SCHEDULES A&B (Form 1040)

Name(s) shown on Form 1040

Schedule A—Itemized Deductions

(Schedule B is on back)

Department of the Treasury Internal Revenue Service ► Attach to Form 1040.

► See Instructions for Schedules A&B (Form 1040).

OMB No. 1545-0074

Attachment Sequence No. **07**

Your social security number Medical **Caution.** Do not include expenses reimbursed or paid by others. 1 Medical and dental expenses (see page A-1). and 1 Enter amount from Form 1040, line 38 Dental 2 Multiply line 2 by 7.5% (.075) **Expenses** 3 3 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-Taxes You State and local (check only one box): Paid a Income taxes. or **b** General sales taxes (See page A-2.) 6 Real estate taxes (see page A-5) 7 7 Other taxes. List type and amount ▶ 8 9 9 10 Home mortgage interest and points reported to you on Form 1098 Interest 10 You Paid Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-6 page A-5.) and show that person's name, identifying no., and address 11 Note. Personal Points not reported to you on Form 1098. See page A-6 interest is 12 not 13 deductible. Qualified mortgage insurance premiums (see page A-6) 13 Investment interest. Attach Form 4952 if required. (See 14 Add lines 10 through 14 15 15 Gifts to Gifts by cash or check. If you made any gift of \$250 or Charity 16 more, see page A-7 If you made a 17 Other than by cash or check. If any gift of \$250 or more, 17 gift and got a see page A-8. You must attach Form 8283 if over \$500 benefit for it, 18 18 see page A-7. Add lines 16 through 18. 19 19 Casualty and Theft Losses 20 Casualty or theft loss(es). Attach Form 4684. (See page A-8.) Unreimbursed employee expenses—job travel, union dues, job Job Expenses 21 and Certain education, etc. Attach Form 2106 or 2106-EZ if required. (See page 21 Miscellaneous A-9.) ▶ 22 Deductions Other expenses—investment, safe deposit box, etc. List type and page A-9.) amount 23 24 Add lines 21 through 23 . . . 24 Enter amount from Form 1040, line 38 25 Multiply line 25 by 2% (.02) 26 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-27 Other Other—from list on page A-10. List type and amount ▶ Miscellaneous Deductions 28 Total Is Form 1040, line 38, over \$159,950 (over \$79,975 if married filing separately)? Itemized ■ No. Your deduction is not limited. Add the amounts in the far right column for **Deductions** 29 lines 4 through 28. Also, enter this amount on Form 1040, line 40. Yes. Your deduction may be limited. See page A-10 for the amount to enter. If you elect to itemize deductions even though they are less than your standard

Your social security number

Name(s) shown on Form 1040. Do not enter name and social security number if shown on other side.

		Schedule B—Interest and Ordinary Dividends	;	Attachr Sequer	nent ice No. 0 8
Part I Interest	1	List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that buyer's social security number and address ▶		Amou	ınt
(See page B-1 and the instructions for Form 1040, line 8a.)			1		
Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.					
		Add the amounts on line 1	2		+
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3		
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a ▶	4	_	
	No	ote. If line 4 is over \$1,500, you must complete Part III.	-	Amou	int
Part II	5				
Ordinary					
Dividends					
(See page B-1					
and the					
instructions for Form 1040, line 9a.)					
					-
			5		
Note. If you					-
received a Form					_
1099-DIV or substitute					
statement from					
a brokerage firm, list the firm's					
name as the					
payer and enter the ordinary					$-\!$
dividends shown					-
on that form.					_
	6	Add the amounts on line 5. Enter the total here and on Form 1040, line 9a .	6		_
		ote. If line 6 is over \$1,500, you must complete Part III.			
		must complete this part if you (a) had over \$1,500 of taxable interest or ordinary divide	ends; o	r (b) had	/aa Na
Part III		reign account; or (c) received a distribution from, or were a grantor of, or a transferor to			res No
Foreign	7a	At any time during 2008, did you have an interest in or a signature or other authorit	v over	a financial	
Accounts		account in a foreign country, such as a bank account, securities account, or other file			
and Trusts		See page B-2 for exceptions and filing requirements for Form TD F 90-22.1			\bot
(See	b	If "Yes," enter the name of the foreign country ▶			
page B-2.)	8	During 2008, did you receive a distribution from, or were you the grantor of, or foreign trust? If "Yes" you may have to file Form 3520. See page 8-2	trans	feror to, a	