# Peer Review

Export Reports to Excel July 2003 Enhancement

Review User Group May 29, 2003

# Background

- The ability to output Review reports to Excel has been a priority for the RUG.
- Having report results in Excel allows users to manipulate, sort, modify data as needed – critical for multi-project applications.
- Last year, Discoverer (an Oracle tool) was selected to meet this need but budget constraints caused this initiative to be delayed.
- Development team researched and can meet the need without Discoverer more cost effective (\$115K vs. \$24K)

# Background - continued

- March 10<sup>th</sup>, RUG selected three reports for initial release: Administrative Data, Assignments – Master Copy, Composite Score.
- Prototype was developed.
- Focus Group met on April 11 to review prototype; gave recommendations on how to best lay out data in Excel.
- Development began work and discovered they could accomplish one more report – Voter Matrix.

# 4 New Excel Reports

Administrative Data (Excel)

Assignments – Master Copy (Excel)

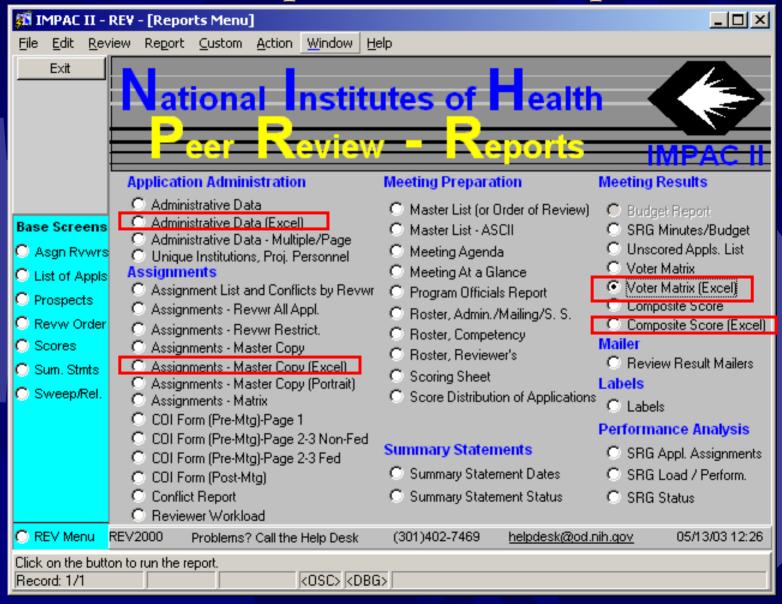
Voter Matrix (Excel)

Composite Score (Excel)

# How will the new reports work?

- Choose report from the Reports menu (there will be a separate report for the Excel format).
- Data currently available in PDF version will be shown in Excel. For some, formatting has been slightly changed, footnotes omitted and/or a column for Review Order has been added.
- Choose Options (Hide Subprojects, Sorting, etc.).
- Run Report.
- Report file created is \*.xls format. Excel is launched with report file open.
- File imported is unformatted and can be formatted or modified as needed.

# 4 New Excel Reports Added to Reports Menu



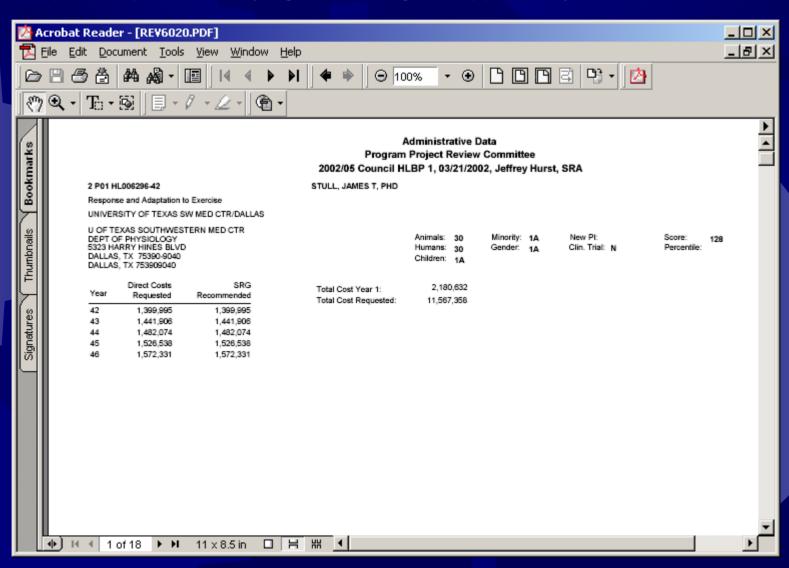
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Footnote and budget table not included for Excel option.

