

## **ePUG Prioritization October 8, 2003**

Four major areas of future activity:

1. Development/Management of initiatives, including Trans-IC, trans-program activities
2. Integration with other business areas/processes
3. Additional desirable transactions
4. Special Features

### **I. Development/Management of Initiatives including Trans-IC, Trans-program, Inter-Agency Activities**

- Complete Pre-Submission folder of the PGM module
- Knowledge Management (KM) relevant to program analysis of scientific areas and portfolios
  - Beyond reports
  - Intelligent text search and analysis
- Early Notification System (ENS) monitoring
- PAs/RFAs/Contracts (integrate IC process with NIH)
- Workshops/program evaluations
  - Committee management tools/functionality
  - KM search to identify individuals and expertise
- Virtual program teams (e.g., data sharing in areas of special interest)
  - Co-funding and co-monitoring
  - Trans-IC initiatives (e.g., roadmap, RFAs)

### **II. Integration with other business areas/processes**

- Delegation and Organizational Layers
- Program Assistant role added to other modules as a result of A-76 & MEO needs
- Grant Folder
  - Document Management
  - Electronic Annotation of documents
  - PI History
  - Description and Specific Aims available asap after scanning
- Budget
  - Coding—subprojects
- Grants Management
  - Co-PI status, key personnel
  - Other Support
  - Participating sites (including Foreign)
  - Checklists/ task lists with ability to print completed lists
- Other business areas/modules, e.g., DEA, OER, Population Tracking, X-Train, etc.
- Communication tools across eRA (e.g., 9/23/03 NIMH STCCS Presentation)
- PAs/RFAs/Contracts (integrate IC process with NIH)
- Integrate with Outlook calendar

### **III. Additional Desirable Transactions**

- Core functions
  - Work in progress (e.g., track status of completion of required tasks)
  - DEA-related: ARA, 901 process, referrals
  - Workflow: Communication tools integral to eRA
- Secondary functions
  - Conference grants processing
  - Supplements of all kinds
  - Career/training

### **IV. Special Features**

- Login default screen showing a summary of my portfolio