment         \$1,000           Total retirements         \$1,000           Gross value of depreciable assets at end of year         \$1,000	'6 909 930 '360 802 '83 187 '277 615 '5 620 '115 461 '256 534 '235 684 '7 035 048
Depreciation charges during year\$1,000	r430 432
Total rental payments \$1,000. Buildings and other structures \$1,000. Machinery and equipment \$1,000.	102 392 61 596 40 796
Total other expenses <sup>4</sup> \$1,000.  Response coverage ratio <sup>5</sup> percent Repair and maintenance services of buildings and/or machinery <sup>4</sup> \$1,000.  Communications services <sup>4</sup> \$1,000.  Legal services <sup>4</sup> \$1,000.  Accounting, auditing, and bookkeeping services <sup>4</sup> \$1,000.  Advertising and promotional services <sup>4</sup> \$1,000.  Expensed computer hardware and supplies and purchased computer services <sup>4</sup> \$1,000.  Refuse removal (including hazardous waste) services <sup>4</sup> \$1,000.  Management consulting and administrative services <sup>4</sup> \$1,000.  Taxes and license fees <sup>4</sup> \$1,000.  All other expenses <sup>4</sup> \$1,000.	447 455 88 87 762 14 416 8 095 6 698 19 802 13 151 21 301 25 917 19 984 230 328

<sup>1</sup>For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.
2Includes establishments with payroll at any time during the year.
3Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.
4Based on 2002 Annual Survey of Manufactures (ASM) sample data.
5A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight) for those Annual Survey of Manufactures (ASM) establishments that reported to the weighted total employment for all ASM establishments classified in this industry.

Note 1: The amounts shown for other expenses reflect only those services that establishments purchase from other companies.

Note 2: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

#### Table 4. Industry Statistics by Employment Size: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

			All emp	oloyees	P	roduction worke	rs		Total	Total	Total
Employment size class		All estab- lish- ments <sup>2</sup>	Number <sup>3</sup>	Payroll (\$1,000)	Number <sup>3</sup>	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	capital expendi- tures (\$1,000)
322222, Coated and laminated paper manufacturing											
All establishments	1	541	36 753	1 538 384	25 244	51 258	895 954	5 480 914	5 799 764	11 300 603	'360 802
1 to 4 employees. 5 to 9 employees. 10 to 19 employees. 20 to 49 employees. 10 to 249 employees. 100 to 249 employees. 250 to 499 employees. 500 to 999 employees. 1,000 to 2,499 employees. 2,500 employees.	9 6 1 1 - -	126 60 83 95 82 67 17 8	264 403 1 095 3 002 5 891 10 501 5 294 i h	10 136 17 096 49 121 120 737 239 288 446 663 245 195 D	1777 288 7744 2 008 4 182 6 863 3 410 D	326 589 1 543 4 113 8 820 14 051 6 849 D	6 028 10 530 28 628 63 816 143 081 240 786 136 500 D	26 220 58 174 136 452 442 543 766 718 1 315 292 720 571 D	33 215 81 426 154 918 480 974 1 070 300 1 815 892 804 333 D	59 608 139 211 291 112 912 131 1 838 356 3 123 782 1 523 679 D	'1 223 '2 392 '8 364 '17 944 '37 252 '82 697 '35 292 D
Administrative records <sup>4</sup>	9	190	1 062	46 822	741	1 529	28 235	133 117	170 354	303 462	<sup>r</sup> 6 484

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

¹Includes establishments with payroll at any time during the year.

³Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

⁴Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. Data are also included in respective size classes shown.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

#### Table 5. Industry Statistics by Primary Product Class Specialization: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Industry or		All	All em	ployees	Pr	oduction work	ers		Total	Total	Total
product class code	Industry or primary product class	estab- lish- ments <sup>1</sup>	Number <sup>2</sup>	Payroll (\$1,000)	Number <sup>2</sup>	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	capital expendi- tures (\$1,000)
322222	Coated and laminated paper manufacturing	541	36 753	1 538 384	25 244	51 258	895 954	5 480 914	5 799 764	11 300 603	<sup>r</sup> 360 802
3222221	Printing paper, coated at establishments other than where										
3222223 3222225 3222226	paper was produced Gummed products Pressure-sensitive products Wallcoverings	26 14 160 22	1 640 1 257 21 420 1 979	76 411 54 321 887 591 81 297	1 028 863 14 539 1 271	2 145 1 880 29 233 2 632	37 301 29 583 517 357 45 913	192 770 140 819 3 563 038 283 588	258 804 190 334 3 534 981 193 636	455 369 334 056 7 140 751 469 570	r6 891 r5 298 r279 636 r7 023
3222228 3222229	Converted foil for nonpackaging applications	28	2 355	116 633	1 569	3 317	68 314	256 193	308 357	562 951	18 208
322222A	except for packaging uses	30 10	3 289 2 319	148 692 73 812	2 425 1 719	5 156 3 413	94 301 40 827	563 532 220 810	775 924 239 119	1 327 109 453 862	r24 717 r6 619

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

<sup>&</sup>lt;sup>1</sup>Includes establishments with payroll at any time during the year.

