



PRESIDENT'S ADVISORY COUNCIL ON FINANCIAL LITERACY
FIFTH PUBLIC MEETING
DEPARTMENT OF THE TREASURY

OCTOBER 14, 2008

AGENDA

I. Welcome

*Charles R. Schwab
Founder, Chairman, and CEO
The Charles Schwab Corporation*

II. Brief Meeting Overview

*Dan Iannicola, Jr.
Executive Director
President's Advisory Council on Financial Literacy*

III. Annual Report to the President: A Review of the Working Document

*Ted Beck, Outreach Committee
Tabira Hira, Research Committee
Sharon Lechter, Underserved Committee
Janet Parker, Workplace Committee
Laura Levine, Youth Committee*

IV. Report on Financial Literacy and Education Commission (FLEC) Activities

*Cutler Dawson
FLEC Liaison to the President's Advisory Council*

V. Other Business/Conclusion