#### Administrative Data (PDF)

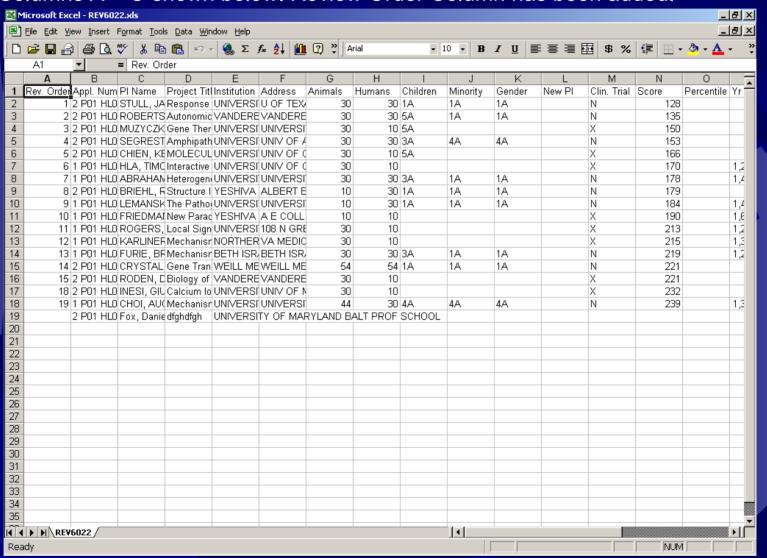
#### Example of report in PDF (Page 1 showing first application)



#### Administrative Data (Excel)

Report opens directly in Excel unformatted (file is \*.xls)

Columns A – O shown below. Review Order Column has been added.

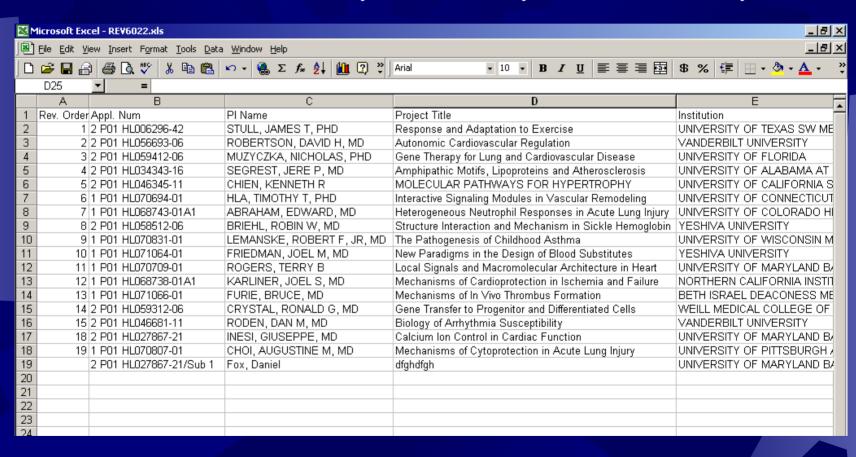


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#### Administrative Data (Excel)

Can be formatted as needed, columns can be removed, reordered, data can be sorted differently, etc. Use any Excel functionality.