<sup>2</sup>Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

#### **Products Statistics: 2002 and 1997** Table 6a.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

		Number of companies with		Product s	hipments
Product code	Product	shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)
322222	Coated and laminated paper manufacturing	N N	X	X	10 402 805 11 192 036
3222221	Printing paper, coated at establishments other than where paper was produced	N N	X	X	450 364 498 250
32222211	Printing paper, coated at establishments other than where paper was produced	N N	X	X	427 379 449 205
3222221111	Printing paper, coated one side (for labels and similar uses) coated at establishments other than where paper was produced	37	x	x	293 993
3222221121	Printing paper, coated two sides (for printing of magazines, directories, catalogs, and similar uses), coated at establishments other than where paper was produced	32 14	×	X X	344 298 133 386
3222221Y	Printing paper, coated at establishments other than where paper was produced, nsk	12 N	x x	x x	104 907 22 985
3222221YWV	Printing paper, coated at establishments other than where paper was produced, nsk	N	×	X	49 045
	1997	N N	X	X	22 985 49 045
3222223	Gummed products	N N	X	X X	275 735 249 377
32222231	Gummed products	N N	X	XX	248 720 221 441
3222223111	Gummed sealing tape, paper base and reinforced base, used for sealing and securing	14 8	X X	X X	177 907 175 301
3222223121	Other gummed paper products, including flat gummed papers, unprinted stock labels, corrugators' kraft tapes, etc	11	_	x	70 813
3222223Y	Gummed products, nsk	5 N	\$	X X X	46 140 27 015
32222231 3222223YWV	Gummed products, risk	N N	X X X X	x x	27 936 27 915
	1997	N		Х	27 936
3222225 32222251	Pressure-sensitive products	N N	X	XX	6 675 455 7 118 564
	excluding electrical	N N	XX	X	818 424 783 259
3222225111	Pressure-sensitive single-faced tape, paper backing, excluding electrical	31 34	X	X X	818 424 783 259
32222252	Pressure-sensitive single-faced tape, film backing, excluding electrical	N	x	X	1 557 496
3222225221	Pressure-sensitive single-faced tape, film backing, excluding electrical	N 39	x x	х	1 423 396 1 557 496
3222253	All other pressure-sensitive tape, excluding surgical and nubber-backed	27 N	x x	X X	1 423 396 816 403
322225331	Pressure-sensitive single-faced tape, cloth backing, excluding surgical and electrical	N 11	x x	x x	1 154 129 125 460
3222225341	Pressure-sensitive single-faced tape, electrical, all backings (except rubber)	16 13	x x	x x	174 172 169 259
3222225351	Pressure-sensitive single-faced tape, reinforced and laminated, all backings, except surgical and rubber-backed	13	x x	X X	194 327 221 667
322225361	Pressure-sensitive single-faced tape, other, excluding surgical and rubber-backed	17 20	x x	x x	261 895 143 728
3222225371	1997 Pressure-sensitive double-faced tape, excluding surgical	21	X	X	157 238
32222254	and rubber-backed	19 18 N	X	X X X	156 289 366 497 2 197 969
3222225475	Pressure-sensitive base stock for labels 1997.  Pressure-sensitive base stock for labels 2002.	N N 45	Ŷ		2 178 932 2 197 969
32222255	All other pressure-sensitive products, unprinted	53 N	x x	X X	2 178 932 906 767
3222225581	1997 Pressure-sensitive base stock for other than labels	N 11	X X	X	1 202 105 258 723
3222225585	1997 Pressure-sensitive labels, unprinted	16 19	X	X	421 518 341 408
3222225591	All other pressure-sensitive products, unprinted	25 23 22	XX	X X	290 782 306 636
3222225Y	Pressure-sensitive products, nsk	N	x x x x x x x x	x x x x x x x x x x x	489 805 378 396
322225YWV	1997	N N N	X X X	X X X	376 743 378 396 376 743
3222226	Wallcoverings	N			352 359
32222261	1997 Wallcoverings	N N	X X X	X X X X	456 830 348 873
3222226111	Wallcoverings, paper with less than 2 mils of coating	N 11	X X X	X X X	450 713 79 980
3222226121	Wallcoverings, paper-coated or laminated with 2 mils or more of plastics, including prepasted and nonpasted	15 4	x x	x x	93 158 37 027
3222226131	Wallcoverings, fabric-backed, coated or laminated, woven	11 6 10	X X X	X X X	114 237 116 923 169 319

See footnotes at end of table.

#### Products Statistics: 2002 and 1997—Con. Table 6a.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Duaduat		Number of companies with		Product shi	pments
Product code	Product	shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)
322222 3222226 32222261	Coated and laminated paper manufacturing—Con. Wallcoverings—Con. Wallcoverings—Con.				
3222226141	Wallcoverings, fabric-backed, coated or laminated, nonwoven	9	x x	X	99 251 64 531
3222226191	Other wallcoverings, including scenic and panel decorations (excluding rigid panels or tile form wallcoverings and wallcoverings that do not contain some paper or fabrics)	7	x	x	15 692
3222226Y	1997   Wallcoverings, nsk	7 N	X	X	9 468 3 486
322226YWV	1997	N N N	X X X X	X X X X	6 117 3 486 6 117
322222A	Gift wrap paper	Ŋ	x	X	419 359
322222A1	1997 Gift wrap paper	N N N	X X X	X X X	N 419 359 N
322222A111	Gift wrap paper, retail counter items, all types and weights, in rolls	7	×	×	333 836
322222A121	Gift wrap paper, retail counter items, all types and weights, in folds	N 2			N D
322222A131	1002. 2002. Laminated aluminum foil gift wrap	N 4	X X X	X X D	N D
322222A131 322222A191	Other paper gift wrapping (including counter rolls and flat	Ň	â	Ŋ	N
	sheets for stores' own use, and paper gift wrap materials shipped to other manufacturers for further processing)	4 N	×	X	D N
322222AY	Gift wrap paper, nsk	N N	\$	ŷ	_ N
322222AYWV	Gift wrap paper, nsk	N N N	X X X X	X X X X	N N
3222228	Converted foil for nonpackaging applications	Ŋ	×	X	573 915
32222281	Converted foil for nonpackaging applications	N N N	X X X	X X X	573 611
3222228101	Converted aluminum foil, unmounted or coated, plain or printed, for nonpackaging applications	16 N	x	P31.0	N 64 617
3222228106	Converted aluminum foil, laminated to other materials, for nonpackaging applications	14 N	X X	N S N	N 214 882 N
3222228111	Other converted foil, including composition (combination of two metals or more) for nonpackaging applications, and metal leaf (including aluminum leaf)	15		9101.8	294 112
3222228Y	1997. Converted foil for nonpackaging applications, nsk	N N	$\hat{x}$	N X	N 304
3222228YWV	Converted foil for nonpackaging applications, risk	N N	X X X X	x x	N 304
3222229	1997 Other coated and processed papers, except for packaging	Ñ	x	x	Ň
OLLLES	uses	N N	×	X	1 177 516 2 025 694
32222291	Other coated and processed papers, except for packaging uses	N	x	x	1 115 221
3222229111	Processed papers (embossed, leatherette, etc.), except for packaging uses	N 10	x x	x x	1 902 205 178 102
3222229121	Waxed and wax-laminated paper for nonpackaging uses, including household	11 5	x x	x x	211 629 43 551
3222229141	1997 Plastics-coated paper, except for packaging uses	12 10	XX	X	78 012 36 508
3222229161	Other coated and processed papers, except for packaging	18	X	X	72 551
3222229Y	treated, etc., but excluding sensitized paper	18 N	X	X	857 060 N
	uses, nsk	N N	XX	X	62 295 123 489
3222229YWV	Other coated and processed papers, except for packaging uses, nsk	N N	X X	×	62 295 123 489
322222W	Coated and laminated paper manufacturing, nsk, total	N	×	x	478 102
322222WY	Coated and laminated paper manufacturing, nsk, total	N N	X X X	X X X	431 312 478 102
322222WYWW	Coated and laminated paper manufacturing, nsk, for nonadministrative-record establishments	N N	X X	X X X	431 312 173 409 162 633
322222WYWY	Coated and laminated paper manufacturing, nsk, for administrative-record establishments	N N	x	x	304 693
	1997	N	X	X	268 679

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

#### Table 6b. Product Class Shipments for Selected States: 2002 and 1997

[Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in Table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some states are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 2002. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographic definitions, see note at end of table. For information on geographic areas followed by \*, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

