

**CONFIDENTIAL** - This survey is conducted under the provisions of Title 13, U.S. Code. The information you provide cannot be used for purposes of taxation, investigation, or regulation.

BUDGET BUREAU NO. 41-6309  
APPROVAL EXPIRES DECEMBER 31, 1963

FORM FRB-2  
(2-12-63)

U.S. DEPARTMENT OF COMMERCE - BUREAU OF THE CENSUS  
FOR THE BOARD OF GOVERNORS OF THE  
FEDERAL RESERVE SYSTEM

Sample Control Number

**SURVEY OF FINANCIAL CHARACTERISTICS  
1963**

Name of interviewer

Code

**1. RECORD OF INTERVIEW**

Date of interview (a)	Interview time		Interview made at		Person interviewed (f)		Result of interview (g)
	Arrived for interview (b)	Departed from interview (c)	Home (d)	Office (e)	Person	Title	

**2. FIELD CONTROL INFORMATION**

a. Name of head	c. Name of head (if different from Line "a")	h. Comments
	d. Home telephone number	
b. Home address	e. Home telephone number (if different from Line "d" above)	
	f. Office address	
	g. Office telephone number	

Section 1 - GENERAL INFORMATION ABOUT FAMILY UNIT ON DECEMBER 31, 1962

DESCRIPTION OF FAMILY UNIT (Complete for each family member)				WORK EXPERIENCE DURING 1962								
Name of family member		Relation to head	Age (Least birthday)	Sex		Marital status	Education (Highest year completed)	Number of months worked for pay	Primarily		a. Occupation and industry of longest job. ----- b. Name and location of principal employer. (Name, city, and State)	
Last	First			Middle	M				F	Full time		Part time
Line Number	(1)		(2)	(3)	(4)		(5)	(6)	(7)	(8)		(9)
1			HEAD				1 <input type="checkbox"/> M - When? _____ 2 <input type="checkbox"/> W or D _____ 3 <input type="checkbox"/> N.M. _____	1 <input type="checkbox"/> College No. years _____ 2 <input type="checkbox"/> High School No. years _____ 3 <input type="checkbox"/> Elementary No. years _____		1 <input type="checkbox"/> Full time 2 <input type="checkbox"/> Part time	1 <input type="checkbox"/> Did not work a. _____ b. _____	
2							1 <input type="checkbox"/> M - When? _____ 2 <input type="checkbox"/> W or D _____ 3 <input type="checkbox"/> N.M. _____	1 <input type="checkbox"/> College No. years _____ 2 <input type="checkbox"/> High School No. years _____ 3 <input type="checkbox"/> Elementary No. years _____		1 <input type="checkbox"/> Full time 2 <input type="checkbox"/> Part time	1 <input type="checkbox"/> Did not work a. _____ b. _____	
3							1 <input type="checkbox"/> M - When? _____ 2 <input type="checkbox"/> W or D _____ 3 <input type="checkbox"/> N.M. _____	1 <input type="checkbox"/> College No. years _____ 2 <input type="checkbox"/> High School No. years _____ 3 <input type="checkbox"/> Elementary No. years _____		1 <input type="checkbox"/> Full time 2 <input type="checkbox"/> Part time	1 <input type="checkbox"/> Did not work a. _____ b. _____	
4							1 <input type="checkbox"/> M - When? _____ 2 <input type="checkbox"/> W or D _____ 3 <input type="checkbox"/> N.M. _____	1 <input type="checkbox"/> College No. years _____ 2 <input type="checkbox"/> High School No. years _____ 3 <input type="checkbox"/> Elementary No. years _____		1 <input type="checkbox"/> Full time 2 <input type="checkbox"/> Part time	1 <input type="checkbox"/> Did not work a. _____ b. _____	
5							1 <input type="checkbox"/> M - When? _____ 2 <input type="checkbox"/> W or D _____ 3 <input type="checkbox"/> N.M. _____	1 <input type="checkbox"/> College No. years _____ 2 <input type="checkbox"/> High School No. years _____ 3 <input type="checkbox"/> Elementary No. years _____		1 <input type="checkbox"/> Full time 2 <input type="checkbox"/> Part time	1 <input type="checkbox"/> Did not work a. _____ b. _____	
6							1 <input type="checkbox"/> M - When? _____ 2 <input type="checkbox"/> W or D _____ 3 <input type="checkbox"/> N.M. _____	1 <input type="checkbox"/> College No. years _____ 2 <input type="checkbox"/> High School No. years _____ 3 <input type="checkbox"/> Elementary No. years _____		1 <input type="checkbox"/> Full time 2 <input type="checkbox"/> Part time	1 <input type="checkbox"/> Did not work a. _____ b. _____	

COLOR OF HEAD . . . . . 1  White 2  Non-white

NOTES

**Section II - GENERAL BACKGROUND INFORMATION ABOUT FAMILY UNIT ON DECEMBER 31, 1960 (About 2½ years ago)**

DESCRIPTION OF PRESENT FAMILY UNIT		WORK EXPERIENCE DURING 1960		
Line No., from Section I, of each family member 14 yrs. and over	Marital status on December 31, 1960	Home address on December 31, 1960	Occupation and industry of longest job	Name and location of principal employer (name, city, and State)
(1)	(2)	(3)	(4)	(5)
	1 <input type="checkbox"/> Unchanged 2 <input type="checkbox"/> Married 3 <input type="checkbox"/> Widowed 4 <input type="checkbox"/> Divorced	<input type="checkbox"/> Same _____	<input type="checkbox"/> Same _____	<input type="checkbox"/> Same _____
	1 <input type="checkbox"/> Unchanged 2 <input type="checkbox"/> Married 3 <input type="checkbox"/> Widowed 4 <input type="checkbox"/> Divorced	<input type="checkbox"/> Same _____	<input type="checkbox"/> Same _____	<input type="checkbox"/> Same _____
	1 <input type="checkbox"/> Unchanged 2 <input type="checkbox"/> Married 3 <input type="checkbox"/> Widowed 4 <input type="checkbox"/> Divorced	<input type="checkbox"/> Same _____	<input type="checkbox"/> Same _____	<input type="checkbox"/> Same _____
	1 <input type="checkbox"/> Unchanged 2 <input type="checkbox"/> Married 3 <input type="checkbox"/> Widowed 4 <input type="checkbox"/> Divorced	<input type="checkbox"/> Same _____	<input type="checkbox"/> Same _____	<input type="checkbox"/> Same _____
	1 <input type="checkbox"/> Unchanged 2 <input type="checkbox"/> Married 3 <input type="checkbox"/> Widowed 4 <input type="checkbox"/> Divorced	<input type="checkbox"/> Same _____	<input type="checkbox"/> Same _____	<input type="checkbox"/> Same _____
	1 <input type="checkbox"/> Unchanged 2 <input type="checkbox"/> Married 3 <input type="checkbox"/> Widowed 4 <input type="checkbox"/> Divorced	<input type="checkbox"/> Same _____	<input type="checkbox"/> Same _____	<input type="checkbox"/> Same _____

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**Section III - OPENING QUESTIONS**

*(E.I. - READ TO RESPONDENT)*

1. For the rest of the interview we will talk about your family as it existed on December 31, 1962, that is, the very end of last year. This includes . . . *(E.I. - Read names listed in Section I)*. So when I mention the word "family" during the interview I would like you to answer only about these persons.
2. We are trying to find out people's purposes for saving. Can you tell me about your own personal reasons for saving, that is to say, what sort of things you have in mind to accomplish through saving? *(E.I. - Number the items in the order the respondent states them)*.

