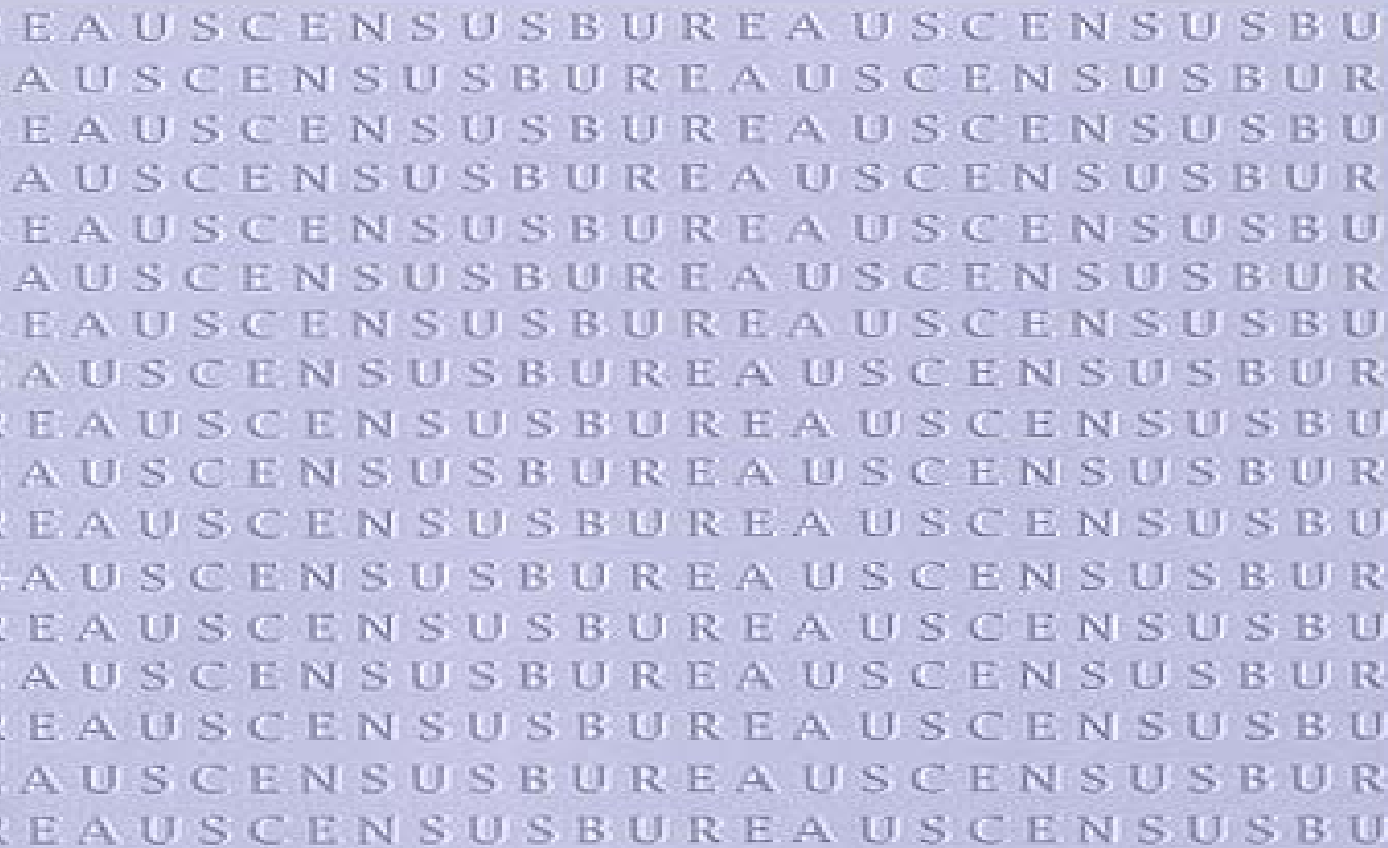


U.S. Census Bureau's
Periodic Censuses and Programs Budget Amendment
As Presented to Congress June 2008

Fiscal Year
2009



U S C E N S U S B U R E A U
Helping You Make Informed Decisions



DEPARTMENT OF COMMERCE
U.S. CENSUS BUREAU

Periodic Censuses and Programs
Budget Amendment
Fiscal Year 2009

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APPROPRIATION SUMMARY STATEMENT
DEPARTMENT OF COMMERCE
U.S. CENSUS BUREAU

Periodic Censuses and Programs
 Budget Amendment
 Fiscal Year 2009

	<u>Appropriation</u>	<u>Employment</u>	
		FTE	Pos
Pending Request.....	\$2,365,882,000	17,923	4,400
Proposed Amendment.....	\$540,380,000	4,151	-41
Revised Request.....	\$2,906,262,000	22,074	4,359

STATEMENT OF PURPOSE AND NEED

This amendment would increase the pending request for Periodic Censuses and Programs to ensure resources are adequate to complete an accurate and on-time 2010 Decennial Census. Due to significant cost, schedule, and performance problems with a major information technology contract, the U.S. Census Bureau is reducing the scope of the 2010 Census reengineering effort by eliminating its plan to utilize handheld computers for the non-response follow-up (NRFU) operation. Therefore, additional funding is needed to plan for a paper-based NRFU, hire more staff reflecting updated workload and staffing assumptions, and mitigate other risks.

Major increases include \$69 million for critical systems and preparatory activities necessary for a paper-based NRFU in 2010; \$116 million for Address Canvassing to hire additional workers due to revised productivity assumptions and other changes; \$80 million for a more robust help desk to support the handheld computers for Address Canvassing; and \$50 million for end-to-end system testing, to ensure all decennial systems are fully integrated. Also requested is a \$200 million contingency fund, given the risks facing the program and uncertainty around what the final cost estimate will be for the Field Data Collection Automation contract.

The total increase for the 2010 Census is almost \$546 million. This increase is partially offset within this account by nearly a \$6 million reduction to lower priority activities. The remaining increase (\$540 million) is offset through proposed reductions to other accounts within the Departments of Agriculture, Commerce, Health and Human Services, Homeland, Interior, Labor, and the Treasury, as described in the accompanying amendments.

Agency: DEPARTMENT OF COMMERCE
Bureau: BUREAU OF THE CENSUS
Heading: Periodic Censuses and Programs
FY 2009 Budget Appendix Page: 210
FY 2009 Pending Request: \$2,365,882,000
Proposed Amendment: \$540,380,000
Revised Request: \$2,906,262,000

(In the appropriations language under the above heading, delete "\$2,365,882,000" and substitute \$2,906,262,000.)

This amendment would increase the pending request for Periodic Censuses and Programs to ensure resources are adequate to complete an accurate and on-time 2010 Decennial Census. Due to significant cost, schedule, and performance problems with a major information technology contract, the U.S. Census Bureau is reducing the scope of the 2010 Census reengineering effort by eliminating its plan to utilize handheld computers for the non-response follow-up (NRFU) operation. Therefore, additional funding is needed to plan for a paper-based NRFU, hire more staff reflecting updated workload and staffing assumptions, and mitigate other risks.