NAICS product class code	Product class and geographic area	Value of product shipments (\$1,000)
3222221	Printing paper, coated at establishments other than where paper was produced	
	United States	450 364 498 250
	1997	498 250 22 935 85 030
	1997     Illinois	40 427
	1997    Massachusetts	N 67 384
	1997.   New York	N 2 163
	1997.   Ohio	28 767 47 036
	1997	N
3222223	Gummed products	
	United States	275 735 249 377
	Ohio	30 880 21 641
		21 041
3222225	Pressure-sensitive products	
	United States	6 675 455 7 118 564
	California	216 379 172 394
	Illinois	359 723 577 883
	Indiana	547 959 N
	Kentucky	470 761 N
	Massachusetts 2002.	453 406 478 747
	New Hampshire	14 346 N
	New Jersey	248 770 222 025
	New York	134 618 190 444
	North Carolina 2002.	207 728 196 924
	Ohio	607 607
	1997.     Pennsylvania	854 604 329 520
	1997.     Wisconsin	402 986 372 954 282 372
3222226	Wallcoverings	
	United States	352 359
	1997.   New Jersey	352 359 456 830 67 163
	1997    Pennsylvania	67 458 78 661
	1997	N
3222228	Converted foil for nonpackaging applications	
	United States	573 915
	1997	N 6 875
	1997    Massachusetts	N 73 254
	1997.     New Jersey	N 169 519
	1997     Ohio	N 71 679
	1997.     Virginia	N 26 926 N
3222229	Other coated and processed papers, except for packaging uses	14
OLLLLI	United States	1 177 516
	1997.   Illinois 2002.	2 025 694 56 264
	1997	97 366
	Massachusetts	112 996 263 952
	New York	51 416 N
	Ohio	39 690 141 349
	Pennsylvania	71 861 N
32222A	Gift wrap paper	
	United States	419 359
	1997	N

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

#### Table 7. Materials Consumed by Kind: 2002 and 1997

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Material code	Material consumed	Quantity	Delivered cost (\$1,000)
322222	Coated and laminated paper manufacturing		
00900001	Total materials	X	5 267 682
32210005	Paper and paperboard (excluding boxes and containers) 1997	X S N	5 508 515 1 930 794 N
32521105	Plastics resins consumed in the form of granules, pellets, powders, liquids, etc	X	235 834 310 534
32610013	Plastics products consumed in the form of sheets, rods, tubes, film, and other shapes	X	335 302 379 854
31332007	Coated or laminated fabrics, including vinyl coated	Ś	235 166
32552002	Glues and adhesives	X X	178 330 550 235 N
32591002	Printing inks	X	58 444
32221001	Paperboard containers, boxes, and corrugated paperboard	X	153 616
00970099	All other materials and components, parts, containers, and supplies	X X	145 991 1 178 738 N
00971000	Materials, ingredients, containers, and supplies, nsk	X X	589 553 611 656

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

## Appendix A. Explanation of Terms

#### **BEGINNING- AND END-OF-YEAR INVENTORIES**

Respondents were asked to report their beginning-of-year and end-of-year inventories at cost or market. Effective with the 1982 Economic Census, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). Beginning in 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and, then, to report the LIFO reserve and the LIFO value after adjustment for the reserve.

#### Inventory data by stage of fabrication

Total inventories and three detailed components (1)finished goods, (2)work-in-process, and (3)materials, supplies, fuels, etc., were collected.

When using inventory data by stage of fabrication for "all industries" and at the three-digit subsector level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by an establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for all publication levels.

#### **COST OF MATERIALS**

This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

#### Included in this item are:

- 1. Cost of parts, components, containers, etc. Includes all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year.
- 2. Cost of products bought and sold in the same condition.
- Cost of fuels consumed for heat and power. Includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.
- 4. Cost of purchased electricity. The cost of purchased electric energy represents the amount actually used during the year for heat and power. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.
- 5. Cost of contract work. This term applies to work done by others on materials furnished by the manufacturing establishment. The actual cost of the material is to be reported on the cost of materials, parts, and containers line of this item. The term "Contract Work" refers to the fee a company pays to another company to perform a service.

Manufacturing Appendix A A-1

#### Specific materials consumed

In addition to the total cost of materials, which every establishment was required to report, information also was collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials that were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. If less than \$25,000 of a listed material was consumed by an establishment, the cost data could be reported in the "Cost of all other materials" Census material code 00970099.

Also, the cost of materials for small establishments for which administrative records or short forms were used was imputed into the "Materials not specified by kind" Census materials code 00971000.

#### Duplication in cost of materials and value of shipment

The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries.

Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the U.S. level and beginning in 1964, for all geographic levels.

#### **SELECTED PURCHASED SERVICES**

Annual Survey of Manufactures (ASM) establishments were requested to provide information on the cost of selected purchased services for the repair and maintenance services of buildings and/or machinery; communication services; legal services; accounting, auditing, and bookkeeping services; advertising and promotional services; expensed computer hardware and supplies and purchased computer services; refuse removal services; management consulting and administrative services; taxes and license fees; and all other expenses not previously stated. Each of these items reflects the costs paid directly by the establishment and excludes salaries paid to employees of the establishment for these services. These expenses are normally considered as nonproduction related costs purchased from other companies.

Included in the cost of selected purchased services for the repair and maintenance services of buildings and/or machinery are payments made for all maintenance and repair work on buildings and equipment. Payments made to other establishments of the same company and for repair and maintenance of any leased property also are included. Excluded from this item are extensive repairs or reconstruction that was capitalized, which is considered capital expenditures; costs incurred directly by the establishment in using its own work force to perform repairs and maintenance work; and repairs and maintenance provided by the building or machinery owner as part of the rental contract.

A-2 Appendix A Manufacturing

Included in the cost of selected purchased services for communication is the actual expense incurred or payable during the year for any type of communication. Such types of communication include telephone, data transmission, telegraph, Internet, connectivity, FAX, telex, photo transmission, paging, cellular telephone, on-line access and related services, etc.

Included in the cost of selected purchased services for legal services are payments made to other companies for these services that were paid directly by the establishment. Excluded are the salaries paid to employees of the establishment for these services.

Included in the cost of selected accounting, auditing, and bookkeeping services are payments made to other companies for these services that were paid directly by the establishment. Excluded are the salaries paid to employees of this establishment for these services.

Included in the cost of selected advertising and promotional services are payments made to other companies for these services that were paid directly by the establishment. These include payments for printing, media coverage, and other services and materials. Excluded are the salaries paid to employees of this establishment for these services.

Included in the cost of selected expensed computer hardware and supplies and purchased computer services are actual expenses incurred or payable during the year for this item. Purchases for computer hardware and supplies, computer services (software, data transmission, processing services, Web design, etc.) are all included. Excluded are services provided by other establishments of the same company (such as a separate central data processing unit).

Included in the cost of selected purchased refuse removal services are payments made to other companies for these services that were paid directly by the establishment, including costs for hazardous waste removal or treatment. Excluded are all costs included in rental payments or as capital expenditures and the salaries paid to employees of the establishment for these services.

Included in the cost of selected purchased management consulting and administrative services are payments made to other companies for these services that were paid directly by the establishment. Excluded are the salaries paid to employees of this establishment for these services.

