Highlights of the IMPAC II Deployment November 1, 2002

Module	Highlights
CM 3.9.14.0 (C/S)	• Users can now create multiple amendments to the Federal Register notice for a particular meeting. • The structure of the Meeting Location fields has been changed from "Line1, 2, 3, etc." to "named" fields (Location, Building Name, Street Address, etc.). • A list of the most popular Meeting Locations in the DC/MD/VA metropolitan area has been added to the Meeting Locations Screen. Users are encouraged to browse this list and select a location. If the location is not in the database, users can create a meeting address for their meeting. • The Requested Dollars report now includes August councils.
CP 3.5.1.0 (C/S & Web)	• A Total $ field (displaying the sum of the Direct $ and the Indirect $) has been added to the Subproject Costs screen.
GCM 1.2.0.0 (Web)	• A letter customized for training grants has been added. When the activity code is T32, T34, T35 or T36, the system now customizes the PI and Business Official email letters to reflect different training grant closeout requirements. Previously, the system only generated generic letters. • A new institution report that displays an IC's grants marked for closeout has been added. The report will show Institution Name, Grant Number, PI Name, Project Period, End Date, Letter Dates Closeout Specialist Name, and which documents are missing. This report will allow users to better coordinate their correspondence when there are several grants with the same Institution that are delinquent in submitting their closeout items. • The mailing address from the WRK address type of the Closeout Specialist is now included on closeout email notification letters. In addition to Phone, Email, and Fax Number, the signature block will also contain Lines 1,2,3,4 and City, State and Zip Code. • A bug that caused erroneous updates to the Closeout Specialist Assignment from the Edit Closeouts page has been remedied.

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GM 1.10.0.0 (C/S)	• Users can select a list of grant options from a pop-up window on the GM Search Screen when creating Type 4, 6, and 7 records. • A new Create Record button has replaced the Create Supplement, Create Shannon, and Create Foreign Allowance buttons on the GM Search Screen. • Users must now delete the WIP to synchronize a grant with prior year award revisions. • Check boxes have been added to indicate that an eSNAP exists for a grant. • Users can now view the eSNAP or Grant Image by clicking on the View e-APP button. • The Grant Number field on GM Reports has been changed to accommodate six digits. • The Notice of Grant Award (NGA) now distinguishes a NIH award from a Center for Disease Control and Prevention (CDC) award. • Users can now use EIN as criteria in creating rules for batch GMO, GS, PO, and PCC assignments. • The Clinical Trial Code field has been changed to automatically display a value of X when an E4 is entered in the Human Subjects field on the Administrative Review Screen.
ICSTOREe	• Users can now query and display subprojects on the Track and Order Screen query, Hitlist fields, and the Advanced Search Criteria tab. • The Major Component Code has been added to the Advanced Search Criteria tab and the Histlist fields. This will allow users to query and view the numeric major component code on their Hitlist.
ICO 2.8.1.0 (C/S & Web)	• Users will no longer receive a "not a valid month" error on the Assignment Screen while trying to assign or update the INTENT_TO_PAY_CODE on a grant. • The radio button label Incl. Awarded and Approved Subprojs., featured on the "List of Applications Screen," has been changed to Include CRISP—Approved Subjects. • The Grant Update Screen now incorporates changes specified in the Type 5 record Creation and Synchronization IDR document. • The Clinical Trial Code field has been changed to automatically display a value of X when an E4 is entered in the Human Subjects field on the Administrative Review Screen. • Three ICO Reports (By Meeting Date, By Grant Number, by SRG) have been modified to incorporate the new "named" address field structure of the meeting address table. • New subproject fields that allow for more complex queries have been added to ICSTORe's Track and Order tab.
IRDB	• Two new Power Views (PV_BUDGET_ADMIN_MV and PV_APPL_TRACKING_MV) were added to the eRA Reporting Database to provide easier access to information for the budget and grants management communities.

