

QUARTERLY STATEMENT

AS OF MARCH 31, 1995

OF THE CONDITION AND AFFAIRS OF THE

AMERICAN TRUST LIFE INSURANCE COMPANY

NAIC Group Code 000-9883 NAIC Company Code 54891 Employer's ID Number 63-0114922

Organized under the Laws of the State of ALABAMA, using _____ as the Point of Entry made to the

INSURANCE DEPARTMENT OF THE STATE OF

PURSUANT TO THE LAWS THEREOF

Incorporated January 7, 1932 Commenced Business January 7, 1932

Statutory Home Office 1614-3rd Avenue, North Birmingham, AL. 35203
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 1614-3rd Avenue, North
(Street and Number)

Birmingham, AL. 35203

(205) 324-7575

Mail Address P.O. Box 11385
(Street and Number or P.O. Box)

Birmingham, AL. 35202-1385
(City or Town, State and Zip Code)

Primary Location of Books and Records 1614-3rd Avenue, North
(Street and Number)

Birmingham, AL. 35203

(205) 324-7575

Quarterly Statement Contact Elizabeth Redmond
(Name)

(205) 324-7575
(Area Code) (Telephone Number) (Extension)

OFFICERS

President John Randall Hilliard
Secretary Elizabeth Redmond
Treasurer Elvira Willoughby
Actuary John Ripandelli

Vice-Presidents { Frederick Earl Hilliard

DIRECTORS OR TRUSTEES

John Randall Hilliard
Rita Gail Hilliard
Carol Jean Hilliard
Mary Franklin Hilliard
Earl Frederick Hilliard

Elvira Willoughby
Frederick Earl Hilliard

State of ALABAMA
County of JEFFERSON } SS

John Randall Hilliard, President, Elizabeth Redmond, Secretary, Elvira Willoughby, Treasurer, of the AMERICAN TRUST LIFE INSURANCE, being duly sworn, each deposes and says that they are the above described officers and/or actual the said insurer, and that on the 31st day of MARCH, 1995, all of the herein described assets were the absolute property of the insurer, free and clear from any liens or claims thereon, except as herein stated, and that this statement is a full and true statement of all the assets and liabilities and conditions and affairs of the said insurer as of the 31st day of MARCH, 1995, and of its income and deductions therefrom for 3 months ending on that date, and have been completed in accordance with the NAIC annual statement instructions and accounting practices and procedures, except to the extent that: (1) state law may differ; or (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

John Randall Hilliard, President, Elizabeth Redmond, Secretary, Elvira Willoughby, Treasurer, John Ripandelli, Actuary, of the AMERICAN TRUST LIFE INSURANCE, being duly sworn, each deposes and says that they are the above described officers and/or actual the said insurer, and that on the 31st day of MARCH, 1995, all of the herein described assets were the absolute property of the insurer, free and clear from any liens or claims thereon, except as herein stated, and that this statement is a full and true statement of all the assets and liabilities and conditions and affairs of the said insurer as of the 31st day of MARCH, 1995, and of its income and deductions therefrom for 3 months ending on that date, and have been completed in accordance with the NAIC annual statement instructions and accounting practices and procedures, except to the extent that: (1) state law may differ; or (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Subscribed and sworn to before me this _____ day of _____, 1995.

John Ripandelli