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Department of Commerce
 U.S. Census Bureau
 Periodic Censuses and Programs
 SUMMARY OF RESOURCE REQUIREMENTS
 Budget Amendment
 (Dollar amounts in thousands)

Comparison by activity/subactivity with subtotals by activity		2009 Pending Request		2009 Proposed Amendment ¹		2009 Revised Request	
		Personnel	Amount	Personnel	Amount	Personnel	Amount
Economic statistics programs:							
Economic census	Pos./BA	682	\$118,687	-41	-\$3,748	641	\$114,939
	FTE/Obl.	730	118,687	-41	-3,748	689	114,939
Census of governments	Pos./BA	83	8,912	0	-129	83	8,783
	FTE/Obl.	77	8,912	0	-129	77	8,783
Subtotal	Pos./BA	765	127,599	-41	-3,877	724	123,722
	FTE/Obl.	807	127,599	-41	-3,877	766	123,722
Demographic statistics programs:							
Intercensal demographic estimates	Pos./BA	70	10,321	0	-159	70	10,162
	FTE/Obl.	71	10,321	0	-159	71	10,162
2010 Decennial census program	Pos./BA	3,244	2,143,149	0	545,840	3,244	2,688,989
	FTE/Obl.	16,739	2,143,149	4,192	545,840	20,931	2,688,989
Subtotal	Pos./BA	3,314	2,153,470	0	545,681	3,314	2,699,151
	FTE/Obl.	16,810	2,153,470	4,192	545,681	21,002	2,699,151

Comparison by activity/subactivity with subtotals by activity		2009 Pending Request		2009 Proposed Amendment ¹		2009 Revised Request	
		Personnel	Amount	Personnel	Amount	Personnel	Amount
Demographic surveys sample redesign	Pos./BA	78	\$11,449	0	-\$169	78	\$11,280
	FTE/Obl.	88	11,449	0	-169	88	11,280
Geographic support	Pos./BA	243	41,781	0	-667	243	41,114
	FTE/Obl.	218	41,781	0	-667	218	41,114
Data processing systems	Pos./BA	0	31,583	0	-588	0	30,995
	FTE/Obl.	0	31,583	0	-588	0	30,995
Suitland federal center	Pos./BA	0	0	0	0	0	0
	FTE/Obl.	0	0	0	0	0	0
Office space construction							
TOTALS	Pos./BA	4,400	2,365,882	-41	540,380	4,359	2,906,262
	FTE/Obl.	17,923	2,365,882	4,151	540,380	22,074	2,906,262
Adjustments to Obligations:							
	Recoveries		0		0		0
	Unobligated balance, start of year		0		0		0
	Unobligated balance, expiring		0		0		0
	Unobligated balance, end of year		0		0		0
	Refund		0		0		0
	Unobligated balance, rescission				0		0
Financing from transfers:							
	Transfer from other accounts		0		0		0
	Transfer to other accounts		0		0		0
Subtotal, Appropriation	Pos.	4,400	2,365,882	-41	540,380	4,359	2,906,262

¹ Proposed amendment also reflects reduction to adjustments to base.

Department of Commerce
U.S. Census Bureau
Periodic Censuses and Programs
SUMMARY OF FINANCING
Budget Amendment
(Dollar amounts in thousands)

	2009 Pending Request	2009 Proposed Amendment	2009 Revised Request
	Amount	Amount	Amount
Total Obligations	\$2,365,882	\$540,380	\$2,906,262
Financing:			
Offsetting collections from:			
Federal Funds	0	0	0
Trust Funds	0	0	0
Non-federal sources	0	0	0
Net of Recoveries / Transfer	0	0	0
Unobligated balance, start of year	0	0	0
Unobligated balance transferred	0	0	0
Unobligated balance, expiring	0	0	0
Unobligated balance, end of year	0	0	0
Refund	0	0	0
Unobligated balance, rescission	0	0	0
Discretionary Budget Authority	2,365,882	540,380	2,906,262
Financing:			
Transfer from other accounts	0	0	0
Transfer to other accounts	0	0	0
Total, Discretionary Appropriation	2,365,882	540,380	2,906,262

Department of Commerce
U.S. Census Bureau
Periodic Censuses and Programs
ADJUSTMENTS TO BASE
(Dollar amounts in thousands)

	FTE	Amount
Adjustments:		
Other Changes:		
2008 Pay raise	0	\$1,463
2009 Pay raise	0	4,929
One less compensable day	0	-832
Civil Service Retirement System (CSRS)	0	-280
Federal Employees' Retirement System (FERS)	0	448
Thrift Savings Plan (TSP)	0	284
Federal Insurance Contribution Act (FICA)	0	283
Health insurance	0	255
Employees' compensation fund	0	-107
Travel:		
Per Diem	0	54
Mileage	0	888
Rental payments to GSA	0	350
Postage	0	843
Printing and reproduction	0	82
General pricing level adjustments:		
Transportation of things	0	22
Communications, utilities and miscellaneous charges	0	134
Other services	0	1,785
Supplies and materials	0	141
Equipment	0	246
Subtotal, other changes	0	10,988
Subtotal, adjustments to base	0	10,988
Less: adjustment to base absorbed	-53	-7,168
Total, adjustments to base	-53	\$3,820

Department of Commerce
 U.S. Census Bureau
 Periodic Censuses and Programs
 JUSTIFICATION OF ADJUSTMENTS TO BASE
 (Dollar amounts in thousands)

<u>Adjustments:</u>	<u>FTE</u>	<u>Amount</u>
<u>Other Changes:</u>		
<u>Pay raise</u>	0	6,392
Full-year cost of FY 2008 pay increase and related costs:		
Pay raise was effective January 1, 2008.....	3.50%	
Total cost in FY 2009 of the FY 2008 pay increase.....	4,390,000	
Less amount funded in FY 2008.....	-2,927,000	
Total, adjustment for FY 2008 pay raise.....	1,463,000	
FY 2009 pay increase and related costs:		
Assumed pay raise, to be effective January 1, 2009.....	2.90%	
Total cost in FY 2009 of the FY 2009 pay raise increase.....	4,929,000	
Payment to Working Capital Fund.....	0	
Total, adjustment for FY 2009 pay increase.....	4,929,000	

Other Changes:

	<u>FTE</u>	<u>Amount</u>
<u>Change in compensable day</u>	0	-\$832

The decreased cost of one less compensable day in FY 2009 compared to FY 2008 is calculated by dividing the FY 2008 estimated personnel compensation (\$190,681,000) and benefits (\$27,251,000) by 262 days and multiplying by 1 less compensable day resulting in a decrease of \$831,802.

<u>Civil Service Retirement System (CSRS)</u>	0	-280
---	---	------

The estimated percentage of payroll for employees covered by CSRS will decrease from 21.7% in FY 2008 to 19.4% in FY 2009. The agency contribution rate will remain 7.0% in FY 2009.

This will result in a decrease of: 279,984

Regular employees:

2009 \$173,903,519 x 19.4% x 7.0%	2,361,610
2008 \$173,903,519 x 21.7% x 7.0%	<u>2,641,594</u>
Total, adjustment-to-base.....	-279,984

Other Changes:

	<u>FTE</u>	<u>Amount</u>
<u>Federal Employees' Retirement System (FERS)</u>	0	\$448

The estimated percentage of payroll for employees covered by FERS will increase from 78.3% in FY 2008 to 80.6% in FY 2009. The agency contribution rate will remain at 11.2% in FY 2009.

This will result in an increase of: \$447,975

Regular employees:

2009 \$173,903,519 x 80.6% x 11.2%.....	15,698,618
2008 \$173,903,519 x 78.3% x 11.2%.....	<u>15,250,643</u>
Total, adjustment-to-base.....	447,975

<u>Thrift Savings Plan (TSP)</u>	0	284
--	---	-----

The estimated agency contribution rate for the Thrift Savings Plan will increase from 3.6% in FY 2008 to 3.7% in FY 2009. FERS participation rates will increase from 78.3% to 80.6% in FY 2009.

This will result in an increase of: \$284,159

Regular employees:

2009 \$173,903,519 x 80.6% x 3.7%.....	5,186,151
2008 \$173,903,519 x 78.3% x 3.6%.....	<u>4,901,992</u>
Total, adjustment-to-base.....	284,159

Other Changes:

	<u>FTE</u>	<u>Amount</u>
<u>Federal Insurance Contributions Act (FICA)</u>	0	\$283

As the percentage of payroll covered by FERS increases, the cost of OASDI contributions will increase. The overall percentage of salaries covered by OASDI will increase from 98.3% to 98.4%. The OASDI tax rate will remain 6.2% in FY 2009.

This will result in an increase of: \$283,345

Regular employees:

2009 \$173,903,519 x 80.6% x 98.4% x 6.2%.....	8,551,262
2008 \$173,903,519 x 78.3% x 98.3% x 6.2%.....	8,298,801
	<hr/>
Subtotal.....	252,461

Other salaries:

2009 \$21,274,481 x 80.6% x 98.4% x 6.2%.....	1,046,118
2008 \$21,274,481 x 78.3% x 98.3% x 6.2%.....	1,015,234
	<hr/>
Subtotal.....	30,884

Total, adjustment-to-base.....	283,345
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<u>Health Insurance</u>	0	255
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Effective January 2009, the Census Bureau's contribution to Federal employee's health insurance premiums will increase by 2.4%. Applied against the FY 2008 estimate of \$10,620,000 the increase will be \$254,880.

