

HOUSEHOLD SCREENER - LS

1. First, I'd like to make sure I have your street address and name described correctly. Is this the residence of (READ FROM ASSIGNMENT LABEL: RESPONDENT NAME(S), STREET NUMBER AND NAME, APT NUMBER)? IF EXACTLY THE SAME, GO TO Q. 2.

IF ADDRESS IS CORRECT BUT ONLY ONE OF THE TWO RESPONDENTS LIVES IN THE HOUSEHOLD, GO TO Q. 2.

IF ADDRESS IS CORRECT BUT THE R(S) DO NOT LIVE THERE, INQUIRE WHETHER THE INFORMANT HAS ANY INFORMATION AS TO THE WHEREABOUTS OF THE RESPONDENT(S), THANK INFORMANT FOR HIS/HER TIME AND BEGIN LOCATING.

Information from Informant

Address: _____
City, State, Zip: _____
Telephone: __ __ __ - __ __ __ - __ __ __ __

2. How many people aged 18 and older live in this household? |__|__|

DON'T KNOW 8
REFUSED 9

3. HOW MANY NAMES ARE ON THE LABEL?

ONE 1 → GO TO Q. 4
TWO 2 → SKIP TO Q. 5

4. We would like to interview (NAME ON LABEL) or (his/her) spouse or partner if they are more knowledgeable about the household finances. Who would this be? (CHOOSE ONE)

(NAME ON LABEL) 1 → SKIP TO Q. 7

ADD NEW NAME 2

FIRST NAME: _____ LAST NAME: _____ → SKIP TO Q. 7

5. For this study, we would like to interview the person who is most knowledgeable about the finances of this household. Do both (FIRST NAME FROM LABEL) and (SECOND NAME FROM LABEL) live together?

YES 1 → SKIP TO Q. 5D
NO 2 → GO TO Q. 5A
ONE R DECEASED 3 → SKIP TO Q. 5F

- 5A. Are (FIRST NAME FROM LABEL) and (SECOND NAME FROM LABEL) currently living in financially independent and separate households? IF SEPARATE HOUSEHOLDS, BUT ONLY ONE PERSON IS FINANCIALLY RESPONSIBLE, ANSWER NO.

YES 1 → SKIP TO Q. 6
 NO 2 → GO TO Q. 5B

- 5B. Is the person here more knowledgeable about the household finances?

YES 1 → GO TO Q. 5C
 NO 2 → SKIP TO Q. 5E

- 5C. What is the name of the respondent here? (CIRCLE ONE)

(FIRST NAME FROM LABEL): _____ → SKIP TO Q. 7

(SECOND NAME FROM LABEL): _____ → SKIP TO Q. 7

- 5D. Who would be the more knowledgeable about the household finances, (FIRST NAME FROM LABEL) or (SECOND NAME FROM LABEL) ? (CIRCLE ONE)

(FIRST NAME FROM LABEL): _____ → SKIP TO Q. 7

(SECOND NAME FROM LABEL): _____ → SKIP TO Q. 7

- 5E. What is the name and address of the more financially knowledgeable person?

Name (Circle One): (FIRST NAME FROM LABEL) or (SECOND NAME FROM LABEL)

ADDRESS 1: _____

ADDRESS 2: _____

CITY: _____ State: |__|__|

Zip: |__|__|__|__| - |__|__|__|__|

Telephone: |__|__|__| - |__|__|__| - |__|__|__|__|

Address type (circle one): HOME / BUSINESS / OTHER

INTERVIEWER: THERE IS NO RESPONDENT AT THE CURRENT ADDRESS. FOLLOW UP WITH THE RESPONDENT NOTED ABOVE. → SKIP TO Q. 14

- 5F. RECORD THE NAME OF THE LIVING RESPONDENT.
 NAME (SPECIFY): _____ → SKIP TO Q. 7

6. IF TWO NAMES ARE LISTED ON THE LABEL AND RESPONDENTS ARE LIVING IN SEPARATE AND FINANCIALLY INDEPENDENT HOUSEHOLDS, READ: It is important that we interview all selected respondents. Please tell me how I could reach (NAME OF R FROM LABEL NOT AT SAMPLE ADDRESS.)