Included in the cost of selected purchased taxes and license fees are payments made to other companies for these services that were paid directly by the establishment, excluding income, sales, payroll, and excise taxes. Excluded are also the salaries paid to employees of this establishment for these services.

#### Response coverage ratio

A response coverage ratio is a measure of the extent to which respondents report for an item. The estimate is made by calculating the ratio value of the weighted total employment data for all the ASM establishments that report the item to the weighted total employment data for all ASM establishments classified in an industry (reporters and nonreporters).

#### DEPRECIATION CHARGES FOR FIXED ASSETS

This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.

#### **NUMBER OF EMPLOYEES**

This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period that included the 12th of the months specified on the report form. Included are employees on paid sick leave, paid holidays, and paid vacations; not included are proprietors and partners of unincorporated businesses.

These individuals comprise of all full-time and part-time employees who are on the payrolls of establishments who worked or received pay for any part of the pay period including the 12th of March, May, August, and November.

Manufacturing Appendix A A–3

The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November

#### **Production Workers**

The "production workers" number includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, ware-housing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

#### **All Other Employees**

The "other employees" covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver-salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office functions, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment engaged in the construction of major additions or alterations utilized as a separate work force.

#### **TOTAL FRINGE BENEFITS**

This item is the employer's costs for social security tax, unemployment tax, workmen's compensation insurance, state disability insurance pension plans, stock purchase plans, union-negotiated benefits, life insurance premiums, and insurance premiums on hospital and medical plans for employees.

Fringe benefits are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation, whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees.

## GROSS VALUE OF DEPRECIABLE ASSETS (ACQUISITION COSTS) AT BEGINNING OF YEAR (BOY) AND END OF YEAR (EOY)

Total value of depreciable assets is collected on all census forms.

It shows the value of depreciable assets for the beginning of year (BOY) and end of year (EOY). The data encompass all fixed depreciable assets on the books of establishments. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are nondepreciable capital assets including inventories and intangible assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year rather than the final value of equipment put in place and buildings completed during the year.

Accordingly, the value of assets at the end of the year includes the value of construction in progress.

A-4 Appendix A Manufacturing

In addition, respondents were requested to make certain that assets at the beginning of the year plus capital expenditures, less retirements, equaled assets at the end of the year.

#### **ESTABLISHMENT**

An establishment is a single physical location where business is conducted or where services or industrial operations are performed. Data in this sector includes those establishments where manufacturing is performed. A separate report was required for each manufacturing establishment (plant) with one employee or more that were in operation at any time during the year.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on any employees, capital expenditures, inventories, or shipments from inventories during the year.

#### Company

A company or ("enterprise") is comprised of all the establishments that operate under the owner-ship or control of a single organization. A company may be a business, service, or membership organization; consist of one or several establishments; and operate at one or several locations. It includes all subsidiary organizations, all establishments that are majority-owned by the company or any subsidiary, and all the establishments that can be directed or managed by the company or any subsidiary.

A company may have one or many establishments. Examples include product and service sales offices (retail and wholesale), industrial production plants, processing or assembly operations, mines or well sites, and support operations (such as an administrative office, warehouse, customer service center, or regional headquarters). Each establishment should receive, complete, and return a separate census form.

If the company operated at different physical locations, even if the individual locations were producing the same line of goods, a separate report was requested for each location. If the company operated in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

#### **PAYROLL**

This item includes the gross earnings of all employees on the payrolls of operating manufacturing establishments paid in the calendar year. Respondents were told they could follow the definition of payrolls used for calculating the federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' social security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations; it excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payrolls of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' social security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' total supplemental labor costs (those required by federal and state laws and those incurred voluntarily or as part of collective bargaining agreements).

#### PRODUCT CODES AND CLASSES OF PRODUCTS

NAICS United States industries are identified by a six-digit code. The longer code accommodates the large number of sectors and allows more flexibility in designing subsectors. Each product or service is assigned a ten-digit code. The product coding structure represents an extension by the Census Bureau of the six-digit industry classifications of the manufacturing and mining sectors. The classification system operates so that the industrial coverage is progressively narrower with the successive addition of digits.

Manufacturing Appendix A A–5

As in previous censuses, data were collected for most industries on the quantity and value of individual products shipped. Since the 1997 census programs, information is collected on the output of almost 10,000 individual product items.

In the manufacturing sector for 2002, there are 21 subsectors (three-digit NAICS), 86 industry groups (four-digit NAICS), 184 NAICS industries (five-digit NAICS) that are comparable with Canadian and Mexican classification, and 473 U.S. industries (six-digit NAICS). Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are 1,450 product classes (seven-digit codes), 5,674 census products, and an additional 3,746 ten-digit product codes. The ten-digit products are considered the primary products of the industry with the same first six digits.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives.

Comparability with previous figures was given considerable weight in the selection of product categories, so that comparable 1992 information is presented for most products.

Typically, both quantity and value of shipments information were collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers also was collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant (quantity produced and consumed) was collected. Typically, the information on production also was collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

#### PRODUCTION-WORKER HOURS

This item covers all hours worked or paid for at the manufacturing plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave when the employee was not at the establishment.

#### **QUANTITY OF ELECTRICITY PURCHASED FOR HEAT AND POWER**

Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy were collected only on the Annual Survey of Manufactures (ASM) form. In addition, information is collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

#### RENTAL PAYMENTS

Total rental payments are collected on all census forms. However, the breakdown between rental payments for buildings and other structures and rental payments for machinery and equipment is collected only on the ASM forms. This item includes rental payments for the use of all items for which depreciation reserves would be maintained, if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments.

A-6 Appendix A Manufacturing

However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

#### RETIREMENTS OF DEPRECIABLE ASSETS

Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during the calendar year. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent also was requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.

#### CAPITAL EXPENDITURES FOR NEW AND USED PLANT AND EQUIPMENT

Represents the total new and used capital expenditures reported by establishments in operation and any known plants under construction.

These data include expenditures for:

- 1. Permanent additions and major alterations to manufacturing and mining establishments.
- 2. New and used machinery and equipment used for replacement and additions to plant capacity, if they are of the type for which depreciation, depletion, or (for mining establishments) Office of Minerals Exploration accounts are ordinarily maintained. In addition, for mining establishments, these data include expenditures made during the year for development and exploration of mineral properties. For manufacturing establishments, these data are broken down into three types.
  - a. Automobiles, trucks, etc. for highway use. These include vehicles acquired under a lease-purchase agreement and excludes vehicles leased or normally designed to transport materials, property, or equipment on mining, construction, petroleum development, and similar projects. These vehicles are of such size or weight as to be normally restricted by state laws or regulations from operating on public highways. It also excludes purchases of vehicles that are purchased by a company for highway use.
  - b. Computers and peripheral data processing equipment. This item include all purchases of computers and related equipment.
  - c. All other expenditures for machinery and equipment excluding automobiles and computer equipment.