<u>Other Changes:</u>	<u>FTE</u>	<u>Amount</u>
<u>Employees' Compensation Fund</u>	0	-\$107
<p>The Employees' Compensation Fund Bill for the year ending June 30, 2007 is \$106,923 lower than the bill for the year ending June 30, 2006. The Census Bureau will reimburse the Department of Labor pursuant to 5 U.S.C. § 8147.</p>		
<u>Per Diem</u>	0	54
<p>Effective October 1, 2006, the General Services Administration changed per diem rates. This results in an increase of 6.0%. This percentage was applied to the 2008 estimate of \$906,000 to arrive at an increase of \$54,360.</p>		
<u>Mileage</u>	0	888
<p>Changes to the Federal Travel Regulations on February 1, 2007 increased the rate of the use of privately owned automobiles from 44.5 cents to 48.5 cents. This represents a 9.0% increase. This percentage was applied to the FY 2008 mileage estimate of \$9,872,000 for an increase of \$888,480.</p>		
<u>Rental Payments to GSA</u>	0	350
<p>GSA rates are projected to increase 2.4% over the FY 2008 estimate of \$14,587,000 for currently occupied space. This results in an increase of \$350,088.</p>		
<u>Postage Rate Increase</u>	0	843
<p>The Governors of the Postal Service implemented a rate increase on May 14, 2007. First-class mail increased from 39 cents to 41 cents. The percentage increase of 5.1% was applied to the FY 2008 postage estimate of \$16,534,000 for an increase of \$843,234.</p>		

<u>Other Changes:</u>	<u>FTE</u>	<u>Amount</u>
<u>GPO Printing</u>	0	\$82

GPO has provided an estimated rate increase of 1.9%. This percentage was applied to the FY 2008 estimate of \$4,333,000 to arrive at an increase of \$82,327.

<u>General Pricing Level Adjustment</u>	0	2,328
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This request applies OMB economic assumptions of 1.9% for FY 2009 where the prices that the Government pays are established through the market system. Factors are applied to sub-object classes that result in the following adjustments to base:

Transportation of things.....	22,363
Communications, utilities, and miscellaneous charges (excluding postage).....	133,855
Other services.....	1,784,746
Supplies and materials.....	140,676
Equipment.....	246,278

Subtotal, other changes	0	10,988
Subtotal, adjustments to base	0	<u>10,988</u>
Less: adjustment to base absorbed	-53	-7,168
Total, adjustments to base	-53	<u>\$3,820</u>

Department of Commerce
 U.S. Census Bureau
 Periodic Censuses and Programs
 PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
 (Dollar amounts in thousands)

Activity: Economic statistics programs

Subactivity: Economic census

Line Item		2009 Pending Request		2009 Proposed Amendment ¹		2009 Revised Request	
		Personnel	Amount	Personnel	Amount	Personnel	Amount
Direction	Pos./BA	12	\$4,849	0	-\$74	12	\$4,775
	FTE/Obl.	12	4,849	0	-74	12	4,775
Content determination and design	Pos./BA	0	0	0	0	0	0
	FTE/Obl.	0	0	0	0	0	0
Mail list development and mailout	Pos./BA	45	6,654	0	-551	45	6,103
	FTE/Obl.	40	6,654	0	-551	40	6,103
Collection and processing ²	Pos./BA	465	79,855	-41	-2,981	424	76,874
	FTE/Obl.	483	79,855	-41	-2,981	442	76,874
Publication and dissemination	Pos./BA	160	27,329	0	-142	160	27,187
	FTE/Obl.	195	27,329	0	-142	195	27,187
Total	Pos./BA	682	118,687	-41	-3,748	641	114,939
	FTE/Obl.	730	118,687	-41	-3,748	689	114,939
Adjustments to Obligations:							
Recoveries							
Unobligated balance, start of year:							
Unobligated balance, expiring:							
Unobligated balance, end of year:							
Refund:							
Unobligated balance, rescission:							
Financing from transfers:							
Transfer from other accounts:							
Transfer to other accounts:							
Appropriation	Pos.	682	118,687	-41	-3,748	641	114,939

¹ Proposed amendment also reflects reduction to adjustments to base.

² Reduction in positions represents decrease in expected workload. No reductions in force or similar actions are implied.

*Department of Commerce
U. S. Census Bureau
Periodic Censuses and Programs
JUSTIFICATION OF PROGRAM AND PERFORMANCE*

Activity: Economic statistics programs

Subactivity: Economic census

Goal Statement

The economic census provides the nation with comprehensive, detailed, and authoritative facts about the structure of the U.S. economy. Every five years, the economic census profiles the U.S. economy from the national to the local level. It provides official measures of output for industries and geographic areas. Economic policy makers in federal, state, and local governments use economic census data to project trends, guide economic development, and assess the impact of economic policy. The data help build the foundation for Gross Domestic Product (GDP) and other indicators of economic performance. The economic census supports Department of Commerce general goal/objective 1.3 to “advance key economic and demographic data that support effective decision-making by policymakers, businesses, and the American public.”

Overview

Title 13 U.S.C. §131 requires the censuses of manufactures, mineral industries, construction industries, retail and wholesale trade, service industries, transportation, and other businesses every five years, covering the years ending in “2” and “7.” The 2007 Economic Census will collect data on over 26 million establishments. The Census Bureau minimizes respondent burden by sending questionnaires to fewer than 25 percent of these establishments. Administrative records will be used to obtain information for the remaining establishments, which include smaller businesses. A data collection system will be developed that provides a number of reporting options for companies, including electronic reporting. Data will be disseminated through the American FactFinder.

The economic census also includes several related programs that provide statistics on the characteristics of businesses, business expenses, and other items of national interest. The economic census includes the census of the island areas (Puerto Rico, Virgin Islands, Guam, American Samoa and Northern Mariana Islands). The results of the census will be summarized and presented for various classifications, such as kind-of-business, geographic locations at various levels of aggregation, sales size, employment size, legal form of organization, and degree of specialization.

The 2007 Economic Census consists of eight core program components and several related data collections. The core components are separately tailored for each major domestic business sector, provide comprehensive and detailed information on the structure of the U.S. non-farm economy, and are the cornerstone of our nation's economic statistics programs. The related data collections are more specialized and provide supplementary information on businesses owned by women, minorities, supplementary information on expenditures and expenses for non-goods producing businesses, transportation information on the movement of goods, and periodic census information on the economies of Puerto Rico and the island territories.

The economic census represents the primary source of facts about the structure and function of the U.S. economy, providing essential information to government and business to help guide sound decisions. It furnishes an important part of the framework for composite measures, such as the GDP, and the Bureau of Economic Analysis' (BEA) input-output analyses and National Income and Product Accounts that provide important information about market sectors, such as manufacturing. The National Accounts and practically all major government economic statistical series are directly or indirectly dependent on the economic census. Statistics, analyses, and economic research produced by BEA, Bureau of Labor Statistics, Federal Reserve Board, Department of Energy, and the Census Bureau are dependent on the economic census results. The economic census not only provides BEA with vital source data for the national accounts, it also provides weights and benchmarks for indexes of industrial production, productivity, and prices. Moreover, the census furnishes benchmarks and sampling lists for the Census Bureau's current economic programs and for many data series at other federal agencies. Business enterprises, trade associations, banks, investors, economic development agencies, research groups, educational institutions, and unions use data from the census for the purpose of planning expansion programs, selecting locations for new establishments, forecasting sales trends, determining market potential, forecasting sales and advertising performance, and performing other analyses. For example, the data are used to decide where to locate a plant, where to build a shopping center, or figure out what the market demand is for a product. In forecasting and planning, economic census results are the primary source of information about the changing structure of the U.S. economy. The census identifies industries and geographic areas that are experiencing rapid growth, as well as those that are declining. The information is also used to revise the North American Industrial Classification System and to update the Business Register.