**Reasons for saving:**

- |  |  |
|--|--|
| 1 _____ To build own business                              | 9 _____ To take a vacation or a trip       |
| 2 _____ To provide for old age                             | 10 _____ To acquire financial independence |
| 3 _____ To provide for emergencies                         | 11 _____ To increase income                |
| 4 _____ To provide for children's education                | 12 _____ Other <i>(Specify)</i>            |
| 5 _____ To help children set up household                  | _____                                      |
| 6 _____ To provide an estate for family                    | _____                                      |
| 7 _____ To buy or build a home                             | _____                                      |
| 8 _____ To buy some large item such as a car, or furniture | _____                                      |

3. Did anyone in this family ever receive an inheritance, including an insurance settlement, or a large gift of money, securities, or real estate from someone who is not in the family now?

1  No       Yes

a. Does this gift or inheritance represent a substantial portion of your family's present assets?

2  No      3  Yes

*(Proceed to Question 4)*

**NOTES**

4. Has anyone living here in this family been involved in a formal trust arrangement, either in establishing a trust or as beneficiary?

1  No      2  Yes

a. Was any income received from trusts in 1962 by . . . ?

Head . . . . . 1  No    2  Yes (*Ask amount*)

Wife . . . . . 1  No    2  Yes (*Ask amount*)

OFM . . . . . 1  No    2  Yes (*Ask amount*)

How much was received?

\$	
\$	
\$	

Records used . . . . . 1  N    2  Y

b. Has any person living here on December 31 ever established a formal trust?

1  No      2  Yes

(1) Were any such trusts still in existence as of December 31, 1962?

1  No       Yes

(*Skip to c*)

(a) Does the right to any part of the trust assets belong to you, . . . or to someone else living here, . . . or to someone living outside this family?

2  Person outside this family  
↓  
(*Skip to c*)

3  You or someone else living here

(b) What was the approximate market value of the family's share of these trusts as of December 31, or the latest valuation date? . . . . .  
(*E.I. - Ask "c" and complete Table A.*)

Amount

\$	00
----	----

(*Proceed to Question 5.*)

c. Is anyone living here the beneficiary of a formal trust established by someone not in this family unit?

1  No      2  Yes

(1) Will . . . have a right to the principal or corpus of the trust at some future date?

Head . . . . . 1  No    2  Yes (*Ask*)

Wife . . . . . 1  No    2  Yes (*Ask*)

OFM . . . . . 1  No    2  Yes (*Ask*)

What would you say was the market value of . . . share of these trust assets as of December 31?

\$	00
\$	00
\$	00

(*E.I. - Complete Table A.*)

(*E.I. - If b(1)(a) is marked "You or to someone else living here" or if c(1) is marked "Yes" for at least one family member, complete Table A on the next page.*)

**TABLE A**

*E.I. - Complete this table only if Question 4b(1)(a) is marked "You or to someone else living here" or 4c(1) is marked "Yes" for at least one family member.*

**(READ TO RESPONDENT)**

We would like to find out something about the different ways in which trust assets are invested. The following questions refer to those formal trusts in which you or someone else living here has some present or future right to the trust principal. Do not include assets of any trust where only an income right is held.

On December 31, 1962, were any of these trust assets held as . . .	On December 31, what was the . . . value of your family's share of these trust assets?	Methods of valuation
(1)	(2)	
a. Cash on hand or checking accounts in banks? <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$	Cash
b. Savings accounts in banks and savings and loan associations? <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$	Cash
c. U.S. Savings Bonds? <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$ 00	Face
d. U.S. Government marketable securities including those of Federal corporations and agencies? <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$ 00	Par
e. State and local bonds, notes, and debentures? <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$ 00	Par
f. Bonds, notes, or debentures of foreign corporations and governments? <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$ 00	Par
g. Domestic corporate bonds, notes, and debentures? <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$ 00	Par
h. Publicly traded common stocks and shares in mutual funds? <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$	Market
i. Equity in unincorporated businesses, partnerships, and closely held corporations? <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$	Book net of debt
j. Real estate? <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$ 00	Market
k. Other trust assets? <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$ 00	Market

Records consulted . . . . . 1  No 2  Yes

**(READ TO RESPONDENT)**

Please do not include the trust assets we have just discussed in any of the remaining sections of our interview.

NOTES



5. During 1962 did any member of this family own his own business, or have an active interest in a partnership, a farm operation, a professional practice, an unincorporated business, or a closely held corporation?

1  No  
(E.I. - Read statement below to respondent)

Now for the next series of questions we will be asking about the assets, debts, and income of your family during 1962.

(E.I. - Continue reading below.)

2  Yes  
(E.I. - Read statement below to respondent)

In this interview we are asking about all assets, debts, and income of your family during 1962. Now, for the next series of questions we will be asking about your personal family situation only, and not about the assets and debts of any business, profession, or farm in which you may have an active interest. However, if a checking account is used for both business and personal purposes, please report the entire amount in the questions on business assets.

(E.I. - Continue reading below.)

In these questions we want to get the exact amount of each item on December 31, 1962. We are asking you to consult any records you may have, such as bank statements, broker's statements, payment books, personal account statements, and any others which would help us to obtain accurate figures. Since the information is needed for statistical purposes, it should be as accurate as possible. Your answers will be held in the strictest confidence, as required by law, and cannot be used for taxation, investigation, or regulation.

6. Did any member of your family own an automobile on December 31, 1962?

1  No      2  Yes

a. How many automobiles in all? .....

Number
--------

b. What was the market value of each car at the end of 1962? .....

(E.I. - Ask only if family has an active business interest)

c. What share of this car's 1962 mileage was charged to business purposes? .....

Car					
1		2		3	
\$		00		\$	
		00		\$	
		00		\$	
<input type="checkbox"/> None OR		<input type="checkbox"/> None OR		<input type="checkbox"/> None OR	
%		%		%	

(Proceed to Section IV)

NOTES

**Section IV - FAMILY SAVINGS**

**CENSUS  
USE ONLY**

**CHECKING ACCOUNTS**

*E.I. - Ask the following question for each respondent. Enter the entire amount in a joint account in the space for the principal person holding the account. Be sure to record joint accounts only one time. If family has an active business interest, make sure that accounts used for both business and personal purposes are excluded here.*

**7. At any time during 1962, did any member of this family have a checking account?**

1  No      2  Yes

a. Did . . . have a checking account on December 31, 1962?

(Proceed to  
Question 8)

Head . . . 1  No 2  Yes How many?

Wife . . . 1  No 2  Yes How many?

OFM . . . 1  No 2  Yes How many?

No. of accounts

(Ask) →

(Ask) →

(Ask) →

According to your records, what was the balance in all accounts as of December 31, 1962?	
\$	
\$	
\$	

Records used . . . . . 1  N      2  Y

**SAVINGS ACCOUNTS**

*E.I. - Ask question for each type of account for each family member.*

**8. At anytime during 1962, did . . . have a savings account in a:**

**BANK**

Head . . . . . 1  No 2  Yes How many? →

Wife . . . . . 1  No 2  Yes How many? →

OFM . . . . . 1  No 2  Yes How many? →

No. of accounts

**SAVINGS AND LOAN ASSOCIATION**

Head . . . . . 1  No 2  Yes How many? →

Wife . . . . . 1  No 2  Yes How many? →

OFM . . . . . 1  No 2  Yes How many? →

No. of accounts

**CREDIT UNION OR POSTAL SAVINGS**

Head . . . . . 1  No 2  Yes How many? →

Wife . . . . . 1  No 2  Yes How many? →

OFM . . . . . 1  No 2  Yes How many? →

No. of accounts

*E.I. - If "Yes," to any of the questions in Item 8, complete each column in Table B on the following page for each account. A line must be filled for each account listed above. USE SUPPLEMENTARY SCHEDULE IF NEEDED. The total lines filled should equal the total number of accounts. If "No," to all of Item 8, proceed to Item 9.*

SAVINGS ACCOUNTS (Continued)

Table B

Family member?  (a)	Name of institution and city?  (b)	Type of institution ? (c)			According to your records what was the --				Records used	
		Bank	S and L	Other	-- balance as of December 31, 1962		-- amount of interest received from or credited to account during 1962?		No	Yes
					(d)	(e)				
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>
<input type="checkbox"/> Head <input type="checkbox"/> Wife Other - Who? _____	Name _____ City _____	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>					1 <input type="checkbox"/>	2 <input type="checkbox"/>

U. S. SAVINGS BONDS

CENSUS USE ONLY

9. At any time during 1962, did any member of this family own any United States Savings Bonds?

1  No 2  Yes

What was the face value of all bonds held on Dec. 31, 1962?

a. Did . . . own any U.S. Savings Bonds on December 31, 1962?