Name (Circle One): (FIRST NAME FROM LABEL) or (SECOND NAME FROM LABEL)

ADDRESS 1: _____

ADDRESS 2: _____

CITY: _____ State: |__|__|

Zip: |__|__|__|__| - |__|__|__|__|

Telephone: |__|__|__| - |__|__|__| - |__|__|__|__|

Address type (circle one): HOME / BUSINESS / OTHER

OTHER LOCATING COMMENTS FROM INFORMANT

ONCE THIS HIP HAS BEEN CADED A NEW CASE WILL SPAWN FOR THE PERSON IN Q.6. **YOU WILL NEED TO COMPLETE AN INTERVIEW WITH THAT RESPONDENT ALSO.** ENTER OTHER LOCATING COMMENTS AS A CALL RESULT *R-COMMENT IN THE SPAWNED CASE IN CM-FIELD.

7. INTERVIEWER: DETERMINE THE RESPONDENT FOR THIS HOUSEHOLD (NAME IN Q. 4, Q. 5C, Q. 5D, Q. 5F OR RESPONDENT FROM LABEL NOT LISTED IN Q. 6).

RESPONDENT NAME: _____

8. Before we go on, I just need to ask you a few more preliminary questions.
Are you (RESPONDENT NAMED IN Q. 7)? [INTERVIEWER: IS HIP INFORMANT ALSO THE SELECTED RESPONDENT?] (PROBE, IF NECESSARY)

YES 1 → SKIP TO Q. 11
NO 2 → GO TO Q. 9

9. What is your name? (Choose One)

(FIRST NAME FROM LABEL)..... 1

(SECOND NAME FROM LABEL)..... 2

ADD NEW NAME 3

FIRST NAME: _____ LAST NAME: _____

10. How are you related to (RESPONDENT)? _____

11. How old were you on your last birthday? |__|__|

12. CODE SEX; IF NOT OBVIOUS SAY: And for research purposes I have to ask -- what is your sex?

MALE 1
FEMALE 2

13. (RESPONDENT) has been selected to participate in this interview. Is (RESPONDENT) available?

YES1 → SKIP TO Q. 13A
NO2 → SKIP TO Q. 13B

13A. **IF RESPONDENT AVAILABLE, IS RESPONDENT WILLING?**

YES1 → SKIP TO Q. 15
NO2 → SKIP TO Q. 13C

13B. **IF RESPONDENT NOT AVAILABLE, ASK:** What would be the best time to reach (RESPONDENT)?

Date: |__|__| - |__|__| - |_2_|_0_|_0_|_4_|

Time: |__|__| : |__|__| |A/P|M

Phone: (|__|__|__|) |__|__|__| - |__|__|__|__|

Comments: _____

_____ → SKIP TO Q. 13D

13C. **IF SELECTED RESPONDENT NOT WILLING TO DO INTERVIEW, REQUEST AN INTERVIEW WITH R'S SPOUSE/PARTNER OR WITH A PROXY.** May we contact your spouse/partner or a proxy to complete this interview?

YES1 → GO TO Q. 13C-1
NO2 → SKIP TO Q. 14

13C-1. What is the relationship, name and address of this person?

Spouse/Partner.....1
Proxy.....2

FIRST NAME: _____ LAST NAME: _____

ADDRESS 1: _____

ADDRESS 2: _____

CITY: _____ State: |__|__|

Zip: |__|__|__|__| - |__|__|__|__|

Telephone: |__|__|__| - |__|__|__| - |__|__|__|__|

Address type (circle one): HOME / BUSINESS / OTHER

13C-2. IF PROXY, HAVE RESPONDENT SIGN A PROXY PERMISSION FORM.

13C-3. DETERMINE A GOOD TIME TO CALL THE PROXY OR SPOUSE/PARTNER TO SCHEDULE AN APPOINTMENT.

