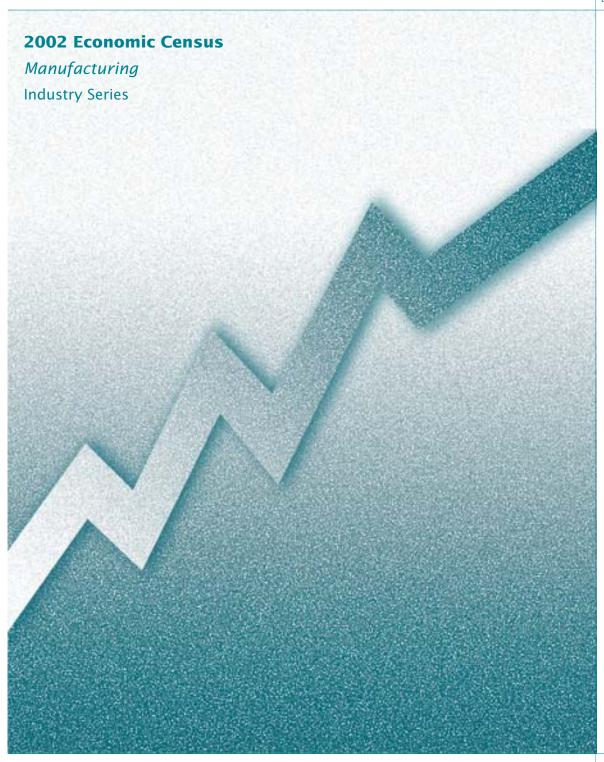
Hardwood Veneer and Plywood Manufacturing: 2002

Issued January 2005

EC02-311-321211 (RV)





Helping You Make Informed Decisions

U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU



ACKNOWLEDGMENTS

This report was prepared in the Manufacturing and Construction Division under the direction of **Judy M. Dodds**, Assistant Division Chief for Census and Related Programs who was responsible for the overall planning, management, and coordination. **Nathaniel Shelton**, Chief, Primary Goods Industries Branch, assisted by **Nancy Higgins**, **Walter Hunter**, and **Joanna Nguyen**, Section Chiefs, and **Raphael Corrado**, **Tom Flood**, **Robert Miller**, and **Robert Rosati**, Special Assistants, performed the planning and implementation. **Timothy Althouse**, **Luis Blanco**, **Brenda Campbell**, **Theresa Crowley**, **Daphne Kelly**, **Mai Ngan Le**, **John Linehan**, **Madelyn Nieves**, **Bridgett Parker-Bell**, **Dorothy Parsons**, **Gloria Peebles-Butler**, **Myss Sykes-Stephens**, **Athanasios Theodoropoulos**, **Denneth Wallace**, and **Ernest Wilson Jr.**, provided primary staff assistance. **Mendel D. Gayle**, Chief, Census and Related Programs Support Branch, assisted by **Kimberly DePhillip**, Section Chief, performed overall coordination of the publication process. **Patrick Duck**, **Michael Flaherty**, **Taylor C. Murph**, **Wanda Sledd**, and **Veronica White** provided primary staff assistance.

Mathematical and statistical techniques, as well as the coverage operations, were provided by **Paul Hsen**, Assistant Division Chief for Research and Methodology Programs, assisted by **Stacey Cole**, Chief, Manufacturing Methodology Branch, and **Robert Struble**, Section Chief. **Jeffrey Dalzell** and **Cathy Gregor** provided primary staff assistance.

Eddie J. Salyers, Assistant Division Chief of Economic Planning and Coordination Division, was responsible for overseeing the editing and tabulation procedures and the interactive analytical software. **Dennis Shoemaker** and **Kim Wortman**, Special Assistants, **John D. Ward**, Chief, Analytical Branch, and **Brandy L. Yarbrough**, Chief, Edit Branch, were responsible for developing the systems and procedures for data collection, editing, review, and correction. **Donna L. Hambric**, Chief of the Economic Planning Staff, was responsible for overseeing the systems and information for dissemination. **Douglas J. Miller**, Chief, Tables and Dissemination Branch, assisted by **Lisa Aispuro**, **Jamie Fleming**, **Keith Fuller**, **Andrew W. Hait**, and **Kathy G. Padgett** were responsible for developing the data dissemination systems and procedures.

The Geography Division staff, **Robert LaMacchia**, Chief, developed geographic coding procedures and associated computer programs.

The Economic Statistical Methods and Programming Division, **Howard R. Hogan**, Chief, developed and coordinated the computer processing systems. **Barry F. Sessamen**, Assistant Division Chief for Post Collection, was responsible for design and implementation of the processing system and computer programs. **Gary T. Sheridan**, Chief, Macro Analytical Branch, assisted by **Apparao V. Katikineni** and **Edward F. Johnson** provided computer programming and implementation.

The Systems Support Division provided the table composition system. **Robert Joseph Brown**, Table Image Processing System (TIPS) Senior Software Engineer, was responsible for the design and development of the TIPS, under the supervision of **Robert J. Bateman**, Assistant Division Chief, Information Systems.

The staff of the National Processing Center performed mailout preparation and receipt operations, clerical and analytical review activities, and data entry.

Margaret A. Smith, Bernadette J. Beasley, Michael T. Browne, and Alan R. Plisch of the Administrative and Customer Services Division, Walter C. Odom, Chief, provided publication and printing management, graphics design and composition, and editorial review for print and electronic media. General direction and production management were provided by James R. Clark, Assistant Division Chief, and Susan L. Rappa, Chief, Publications Services Branch.

Special acknowledgment is also due the many businesses whose cooperation contributed to the publication of these data.

Hardwood Veneer and Plywood Manufacturing: 2002

Issued January 2005

EC02-311-321211 (RV)

2002 Economic Census

Manufacturing
Industry Series





U.S. Department of Commerce Donald L. Evans,

Secretary

Theodore W. Kassinger, Deputy Secretary

Economics and Statistics Administration Kathleen B. Cooper,

Under Secretary for Economic Affairs

U.S. CENSUS BUREAU Charles Louis Kincannon,

Director



Economics and Statistics Administration Kathleen B. Cooper, Under Secretary for Economic Affairs



U.S. CENSUS BUREAU Charles Louis Kincannon, Director

Hermann Habermann,Deputy Director and
Chief Operating Officer

Vacant,

Principal Associate Director for Programs

Frederick T. Knickerbocker, Associate Director for Economic Programs

Thomas L. Mesenbourg, Assistant Director for Economic Programs

William G. Bostic, Jr.,Chief, Manufacturing
and Construction Division

CONTENTS

| | duction to the Economic Census | v ix |
|--|---|--------------------------------------|
| Table | es | |
| 1. 2. 3. 4. 5. 6a. 6b. 7. | Historical Statistics for the Industry: 2002 and Earlier Years Industry Statistics for Selected States: 2002 Detailed Statistics by Industry: 2002 Industry Statistics by Employment Size: 2002 Industry Statistics by Primary Product Class Specialization: 2002 Products Statistics: 2002 and 1997 Product Class Shipments for Selected States: 2002 and 1997 Materials Consumed by Kind: 2002 and 1997 | 1 2 3 4 5 6 8 9 |
| Appe | endixes | |
| A. B. C. D. E. F. | Explanation of Terms NAICS Codes, Titles, and Descriptions Methodology Geographic Notes Metropolitan and Micropolitan Statistical Areas Comparability of Product Classes and Product Codes: 2002 to 1997 | A-1 B-1 C-1 F-1 |

-- Not applicable for this report.

Introduction to the Economic Census

PURPOSES AND USES OF THE ECONOMIC CENSUS

The economic census is the major source of facts about the structure and functioning of the nation's economy. It provides essential information for government, business, industry, and the general public. Title 13 of the United States Code (Sections 131, 191, and 224) directs the Census Bureau to take the economic census every 5 years, covering years ending in "2" and "7."

The economic census furnishes an important part of the framework for such composite measures as the gross domestic product estimates, input/output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions. Specific uses of economic census data include the following:

- Policymaking agencies of the federal government use the data to monitor economic activity and to assess the effectiveness of policies.
- State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.
- Trade associations study trends in their own and competing industries, which allows them to keep their members informed of market changes.
- Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

INDUSTRY CLASSIFICATIONS

Data from the 2002 Economic Census are published primarily according to the 2002 North American Industry Classification System (NAICS). NAICS was first adopted in the United States, Canada, and Mexico in 1997. The 2002 Economic Census covers the following NAICS sectors:

| 21 | Mining |
|-------|--|
| 22 | Utilities |
| 23 | Construction |
| 31-33 | Manufacturing |
| 42 | Wholesale Trade |
| 44-45 | Retail Trade |
| 48-49 | Transportation and Warehousing |
| 51 | Information |
| 52 | Finance and Insurance |
| 53 | Real Estate and Rental and Leasing |
| 54 | Professional, Scientific, and Technical Services |
| 55 | Management of Companies and Enterprises |
| 56 | Administrative and Support and Waste Management and Remediation Services |
| 61 | Educational Services |
| 62 | Health Care and Social Assistance |
| 71 | Arts, Entertainment, and Recreation |
| 72 | Accommodation and Food Services |
| 81 | Other Services (except Public Administration) |

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), largely covered by the census of governments conducted by the Census Bureau.)

The 20 NAICS sectors are subdivided into 100 subsectors (three-digit codes), 317 industry groups (four-digit codes), and, as implemented in the United States, 1,179 industries (six-digit codes).

RELATIONSHIP TO HISTORICAL INDUSTRY CLASSIFICATIONS

Prior to the 1997 Economic Census, data were published according to the Standard Industrial Classification (SIC) system. While many of the individual NAICS industries correspond directly to industries as defined under the SIC system, most of the higher level groupings do not. Particular care should be taken in comparing data for retail trade, wholesale trade, and manufacturing, which are sector titles used in both NAICS and SIC, but cover somewhat different groups of industries. The 1997 Economic Census *Bridge Between NAICS and SIC* demonstrates the relationships between NAICS and SIC industries. Where changes are significant, it may not be possible to construct time series that include data for points both before and after 1997.

Most industry classifications remained unchanged between 1997 and 2002, but NAICS 2002 includes substantial revisions within the construction and wholesale trade sectors, and a number of revisions for the retail trade and information sectors. These changes are noted in industry definitions and will be demonstrated in the *Bridge Between NAICS 2002 and NAICS 1997*.

For 2002, data for enterprise support establishments (those functioning primarily to support the activities of their company's operating establishments, such as a warehouse or a research and development laboratory) are included in the industry that reflects their activities (such as warehousing). For 1997, such establishments were termed auxiliaries and were excluded from industry totals.

BASIS OF REPORTING

The economic census is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each store, factory, shop, or other location. Each establishment is assigned a separate industry classification based on its primary activity and not that of its parent company. (For selected industries, only payroll, employment, and classification are collected for individual establishments, while other data are collected on a consolidated basis.)

GEOGRAPHIC AREA CODING

Accurate and complete information on the physical location of each establishment is required to tabulate the census data for states, metropolitan and micropolitan statistical areas, counties, and corporate municipalities (places) including cities, towns, townships, villages, and boroughs. Respondents were required to report their physical location (street address, municipality, county, and state) if it differed from their mailing address. For establishments not surveyed by mail (and those single-establishment companies that did not provide acceptable information on physical location), location information from administrative sources is used as a basis for coding.