Head . . . . . 1  No 2  Yes (Ask value)

Wife . . . . . 1  No 2  Yes (Ask value)

OFM . . . . . 1  No 2  Yes (Ask value)

\$	00
\$	00
\$	00

Records used . . . . . 1  No 2  Yes

b. Did any members of your family receive any interest in cash from U.S. Savings Bonds during 1962?

1  No 2  Yes

(1) What was the amount of interest received in cash by --

Head? . . . . .  None . . . . . or . . . . .

Wife? . . . . .  None . . . . . or . . . . .

OFM? . . . . .  None . . . . . or . . . . .

Amount	
\$	
\$	
\$	

Records used . . . . . 1  No 2  Yes

10. At any time during 1962, did any member of your family own any marketable U.S. Government securities such as certificates, notes, bills, and treasury and other federal bonds?

1  No 2  Yes

a. On December 31, did your family hold any U.S. Government bonds other than Savings Bonds?

1  No 2  Yes

(1) Did you hold any bonds with maturity dates of --

1963 - 1967?
1968 - 1972?
1973 - 1982?
1983 or later?
NA?

1  No 2  Yes (Ask)

1  No 2  Yes (Ask)

1  No 2  Yes (Ask)

1  No 2  Yes (Ask)

1  No 2  Yes (Ask)

What was the total par value?

\$	00
\$	00
\$	00
\$	00
\$	00

Records used . . . . . 1  No 2  Yes

b. On December 31, did your family hold any U.S. Government Bills?

1  No 2  Yes

(1) What was the total par value? . . . . .

\$	00
----	----

Records used . . . . . 1  No 2  Yes

c. On December 31, did your family hold any U.S. Government Notes?

1  No 2  Yes

(1) What was the total par value? . . . . .

\$	00
----	----

Records used . . . . . 1  No 2  Yes

d. On December 31, did your family hold any U.S. Government Certificates?

1  No 2  Yes

(1) What was the total par value? . . . . .

\$	00
----	----

Records used . . . . . 1  No 2  Yes

e. What was the total amount of interest received in 1962 from these marketable Government securities by --

Head? . . . . .  None . . . . . or . . . . .

Wife? . . . . .  None . . . . . or . . . . .

OFM? . . . . .  None . . . . . or . . . . .

\$	
\$	
\$	

Records used . . . . . 1  No 2  Yes

(Proceed to Question 11)

OTHER BONDS OR DEBENTURES

CENSUS USE ONLY

11. At any time in 1962, did any member of your family own any bonds or debentures issued by State and local governments, foreign businesses and governments, and domestic corporations?

1  No 2  Yes

a. On December 31, did your family's holdings include State or local government bonds or notes?

1  No 2  Yes

(1) What was the total par value? . . . . . \$

Table for recording par value of State or local government bonds.

Records used . . . . 1  N 2  Y

b. On December 31, did your family's holdings include bonds issued by foreign governments or foreign corporations?

1  No 2  Yes

(1) What was the total par value? . . . . . \$

Table for recording par value of foreign government or foreign corporation bonds.

Records used . . . . 1  N 2  Y

c. Did your holdings on December 31 include bonds, notes or debentures issued by private corporations or any other organization?

1  No 2  Yes

(1) What was the total par value? . . . . . \$

Table for recording par value of private corporation or other organization bonds.

Records used . . . . 1  N 2  Y

d. In all of 1962, what was the total amount of interest received from State or local government bonds by . . . ?

Head . . . . .  None . . . . . OR . . . . .

Table for recording interest received from State or local government bonds for Head.

Wife . . . . .  None . . . . . OR . . . . .

Table for recording interest received from State or local government bonds for Wife.

OFM . . . . .  None . . . . . OR . . . . .

Table for recording interest received from State or local government bonds for OFM.

Records used . . . . 1  N 2  Y

e. What was the total amount of interest received from foreign bonds and domestic corporate bonds in 1962 by . . . ?

Head . . . . .  None . . . . . OR . . . . .

Table for recording interest received from foreign bonds and domestic corporate bonds for Head.

Wife . . . . .  None . . . . . OR . . . . .

Table for recording interest received from foreign bonds and domestic corporate bonds for Wife.

OFM . . . . .  None . . . . . OR . . . . .

Table for recording interest received from foreign bonds and domestic corporate bonds for OFM.

Records used . . . . 1  N 2  Y

(Proceed to Question 12)

NOTES

STOCKS

12. Now we would like to discuss common stocks, preferred stocks and shares in mutual funds that can be bought by the general public. Did any member of your family own any publicly traded stocks or any shares in mutual funds and investment clubs at any time during 1962?

1  No      2  Yes

a. We are interested in making very accurate estimates of the market value of people's holdings of stocks which as you know change in value more than other types of securities. The best way of doing this is to ask for a list of your individual issues. What are the companies, mutual funds, or investment clubs in which you held stock at the end of 1962? Remember that we are talking only about stock of companies that could be purchased by the general public.

(Proceed to Question 13)

1  No stocks held on December 31, 1962.  
(Proceed to Question 12c)

2  Otherwise, complete Table C for each issue.

Table C				Records used . . . . . 1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes						
Family member owning H - Head W - Wife O - Other (Specify)	Full name of issuing corporation or fund (issues held on December 31, 1962) (If preferred stock, enter dividend rate)	Type of issue ("X" one)				Ask number of shares  What was the total number of shares held December 31, 1962?	Is the stock listed in most newspapers? (If "Yes," go to next issue. If "No," ask (f) through (h).)	Ask only if "No" to Column (e)		
		Common Stock	Preferred Stock	Mutual Fund	Investment Club			What was the price per share on December 31, 1962?	Total market value on December 31, 1962 (Multiply (d) by (f) and enter in (g))	That would make the market value about - -  Does that seem correct?
(a)	(b)					(d)	(e)	(f)	(g)	(h)
							1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))
							1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))
							1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))
							1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))
							1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))
							1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))
							1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))
							1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))
							1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))
							1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))
							1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))
							1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))
							1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))

(a)	(b)	(c)				(d)	(e)	(f)	(g)		(h)
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	
						1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No		\$		1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No (Correct (g))	

(If more space is needed, use "Notes" space at end of schedule or attach individual sheets.)

STOCKS (Continued)

CENSUS USE ONLY

E.I. - READ NAME OF ALL ISSUES LISTED IN TABLE C TO RESPONDENT.

12b. Have we now covered all publicly traded stock and shares of mutual funds held by every member of the family?

1 [ ] No 2 [ ] Yes (Proceed to 12c.)

(Make addition to Table C if necessary.)

c. Was any dividend income received from publicly traded corporate stock and mutual funds during 1962 by . . . ?

Head . . . . . 1 [ ] No 2 [ ] Yes (Ask dividends) →

Wife . . . . . 1 [ ] No 2 [ ] Yes (Ask dividends) →

OFM . . . . . 1 [ ] No 2 [ ] Yes (Ask dividends) →

Records used . . . . . 1 [ ] N 2 [ ] Y

What was the amount of dividend income received in 1962?

\$	
\$	
\$	

d. Did any member of your family receive any capital gains distributions from mutual funds during 1962?

1 [ ] No 2 [ ] Yes

(1) Did . . . receive any in 1962?

Head . . . . . 1 [ ] No 2 [ ] Yes (Ask amount) →

Wife . . . . . 1 [ ] No 2 [ ] Yes (Ask amount) →

OFM . . . . . 1 [ ] No 2 [ ] Yes (Ask amount) →

Records used . . . . . 1 [ ] N 2 [ ] Y

What was the amount of these distributions?

