

The Civil Works Review Board Process – A Work in Progress

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As of: June 2006





- •To discuss Civil Works Review Board process and lessons learned to date
- Share thoughts on how to prepare your project for the CWRB
- •To discuss the new Report Summary and DE presentation requirements



DE Briefings & the Civil Works Review Board

- DE Briefings and establishment of the Civil Works Review Board (CWRB) laid out in EC 1106-2-406 dated 31 March 2005
- Facilitate timely completion of review and <u>HQUSACE determination</u> that the report is ready the release of the draft Report of the Chief of Engineers for State and Agency review and filing of the Final EIS.





CWRB Membership

- <u>DCG Chair</u> (MG Johnson)
- DCW (MG Riley)
- CoP leader for Planning (Waters)
- CoP leader from Engineering, Operations, Real Estate or another area (rotational)
- RIT leader from non representing MSC (rotational)



- District
- Division
- Sponsor
- HQ (RIT, OWPR, CoP)
- ITR Team

CWRB – Other Participants

- ASA(CW)
- OMB
- Planning Community
- Other Agencies (?)
- Congressional staff (?)
- The Washington Post (?)



CWRB Logistics

- Commanders brief the CWRB (live or via VTC)
- Target time is 2 hours
- Scheduling a CWRB for any project does not "officially" occur until final feasibility report is received in HQ for review
- Occurs following receipt of final decision document materials (no sooner than 2 weeks after receipt)



CWRB Logistics (more)

- Occurs concurrently with HQ policy review of final feasibility report
- Involves:
 - District Commander Recommendation
 - Division Commander Recommendation
 - OWPR (HQ) Recommendation
 - Vote by the CWRB (using Robert's Rules of Order)
- Planning Community can engage and learn virtually



CWRB Member Read Aheads

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- Basic materials provided one week in advance
 - Report Summary (new requirement..)
 - Draft Chiefs Report
 - Agenda
 - List of attendees
- Does not include:
 - Sample questions
 - Powerpoint slides
- No pre CWRB coordination meeting with CWRB members



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CWRB – Real Purposes

- Command engagement
- Corporate decision making
- Corporate learning
 - Leadership Level
 - CoP wide

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- Vertical Team
- Informing the Road Ahead (OMB & ASA(CW))
- Personalizing the "DC process" for the sponsors



CWRB – Real Purposes (more)

- Personalizing the proposed project for the organization
- Provides impetus to solve problems
- Relationship building
 - Among the vertical team
 - Within the Administration
 - With the Sponsors
 - With the taxpayer
 - With other agencies
- Getting folks out of their "boxes" and away from As of hegin emails



CWRB Experiences To Date

- Reviewed 13 projects beginning last fall (9 separate meetings)
- 12 approved for S&A review (5 contingently)
- 1 has been reviewed by the CWRB 2 times; negative result both times (more work to be done)
- Length: wide range 1.5 hours 4+
- More than 2 a day pushes the limits of reasonableness



Initial Lessons

- Implementing new processes often causes panic (risk averse)
- Dialogue among participants have been invaluable
- Sponsors statements paint a picture
- Commanders need time to prepare for CWRB briefs
- Behind the scenes politicking has been minimal (and negative result to date)



More Initial Lessons

- Calendar management is painful
- Some energy being spent to avoid the process (unnecessarily) -- wasteful
- Vertical team engagement leading up to CWRB is intense (but effective)
- Not necessarily designed to produce a Chiefs Report more quickly
- Important relationships are being formed
- NOT the BERH (and this is good)
- Invaluable tool and still in development!



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Most Often District & Division Cited Lessons Learned

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 - Proactive & collaborative Vertical Team engagement is key to success (communicate, communicate, communicate)
 - Vertical team engagement needs to be front-end loaded
 - Site visits help reviewers visualize the problem and solution
 - Policy clarifications need to be gained up front in process (including ASACW coordination)
 - Changing processes complicate decision making, but is part of our "system"

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Most Often District & Division Cited Lessons Learned

- There is a need to be prepared for unexpected
- Ecosystem Restoration is a challenging mission area
- Time lag between milestones can be excessive and needs to be managed
- Local sponsor and interests are key players in helping resolve policy and ITR concerns
- Critical ITR and policy issues need to be resolved earlier in the process (rather than at the final report stage)

• Application of lessons learned by others is As of: June 2006 Important



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CWRB Members Areas of Expressed Interests (to date)

- Risk and Uncertainty
- Completeness of the activity & overarching need
- Mitigation requirements
- Strength of Benefits and Costs
- Significance of Habitat
- Costs budgetability

• ITR

- Major issue areas
- Conducted by who and where
- As of: June 2006 the right people



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More CWRB Members Areas of Expressed Interests (to date)

- PDT Membership (how broad?)
- Peer & External Review
- Assumptions & the relation to plan formulation
- 4 Accounts analysis (quant & qual)
- Math.....
- Application of Lessons Learned
 - Through repeat District engagement
 - Through sharing across the Corps
- ASA(CW) waiver requests and proactive engagement
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CWRB Preparations – General Roles & Responsibilities

- HQ
 - OWPR (Policy Compliance determination & recommendation, CWRB scheduling, Co-Leads vertical team integration with RIT, Coordinates ASA(CW) & OMB participation)
 - RIT (District & MSC champion, mentor and coach; Co-Leads vertical team integration with OWPR; provides CWRB read aheads to OWPR)
- MSC & District:
 - Preparation of CWRB read ahead materials and provision of a complete quality final feasibility report document

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Report Summaries

- Requirement for the Report Summary are new
- In the initial stages of evolution success has been mixed
- Report Summaries need to tell your story
 - Ask a non involved person to review
 - Compare with others developed
 - Don't overwhelm with data
- In process of being posted to Planner's Web



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District & Commander Presentations

- Requirements are laid out in EC 1105-2-406
- Success is also mixed
- Need to succinctly convey to CWRB (decisionmakers) why federal investment recommendation should be made & process used to substantiate recommendation
- Don't seek to overwhelm
- Practice, practice, practice (for all)
- Presentations are in the process of being posted to the Planners web



CWRB – Being Prepared

- Determine if it applies to your project (early)
- Target the date, but allow for time for prep (& don't underestimate the effort)
- Vertical team communication is key (seek out your RIT)
- Make the most of early meetings (FSMs, AFBs, FRCs, IRCs, etc); proceed with the end in mind
- Do a "Google" and/or "Google/Earth"
- Engage ASA(CW)?



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CWRB – Being Prepared (con't)

- Tune into other CWRBs and take the time to observe (then apply lessons learned)
- Layout the issues and solutions
- Think about your audience the Administration view
- Expect the unexpected
- Enjoy the ride and opportunity to engage the leadership
- Come early and stay downtown



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