(Rev. February 2006) Department of the Treasury

Asset Acquisition Statement Under Section 1060

OMB No. 1545-1021

Attachment ► Attach to your income tax return. ► See separate instructions. Sequence No. 61 Identifying number as shown on return Name as shown on return Check the box that identifies you: Purchaser Seller **General Information** Part I **1** Name of other party to the transaction Other party's identifying number Address (number, street, and room or suite no.) City or town, state, and ZIP code 2 Date of sale 3 Total sales price (consideration) Part II Original Statement of Assets Transferred Aggregate fair market value (actual amount for Class I) Allocation of sales price Assets Class I \$ \$ Class II Class III \$ \$ Class IV \$ Class V Class VI and VII \$ \$ \$ Total 5 Did the purchaser and seller provide for an allocation of the sales price in the sales contract or in another Yes If "Yes," are the aggregate fair market values (FMV) listed for each of asset Classes I, II, III, IV, V, VI, and VII the amounts agreed upon in your sales contract or in a separate written document? In the purchase of the group of assets (or stock), did the purchaser also purchase a license or a covenant not to compete, or enter into a lease agreement, employment contract, management contract, or similar No arrangement with the seller (or managers, directors, owners, or employees of the seller)? If "Yes," attach a schedule that specifies (a) the type of agreement and (b) the maximum amount of

consideration (not including interest) paid or to be paid under the agreement. See instructions.

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Part III Supplemental Statement—Complete only if amending an original statement or previously filed supplemental statement because of an increase or decrease in consideration. See instructions.

7 Tax year and tax return form number with which the original Form 8594 and any supplemental statements were filed.

Class II \$ Class III \$ Class IV \$ Class V \$ Class V and VII \$ Total \$ 9 Reason(s) for increas	se or decrease. Attach additional shee	\$ \$ \$ \$ \$ \$ ets if more space is needed	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
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