\$	
\$	
\$	

(2) Was this included under the general question on dividend income we discussed before?

1 [ ] No 2 [ ] Yes

e. Were any of the stocks or mutual fund shares discussed earlier pledged as collateral for a loan with a bank or other lender during 1962? Do not count loans by a broker.

1 [ ] No 2 [ ] Yes

(1) What was the amount of the loan outstanding on December 31, 1962? . . . . . (E.I. - Do not include loans for own business.)

Records used . . . . . 1 [ ] N 2 [ ] Y

Amount

\$	
----	--

f. During 1962, did any member of your family maintain an account with a security broker?

1 [ ] No 2 [ ] Yes

(1) On balance, did the broker owe your family any money, that is, did you have a net credit balance, or did you owe him money - a net debit balance as of December 31, 1962?

1 [ ] None

2 [ ] Credit . . . . .

3 [ ] Debit . . . . .

Records used . . . . . 1 [ ] N 2 [ ] Y

In what amount?

\$	
\$	

(Proceed to Question 13)



13. Talking now about mortgages on which someone else owed money to your family, were any such mortgages held by your family in 1962?

1  No

2  Yes

a. Was mortgage debt OWED TO . . . in 1962?

Head . . . 1  No 2  Yes (Ask)

Wife . . . 1  No 2  Yes (Ask)

OFM . . . 1  No 2  Yes (Ask)

What was the amount as of December 31, 1962?	
\$	
\$	
\$	

What was the amount of interest income received from mortgages in 1962?	
\$	
\$	
\$	

Records used . . . . . 1  N 2  Y . . . . . 1  N 2  Y

14. Again talking only about money owed to you, was money owed to any member of your family by a business during 1962? Do not count money owed to you by a business in which you have an equity interest, or money owed to you on notes discussed earlier.

1  No

2  Yes

a. Did a business owe . . . in 1962?

Head . . . 1  No 2  Yes (Ask)

Wife . . . 1  No 2  Yes (Ask)

OFM . . . 1  No 2  Yes (Ask)

What amount was still owed as of December 31, 1962?	
\$	
\$	
\$	

What was the amount of interest income received in 1962?	
\$	
\$	
\$	

Records used . . . . . 1  N 2  Y . . . . . 1  N 2  Y

15. At any time during 1962 was any other money owed to your family by persons not living at this address?

1  No

2  Yes

a. Was money owed to . . . ?

Head . . . 1  No 2  Yes (Ask)

Wife . . . 1  No 2  Yes (Ask)

OFM . . . 1  No 2  Yes (Ask)

What was the amount outstanding on Dec. 31, 1962?	
\$	
\$	
\$	

What was the amount of interest income received in 1962?	
\$	
\$	
\$	

Records used . . . . . 1  N 2  Y . . . . . 1  N 2  Y

16. At any time during 1962 did your family own its own home?

1  No

2  Yes

a. What is your best estimate of the year-end market value?

1  None . . . . . OR . . . . .

b. What was the amount of mortgage debt including second mortgages still outstanding on this house on December 31, 1962?

1  None . . . . . OR . . . . .

(E.I. - Ask only if family has an active business interest.)

c. Share of house charged to business purposes in 1962?

1  None . . . . . OR . . . . .

d. Did your family receive any rental income in connection with this house during 1962?

1  No 2  Yes How much, less expenses? . . . . .

\$	00
\$	

_____ %	
\$	

Records used . . . . . 1  N 2  Y

(Proceed to Question 17)

CENSUS USE ONLY

17. During 1962 did your family own a vacation home or any other residences for this family's use?

1  No 2  Yes

a. What is your best estimate of the year-end market value of these residences?..... 1  None..... or.....

\$		00
----	--	----

b. What was the total amount of mortgage debt including second mortgages still outstanding on these residences on December 31?

1  None..... or.....

\$		
----	--	--

Records used ..... 1  N 2  Y

c. Did your family receive any rental income in connection with these residences during 1962?

1  No 2  Yes (1) How much, less expenses? .....

\$		
----	--	--

Records used ..... 1  N 2  Y

18. Did any member of your family own any other real estate during 1962? This would be property held for investment purposes, or that might be rented to other people or businesses.

(E.I. - Do not count property owned by own business.)

1  No 2  Yes

a. Did ... own any other real estate in 1962?

Head.. 1  No 2  Yes (Ask)

Wife .. 1  No 2  Yes (Ask)

OFM.. 1  No 2  Yes (Ask)

	What is your estimate of the market value as of December 31, 1962?	What was the amount of mortgage outstanding on December 31, 1962?	What was the amount of rental income net of expenses during 1962?
Head..	\$	00	\$
Wife ..	\$	00	\$
OFM..	\$	00	\$

Records used..... 1  N 2  Y 1  N 2  Y 1  N 2  Y

19. Did any member of this family own any life insurance on December 31, 1962?

1  No 2  Yes

a. Did ... own any term or group insurance?

Head..... 1  No 2  Yes (Ask)

Wife ..... 1  No 2  Yes (Ask)

OFM. .... 1  No 2  Yes (Ask)

What was the face value of all?	
\$	00
\$	00
\$	00

b. Did ... own any other types of life insurance?

Head.. 1  No 2  Yes (Ask)

Wife .. 1  No 2  Yes (Ask)

OFM .. 1  No 2  Yes (Ask)

	What was the face value of all?	What was the loan or cash surrender value of all on December 31, 1962?	
Head..	\$	00	or 1 <input type="checkbox"/> Don't know (Complete Table D)
Wife ..	\$	00	or 1 <input type="checkbox"/> Don't know (Complete Table D)
OFM ..	\$	00	or 1 <input type="checkbox"/> Don't know (Complete Table D)

Records used ..... 1  N 2  Y

c. Amount of loans outstanding on December 31, that were secured by any of these policies. (E.I. - Do not include loans for own business.)

Head..... 1  None .....

Wife..... 1  None .....

OFM..... 1  None .....

Amount of loans	
\$	
\$	
\$	

Records used ..... 1  N 2  Y

(Proceed to Question 20)

**Table D**

E.I. - Complete only if respondent is unable to give loan or cash surrender values in 19b. For each case marked "Don't know" in 19b, list the person insured, name of company, type of policy, face value, the amount of gross premium, age of insured at purchase for each policy owned. After completing this table ask 19c.

Person insured (a)	Name of company (b)	Type of policy (c)	Face value (d)		Premium (e)		Age of insured at purchase (f)
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	
<input type="checkbox"/> H <input type="checkbox"/> W Other (Specify)			\$	00	\$	per	

(E.I. - After completing this table, ask 19c.)

**NOTES**

20. Speaking now about retirement plans in connection with your employment, other than Social Security, was any member of this family covered by such a plan during 1962?

1  No 2  Yes

a. Did your family receive any income from a retirement plan during 1962?

1  No 2  Yes

(1) How much was received by . . . ?

Head . . . . .  None . . . . . OR . . . . .

Wife . . . . .  None . . . . . OR . . . . .

OFM . . . . .  None . . . . . OR . . . . .

Amount	
\$	
\$	
\$	

Records used . . . . . 1  N 2  Y

b. Would the covered persons have had the right to withdraw any money out of the plan if they had left the job on December 31, 1962?

1  No 2  Yes (Ask)

How much could have been withdrawn?	
\$	

Records used . . . . . 1  N 2  Y

21. Does any member of your family have any other kind of arrangement with his employer -- such as a profit sharing, employer-sponsored savings, deferred income plan, or anything on that order?

1  No 2  Yes

a. What was the amount that could have been withdrawn under this plan if they had left the job on December 31, 1962, or on last annual valuation date? . . . . .

Amount	
\$	

Records used . . . . . 1  N 2  Y

22. Did any member of the family own an individual annuity in 1962 that was not connected with his employment or life insurance policies?