Economic Census Program Components (dollars in millions)

	FY 2009 <u>Estimate</u>
<u>Core Programs:</u>	
Retail Trade	\$23.7
Services	25.2
Manufactures	17.8
Wholesale Trade	12.6
Finance, Insurance, and Real Estate	14.7
Construction	6.8
Transportation, Communication, and Utilities	3.1
Minerals	<u>1.7</u>
Subtotal	105.6
<u>Related Programs:</u>	
Survey of Business Owners	6.6
Census of Puerto Rico and Island Areas	1.6
Business Expenditure Survey	<u>1.1</u>
Subtotal	9.3
TOTAL, Budget Authority	114.9

*Department of Commerce
U. S. Census Bureau
Periodic Censuses and Programs
Decrease for FY 2009
(Dollar amounts in thousands)*

*Activity: Economic statistics programs
Subactivity: Economic census*

		2009		2009		2009	
		Pending Request		Proposed Amendment		Revised Estimate	
		<u>Pers.</u>	<u>Amount</u>	<u>Pers.</u>	<u>Amount</u>	<u>Pers.</u>	<u>Amount</u>
Economic census	Pos./BA	682	\$118,687	-41	-\$3,748	641	\$114,939
	FTE/Obl.	730	118,687	-41	-3,748	689	114,939

FY 2009 Proposed Amendment:

Economic census (-41 permanent positions; -41 FTE; -\$3,748,000) Fiscal Year (FY) 2009 is the fifth year of the six-year 2007 Economic Census funding cycle.

Direction (\$4,775,000 BA/Obligations, -\$74,000 from pending request): The decrease to this activity consists solely of a reduction to Adjustments to Base to partially offset the increases in the amendment.

Content Determination/Design (\$0 BA/Obligations): No change from FY 2009 pending request.

Mail List Development and Mailout (\$6,103,000 BA/Obligations, -\$551,000 from pending request): The decrease to this activity consists solely of a reduction to Adjustments to Base to partially offset the increases in the amendment.

Collection and Processing (\$76,874,000 BA/Obligations, -\$2,981,000 from pending request): The Census Bureau proposes to decrease funding in the pending request for this activity by \$1.71 million. This decrease is made possible by larger than expected increases in and more efficient electronic reporting in the 2007 Economic Census. Over 40 percent of multiple location companies are filing reports electronically resulting in reduced mail costs and reduced costs for handling paper returns. The electronic reporting software also works better and is more accepted by large companies, significantly reducing the special handling of large company electronic reports that did not “fit” in the Economic Census software. The reduction in positions represents decrease in expected workload. No reductions in force or similar actions are implied.

An additional \$1.27 million of the decrease to this activity consists of a reduction in Adjustments to Base to partially offset the increases in the amendment.

Publication and Dissemination (\$27,187,000 BA/Obligations, -\$142,000 from pending request): The decrease to this activity consists solely of a reduction to Adjustments to Base to partially offset the increases in the amendment.

Department of Commerce
 U.S. Census Bureau
 Periodic Censuses and Programs
 PROGRAM CHANGE PERSONNEL DETAIL

Activity: Economic statistics programs

Subactivity: Economic census

Title:	<u>Grade</u>	<u>Number</u>	<u>Annual Salary</u>	<u>Total Salaries</u>
Processing Clerks	5	-15	\$26,264	-\$393,960
Processing Clerks	4	-26	24,258	-630,708
Subtotal		<u>-41</u>		<u>-1,024,668</u>
Total full-time permanent		-41		-1,024,668

Personnel Data

Full-Time Equivalent Employment:

Full-time permanent	--41
Other than full-time permanent	<u>0</u>

Total -41

Authorized Positions:

Full-time permanent	-41
Other than full-time permanent	<u>0</u>

Total -41

Department of Commerce
U.S. Census Bureau
Periodic Censuses and Programs
PROGRAM CHANGE DETAIL BY OBJECT CLASS
Budget Amendment
(Dollar amounts in thousands)

Activity: Economic statistics programs
Subactivity: Economic census

Object Class	2009 Estimate
11 Personnel compensation	
11.1 Full-time permanent	-\$1,025
11.3 Other than full-time permanent	-12
11.5 Other personnel compensation	-10
11.8 Special personnel services payments	
	-1,047
11.9 Total personnel compensation	-1,047
12.1 Civilian personnel benefits	-331
13 Benefits for former personnel	-1
21 Travel and transportation of persons	-9
22 Transportation of things	-1
23.1 Rental payments to GSA	-75
23.2 Rental payments to others	0
23.3 Commun., util., misc. charges	-36
24 Printing and reproduction	-1
25.1 Advisory and assistance services	-39
25.2 Other services	-35
25.3 Purchases of goods and services from gov't accts.	-50
25.4 Operation and maintenance of facilities	-18
25.5 Research and development contracts	-1
25.6 Medical care	0
25.7 Operation and maintenance of equipment	-40
25.8 Subsistence and support of persons	-1
26 Supplies and materials	-14
31 Equipment	-11
32 Lands and structures	0
33 Investments and loans	0
41 Grants, subsidies and contributions	0
42 Insurance claims and indemnities	0
43 Interest and dividends	0
44 Refunds	0
92 Undistributed	0
	0
99 Total obligations	-\$1,710

Department of Commerce
 U.S. Census Bureau
 Periodic Censuses and Programs
 PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
 (Dollar amounts in thousands)

Activity: Economic statistics programs
 Subactivity: Census of governments

Line Item		2009 Pending Request		2009 Proposed Amendment ¹		2009 Revised Request	
		Personnel	Amount	Personnel	Amount	Personnel	Amount
Direction	Pos./BA	9	\$1,563	0	-\$21	9	\$1,542
	FTE/Obl.	9	1,563	0	-21	9	1,542
Content determination and design	Pos./BA	1	0	0	0	1	0
	FTE/Obl.	0	0	0	0	0	0
Mail list development and mailout	Pos./BA	5	311	0	-10	5	301
	FTE/Obl.	5	311	0	-10	5	301
Collection and processing	Pos./BA	50	4,973	0	-91	50	4,882
	FTE/Obl.	46	4,973	0	-91	46	4,882
Publication and dissemination	Pos./BA	18	2,065	0	-7	18	2,058
	FTE/Obl.	17	2,065	0	-7	17	2,058
Total	Pos./BA	83	8,912	0	-129	83	8,783
	FTE/Obl.	77	8,912	0	-129	77	8,783
Adjustments to Obligations:							
Recoveries							
Unobligated balance, start of year							
Unobligated balance, expiring							
Unobligated balance, end of year							
Refund							
Unobligated balance, rescission							
Financing from transfers:							
Transfer from other accounts							
Transfer to other accounts							
Appropriation	Pos.	83	8,912	0	-129	83	8,783

¹ Proposed amendment reflects reduction to adjustments to base.

Department of Commerce
 U.S. Census Bureau
 Periodic Censuses and Programs
 PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
 (Dollar amounts in thousands)

Activity: Demographic statistics programs
 Subactivity: Intercensal demographic estimates

Line Item		2009 Pending Request		2009 Proposed Amendment ¹		2009 Revised Request	
		Personnel	Amount	Personnel	Amount	Personnel	Amount
Intercensal demographic estimates	Pos./BA	70	\$10,321	0	-\$159	70	\$10,162
	FTE/Obl.	71	10,321	0	-159	71	10,162
Total	Pos./BA	70	10,321	0	-159	70	10,162
	FTE/Obl.	71	10,321	0	-159	71	10,162
Adjustments to Obligations:							
Recoveries							
Unobligated balance, start of year							
Unobligated balance, expiring							
Unobligated balance, end of year							
Refund							
Unobligated balance, rescission							
Financing from transfers:							
Transfer from other accounts							
Transfer to other accounts							
Appropriation	Pos.	70	10,321	0	-159	70	10,162

¹ Proposed amendment reflects reduction to adjustments to base.