Capital expenditures include work done by contract, as well as by the establishment's own work-force.

These data exclude expenditures for land and mineral rights and cost of maintenance and repairs charged as current operating expenses.

#### **VALUE ADDED**

This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginning- and end-of-year inventories.

Manufacturing Appendix A A–7

For those industries where value of production is collected instead of value of shipments, value added is adjusted only for the change in work-in-process inventories between the beginning and end of year. For those industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

#### **VALUE OF SHIPMENTS**

This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and sold without further processing. Included are all items made by or for the establishments from material owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit.

In addition to the value for NAICS defined products, aggregates of the following categories of miscellaneous receipts are reported as part of a total establishment's value of product shipments: Reported contract work — receipts for work or services that a plant performed for others on their materials. Value of resales — sales of products brought and sold without further manufacture, processing, or assembly. Other miscellaneous receipts — such as repair work, installation, sales of scrap, etc.

Industry primary product value of shipments represents one of the three components of value of shipments. These components are: Primary products value of shipments. Secondary product value of shipments. Total miscellaneous receipts.

Primary product shipments is used in the calculations of industry specialization ratio and industry coverage ratio. The term "Value of primary products shipments made in this industry" is used in this publication and refers to the same data.

#### Duplication in cost of materials and value of shipment

The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since, the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries.

Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the annual survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

A-8 Appendix A Manufacturing

Before 1962, cost of materials and value of shipments were not published for some industries that included considerable duplication. Since then, these data have been published for all industries at the U.S. level and beginning in 1964, for all geographic levels.

#### Specialization and coverage ratio

These items are not collected on the report forms, but are derived from the data shown in Table 3. An establishment is classified in a particular industry, if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

An establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.).

Specialization and coverage ratio have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in Tables 1 through 5 and data on product shipments shown in Tables 6a and 6b.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

Manufacturing Appendix A A–9

## Appendix B. NAICS Codes, Titles, and Descriptions

#### 322222 COATED AND LAMINATED PAPER MANUFACTURING

This U.S. industry comprises establishments primarily engaged in performing one or more of the following activities associated with making products designed for purposes other than packaging:

- 1. cutting and coating paper;
- 2. cutting and laminating paper and other flexible materials (except plastics film to plastics film); and
- 3. laminating aluminum and other metal foils for nonpackaging uses from purchased foils.

The products made in this industry are made from purchased sheet materials and may be printed in the same establishment.

Manufacturing Appendix B B-1

## Appendix C. Methodology

#### SOURCES OF THE DATA

The manufacturing sector includes approximately 350,000 establishments. This number includes those industries in the North American Industry Classification System (NAICS) definition of manufacturing. The amount of information requested from manufacturing establishments was dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the Annual Survey of Manufactures (ASM).

Establishments in the 2002 Economic Census are divided into those sent report forms and those not sent report forms. The coverage of and the method of obtaining census information from each are described below:

- 1. Establishments sent a report form:
  - a. ASM sample establishments. This group accounts for approximately 15 percent of all manufacturing establishments. The ASM panel covers all the units of large manufacturing establishments, as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size. For more information, see the Description of the ASM Survey Sample.

In an economic census year, the ASM report form (MA-10000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply additional information on gross book value of assets and capital expenditures. ASM establishments were also requested to provide information on retirements, depreciation, rental payments, and supplemental labor costs. For establishments not included in the ASM, these additional items were estimated using relationships observed in the ASM establishment data. The census statistics for these variables are a sum of the ASM establishment data and the estimated data for non-ASM establishments. ASM establishments were also requested to provide information for selected purchased services. The census statistics for the purchased service items were derived solely from the ASM establishments. See Appendix A. Explanation of Terms, for an explanation of these items. The census part of the report form is 1 of 220 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of this many forms to canvass the 473 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries, as well as secondary products and miscellaneous services that establishments classified in these industries were likely to perform. Respondents were requested to identify the products, the value of each product, and, in certain cases, the quantity of the product shipped during the survey year. Space also was provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided

Manufacturing Appendix C C-1

for the respondent to describe significant materials not listed on the form.

A wide variety of special inquiries were included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM). Approximately 30 percent of all manufacturing establishments were included in this group. A variable cutoff, based on administrative-record payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive 1 of the 220 economic census manufacturing regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-establishment companies (non-ASM). This group includes approximately 15 percent of all manufacturing establishments. For those industries where application of the variable cutoff for administrative-record cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated "short form" was used. These establishments received 1 of the 31 versions of the short form, which requested summary product and material data and totals but no details on employment, payroll, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics, because the same data were collected on the short form as on the long form. However, detailed information on products and materials consumed was not collected on the short form; thus, its use would increase the value of the "not specified by kind" (nsk) categories.

#### 2. Establishments not sent a report form:

a. Small single-establishment companies not sent a report form. Approximately 40 percent of the manufacturing establishments were small single-establishment companies that were excused from filing a census report. Selection of these establishments was based on two factors: annual payroll and the Census Bureau's ability to assign the correct six-digit NAICS industry classification to the establishment. For each six-digit NAICS industry code, an annual payroll cutoff was determined. These cutoffs were derived so that the establishments with payroll less than the cutoff were expected to account for no more than 3 percent of the value of shipments for the industry. Generally, all single-establishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed forms. Establishments below the cutoff that could not be directly assigned a six-digit NAICS code were mailed a classification report that requested information for assigning NAICS industry codes. Establishments below the cutoff that could be directly assigned a six-digit NAICS code were excused from filing any report. For below cutoff establishments, information on the physical location, payroll, and receipts was obtained from the administrative records of other federal agencies under special arrangements that safeguarded their confidentiality.

Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials were not distributed among specific products and materials for these establishments, but were included in the product and material "not specified by kind" (nsk) categories.

The industry classification codes included in the administrative-record files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded to a six-digit NAICS industry. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes the administrative-record cases had only two- or three-digit NAICS group classification codes available in the files. For manufacturing, these establishments were sent a

C-2 Appendix C Manufacturing

separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the appropriate six-digit NAICS level. Establishments that did not return the classification form were coded later to those six-digit NAICS industries identified as "All other" industries within the given subsector.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassification has no significant effect on the statistics, other than on the number of companies and establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

b. All nonemployers, i.e., all firms subject to federal income tax, with no paid employees, during 2002 are excluded as in previous censuses. Data for nonemployers are not included in this report, but are released in the annual *Nonemployer Statistics* series.

The report forms used to collect information for establishments in this sector are available at help.econ.census.gov/econhelp/resources/.

A more detailed examination of census methodology is presented in the *History of the Economic Census* at www.census.gov/econ/www/history.html.

#### **INDUSTRY CLASSIFICATION OF ESTABLISHMENTS**

The classifications for all establishments covered in the 2002 Economic Census — Manufacturing are classified in 1 of 473 industries in accordance with the industry definitions in the *North American Industry Classification System (NAICS)*, *United States, 2002* manual. There were no changes between the 2002 edition and the 1997 edition affecting this sector. When applicable, Appendix F of this report shows the product class and product comparability between the two systems for data in this report.