1  No 2  Yes

a. Was an annuity owned by . . . ?

Head . . . . . 1  2  Yes (Ask)

Wife . . . . . 1  2  Yes (Ask)

OFM . . . . . 1  2  Yes (Ask)

Now about annuities on which you were not receiving income in 1962, what was the total amount paid in as of December 31?

\$	
\$	
\$	

Records used . . . . . 1  N 2  Y

23. Did any member of this family have an interest in an estate in probate during 1962?

1  No 2  Yes

a. Did anyone in the family inherit property or other assets before the end of 1962 from an estate which was still being probated at the end of the year?

1  No 2  Yes

(1) What is the approximate amount that will be received by . . . ?

Head . . . . .  None . . . . . OR . . . . .

Wife . . . . .  None . . . . . OR . . . . .

OFM . . . . .  None . . . . . OR . . . . .

Amount	
\$	00
\$	00
\$	00

Records used . . . . . 1  N 2  Y

b. Did anyone in the family receive any income from an estate?

1  No 2  Yes

(1) What amount did . . . receive in 1962?

Head . . . . .  None . . . . . OR . . . . .

Wife . . . . .  None . . . . . OR . . . . .

OFM . . . . .  None . . . . . OR . . . . .

Amount	
\$	
\$	
\$	

Records used . . . . . 1  N 2  Y

(Proceed to top of next page)

E.I. - Ask Questions 24 through 27 only if the respondent indicated previously (Question 5) that the family has an active business interest. Otherwise, skip directly to Question 28.

(READ TO RESPONDENT) - Our next series of questions will be concerned with the businesses that your family owns or with which it may be connected. We want to cover all assets of the business, including cash on hand and in banks, plant, equipment, inventory, and so on, and all business debts. Do not include those personal family assets and debts covered in the previous questions. On the other hand, we want to include here the full amount of any checking accounts used for both business and personal purposes. We also wish to include here the business share of assets such as automobiles and residences used for both business and personal purposes and the business share of associated debts. Again we ask that you consult any records that would help us obtain accurate figures as of December 31, 1962.

24. Talking first about unincorporated businesses and professional practices which were owned solely by this family during 1962, did any member of this family own an unincorporated business or professional practice?

1  No 2  Yes

(Proceed to (E.I. - Complete schedule for each business owned.) Question 25)

CENSUS USE ONLY

	Business 1	Business 2	Business 3
a. What type of business or profession is this?			
b. Who in the family had the business?	1 <input type="checkbox"/> H 2 <input type="checkbox"/> W 3 <input type="checkbox"/> OFM	1 <input type="checkbox"/> H 2 <input type="checkbox"/> W 3 <input type="checkbox"/> OFM	1 <input type="checkbox"/> H 2 <input type="checkbox"/> W 3 <input type="checkbox"/> OFM
c. What was the total value of all assets in the business on Dec. 31, 1962? By this we mean the value carried on the books. Include all current and fixed assets less depreciation and other allowable reserves.	\$	\$	\$
d. What was the total amount of liabilities or debts owed by this business on Dec. 31, 1962? Include all current and long term liabilities as carried on the books.	\$	\$	\$
e. (E.I. - Subtract "d" from "c" and enter here.)	\$	\$	\$
Then the total book value of this business, that is net assets less liabilities, was about . . . . Does that seem about right?	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes (Skip to "P")	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes (Skip to "P")	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes (Skip to "P")
(If "No") (1) What would you say the book value of this business was on December 31?	\$	\$	\$
f. If you could have sold this business on December 31, what would have been the market value, that is, proceeds after payment of debt?	\$ 00	\$ 00	\$ 00
g. Did this business show a profit or loss in 1962?	1 <input type="checkbox"/> Profit (Go to g(1)) 2 <input type="checkbox"/> Loss (Skip to g(4)) 3 <input type="checkbox"/> Broke even (Go to g(1))	1 <input type="checkbox"/> Profit (Go to g(1)) 2 <input type="checkbox"/> Loss (Skip to g(4)) 3 <input type="checkbox"/> Broke even (Go to g(1))	1 <input type="checkbox"/> Profit (Go to g(1)) 2 <input type="checkbox"/> Loss (Skip to g(4)) 3 <input type="checkbox"/> Broke even (Go to g(1))
IF PROFIT OR BROKE EVEN	H \$	H \$	H \$
(1) How much money did your family take out of the business as salary, living expenses, or profit during 1962?	W \$	W \$	W \$
	OFM \$	OFM \$	OFM \$
(2) How much of the profit was left in the business?	1 <input type="checkbox"/> None OR	1 <input type="checkbox"/> None OR	1 <input type="checkbox"/> None OR
(3) (E.I. - Add g(1) and g(2).) That would make your family's total income from this business in 1962 \$ . . . . Does that seem right?	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes (Proceed to Q.25)	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes (Proceed to Q.25)	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes (Proceed to Q.25)
(If "No") (a) What would be the correct amount?	\$	\$	\$
IF BUSINESS LOST MONEY			
(4) What was the amount of loss?	\$	\$	\$
(5) How much money did the family take out of the business as salary and living expenses during 1962?	H \$	H \$	H \$
	W \$	W \$	W \$
	OFM \$	OFM \$	OFM \$
(6) If you had left this money in the business, how much profit or loss would the business have shown?	1 <input type="checkbox"/> Profit 2 <input type="checkbox"/> Loss \$	1 <input type="checkbox"/> Profit 2 <input type="checkbox"/> Loss \$	1 <input type="checkbox"/> Profit 2 <input type="checkbox"/> Loss \$
	3 <input type="checkbox"/> Broke even	3 <input type="checkbox"/> Broke even	3 <input type="checkbox"/> Broke even

Records used . . . . . 1  N 2  Y | 1  N 2  Y | 1  N 2  Y

25. Did any member of this family have an active interest in a partnership at any time during 1962?  
 We want to include any business or professional practice in which a family member was a partner, active in management.

CENSUS USE ONLY

1  No      2  Yes

(Proceed to Question 26)

(E.I. complete the following schedule for each partnership in which the family has an interest.)

	Partnership 1	Partnership 2	Partnership 3
a. What type of business or professional practice is this?			
b. Which members of this family are partners?	1 <input type="checkbox"/> H 2 <input type="checkbox"/> W 3 <input type="checkbox"/> OFM	1 <input type="checkbox"/> H 2 <input type="checkbox"/> W 3 <input type="checkbox"/> OFM	1 <input type="checkbox"/> H 2 <input type="checkbox"/> W 3 <input type="checkbox"/> OFM
c. What was the total book value of all assets in this business on Dec. 31, 1962? By this we mean the value carried on the books. Include all current and fixed assets less depreciation and other allowable reserves.	\$	\$	\$
d. What was the total amount of liabilities or debts owed by this whole business on Dec. 31, 1962? Include all current and long term liabilities as carried on the books.	\$	\$	\$
e. (E.I. subtract d from c and enter here.)	\$	\$	\$
Then the total book value of this business, that is, net assets less liabilities was about.... Does that seem correct?	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes ↓ (Skip to f)	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes ↓ (Skip to f)	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes ↓ (Skip to f)
(If "No") (1) What would you say the book value of this partnership was on December 31?	\$	\$	\$
f. What proportion of the business was owned by the members of the family living at this address?	%	%	%
g. (f x e or e(1)) - Then the share of the book value owned by your family was about...?	\$	\$	\$
h. If you could have sold your family's share of the business on December 31, what would have been the market value, that is, proceeds after payment of debt?	\$	\$	\$
i. Did this partnership show a profit or a loss in 1962? How much?	1 <input type="checkbox"/> Profit 2 <input type="checkbox"/> Loss \$	1 <input type="checkbox"/> Profit 2 <input type="checkbox"/> Loss \$	1 <input type="checkbox"/> Profit 2 <input type="checkbox"/> Loss \$
(If profit or loss) (1) What was family's share of this profit or loss in 1962?	3 <input type="checkbox"/> Broke even \$	3 <input type="checkbox"/> Broke even \$	3 <input type="checkbox"/> Broke even \$
j. Was any other money paid to members of this family by this partnership in 1962? Include wages, salaries, fees, etc.	<input type="checkbox"/> None OR \$	<input type="checkbox"/> None OR \$	<input type="checkbox"/> None OR \$
k. Did the partnership owe any money to your family on December 31, as a result of loans you had made to the business?	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes (Proceed to Q. 26) ↓	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes (Proceed to Q. 26) ↓	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes (Proceed to Q. 26) ↓
(If "Yes") (1) How much was owed to your family by the partnership on December 31, 1962?	\$	\$	\$
(2) Did you include this amount in the section on money owed to you discussed previously?	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes
(3) Did you include this debt under the liabilities of this business?	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes
(4) How much interest did... receive in 1962 from this loan?	H \$ W \$ OFM \$	H \$ W \$ OFM \$	H \$ W \$ OFM \$