AVAILABILITY OF ADDITIONAL DATA

All results of the 2002 Economic Census are available on the Census Bureau Internet site (www.census.gov) and on digital versatile discs (DVD-ROMs) for sale by the Census Bureau. The American FactFinder system at the Internet site allows selective retrieval and downloading of the data. For more information, including a description of reports being issued, see the Internet site, write to the U.S. Census Bureau, Washington, DC 20233-6100, or call Customer Services at 301-763-4100.

HISTORICAL INFORMATION

The economic census has been taken as an integrated program at 5-year intervals since 1967 and before that for 1954, 1958, and 1963. Prior to that time, individual components of the economic census were taken separately at varying intervals.

The economic census traces its beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for the 1840 Decennial Census and subsequent censuses to include mining and some commercial activities. The 1905 Manufactures Census was the first time a census was taken apart

from the regular decennial population census. Censuses covering retail and wholesale trade and construction industries were added in 1930, as were some service trades in 1933. Censuses of construction, manufacturing, and the other business censuses were suspended during World War II.

The 1954 Economic Census was the first census to be fully integrated, providing comparable census data across economic sectors and using consistent time periods, concepts, definitions, classifications, and reporting units. It was the first census to be taken by mail, using lists of firms provided by the administrative records of other federal agencies. Since 1963, administrative records also have been used to provide basic statistics for very small firms, reducing or eliminating the need to send them census report forms.

The range of industries covered in the economic census expanded between 1967 and 2002. The census of construction industries began on a regular basis in 1967, and the scope of service industries, introduced in 1933, was broadened in 1967, 1977, and 1987. While a few transportation industries were covered as early as 1963, it was not until 1992 that the census broadened to include all of transportation, communications, and utilities. Also new for 1992 was coverage of financial, insurance, and real estate industries. With these additions, the economic census and the separate census of governments and census of agriculture collectively covered roughly 98 percent of all economic activity. New for 2002 is coverage of four industries classified in the agriculture, forestry, and fishing sector under the SIC system: landscape architectural services, landscaping services, veterinary services, and pet care services.

Printed statistical reports from the 1992 and earlier censuses provide historical figures for the study of long-term time series and are available in some large libraries. Reports for 1997 were published primarily on the Internet and copies of 1992 reports are also available there. CD-ROMs issued from the 1987, 1992, and 1997 Economic Censuses contain databases that include all or nearly all data published in print, plus additional statistics, such as ZIP Code statistics, published only on CD-ROM.

SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for the 2002 Economic Census and related surveys is published in the *Guide to the 2002 Economic Census* at www.census.gov/econ/census02/guide. More information on the methodology, procedures, and history of the census will be published in the *History of the 2002 Economic Census* at www.census.gov/econ/www/history.html.

This page is intentionally blank.

Manufacturing

SCOPE

The Manufacturing sector (sector 31-33) comprises establishments engaged in the mechanical, physical, or chemical transformation of materials, substances, or components into new products. The assembling of component parts of manufactured products is considered manufacturing, except in cases where the activity is appropriately classified in Sector 23, Construction.

Establishments in the manufacturing sector are often described as plants, factories, or mills and characteristically use power-driven machines and materials-handling equipment. However, establishments that transform materials or substances into new products by hand or in the worker's home and those engaged in selling to the general public products made on the same premises from which they are sold, such as bakeries, candy stores, and custom tailors, may also be included in this sector. Manufacturing establishments may process materials or may contract with other establishments to process their materials for them. Both types of establishments are included in manufacturing.

The materials, substances, or components transformed by manufacturing establishments are raw materials that are products of agriculture, forestry, fishing, mining, or quarrying, as well as products of other manufacturing establishments. The materials used may be purchased directly from producers, obtained through customary trade channels, or secured without recourse to the market by transferring the product from one establishment to another, under the same ownership. The new product of a manufacturing establishment may be finished in the sense that it is ready for utilization or consumption, or it may be semifinished to become an input for an establishment engaged in further manufacturing. For example, the product of the alumina refinery is the input used in the primary production of aluminum; primary aluminum is the input to an aluminum wire drawing plant; and aluminum wire is the input for a fabricated wire product manufacturing establishment.

The subsectors in the manufacturing sector generally reflect distinct production processes related to material inputs, production equipment, and employee skills. In the machinery area, where assembling is a key activity, parts and accessories for manufactured products are classified in the industry of the finished manufactured item when they are made for separate sale. For example, a replacement refrigerator door would be classified with refrigerators and an attachment for a piece of metal working machinery would be classified with metal working machinery. However, components, input from other manufacturing establishments, are classified based on the production function of the component manufacturer. For example, electronic components are classified in Subsector 334, Computer and Electronic Product Manufacturing; and stampings are classified in Subsector 332, Fabricated Metal Product Manufacturing.

Manufacturing establishments often perform one or more activities that are classified outside the manufacturing sector of NAICS. For instance, almost all manufacturing has some captive research and development or administrative operations, such as accounting, payroll, or management. These captive services are treated the same as captive manufacturing activities. When the services are provided by separate establishments, they are classified to the NAICS sector where such services are primary, not in manufacturing.

The boundaries of manufacturing and the other sectors of the classification system can be somewhat blurry. The establishments in the manufacturing sector are engaged in the transformation of materials into new products. Their output is a new product. However, the definition of what constitutes a new product can be somewhat subjective. As clarification, the following activities are

considered manufacturing in NAICS: milk bottling and pasteurizing; water bottling and processing; fresh fish packaging (oyster shucking, fish filleting); apparel jobbing (assigning of materials to contract factories or shops for fabrication or other contract operations); as well as contracting on materials owned by others; printing and related activities; ready-mixed concrete production; leather converting; grinding of lenses to prescription; wood preserving; electroplating, plating, metal heat treating, and polishing for the trade; lapidary work for the trade; fabricating signs and advertising displays; rebuilding or remanufacturing machinery (i.e., automotive parts); ship repair and renovation; machine shops; and tire retreading.

Exclusions. There are activities that are sometimes considered manufacturing, but for NAICS are classified in another sector. These activities include logging, classified in Sector 11, Agriculture, Forestry, Fishing and Hunting is considered a harvesting operation; the beneficiating of ores and other minerals, classified in Sector 21, Mining, is considered part of the activity of mining; the construction of structures and fabricating operations performed at the site of construction by contractors, is classified in Sector 23, Construction; establishments engaged in breaking of bulk and redistribution in smaller lots, including packaging, repackaging, or bottling products, such as liquors or chemicals; the customized assembly of computers; sorting of scrap; mixing paints to customer order; and cutting metals to customer order, classified in Sector 42, Wholesale Trade or Sector 44-45, Retail Trade, produce a modified version of the same product, not a new product; and publishing and the combined activity of publishing and printing, classified in Sector 51, Information, perform the transformation of information into a product where as the value of the product to the consumer lies in the information content, not in the format in which it is distributed (i.e., the book or software diskette).

The tabulations for this sector do not include central administrative offices, warehouses, or other establishments that serve manufacturing establishments within the same organization. Data for such establishments are classified according to the nature of the service they provide. For example, separate headquarters establishments are reported in NAICS Sector 55, Management of Companies and Enterprises.

The reports described below exclude establishments of firms with no paid employees. These "nonemployers," typically self-employed individuals or partnerships operating businesses that they have not chosen to incorporate, are reported separately in Nonemployer Statistics. The contribution of nonemployers, relatively small for this sector, may be examined at www.census.gov/nonemployerimpact.

The reports described below cover all manufacturing establishments with one or more paid employees.

Definitions. Industry categories are defined in Appendix B, NAICS Codes, Titles, and Descriptions. Other terms are defined in Appendix A, Explanation of Terms.

REPORTS

The following reports provide statistics on this sector:

Industry Series. There are 473 reports, each covering a single NAICS industry (six-digit code). These reports include such statistics as number of establishments, employment, payroll, value added by manufacture, cost of materials consumed, value of shipments, capital expenditures, etc. The industry reports also include data for states with 100 employees or more in the industry. The data in industry reports are preliminary and subject to change in the following reports.

Geographic Area Series. There are 51 separate reports, one for each state and the District of Columbia. Each state report presents similar statistics at the "all manufacturing" level for each state and its metropolitan and micropolitan areas with 250 employees or more, and for counties, consolidated cities, and places with 500 employees or more. The state reports also include six-digit NAICS level data for industries with 100 employees or more in the state.

Subject Series:

- **Industry-Product Analysis Summary.** This report presents value of shipments, value of product shipments, percentage of product shipments of the total value of shipments, and percentage of distribution of value of product shipments on the NAICS six-digit industry level and by the six- and seven-digit product code levels. It also includes miscellaneous receipts at the six- and seven-digit product code levels by NAICS six-digit industry levels.
- **General Summary.** This report contains industry and geographic area statistics summarized in one report. It includes higher levels of aggregation than the industry and state reports, as well as revisions to the data made after the release of the industry and state reports.
- **Product Summary.** This report summarizes the products data published in the industry reports. This report also includes a table with data for products that are primary to more than one industry, which are not in the industry reports.
- **Materials Summary.** This report summarizes the materials data published in the industry reports.
- **Concentration Ratio Summary.** This report publishes data on the percentage of value of shipments and value added accounted for by the 4-, 8-, 20-, and 50-largest companies for each manufacturing industry. Also shown in this report are Herfindahl-Herschmann indexes for each industry.
- Location of Manufacturing Plants Summary. This report contains statistics on the number of establishments for the three-and six-digit NAICS industry by state, county, place, and ZIP Code by employment-size of the establishment.

ZIP Code Statistics. This report contain statistics on the number of establishments for the three-and six-digit NAICS industry by employment-size of the establishment by ZIP Code.

Other reports. Data for this sector are also included in reports with multisector coverage, including Nonemployer Statistics, Comparative Statistics, Bridge Between 2002 NAICS and 1997 NAICS, Business Expenses, and the Survey of Business Owners reports.

GEOGRAPHIC AREAS COVERED

The level of geographic detail varies by report. Maps are available at www.census.gov/econ2002maps. Notes specific to areas in the state are included in Appendix D, Geographic Notes.

- 1. The United States as a whole.
- 2. States and the District of Columbia.
- 3. Metropolitan and micropolitan statistical areas with 250 employees or more. A core based statistical areas (CBSA) contains a core area with a substantial population nucleus, together with adjacent communities having a high degree of social and economic integration with that core. CBSAs are differentiated into metropolitan and micropolitan statistical areas based on size criteria. Both metropolitan and micropolitan areas are defined in terms of entire counties, and are listed in Appendix E, Metropolitan and Micropolitan Statistical Areas.
 - a. Metropolitan Statistical Areas (metro areas). Metro areas have at least one urbanized area of 50,000 or more population, plus adjacent territory that has a high degree of social and economic integration with the core as measured by commuting ties.
 - b. Micropolitan Statistical Areas (micro areas). Micro areas have at least one urban cluster of at least 10,000 but less than 50,000 population, plus adjacent territory that has a high degree of social and economic integration with the core as measured by commuting ties.
 - c. Metropolitan Divisions (metro divisions). If specified criteria are met, a metro area containing a single core with a population of 2.5 million or more may be subdivided to form smaller groupings of counties referred to as Metropolitan Divisions.