In the NAICS system, an industry is generally defined as a group of establishments that have similar production processes. To the extent practical, the system uses supply-based or production-oriented concepts in defining industries. The resulting group of establishments must be significant in terms of number, value added by manufacture, value of shipments, and number of employees.

The coding system works in such a way that the definitions progressively become narrower with successive additions of numerical digits. In the manufacturing sector for 2002, there are 21 subsectors (three-digit NAICS), 86 industry groups (four-digit NAICS), 184 NAICS industries (five-digit NAICS) that are comparable with Canadian and Mexican classification, and 473 U.S. industries (six-digit NAICS). Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are 1,450 product classes (seven-digit codes), 5,674 census products, and an additional 3,746 ten-digit product codes. The ten-digit products are considered the primary products of the industry with the same first six digits.

For the 2002 Economic Census — Manufacturing, all establishments were classified in particular industries based on the products they produced. If an establishment made products of more than one industry, it was classified in the industry with the largest product value. For 2002, there were no "resistance rules" or "frozen industries."

In ASM years, establishments included in the ASM sample with certainty weights are reclassified by industry only if the change in the primary activity from the prior year is significant or if the change has occurred for 2 successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year. However, in the following census year, these ASM plants are allowed to shift from one industry to another.

Manufacturing Appendix C C-3

The results of these rules covering the switching of plants from one industry classification to another are that some industries comprise different mixes of establishments in different survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the six-digit NAICS level, should be viewed with caution. This is particularly true for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of companies and establishments.

Establishments frequently make products classified both in their industry (primary products) and other industries (secondary products). Industry statistics (employment, payroll, value added by manufacture, value of shipments, etc.) reflect the activities of the establishments that may make both primary and secondary products. Product statistics, however, represent the output of all establishments without regard for the classification of the producing establishment. For this reason, when relating the industry statistics, especially the value of shipments, to the product statistics, the composition of the industry's output should be considered.

The extent to which industry and product statistics may be matched with each other is measured by the primary product specialization ratio and the coverage ratio. The primary product specialization ratio is the proportion of industry shipments accounted for by the primary products of establishments classified in the industry. The coverage ratio is the proportion of product shipments accounted for by establishments classified in the industry.

#### **ESTABLISHMENT BASIS OF REPORTING**

The 2002 Economic Census — Manufacturing is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location or establishment. The ASM also is conducted on an establishment basis, but separate reports are filed for just those establishments selected in the sample. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports, if the plant records permit such a separation and if the activities are substantial in size.

In 2002, as in earlier years, a minimum size limit was set for inclusion of establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures, except for data on number of establishments for a few industries.

The 2002 Economic Census — Manufacturing excludes data for central administrative offices (CAOs). These would include separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company. These data are published in a separate report series.

#### **DESCRIPTION OF THE ASM SURVEY SAMPLE**

The ASM sample is drawn for the second survey year after a census. The most recent sample was drawn for the 1999 survey year based on the 1997 Economic Census — Manufacturing. This sample will be in place through the 2003 ASM.

In 1997, there were approximately 370,000 individual manufacturing establishments. For sample efficiency and cost considerations, the establishments in the 1997 manufacturing population were partitioned into two components for developing estimates within the ASM. The details of each are described below:

1. Mail stratum. The mail stratum of the survey is comprised of larger single-location manufacturing companies and all manufacturing establishments of multiunit companies (companies

C-4 Appendix C Manufacturing

that operate at more than one physical location). Approximately 200,000 of the 370,000 establishments in the 1997 census were assigned to the mail stratum. On an annual basis, the mail stratum is supplemented with larger, newly active single-location companies identified from a list provided by the Internal Revenue Service (IRS) and new manufacturing locations of multiunit companies identified from the Census Bureau's Company Organization Survey (COS).

For the 1999 survey, a new sample of approximately 58,000 individual establishments was selected from the mail stratum assembled from the 1997 census. Supplemental samples representing both 1998 and 1999 births (newly active establishments that were not included in the 1997 census) were also selected. Establishments selected for the sample are mailed an ASM survey questionnaire for each year through 2003.

The 1999-2003 ASM sample design is similar to the one used since 1984. Companies in the 1997 Economic Census — Manufacturing with manufacturing shipments of at least \$500 million were defined as company certainties. For these large companies, each manufacturing establishment is included in the mail sample. For the 1999-2003 sample, there are approximately 500 certainty companies collectively accounting for over 18,000 establishments.

For the remaining portion of the mail component of the survey, the establishment was defined as the sample unit. All establishments with 250 employees or more were defined as employment certainties. Across these arbitrary certainty classes, there were approximately 25,000 establishments included in the sample with certainty. Collectively, these certainty establishments accounted for approximately 80 percent of the total value of shipments in the 1997 Economic Census — Manufacturing.

Smaller establishments in the remaining portion of the mail stratum were sampled with probabilities ranging from .02 to 1.00. The initial probabilities of selection assigned to these establishments were proportionate to a measure-of-size determined for each establishment. The measure-of-size was a function of the establishment's 1997 industry classification and its 1997 product class data. For each product class (1,755) and six-digit industry (473), a desired reliability constraint was specified. Using a technique developed by Dr. James R. Chromy of the Research Triangle Institute, the initial establishment probabilities were optimized such that the expected sample satisfied all industry and product class reliability constraints, while the sample size was minimized. This technique reduces the likelihood of selecting nonrepresentative samples for individual product classes or industries.

This method of assigning probabilities based on product class shipments is motivated by the Census Bureau's primary desire to produce reliable estimates of both product class and industry shipments. The high correlation between shipments and employment, value-added, and other general statistics assures that these variables will also be well represented by the sample. The actual sample selection procedure uses an independent chance of selection method (Poisson sampling) that permits us to prevent small establishments from being selected in consecutive samples without introducing a bias into the survey estimates.

2. Nonmail stratum. The initial nonmail component of the survey was comprised of approximately 170,000 small, single-establishment companies that were tabulated as administrative records in the 1997 Economic Census — Manufacturing. The nonmail stratum is also supplemented annually using the list of newly active single-location companies provided by the Internal Revenue Service (IRS) and payroll cutoffs. Companies with payroll below the payroll cutoff are added to the nonmail stratum. For this portion of the population, sampling is not used. The data for this group are estimated based on selected information obtained annually from the administrative records of the IRS and Social Security Administration (SSA). This administrative information, which includes payroll, total employment, industry classification, and physical location, is obtained under conditions which safeguard the confidentiality of both tax and census records.