Department of Commerce
 U.S. Census Bureau
 Periodic Censuses and Programs
 PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
 Budget Amendment
 (Dollar amounts in thousands)

Activity: Demographic statistics programs
 Subactivity: 2010 Decennial census program

Line Item		2009 Pending Request		2009 Proposed Amendment		2009 Revised Request	
		Personnel	Amount	Personnel	Amount	Personnel	Amount
2010 Decennial census program	Pos./BA	3,244	\$2,143,149	0	\$545,840	3,244	\$2,688,989
	FTE/Obl.	16,739	2,143,149	4,192	545,840	20,931	2,688,989
Total	Pos./BA	3,244	2,143,149	0	545,840	3,244	2,688,989
	FTE/Obl.	16,739	2,143,149	4,192	545,840	20,931	2,688,989
Adjustments to Obligations:							
Recoveries							
Unobligated balance, start of year							
Unobligated balance, expiring							
Unobligated balance, end of year							
Refund							
Unobligated balance, rescission							
Financing from transfers:							
Transfer from other accounts							
Transfer to other accounts							
Appropriation	Pos.	3,244	2,143,149	0	545,840	3,244	2,688,989

Department of Commerce
U.S. Census Bureau
Periodic Censuses and Programs
JUSTIFICATION OF PROGRAM AND PERFORMANCE
Budget Amendment

Activity: Demographic statistics programs

Subactivity: 2010 Decennial census program

Goal Statement

The decennial census has been conducted since the birth of the nation. It provides the official population counts for determining the allocation to states of seats in the U.S. House of Representatives and for determining how the districts are defined for those seats. The Census Bureau provides to each state the data necessary to determine congressional, state, and local legislative boundaries. The provision of these data is mandated in the U.S. Constitution and the U.S. Code. This program supports Department of Commerce general goal/objective 1.3 to “advance key economic and demographic data that support effective decision-making of policymakers, businesses, and the American public.”

The decennial census provides comprehensive and useful demographic information about all people living in the United States, Puerto Rico, and the associated Island Areas. The program also provides data for small geographic areas and population groups that federal agencies need to implement legally mandated programs. In February 2003, a General Accounting Office report (GAO-03-178) stated “In fiscal year 2000, the federal government obligated about \$332 billion in grants to state and local governments to help fund an array of programs ranging from Medicaid to Highway Planning and Construction. Over 85 percent, or about \$283 billion, of this grant money was distributed to state and local governments using formulas that are based on data, such as state population and personal income. For example, the \$196 billion federal-state Medicaid program finances health care to low-income families with children and aged, blind, and disabled individuals through a statutory formula based on state per capita income—the ratio of total personal income to state population.”

*Department of Commerce
U.S. Census Bureau
Periodic Censuses and Programs
Increase for FY 2009
Budget Amendment
(Dollar amounts in thousands)*

*Activity: Demographic statistics programs
Subactivity: 2010 Decennial census program*

	2009		2009		2009	
	Pending Request		Proposed Amendment		Revised Estimate	
	<u>Pers.</u>	<u>Amount</u>	<u>Pers.</u>	<u>Amount</u>	<u>Pers.</u>	<u>Amount</u>
Pos./BA	3,244	\$2,143,149	0	\$545,840	3,244	\$2,688,989
FTE/Obl.	16,739	2,143,149	4,192	545,840	20,931	2,688,989

Introduction

(in thousands)	2009 Pending Request	2009 Proposed Amendment	2009 Revised Estimate
American Community Survey	\$196,978	0	\$196,978
MAF/TIGER	18,344	0	18,344
2010 Short Form	1,927,827	\$545,840	2,473,667
Total	2,143,149	\$545,840	2,688,989

Starting in late November 2007, as a result of concerns raised regarding the ability to meet deadlines and budgets, the Census Bureau initiated a comprehensive assessment to determine the status of the 2010 Decennial Census Program and to better understand any issues or concerns as the program approached key 2010 Census milestones. This assessment included a series of wide-ranging meetings with Census Bureau staff directly involved in the Field Data Collection Automation (FDCA) program. The Census Bureau's Deputy Director also met with Harris Corporation, the company developing the FDCA system, and MITRE Corporation, an information technology firm under contract with the Census Bureau. MITRE's role is to provide an internal, independent assessment of the information technology systems in the decennial programs and also IT systems in the Census Bureau. This process identified issues that raised concerns about the complete development of all of the operations initially planned for the FDCA system in time for the 2010 Census.

To address the issues, the Census Bureau and the Department of Commerce worked with a wide range of respected sources, including the Office of the Inspector General, the U.S. Government Accountability Office (GAO), the MITRE Corporation, an internal 2010 Census FDCA Risk Reduction Task Force consisting of high-level officials, and an independent panel of experts, which included Dennis Hastert, former Speaker of the House; Kenneth Prewitt, former Census Bureau Director now of Columbia University; Vincent Barabba, former Census Bureau Director now of Market Insight Corporation; George Ligler, an independent software developer and consultant; Ron Ponder of Hudson Heights Partners; and John Thompson, the former Associate Director for the 2000 Census who is currently at the National Opinion Research Center.

The expert panel evaluated the options identified by the 2010 Census FDCA Risk Reduction Task Force. A majority of the expert panel members recommended that we proceed with the alternative recommended by the task force, which calls for the Census Bureau to utilize a paper-based nonresponse follow-up (NRFU) methodology, as opposed to using the handheld computers for NRFU.

Assessments by the MITRE Corporation, our Inspector General and the leadership of the Census Bureau echoed this recommendation to move to a paper-based NRFU. Based on these inputs and careful consideration of the benefits and risks of each option, the Secretary of Commerce determined that the Census Bureau would move forward with the recommendation to use a paper-based NRFU in the 2010 Decennial Census.

Pursuing this recommendation allows both the Census Bureau and the Harris Corporation to focus on what they do best. This path still represents a significant step forward for the Census Bureau in the use of automation. Address Canvassing, the operation that occurs the year before the decennial census validates and updates the location of every household location in the country, will be conducted using Global Positioning System (GPS)-enabled Harris handheld computers allowing for the most accurate and comprehensive address list in the Census Bureau's history.

The paper-based NRFU will be supported by a new office support infrastructure that will help ensure an accurate census. The Census Bureau has extensive experience conducting paper-based NRFU, and they will build on that experience for the 2010 Decennial Census.

Our flexibility to respond to unforeseen difficulties is greater under the paper-based option because we can deploy people more easily and faster than we can manufacture additional handhelds on short notice. Additionally, the majority of expert panel members recommended this alternative, believing that it offers greater flexibility to ensure a successful decennial census at this late time in the planning and development cycle.

2010 CENSUS

The following tables present the FY 2009 Revised Request by budget category.

2010 Census (1,989 Permanent positions; 18,947 FTE; \$2,473,667):

2010 Census by Budget Category – FY 2009 (obligations in thousands)			
Budget Category	Pending Request	Proposed Amendment	Revised Request
<i>Program Development and Management</i>	\$3,446	0	\$3,446
<i>Content, Questionnaires, and Products</i>	180,817	\$57,679	238,496
<i>Field Data Collection and Support Systems</i>	1,387,437	413,401	1,800,838
<i>Automated Data Collection, Systems, and Data Capture</i>	302,763	63,056	365,819
<i>Census Design, Methodology and Evaluation</i>	50,735	11,704	62,439
<i>Census Test and Dress Rehearsal Implementation</i>	2,629	0	2,629
Total	1,927,827	545,840	2,473,667

2010 Census by Object Class – FY 2009 (obligations in thousands)			
Object Class	Pending Request	Proposed Amendment	Revised Request
<i>Full-Time Permanent</i>	\$140,640	0	\$140,640
<i>Other Than Full-Time Permanent</i>	460,309	\$138,774	599,083
<i>Other Personnel Compensation</i>	6,018	34	6,052
<i>Total Personnel Compensation</i>	606,967	138,808	745,775
<i>Personnel Benefits</i>	90,387	13,828	104,215
<i>Benefits for Former Personnel</i>	829	53	882
<i>Travel</i>	69,456	10,091	79,547
<i>Transportation of Things</i>	14,355	107	14,462
<i>Rental Payments to GSA</i>	88,825	3,396	92,221
<i>Rental Payments to Others</i>	0	4,000	4,000
<i>Communications, Utilities and Miscellaneous</i>	16,133	3,347	19,480
<i>Printing and Reproduction</i>	161,252	57,701	218,953
<i>Advisory and Assistance Services</i>	197,085	58,670	255,755
<i>Other Services</i>	567,995	392	568,387
<i>Purchase of Goods from Govt Accounts.</i>	19,639	1,567	21,206
<i>Operation and Maintenance of Facilities</i>	2,315	653	2,968
<i>Research and Development Contracts</i>	4,384	0	4,384
<i>Medical Care</i>	0	0	0
<i>Operation & Maintenance of Equipment</i>	6,151	17,458	23,609
<i>Subsistence and Support of Persons</i>	94	0	94
<i>Supplies</i>	59,956	183	60,139
<i>Equipment</i>	22,004	25,586	47,590
<i>Undistributed</i>	0	210,000	210,000
Total	1,927,827	545,840	2,473,667

FY 2009 Proposed Actions and Deliverables:

Program Development and Management (\$3,446,000 BA/Obligations): No change from FY 2009 pending request.