2002 Economic Census Manufacturing xi

- d. Combined Statistical Areas (combined areas). If specified criteria are met, adjacent metro and micro areas, in various combinations, may become the components of a new set of areas called Combined Statistical Areas. The areas that combine retain their own designations as metro or micro areas within the larger combined area.
- 4. Counties and county equivalents defined as of January 1, 2002, with 500 employees or more. Counties are the primary divisions of states, except in Louisiana where they are called parishes and in Alaska where they are called boroughs, census areas, and city and boroughs. Maryland, Missouri, Nevada, and Virginia have one place or more that is independent of any county organization and constitutes primary divisions of their states. These places are treated as counties and as places.
- 5. Economic places with 500 employees or more.
 - a. Municipalities of 2,500 inhabitants or more defined as of January 1, 2002. These are areas of significant population incorporated as cities, boroughs, villages, or towns according to the 2000 Census of Population. For the economic census, boroughs and census areas in Alaska and boroughs in New York are not included in this category.
 - b. Consolidated cities defined as of January 1, 2002. Consolidated cities are consolidated governments that consist of separately incorporated municipalities.
 - c. Townships in Michigan, New Jersey, and Pennsylvania, and towns in New York, Wisconsin, and the six New England states with 10,000 inhabitants or more (according to the 2000 Census of Population).
 - d. Balance of county. Areas outside the entities listed above, including incorporated municipalities with populations of fewer than 2,500, town and townships not qualifying as noted above, and the remainders of counties outside places are categorized as "Balance of county."

DOLLAR VALUES

All dollar values presented are expressed in current dollars; i.e., 2002 data are expressed in 2002 dollars, and 1997 data, in 1997 dollars. Consequently, when making comparisons with prior years, users of the data should consider the changes in prices that have occurred.

All dollar values are shown in thousands of dollars.

COMPARABILITY OF THE 1997 AND 2002 ECONOMIC CENSUSES

Both the 2002 Economic Census and the 1997 Economic Census present data based on the North American Industry Classification System (NAICS). While there were revisions to selected industries for 2002, this sector is not affected by those revisions.

For 2002, there have been several additional data tables added, which did not exist in 1997. These tables for 2002 include products primary to more than one industry, industry-product analysis, e-commerce value of shipments, and leased and nonleased detail employment statistics by subsectors.

RELIABILITY OF DATA

All data compiled for this sector are subject to nonsampling errors. Nonsampling errors can be attributed to many sources: inability to identify all cases in the actual universe; definition and classification difficulties; differences in the interpretation of questions; errors in recording or coding the data obtained; and other errors of collection, response, coverage, processing, and estimation for missing or misreported data. Selected data in tables titled "Detailed Statistics" are based on the Annual Survey of Manufactures and are subject to sampling errors as well as nonsampling errors.

No direct measurement of these effects has been obtained except for estimation for missing or misreported data, as by the percentages shown in the tables. Precautionary steps were taken in all phases of the collection, processing, and tabulation of the data in an effort to minimize the effects of nonsampling errors. More information on the reliability of the data is included in Appendix C, Methodology.

DISCLOSURE

In accordance with federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or company. However, the number of establishments in a specific industry or geographic area is not considered a disclosure; therefore, this information may be released even though other information is withheld. Techniques employed to limit disclosure are discussed at www.census.gov/epcd/ec02/disclosure.htm.

The disclosure analysis for "industry statistics" files is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed except for capital expenditures. Nonetheless, the suppressed data are included in higher-level totals. A separate disclosure analysis is performed for capital expenditures, which can be suppressed even though value of shipments data are published.

AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

The Census Bureau conducts the Annual Survey of Manufactures (ASM) in each of the 4 years between the economic censuses. The ASM is a probability-based sample of approximately 55,000 establishments and collects many of the same industry statistics (including employment, payroll, value of shipments, etc.) as the economic census. However, there are selected statistics not included in the ASM. Among these are the number of companies and establishments, detailed product and materials data, and substate geographic data. In addition to the ASM, the Census Bureau conducts the Current Industrial Reports (CIR) program. The CIR program publishes selected detailed product statistics for selected manufacturing industries at the U.S. level annually and, in some cases, monthly and/or quarterly. The Census Bureau also conducts the monthly Manufacturers' Shipments, Inventories, and Orders (M3) Program, which publishes detailed statistics for manufacturing industries at the U.S. level.

In addition, the County Business Patterns program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county, and Statistics of U.S. Businesses provides annual statistics classified by the employment size of the enterprise, further classified by industry for the United States, and by broader categories for states and metropolitan areas.

CONTACTS FOR DATA USERS

Questions about these data may be directed to the U.S. Census Bureau, Manufacturing & Construction Division, Information Services Center, 301-763-4673 or ask.census.gov.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used with these data:

- A Standard error of 100 percent or more
- D Withheld to avoid disclosing data of individual companies; data are included in higher level totals
- F Exceeds 100 percent because data include establishments with payroll exceeding revenue
- N Not available or not comparable
- S Withheld because estimates did not meet publication standards
- X Not applicable
- Z Less than half the unit shown
- a 0 to 19 employees
- b 20 to 99 employees
- c 100 to 249 employees

| e f g h i j k | 250 to 499 employees 500 to 999 employees 1,000 to 2,499 employees 2,500 to 4,999 employees 5,000 to 9,999 employees 10,000 to 24,999 employees 25,000 to 49,999 employees 50,000 to 99,999 employees |
|--------------------------------------|--|
| m | 100,000 employees or more |
| p q r s nsk - (CC) | 10 to 19 percent estimated 20 to 29 percent estimated Revised Sampling error exceeds 40 percent Not specified by kind Represents zero (page image/print only) Consolidated city Independent city |

Table 1. Historical Statistics for the Industry: 2002 and Earlier Years

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

| | | All | All em | ployees | Pro | oduction worl | kers | | Total | Total | Total capital |
|-------------------------------------|-----------------------------|---------------------------------------|---------------------|----------------------|---------------------|------------------|--------------------|-----------------------------|-----------------------------------|------------------------------------|--------------------------------|
| Industry and year ¹ | Com- panies ² | estab- lish- ments ³ | Number ⁴ | Payroll (\$1,000) | Number ⁴ | Hours (1,000) | Wages (\$1,000) | Value added (\$1,000) | cost of materials (\$1,000) | value of shipments (\$1,000) | expendi- tures (\$1,000) |
| 321211, Hardwood veneer and plywood | | | | | | | | | | | |
| manufacturing2002 | 303 | 335 | 19 618 | 561 400 | 16 861 | 34 298 | 420 395 | | 1 881 274 | 3 195 410 | 77 189 |
| 2001 | N | N. | 22 522 | 584 922 | 19 520 | 37 856 | 428 661 | 1 165 234 | 2 021 040 | 3 186 231 | 152 264 |
| 2000 | N | N | 23 775 | 617 653 | 20 635 | 41 483 | 462 275 | | 2 043 033 | 3 342 307 | 178 749 |
| 1999 | N | N | 21 968 | 556 315 | 19 084 | 38 534 | 422 697 | 1 214 277 | 1 856 701 | 3 065 531 | 100 397 |
| 1998 | N | N | 21 236 | 550 599 | 18 596 | 38 780 | 407 946 | | 1 832 338 | 2 963 272 | 76 627 |
| 1997 | 303 | 331 | 22 029 | 523 831 | 19 220 | 39 449 | 389 234 | 1 121 661 | 1 751 522 | 2 861 556 | 71 305 |

¹Statistics presented for years ending in 2 and 7 are census data. Interim census years are derived in a representative sample of manufacturing establishments canvassed in the Annual Survey of Manufactures (ASM).

²For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

³Includes establishments with payroll at any time during the year.

⁴Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 2. Industry Statistics for Selected States: 2002

[States that are a disclosure or with less than 100 employees are not shown. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographical definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

| | | All establi | ishments ² | All em | ployees | Pro | oduction worl | kers | | | | |
|---|-----------------------|--|--|--|--|--|--|---|--|---|---|---|
| Industry and geographic area | E¹ | Total | With 20 em- ploy- ees or more | Number ³ | Payroll (\$1,000) | Number ³ | Hours (1,000) | Wages (\$1,000) | Value added (\$1,000) | Total cost of materials (\$1,000) | Total value of shipments (\$1,000) | Total capital expendi- tures (\$1,000) |
| 321211, Hardwood veneer and plywood manufacturing | | | | | | | | | | | | |
| United States. Alabama . Arkansas California Georgia Indiana . Michigan . Mississippi North Carolina Oregon . Pennsylvania | 1 | 335 11 7 21 9 33 15 7 54 13 | 183 9 4 8 5 24 8 4 33 9 | 19 618 570 372 562 494 2 428 1 161 372 2 786 2 629 666 | 561 400 14 298 9 642 15 711 13 757 73 932 33 740 11 517 74 182 91 129 16 364 | 16 861 520 326 505 430 1 979 1 012 312 2 428 2 345 592 | 34 298 1 109 595 1 033 928 4 001 2 074 664 4 900 4 830 1 175 | 420 395 11 454 7 228 11 955 10 376 48 997 25 512 8 056 56 366 75 924 12 864 | 1 322 553 29 267 19 971 29 978 23 929 130 927 65 036 12 200 164 977 287 492 33 313 | 1 881 274 21 852 70 734 47 203 72 724 185 167 104 598 22 684 237 780 445 423 35 879 | 3 195 410 51 387 90 533 77 035 95 186 318 002 167 290 31 476 402 100 726 161 68 523 | 777 189 1 768 1335 1 276 1284 17 414 14 254 12 701 17 716 16 624 11 451 |
| South Carolina Texas Virginia Washington Wisconsin | - 3 - - 2 | 11 10 12 8 24 | 6 4 9 3 13 | 539 149 1 072 333 1 441 | 11 386 3 536 29 438 11 579 41 188 | 491 88 890 261 1 255 | 1 064 185 1 635 437 2 445 | 9 213 1 713 21 463 7 295 30 137 | 76 179 7 414 103 351 20 599 89 833 | 43 849 7 080 127 611 53 057 97 327 | 120 471 14 612 231 890 73 878 194 338 | r1 694 r136 r7 011 r1 357 r9 935 |

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

Includes establishments with payroll at any time during the year.

Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

Table 3. Detailed Statistics by Industry: 2002

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

| Item | Value |
|--|--|
| 321211, Hardwood veneer and plywood manufacturing | |
| Companies ¹ number | 303 |
| All establishments ² | 335 152 127 56 |
| All employees³ number Total compensation \$1,000 Annual payroll \$1,000 Total fringe benefits \$1,000 | 19 618 714 699 561 400 153 299 |
| Production workers, average for year | 16 861 16 871 16 907 16 909 16 719 |
| Production worker hours | 34 298 420 395 |
| Total cost of materials \$1,000. Materials, parts, containers, packaging, etc., used \$1,000. Resales \$1,000. Purchased fuels \$1,000. Purchased electricity \$1,000. Contract work \$1,000. | 1 881 274 1 754 326 63 780 16 571 38 364 8 233 |
| Quantity of electricity purchased for heat and power | 681 086 - |
| Total value of shipments \$1,000. Primary products value of shipments \$1,000. Secondary products value of shipments \$1,000. Total miscellaneous receipts \$1,000. Value of resales \$1,000. Contract receipts \$1,000. Other miscellaneous receipts \$1,000. | 3 195 410 2 902 567 168 325 124 518 81 346 25 007 18 165 |
| Primary products specialization ratio percent. Value of primary products shipments made in all industries \$1,000. Value of primary products shipments made in this industry \$1,000. Value of primary products shipments made in other industries \$1,000. | 95 3 109 677 2 902 567 207 110 |
| Coverage ratiopercent | 93 |
| Value added\$1,000 | 1 322 553 |
| Total inventories, beginning of year \$1,000. Finished goods inventories \$1,000. Work-in-process inventories \$1,000. Materials and supplies inventories \$1,000. | 437 608 218 254 42 696 176 658 |
| Total inventories, end of year \$1,000. Finished goods inventories \$1,000. Work-in-process inventories \$1,000. Materials and supplies inventories \$1,000. | 453 698 215 554 53 813 184 331 |
| Gross value of depreciable assets (acquisition costs) at beginning of year \$1,000 Total capital expenditures (new and used) \$1,000 Buildings and other structures (new and used) \$1,000 Machinery and equipment (new and used) \$1,000 Automobiles, trucks, etc., for highway use \$1,000 Computers and peripheral data processing equipment \$1,000 All other expenditures for machinery and equipment \$1,000 Total retirements \$1,000 Gross value of depreciable assets at end of year \$1,000 | '1 222 080 '77 189 '6 721 '70 468 '3 466 '3 529 '63 473 '26 083 '1 273 186 |
| Depreciation charges during year | ^r 84 203 |
| Total rental payments \$1,000. Buildings and other structures \$1,000. Machinery and equipment \$1,000. | 21 441 12 751 8 690 |
| Total other expenses ⁴ \$1,000. Response coverage ratio ⁵ percent. Repair and maintenance services of buildings and/or machinery ⁴ \$1,000. Communications services ⁴ \$1,000. Legal services ⁴ \$1,000. Accounting, auditing, and bookkeeping services ⁴ \$1,000. Advertising and promotional services ⁴ \$1,000. Expensed computer hardware and supplies and purchased computer services ⁴ \$1,000. Refuse removal (including hazardous waste) services ⁴ \$1,000. Management consulting and administrative services ⁴ \$1,000. Taxes and license fees ⁴ \$1,000. All other expenses ⁴ \$1,000. | 329 775 86 23 509 4 247 2 710 3 231 3 930 1 906 3 662 4 787 174 970 106 822 |

¹For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.
2Includes establishments with payroll at any time during the year.
3Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.
4Based on 2002 Annual Survey of Manufactures (ASM) sample data.
5A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight) for those Annual Survey of Manufactures (ASM) establishments that reported to the weighted total employment for all ASM establishments classified in this industry.

Note 1: The amounts shown for other expenses reflect only those services that establishments purchase from other companies.

Note 2: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 4. Industry Statistics by Employment Size: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

| Employment size class | | | All emp | oloyees | Pr | oduction worke | ers | | Total | Total | Total |
|---|--------------------------------------|---|---|--|---|--|--|--|--|---|--|
| | | All estab- lish- ments ² | Number ³ | Payroll (\$1,000) | Number ³ | Hours (1,000) | Wages (\$1,000) | Value added (\$1,000) | cost of materials (\$1,000) | value of shipments (\$1,000) | capital expendi- tures (\$1,000) |
| 321211, Hardwood veneer and plywood manufacturing | | | | | | | | | | | |
| All establishments Establishments with — | - | 335 | 19 618 | 561 400 | 16 861 | 34 298 | 420 395 | 1 322 553 | 1 881 274 | 3 195 410 | '77 189 |
| 1 to 4 employees | 9 7 5 3 1 - - - | 69 37 46 72 55 41 14 1 | 144 260 f 2 447 3 997 6 505 4 858 f - | 3 934 7 699 D 66 046 105 416 183 010 149 811 D - | 123 215 D 2 046 3 453 5 685 4 107 D – | 227 427 D 4 119 7 012 11 611 8 379 D - | 2 947 5 526 D 073 78 509 137 868 111 624 D - | 734 10 671 D 131 856 201 722 471 499 469 164 D - | 13 396 22 756 D 170 293 255 401 628 873 580 087 D | 20 241 36 004 D 128 457 603 1 088 167 1 045 212 D - | '370 '723 D 0 '5 602 '7 644 '26 597 '32 219 D - |
| Administrative records ⁴ | 9 | 112 | 586 | 16 864 | 511 | 997 | 12 977 | 27 271 | 56 767 | 83 566 | ^r 1 553 |

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

¹Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

⁴Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. Data are also included in respective size classes shown.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 5. Industry Statistics by Primary Product Class Specialization: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

| Industry or | | A.II | All em | ployees | Pr | oduction work | ers | | Total | Total | Total |
|-----------------------|--|--|---------------------|----------------------|---------------------|------------------|--------------------|-----------------------------|--|---|---|
| product class code | Industry or primary product class | All estab- lish- ments ¹ | Number ² | Payroll (\$1,000) | Number ² | Hours (1,000) | Wages (\$1,000) | Value added (\$1,000) | Total cost of materials (\$1,000) | Total value of shipments (\$1,000) | capital expendi- tures (\$1,000) |
| 321211 | Hardwood veneer and plywood manufacturing | 335 | 19 618 | 561 400 | 16 861 | 34 298 | 420 395 | 1 322 553 | 1 881 274 | 3 195 410 | '77 189 |
| 3212111 3212113 | Hardwood veneer, including veneer backed with paper, cloth, or other flexible material | 90 | 8 894 | 239 461 | 7 604 | 15 526 | 172 517 | 579 095 | 676 133 | 1 251 288 | r49 073 |
| 3212115 | made from purchased hárdwood plywood | 49 | 6 428 | 195 805 | 5 667 | 11 633 | 155 923 | 497 498 | 896 182 | 1 382 592 | r15 941 |
| 3212117 | plywood | 6 33 | 377 1 976 | 10 612 62 207 | 308 1 600 | 578 3 304 | 7 400 43 018 | 55 075 117 667 | 51 649 122 956 | 107 279 240 288 | D D |

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

¹Includes establishments with payroll at any time during the year.

²Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Products Statistics: 2002 and 1997 Table 6a.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

| Droduct | | Number of companies with | | Product s | hipments |
|-----------------|---|--------------------------------------|---|----------------------------|---------------------------|
| Product code | Product | shipments of \$100,000 or more | Quantity of production for all purposes | Quantity | Value (\$1,000) |
| 321211 | Hardwood veneer and plywood manufacturing | ZZ | × | X | 3 109 677 2 741 916 |
| 3212111 | Hardwood veneer, including veneer backed with paper, cloth, or other flexible material. 2002. | N N | × | × | 1 237 222 967 784 |
| 32121111 | Oak veneer, including veneer backed with paper, cloth, or other flexible material | N N | × | × | 305 091 301 239 |
| 3212111111 | Oak veneer, including veneer backed with paper, cloth, or other flexible material | 67 | х | 91 837.3 | 305 091 301 239 |
| 32121112 | Hardwood veneer (other than oak), including veneer backed with paper, cloth, or other flexible material | 64 N | X | S X | 840 836 |
| 3212111221 | Birch veneer, including veneer backed with paper, cloth, or other flexible material | N 22 | X X | X S S | 512 150 95 387 |
| 3212111231 | Maple veneer, including veneer backed with paper, cloth, or other flexible material | 19 48 | X X | S S S | 54 455 236 789 |
| 3212111241 | Walnut veneer, including veneer backed with paper, cloth, or other flexible material | 39 | X X | S S S | 113 308 35 666 |
| 3212111251 | Other domestic hardwood veneers, including veneers backed with paper, cloth, or other flexible material | 26 73 | X X | S S S | 28 572 454 121 |
| 3212111261 | Imported hardwood veneers, including veneers backed with paper, cloth, or other flexible material | 83 | x x | 946.5 | 299 203 18 873 |
| 3212111Y | Hardwood veneer, including veneer backed with paper, cloth, or other flexible material, nsk | 13 N | x x | s x | 16 612 91 295 |
| 3212111YWV | Hardwood veneer, including veneer backed with paper, cloth, or other flexible material, nsk | N N | X | X | 154 395 |
| | 1997 | N | X | X X | 91 295 154 395 |
| 3212113 | Hardwood plywood, except prefinished hardwood plywood made from purchased hardwood plywood | N N | X X | X | 1 179 341 1 178 478 |
| 32121131 | Hardwood plywood, veneer core, except prefinished hardwood plywood made from purchased hardwood plywood | N | x | × | 815 928 |
| 3212113111 | Hardwood plywood, veneer core, except prefinished hardwood plywood made from purchased hardwood plywood | N 43 | X X | q1 079.6 | 841 484 815 928 |
| 32121132 | Hardwood plywood (other than veneer core), except prefinished hardwood plywood made from purchased hardwood plywood | 46 N | x x | X X | 841 484 326 496 |
| 3212113221 | Hardwood plywood, particleboard core, except prefinished hardwood plywood made from purchased hardwood plywood | N 23 | X X | | 311 276 118 977 |
| 3212113231 | Hardwood plywood, medium density fiberboard (MDF) core, except prefinished hardwood plywood made from purchased hardwood plywood | 23 | x | S S | 153 628 178 010 |
| 3212113291 | Hardwood plywood, other core, including lumber, hardboard, oriented strand board and wafer board, except prefinished bardwood plywood made from purchased | 23 | â | S S | 139 729 |
| 3212113Y | hardwood plywood | 13 13 | X X | S S | 29 509 17 919 |
| | made from purchased hardwood plywood, nsk | N N | X X | X | 36 917 25 718 |
| 3212113YWV | Hardwood plywood, except prefinished hardwood plywood made from purchased hardwood plywood, nsk | N N | X X | X | 36 917 25 718 |
| 3212115 | Prefinished hardwood plywood made from purchased hardwood plywood | N | x | x | 131 971 |
| 32121151 | Prefinished hardwood plywood made from purchased hardwood plywood | N N | X X | X X | 153 347 131 971 |
| 3212115100 | Prefinished hardwood plywood made from purchased hardwood plywood | N 11 | X X | x s | 153 347 131 971 |
| 3212117 | 1997 Hardwood plywood type products | 22 N | X X | s x | 153 347 346 275 |
| 32121171 | Hardwood veneered panels, including two-ply veneers2002 | N N | X | X | 215 480 222 551 |
| 3212117111 | Hardwood veneered panels, including two-ply veneersmil sq ft sm2002. | N 45 | X | X X X X S S | 151 711 222 551 |
| 32121172 | Other hardwood plywood type products, including cellular panels and curved and molded plywood | 24 N | × | x | 151 711 119 023 |
| 3212117291 | Other hardwood plywood type products, including cellular panels and curved and molded plywoodmil sq ft sm2002 | N 19 | X X | x s | 48 155 119 0 <u>23</u> |
| 3212117Y | Hardwood plywood type products, nsk | 21 N | X | S X | 48 155 4 701 |
| 3212117YWV | 11997 Hardwood plywood type products, nsk | N N N | X X X | S S X X X X X | 15 614 4 701 15 614 |
| 321211W | Hardwood veneer and plywood manufacturing, nsk, total | N N | X X | X X | 214 868 226 827 |

See footnotes at end of table.