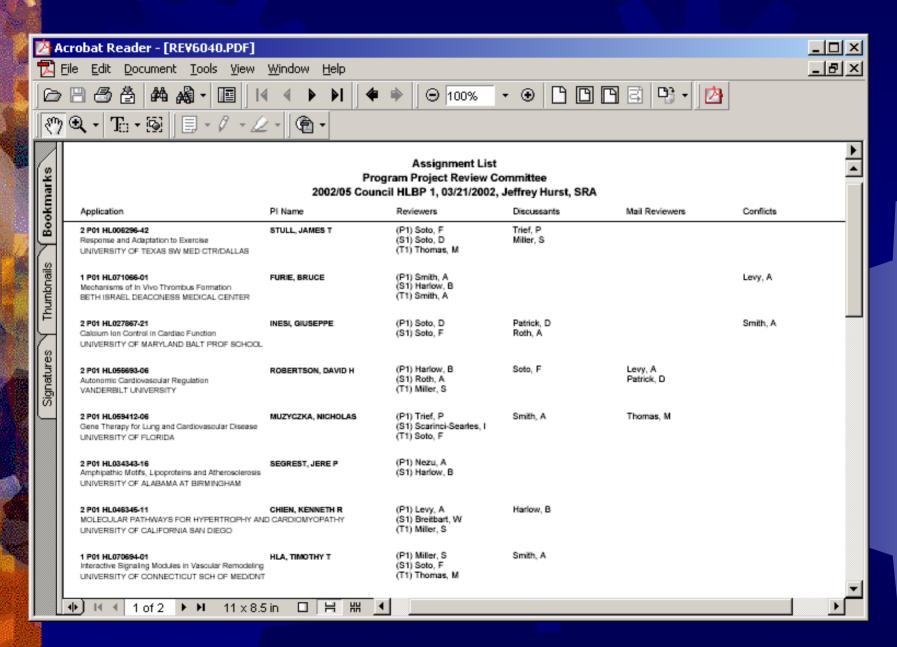
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6   P    Trief, P   (S1) Scarinci-Searles, I   (T1) Soto, F   (P1) Trief, P   (S1) Scarinci-Searles, I   (T1) Soto, F   (P1) Soto, F   (P1) Nezu, A   (S1) Harlow, B   (P1) Levy, A   (S1) Beribart, W   (T1) Miller, S   (S1) Soto, F   (T1) Thomas, M   (P1) Miller, S   (S1) Soto, F   (T1) Thomas, M   (P1) Miller, S   (S1) Soto, F   (T1) Soto, D   (P1) Nezu, A   (S1) Soto, F   (T1) Soto, D   (P1) Nezu, A   (S1) Soto, F   (T1) Soto, D   (P1) Nezu, A   (S1) Soto, F   (T1) Soto, D   (P1) Nezu, A   (S1) Soto, F   (T1) Soto, D   (P1) Nezu, A   (S1) Soto, F   (T1) Soto, D   (P1) Nezu, A   (S1) Soto, F   (T1) Soto, D   (P1) Nezu, A   (T1) Soto, D   (P1) Scarinci-Searles, I   (S1) Levy, A   (T1) Trief, P   (P1) Scarinci-Searles, I   (S1) Levy, A   (T1) Trief, P   (P1) Scarinci-Searles, I   (S1) Soto, F   (T1) Patrick, D   (P1) Scarinci-Searles, I   (S1) Soto, F   (T1) Patrick, D   (P1) Scarinci-Searles, I   (S1) Soto, F   (T1) Patrick, D   (P1) Scarinci-Searles, I   (S1) Soto, F   (T1) Patrick, D   (P1) Scarinci-Searles, I   (S1) Soto, F   (T1) Patrick, D   (T1) Nezu, A   (T1) Soto, D   (T1) Patrick, D					(D2) Roth, A	
P1   Nezu, A   (S1)   Harlow, B   (P1)   Nezu, A   (S1)   Harlow, B   (P1)   Levy, A   (S1)   Harlow, B   (P1)   Levy, A   (S1)   Breitbart, W   (T1)   Miller, S   (S1)   Stoto, F   (T1)   Thomas, M   (P1)   Miller, S   (S1)   Stoto, F   (T1)   Thomas, M   (P1)   Miller, S   (S1)   Stoto, F   (T1)   Thomas, M   (P1)   Miller, S   (S1)   Stoto, F   (T1)   Stoto, D   (P1)   Nezu, A   (S1)   Stoto, F   (T1)   Stoto, D   (P1)   Nezu, A   (S1)   Stoto, F   (T1)   Stoto, D   (P1)   Nezu, A   (S1)   Stoto, F   (T1)   Stoto, D   (P1)   Stoto, F   (T1)   Trief, P   (P1)   Stoto, F   (T1)   Trief, P   (P1)   Stoto, F   (T1)   Trief, P   (P1)	5 (P1) Harlow, B (S1) Roth, A (T1) Miller, S	(P1) Harlow, B	(S1) Roth, A	(T1) Miller, S	(D1) Soto, F	(M1) Levy, A
Ref   Pi   Levy, A   S1   Breitbart, W   (11) Miller, S   Pi   Levy, A   S1   Breitbart, W   (11) Miller, S   (11) Thormas, M   (11) Miller, S   (13) Soto, F   (11) Soto, D   (11) Soto	6 (P1) Trief, P (S1) Scarinci-Searles, I (T1) Soto, F	(P1) Trief, P	(S1) Scarinci-Searles, I	(T1) Soto, F	(D1) Smith, A	(M1) Thomas, M
9 (P1) Miller, S (S1) Soto, F (T1) Thomas, M (P1) Miller, S (S1) Soto, F (T1) Thomas, M (D1) Smith, A (D1) Nezu, A (S1) Soto, F (T1) Soto, D (P1) Nezu, A (S1) Soto, F (T1) Soto, D (P1) Soto, F (T1) Soto, D (M1) Levy, A (T1) Trief, P (P1) Scarinci-Searles, I (S1) Levy, A (T1) Trief, P (P1) Scarinci-Searles, I (S1) Levy, A (T1) Trief, P (P1) Scarinci-Searles, I (S1) Levy, A (T1) Trief, P (P1) Scarinci-Searles, I (S1) Soto, F (T1) Patrick, D (P1) Patrick, D (S1) Smith, A (T1) Soto, D (P1) Scarinci-Searles, I (S1) Soto, F (T1) Patrick, D (P1) Patrick, D (S1) Smith, A (T1) Soto, D (M2) Harlow, B (S1) Levy, A (T1) Nezu, A (T1) Soto, D (M2) Harlow, B (S1) Levy, A (T1) Nezu, A (T1) Soto, D (M2) Harlow, B (S1) Levy, A (T1) Nezu, A (T1) Soto, D (P1) Smith, A (S1) Nezu, A (T1) Soto, D (P1) Smith, A (S1) Nezu, A (T1) Soto, D (P1) Smith, A (S1) Nezu, A (T1) Soto, D (P1) Smith, A (S1) Nezu, A (T1) Soto, D (P1) Smith, A (S1) Nezu, A (T1) Soto, D (P1) Smith, A (S1) Nezu, A (T1) Soto, D (P1) Smith, A (S1) Niller, S (T1) Mullan, P (P1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mul	7 (P1) Nezu, A (S1) Harlow, B	(P1) Nezu, A	(S1) Harlow, B			
10   (P1) Nezu, A   (S1) Soto, F   (T1) Soto, D   (P1) Nezu, A   (S1) Soto, F   (T1) Soto, D   (M2) Roth, A   (T1) Soto, D   (M2) Roth, A   (T1) Soto, D   (M3) Nezu, A   (T1) Soto, D   (M3) Nezu, A   (T1) Soto, D   (M4) Levy, A   (T1) Trief, P   (T1) Mullan, P   (T1) Nezu, A   (T1) Soto, D   (M2) Roth, A   (T1) Trief, P   (T1) Mullan, P   (T1) Nezu, A   (T1) Trief, P   (T1) Nezu, A   (T1) Soto, D   (T1) Nezu, A   (T1) Ne	8 (P1) Levy, A (S1) Breitbart, W (T1) Miller, S	(P1) Levy, A	(S1) Breitbart, W	(T1) Miller, S	(D1) Harlow, B	
(P1) Soto, F (S1) Nezu, A (T1) Soto, D (P1) Soto, F (S1) Nezu, A (T1) Soto, D (M2) Roth, A (T2) (P1) Scarinci-Searles, I (S1) Levy, A (T1) Trief, P (P1) Scarinci-Searles, I (S1) Levy, A (T1) Trief, P (P1) Scarinci-Searles, I (S1) Levy, A (T1) Nezu, A (P1) Miller, S (S1) Mullan, P (T1) Nezu, A (P1) Patrick, D (S1) Soto, F (T1) Patrick, D (S1) Soto, F (S1) Nezu, A (S1) Soto, F (S	9 (P1) Miller, S (S1) Soto, F (T1) Thomas, M	(P1) Miller, S	(S1) Soto, F	(T1) Thomas, M	(D1) Smith, A	
12 (P1) Scarinci-Searles,   (S1) Levy, A (T1) Trief, P (P1) Scarinci-Searles,   (S1) Levy, A (T1) Trief, P (P1) Miller, S (S1) Mullan, P (T1) Nezu, A (P1) Miller, S (S1) Mullan, P (T1) Nezu, A (P1) Scarinci-Searles,   (S1) Stot, F (T1) Patrick, D (P1) Stot, F (P1) Thomas, M (S1) Stot, F (P1) Thomas, M (S1) Stot, F (P1) Thomas, M (S1) Stot, F (P1) Stot, F (P1) Thomas, M (S1) Stot, F (P1) Stot, F (P1) Thomas, M (S1) Roth, A (T1) Stot, F (P1) Thomas, M (S1) Roth, A (T1) Stot, F (P1) Thomas, M (S1) Levy, A (T1) Stot, F (P1) Miller, S	10 (P1) Nezu, A (S1) Soto, F (T1) Soto, D	(P1) Nezu, A	(S1) Soto, F	(T1) Soto, D		
13   (P1)   Miller, S   (S1)   Mullan, P   (T1)   Nezu, A   (P1)   Miller, S   (S1)   Mullan, P   (T1)   Nezu, A   (P1)   Miller, S   (S1)   Mullan, P   (T1)   Nezu, A   (P1)   Miller, S   (S1)   Mullan, P   (T1)   Patrick, D   (D1)   Soto, D   (M2)   Harlow, B   (D1)   Harlow, B   (S1)   Levy, A   (T1)   Nezu, A   (P1)   Harlow, B   (S1)   Levy, A   (T1)   Nezu, A   (P1)   Harlow, B   (S1)   Levy, A   (T1)   Nezu, A   (P1)   Harlow, B   (S1)   Levy, A   (T1)   Nezu, A   (D1)   Miller, S			(S1) Nezu, A		(M1) Levy, A	(M2) Roth, A