Content, Questionnaires, and Products (\$238,496,000 BA/Obligations, +\$57,679,000 from pending request): Funding in this category supports efforts towards completing the public use forms across all data collection modes planned for 2010 and functions related to the delivery of paper questionnaires, such as coordination with the U.S. Postal Service, printing and mailing of forms, and the mailing of replacement forms. Specifically, the proposed amendment supports the following:

- Increased costs (\$30,151,000) to print forms and questionnaires in order to conduct a paper-based NRFU.
- Increased costs (\$27,528,000) to print forms and questionnaires due to changes in field workload assumptions based on testing and revised estimates of the oversupply rate to ensure sufficient forms are available for field enumerator and Local Census Office (LCO) kits.

Field Data Collection and Support Systems (\$1,800,838,000 BA/Obligations, +\$413,401,000 from pending request): Funding in this category supports multi-year efforts to restructure the Census Bureau's business model for field data collection. Funding in this category also supports preparations, implementation, monitoring, and day-to-day management of the field components of the early operations for the 2010 Census itself. Specifically, the proposed amendment supports the following:

- Increased funding (\$116,017,000) for changes based on the Census Bureau's experience in using the handheld computers during Dress Rehearsal Address Canvassing. The Census Bureau now expects lower productivity (cases/hour) for the 2010 Census Address Canvassing operation than had previously been assumed. Also, the contractor's solution is not feasible for census blocks with more than 700 housing units. The Census Bureau estimates that about 1,100 of these blocks (out of a total of about 6.7 million collection blocks) will need to be canvassed by Census Bureau staff using a different approach.
- A net decrease from the FY 2009 President's Budget (-\$27,170,000) for the contractor to automate Address Canvassing and its Operating and Control Environment based on final requirements provided in January 2008; make contract modifications to support a paper-based NRFU; develop a revised Help Desk solution to remedy shortcomings observed during the Dress Rehearsal; and continue to develop an Operation Control System that will meet the needs of the revised operations.

- Increased costs (\$15,518,000) for the Census Bureau to provide additional staff in each LCO for Help Desk Support. This support is needed for both the 2010 Census Address Canvassing operation, which will use the handheld computers, and the office computing environment. Based on experiences during tests in 2004, 2006, and Dress Rehearsal Address Canvassing, a support desk in each LCO greatly enhances our ability to quickly respond to field problems, thus lessening downtime and associated cost impacts.
- Increased costs (\$28,635,000) for the Regional Census Center (RCC) network. The original contractor solution for the RCC network could not accommodate, without major rework and cost increase, critical geographic software that must be deployed to the RCCs. Therefore, we initially decided to install a second network in each RCC to support these applications. Now that the Census Bureau is providing automated support for Census Coverage Measurement (CCM), nearly half the RCC staff will be on that second network. Two large networks in each RCC will cause many management and operational problems. Given this, and continued concerns about the flexibility of the contractor to provide for RCC network needs, we now believe we need to revise our plan and deploy a single Census Bureau developed network for all RCC activities. While there is a reduction in cost for the contractor since they will no longer support the RCC network, the Census Bureau will require funding to develop and support this network internally.
- Increased costs (\$25,638,000) for End-to-End Testing. This enables the Census Bureau to ensure that all systems satisfy functional, interface, and performance requirements prior to 2010 Census implementation. The testing will be comprised of approximately 20 operational threads and encompasses 15 major systems. A contractor will conduct the testing with oversight by decennial census management and the FDCA Project Management Office. This additional testing is needed because of the reduction in scope of the 2008 Dress Rehearsal due to funding limitations, the scope change of the FDCA contract, and recommendations from the GAO.
- Increased costs (\$12,698,000) for assorted revisions to the census operation due to the paper-based NRFU. These changes include the addition of two high-level printers in each LCO to print maps and address lists; a decrease in the production hours per day in most operations; increased space for 94 smaller LCOs, and additional staff at both headquarters and the LCOs.
- Increased costs (\$8,100,000) for space and staffing at the National Processing Center (NPC) to support a paper-based NRFU. With a paper-based NRFU, staff and space at the NPC have to be increased to accommodate preparation and storage of enumeration materials for the NRFU operation.

- Increased costs (\$2,012,000) to protect Personally Identifiable Information (PII). This funding is needed for the Census Bureau to ensure it can comply with OMB Directive M-06-19, which stipulates that potential PII losses be reported within one hour of discovery. While the Census Bureau works aggressively to protect the PII it collects, prudence dictates that we have a robust reporting and investigation/follow-up infrastructure in place to handle potential data losses given the very large volume of data we collect as part of the decennial census. The Census Bureau's current PII reporting process cannot handle this potential volume. To meet this need, we need additional staff and a redesign of the current electronic reporting system to collect daily information from LCOs, RCCs, and Headquarters. This increase is partially due to NRFU being completed on paper, rather than on secure handheld computers, so the volume of PII documents at risk is much higher.
- Increased costs (\$6,000,000) for Independent Verification and Validation. The Census Bureau must acquire additional resources to independently validate and verify the work of the FDCA contractor. Currently the contractor performs its own testing and validation, with some witnessing and stakeholder involvement during acceptance testing. This additional testing will provide for earlier detection of problems so that corrective actions can be taken long before the products will be used during actual 2010 Census operations.
- Increased costs (\$5,000,000) for MITRE Support. The Census Bureau requires additional expert assistance in systems engineering and program management. The MITRE Corporation, which has worked with the Census Bureau since 2004, will provide the expert assistance coupled with the Census Bureau's domain knowledge of decennial census operations.
- Increased costs (\$5,007,000) for the Census Bureau's Integrated Product Team (IPT) Staff. To address the difficulties we have experienced in precisely communicating our requirements to the contractor during the development process, we need to more tightly integrate/embed experienced Census Bureau staff on-site with contractor developers. This will require travel costs for staff to be co-located at the contractor's facilities, and costs to temporarily backfill some positions at headquarters. This will reduce the risk of communication issues between the contractor and the Census Bureau, and the possibility of delivering finished products that will not meet our real needs and for which there is not enough time to "fix" or re-develop the application.
- Increased costs (\$4,539,000) due to a recent change in the mileage reimbursement rates (which have risen from \$0.485 per mile to \$0.505 per mile) and an adjustment for inflation.

- Increased costs (\$2,500,000) to develop a partnership contact database (PCD) that will be used by the partnership program staff to record and track partner commitments and agreements. Because the partnership contact database was removed from the scope of the FDCA contract, the Census Bureau will need to acquire alternative contract support to replace the current, antiquated database.
- Increased costs (\$1,300,000) for the Census Bureau staff to implement work-around solutions for critical requirements determined to be out-of-scope of the FDCA contract because of time limitations, such as modifying existing training and modifications to payroll processing.
- Increased costs (\$1,000,000) for contracting support to move the Decennial Applicant, Personnel and Payroll System (DAPPS) application to the FDCA infrastructure and for obtaining a Certification & Accreditation of the system.
- Increased costs (\$207,000) to conduct a series of tests of the handheld computers. The testing will verify the handheld computers have been built according to contract specifications.
- Increase (\$196,400,000) for risk mitigation contingency funds associated with planning and implementation of field data collection operations and automation. If this entire amount is not needed for FY 2009 activities, the funding can be carried over as a contingency for FY 2010 operations.
- Increase (\$10,000,000) to incorporate fingerprinting into the overall security screening process for temporary decennial census employees. The Census Bureau is working to develop the most cost-effective and appropriate method for employment screening in the decennial census environment, which involves hiring over a million temporary workers. As in the past two decennial censuses, the Census Bureau will screen all census applicants using the FBI's name-check database, which has proven extremely effective, with no or virtually no criminal incidents in 2000 or 1990. However, the Census Bureau recognizes the importance of the trust placed by the American public in census operations. Therefore, the Census Bureau is exploring options to most efficiently incorporate fingerprinting into its overall screening process.