Table 6a. Products Statistics: 2002 and 1997—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

| | | Number of companies with | | Product | shipments |
|-------------------|---|--------------------------------------|---|----------|--------------------|
| Product code | Product | shipments of \$100,000 or more | Quantity of production for all purposes | Quantity | Value (\$1,000) |
| 321211 321211W | Hardwood veneer and plywood manufacturing—Con. Hardwood veneer and plywood manufacturing, nsk, total—Con. | | | | |
| 321211WY | Hardwood veneer and plywood manufacturing, nsk, total | N | X | X | 214 868 226 827 |
| 321211WYWW | Hardwood veneer and plywood manufacturing, nsk, for | IN | Х | ^ | 226 827 |
| | Hardwood veneer and plywood manufacturing, nsk, for nonadministrative-record establishments2002. | N | X | X | 136 153 |
| 321211WYWY | Hardwood veneer and plywood manufacturing, nsk, for | N | Х | X | 141 407 |
| 021211 | administrative-record establishments | N N | X X | X X | 78 715 85 420 |

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 6b. Product Class Shipments for Selected States: 2002 and 1997

[Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in Table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some states are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 2002. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographic definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

| NAICS product class code | Product class and geographic area | Value of product shipments (\$1,000) |
|--------------------------|--|--------------------------------------|
| 3212111 | Hardwood veneer, including veneer backed with paper, cloth, or other flexible material | |
| | United States | 1 237 222 |
| | 1997 Alabama | 967 784 36 394 |
| | 1997 Indiana | 40 732 184 481 |
| | 1997 Michigan | 149 618 103 937 |
| | 1997 North Carolina | 95 307 111 380 |
| | 1997 Pennsylvania | 113 413 44 049 |
| | 1997 Virginia | 75 071 68 744 |
| | 1997 Wisconsin 2002. | 54 069 121 922 |
| | 1997 | 96 376 |
| 3212113 | Hardwood plywood, except prefinished hardwood plywood made from purchased hardwood plywood | |
| | United States | 1 179 341 |
| | 1997 Alabama | 1 178 478 8 999 |
| | 1997 | N 33 454 |
| | 1997 Georgia | 29 343 85 473 |
| | 1997 Michigan | N 24 437 |
| | 1997 North Carolina | N 184 557 |
| | 1997 Oregon | 191 468 475 642 |
| | 1997 | 323 556 |
| 3212115 | Prefinished hardwood plywood made from purchased hardwood plywood | |
| | United States | 131 971 153 347 |
| | Indiana | 21 241 30 130 |
| 3212117 | Hardwood plywood type products | |
| 02.2 | United States. 2002. | 346 275 |
| | 1997 Alabama. 2002. | 215 480 11 054 |
| | 1997 California 2002 | N 6 065 |
| | 1997 | N |
| | Indiana | 99 245 64 567 |
| | Mississippi | 17 448 N |
| | North Carolina | 50 011 17 082 |
| | Wisconsin | 36 063 5 710 |

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

Table 7. Materials Consumed by Kind: 2002 and 1997

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

| Material code | Material consumed | Quantity | Delivered cost (\$1,000) |
|---------------|--|----------|-------------------------------|
| 321211 | Hardwood veneer and plywood manufacturing | | |
| 00900001 | Total materials | x | 1 754 326 |
| 11311000 | Stumpage cost (cost of timber, excluding land, cut and consumed at same establishment) | X | 1 608 033 76 977 |
| 11331015 | Hardwood logs and bolts | P735.8 | 26 302 332 551 309 087 |
| 11331017 | Softwood logs and bolts mil bd ft Intl 1/4 in. scale 2002 | | D 42 344 |
| 32121105 | 1997 Hardwood veneer | 3 210.2 | 564 315 |
| 32121203 | 1997 Softwood veneer mil sq ft (1 in. basis) . 2002 1997 | 882.2 | 442 298 133 557 93 743 |
| 32121101 | Hardwood plywood | | 62 580 |
| 32121903 | Particleboard (reconstituted wood) | P177.6 | 98 729 51 052 |
| 32121907 | Medium density fiberboard (MDF) | D | 51 545 D |
| | 1997 | S | 70 397 |
| 32552002 | Glues and adhesives | x x | 38 226 |
| 00970099 | All other materials and components, parts, containers, and supplies | X | 141 111 141 122 |
| 00971000 | Materials, ingredients, containers, and supplies, nsk | x | 145 236 296 865 328 352 |

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Appendix A. Explanation of Terms

BEGINNING- AND END-OF-YEAR INVENTORIES

Respondents were asked to report their beginning-of-year and end-of-year inventories at cost or market. Effective with the 1982 Economic Census, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). Beginning in 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and, then, to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Inventory data by stage of fabrication

Total inventories and three detailed components (1)finished goods, (2)work-in-process, and (3)materials, supplies, fuels, etc., were collected.

When using inventory data by stage of fabrication for "all industries" and at the three-digit subsector level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by an establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for all publication levels.

COST OF MATERIALS

This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

Included in this item are:

- 1. Cost of parts, components, containers, etc. Includes all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year.
- 2. Cost of products bought and sold in the same condition.
- Cost of fuels consumed for heat and power. Includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.
- 4. Cost of purchased electricity. The cost of purchased electric energy represents the amount actually used during the year for heat and power. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.
- 5. Cost of contract work. This term applies to work done by others on materials furnished by the manufacturing establishment. The actual cost of the material is to be reported on the cost of materials, parts, and containers line of this item. The term "Contract Work" refers to the fee a company pays to another company to perform a service.

Manufacturing Appendix A A-1

Specific materials consumed

In addition to the total cost of materials, which every establishment was required to report, information also was collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials that were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. If less than \$25,000 of a listed material was consumed by an establishment, the cost data could be reported in the "Cost of all other materials" Census material code 00970099.

Also, the cost of materials for small establishments for which administrative records or short forms were used was imputed into the "Materials not specified by kind" Census materials code 00971000.

Duplication in cost of materials and value of shipment

The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries.

Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the U.S. level and beginning in 1964, for all geographic levels.

SELECTED PURCHASED SERVICES

Annual Survey of Manufactures (ASM) establishments were requested to provide information on the cost of selected purchased services for the repair and maintenance services of buildings and/or machinery; communication services; legal services; accounting, auditing, and bookkeeping services; advertising and promotional services; expensed computer hardware and supplies and purchased computer services; refuse removal services; management consulting and administrative services; taxes and license fees; and all other expenses not previously stated. Each of these items reflects the costs paid directly by the establishment and excludes salaries paid to employees of the establishment for these services. These expenses are normally considered as nonproduction related costs purchased from other companies.

Included in the cost of selected purchased services for the repair and maintenance services of buildings and/or machinery are payments made for all maintenance and repair work on buildings and equipment. Payments made to other establishments of the same company and for repair and maintenance of any leased property also are included. Excluded from this item are extensive repairs or reconstruction that was capitalized, which is considered capital expenditures; costs incurred directly by the establishment in using its own work force to perform repairs and maintenance work; and repairs and maintenance provided by the building or machinery owner as part of the rental contract.

A-2 Appendix A Manufacturing

Included in the cost of selected purchased services for communication is the actual expense incurred or payable during the year for any type of communication. Such types of communication include telephone, data transmission, telegraph, Internet, connectivity, FAX, telex, photo transmission, paging, cellular telephone, on-line access and related services, etc.

Included in the cost of selected purchased services for legal services are payments made to other companies for these services that were paid directly by the establishment. Excluded are the salaries paid to employees of the establishment for these services.

Included in the cost of selected accounting, auditing, and bookkeeping services are payments made to other companies for these services that were paid directly by the establishment. Excluded are the salaries paid to employees of this establishment for these services.

Included in the cost of selected advertising and promotional services are payments made to other companies for these services that were paid directly by the establishment. These include payments for printing, media coverage, and other services and materials. Excluded are the salaries paid to employees of this establishment for these services.

Included in the cost of selected expensed computer hardware and supplies and purchased computer services are actual expenses incurred or payable during the year for this item. Purchases for computer hardware and supplies, computer services (software, data transmission, processing services, Web design, etc.) are all included. Excluded are services provided by other establishments of the same company (such as a separate central data processing unit).

Included in the cost of selected purchased refuse removal services are payments made to other companies for these services that were paid directly by the establishment, including costs for hazardous waste removal or treatment. Excluded are all costs included in rental payments or as capital expenditures and the salaries paid to employees of the establishment for these services.

Included in the cost of selected purchased management consulting and administrative services are payments made to other companies for these services that were paid directly by the establishment. Excluded are the salaries paid to employees of this establishment for these services.

Included in the cost of selected purchased taxes and license fees are payments made to other companies for these services that were paid directly by the establishment, excluding income, sales, payroll, and excise taxes. Excluded are also the salaries paid to employees of this establishment for these services.

Response coverage ratio

A response coverage ratio is a measure of the extent to which respondents report for an item. The estimate is made by calculating the ratio value of the weighted total employment data for all the ASM establishments that report the item to the weighted total employment data for all ASM establishments classified in an industry (reporters and nonreporters).

DEPRECIATION CHARGES FOR FIXED ASSETS

This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.

NUMBER OF EMPLOYEES

This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period that included the 12th of the months specified on the report form. Included are employees on paid sick leave, paid holidays, and paid vacations; not included are proprietors and partners of unincorporated businesses.

These individuals comprise of all full-time and part-time employees who are on the payrolls of establishments who worked or received pay for any part of the pay period including the 12th of March, May, August, and November.

Manufacturing Appendix A A–3

The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November

Production Workers

The "production workers" number includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, ware-housing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All Other Employees

The "other employees" covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver-salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office functions, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment engaged in the construction of major additions or alterations utilized as a separate work force.

TOTAL FRINGE BENEFITS

This item is the employer's costs for social security tax, unemployment tax, workmen's compensation insurance, state disability insurance pension plans, stock purchase plans, union-negotiated benefits, life insurance premiums, and insurance premiums on hospital and medical plans for employees.

Fringe benefits are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation, whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees.

GROSS VALUE OF DEPRECIABLE ASSETS (ACQUISITION COSTS) AT BEGINNING OF YEAR (BOY) AND END OF YEAR (EOY)

Total value of depreciable assets is collected on all census forms.

It shows the value of depreciable assets for the beginning of year (BOY) and end of year (EOY). The data encompass all fixed depreciable assets on the books of establishments. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are nondepreciable capital assets including inventories and intangible assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year rather than the final value of equipment put in place and buildings completed during the year.

Accordingly, the value of assets at the end of the year includes the value of construction in progress.