14   (P1) Scarinci-Searles, I (S1) Soto, F (T1) Patrick, D (P1) Scarinci-Searles, I (S1) Soto, F (T1) Patrick, D (D1) Soto, F (D1) Soto, D (D1) So			(S1) Levy, A	(T1) Trief, P		
15 (P1) Patrick, D (S1) Smith, A (T1) Smith, A (P1) Patrick, D (S1) Smith, A (T1) Smit			(S1) Mullan, P			
16 (P1) Thomas, M (S1) Roth, A (T1) Soto, F (P1) Thomas, M (S1) Roth, A (T1) Soto, F (M1) Soto, D (M2) Harlow, B (P1) Harlow, B (S1) Levy, A (T1) Nezu, A (T1) Soto, D (P1) Smith, A (S1) Nezu, A (T1) Soto, D (P1) Roth, A (S1) Miller, S (T1) Mullan, P (P1) Roth, A (S1) Miller, S (T1) Miller,					(D1) Soto, D	
17 18 (P1) Harlow, B (S1) Levy, A (T1) Nezu, A (P1) Harlow, B (S1) Levy, A (T1) Nezu, A (D1) Miller, S  20 (P1) Smith, A (S1) Nezu, A (T1) Soto, D (P1) Smith, A (S1) Nezu, A (T1) Soto, D  21 (P1) Roth, A (S1) Miller, S (T1) Mullan, P (P1) Roth, A (S1) Miller, S (T1) Mullan, P  22 23 24 25 26 27 28 29 30 30 31 32 33 34 35 5						
18 (P1) Harlow, B (S1) Levy, A (T1) Nezu, A (P1) Harlow, B (S1) Levy, A (T1) Nezu, A (D1) Miller, S (D1) Miller		(P1) Thomas, M	(S1) Roth, A	(T1) Soto, F	(M1) Soto, D	(M2) Harlow, B
19   20 (P1) Smith, A (S1) Nezu, A (T1) Soto, D (P1) Smith, A (S1) Nezu, A (T1) Soto, D (P1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Rot						
20 (P1) Smith, A (S1) Nezu, A (T1) Soto, D (P1) Smith, A (S1) Nezu, A (T1) Soto, D (P1) Roth, A (S1) Miller, S (T1) Mullan, P (T1) Mullan,		(P1) Harlow, B	(S1) Levy, A	(T1) Nezu, A	(D1) Miller, S	
21 (P1) Roth, A (S1) Miller, S (T1) Mullan, P (P1) Roth, A (S1) Miller, S (T1) Mullan, P (P2) Roth, A (S1) Miller, S (T1) Mullan, P (P3) Miller, S (T3) Miller, S (T3) Miller, S (T3) Miller, S (T3) Mullan, P (P3) Miller, S (T3) Miller, S (T3) Mullan, P (P3) Miller, S (T3) Miller, S (T3) Mullan, P (P3) Miller, S (T3) Mullan, P (P3) Miller, S (T3) Mullan, P (P3) Mullan, P (P3) Miller, S (T3) Mullan, P (P3) Mull	19					
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24   25   26   27   28   29   29   20   21   21   22   23   24   24   25   25   25   26   27   28   29   20   20   20   20   20   20   20	22					
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3									Detriel D Detl A		Levy, A			
5	(M1) Levy, A	/N/C	2) Patrick	2 D					Patrick, D. Roth, A. Soto, F.	Levy, A. Patrick, D.	Smith, A			
6	(M1) Thomas	. M	z) Fallick	ν, υ					Smith, A	Thomas, M				+
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8									Harlow, B					
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	(M2) Roth, A									Levy, A Roth, A				
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1	Pl Name	Application Number	Reviewer 1	Reviewer 2	Reviewer 3	Reviewer 4	Reviewer 5	Reviewer 6
2	STULL, JAMES T	2 P01 HL006296-42	(P1) Soto, F	(S1) Soto, D	(T1) Thomas, M	(D1) Trief, P	(D2) Miller, S	
3	FURIE, BRUCE	1 P01 HL071066-01	(P1) Smith, A	(S1) Harlow, B	(T1) Smith, A			
