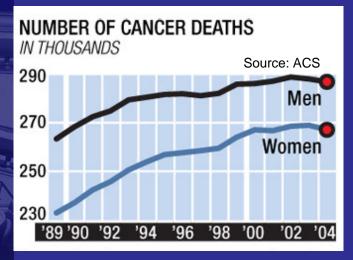


Due to Advances of Past 30 Years Americans are Living Longer and Healthier

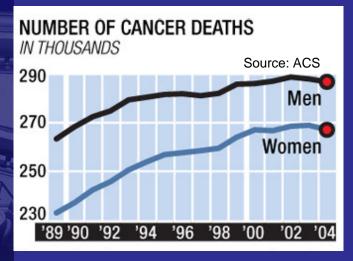


 For the second consecutive year, annual cancer deaths in the United States have fallen





Due to Advances of Past 30 Years Americans are Living Longer and Healthier



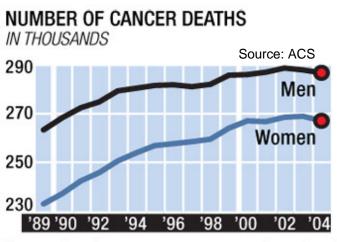


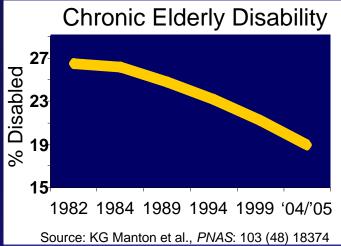
- For the second consecutive year, annual cancer deaths in the United States have fallen
- Over 60% drop in mortality for heart disease and stroke – in 2004, drop in deaths of women from Heart Disease from 1/3 to 1/4 reported





Due to Advances of Past 30 Years Americans are Living Longer and Healthier





 For the second consecutive year, annual cancer deaths in the United States

per American

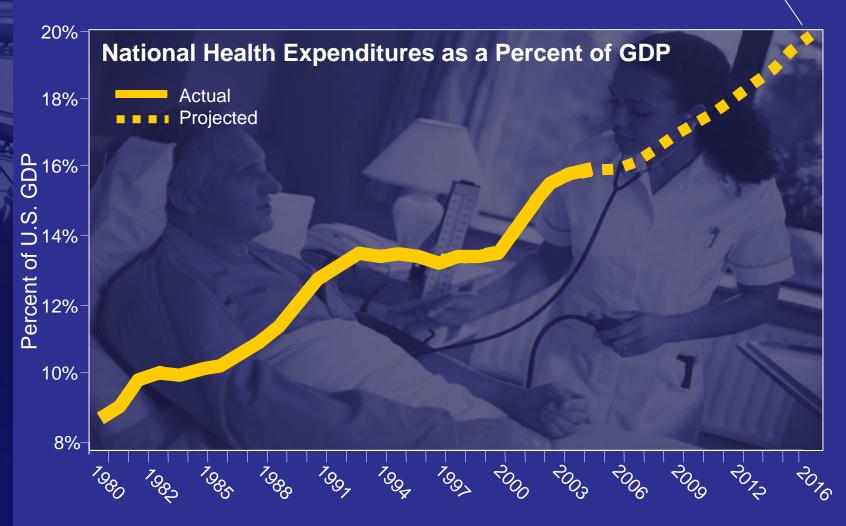
- heart 1974-2004 ke in 2004, drop in acounts of women from Heart Disease from 1/3 to 1/4 reported
- Chronic disability among older Americans has dropped by 30% in the past 2 decades, and the rate of decline is accelerating
- Life expectancy rises to 78 years, up 6 years since 1974



Challenge of Rising U.S. Health Expenditures

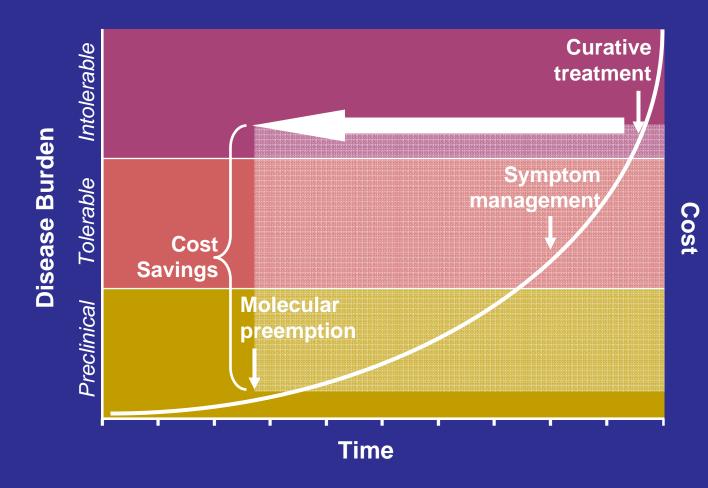
Biomedical Research Must Deliver

\$4.1 trillion





The Future Paradigm: *Preempt Disease*





The Value of Molecular Preemption

Early
Rheumatoid Arthritis

Intermediate
Rheumatoid Arthritis

Late Rheumatoid Arthritis









Courtesy of J. Cush, 2002

The Value of Molecular Preemption

Early
Rheumatoid Arthritis

Intermediate
Rheumatoid Arthritis

Late Rheumatoid Arthritis



Today, a new class of anti-rheumatic drugs dramatically slows disease progression





Courtesy of J. Cush, 2002

The Value of Molecular Preemption

Early
Rheumatoid Arthritis

Intermediate
Rheumatoid Arthritis

Late Rheumatoid Arthritis



In 2006, genetic study reveals three genes involved in Rheumatoid Arthritis

Tomorrow, we will intervene and preempt inflammation and joint damage



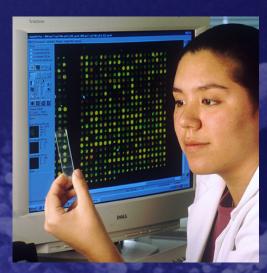


Courtesy of J. Cush, 2002

The Future Paradigm: The 4 P's

Transform Medicine from Curative to Preemptive







Predictive --> Personalized --> Preemptive



Participatory

Era of Precision Medicine