Automated Data Collection, Systems, and Data Capture (\$365,819,000 BA/Obligations, +\$63,056,000 from pending request):

Funding in this category supports multi-year efforts to maintain a business and logical architecture for the 2010 Census, conducting data processing for all testing efforts, determining requirements, completing development and implementation of data capture and

related processing systems for the 2008 Census Dress Rehearsal, and continuing those efforts for the 2010 Census. Specifically, the proposed amendment supports the following:

- Increased costs (\$25,500,000) for planning for data capture of paper NRFU forms as part of the Decennial Response Integration System.
- Increased costs (\$8,418,000) for the Census Bureau to lease a commercial data center to augment our current Bowie Computer Center. The latter currently houses a number of Decennial programs: the FDCA Data Center, RCC e-mail infrastructure, Decennial Post Collection Processing, Master Address File/Topologically Integrated Geographic Encoding and Referencing (MAF/TIGER), and the American Community Survey. The Bowie center does not have available power capacity to support the expected growth in decennial census programs.
- Increased costs (\$25,638,000) for End-to-End Testing. This allows for Census to ensure that all systems satisfy functional, interface, and performance requirements prior to 2010 Census implementation. The testing will be comprised of approximately 20 operational threads and encompasses 15 major systems. A contractor will conduct the testing with oversight by decennial census management and the FDCA Project Management Office. This additional testing is needed because of the reduction in scope of the 2008 Dress Rehearsal due to funding limitations, the scope change of the FDCA contract, and recommendations from the GAO.
- Increased costs (\$1,000,000) for a replan of the independent data quality evaluation to include paper-based NRFU.
- Increase (\$2,500,000) for risk mitigation contingency funds associated with End-to-End Testing. If this entire amount is not needed for FY 2009 activities, the funding can be carried over as a contingency for FY 2010 operations.

Census Design, Methodology and Evaluation (\$62,439,000 BA/Obligations, +\$11,704,000 from pending request): Funding in this category supports multi-year planning, testing, and development efforts regarding coverage improvement methods, application of residence rules, evaluation programs, quality assurance methods, and coverage measurement. Specifically, the proposed amendment supports the following:

- Increased costs (\$10,604,000) for the Census Bureau to provide Census Coverage Measurement Support. In December 2007, we decided to descope this effort from the FDCA contract and have this work completed in-house by the Census Bureau. This

includes such things as the programming for two automated questionnaires, developing the control systems for four paper operations and one Computer Assisted Personal Interviewing (CAPI) operation, procurement of 10,000 laptop computers, a more than doubling of the size of the existing Census Bureau CAPI infrastructure (from 6,000 to 16,000 users), and developing interfaces with other decennial systems.

- Increase (\$1,100,000) for risk mitigation contingency funds associated with moving the CCM support from the FDCA contract to the Census Bureau. If this entire amount is not needed for FY 2009 activities, the funding can be carried over as a contingency for FY 2010 operations.

Census Test and Dress Rehearsal Implementation (\$2,629,000 BA/Obligations): No change from FY 2009 pending request.

Department of Commerce
U.S. Census Bureau
Periodic Censuses and Programs
PROGRAM CHANGE DETAIL BY OBJECT CLASS
Budget Amendment
(Dollar amounts in thousands)

Activity: Demographic statistics programs
Subactivity: 2010 Decennial census program

<u>Object Class</u>	<u>2009 Proposed Amendment</u>
11.1 Full-time permanent	0
11.3 Other than full-time permanent	\$138,774
11.5 Other personnel compensation	34
11.8 Special personnel services payments	0
11.9 Total personnel compensation	<u>138,808</u>
12.1 Civilian personnel benefits	13,828
13 Benefits for former personnel	53
21 Travel and transportation of persons	10,091
22 Transportation of things	107
23.1 Rental payments to GSA	3,396
23.2 Rental payments to others	4,000
23.3 Communications, utilities and miscellaneous charges	3,347
24 Printing and reproduction	57,701
25.1 Advisory and assistance services	58,670
25.2 Other services	392
25.3 Purchases of goods & services from Government Accounts	1,567
25.4 Operation and maintenance of facilities	653
25.5 Research and development contracts	0
25.6 Medical care	0
25.7 Operation and maintenance of equipment	17,458
25.8 Subsistence and support of persons	0
26 Supplies and materials	183
31 Equipment	25,586
32 Lands and structures	0
33 Investments and loans	0
41 Grants, subsidies and contributions	0
42 Insurance claims and indemnities	0
43 Interest and dividends	0
44 Refunds	0
92 Undistributed	<u>210,000</u>
99 Total Obligations	545,840

Department of Commerce
 U.S. Census Bureau
 Periodic Censuses and Programs
 PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
 (Dollar amounts in thousands)

Activity: Demographic surveys sample redesign
 Subactivity: Demographic surveys sample redesign

Line Item		2009 Pending Request		2009 Proposed Amendment ¹		2009 Revised Request	
		Personnel	Amount	Personnel	Amount	Personnel	Amount
Demographic surveys sample redesign	Pos./BA	78	\$11,449	0	-\$169	78	\$11,280
	FTE/Obl.	88	11,449	0	-169	88	11,280
Total	Pos./BA	78	11,449	0	-169	78	11,280
	FTE/Obl.	88	11,449	0	-169	88	11,280
Adjustments to Obligations:							
Recoveries							
Unobligated balance, start of year							
Unobligated balance, expiring							
Unobligated balance, end of year							
Refund							
Unobligated balance, rescission							
Financing from transfers:							
Transfer from other accounts							
Transfer to other accounts							
Appropriation	Pos.	78	11,449	0	-169	78	11,280

¹ Proposed amendment reflects reduction to adjustments to base.

Department of Commerce
 U.S. Census Bureau
 Periodic Censuses and Programs
 PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
 (Dollar amounts in thousands)

Activity: Geographic support
 Subactivity: Geographic support

Line Item		2009 Pending Request		2009 Proposed Amendment ¹		2009 Revised Request	
		Personnel	Amount	Personnel	Amount	Personnel	Amount
Geographic support	Pos./BA	243	\$41,781	0	-\$667	243	\$41,114
	FTE/Obl.	218	41,781	0	-667	218	41,114
Total	Pos./BA	243	41,781	0	-667	243	41,114
	FTE/Obl.	218	41,781	0	-667	218	41,114
Adjustments to Obligations:							
Recoveries							
Unobligated balance, start of year							
Unobligated balance, expiring							
Unobligated balance, end of year							
Refund							
Unobligated balance, rescission							
Financing from transfers:							
Transfer from other accounts							
Transfer to other accounts							
Appropriation	Pos.	243	41,781	0	-667	243	41,114

¹ Proposed amendment reflects reduction to adjustments to base.

Department of Commerce
 U.S. Census Bureau
 Periodic Censuses and Programs
 PROGRAM AND PERFORMANCE: DIRECT OBLIGATIONS
 (Dollar amounts in thousands)

Activity: Data processing systems
 Subactivity: Data processing systems

Line Item		2009 Pending Request		2009 Proposed Amendment ¹		2009 Revised Request	
		Personnel	Amount	Personnel	Amount	Personnel	Amount
Data processing systems	Pos./BA	0	\$31,583	0	-\$588	0	\$30,995
	FTE/Obl.	0	31,583	0	-588	0	30,995
Total	Pos./BA	0	31,583	0	-588	0	30,995
	FTE/Obl.	0	31,583	0	-588	0	30,995
Adjustments to Obligations:							
Recoveries							
Unobligated balance, start of year							
Unobligated balance, expiring							
Unobligated balance, end of year							
Refund							
Unobligated balance, rescission							
Financing from transfers:							
Transfer from other accounts							
Transfer to other accounts							
Appropriation	Pos.	0	31,583	0	-588	0	30,995

¹ Proposed amendment reflects reduction to adjustments to base.

