

TABLE 1

PROJECTED SHORT - TERM AND
LONG - TERM TREASURY RATES
BASED ON YIELD CURVE
(As of September 28, 2001)

| <u>PERIOD</u> | <u>1-MONTH PAR TREASURY BILL RATE</u> | <u>5 -YEAR PAR TREASURY RATE</u> |
|---------------|---|--------------------------------------|
| 2001 | | |
| Q3 | 2.28 | 4.37 |
| Q4 | 2.48 | 4.42 |
| 2002 | | |
| Q1 | 2.31 | 4.56 |
| Q2 | 2.58 | 4.70 |
| Q3 | 2.81 | 4.83 |
| Q4 | 3.03 | 4.95 |
| 2003 | | |
| Q1 | 3.24 | 5.06 |
| Q2 | 3.42 | 5.17 |
| Q3 | 3.59 | 5.28 |
| Q4 | 3.74 | 5.40 |
| 2004 | | |
| Q1 | 3.94 | 5.52 |
| Q2 | 4.18 | 5.64 |
| Q3 | 4.36 | 5.77 |
| Q4 | 5.55 | 5.86 |
| 2005 | | |
| Q1 | 6.43 | 5.90 |
| Q2 | 6.89 | 5.89 |

TABLE 2

SELECTED INTEREST RATES
(As of September 28, 2001)

COMMERCIAL PAPER

| | |
|---------|-------|
| 30 Days | 2.67% |
| 60 Days | 2.57 |
| 90 Days | 2.52 |

LONDON INTERBANK OFFERED RATES (LIBOR)

| | |
|--------------|-------|
| One Month | 2.63% |
| Three Months | 2.59 |
| Six Months | 2.52 |
| One Year | 2.64 |

CERTIFICATES OF DEPOSIT

Secondary Market Rates

| | |
|--------------|-------|
| One Month | 2.60% |
| Three Months | 2.51 |
| Six Months | 2.43 |

CORPORATE BONDS

| | |
|---------------------------|-------|
| 1 - 10 yr. High Quality | 4.66% |
| 1 - 10 yr. Medium Quality | 5.76 |
| 10 + yr. High Quality | 6.87 |
| 10 + yr. Medium Quality | 7.55 |
| High - Yield Corporates | 13.54 |

OTHER

| | |
|------------|-------|
| Prime Rate | 6.00% |
|------------|-------|