

Pen & Ink Changes to the Printed Publications

A special thanks to everyone for your feedback regarding the printed training material. Most of the feedback is non-technical in nature and will be considered in next year's updates to the materials. The following are responses to the technical concerns (issues that could result in an incorrect return) and critical non-technical concerns received through the first week of December. These updates should be used in conjunction with the technical updates in the training supplement.



Updates to the content in the comprehensive problems and exercises (Publication 4491-W) and Link & Learn Taxes (including the Software Practice Lab) will be issued in Product Alerts through mid-February (as needed). Consult your Site Coordinator for additional guidance.

Technical Updates

Product	Page	Pen and Ink Changes
Publication 4012	F-3	In step 3, 4th bullet, change \$3400 to \$3500
Publication 4012	G-6	In the second TIP, first bullet: Change \$12,050 to \$8,500.
Publications 4491/4555	8-7	In the last sentence, after "is" insert "not" before "used"

Non-Technical Updates

Product	Page	Pen and Ink Changes
Publication 4012	C-3	In the first chart, 2nd column: No. 2 (b) – change sentence to: "Must live with you all year as a member of your household (and your relationship must not violate local law)."
Publication 4012	13-6	After item #6 - add the Caution: "A taxpayer's refund may only be deposited directly into his/her own account(s)."
Publication 4012	14-3	Replace the charts with the chart in Appendix B on pages 36 and 37 of this guide.
Publications 4491/4555	31-2	Add the Caution: "A direct deposit of a taxpayer's refund is to be made to an account (or accounts) only in the taxpayer's name. Advise taxpayers their refunds may only be deposited directly into their own accounts" to this page.
Form 6744	1-11	Question 6.4 – change line 52 to 51

Please feel free to direct any additional content concerns with your local IRS-SPEC tax consultant or send them to the address in the Director's letter in Publication 4491.



For information about special tax benefits "temporary tax relief" for certain disaster areas in 2008, refer to "New for 2008" in Publication 17. There are special benefits for certain parts of the country similar to those for other disaster areas in the past. For specific details: Pub 4492-A covers Kansas disasters. Pub 4492-B covers Midwestern disaster areas. Also visit www.irs.gov for the most up-to-date information.