

# Financial Status Report (FSR) March, 2003 Release Notes

## FSR Search Screen (FSR8013)

The following enhancements have been made to the Search Screen:

1. Once a Search has executed, all entered search parameters will be retained upon selecting the browser's **Back** button to return to the Search Screen.
2. An enhancement was made to prevent FSR Users with Institution names having the same beginning from accessing Institution grants other than their own.

FSR Search Form - Microsoft Internet Explorer

File Edit View Favorites Tools Help

NATIONAL INSTITUTES OF HEALTH  
**eRA Commons**

Welcome chismcfr  
Institution: UNIVERSITY OF MARYLAND COLLEGE PK CAMPUS  
Authority: FSR Log-out

Home Administration Institution Profile Personal Profile **FSR** Links Help

**Financial Status Report Search**

Grant Number: T ACT IC Serial# Year Suffix  
[ ] [r01] [ca] [ ] [ ] [ ]

2 Org Name: UNIVERSITY OF MARYLAND COLLEGE PK CAMPUS

Due Date Range: From (mm/DD/YYYY) To (mm/DD/YYYY)  
[ ] [ ] [ ] [ ]

EIN: [ ]

Latest FSR Status: Accepted

Please Enter Search Criteria. Hit List cannot be Greater than 500 records.

Submit Clear

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Department of Health and Human Services

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Screen Rendered: 03/05/2003 01:18:40 EST  
Screen Id: FSR8013

Figure 1. 1 Search Screen (FSR8013).

# Enter/Edit FSR CAS Transaction Screen (FSR8003)

FSR CAS Transaction - Microsoft Internet Explorer

NATIONAL INSTITUTES OF HEALTH  
**eRA Commons**

Welcome chismofm  
Institution: U.S. NATIONAL INSTITUTES OF HEALTH  
Authority: OFM Log-out

Home Administration Personal Profile **FSR** Links Help

### Enter/Edit FSR CAS Transaction

Grant Number 5R01GM018754-39

T\* ACT\* IC\* Serial#\* Year\* Suffix

Grant Number 5 R01

Grant Name COLUMBIA UNIV NEW YORK MORNINGSID

EIN\* 370

Document Reference Number R1GM1875

Document Number R1GM1875

Transaction Type Code\* 05925

Transaction Amount (include decimal)\*

fy\* 1999

CAN

Subject Class Code\* 414E

Budget Period Start(mm/dd/yyyy)\* 07/01/1999

Budget Period End(mm/dd/yyyy)\* 06/30/2000

Save Cancel

Figure 1. 2 Enter/Edit FSR CAS Transaction (FSR8003).

1. Previously, when the TRANS\_ID was changed from 370 to another number, the number saved within the database correctly, and displayed within the FSR Edit Screen correctly. However, upon accessing the CAS Update Screen again, the number was replaced by the default value. This problem has been corrected and the number will now remain changed.
2. Two new fields have been added to the Enter/Edit FSR CAS Transaction Screen (FSR8003).
  - The **CAS EIN** and the **CAS Grantee Name**.
3. The **Transaction type Code** 05913 (unused Type) was removed from the drop down list.
4. When the Grant number is valid, all CAS-related fields populate within the FSR Edit Screen (FSR8005).

# Indirect Expense Entry Screen (FSR8006)

The Indirect Expense Entry Screen (FSR8006) was redesigned to allow up to 10 entries within the Indirect Expense List.