A-4 Appendix A Manufacturing

In addition, respondents were requested to make certain that assets at the beginning of the year plus capital expenditures, less retirements, equaled assets at the end of the year.

ESTABLISHMENT

An establishment is a single physical location where business is conducted or where services or industrial operations are performed. Data in this sector includes those establishments where manufacturing is performed. A separate report was required for each manufacturing establishment (plant) with one employee or more that were in operation at any time during the year.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on any employees, capital expenditures, inventories, or shipments from inventories during the year.

Company

A company or ("enterprise") is comprised of all the establishments that operate under the owner-ship or control of a single organization. A company may be a business, service, or membership organization; consist of one or several establishments; and operate at one or several locations. It includes all subsidiary organizations, all establishments that are majority-owned by the company or any subsidiary, and all the establishments that can be directed or managed by the company or any subsidiary.

A company may have one or many establishments. Examples include product and service sales offices (retail and wholesale), industrial production plants, processing or assembly operations, mines or well sites, and support operations (such as an administrative office, warehouse, customer service center, or regional headquarters). Each establishment should receive, complete, and return a separate census form.

If the company operated at different physical locations, even if the individual locations were producing the same line of goods, a separate report was requested for each location. If the company operated in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

PAYROLL

This item includes the gross earnings of all employees on the payrolls of operating manufacturing establishments paid in the calendar year. Respondents were told they could follow the definition of payrolls used for calculating the federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' social security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations; it excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payrolls of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' social security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' total supplemental labor costs (those required by federal and state laws and those incurred voluntarily or as part of collective bargaining agreements).

PRODUCT CODES AND CLASSES OF PRODUCTS

NAICS United States industries are identified by a six-digit code. The longer code accommodates the large number of sectors and allows more flexibility in designing subsectors. Each product or service is assigned a ten-digit code. The product coding structure represents an extension by the Census Bureau of the six-digit industry classifications of the manufacturing and mining sectors. The classification system operates so that the industrial coverage is progressively narrower with the successive addition of digits.

Manufacturing Appendix A A–5

As in previous censuses, data were collected for most industries on the quantity and value of individual products shipped. Since the 1997 census programs, information is collected on the output of almost 10,000 individual product items.

In the manufacturing sector for 2002, there are 21 subsectors (three-digit NAICS), 86 industry groups (four-digit NAICS), 184 NAICS industries (five-digit NAICS) that are comparable with Canadian and Mexican classification, and 473 U.S. industries (six-digit NAICS). Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are 1,450 product classes (seven-digit codes), 5,674 census products, and an additional 3,746 ten-digit product codes. The ten-digit products are considered the primary products of the industry with the same first six digits.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives.

Comparability with previous figures was given considerable weight in the selection of product categories, so that comparable 1992 information is presented for most products.

Typically, both quantity and value of shipments information were collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers also was collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant (quantity produced and consumed) was collected. Typically, the information on production also was collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

PRODUCTION-WORKER HOURS

This item covers all hours worked or paid for at the manufacturing plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave when the employee was not at the establishment.

QUANTITY OF ELECTRICITY PURCHASED FOR HEAT AND POWER

Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy were collected only on the Annual Survey of Manufactures (ASM) form. In addition, information is collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

RENTAL PAYMENTS

Total rental payments are collected on all census forms. However, the breakdown between rental payments for buildings and other structures and rental payments for machinery and equipment is collected only on the ASM forms. This item includes rental payments for the use of all items for which depreciation reserves would be maintained, if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments.

A-6 Appendix A Manufacturing

However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

RETIREMENTS OF DEPRECIABLE ASSETS

Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during the calendar year. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent also was requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.

CAPITAL EXPENDITURES FOR NEW AND USED PLANT AND EQUIPMENT

Represents the total new and used capital expenditures reported by establishments in operation and any known plants under construction.

These data include expenditures for:

- 1. Permanent additions and major alterations to manufacturing and mining establishments.
- 2. New and used machinery and equipment used for replacement and additions to plant capacity, if they are of the type for which depreciation, depletion, or (for mining establishments) Office of Minerals Exploration accounts are ordinarily maintained. In addition, for mining establishments, these data include expenditures made during the year for development and exploration of mineral properties. For manufacturing establishments, these data are broken down into three types.
 - a. Automobiles, trucks, etc. for highway use. These include vehicles acquired under a lease-purchase agreement and excludes vehicles leased or normally designed to transport materials, property, or equipment on mining, construction, petroleum development, and similar projects. These vehicles are of such size or weight as to be normally restricted by state laws or regulations from operating on public highways. It also excludes purchases of vehicles that are purchased by a company for highway use.
 - b. Computers and peripheral data processing equipment. This item include all purchases of computers and related equipment.
 - c. All other expenditures for machinery and equipment excluding automobiles and computer equipment.

Capital expenditures include work done by contract, as well as by the establishment's own work-force.

These data exclude expenditures for land and mineral rights and cost of maintenance and repairs charged as current operating expenses.

VALUE ADDED

This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginning- and end-of-year inventories.

Manufacturing Appendix A A–7

For those industries where value of production is collected instead of value of shipments, value added is adjusted only for the change in work-in-process inventories between the beginning and end of year. For those industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

VALUE OF SHIPMENTS

This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and sold without further processing. Included are all items made by or for the establishments from material owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit.

In addition to the value for NAICS defined products, aggregates of the following categories of miscellaneous receipts are reported as part of a total establishment's value of product shipments: Reported contract work — receipts for work or services that a plant performed for others on their materials. Value of resales — sales of products brought and sold without further manufacture, processing, or assembly. Other miscellaneous receipts — such as repair work, installation, sales of scrap, etc.

Industry primary product value of shipments represents one of the three components of value of shipments. These components are: Primary products value of shipments. Secondary product value of shipments. Total miscellaneous receipts.

Primary product shipments is used in the calculations of industry specialization ratio and industry coverage ratio. The term "Value of primary products shipments made in this industry" is used in this publication and refers to the same data.

Duplication in cost of materials and value of shipment

The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since, the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries.

Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the annual survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

A-8 Appendix A Manufacturing

Before 1962, cost of materials and value of shipments were not published for some industries that included considerable duplication. Since then, these data have been published for all industries at the U.S. level and beginning in 1964, for all geographic levels.

Specialization and coverage ratio

These items are not collected on the report forms, but are derived from the data shown in Table 3. An establishment is classified in a particular industry, if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

An establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.).

Specialization and coverage ratio have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in Tables 1 through 5 and data on product shipments shown in Tables 6a and 6b.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

Manufacturing Appendix A A–9

Appendix B. NAICS Codes, Titles, and Descriptions

321211 HARDWOOD VENEER AND PLYWOOD MANUFACTURING

This U.S. industry comprises establishments primarily engaged in manufacturing hardwood veneer and/or hardwood plywood.

Manufacturing Appendix B B-1

Appendix C. Methodology

SOURCES OF THE DATA

The manufacturing sector includes approximately 350,000 establishments. This number includes those industries in the North American Industry Classification System (NAICS) definition of manufacturing. The amount of information requested from manufacturing establishments was dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the Annual Survey of Manufactures (ASM).

Establishments in the 2002 Economic Census are divided into those sent report forms and those not sent report forms. The coverage of and the method of obtaining census information from each are described below:

- 1. Establishments sent a report form:
 - a. ASM sample establishments. This group accounts for approximately 15 percent of all manufacturing establishments. The ASM panel covers all the units of large manufacturing establishments, as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size. For more information, see the Description of the ASM Survey Sample.

In an economic census year, the ASM report form (MA-10000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply additional information on gross book value of assets and capital expenditures. ASM establishments were also requested to provide information on retirements, depreciation, rental payments, and supplemental labor costs. For establishments not included in the ASM, these additional items were estimated using relationships observed in the ASM establishment data. The census statistics for these variables are a sum of the ASM establishment data and the estimated data for non-ASM establishments. ASM establishments were also requested to provide information for selected purchased services. The census statistics for the purchased service items were derived solely from the ASM establishments. See Appendix A. Explanation of Terms, for an explanation of these items. The census part of the report form is 1 of 220 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of this many forms to canvass the 473 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries, as well as secondary products and miscellaneous services that establishments classified in these industries were likely to perform. Respondents were requested to identify the products, the value of each product, and, in certain cases, the quantity of the product shipped during the survey year. Space also was provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided

Manufacturing Appendix C C-1

for the respondent to describe significant materials not listed on the form.

A wide variety of special inquiries were included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM). Approximately 30 percent of all manufacturing establishments were included in this group. A variable cutoff, based on administrative-record payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive 1 of the 220 economic census manufacturing regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-establishment companies (non-ASM). This group includes approximately 15 percent of all manufacturing establishments. For those industries where application of the variable cutoff for administrative-record cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated "short form" was used. These establishments received 1 of the 31 versions of the short form, which requested summary product and material data and totals but no details on employment, payroll, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics, because the same data were collected on the short form as on the long form. However, detailed information on products and materials consumed was not collected on the short form; thus, its use would increase the value of the "not specified by kind" (nsk) categories.

2. Establishments not sent a report form:

a. Small single-establishment companies not sent a report form. Approximately 40 percent of the manufacturing establishments were small single-establishment companies that were excused from filing a census report. Selection of these establishments was based on two factors: annual payroll and the Census Bureau's ability to assign the correct six-digit NAICS industry classification to the establishment. For each six-digit NAICS industry code, an annual payroll cutoff was determined. These cutoffs were derived so that the establishments with payroll less than the cutoff were expected to account for no more than 3 percent of the value of shipments for the industry. Generally, all single-establishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed forms. Establishments below the cutoff that could not be directly assigned a six-digit NAICS code were mailed a classification report that requested information for assigning NAICS industry codes. Establishments below the cutoff that could be directly assigned a six-digit NAICS code were excused from filing any report. For below cutoff establishments, information on the physical location, payroll, and receipts was obtained from the administrative records of other federal agencies under special arrangements that safeguarded their confidentiality.

Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials were not distributed among specific products and materials for these establishments, but were included in the product and material "not specified by kind" (nsk) categories.

The industry classification codes included in the administrative-record files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded to a six-digit NAICS industry. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes the administrative-record cases had only two- or three-digit NAICS group classification codes available in the files. For manufacturing, these establishments were sent a

C-2 Appendix C Manufacturing

separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the appropriate six-digit NAICS level. Establishments that did not return the classification form were coded later to those six-digit NAICS industries identified as "All other" industries within the given subsector.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassification has no significant effect on the statistics, other than on the number of companies and establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

b. All nonemployers, i.e., all firms subject to federal income tax, with no paid employees, during 2002 are excluded as in previous censuses. Data for nonemployers are not included in this report, but are released in the annual *Nonemployer Statistics* series.

The report forms used to collect information for establishments in this sector are available at help.econ.census.gov/econhelp/resources/.

A more detailed examination of census methodology is presented in the *History of the Economic Census* at www.census.gov/econ/www/history.html.