4	INESI, GIUSEPPE	2 P01 HL027867-21	(P1) Soto, D	(S1) Soto, F	(D1) Patrick, D	(D2) Roth, A		
5	ROBERTSON, DAVID H	2 P01 HL056693-06	(P1) Harlow, B	(S1) Roth, A	(T1) Miller, S	(D1) Soto, F	(M1) Levy, A	(M2) Patricl
6	MUZYCZKA, NICHOLAS	2 P01 HL059412-06	(P1) Trief, P	(S1) Scarinci-Searles, I	(T1) Soto, F	(D1) Smith, A	(M1) Thomas, M	
7	SEGREST, JERE P	2 P01 HL034343-16	(P1) Nezu, A	(S1) Harlow, B				
8	CHIEN, KENNETH R	2 P01 HL046345-11	(P1) Levy, A	(S1) Breitbart, W	(T1) Miller, S	(D1) Harlow, B		
9	HLA, TIMOTHY T	1 P01 HL070694-01	(P1) Miller, S	(S1) Soto, F	(T1) Thomas, M	(D1) Smith, A		
10	ABRAHAM, EDWARD	1 P01 HL068743-01A1	(P1) Nezu, A	(S1) Soto, F	(T1) Soto, D			
11	BRIEHL, ROBIN W	2 P01 HL058512-06	(P1) Soto, F	(S1) Nezu, A	(T1) Soto, D	(M1) Levy, A	(M2) Roth, A	
	LEMANSKE, ROBERT F	1 P01 HL070831-01	(P1) Scarinci-Searles, I	(S1) Levy, A	(T1) Trief, P			
	FRIEDMAN, JOEL M	1 P01 HL071064-01	(P1) Miller, S	(S1) Mullan, P	(T1) Nezu, A			
	ROGERS, TERRY B	1 P01 HL070709-01	(P1) Scarinci-Searles, I	(S1) Soto, F	(T1) Patrick, D	(D1) Soto, D		
	KARLINER, JOEL S	1 P01 HL068738-01A1	(P1) Patrick, D	(S1) Smith, A	(T1) Smith, A			
18	CRYSTAL, RONALD G	2 P01 HL059312-06	(P1) Thomas, M	(S1) Roth, A	(T1) Soto, F	(M1) Soto, D	(M2) Harlow, B	
	BOOYSE, FRANCOIS M	1 P01 HL070610-01						
	RODEN, DAN M	2 P01 HL046681-11	(P1) Harlow, B	(S1) Levy, A	(T1) Nezu, A	(D1) Miller, S		
	BALDWIN, WILLIAM M	2 P01 HL056091-06						
	CHOI, AUGUSTINE M	1 P01 HL070807-01	(P1) Smith, A	(S1) Nezu, A	(T1) Soto, D			
	Fox, Daniel	2 P01 HL027867-21/Sub 1	(P1) Roth, A	(S1) Miller, S	(T1) Mullan, P			
	PRINTZ, MORTON P	2 P01 HL035018-16						
	FOREMAN, ROBERT D	1 P01 HL070832-01						
	SPECTOR, ARTHUR A	2 P01 HL049264-11						
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W	3	1 P01 HL071066-01	(P1) Smith, A	(S1) Harlow, B	(T1) Smith, A				Levy, A	
3)		2 P01 HL027867-21	(P1) Soto, D	(S1) Soto, F	(D1) Patrick, D	(D2) Roth, A			Smith, A	
		2 P01 HL056693-06	(P1) Harlow, B		(T1) Miller, S	(D1) Soto, F	(M1) Levy, A	(M2) Patrick, D		
		2 P01 HL059412-06	(P1) Trief, P		(T1) Soto, F	(D1) Smith, A	(M1) Thomas, M			
		2 P01 HL034343-16	(P1) Nezu, A	(S1) Harlow, B						
2.8		2 P01 HL046345-11	(P1) Levy, A		(T1) Miller, S	(D1) Harlow, B				
18		1 P01 HL070694-01	(P1) Miller, S		(T1) Thomas, M	(D1) Smith, A				
		1 P01 HL068743-01A1	(P1) Nezu, A		(T1) Soto, D					
30			(P1) Soto, F		(T1) Soto, D	(M1) Levy, A	(M2) Roth, A			
	12	1 P01 HL070831-01	(P1) Scarinci-Searles, I		(T1) Trief, P					
1	13	1 P01 HL071064-01	(P1) Miller, S		(T1) Nezu, A					
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-8	15	1 P01 HL068738-01A1	(P1) Patrick, D		(T1) Smith, A	****	0.400 11 1 5			
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# Assignments – Master Copy (Excel) Keep only grouped Reviewer columns