#### **RELIABILITY OF DATA**

All data compiled in the economic census are subject to nonsampling errors. Nonsampling errors can be attributed to many sources during the development or execution of the census. The following are two ways that further explain this method: ASM Estimating Procedure. Most of the ASM

estimates derived for the mail stratum are computed using a difference estimator. At the establishment level, there is a strong correlation between the current-year data values and the corresponding 1997 (base) data values. Therefore, within the mailed stratum, for each item at each level of aggregation, an estimate of the "difference" between the current year and the base year is computed from sample cases and added to the corresponding base-year values. For the 1998-2002 ASM estimates, the 1997 Economic Census — Manufacturing values serve as the base year. For the 2003 ASM, the base will be updated to be the 2002 Economic Census — Manufacturing.

Due to the positive year-to-year correlation, estimates derived using this methodology are generally more reliable than comparable estimates developed from the current sample data alone. Estimates for the capital expenditures variables are not generated using the difference estimator because the year-to-year correlations are considerably weaker. The standard linear estimator is used for these variables.

For the nonmail stratum, estimates for payroll and employment are directly tabulated from the administrative-record data provided by IRS and SSA. Estimates of data other than payroll and employment are developed from industry averages. Although the nonmail stratum contained approximately 170,000 individual establishments in 1999, it accounts for less than 2 percent of the estimate for total value of shipments at the total manufacturing level.

Corresponding estimates for the mail and nonmail components are combined to produce the estimates included in this publication. ASM Data Qualifications. The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sample lists, but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the difference between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of estimates.

The particular sample selected for the ASM is one of many similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretically comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected ASM statistics in this report. They are represented in the form of relative standard errors (the standard errors divided by the estimated values to which they refer).

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, complete-coverage value for specified percentages of all the possible samples).

The complete-coverage value would be included in the range:

- From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.
- From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
- From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

C-6 Appendix C Manufacturing

For example, suppose an estimated total is shown at 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total, and almost certain confidence that the interval 47,000 to 53,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected during the Census Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown. Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be combined with higher level totals, creating a broader aggregate, which then may be of acceptable reliability.

#### **DUPLICATION IN COST OF MATERIALS AND VALUE OF SHIPMENTS**

Data for cost of materials and value of shipments include varying amounts of duplication, especially at higher levels of aggregation. This is because the products of one establishment may be the materials of another. The value added statistics avoid this duplication and are, for most purposes, the best measure for comparing the relative economic importance of industries and geographic areas.

#### VALUE OF INDUSTRY SHIPMENTS COMPARED WITH VALUE OF PRODUCT SHIPMENTS

The 2002 Economic Census — Manufacturing shows value of shipments data for industries and products. In the industry statistics tables and files, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Value of product shipments shown in the products statistics tables and files represent the total value of all products shipped that are classified as primary to an industry regardless of the classification of the producing establishment.

#### **DISCLOSURE**

In accordance with federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or company. However, the number of establishments in a specific industry or geographic area is not considered a disclosure; therefore, this information may be released even though other information is withheld. Techniques employed to limit disclosure are discussed at www.census.gov/epcd/ec02/disclosure.htm.

The disclosure analysis for the industry statistics files is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed except for capital expenditures. Nonetheless, the suppressed data are included in higher-level totals. A separate disclosure analysis is performed for capital expenditures, which can be suppressed even though value of shipments data are published.

Manufacturing Appendix C C-7

## Appendix D. Geographic Notes

Not applicable for this report.

### Appendix E. Metropolitan Areas and Micropolitan Statistical Areas

Not applicable for this report.

### Appendix F. Comparability of Product Classes and Product Codes: 2002 to 1997

2002 published	2002 collected	1997 published	2002 published	2002 collected	1997 published	2002 published	2002 collected	1997 published
3221101100	3221101	3221101100	322121K pt 322121K100 pt 322121K100 pt	322121L100 pt 322121L100 pt	322121J111 322121J121	3222110691	3222110691 3222110YWW 3222110YWY	3222110YWW
	3221103111 3221103121 3221103YWV	3221103111 3221103121 3221103YWV	322121K100 pt 322121K100 pt 322121K100 pt 322121K100 pt 322121K100 pt	322121L100 pt 322121L100 pt 322121L100 pt 322121L100 pt	322121JYWV 322121L111 322121L121 322121L131	3222120 3222120111 3222120221 3222120331	3222120 3222120111 3222120221 3222120331	3222120111 3222120221
3221105 3221105111 3221105121 3221105131 3221105141 3221105YWV	3221105111 3221105121 3221105131	3221105111 3221105121 3221105131 3221105141	322121N	322121N	322121N 322121N111 322121N221 322121N223 322121N225	3222120335 3222120441 3222120551 3222120555 3222120661	3222120335 3222120441 3222120555 3222120555 3222120661 3222120663	3222120335 3222120441 3222120551 3222120555 3222120661
3221107	3221107123 pt 3221107131 3221107141	3221107111 3221107121 3221107131 3221107141	322121N201 pt 322121N201 pt 322121N331 322121N433 322121N661 322121N701 pt	322121N201 pt 322121N331 322121N433 322121N661	322121N229 322121N331 322121N433 322121N661	3222120663 3222120665 3222120667 3222120671 3222120673	3222120665 3222120667 3222120671 3222120673	3222120665 3222120667 3222120671
	322110W 322110WYWW 322110WYWY	322110W 322110WYWW 322110WYWY	322121N701 pt	322121N701 pt 322121N501 pt 322121N501 pt 322121N501 pt	322121N773 322121N535 322121N541 322121N551	3222120675 3222120677 3222120681 3222120683 3222120691	3222120675 3222120677 3222120681 3222120683 3222120691	3222120675 3222120677 3222120681 3222120683 3222120691
3221211 3221211111 3221211221 3221211231	3221211111	3221211111 3221211221 3221211231	322121N901 pt	322121NYWV	322121N891	3222120YWW 3222120YWY 3222130	3222120YWW	3222120YWY
3221211YWV 3221213 3221213111 3221213115	3221211YWV 3221213 3221213111 3221213115	3221213 3221213111	322121W 322121WYWW 322121WYWY	322121WYWY	322121WYWW 322121WYWY 3221221	3222130111 3222130121 3222130131	3222130111 3222130121 3222130131	3222130111 3222130121 3222130131
3221213113 3221213221 3221213225 3221213231 3221213235	3221213221 3221213225 3221213231	3221213221 3221213225 3221213231	3221221100 3221223 3221223111	3221221100 3221223 3221223111	3221221100 3221223 3221223111	3222130191 3222130YWW 3222130YWY	3222130191 3222130YWW 3222130YWY	3222130191 3222130YWW
3221213341 3221213345 3221213351 3221213461	3221213341 3221213345 3221213351	3221213341 3221213345 3221213351	3221223121	3221223YWV 322122W	3221223YWV 322122W	3222141 3222141100 3222143	3222141 3222141100 3222143	3222141100
3221213471 3221213481 3221213491 3221213YWV	3221213471	3221213471 3221213481 3221213491 3221213YWV	322122WYWY 3221301 3221301111 3221301221	322122WYWY	322122WYWY 3221301 3221301111 3221301221	3222143111 3222143221 3222143301 pt 3222143301 pt 3222143YWV	3222143111 3222143221 3222143301 pt 3222143301 pt 3222143YWV	3222143111 3222143221 3222143331 3222143391
3221215 3221215111 3221215121 3221215131 3221215141	3221215111 3221215121 3221215131 3221215141	3221215111 3221215121 3221215131 3221215141	3221301YWV 3221303 3221303111 3221303221	3221303221	3221303 3221303111 3221303221	322214W	322214W 322214WYWW 322214WYWY	322214WYWW
3221217 3221217111 3221217121	3221217111	3221217 3221217111 3221217121	3221303331 3221303341 3221303351 3221303361 3221303YWV	3221303341 3221303351 3221303361	3221303341 3221303351 3221303361	3222151 3222151100	3222151 3222151100	3222151100 3222153
3221217YWV 3221219 3221219111	3221217YWV 3221219 3221219111	3221217YWV 3221219 3221219111	3221305 3221305100 3221307	3221305		3222153111 3222153121 3222153YWV		3222153121 3222153YWV
3221219121 3221219131 3221219191 3221219YWV	3221219131 3221219191 3221219YWV	3221219131 3221219191 3221219YWV	3221307111 3221307221 3221307231 3221307341	3221307111 3221307221 3221307231 3221307341	3221307111 3221307221 3221307231 3221307341	3222155	3222155	3222155111 3222155121
322121A121 322121A131	322121A111	322121A111 322121A121 322121A131	3221307451 3221307461 3221307571 3221307575 3221307581	3221307451 3221307461 3221307571 3221307575	3221307461 3221307571 3221307575	322215W		322215WYWW 322215WYWY
322121A151	322121A151 322121AYWV	322121A151 322121AYWV	3221307591 3221307YWV 3221309	3221307591 3221307YWV 3221309	3221307591 3221307YWV 3221309	3222211 3222211111 3222211121 3222211YWV	3222211 3222211111 3222211121 3222211YWV	3222211111 3222211121
	322121C100 322121E 322121E111	322121C100 322121E 322121E111	3221309100 322130W 322130WYWW	3221309100 322130W	322130W 322130WYWW	3222213 3222213111 3222213221 3222213YWV	3222213 3222213111 3222213221 3222213YWV	3222213111 3222213221
322121EYWV 322121G 322121G111	322121EYWV 322121G 322121G111	322121EYWV 322121G 322121G111	3222110 3222110111 3222110114	3222110 3222110111 3222110114	3222110 3222110111 3222110114	322221W	322221W 322221WYWW 322221WYWY	322221W 322221WYWW
322121G221 322121G331 322121G341 322121G351 322121G361	322121G331 322121G341 322121G351	322121G331 322121G341 322121G351	3222110221 3222110341 3222110345 3222110431 3222110433	3222110341 3222110345 3222110431 3222110433	3222110341 3222110345 3222110431 3222110433	3222221 3222221111 3222221121 3222221YWV	3222221 3222221111 3222221121 3222221YWV	3222221111 3222221121
322121G371	322121G371 322121G391 322121GYWV	322121G371 322121G391 322121GYWV	3222110435 3222110437 3222110551 3222110661	3222110435 3222110437 3222110551 3222110661	3222110435 3222110437 3222110551 3222110661	3222223 3222223111 3222223121	3222223 3222223111 3222223121	3222223 3222223111 3222223121
322121K pt	322121L pt	322121J	3222110665	3222110665	3222110665	3222223YWV	3222223YWV	322223YWV