INDUSTRY CLASSIFICATION OF ESTABLISHMENTS

The classifications for all establishments covered in the 2002 Economic Census — Manufacturing are classified in 1 of 473 industries in accordance with the industry definitions in the *North American Industry Classification System (NAICS)*, *United States, 2002* manual. There were no changes between the 2002 edition and the 1997 edition affecting this sector. When applicable, Appendix F of this report shows the product class and product comparability between the two systems for data in this report.

In the NAICS system, an industry is generally defined as a group of establishments that have similar production processes. To the extent practical, the system uses supply-based or production-oriented concepts in defining industries. The resulting group of establishments must be significant in terms of number, value added by manufacture, value of shipments, and number of employees.

The coding system works in such a way that the definitions progressively become narrower with successive additions of numerical digits. In the manufacturing sector for 2002, there are 21 subsectors (three-digit NAICS), 86 industry groups (four-digit NAICS), 184 NAICS industries (five-digit NAICS) that are comparable with Canadian and Mexican classification, and 473 U.S. industries (six-digit NAICS). Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are 1,450 product classes (seven-digit codes), 5,674 census products, and an additional 3,746 ten-digit product codes. The ten-digit products are considered the primary products of the industry with the same first six digits.

For the 2002 Economic Census — Manufacturing, all establishments were classified in particular industries based on the products they produced. If an establishment made products of more than one industry, it was classified in the industry with the largest product value. For 2002, there were no "resistance rules" or "frozen industries."

In ASM years, establishments included in the ASM sample with certainty weights are reclassified by industry only if the change in the primary activity from the prior year is significant or if the change has occurred for 2 successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year. However, in the following census year, these ASM plants are allowed to shift from one industry to another.

Manufacturing Appendix C C-3

The results of these rules covering the switching of plants from one industry classification to another are that some industries comprise different mixes of establishments in different survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the six-digit NAICS level, should be viewed with caution. This is particularly true for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of companies and establishments.

Establishments frequently make products classified both in their industry (primary products) and other industries (secondary products). Industry statistics (employment, payroll, value added by manufacture, value of shipments, etc.) reflect the activities of the establishments that may make both primary and secondary products. Product statistics, however, represent the output of all establishments without regard for the classification of the producing establishment. For this reason, when relating the industry statistics, especially the value of shipments, to the product statistics, the composition of the industry's output should be considered.

The extent to which industry and product statistics may be matched with each other is measured by the primary product specialization ratio and the coverage ratio. The primary product specialization ratio is the proportion of industry shipments accounted for by the primary products of establishments classified in the industry. The coverage ratio is the proportion of product shipments accounted for by establishments classified in the industry.

ESTABLISHMENT BASIS OF REPORTING

The 2002 Economic Census — Manufacturing is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location or establishment. The ASM also is conducted on an establishment basis, but separate reports are filed for just those establishments selected in the sample. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports, if the plant records permit such a separation and if the activities are substantial in size.

In 2002, as in earlier years, a minimum size limit was set for inclusion of establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures, except for data on number of establishments for a few industries.

The 2002 Economic Census — Manufacturing excludes data for central administrative offices (CAOs). These would include separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company. These data are published in a separate report series.

DESCRIPTION OF THE ASM SURVEY SAMPLE

The ASM sample is drawn for the second survey year after a census. The most recent sample was drawn for the 1999 survey year based on the 1997 Economic Census — Manufacturing. This sample will be in place through the 2003 ASM.

In 1997, there were approximately 370,000 individual manufacturing establishments. For sample efficiency and cost considerations, the establishments in the 1997 manufacturing population were partitioned into two components for developing estimates within the ASM. The details of each are described below:

1. Mail stratum. The mail stratum of the survey is comprised of larger single-location manufacturing companies and all manufacturing establishments of multiunit companies (companies

C-4 Appendix C Manufacturing

that operate at more than one physical location). Approximately 200,000 of the 370,000 establishments in the 1997 census were assigned to the mail stratum. On an annual basis, the mail stratum is supplemented with larger, newly active single-location companies identified from a list provided by the Internal Revenue Service (IRS) and new manufacturing locations of multiunit companies identified from the Census Bureau's Company Organization Survey (COS).

For the 1999 survey, a new sample of approximately 58,000 individual establishments was selected from the mail stratum assembled from the 1997 census. Supplemental samples representing both 1998 and 1999 births (newly active establishments that were not included in the 1997 census) were also selected. Establishments selected for the sample are mailed an ASM survey questionnaire for each year through 2003.

The 1999-2003 ASM sample design is similar to the one used since 1984. Companies in the 1997 Economic Census — Manufacturing with manufacturing shipments of at least \$500 million were defined as company certainties. For these large companies, each manufacturing establishment is included in the mail sample. For the 1999-2003 sample, there are approximately 500 certainty companies collectively accounting for over 18,000 establishments.

For the remaining portion of the mail component of the survey, the establishment was defined as the sample unit. All establishments with 250 employees or more were defined as employment certainties. Across these arbitrary certainty classes, there were approximately 25,000 establishments included in the sample with certainty. Collectively, these certainty establishments accounted for approximately 80 percent of the total value of shipments in the 1997 Economic Census — Manufacturing.

Smaller establishments in the remaining portion of the mail stratum were sampled with probabilities ranging from .02 to 1.00. The initial probabilities of selection assigned to these establishments were proportionate to a measure-of-size determined for each establishment. The measure-of-size was a function of the establishment's 1997 industry classification and its 1997 product class data. For each product class (1,755) and six-digit industry (473), a desired reliability constraint was specified. Using a technique developed by Dr. James R. Chromy of the Research Triangle Institute, the initial establishment probabilities were optimized such that the expected sample satisfied all industry and product class reliability constraints, while the sample size was minimized. This technique reduces the likelihood of selecting nonrepresentative samples for individual product classes or industries.

This method of assigning probabilities based on product class shipments is motivated by the Census Bureau's primary desire to produce reliable estimates of both product class and industry shipments. The high correlation between shipments and employment, value-added, and other general statistics assures that these variables will also be well represented by the sample. The actual sample selection procedure uses an independent chance of selection method (Poisson sampling) that permits us to prevent small establishments from being selected in consecutive samples without introducing a bias into the survey estimates.

2. Nonmail stratum. The initial nonmail component of the survey was comprised of approximately 170,000 small, single-establishment companies that were tabulated as administrative records in the 1997 Economic Census — Manufacturing. The nonmail stratum is also supplemented annually using the list of newly active single-location companies provided by the Internal Revenue Service (IRS) and payroll cutoffs. Companies with payroll below the payroll cutoff are added to the nonmail stratum. For this portion of the population, sampling is not used. The data for this group are estimated based on selected information obtained annually from the administrative records of the IRS and Social Security Administration (SSA). This administrative information, which includes payroll, total employment, industry classification, and physical location, is obtained under conditions which safeguard the confidentiality of both tax and census records.

RELIABILITY OF DATA

All data compiled in the economic census are subject to nonsampling errors. Nonsampling errors can be attributed to many sources during the development or execution of the census. The following are two ways that further explain this method: ASM Estimating Procedure. Most of the ASM

estimates derived for the mail stratum are computed using a difference estimator. At the establishment level, there is a strong correlation between the current-year data values and the corresponding 1997 (base) data values. Therefore, within the mailed stratum, for each item at each level of aggregation, an estimate of the "difference" between the current year and the base year is computed from sample cases and added to the corresponding base-year values. For the 1998-2002 ASM estimates, the 1997 Economic Census — Manufacturing values serve as the base year. For the 2003 ASM, the base will be updated to be the 2002 Economic Census — Manufacturing.

Due to the positive year-to-year correlation, estimates derived using this methodology are generally more reliable than comparable estimates developed from the current sample data alone. Estimates for the capital expenditures variables are not generated using the difference estimator because the year-to-year correlations are considerably weaker. The standard linear estimator is used for these variables.

For the nonmail stratum, estimates for payroll and employment are directly tabulated from the administrative-record data provided by IRS and SSA. Estimates of data other than payroll and employment are developed from industry averages. Although the nonmail stratum contained approximately 170,000 individual establishments in 1999, it accounts for less than 2 percent of the estimate for total value of shipments at the total manufacturing level.

Corresponding estimates for the mail and nonmail components are combined to produce the estimates included in this publication. ASM Data Qualifications. The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sample lists, but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the difference between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of estimates.

The particular sample selected for the ASM is one of many similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretically comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected ASM statistics in this report. They are represented in the form of relative standard errors (the standard errors divided by the estimated values to which they refer).

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, complete-coverage value for specified percentages of all the possible samples).

The complete-coverage value would be included in the range:

- From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.
- From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
- From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

C-6 Appendix C Manufacturing

For example, suppose an estimated total is shown at 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total, and almost certain confidence that the interval 47,000 to 53,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected during the Census Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown. Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be combined with higher level totals, creating a broader aggregate, which then may be of acceptable reliability.

DUPLICATION IN COST OF MATERIALS AND VALUE OF SHIPMENTS

Data for cost of materials and value of shipments include varying amounts of duplication, especially at higher levels of aggregation. This is because the products of one establishment may be the materials of another. The value added statistics avoid this duplication and are, for most purposes, the best measure for comparing the relative economic importance of industries and geographic areas.

VALUE OF INDUSTRY SHIPMENTS COMPARED WITH VALUE OF PRODUCT SHIPMENTS

The 2002 Economic Census — Manufacturing shows value of shipments data for industries and products. In the industry statistics tables and files, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Value of product shipments shown in the products statistics tables and files represent the total value of all products shipped that are classified as primary to an industry regardless of the classification of the producing establishment.

DISCLOSURE

In accordance with federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or company. However, the number of establishments in a specific industry or geographic area is not considered a disclosure; therefore, this information may be released even though other information is withheld. Techniques employed to limit disclosure are discussed at www.census.gov/epcd/ec02/disclosure.htm.

The disclosure analysis for the industry statistics files is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed except for capital expenditures. Nonetheless, the suppressed data are included in higher-level totals. A separate disclosure analysis is performed for capital expenditures, which can be suppressed even though value of shipments data are published.

Manufacturing Appendix C C-7

Appendix D. Geographic Notes

Not applicable for this report.

Appendix E. Metropolitan Areas and Micropolitan Statistical Areas

Not applicable for this report.