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	• PV_BUDGET_ADMIN_MV provides budget staff with a new budget-centric view of grant-related information. This includes funding amount requested (REQ), IRG recommended (IRG), council recommended (CNL), total awarded (BUD) and committed (COM), totals for budget details, pre- and post-doc counts, total awarded amounts, and CAN level award information. • PV_APPL_TRACKING_MV provides grants management staff with a new grants management-centric view of key dates, key signatures, names of key personnel, and key status indicators for grant applications and awards. • New data elements were added to support the additions to PV_GRANT_PI_MV. • Columns were added to PROJECT_VERSIONS_T and PROJECT_YEARS_T to support the additions to PV_GRANT_PI_MV. • Several IRDB snapshots were changed to support the Committee Management (CM) Fast Track application. These changes include the addition, dropping, and renaming of certain snapshot columns. A new snapshot (MEETING_ADDRESS_DETAILS_MV) was added. • New POP Tracking materialized views were added and an existing POP Tracking view was changed.
Persons Module	• Several bugs in the system have been corrected. • Analysis of modifications in person role/profile processing was conducted.
POP 1.2.0.0 (C/S)	• Eight new reports are available to support the Tracking of Inclusion Data for public consumption.
QV 1.8.8.0 (C/S & Web)	• All QV screens and reports have been changed to accommodate the six-digit serial number for grants. • The length of the display field for the Organization Name on the Grant Snapshot Report has been increased to accommodate the full-length of the new reference of the IPF External Organization Hierarchy.
REV 3.0.4.0 (C/S & Web)	• A link to the Internet Assisted Review System Log In (IAR) Screen has been added to the Peer Review Banner screen. This link allows SRAs and GTAs more direct access to IAR. • Reviewer assignments now will be purged 15 days after the Meeting Release. • Users no longer will receive alerts that they must enter acceptable gender and minority codes when an application's Human Subjects code is E4. This reflects a recent policy change that no longer requires coding for gender and minority inclusion when processing E4 applications. • Profiles owned by an NIH eRA Commons user will be protected against updates to the mailing address once the Person Administration screen is integrated with the Internet Assisted Review (IAR) module.

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RR 1.3.3.0 (C/S)	• Users will be able to see the previous organization for Type 1 and 2 grants, as long as the grant has not yet been awarded. A new grant number will no longer be assigned for a change of organization, and the "NIR" code will no longer be used. Instead, the Receipt and Referral screen will display the name of the previous organization, if one existed. If there is more than one organization name change for the application, the system only will store the latest organization name change. • Auto-assign functionality for assignment of grants to study sections will be made easier. Currently, any change to activity or study section auto assign needs to be coded, tested, and included in a scheduled release. With the new release, users will be able to ask for combinations of activity codes and study sections for auto-assignment. Upon request to the Help Desk, SQAIB will be able to make the change directly to the IMPAC II database, without additional coding or testing. • Receipt and Referral will be able to process SBIR phase 2 applications, where phase 1 of the grant was funded by an agency other than NIH. A new checkbox is being provided on the 398 for users who are entering one of these applications. • Functionality has been added to Receipt and Referral to accommodate six-digit serial numbers. • Receipt and Referral can now process up to 30 duals on a grant. • Users now can enter the suffix code in the Enter Referral Data Screen when an amended application is changed to another IC or when a Type 2 application record is changed to a Type 9 record.
SITS 2.7.4.0 (C/S)	• All SITS Screens and Reports now accommodate the six-digit serial number for grants.
Training Activities (TA) and Payback 2.7.9.0 (C/S)	• An internal change has been made to ensure that the TA program uses the parent trainee grant record to create the Trainee Appointment record. • Two new fields (Loan Repayment Start and End Date) have been added to the Payback Summary Screen to determine the trainee's payback amount when calculating the payback obligation. • The TA system has been modified to permit users with only "TA ROLES" to process the Termination Notice for a person record that has a "PERM" association with the Commons. • The Payback Recalculation Program has been modified to ensure that the payback obligation of trainees (those who are enrolled in the Loan Repayment Program and in the second year of Post-Doctoral research) is not counted as prior year service payback.