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## Attention:

- Telephone requests for the forms, schedules, and instructions for the 2008 Form 5500-series will not be filled until December 10, 2008.
- Requests for the 2008 Form 5500-series products can be made on the Internet (see below) beginning December 10, 2008. Requests made prior to that date will be filled with the 2007 version of the products.

The product you are about to view is provided for information purposes and should not be reproduced on personal computer printers by individual taxpayers for filing.

The Forms 5500 and 5500-EZ (and related schedules) are printed on special paper with dropout ink so they can be processed by the computerized processing system "EFAST." These forms and schedules may be obtained by calling 1-800-TAX-FORM (1-800-829-3676). Be sure to order using the IRS form number.

**Note:** You can also use the Internet link [Forms and Publications by U.S. Mail](#) to request a *limited* number of these forms and schedules.

Check the Department of Labor's website at [www.efast.dol.gov](http://www.efast.dol.gov) for additional information concerning the processing system, electronic filing, software, and "non-standard" filings.

**Note:** There is no Schedule B (Form 5500) for filing 2008 plan year actuarial information. Instead, file the 2008 Schedule MB (Form 5500), Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information, or the Schedule SB (Form 5500), Single-Employer Defined Benefit Plan Actuarial Information, as applicable. For only plan year 2008 filings, paper Schedules MB and SB are provided in the format presented for completion by pen or typewriter.

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**SCHEDULE D  
(Form 5500)**

Department of the Treasury  
Internal Revenue Service

Department of Labor  
Employee Benefits Security Administration

**DFE/Participating Plan Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

► **File as an attachment to Form 5500.**

Official Use Only

OMB No. 1210-0110

**2008**

**This Form is Open to  
Public Inspection.**

For calendar plan year 2008  
or fiscal plan year beginning

MM / DD / YYYY

and ending

MM / DD / YYYY

**A** Name of plan or DFE

**B** Three-digit  
plan number

▶

**C** Plan or DFE sponsor's name as shown on line 2a of Form 5500

**D** Employer Identification Number

-

**Part I Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)**

(a) Name of MTIA, CCT, PSA, or 103-12 IE

(b) Name of sponsor of entity listed in (a)

(c) EIN

PN

(d) Entity  
code

(e) Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)

-

.00

(a) Name of MTIA, CCT, PSA, or 103-12 IE

(b) Name of sponsor of entity listed in (a)

(c) EIN

PN

(d) Entity  
code

(e) Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)

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For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500. Cat. No. 22774J Schedule D (Form 5500) 2008

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(a) Name of MTIA, CCT, PSA, or 103-12 IE

[Empty grid for name entry]

(b) Name of sponsor of entity listed in (a)

[Empty grid for sponsor name entry]

(c) EIN

PN

(d) Entity code

(e) Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

[Empty grid for EIN, PN, entity code, and interest value]

(a) Name of MTIA, CCT, PSA, or 103-12 IE

[Empty grid for name entry]

(b) Name of sponsor of entity listed in (a)

[Empty grid for sponsor name entry]

(c) EIN

PN

(d) Entity code

(e) Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

[Empty grid for EIN, PN, entity code, and interest value]

(a) Name of MTIA, CCT, PSA, or 103-12 IE

[Empty grid for name entry]

(b) Name of sponsor of entity listed in (a)

[Empty grid for sponsor name entry]

(c) EIN

PN

(d) Entity code

(e) Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

[Empty grid for EIN, PN, entity code, and interest value]

(a) Name of MTIA, CCT, PSA, or 103-12 IE

[Empty grid for name entry]

(b) Name of sponsor of entity listed in (a)

[Empty grid for sponsor name entry]

(c) EIN

PN

(d) Entity code

(e) Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

[Empty grid for EIN, PN, entity code, and interest value]

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**Part II** Information on Participating Plans (to be completed by DFEs)

(a) Plan name

[Grid for Plan name]

(b) Name of plan sponsor

[Grid for Name of plan sponsor]

(c) EIN

[Grid for EIN]

PN

[Grid for PN]

(a) Plan name

[Grid for Plan name]

(b) Name of plan sponsor

[Grid for Name of plan sponsor]

(c) EIN

[Grid for EIN]

PN

[Grid for PN]

(a) Plan name

[Grid for Plan name]

(b) Name of plan sponsor

[Grid for Name of plan sponsor]

(c) EIN

[Grid for EIN]

PN

[Grid for PN]

(a) Plan name

[Grid for Plan name]

(b) Name of plan sponsor

[Grid for Name of plan sponsor]

(c) EIN

[Grid for EIN]

PN

[Grid for PN]

(a) Plan name

[Grid for Plan name]

(b) Name of plan sponsor

[Grid for Name of plan sponsor]

(c) EIN

[Grid for EIN]

PN

[Grid for PN]

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(a) Plan name

[Grid for Plan name]

(b) Name of plan sponsor

[Grid for Name of plan sponsor]

(c) EIN

[Grid for EIN]

PN

[Grid for PN]

(a) Plan name

[Grid for Plan name]

(b) Name of plan sponsor

[Grid for Name of plan sponsor]

(c) EIN

[Grid for EIN]

PN

[Grid for PN]

(a) Plan name

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(b) Name of plan sponsor

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(c) EIN

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(a) Plan name

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(b) Name of plan sponsor

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(c) EIN

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PN

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