



**President's Advisory Council on Financial Literacy**  
**Fourth Public Meeting**  
**Department of the Treasury**  
**July 29, 2008**

**Agenda**

- I. Welcome**  
*Charles R. Schwab*  
*Founder, Chairman, and CEO*  
*The Charles Schwab Corporation*
- II. Brief Meeting Overview**  
*Dan Iannicola, Jr.*  
*Executive Director*  
*President's Advisory Council on Financial Literacy*
- III. Updates and Proposals by Committee Chairs**  
*Ted Beck, Outreach Committee Chair*  
*Don McGrath, Research Committee Chair*  
*John Hope Bryant, Underserved Committee Chair*  
*Janet Parker, Workplace Committee Chair*  
*Laura Levine, Youth Committee Chair*
- IV. Report on Financial Literacy and Education Commission (FLEC) Activities**  
*Theodore Daniels*  
*FLEC Liaison for the President's Advisory Council*
- V. Other Business/Conclusion**