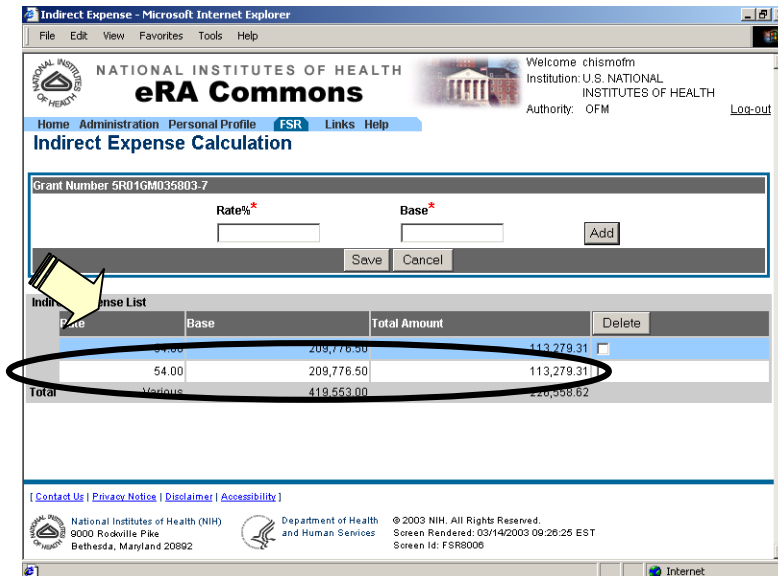


Figure 1. 3 Indirect Expense Entry Screen (FSR8006).

- In addition, a new field, **Total Indirect**, was added to the screen.

# FSR Edit Screen (FSR8005)

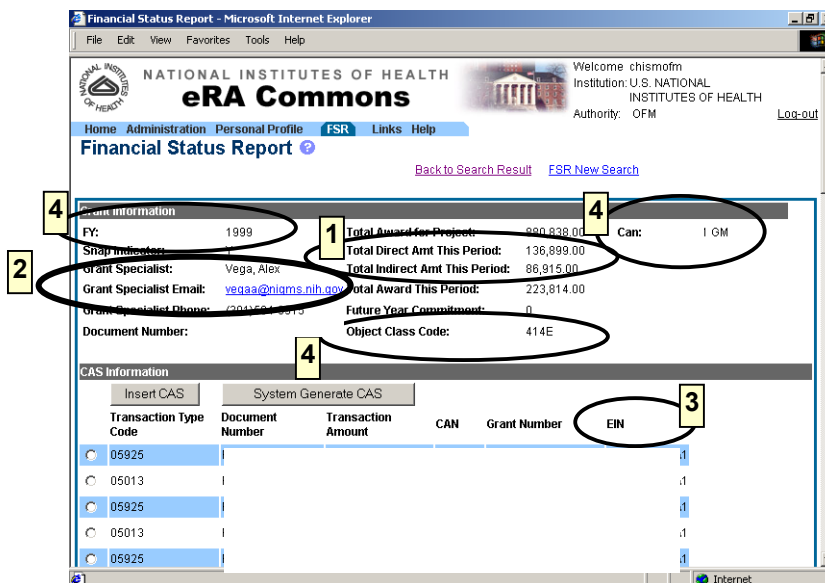


Figure 1. 4 FSR Edit Screen (FSR8005).

- Two new data elements were added to the Grant Information section of the Edit Screen (FSR8005).

- Total Direct Amount for this Period** and **Total Indirect Amount for This Period**.

**NOTE:** This enhancement is available to OFM Users *only*.

- The Grant Specialist email address is now a hyperlink.
  - Click the [hypertext](#) to access the Internet email program set-up with your browser.
- An additional field, **EIN**, was added to the CAS Information portion of the FSR Long Form.
- For all CAS transactions, the system will always select **FY**, **CAN**, and **Object Class Code**, which belong to the parent FSR GRANT\_NUM (APPL\_ID).

The screenshot displays the 'Financial Status Report - Microsoft Internet Explorer' window. The main content area is titled '11. Indirect Expense' and includes a table for 'Indirect Expense Entry'. The table has columns for 'b. Rate', 'c. Base', 'd. Total Amount', and 'e. Total Amount Federal Share'. The data rows are as follows:

b. Rate	c. Base	d. Total Amount	e. Total Amount Federal Share
54.0	209,776.50	113,279.31	337,328.62
54.0	209,776.50	113,279.31	
53.0	209,000.00	110,776.00	
Total - Various	628,553.00	337,328.62	

Below the table, there is a '12. Remarks:' field, a 'Carryover Request' field with a value of 29,952.71, and a '13. Authorized Official' section with fields for Name (TOM DAVIS), Title (DIRECTOR SPONSORI), Telephone, Email Address, and Date Report Submitted. A '14. Approved by' section includes a Name field and a Date Report Accepted field. The footer contains contact information for the National Institutes of Health (NIH) and the Department of Health and Human Services, along with a copyright notice for 2003 NIH.

