Form

1040EZ

Income Tax Return for Single and Joint Filers With No Dependents (99)

OMB No. 1545	-0074				
Your social security numb	oer				
Spouse's social security n	umber				
You must enter your SSN(s) above.					
Checking a box below will not change your tax or refund.					
You Spe	You Spouse				
1					
2					
3					
4					
5					
6					
7					
8a					
9					
10					
11					
12a					
13					
Complete the following.	□ No				
fication fine rollowing.					
f, it is true, correct, and n the taxpayer) is based					
Daytime phone number					
()					

			(1	-,				
Label		Your first name and initial	Last name			Your social security number		
(See page 9.) Use the	L A B E	If a joint return, spouse's first name and initial	Last name			Spouse's social security numbe		
IRS label.	H	Home address (number and street). If you have	a P.O. box, see pa	ge 9.	Apt. no.	You must enter		
Otherwise, please print or type.	E R E	City, town or post office, state, and ZIP code. If you have a foreign address, see page 9.				your SSN(s) above. Checking a box below will not		
Presidential Election	\bot					change your tax or refund.		
Campaign (page 9)		Check here if you, or your spouse i	f a joint return,	want \$3 to go to this f	und >	You Spouse		
Income	1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.						
Attach Form(s) W-2 here.	2	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.						
Enclose, but do not attach, any payment.	_3	Unemployment compensation and A	Alaska Permanen	t Fund dividends (see	page 11).	3		
	4	4 Add lines 1, 2, and 3. This is your adjusted gross income. 4						
	5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back.						
		You Spouse If no one can claim you (or your spouse if a joint return), enter \$8,950 if single; \$17,900 if married filing jointly. See back for explanation.						
	6	This is your taxable income.			•	. 6		
Payments	$\frac{7}{2}$			rm(s) W-2.		7		
and tax		Earned income credit (EIC) (see job Nontaxable combat pay election.	page 12).	8b	<u> </u>	8a		
	9	Recovery rebate credit (see worksho	eet on pages 17			9		
	10	Add lines 7, 8a, and 9. These are year	our total payme	ents.	•	10		
	11	Tax. Use the amount on line 6 abo 28–36 of the booklet. Then, enter the			pages	11		
Refund Have it directly	12:	a If line 10 is larger than line 11, sub If Form 8888 is attached, check her		m line 10. This is your	refund.	12a		
deposited! See page 18 and fill in 12b, 12c,	▶ 1	Routing number		▶ c Type: ☐ Check	ing Savings			
and 12d or Form 8888.	> 0	Account number						
Amount you owe	13	If line 11 is larger than line 10, subt the amount you owe. For details on			•	. 13		
Third party	Do	you want to allow another person to d	iscuss this return	n with the IRS (see pag	je 20)? 🗌 Y e	es. Complete the following.		
designee	Designee's name ► Phone no. ► () Personal identification number (PIN) ► Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, an							
Sign here	acc	urately lists all amounts and sources of incor all information of which the preparer has any	ne I received during					
Joint return? See page 6.		our signature Date Your occupation				Daytime phone number		
Keep a copy for your records.	Spo	Spouse's signature. If a joint return, both must sign. Date Spouse's occupation						
Paid		parer's nature		Date	Check if self-employed	Preparer's SSN or PTIN		
preparer's use only	you	n's name (or rs if self-employed), dress, and ZIP code			EIN Phone no	()		
	uul				1 110116 110	. \ /		

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Use this form if

- Your filing status is single or married filing jointly. If you are not sure about your filing status, see page 6.
- You (and your spouse if married filing jointly) were under age 65 and not blind at the end of 2008. If you were born on January 1, 1944, you are considered to be age 65 at the end of 2008.
- You do not claim any dependents. For information on dependents, see Pub. 501.
- Your taxable income (line 6) is less than \$100,000.
- You do not claim any adjustments to income. For information on adjustments to income, use TeleTax topics 451–453 and 455–458 (see page 27).
- The only tax credits you can claim are the earned income credit (EIC) and the recovery rebate credit. You do not need a qualifying child to claim the EIC. For information on credits, use TeleTax topics 601, 602, 607, 608, 610, and 611 (see page 27).
- You had only wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, or Alaska Permanent Fund dividends, and your taxable interest was not over \$1,500. But if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your Form W-2, you may not be able to use Form 1040EZ (see page 10). If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see page 11.
- You did not receive any advance earned income credit payments. If you cannot use this form, use TeleTax topic 352 (see page 27).

Filling in your return

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the booklet before filling in the form. Also, see the booklet if you received a Form 1099-INT showing federal income tax withheld or if federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends.

For tips on how to avoid common mistakes, see page 22. Remember, you must report all wages, salaries, and tips even if you do not get a Form W-2 from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

Worksheet for dependents who checked one or both boxes on line 5

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married filing jointly) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, see Pub. 501.

(keep a copy for your records)

A. Amount, if any, from line I on front .	
<u>+ 300.00</u> Enter total ▶	A
B. Minimum standard deduction	B 900.00
C. Enter the larger of line A or line B here	C
D. Maximum standard deduction. If single , enter \$5,450; if married filing jointly , enter \$10,900	D
E. Enter the smaller of line C or line D here. This is your standard deduction	E
F. Exemption amount.	
• If single, enter -0	
• If married filing jointly and—	F
—both you and your spouse can be claimed as dependents, enter -0	
—only one of you can be claimed as a dependent, enter \$3,500.	
G . Add lines E and F. Enter the total here and on line 5 on the front	G

If you did not check any boxes on line 5, enter on line 5 the amount shown below that applies to you.

- Single, enter \$8,950. This is the total of your standard deduction (\$5,450) and your exemption (\$3,500).
- Married filing jointly, enter \$17,900. This is the total of your standard deduction (\$10,900), your exemption (\$3,500), and your spouse's exemption (\$3,500).

Mailing return

Mail your return by **April 15, 2009.** Use the envelope that came with your booklet. If you do not have that envelope or if you moved during the year, see the back cover for the address to use.