



**President's Advisory Council on Financial Literacy  
Telephone Meeting**

**May 5, 2008**

**AGENDA**

- I. Welcome.....1:00 p.m. – 1:10 p.m.**  
*Dan Iannicola, Jr., Deputy Assistant Secretary for Financial Education*  
*Charles Schwab, Chair*  
*John Bryant, Vice-Chair*
- II. Committee Reports.....1:10 p.m. – 2:05 p.m.**  
a) *Laura Levine, Chair, Committee on Financial Literacy for Youth*  
b) *John Bryant, Chair, Committee on Underserved Populations*  
c) *Janet Parker, Chair, Committee on Financial Education in the Workplace*  
d) *Tahira Hira, Chair, Committee on Financial Education Research*  
e) *Ted Beck, Chair, Committee on Outreach*
- III. Report from the Liaison to the Commission.....2:05 p.m. – 2:10 p.m.**  
*Cutler Dawson, Liaison to the Financial Literacy and Education Commission*
- IV. Announcements and Conclusion.....2:10 p.m. – 2:15 p.m.**  
*Dan Iannicola, Jr., Deputy Assistant Secretary for Financial Education*  
*Charles Schwab, Chair*