Manufacturing

2002 published	2002 collected	1997 published	2002 published	2002 collected	1997 published	2002 published	2002 collected	1997 published
3222225	3222225111 3222225221 3222225331 3222225341	3222225111 3222225221 3222225331 3222225341	3222233 3222233111 3222233121 3222233131 32222333YWV	3222233 3222233111 3222233121 3222233131 32222333YWV	3222233111 3222233121 3222233131	3222331 3222331111 3222331121 3222331131 3222331YWV	3222331121 3222331131 3222331YWV	3222331 3222331111 3222331121 3222331131 3222331YWV
3222225361	322225361	3222225361 3222225371 3222225475 3222225581 3222225585 3222225591	322223W	322223W	322223WYWW 322223WYWY 3222241	3222333 3222333111 3222333221 3222333331 3222333441 3222333551 3222333691	3222333221	3222333221 3222333331 3222333441 3222333551 3222333691
3222226 3222226111 3222226121	3222226 3222226111 3222226121	3222226 3222226111 3222226121	3222241171 3222241221 3222241231 3222241341 3222241YWV	3222241711 3222241221 3222241231 3222241341	3222241221 3222241231 3222241341	3222333YWV 322233W 322233WYWW 322233WYWY	322233W 322233WYWW 322233WYWY	322233YWV 322233W 322233WYWW 322233WYWY
3222226131 3222226141 3222226191 32222226YWV	3222226141	3222226141 3222226191 3222226YWV	3222243	3222243221	3222243111 3222243221	3222912 pt	3222913 3222911111 3222911121 3222913111	
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322229 322229111 322229121 322229141 3222229161 pt 3222229161 pt 3222229YWV	322229111 3222229121 3222229141 3222229161 pt 3222229161 pt	3222229111 3222229121 3222229141 3222229131 3222229151	3222250	3222250 pt	3222250101 3222250266 3222250311 3222250416 3222250YWW pt 3222250YWY pt	3222915 3222915215 pt 3222915215 pt 3222915215 pt 3222915215 pt 3222915215 pt 3222915313 3222915331	322915111 3222915221 322915223 322915225 322915227 3222915229 3222915331 3222915433	3222915111 3222915221 3222915223 3222915225 3222915227 3222915229 3222915331 3222915433
322222A pt	3222227	3222227	3222260 3222260100 3222260YWW 3222260YWY	3222260	3222260100 3222260YWW	3222915661 3222915701 pt 3222915701 pt 3222915901 pt	3222915661 3222915771 3222915773 3222915535	3222915661 3222915771 3222915773 3222915535
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322222A131 pt 322222A131 pt	3222250421 3329992115	3222250421 3329991111 pt 3222227191	3222311391 3222311YWV	3222311391 3222311YWV 3222313	3222311YWV	322291W	322291WYWY	322291W 322291WYWW 322291WYWY
322222AYWV pt 322222AYWV pt	3222250YWW pt 3222250YWY pt 3329992YWV pt	3222250YWW pt 3222250YWY pt	3222313111 3222313191 3222313YWV	3222313111 3222313191	3222313111 3222313191	3222991 3222991100 3222993	3222993	3222993
·	322222W		322231W	322231W 322231WYWW 322231WYWY	322231WYWW	3222993111 3222993221 3222993231 3222993241	3222993221	3222993221 3222993231 3222993241
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	3222231 3222231100		3222320141 3222320YWW 3222320YWY	3222320141 3222320YWW 3222320YWY	3222320YWW	322299W	322299WYWW	322299W 322299WYWW 322299WYWY

F–2 Appendix F Manufacturing