Records used ..... 1  N 2  Y    1  N 2  Y    1  N 2  Y

26. At any time during 1962, did anyone in this family have an active interest in a privately owned or closely held corporation? By closely held or privately owned corporation, we mean a business that has been incorporated but the shares are not available to the public. We are interested only in corporations in which a family member was active in management.

1  No 2  Yes

(Proceed to Question 27) (E.I. - Complete the following schedule for each privately owned corporation in which the family has an interest.)

Table with columns for Corporation 1, Corporation 2, and Corporation 3. Rows include: a. What type of business is this?; b. What is the name of this corporation?; c. What was the value of all assets in this business on Dec. 31, 1962?; d. What was the total amount of liabilities or debts owed by this business on Dec. 31, 1962?; e. (E.I. - subtract d from c and enter here) Then the book value of this business, that is, net assets less liabilities, was about... Does that seem correct?; f. What proportion of the total outstanding stock was owned by your family living at this address?; g. (f x e or e(1)) - Then the total share of the book value owned by your family was about... Does that seem correct?; h. If you could have sold your family's shares in this corporation on December 31, what would have been the market value?; i. What was the total amount of wages and salaries, director's fees, bonuses, and commissions paid to... in 1962 by this corporation?; j. What was the total amount of dividend payments made to... in 1962 by this corporation?; k. How much was the family's share of the corporation's profit or loss in 1962 after corporate tax liability, but before dividend payments?; l. Did the corporation owe any money to your family on December 31, as a result of loans you had made to the business?; (1) How much was owed to your family by the corporation on December 31, 1962?; (2) Did you include this amount in the section on money owed to you discussed previously?; (3) Did you include this debt under the liabilities of this business?; (4) How much interest did... receive in 1962 from this loan?

Records used . . . . . 1  N 2  Y 1  N 2  Y 1  N 2  Y

27. At any time during the past year, did you or any member of your family operate a farm?

CENSUS USE ONLY

1  No

2  Yes

(Proceed to Question 28)

(E.I. - Complete the following schedule for each farm.)

	Farm 1		Farm 2			
a. Which family member is this?	1 <input type="checkbox"/> H	2 <input type="checkbox"/> W	3 <input type="checkbox"/> OFM	1 <input type="checkbox"/> H	2 <input type="checkbox"/> W	3 <input type="checkbox"/> OFM
b. Does your family own all of this farm, own part of the farm, or rent the farm?	1 <input type="checkbox"/> All (Go to c)	2 <input type="checkbox"/> Part (Go to b(l))	3 <input type="checkbox"/> Rent (Skip to k)	1 <input type="checkbox"/> All (Go to c)	2 <input type="checkbox"/> Part (Go to b(l))	3 <input type="checkbox"/> Rent (Skip to k)
(If owns part) (1) What proportion of the farm does this family own?			%			%
c. Is the farm incorporated?	1 <input type="checkbox"/> No	2 <input type="checkbox"/> Yes		1 <input type="checkbox"/> No	2 <input type="checkbox"/> Yes	
d. How much money income did your family receive from this farm in 1962? We want total receipts, including cash from Commodity Credit Loans or other government programs, less operating expenses and depreciation.	H	\$		\$		
	W	\$		\$		
	OFM	\$		\$		
(E.I. - Ask only if incorporated.)						
e. What was your family's share of any undistributed earnings in 1962 from this farm corporation?	\$			\$		
f. What was the total value of this farm (on the books) on December 31, 1962? Include the cost of land, buildings, equipment, livestock, stored crops, and other assets LESS depreciation and allowable reserves. Do NOT include crops held under Commodity Credit Loans.	\$			\$		
g. Again not counting Commodity Credit Loans, how much was owed on mortgages or other debts in connection with the farm itself, the equipment, livestock, or anything else?	\$			\$		
(E.I. - Subtract "g" from "f" and enter here.)	\$			\$		
h. That would make the book value of the farm, less debts, about . . . on December 31. Does that seem correct?	1 <input type="checkbox"/> No	2 <input type="checkbox"/> Yes		1 <input type="checkbox"/> No	2 <input type="checkbox"/> Yes	
(If "No") (1) What would be the correct book value?	\$			\$		
(E.I. - Ask only if partially owned. Adjust for family share.)						
i. That would make your share of the book value about . . . ?	\$			\$		
j. What would have been the market value of this family's share of the farm if you had sold it at the end of 1962; that is, the amount you would receive after the payment of debts?	\$			\$		
FOR FAMILIES RENTING FARMS.						
k. How much money income did your family earn from farming during 1962? We want the amount less operating expenses and rental payments for the use of the land.	H	\$		\$		
	W	\$		\$		
	OFM	\$		\$		
l. On December 31, did you own any equipment, machinery, livestock, or crops on this farm?	1 <input type="checkbox"/> No	2 <input type="checkbox"/> Yes		1 <input type="checkbox"/> No	2 <input type="checkbox"/> Yes	
(If "Yes") (1) What was the market value on December 31?	\$		00	\$		00
(2) How much debt was owed on these on December 31, 1962?	\$			\$		
Records used.....	1 <input type="checkbox"/> N	2 <input type="checkbox"/> Y		1 <input type="checkbox"/> N	2 <input type="checkbox"/> Y	



28. On December 31, did any member of this family have a nonactive interest in a partnership, closely held corporation, or other business arrangement such as a real estate syndicate or a farm? We are interested here only in those in which a family member was not active in management.

1  No      2  Yes → a. How many? . . . . .

Number

(Proceed to Question 29) (E.I. - Please complete schedule for each business in which family member was not active in management.)

	Business 1	Business 2	Business 3	Business 4
b. What type of business is it?				
c. What is the name of this business?				
d. What is the legal form of organization of the business?	1 <input type="checkbox"/> Corporation 2 <input type="checkbox"/> Partnership 3 <input type="checkbox"/> Other	1 <input type="checkbox"/> Corporation 2 <input type="checkbox"/> Partnership 3 <input type="checkbox"/> Other	1 <input type="checkbox"/> Corporation 2 <input type="checkbox"/> Partnership 3 <input type="checkbox"/> Other	1 <input type="checkbox"/> Corporation 2 <input type="checkbox"/> Partnership 3 <input type="checkbox"/> Other
e. What is your best estimate of the market value of your family's interest in this business?	\$                      00	\$                      00	\$                      00	\$                      00
f. What was the total amount of income received in 1962 from this business as profit distributions?	H \$	\$	\$	\$
	W \$	\$	\$	\$
	OFM \$	\$	\$	\$
g. Did the business owe any money to your family on December 31, 1962, as a result of loans you had made to the business?	1 <input type="checkbox"/> No      2 <input type="checkbox"/> Yes (Proceed to Q. 29) ↓	1 <input type="checkbox"/> No      2 <input type="checkbox"/> Yes (Proceed to Q. 29) ↓	1 <input type="checkbox"/> No      2 <input type="checkbox"/> Yes (Proceed to Q. 29) ↓	1 <input type="checkbox"/> No      2 <input type="checkbox"/> Yes (Proceed to Q. 29) ↓
(If "Yes,") (1) How much?	\$	\$	\$	\$
(2) Did you include this amount in the section on money owed to you discussed previously?	1 <input type="checkbox"/> No      2 <input type="checkbox"/> Yes	1 <input type="checkbox"/> No      2 <input type="checkbox"/> Yes	1 <input type="checkbox"/> No      2 <input type="checkbox"/> Yes	1 <input type="checkbox"/> No      2 <input type="checkbox"/> Yes
(3) How much interest did . . . receive in 1962 from this loan?	H \$	\$	\$	\$
	W \$	\$	\$	\$
	OFM \$	\$	\$	\$
Records used . . . . .	1 <input type="checkbox"/> N      2 <input type="checkbox"/> Y	1 <input type="checkbox"/> N      2 <input type="checkbox"/> Y	1 <input type="checkbox"/> N      2 <input type="checkbox"/> Y	1 <input type="checkbox"/> N      2 <input type="checkbox"/> Y