Department of Commerce
 U.S. Census Bureau
 Periodic Censuses and Programs
 Summary of Requirements by Object Class
 Budget Amendment
 (Dollar amounts in thousands)

Object Class	2009 Pending Request	2009 Proposed Amendment	2009 Revised Request
11 Personnel compensation			
11.1 Full-time permanent	\$302,240	-\$1,761	\$300,479
11.3 Other than full-time permanent	495,514	138,728	634,242
11.5 Other personnel compensation	11,617	24	11,641
11.8 Special personnel services payments	0	0	0
11.9 Total personnel compensation	809,371	136,991	946,362
12.1 Civilian personnel benefits	131,445	12,733	144,178
13 Benefits for former personnel	1,373	52	1,425
21 Travel and transportation of persons	86,102	10,062	96,164
22 Transportation of things	15,587	102	15,689
23.1 Rental payments to GSA	104,080	3,151	107,231
23.2 Rental payments to others	0	4,000	4,000
23.3 Communication, utilities, misc. charges	38,711	2,881	41,592
24 Printing and reproduction	164,833	57,689	222,522
25.1 Advisory and assistance services	240,019	58,134	298,153
25.2 Other services	585,243	200	585,443
25.3 Purchases of goods and svcs. from gov't accts.	34,171	1,352	35,523
25.4 Operation & maintenance of facilities	5,971	602	6,573
25.5 Research & development contracts	5,036	-11	5,025
25.6 Medical Care	0	0	0
25.7 Operation & maintenance of equipment	35,169	16,922	52,091
25.8 Subsistence & support of persons	828	-2	826
26 Supplies and materials	64,143	107	64,250
31 Equipment	43,800	25,415	69,215
32 Lands and structures	0	0	0
33 Investments and loans	0	0	0
41 Grants, subsidies and contributions	0	0	0
42 Insurance claims and indemnities	0	0	0
43 Interest and dividends	0	0	0
44 Refunds	0	0	0
92 Undistributed	0	210,000	210,000
99 Subtotal, Direct Obligations	2,365,882	540,380	2,906,262
Prior year recoveries	0	0	0
Unobligated balance, start of year	0	0	0
Unobligated balance, expiring	0	0	0
Unobligated balance, end of year	0	0	0
Refund	0	0	0
Unobligated balance, rescission	0	0	0
TOTAL, BUDGET AUTHORITY	2,365,882	540,380	2,906,262

Department of Commerce
 U.S. Census Bureau
 Periodic Censuses and Programs
 Summary of Requirements by Object Class
 Budget Amendment

	<u>2009 Pending Request</u>	<u>2009 Proposed Amendment</u>	<u>2009 Revised Request</u>
<u>Personnel financed from direct obligations</u>			
Full-time equivalent employment:			
Full-time permanent	4,171	-41	4,130
Other than full-time permanent	13,752	4,192	17,944
Total	17,923	4,151	22,074
Authorized Positions:			
Full-time permanent	4,400	-41	4,359
Other than full-time permanent	77,631	58,665	136,296
Total	82,031	58,624	140,655

Department of Commerce
U.S. Census Bureau
Periodic Censuses and Programs
Detailed Requirements by Object Class
Budget Amendment
(Dollar amounts in thousands)

Object Class	2009 Pending Request	2009 Proposed Amendment	2009 Revised Request
11 Personnel compensation			
11.1 Full-time permanent			
Executive level	\$106	0	\$106
Senior executive service	3,235	-\$19	3,216
General schedule	295,963	-1,729	294,234
Commissioned officers	0	0	0
Wage board / wage marine	2,936	-13	2,923
Scientific & professional (P.L. 80-313)	0	0	0
Examiners of patent appeals (P.L. 82-593, 98-622)	0	0	0
Examiners of trademark appeals (P.L. 98-622)	0	0	0
Senior foreign service	0	0	0
Foreign service staff	0	0	0
Foreign service nationals	0	0	0
Consultants & experts	0	0	0
Students	0	0	0
Subtotal	302,240	-1,761	300,479
11.3 Other than full-time permanent			
General schedule	495,514	138,728	634,242
Wage board	0	0	0
Experts & consultants	0	0	0
Hourly	0	0	0
Subtotal	495,514	138,728	634,242
11.5 Other personnel compensation			
Overtime	2,298	7	2,305
Cash awards	9,319	17	9,336
Merit pay awards	0	0	0
Other	0	0	0
Subtotal	11,617	24	11,641
11.8 Special personnel services payments			
Foreign service officers (State)	0	0	0
Other	0	0	0
Subtotal	0	0	0
11.9 Total personnel compensation	809,371	136,991	946,362

Object Class	2009 Pending Request	2009 Proposed Amendment	2009 Revised Request
12.1 Civilian personnel benefits			
Civil service retirement	\$5,820	\$307	\$6,127
Federal employees' retirement	31,684	8,657	40,341
Thrift savings plan	10,308	241	10,549
Federal insurance contribution act	50,502	2,502	53,004
Health insurance	28,622	1,051	29,673
Life insurance	483	20	503
Employees' compensation fund	4,026	-45	3,981
Employee pension & annuitant health benefits	0	0	0
Other	0	0	0
Subtotal	131,445	12,733	144,178
13 Benefits for former personnel			
Severance pay	0	0	0
Unemployment compensation	1,373	52	1,425
Other	0	0	0
Subtotal	1,373	52	1,425
21 Travel and transportation of persons			
Common carrier	4,212	808	5,020
Mileage	69,756	6,770	76,526
Per diem/actual	7,228	2,016	9,244
Vehicular	165	183	348
Other	4,741	285	5,026
(Overseas estimates)			
Subtotal	86,102	10,062	96,164
22 Transportation of things	15,587	102	15,689
(Overseas estimates)			
23.1 Rental payments to GSA	104,080	3,151	107,231
23.2 Rental payments to others	0	4,000	4,000

Object Class		2009 Pending Request	2009 Proposed Amendment	2009 Revised Request
23.3	Communication, utilities, misc. charges			
	Rental of ADP equipment	\$10,032	-\$55	\$9,977
	Rental of office copying equipment	3,022	-162	2,860
	Other equipment rental	105	0	105
	Federal telecommunication system	2,551	150	2,701
	Other telecommunications services	955	2,965	3,920
	Postal Service by USPS	15,244	-151	15,093
	Other	6,802	134	6,936
	(Overseas estimates)	0	0	0
	Subtotal	38,711	2,881	41,592
24	Printing and reproduction			
	Publications	27,195	0	27,195
	Public use forms and envelopes	2,719	57,678	60,397
	Other	134,919	11	134,930
	(Payments to GA, WCF)	0	0	0
	(Overseas estimates)	0	0	0
	Subtotal	164,833	57,689	222,522
25.1	Advisory and assistance services			
	Mgt. and professional support services	61,584	13,742	75,326
	Studies, analyses, & evaluation	164,387	-73	164,314
	Engineering & technical services	14,048	44,465	58,513
	(Overseas estimates)	0	0	0
	Subtotal	240,019	58,134	298,153
25.2	Other services			
	Training:	3,031	40	3,071
	University	3,031	40	3,071
	Other	0	0	0
	GSA reimbursable services	0	0	0
	ADP services	0	0	0
	Other non-government contracts	582,212	160	582,372
	Other	0	0	0
	(Overseas estimates)	0	0	0
	Subtotal	585,243	200	585,443

Object Class	2009 Pending Request	2009 Proposed Amendment	2009 Revised Request
25.3 Purchases of goods & svcs from gov't accounts	\$34,171	\$1,352	\$35,523
25.4 Operation & maintenance of facilities	5,971	602	6,573
25.5 Research & development contracts	5,036	-11	5,025
25.6 Medical care	0	0	0
25.7 Operation & maintenance of equipment	35,169	16,922	52,091
25.8 Subsistence & support of persons	828	-2	826
26 Supplies and materials			
Office supplies	62,930	91	63,021
ADP supplies	875	11	886
Other	338	5	343
(Overseas estimates)	0	0	0
Subtotal	64,143	107	64,250
31 Equipment			
Office machines and equipment	18,157	5,997	24,154
ADP Hardware	19,388	11,906	31,294
ADP Software	6,255	7,512	13,767
Other	0	0	0
(Overseas estimates)	0	0	0
Subtotal	43,800	25,415	69,215
32 Lands and structures	0	0	0
33 Investments and loans	0	0	0
41 Grants, subsidies and contributions	0	0	0
42 Insurance claims and indemnities	0	0	0
43 Interest and dividends	0	0	0
44 Refunds	0	0	0
92 Undistributed	0	210,000	210,000
99 Subtotal, Direct Obligations	2,365,882	540,380	2,906,262
Less prior year recoveries			
TOTAL, BUDGET AUTHORITY	2,365,882	540,380	2,906,262