Date: |__|__| - |__|__| - |_2_|_0_|_0_|_4_|

Time: |__|__| : |__|__| |A/P| M

Phone: (|__|__|__|) |__|__|__| - |__|__|__|__| → SKIP TO Q. 14

13D. Who would always know how to reach (RESPONDENT)?

FIRST NAME: _____ LAST NAME: _____

ADDRESS 1: _____

ADDRESS 2: _____

CITY: _____ State: |__|__|

Zip: |__|__|__|__| - |__|__|__|__|

Telephone: |__|__|__| - |__|__|__| - |__|__|__|__|

Address type (circle one): HOME / BUSINESS / OTHER

13E. Is there any reason (RESPONDENT) would not be available at this address sometime in the next two weeks, such as a planned vacation or move?

YES..... 1 → GO TO Q. 13E-1
NO 2 → SKIP TO Q. 14

13E-1.Why won't (RESPONDENT) be available?

- VACATION 1 → GO TO Q. 13F
 - MOVE 2 → SKIP TO Q. 13G
 - OTHER 3 → SPECIFY AND SKIP TO Q. 13I
- (SPECIFY): _____

13F. What are the vacation dates?

BEGIN DATE: |__|_| - |__|_| - |_2_|_0_|_0_|_4_|

END DATE: |__|_| - |__|_| - |_2_|_0_|_0_|_4_| → SKIP TO Q. 14

13G. When does (RESPONDENT) plan to move?

|__|_| - |__|_| - |_2_|_0_|_0_|_4_|

13H. Where is (RESPONDENT) moving to?

ADDRESS 1: _____

ADDRESS 2: _____

CITY: _____ State: |__|_|

Zip: |__|_|_|_|_| - |__|_|_|_|_|

Telephone: |__|_|_|_| - |__|_|_|_| - |__|_|_|_|

Address type (circle one): HOME / BUSINESS / OTHER → SKIP TO Q. 14

13I. When will (RESPONDENT) be available at this, the original address?

|__|_| - |__|_| - |_2_|_0_|_0_|_4_|

13J. Where can I contact (RESPONDENT) during the next 2 weeks?

ADDRESS 1: _____

ADDRESS 2: _____

CITY: _____ State: |__|_|

Zip: |__|_|_|_|_| - |__|_|_|_|_|

Telephone: |__|_|_|_| - |__|_|_|_| - |__|_|_|_|

Address type (circle one): HOME / BUSINESS / OTHER

14. Thank you very much for your time. END OF HOUSEHOLD SCREENER.

15. END OF HOUSEHOLD SCREENER.

SAMPLE ADDRESS OBSERVATIONS*CAPI INSTRUCTIONS:*

- ENTER ANSWERS TO Q. 1-12 IN CAPI AFTER INITIAL CONTACT, EVEN IF NO ONE WAS AT SAMPLE ADDRESS
- ENTER ANSWERS TO Q. 13-16 AFTER SPEAKING WITH HIP INFORMANT.

1. DOES THE BUILDING/PROPERTY AT THE SAMPLE ADDRESS APPEAR TO BE OCCUPIED – THAT IS, ARE THERE CURTAINS ON WINDOWS, LIGHTS ON, CAR IN DRIVEWAY, MAIL IN MAILBOX, DELIVERED NEWSPAPER, OR WORKING ELECTRIC METER?

DID NOT SEE SAMPLE ADDRESS 0 → SKIP TO Q. 2
 YES 1 → SKIP TO Q. 2
 NO 2 → GO TO Q. 1A

- 1A. WHILE IN THE AREA, ASK NEIGHBORS TO CONFIRM VACANCY AND CHECK WITH THE LOCAL POST OFFICE FOR FORWARDING ADDRESS

2. DOES THE BUILDING/PROPERTY AT THE SAMPLE ADDRESS HAVE ANY OF THE FOLLOWING? (CODE ALL THAT APPLY AND FOLLOW SKIP FOR FIRST APPLICABLE RESPONSE).