29. On December 31, 1962, did any member of this family own any other asset such as oil royalties, patents, trademarks, and commodity contracts? Include here anything else not mentioned before, except household furnishings and clothing.

1  No      2  Yes

(Proceed to Section V) (E.I. - List below each asset respondent mentioned. If asset properly belongs in another item, include it there.)

Family member owning	Type of asset	Approximate market value on December 31, 1962
1 <input type="checkbox"/> H   2 <input type="checkbox"/> W   3 <input type="checkbox"/> OFM		\$                      00
1 <input type="checkbox"/> H   2 <input type="checkbox"/> W   3 <input type="checkbox"/> OFM		\$                      00
1 <input type="checkbox"/> H   2 <input type="checkbox"/> W   3 <input type="checkbox"/> OFM		\$                      00
1 <input type="checkbox"/> H   2 <input type="checkbox"/> W   3 <input type="checkbox"/> OFM		\$                      00
1 <input type="checkbox"/> H   2 <input type="checkbox"/> W   3 <input type="checkbox"/> OFM		\$                      00

Records used . . . . . 1  N      2  Y

Section V - LIABILITIES

CENSUS USE ONLY

(READ TO RESPONDENT)

Our next few questions will cover the different types of personal debt that families frequently have.

30. Talking first about installment arrangements including revolving credit or easy payment plans, as I read the following list of items, would you tell me if any member of your family owed any installment debt on them on December 31, 1962. Do not include any debt mentioned previously or 30 day charge accounts.

Item (1)	How much was still owed on December 31, 1962? (2)	If Respondent cannot tell amount in Column (2) (Ask)	
		Amount of monthly payments? (3)	Number of payments remaining on December 31, 1962? (4)
a. Automobile purchase <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$	\$	
b. Home repairs or modernization <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$	\$	
c. Clothing, household furnishings and appliances <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$	\$	
d. Medical bills, education, vacations <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$	\$	
e. Any other installment debt outstanding <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____ (Specify) _____	\$	\$	
Records used ..... 1 <input type="checkbox"/> N 2 <input type="checkbox"/> Y			

31. Talking now about debts which you owe other than on a regular installment plan, would you tell me if any member of your family owed money to any of the following on December 31. Do not include any debt mentioned previously or 30 day charge accounts.

Item (1)	How much was still owed on December 31, 1962? (2)	What was this money used for? (3)
a. A bank <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$	
b. Some other lending institution <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$	
c. Doctors, dentists, hospitals <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$	
d. A private individual <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$	
e. Retail merchants <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____	\$	
f. Any other debts to persons or lenders outside of this family not previously covered. <input type="checkbox"/> No <input type="checkbox"/> Yes (Ask) _____ (Specify) _____	\$	
Records used ..... 1 <input type="checkbox"/> N 2 <input type="checkbox"/> Y		

Notes

1

**SECTION VI - FAMILY INCOME**

**CENSUS  
USE ONLY**

*(READ TO RESPONDENT)*

Before we finish, we are also interested in learning something about the money you and your family received during 1962 that has not been covered with our questions up to this point.

32. How much did . . . receive, before all deductions, as wages and salaries, bonuses or commissions during 1962 from all full or part-time jobs? Do not include any amounts you mentioned earlier in the interview.

Head . . . . . 1  None . . . . . OR . . . . . (Record amount) → \$

Wife . . . . . 1  None . . . . . OR . . . . . (Record amount) → \$

OFM . . . . . 1  None . . . . . OR . . . . . (Record amount) → \$

Records used . . . . . 1  N 2  Y

*(E.I. - Probe further if "None" is checked above for any family member and respondent has indicated 1962 work experience on Page 2.)*

33. Talking now about income not previously covered, was any money income received from old-age pensions, Social Security, or regular payments from insurance policies or annuities by . . . in 1962?

		What was the amount?	
Head . . . . .	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes (Ask amount)	\$	<input type="text"/>
Wife . . . . .	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes (Ask amount)	\$	<input type="text"/>
OFM . . . . .	1 <input type="checkbox"/> No 2 <input type="checkbox"/> Yes (Ask amount)	\$	<input type="text"/>

Records used . . . . . 1  N 2  Y

34. There are other types of money income that you or someone else in the family may have received during 1962 such as alimony, royalties, regular payments from persons outside of the household, veteran's payments, income from self-employment, or anything like that. Was any money at all received from any source that we have not previously covered?

1  No 2  Yes

(Proceed to Question 35) (E.I. - Complete schedule for each family member receiving.)

Type of income	Amount received by -		
	Head	Wife	OFM
	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

Records used . . . . . 1  N 2  Y 1  N 2  Y 1  N 2  Y

35. During 1962, did any member of this family realize any capital gains or losses from sale of stocks or bonds?

1  No 2  Yes

a. Did . . . realize any such gains or losses?

Head . . . . . 1  No 2  Yes

Wife . . . . . 1  No 2  Yes

OFM . . . . . 1  No 2  Yes

(Complete schedule)

(Proceed to Question 36)

*(E.I. - Ask questions for each family member answering "Yes," above.)*

	Head	Wife	OFM
(1) What was the amount of <b>SHORT-TERM GAIN OR LOSS</b> in 1962 from the sale of stocks or bonds; that is, from the sale of securities held for less than six months?	1 <input type="checkbox"/> Gain 2 <input type="checkbox"/> Loss	1 <input type="checkbox"/> Gain 2 <input type="checkbox"/> Loss	1 <input type="checkbox"/> Gain 2 <input type="checkbox"/> Loss
	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
	3 <input type="checkbox"/> Broke even	3 <input type="checkbox"/> Broke even	3 <input type="checkbox"/> Broke even
(2) What was the amount of <b>LONG-TERM GAIN OR LOSS</b> in 1962 from the sale of stocks or bonds; that is, from the sale of securities held for six months or more?	1 <input type="checkbox"/> Gain 2 <input type="checkbox"/> Loss	1 <input type="checkbox"/> Gain 2 <input type="checkbox"/> Loss	1 <input type="checkbox"/> Gain 2 <input type="checkbox"/> Loss
	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
	3 <input type="checkbox"/> Broke even	3 <input type="checkbox"/> Broke even	3 <input type="checkbox"/> Broke even

Records used . . . . . 1  N 2  Y 1  N 2  Y 1  N 2  Y

36. During 1962, did any member of this family realize any capital gains or losses from the sale of any other property besides stocks or bonds?

1  No

2  Yes

a. Did . . . realize any such gain or loss?

Head . . . . . 1  No 2  Yes

Wife . . . . . 1  No 2  Yes

OFM . . . . . 1  No 2  Yes

(Complete schedule)

(Proceed to Question 37)

(E.I. - Ask questions for each family member answering "Yes" above.)

(Check if none)

Head

Wife

OFM

(1) What kind of property was that?