Figure 1. 5 FSR Edit Screen (FSR8005).

- FSR will now accept a carriage return, when entering text within the **Remarks** field (#12).
- An additional field, **Email Address**, was added to the Authorized Official (#13) area of the Long Form.
- The **Total Amount Federal Share** field defaults to the **Total Indirect Cost**.

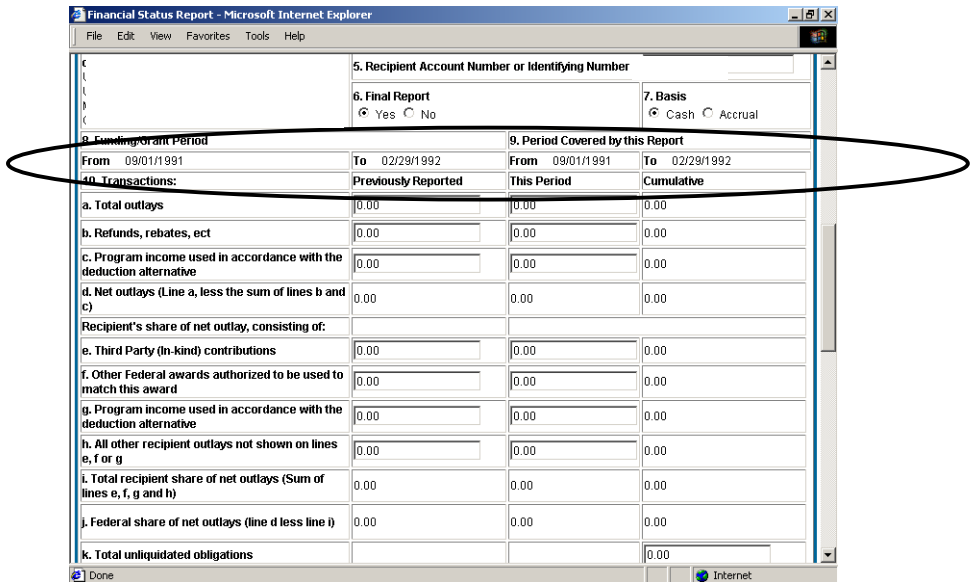


Figure 1. 6 FSR Edit Screen (FSR8005).

A modification was made to change the calculation of the **Project and Budget Period Dates**.

## New Business Rule

When the **Submit/Accept** action occurs, a new business rule checks the **10. m** field for a zero (0) if there is no next segment and no future commitments for the grant.

## Accepted FSR Reports

When generating the FSR Report for accepted FSRs, box 8 and 9 now display the correct “from” and “to” labels.

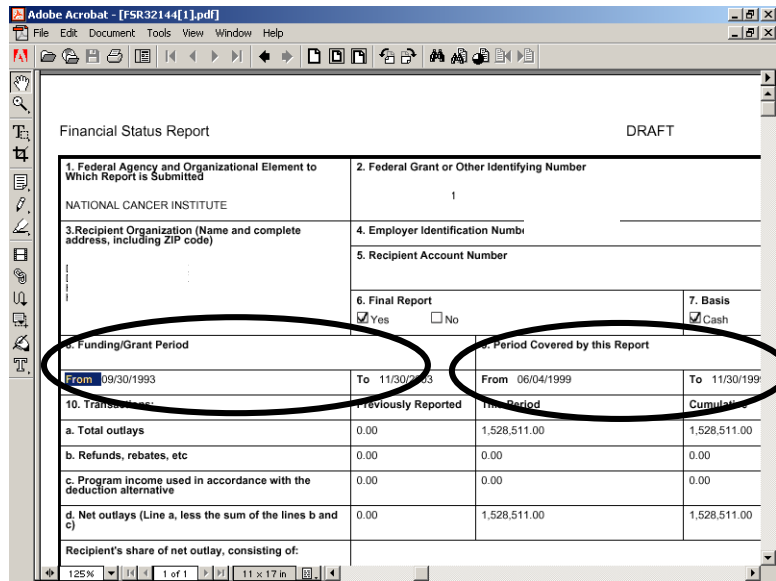


Figure 1. 7 FSR Report (FSR32144).