DOORMAN 1
 GUARDHOUSE 2
 OTHER GATEKEEPER 3

(SPECIFY): _____

LOCKED LOBBY 4
 LOCKED GATE 5
 NO TRESPASSING SIGN 6
 NONE OF THE ABOVE 7

} SKIP TO Q. 4

3. DOES THE (DOORMAN/GUARD/GATEKEEPER) REQUIRE PERMISSION FROM SOMEONE AT R'S SAMPLE ADDRESS TO ALLOW YOU TO MAKE CONTACT WITH THE HOUSEHOLD?

YES 1
 NO 2

4. TYPE OF STRUCTURE AT SAMPLE ADDRESS: (CODE THE FIRST THAT APPLIES)

- DID NOT SEE SAMPLE ADDRESS..... 0 → SKIP TO Q. 13
- TRAILER, MOBILE HOME 1
- DETACHED SINGLE-FAMILY HOME..... 2
- TOWNHOUSE 3
- BUILDING WITH 2-9 UNITS (INCLUDING DUPLEXES) 4
- BUILDING WITH 10-49 UNITS..... 5
- BUILDING WITH 50 OR MORE UNITS..... 6
- APARTMENT IN MOSTLY COMMERCIAL STRUCTURE 7
- OFFICE BUILDING..... 8
- OTHER 9

(SPECIFY): _____

5. CONDITION OF STRUCTURE AT SAMPLE ADDRESS:

- GENERALLY CLEAN AND SOUND 1
- SOME PEELING PAINT OR CRACKS IN WALLS 2
- NEEDS SUBSTANTIAL PAINTING, REFILLING, OR REPAIR 3
- DILAPIDATED 4

6. STRUCTURES ON (BLOCK/AREA) ARE:

- 0-20 FEET APART 1
- 21-100 FEET APART 2
- OVER 100 FEET APART 3

7. THE AREA AROUND R'S SAMPLE ADDRESS IS: (CODE ALL THAT APPLY)

- OPEN LAND/FARMS/RANCHES 1
- TRAILER PARK 2
- DETACHED SINGLE-FAMILY HOMES 3
- TOWNHOUSE 4
- BUILDINGS WITH 2-9 UNITS (INCLUDING DUPLEXES) 5
- BUILDINGS WITH 10-49 UNITS 6
- BUILDINGS WITH 50 OR MORE UNITS 7
- GOLF COURSE 8
- PARK OR CEMETERY 9
- COMMERCIAL STRUCTURES 10
- VACANT BUILDINGS 11
- SCHOOL, INSTITUTIONAL OR
OTHER GOVERNMENT BUILDING 12
- OTHER 13

(SPECIFY): _____

8. BUILDINGS IN THE IMMEDIATE NEIGHBORHOOD ARE:

- ALL RESIDENTIAL 1
 MOSTLY RESIDENTIAL 2
 ABOUT EQUALLY RESIDENTIAL AND NONRESIDENTIAL 3
 MOSTLY NONRESIDENTIAL 4
 NONE IN VIEW 5 → SKIP TO Q. 10

9. GENERAL CONDITION OF THE EXTERIOR OF BUILDINGS
AROUND SAMPLE ADDRESS LOOKS:

- BETTER THAN R'S 1
 AS GOOD AS R'S 2
 WORSE THAN R'S 3

10. BASED ON HOUSING TYPE, NEIGHBORHOOD APPEARS TO BE:

- MOSTLY "WHITE COLLAR" (HIGHER INCOME) 1
 MOSTLY "BLUE COLLAR" (WORKING CLASS) 2

11. NEIGHBORHOOD RESIDENTS SEEM TO BE:

- ALL OR ALMOST ALL AFRICAN-AMERICAN 1
 ALL OR ALMOST ALL HISPANIC 2
 ALL OR ALMOST ALL NON-HISPANIC WHITE 3
 MIXED AFRICAN-AMERICAN AND HISPANIC 4
 MIXED AFRICAN-AMERICAN AND NON-HISPANIC WHITE 5
 MIXED HISPANIC AND NON-HISPANIC WHITE 6
 MIXED AFRICAN-AMERICAN, HISPANIC AND
 NON-HISPANIC WHITE 7
 OTHER MIXED NEIGHBORHOOD 8
 OTHER 9

