

## Fixes & Enhancements for xTrain Institution Users

Change#	Issue/Enhancement
<b>Fixes &amp; Enhancements fixed in the April Enterprise Release</b>	
CQERA00033947	<b>In Personal Profile an Out of Memory Error occurs when attempting to add second Employment Record based on IPF code</b> Found in test. IPF codes are not generally known by users and would not typically be used to add employment records. Remove adding record via IPF code as an option.
CQERA00046735	<b>E-mail field does not retain changes after the TN screen is refreshed</b> When in TN screen, after changing the e-mail address and refreshing the screen, it does not reflect the new changes.
CQERA00046851	<b>Clear Search-parameters function should not go through the rule validation</b> When clicking the 'Clear' button in the 'Search Appointments and Terminations' screen after entering data in the name fields and leaving the 'IC' field is blank, an error message indicating "IC is a required field" is displayed.  Issue: Code for 'Clear' button should not go through any rule validation. IC or wild card error messages came up if those rules were violated
CQERA00048370	<b>Ensure wording (subject matches body) for all xTrain timer emails</b>
CQERA00048379	<b>Review all "Cancel" buttons to ensure it truly behaves as a cancel</b> Review all "Cancel" buttons to ensure it truly behaves as a cancel (e.g., no emails sent out, no changes are made to the database, etc.)
CQERA00048384	<b>Provide appropriate action links for previous and current PIs</b> Previous PI should only see action links (Initiate TN, Create New Appointment, Amend, Re-appoint, etc.) for the years that they were acting PI on that grant. Current PI for the grant should be able to see action links (Initiate TN, Create New Appointment, Amend, Re-appoint, etc.) for all the support years.
CQERA00049144	<b>Payback Form -&gt; pre-populate all fields except Social Security Number</b> For the Payback Form all fields pre-populated except last SS Number, because the trainee must enter the <i>full</i> SSN on this form.
CQERA00049398	<b>Add the middle name to the hitlist results for the Identify Trainee screen</b>
CQERA00049400 CQERA00050681 CQERA00050900	<b>Current support year is not being "calculated" correctly</b> <b>Current Support Year calculation is not working</b> <b>Calculation of Latest Support Year</b> Related issues addressed as follows: Remove any dates in the calculation of the current support year. Define current support year not as a date range 02/07/2007 to 01/27/2008, but as a support year number – ex. Support year 02. Instead of the Current Support Year, the option will be called Latest Awarded Support Year.
CQERA00049933	<b>View 2271, in signature block, "electronically" is misspelled</b>
CQERA00049945	<b>Enforce condition - Stipend amount must be entered and be greater than zero on 2271</b>
CQERA00050191	<b>When clicking on routing history or PDF for terminations, get 500 server error for appointments with same end date</b>
CQERA00050313	<b>Default to Latest and Previous Awarded Support Year drop down selection on Trainee Roster Screen</b>
CQERA00050748	<b>Under some circumstances, a "404 Not Found" exception message is received when routing a Termination Notice from the BO to the Trainee</b>
<b>Fixes &amp; Enhancements Targeted for the June Enterprise Release <b>**TENTATIVE**</b></b>	
CQERA00048367	<b>No. of months for Other Phs Obligation support should be considered to be required in TN</b>
CQERA00048374	<b>When an amendment is accepted, the original Appointment should not be displayed in the Trainee Roster</b> Currently, both the original and the Amended 2271 appear in the Trainee Roster even after Accepted by Agency status. Both should only appear until the Appointment is accepted.

	Similar issue corrected for Termination Notices, too.
CQERA00048375	<b>Having an appointment period of 12 months and 1 day does not trigger error</b> Having an appointment period of 12 months and 1 day does not trigger the error that 12 month appointment period has been exceeded.
CQERA00049487	<b>Disability Status will be required beginning May 1 and Trainee Disadvantaged Background need clarification</b> System will enforce selection of Disability Status – Do not wish to provide is valid selection. PDF will reflect values selected.  A link to an explanation of Disadvantaged Background will be included next to the question in Trainee-Specific section of Personal Profile.
CQERA00049504	<b>All users in xTrain workflow should have a validation button (link) to see all errors/warnings</b>
CQERA00049861	<b>Allow PI and Trainee to modify FOT before saving an Amendment</b>
CQERA00050184	<b>Final PDF should be stored when Submit to Agency</b> Currently, the PDF is stored when Accepted by Agency. This allows changes made in the Trainee profile after submission to be carried over to the form. It was decided that taking a “snapshot” of the form at time of submission (and electronic signature) is more appropriate, intuitive and consistent with other Commons functions, such as eSNAP for progress reports.
CQERA00050186	<b>Creating Reappts and Amendments for wrong Trainee</b>
CQERA00050187	<b>Most recent associated Appointment needs to be regenerated for early Terminations</b> When an early termination is accepted, the most recent appointment associated with the termination is not being re-generated. This event also needs to be captured in the View Routing History for the appointment.
CQERA00050273	<b>Add trainee name &lt;Last, First, Middle name&gt; to routing history header (under PI name)</b>
CQERA00050274	<b>Add Trainee invited to register to commons as an event in the Routing History</b> Implementation includes modifying the flow of all actions (Appointments, Re-Appointments, Amendments and Terminations) to allow 2271 and TN forms to be initiated prior to inviting a Trainee to register in Commons. This provides visibility to the PD/PI of registration status (via Routing History) and allows the PD/PI to go further in the process before being held up waiting for the Trainee to establish a profile. The Trainee profile must be submitted to NIH for approval, but not necessarily approved, prior to Routing to Trainee.
CQERA00050277	<b>Add BO name to Routing History when the termination process has begun</b>
CQERA00050278	<b>xTrain - Rename buttons from route to... to Save &amp; Route to...</b> The following buttons will be renamed from/to: From Route to Trainee to Save & Route to Trainee From Route to PI to Save & Route to PI From Route to BO to Save & Rout to BO From Submit to Agency to Save & Submit to Agency
CQERA00050279	<b>Add a recall button</b> Last reviewer to route will have ability to recall if not yet submitted to Agency.
CQERA00050909	<b>PPF - Modifications to Race and Ethnicity screen</b> Reverse the location of Race and Ethnicity on the screen. Ethnicity and Race are required fields indicated by “*” - an error message will be displayed if not selected.
CQERA00050917	<b>xTrain - Internal and external users - View the Application throughout full life cycle - Trainee Roster screen</b> Update Trainee roster screen for ALL users:  When an Actor with any User searches for Grants or Appointments and Terminations and My Grants and Search for Grants, the following trainee roster screen will be displayed. It will now include:  - NEW Current Reviewer column - NEW Action column - Contains Term Notice Form link - Contains 2271 Form link
CQERA00050959	<b>Commons - PPF- Enter Last 4 digits or full SSN but only display the last 4 digits after Submit</b>