Schedule D (Form 941):

Report of Discrepancies Caused by Acquisitions, Statutory Mergers, or Consolidations

(Rev. March 2005) Department of the Treasury—Internal Revenue Service OMB No. 1545-0029 **Employer Identification Number (EIN)** Year of Discrepancies (Fill in) Format: YYYY Name (not your trade name) Trade name (if anv) Type of Submission (Check one) Address Street Number Suite or room number Original Corrected City State ZIP code

About this schedule

Phone number

Each year the Internal Revenue Service (IRS) and the Social Security Administration (SSA) compare the totals on your Forms 941, Employer's Quarterly Federal Tax Return, with the totals on Forms W-2, Wage and Tax Statement, to verify that:

- the wages you reported on Forms 941 match those you reported on Forms W-2 (Copy A) so that your employees' social security earnings records are complete for benefit purposes; and
- you have paid the appropriate taxes.

Generally, the totals on your Forms W-2 (Copy A) should equal the totals you reported on Forms 941. Use this schedule if discrepancies exist between the totals you reported on those forms ONLY as a result of an acquisition, statutory merger, or consolidation. In many cases, the information on this schedule should help the IRS resolve discrepancies without contacting you. If you are an eligible employer who elects to use the alternate procedure set forth in Rev. Proc. 2004-53, explained in the instructions, you should file this schedule.

Read the separate instructions before you fill out this schedule.

Part 1: Answer these I	packground questions.				
1. Are you filing this se	chedule —				
after a statutory r	nerger or consolidation? (See Rev. Rul. 62-60	, 1962-1 C.B. 186 and Rev. Proc.	2004-53, 2004-34 I.R.B. 320.)		
		You are either: [an acquired corporation or a surviving corporation.		
	OR				
after an acquisit	ion and you are using the alternate proced	dure under Rev. Proc. 2004-53	, 2004-34 I.R.B. 320?		
		You are either:	a predecessor or		
			a successor.		
			/ /		
2. The effective date of the statutory merger/consolidation or acquisition is					
3. The OTHER PARTY	in this transaction is				
Other party's EIN					
Other party's name					
Trade name (if any)					
Address					
	Number Street		Suite or room number		
	City	State	ZIP code		
Phone number	_		Nevt -		

				ıax	Υe	ear of Discrepancies (Fill in)	
Name (not your trade name)						Format: YYYY	
, , ,							
Other party's EIN							
Part 2: Tell us about the discrepancies with your returns.							
	Column A		Column B			Column C	
	Amount you reported to IRS for the tax year	_	Amount you reported to SSA for the tax year		=	The difference	
	Totals from Forms 941 as corrected by any Forms 941c		Totals from Forms W-2 (Copy A) as corrected by any Forms W-2c (Cop				
4. social security wages		_			=		
5. Medicare wages and tips		<u> </u>			=		
6. social security tips		1-			=		
7. federal income tax		 -			=		
withheld 8. advance earned income		 		=	=		
credit (EIC) payments		JL					
If you are filing for one transaction only, STOP here. If you are filing for more than one transaction, go to Part 3.							
Part 3: Fill this part ou							
	it ONLY if you are filing more t	han	one Schedule D (Form 941)	for a	any	r calendar year.	
	t ONLY if you are filing more t	han	one Schedule D (Form 941)	for a	any	r calendar year.	
	nt ONLY if you are filing more to the state of the state			for a	any	calendar year. . (Example: This is schedule 1 of 3.)	
				for a	any		
	m 941) for each separate transaction.		is schedule of			. (Example: This is schedule 1 of 3.)	
	Column A Amount you reported to IRS for the tax year for the employees affected by the transaction reported on this		Column B Amount you reported to SSA for the tax year for the employees affected by the transaction reported on this			. (Example: This is schedule 1 of 3.) Column C	
	Column A Amount you reported to IRS for the tax year for the employees affected by the transaction reported on this Schedule D (Form 941) Totals from Forms 941 as		Column B Amount you reported to SSA for the tax year for the employees affected by the transaction reported on this Schedule D (Form 941) Totals from Forms W-2 (Copy A) as			. (Example: This is schedule 1 of 3.) Column C	
9. File one Schedule D (For	Column A Amount you reported to IRS for the tax year for the employees affected by the transaction reported on this Schedule D (Form 941) Totals from Forms 941 as corrected by any Forms 941c		Column B Amount you reported to SSA for the tax year for the employees affected by the transaction reported on this Schedule D (Form 941) Totals from Forms W-2 (Copy A) as		=	. (Example: This is schedule 1 of 3.) Column C	
9. File one Schedule D (Form 10. social security wages	Column A Amount you reported to IRS for the tax year for the employees affected by the transaction reported on this Schedule D (Form 941) Totals from Forms 941 as corrected by any Forms 941c		Column B Amount you reported to SSA for the tax year for the employees affected by the transaction reported on this Schedule D (Form 941) Totals from Forms W-2 (Copy A) as		=	. (Example: This is schedule 1 of 3.) Column C	
9. File one Schedule D (Formal 10. social security wages 11. Medicare wages and tips 12. social security tips 13. federal income tax	Column A Amount you reported to IRS for the tax year for the employees affected by the transaction reported on this Schedule D (Form 941) Totals from Forms 941 as corrected by any Forms 941c		Column B Amount you reported to SSA for the tax year for the employees affected by the transaction reported on this Schedule D (Form 941) Totals from Forms W-2 (Copy A) as		= =	. (Example: This is schedule 1 of 3.) Column C	
9. File one Schedule D (Formal 10. social security wages 11. Medicare wages and tips 12. social security tips	Column A Amount you reported to IRS for the tax year for the employees affected by the transaction reported on this Schedule D (Form 941) Totals from Forms 941 as corrected by any Forms 941c		Column B Amount you reported to SSA for the tax year for the employees affected by the transaction reported on this Schedule D (Form 941) Totals from Forms W-2 (Copy A) as		= = = = = = = = = = = = = = = = = = = =	. (Example: This is schedule 1 of 3.) Column C	