
Attention:

- Telephone requests for the 2007 Form 5500-series forms, schedules, and instructions will not be filled until October 16, 2007.
- Requests for the 2007 Form 5500-series products can be made on the Internet (see below) beginning October 16, 2007. Requests made prior to that date will be filled with the 2006 version of the products.

The product you are about to view is provided for information purposes and should not be reproduced on personal computer printers by individual taxpayers for filing.

The Forms 5500 and 5500-EZ (and related schedules) are printed on special paper with dropout ink so they can be processed by the computerized processing system "EFAST." These forms and schedules may be obtained by calling 1-800-TAX-FORM (1-800-829-3676). Be sure to order using the IRS form number.

Note: You can also use the Internet link [Forms and Publications by U.S. Mail](#) to request a *limited* number of these forms and schedules.

Check the Department of Labor's website at www.efast.dol.gov for additional information concerning the processing system, electronic filing, software, and "non-standard" filings.

**SCHEDULE D
(Form 5500)**

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

DFE/Participating Plan Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

► **File as an attachment to Form 5500.**

Official Use Only

OMB No. 1210-0110

2007

**This Form is Open to
Public Inspection.**

For calendar plan year 2007
or fiscal plan year beginning

MM / DD / YYYY

and ending MM / DD / YYYY

A Name of plan or DFE

B Three-digit plan number

C Plan or DFE sponsor's name as shown on line 2a of Form 5500

D Employer Identification Number

Part I Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)

(a) Name of MTIA, CCT, PSA, or 103-12IE

[Grid for name entry]

(b) Name of sponsor of entity listed in (a)

[Grid for sponsor name entry]

(c) EIN

PN

(d) Entity code

(e) Dollar value of interest in MTIA, CCT, PSA, or 103-12IE at end of year (see instructions)

[Grid for EIN, PN, Entity code, and Dollar value entry]

(a) Name of MTIA, CCT, PSA, or 103-12IE

[Grid for name entry]

(b) Name of sponsor of entity listed in (a)

[Grid for sponsor name entry]

(c) EIN

PN

(d) Entity code

(e) Dollar value of interest in MTIA, CCT, PSA, or 103-12IE at end of year (see instructions)

[Grid for EIN, PN, Entity code, and Dollar value entry]

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500. Cat. No. 22774J **Schedule D (Form 5500) 2007**

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(a) Name of MTIA, CCT, PSA, or 103-12IE
[Grid for name entry]

(b) Name of sponsor of entity listed in (a)
[Grid for name entry]

(c) EIN [Grid] - [Grid] PN [Grid] (d) Entity code [Grid] (e) Dollar value of interest in MTIA, CCT, PSA, or 103-12IE at end of year (see instructions) [Grid].00

(a) Name of MTIA, CCT, PSA, or 103-12IE
[Grid for name entry]

(b) Name of sponsor of entity listed in (a)
[Grid for name entry]

(c) EIN [Grid] - [Grid] PN [Grid] (d) Entity code [Grid] (e) Dollar value of interest in MTIA, CCT, PSA, or 103-12IE at end of year (see instructions) [Grid].00

(a) Name of MTIA, CCT, PSA, or 103-12IE
[Grid for name entry]

(b) Name of sponsor of entity listed in (a)
[Grid for name entry]

(c) EIN [Grid] - [Grid] PN [Grid] (d) Entity code [Grid] (e) Dollar value of interest in MTIA, CCT, PSA, or 103-12IE at end of year (see instructions) [Grid].00

(a) Name of MTIA, CCT, PSA, or 103-12IE
[Grid for name entry]

(b) Name of sponsor of entity listed in (a)
[Grid for name entry]

(c) EIN [Grid] - [Grid] PN [Grid] (d) Entity code [Grid] (e) Dollar value of interest in MTIA, CCT, PSA, or 103-12IE at end of year (see instructions) [Grid].00

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Part II Information on Participating Plans (to be completed by DFEs)

(a) Plan name

(b) Name of plan sponsor

(c) EIN - PN

(a) Plan name

(b) Name of plan sponsor

(c) EIN - PN

(a) Plan name

(b) Name of plan sponsor

(c) EIN - PN

(a) Plan name

(b) Name of plan sponsor

(c) EIN - PN

(a) Plan name

(b) Name of plan sponsor

(c) EIN - PN

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(a) Plan name

[Grid for Plan name]

(b) Name of plan sponsor

[Grid for Name of plan sponsor]

(c) EIN

[Grid for EIN]

PN

[Grid for PN]

(a) Plan name

[Grid for Plan name]

(b) Name of plan sponsor

[Grid for Name of plan sponsor]

(c) EIN

[Grid for EIN]

PN

[Grid for PN]

(a) Plan name

[Grid for Plan name]

(b) Name of plan sponsor

[Grid for Name of plan sponsor]

(c) EIN

[Grid for EIN]

PN

[Grid for PN]

(a) Plan name

[Grid for Plan name]

(b) Name of plan sponsor

[Grid for Name of plan sponsor]

(c) EIN

[Grid for EIN]

PN

[Grid for PN]

(a) Plan name

[Grid for Plan name]

(b) Name of plan sponsor

[Grid for Name of plan sponsor]

(c) EIN

[Grid for EIN]

PN

[Grid for PN]

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