

US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2009
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT DATE	AUCTION DATE	SETTLEMENT DATE	OFFERED AMOUNT				MATURING AMOUNT	NEW MONEY
				4-WK	3-MO	6-MO	12-MO		
4-WEEK AND 3&6 MONTH BILLS	12/24	12/29	1/2	22.00	26.00	27.00		84.00	-9.00
	12/31	1/5	1/8	24.00	26.00	27.00		79.00	-2.00
	1/8	1/12	1/15	24.00	26.00	27.00	22.00	73.00	26.00
	1/15	1/20	1/22	30.00	27.00	27.00		70.00	14.00
	1/22	1/26	1/29	34.00	29.00	28.00		70.00	21.00
	1/29	2/2	2/5	35.00	30.00	29.00		75.00	19.00
	2/5	2/9	2/12	35.00	30.00	29.00		76.00	18.00
	2/12	2/16	2/19	35.00	30.00	29.00	25.00	84.00	35.00
	2/19	2/24	2/26	35.00	30.00	29.00		89.00	5.00
	2/26	3/2	3/5	35.00	30.00	29.00		89.00	5.00
	3/5	3/9	3/12	25.00	30.00	29.00		87.00	-3.00
	3/12	3/16	3/19	20.00	30.00	29.00	25.00	89.00	15.00
	3/19	3/23	3/26	20.00	30.00	29.00		89.00	-10.00
					<u>1116.00</u>			<u>1054.00</u>	<u>134.00</u>
CASH MANAGEMENT BILLS									
70-DAY BILL		1/7	1/8		35.00			35.00	0.00
	Matures 3/19								
56-DAY BILL		1/14	1/15		30.00			30.00	0.00
	Matures 3/12								
70-DAY BILL		1/21	1/22		35.00				35.00
	Matures 4/2								
70-DAY BILL		1/28	1/29		35.00				35.00
	Matures 4/9								
49-DAY BILL		2/4	2/5		30.00			30.00	0.00
	Matures 3/26								
63-DAY BILL		2/11	2/12		40.00				40.00
	Matures 4/17								
56-DAY BILL		2/17	2/18		40.00				40.00
	Matures 4/15								
18-DAY BILL		2/25	2/26		25.00			25.00	0.00
	Matures 3/16								
14-DAY BILL		3/2	3/3		20.00			20.00	0.00
	Matures 3/17								
								<u>CMB Funds:</u>	<u>150.00</u>
COUPONS									
									CHANGE
10-Year TIPS	12/31	1/6	1/15		8.00				
3-Year Note	1/5	1/7	1/15		30.00				
10-Year Note ®	1/5	1/8	1/15		16.00			32.40	21.60
20-Year TIPS	1/22	1/26	1/30		8.00			0.00	8.00
2-Year Note	1/22	1/27	2/2		40.00	2.00			
5-Year Note	1/22	1/29	2/2		30.00	2.00		20.00	50.00
3-Year Note	2/4	2/10	2/17		35.00	5.00			
10-Year Note	2/4	2/11	2/17		25.00	5.00			
30-Year Bond	2/4	2/12	2/17		15.00	5.00		36.30	38.70
2-Year Note	2/23	2/25	3/2		45.00	5.00			
5-year Note	2/23	2/26	3/2		40.00	10.00		18.00	67.00
3-Year Note	3/9	3/10	3/16		35.00				
10-Year Note ®	3/9	3/11	3/16		20.00				
30-Year Bond ®	3/9	3/12	3/16		10.00			14.90	50.10
2-Year Note	3/23	3/25	3/31		45.00				
5-year Note	3/23	3/26	3/31		40.00			18.00	67.00
					<u>442.00</u>			<u>139.60</u>	<u>302.40</u>

Estimates are italicized. Shaded regions in Cash Management Section denote funds raised for Supplementary Financing Program
SFP funds are not technically marketable Treasury borrowing
R = Reopening

NET CASH RAISED THIS QUARTER: 586.40