(SPECIFY): _____

- NONE OBSERVED 10

12. GENERALLY, THE AREA AROUND THE R'S SAMPLE ADDRESS APPEARS TO BE:

- UNUSUALLY WEALTHY 1
 NOT UNUSUALLY WEALTHY OR UNUSUALLY POOR 2
 UNUSUALLY POOR 3

FI INSTRUCTION:

COMPLETE Qs. 13-16 AFTER FIRST CONTACT WITH HIP INFORMANT.

HIP INFORMANT OBSERVATIONS

13. THE FIRST PERSONAL CONTACT WITH THE HIP INFORMANT WAS:

- FACE-TO-FACE 1
- BY INTERCOM OR TELEPHONE AT SAMPLE ADDRESS 2
- OTHER TELEPHONE 3
- OTHER 4

(SPECIFY): _____



SKIP TO Q. 15

14. RACE/ETHNICITY OF HIP INFORMANT WAS (CODE ALL THAT APPLY):

- NON-HISPANIC WHITE 1
- BLACK; AFRICAN-AMERICAN 2
- HISPANIC; LATINO 3
- ASIAN 4
- AMERICAN INDIAN; ALASKA NATIVE 5
- PACIFIC ISLANDER; HAWAIIAN NATIVE 6
- OTHER 7

(SPECIFY): _____

15. DID THE HIP INFORMANT ASK ANY OF THE FOLLOWING?
(CODE ALL THAT APPLY)

- WHAT IS THE PURPOSE OF THE SURVEY 1
- WHO IS THE SPONSOR OF THE SURVEY 2
- WHY/HOW WAS I CHOSEN 3
- HOW LONG WILL THE INTERVIEW TAKE 4
- WHO WILL SEE THE ANSWERS; PRIVACY QUESTIONS 5
- CAN I GET A COPY OF THE RESULTS 6
- IS THERE AN INCENTIVE FOR PARTICIPATING 7
- OTHER INFORMATIONAL QUESTION OR EXPRESSION
OF INTEREST NOT LISTED ABOVE 8

(SPECIFY): _____

NONE OF THE ABOVE 9

16. DID THE HIP INFORMANT MAKE ANY OF THE FOLLOWING COMMENTS?
(CODE ALL THAT APPLY)

- I'M TOO BUSY/DON'T HAVE TIME/SURVEY TOO LONG 1
- I DON'T LIKE/DO SURVEYS 2
- I DON'T KNOW ANYTHING ABOUT THIS 3
- I'M NOT THE SORT OF PERSON YOU WANT 4
- I'M NOT INTERESTED 5
- THIS IS TOO PERSONAL 6
- SURVEY A WASTE OF MONEY 7
- GOVERNMENT HAS NO BUSINESS DOING THIS 8
- GOVERNMENT ALREADY KNOWS ALL THIS 9
- LET ME THINK ABOUT IT OR
TALK TO SOMEONE ELSE FIRST 10
- OTHER NEGATIVE COMMENT OR DELAY
NOT LISTED ABOVE..... 11

(SPECIFY): _____

- NONE OF THE ABOVE 12

HIP Hardcopy Record of Calls

(These forms may be used until you are able to enter your ROC in CM-Field. Always transfer anything you write here to a ROC in CM-Field. Keep this information confidential)

Facesheet
Interview
Call Result
All Recocalls
New Appointment

Spoke To: <input style="width: 90%;" type="text"/>	Instrument: <input style="width: 90%;" type="text"/>
When: <input style="width: 40%;" type="text"/> <input style="width: 40%;" type="text"/>	Interview Result: <input style="width: 90%;" type="text"/>
For FM: <input style="width: 90%;" type="text"/>	Call Result: <input style="width: 90%;" type="text"/>
Mode: <input style="width: 90%;" type="text"/>	Respondent Fee: \$ <input style="width: 40%;" type="text"/>
At Address: <input style="width: 90%;" type="text"/>	Payment Type: <input style="width: 90%;" type="text"/>
At Phone #: <input style="width: 90%;" type="text"/>	Lang: <input style="width: 90%;" type="text"/>
Comment: <div style="border: 1px solid black; height: 150px; width: 100%; margin-top: 5px;"></div>	