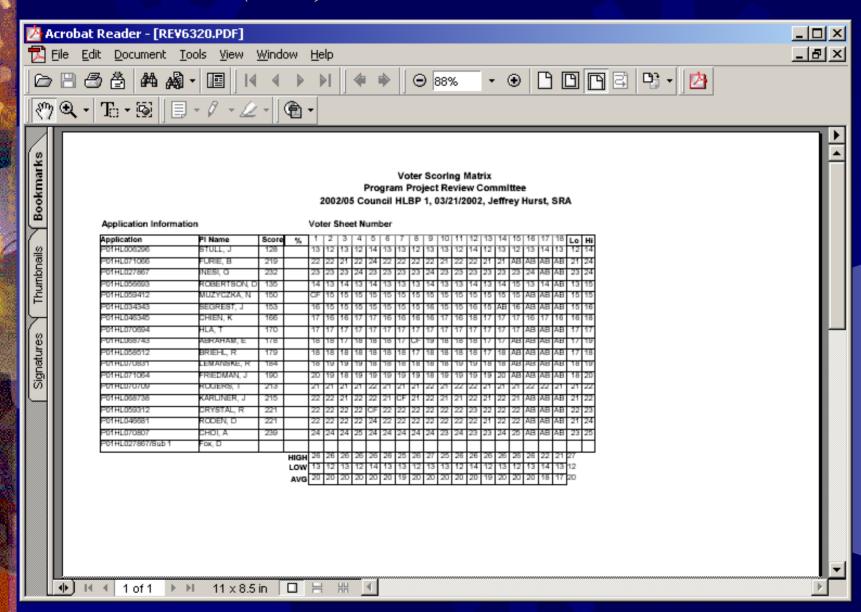
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9	MUZYCZKA, NICHOLAS	2 P01 HL059412-06	(T1) Soto, F	Smith, A	Thomas, M								
7	SEGREST, JERE P	2 P01 HL034343-16	(P1) Nezu, A										
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### Voter Matrix (Excel)