Appendix F. Comparability of Product Classes and Product Codes: 2002 to 1997

| 2002 published | 2002 collected | 1997 published | 2002 published | 2002 collected | 1997 published | 2002 published | 2002 collected | 1997 published |
|---|--|---|---|---|---|---|---|--|
| 3211131111 3211131121 3211131131 | 3211131 | 3211131111 3211131121 3211131131 | 3212123 pt | 3212123 pt | 3212123 321212W pt 3212123111 | 321219W pt | 321219WYWW 321219WYWY | 3219125 pt 321219WYWW 321219WYWY |
| 3211133 | 3211133111 3211133121 3211133131 3211133241 3211133461 | 3211133 3211133111 3211133121 3211133131 3211133241 3211133351 3211133461 | 3212123331 3212123541 3212123551 3212123561 pt 3212123561 pt 3212123561 pt 32121237WV | 3212123331 3212123441 | 3212123331 3212123441 3212123451 3212123YWV pt 321212WYWW pt 321212WYWY pt 3212123YWV pt 3212123YWV pt | 3219111 | 3219111121 | 3219111111 3219111121 3219111231 3219111241 3219111351 3219111361 3219111391 |
| 3211133YWV 3211135 3211135111 3211135121 3211135231 3211135241 | 3211133YWV 3211135 3211135111 3211135121 3211135231 3211135241 | 3211133YWV 3211135 3211135111 3211135121 3211135231 3211135241 | 3212125111 3212125121 3212125131 3212125141 3212125151 3212125YWV | 3212125111 3212125121 3212125131 3212125141 3212125151 3212125YWV | 3212125111 3212125121 3212125131 3212125141 3212125151 3212125YWV | 3219113 3219113111 3219113121 3219113YWV 3219115 3219115111 | 3219113 | 3219113111 3219113121 3219113YWV 3219115 |
| 3211137 3211137111 3211137121 | 3211137111 3211137121 3211137131 | 3211137 3211137111 3211137121 3211137131 | 3212128 pt 3212128111 3212128121 3212128191 pt | 3212127111 3212127121 3212127191 pt | 3212129 3212127111 3212127121 3212127191 | 3219115121 3219115YWV 3219117 3219117111 3219117115 | 3219115121 3219115YWV 3219117 3219117111 3219117115 | 3219115121 3219115YWV 3219117 3219117111 3219117115 |
| 3211137YWV 321113W 321113WYWW | 3211137YWV 321113W 321113WYWW 321113WYWY | 3211137YWV 321113W 321113WYWW 321113WYWY | 3212128191 pt 3212128YWV pt | 3212127191 pt 3212127191 pt 3212127YWV pt 3212127YWV pt 321212W 321212W | 3212129191 3212127YWV 3212129YWV | 3219117121 3219117131 3219117135 3219117141 3219117145 3219117151 | 3219117131 | 3219117131 3219117135 3219117141 3219117145 3219117151 |
| 3211141121 3211141133 pt 3211141133 pt 3211141141 3211141151 | 3211141121 3211141133 pt 3211141133 pt 3211141141 3211141151 3211141161 | 3211141121 3211141111 3211141131 3211141141 3211141151 | 321212WYWY 3212130 3212130111 3212130221 3212130231 | 321212WYWY | 321212WYWY pt 3212130 3212130111 3212130221 3212130231 | 3219117155 3219117161 3219117171 32191177WV 3219119 3219119 | 3219119 | 3219117161 3219117171 3219117YWV 3219119 |
| 3211141171 3211141YWV 3211145 3211145111 3211145121 | 3211141171 3211141YWV 3211145 3211145111 3211145121 | 3211141171 3211141YWV 3211145 3211145111 3211145121 | 3212140 3212140111 | 3212130YWY 3212140 3212140111 | 3212130YWY 3212140 3212140111 | 3219119121 3219119131 3219119141 3219119151 3219119191 3219119YWV | 3219119121 3219119131 3219119141 3219119151 | 3219119121 3219119131 3219119141 3219119151 3219119191 |
| 3211145141 3211145151 3211145161 3211145171 3211145191 | 3211145131 3211145141 3211145151 3211145161 3211145171 3211145191 | 3211145141 3211145151 3211145161 3211145171 3211145191 | 3212140131 3212140YWW 3212140YWY | | 3212140131 3212140YWW 3212140YWY 3212191 | 321911W 321911WYWW 321911WYWY 3219121 32191211111 | 321911W 321911WYWW 321911WYWY 3219121 | 321911W 321911WYWW 321911WYWY 3219121 |
| 3211149 3211149111 3211149121 | 3211149111 | 3211149 3211149111 3211149121 | 3212191221 3212191291 3212191YWV 3212192 | 3212191111 3212191221 3212191291 3212191YWV | 3212191221 3212191291 3212191YWV 3212192 | 3219121121 3219121131 3219121141 3219121151 3219121YWV | 3219121121 | 3219121121 3219121131 3219121141 3219121151 3219121YWV |
| 321114W | 321114W 321114WYWW 321114WYWY 3212111 | 321114W 321114WYWW 321114WYWY 3212111 | 3212192121 3212192191 3212192YWV 3212193 | 3212192111 3212192121 3212192191 3212192YWV | 3212192121 3212192191 3212192YWV 3212193 | 3219123 3219123111 3219123121 3219123131 3219123141 3219123151 | 3219123131 3219123141 | 3219123111 3219123121 3219123131 3219123141 |
| 3212111221 3212111231 3212111241 3212111251 3212111261 | 3212111111 3212111221 3212111231 3212111241 3212111251 3212111261 | 3212111221 3212111231 3212111241 3212111251 3212111261 | 3212193191 3212193YWV 3212194 3212194115 pt | 3212193111 3212193191 3212193YWV 3212194 3212194115 pt | 3212193191 3212193YWV 3212194 3212194111 | 3219123161 3219123171 3219123YWV 3219126 3219126111 | 3219123161 | 3219123161 3219123171 3219123YWV 3219125 pt 3219125111 |
| 3212111YWV 3212113 3212113111 3212113221 3212113231 3212113291 | 3212111YWV 3212113 3212113111 3212113221 3212113231 3212113291 | 3212111YWV 3212113 3212113111 3212113221 3212113231 3212113291 | 3212194115 pt 3212194165 pt 3212194165 pt 3212194165 pt 3212194165 pt | 3212194115 pt 3212194165 pt 3212194165 pt 3212194165 pt 3212194165 pt 3212194YWV | 3212194121 3212194131 3212194141 3212194151 3212194161 | 3219126115 3219126221 3219126225 3219126441 3219126449 pt 3219126449 pt 3219126449 vt | 3219125115 3219125221 3219125225 3219125441 3219125449 pt | 3219125115 3219125221 3219125225 3219125441 3219125444 3219125447 |
| 3212115 3212115100 3212117 | 3212113YWV 3212115 3212115100 | 3212115 3212115100 3212117 | 3212195100 | | 3212195100 3212197 3212197111 | 3219128 3219128111 3219128121 3219128132 | 3219127 pt 3219127111 3219127121 | 3219127 pt 3219127111 3219127121 3219127131 pt |
| 3212117291 3212117YWV 321211W 321211WYWW | 3212117111 3212117291 32121177WV 321211W 321211W | 3212117291 3212117YWV 321211W 321211WYWW | 3212197121 3212197YWV 3212198 3212198111 | 3212197121 3212197YWV 3212198 3212198111 | 3212197121 3212197YWV 3212198 3212198111 | 3219129 | 3219129 | 3219129 3219129111 3219129121 3219129131 |
| 3212121 | 321211WYWY | 3212121 | 3212198121 3212198YWV 321219W pt | 3212198YWV | 3212198YWV | 321912W 321912WYWW 321912WYWY | 321912W pt 321912WYWW pt 321912WYWY pt | 321912WYWW pt |

| 2002 published | 2002 collected | 1997 published | 2002 published | 2002 collected | 1997 published | 2002 published | 2002 collected | 1997 published |
|---|--------------------------|--|--|--|-------------------------------------|---|-----------------------------|---|
| 3219181 3219181111 | 3219181 3219181111 | 3219181 3219181111 | 3219205 3219205111 | 3219205 | 3219205 3219205111 | 3219923131 3219923YWV | 3219923131 3219923YWV | 3219923131 3219923YWV |
| 3219181121 3219181131 3219181YWV | 3219181131 | 3219181121 3219181131 3219181YWV | 3219205221 3219205231 3219205241 | 3219205221 | 3219205241 | 3219925 3219925115 pt 3219925115 pt | 3219925115 pt | 3219925 3219925111 3219925121 |
| 3219183 3219183100 pt 3219183100 pt | 3219183100 pt | 3219183 3219183111 3219183121 | 3219205YWV 3219207 3219207111 | 3219205YWV 3219207 3219207111 | 3219205YWV 3219207 3219207111 | 3219925131 3219925YWV | 3219925131 3219925YWV | 3219925131 3219925YWV |
| 3219183100 pt | | 3219183YWV | 3219207111 3219207121 3219207131 3219207141 | 3219207171 3219207121 3219207131 | 3219207121 3219207131 | 3219927 3219927111 3219927221 | 3219927111 | 3219927 3219927111 3219927221 |
| 3219185111 3219185121 3219185131 | 3219185111 3219185121 | 3219185111 3219185121 3219185131 | 3219207151 3219207191 | 3219207151 3219207191 | 3219207151 3219207191 | 3219927YWV | 3219927YWV 321992W | 3219927YWV 321992W |
| 3219185141 3219185151 3219185181 pt | 3219185141 3219185151 | 3219185141 3219185151 3219185161 | 3219207YWV 321920W 321920WYWW | 3219207YWV 321920W 321920WYWW | 3219207YWV 321920W 321920WYWW | 321992WYWW 321992WYWY | 321992WYWY | 321992WYWY |
| 3219185181 pt 3219185YWV | 3219185181 pt | 3219185191 3219185YWV | 321920WYWY 3219911 | 321920WYWY 3219911 | 321920WYWY | 3219990 3219990111 3219990114 | 3219990111 | 3219990 pt 3219990111 3219990114 |
| 3219187 3219187111 3219187121 | | 3219187 3219187111 3219187121 | 3219911111 3219911121 3219911231 | 3219911111 | 3219911111 | 3219990121 3219990124 3219990127 | 3219990124 | 3219990121 3219990124 3219990127 |
| 3219187131 3219187241 | 3219187131 3219187241 | 3219187131 3219187241 | 3219911241 3219911351 3219911YWV | 3219911241 3219911351 3219911YWV | 3219911241 | 3219990131 3219990134 3219990137 | 3219990131 3219990134 | |
| 3219187251 3219187291 3219187YWV | 3219187291 | 3219187251 3219187291 3219187YWV | 3219915 3219915 | 3219915 3219915 | 3219915 | 3219990144 3219990147 | 3219990144 | 3219990144 3219990147 |
| 321918W | | 321918W 321918WYWW | 3219915121 3219915YWV | 3219915121 3219915YWV | 3219915121 3219915YWV | 3219990151 3219990154 3219990157 | 3219990154 | 3219990151 3219990154 3219990157 |
| 321918WYWY | 3219201 | 3219201 | 321991W | 321991W 321991WYWW 321991WYWY | 321991W 321991WYWW 321991WYWY | 3219990161 3219990164 3219990167 | 3219990161 3219990164 | |
| 3219201111 3219201121 3219201YWV | 3219201121 | | 3219921 3219921111 | 3219921 3219921111 | 3219921 3219921111 | 3219990171 3219990174 | 3219990171 3219990174 | 3219990171 3219990174 |
| 3219203 3219203111 | 3219203111 | | 3219921121 3219921YWV | 3219921121 3219921YWV | | 3219990193 3219990194 3219990195 pt | 3219990194 3219990195 pt | 3219990191 pt 3219990141 |
| 3219203121 3219203131 3219203YWV | 3219203131 | 3219203121 3219203131 3219203YWV | 3219923 3219923111 3219923121 | 3219923 3219923111 3219923121 | | 3219990195 pt 3219990YWW 3219990YWY | 3219990YWW pt | 3219990191 pt 3219990YWW pt 3219990YWY pt |

F–2 Appendix F Manufacturing