#1

_ / _ / _

: **A/P**

Facesheet
Interview
Call Result
All Recocalls
New Appointment

Spoke To: <input style="width: 90%;" type="text"/>	Instrument: <input style="width: 90%;" type="text"/>
When: <input style="width: 40%;" type="text"/> <input style="width: 40%;" type="text"/>	Interview Result: <input style="width: 90%;" type="text"/>
For FM: <input style="width: 90%;" type="text"/>	Call Result: <input style="width: 90%;" type="text"/>
Mode: <input style="width: 90%;" type="text"/>	Respondent Fee: \$ <input style="width: 40%;" type="text"/>
At Address: <input style="width: 90%;" type="text"/>	Payment Type: <input style="width: 90%;" type="text"/>
At Phone #: <input style="width: 90%;" type="text"/>	Lang: <input style="width: 90%;" type="text"/>
Comment: <div style="border: 1px solid black; height: 150px; width: 100%; margin-top: 5px;"></div>	

#2

_ / _ / _

: **A/P**

#3
//_
:
A/P

Facesheet	Interview	Call Result	All Recocalls	New Appointment
Spoke To:	<input type="text"/>	Instrument:	<input type="text"/>	
When:	<input type="text"/> <input type="text"/>	Interview Result:	<input type="text"/>	
For FM:	<input type="text"/>	Call Result:	<input type="text"/>	
Mode:	<input type="text"/>	Respondent Fee:	\$ <input type="text"/>	
At Address:	<input type="text"/>	Payment Type:	<input type="text"/>	
At Phone #:	<input type="text"/>	Lang:	<input type="text"/>	
Comment:	<input type="text"/>			

#4
//_
:
A/P

Facesheet	Interview	Call Result	All Recocalls	New Appointment
Spoke To:	<input type="text"/>	Instrument:	<input type="text"/>	
When:	<input type="text"/> <input type="text"/>	Interview Result:	<input type="text"/>	
For FM:	<input type="text"/>	Call Result:	<input type="text"/>	
Mode:	<input type="text"/>	Respondent Fee:	\$ <input type="text"/>	
At Address:	<input type="text"/>	Payment Type:	<input type="text"/>	
At Phone #:	<input type="text"/>	Lang:	<input type="text"/>	
Comment:	<input type="text"/>			

#5
//_
:
A/P

Facesheet	Interview	Call Result	All Recocalls	New Appointment
Spoke To:	<input type="text"/>	Instrument:	<input type="text"/>	
When:	<input type="text"/> <input type="text"/>	Interview Result:	<input type="text"/>	
For FM:	<input type="text"/>	Call Result:	<input type="text"/>	
Mode:	<input type="text"/>	Respondent Fee:	\$ <input type="text"/>	
At Address:	<input type="text"/>	Payment Type:	<input type="text"/>	
At Phone #:	<input type="text"/>	Lang:	<input type="text"/>	
Comment:	<input type="text"/>			

#6
//_
:
A/P

Facesheet	Interview	Call Result	All Recocalls	New Appointment
Spoke To:	<input type="text"/>	Instrument:	<input type="text"/>	
When:	<input type="text"/> <input type="text"/>	Interview Result:	<input type="text"/>	
For FM:	<input type="text"/>	Call Result:	<input type="text"/>	
Mode:	<input type="text"/>	Respondent Fee:	\$ <input type="text"/>	
At Address:	<input type="text"/>	Payment Type:	<input type="text"/>	
At Phone #:	<input type="text"/>	Lang:	<input type="text"/>	
Comment:	<input type="text"/>			