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#### Voter Matrix (PDF)



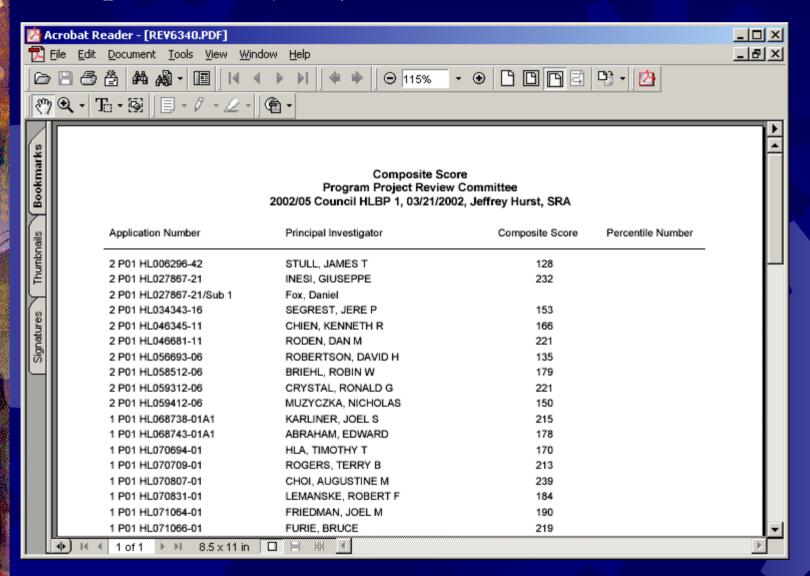
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6 2	P01 HL046345-11	CHIEN, KENNETH R	166												
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8 2	P01 HL056693-06	ROBERTSON, DAVID H	135												
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Future Plans.....

What other reports are needed in Excel format?

# Focus Group

Thanks to the following staff for volunteering and participating in the Excel Reports Focus Group:

Eileen Bradley CSR, Bonnie Ellis CSR
Phoung Pham NCI, Brian Wojcik NCI
Tracey David CSR, Kathy Dinterman CSR
Melissa Stick NIDCD, Diane Lawson NIDCD
Bobbie David CSR, Thomas Tatham CSR
Valerie Prenger NHLBI