(2) What was the amount of **SHORT-TERM GAIN** or **LOSS** in 1962 from the sale of property; that is, from the sale of property held for less than six months?

1  Gain 2  Loss

1  Gain 2  Loss

1  Gain 2  Loss

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

3  Broke even

3  Broke even

3  Broke even

(3) What was the amount of **LONG-TERM GAIN** or **LOSS** in 1962 from the sale of property; that is, from the sale of property held for six months or more?

1  Gain 2  Loss

1  Gain 2  Loss

1  Gain 2  Loss

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

3  Broke even

3  Broke even

3  Broke even

Records used . . . . . 1  N 2  Y

1  N 2  Y

1  N 2  Y

NOTES

**SECTION VII - ENUMERATOR REVIEW AND ATTITUDINAL QUESTIONS**

**37. (READ TO RESPONDENT)**

Will you please excuse me a minute while I review the entries I made so far.

(E.I. - Mark appropriate boxes by reviewing questionnaire. Do not ask respondent.)

a. Is a "Yes" marked for Item --

- 12 (Common stocks, preferred stocks and mutual funds)? (Page 14) . . . . . 1  No      2  Yes
- 18 (investment real estate)? (Page 18) . . . . . 1  No      2  Yes

- (1) If at least one "Yes" box marked above for Items 12 or 18, ask Questions 38 and 39.
- (2) Otherwise skip to Question 39.

E.I. for Item 38. Give respondent Flashcard A, and ask question. Make an entry for each investment feature mentioned by respondent.

E.I. for Item 38a. For any reasons respondent considers, ask Question 38a.

**(READ TO RESPONDENT)**

**38.** In their investment decisions people have different objectives in mind. We should like to find out something about the objectives that you try to achieve in your investment program. Would you look at this list and tell me which is most important, next most important, and so on in your current investment program. If some of the objectives are equally important, or, if they play no role in your current investment program, please say so.

**(READ TO RESPONDENT)**

**38a.** You mention that . . . is an important feature in your investment decisions. Which type of investment would you say best meets this requirement?

Objectives of investment	Rank numerically by importance	
1. Maximum current cash return		
2. Safe, steady return		
3. Growth of capital through appreciation in value		
4. Safety of capital		
5. Liquidity, ready availability or marketability		
6. Minimizing income taxes		
7. Something else (Specify)		

(E.I. - ASK QUESTION 38a ABOVE) \_\_\_\_\_ ↑

**38b.** What assets would you say represent the best compromise in meeting these objectives?

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(READ TO RESPONDENT)

39. That is our last question. It is possible that a representative of the Census Bureau may call upon you again sometime in the next twelve months for some further information. Meanwhile, may I thank you for your cooperation which has been most helpful toward providing needed statistical information. The Federal Reserve Board will mail you a copy of a report based on this type of survey so that you can see for yourself some of the results of these interviews. If you would like a copy, will you please sign your name to this card?

Section VIII - ENUMERATOR'S OBSERVATION

E.I. - Complete the table below for all adult persons present during interview.

Relationship to head (a)	Present at interview (b)	Degree of participation when present (c)	Cooperativeness when present (d)	Accuracy when present (e)
<b>HEAD</b>	1 <input type="checkbox"/> Entire interview 2 <input type="checkbox"/> More than half 3 <input type="checkbox"/> Less than half 4 <input type="checkbox"/> Only once or twice 5 <input type="checkbox"/> Never	1 <input type="checkbox"/> Dominant person 2 <input type="checkbox"/> Active 3 <input type="checkbox"/> Occasional 4 <input type="checkbox"/> Rare 5 <input type="checkbox"/> None	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Reluctant 4 <input type="checkbox"/> Hostile	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Fair 4 <input type="checkbox"/> Poor
	1 <input type="checkbox"/> Entire interview 2 <input type="checkbox"/> More than half 3 <input type="checkbox"/> Less than half 4 <input type="checkbox"/> Only once or twice	1 <input type="checkbox"/> Dominant person 2 <input type="checkbox"/> Active 3 <input type="checkbox"/> Occasional 4 <input type="checkbox"/> Rare 5 <input type="checkbox"/> None	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Reluctant 4 <input type="checkbox"/> Hostile	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Fair 4 <input type="checkbox"/> Poor
	1 <input type="checkbox"/> Entire interview 2 <input type="checkbox"/> More than half 3 <input type="checkbox"/> Less than half 4 <input type="checkbox"/> Only once or twice	1 <input type="checkbox"/> Dominant person 2 <input type="checkbox"/> Active 3 <input type="checkbox"/> Occasional 4 <input type="checkbox"/> Rare 5 <input type="checkbox"/> None	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Reluctant 4 <input type="checkbox"/> Hostile	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Fair 4 <input type="checkbox"/> Poor
	1 <input type="checkbox"/> Entire interview 2 <input type="checkbox"/> More than half 3 <input type="checkbox"/> Less than half 4 <input type="checkbox"/> Only once or twice	1 <input type="checkbox"/> Dominant person 2 <input type="checkbox"/> Active 3 <input type="checkbox"/> Occasional 4 <input type="checkbox"/> Rare 5 <input type="checkbox"/> None	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Reluctant 4 <input type="checkbox"/> Hostile	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Fair 4 <input type="checkbox"/> Poor
	1 <input type="checkbox"/> Entire interview 2 <input type="checkbox"/> More than half 3 <input type="checkbox"/> Less than half 4 <input type="checkbox"/> Only once or twice	1 <input type="checkbox"/> Dominant person 2 <input type="checkbox"/> Active 3 <input type="checkbox"/> Occasional 4 <input type="checkbox"/> Rare 5 <input type="checkbox"/> None	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Reluctant 4 <input type="checkbox"/> Hostile	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Fair 4 <input type="checkbox"/> Poor
	1 <input type="checkbox"/> Entire interview 2 <input type="checkbox"/> More than half 3 <input type="checkbox"/> Less than half 4 <input type="checkbox"/> Only once or twice	1 <input type="checkbox"/> Dominant person 2 <input type="checkbox"/> Active 3 <input type="checkbox"/> Occasional 4 <input type="checkbox"/> Rare 5 <input type="checkbox"/> None	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Reluctant 4 <input type="checkbox"/> Hostile	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Fair 4 <input type="checkbox"/> Poor
	1 <input type="checkbox"/> Entire interview 2 <input type="checkbox"/> More than half 3 <input type="checkbox"/> Less than half 4 <input type="checkbox"/> Only once or twice	1 <input type="checkbox"/> Dominant person 2 <input type="checkbox"/> Active 3 <input type="checkbox"/> Occasional 4 <input type="checkbox"/> Rare 5 <input type="checkbox"/> None	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Reluctant 4 <input type="checkbox"/> Hostile	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Fair 4 <input type="checkbox"/> Poor
	1 <input type="checkbox"/> Entire interview 2 <input type="checkbox"/> More than half 3 <input type="checkbox"/> Less than half 4 <input type="checkbox"/> Only once or twice	1 <input type="checkbox"/> Dominant person 2 <input type="checkbox"/> Active 3 <input type="checkbox"/> Occasional 4 <input type="checkbox"/> Rare 5 <input type="checkbox"/> None	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Reluctant 4 <input type="checkbox"/> Hostile	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Fair 4 <input type="checkbox"/> Poor
	1 <input type="checkbox"/> Entire interview 2 <input type="checkbox"/> More than half 3 <input type="checkbox"/> Less than half 4 <input type="checkbox"/> Only once or twice	1 <input type="checkbox"/> Dominant person 2 <input type="checkbox"/> Active 3 <input type="checkbox"/> Occasional 4 <input type="checkbox"/> Rare 5 <input type="checkbox"/> None	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Reluctant 4 <input type="checkbox"/> Hostile	1 <input type="checkbox"/> Superior 2 <input type="checkbox"/> Good 3 <input type="checkbox"/> Fair 4 <input type="checkbox"/> Poor

NOTES